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BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **CRESTVIEW SERIES 2005**
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45202BBE	4.800	2,010,000.00	9/15/2037
			2,010,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: **VALLEY VIEW APTS. SERIES 2007**
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			10,320,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **FOX MEADOWS SLF SERIES 2008 A**
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
TERM	DUMMY12	6.000	76,310.56	9/1/2029
			2,127,102.29	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **ALDEN GARDENS SERIES 2008**
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45201LAR4	VARIABLE	4,850,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,005,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **WILLOW HEIGHTS APARTMENTS SERIES 2010**
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY14	5.710	1,520,976.59	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042

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			1,839,515.17	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **RANDOLPH TOWER CITY APTS. SERIES 2010**
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LBD4	5.375	41,600,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028
			43,260,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: **WOODLAWN SIX APTS., SERIES 2012 A**
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45202BCD6	1.000	6,440,000.00	8/1/2042
			6,440,000.00	

SUBORDINATE MF HSG REVENUE BONDS
SERIES: **WOODLAWN SIX APTS., SERIES 2012 C (NOTE)**
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **SHERIDAN PARK APTS, SERIES 2013**
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LBG7	3.500	2,879,705.67	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
TERM	45203LBG7	3.500	55,765.29	4/15/2029
TERM	45203LBG7	3.500	4,429,381.02	4/15/2029
			7,414,381.02	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **BLUE ISLAND SLF, SERIES 2013**
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY20	5.750	10,210,170.27	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030

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TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			11,542,877.44	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **PEORIA PORTFOLIO I - V APTS. SERIES 2014**
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LBN2	6.100	12,037,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			12,475,000.00	

SUBORDINATE MF HSG REVENUE BONDS
SERIES: **WOODLAWN SERIES 2014**
ISSUANCE DATE: 11/1/2014
ISSUANCE AMOUNT: 1,000,000

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			1,000,000.00	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL
SERIES: **FULLERTON COURTS SERIES 2015**
ISSUANCE DATE: 1/1/2015
ISSUANCE AMOUNT: 21,750,000

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LBS1	3.000	18,520,679.15	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			18,568,811.55	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **ACADEMY SQAURE SERIES 2015 A**
ISSUANCE DATE: 1/29/2015
ISSUANCE AMOUNT: 36,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY22	4.000	30,506,690.83	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			30,617,942.52	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: **PETERSON PLAZA APT SERIES 2015**
ISSUANCE DATE: 8/11/2015
ISSUANCE AMOUNT: 24,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY23	0.000	21,155,683.34	9/1/2031

BONDS OUTSTANDING
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TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			21,277,216.68	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: **EVERGREEN TERRACE SERIES 2015 A**
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY24	4.410	15,459,997.99	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			15,560,545.34	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **MACARTHUR PARK APARTMENTS SERIES 2015**
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY26	3.011	1,103,914.29	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			7,423,046.39	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **VERMILLION GARDENS SERIES 2016 A**
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
NOTES	DUMMY27	3.910	12,978,991.36	12/1/2049
			12,978,991.36	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **FAMILY COURT TOWNHOMES SERIES 2016B**
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: **WOODLAND TOWERS 2016**
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCD3	2.850	5,007,150.61	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			6,149,589.51	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **CROSSROADS OF EAST RAVENSWOOD 2016**
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCE1	2.800	12,027,813.82	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			16,176,281.44	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: **VAN BUREN APTS SERIES 2016**
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY30	0.000	19,233,582.29	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			19,339,878.00	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: **BLOOMINGDALE APARTMENTS SERIES 2016**
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

BONDS OUTSTANDING
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BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY31	0.000	7,895,793.50	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			7,917,441.48	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: **GATES MANOR PRESERVATION 2016**
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCF8	2.650	7,052,448.05	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			7,117,510.84	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **STONEBRIDGE OF GURNEE SERIES 2016A**
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,300,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,010,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **LIBERTY TOWERS SERIES 2016A**
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
NOTES	DUMMY34	4.490	8,715,297.80	7/1/2049
			8,715,297.80	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **RAND GROVE VILLAGE SERIES 2016A**
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
NOTES	DUMMY36	4.540	27,960,342.53	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			28,120,806.31	

BONDS OUTSTANDING
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ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: **SAGE CREST HILL APTS. SERIES 2017B**
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: $2,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: **ORTON KEYS SERIES 2017A**
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY41	4.000	777,076.64	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	348,787.70	7/1/2050
			4,832,374.56	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **GOLDEN TWR I&II & JUNIPER TWR 2018A**
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY47	0.000	3,187,287.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
			3,322,800.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **EDWARD BROWN & TURLINGTON WEST 2018B**
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY48	0.000	131,847.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048

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TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			3,422,479.72	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **RICHARD FLOWERS SERIES 2018C**
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY49	0.000	279,579.64	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	30,212.72	3/14/2048
			3,230,019.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: **CLARENDON COURT SERIES 2018**
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCT8	3.500	24,846,723.38	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034

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TERM	45203LCT8	3.500	43,451.24	9/1/2034
			24,916,328.86	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **ICARE APARTMENTS**
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY55	5.160	5,235,777.56	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
			5,261,332.69	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **STANDARD ILLINOIS PORTFOLIO**
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY57	0.000	57,778,327.26	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
			58,009,780.74	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **STANDARD ILLINOIS PORTFOLIO 2018**
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY58	0.000	30,212,887.80	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
			30,333,917.22	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **STANDARD ILLINOIS PORTFOLIO 2018**
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY59	0.000	13,504,057.99	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051
			13,531,051.79	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **STANDARD ILLINOIS PORTFOLIO**
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

BONDS OUTSTANDING
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BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY60	0.000	12,290,147.82	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
			12,350,743.73	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **STANDARD ILLINOIS PORTFOLIO**
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY61	0.000	8,262,163.78	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	14,051.62	11/1/2051
			8,309,368.98	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **SOUTHLAND VILLAGE APARTMENTS**
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY62	5.160	5,836,633.10	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			24,941,580.52	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **JARRELL WASHINGTON PARK**
ISSUANCE DATE: 3/1/2019
ISSUANCE AMOUNT: 9,100,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY64	5.100	287,355.58	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			6,072,330.76	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **MORNINGSIDE NORTH APARTMENTS**
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCX9	3.070	64,490,811.58	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			64,761,286.58	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **LINCOLN WOOD ESTATES SERIES 2019B**
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **CAMPBELL TERRACE APARTMENTS SERIES 2019**
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCY7	2.900	38,349,531.08	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			38,403,233.78	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **GARDEN HOUSE OF MAYWOOD SERIES A**
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY69	3.820	11,948,281.45	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			11,981,950.54	

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **BRYN MAWR SERIES 2019**
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY73	3.900	7,035,582.09	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			11,435,393.26	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **PARKWOOD COMMONS SERIES 2019**
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LCZ4	4.700	7,320,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			7,360,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **SOUTH CHICAGO SALUD SERIES 2020**
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY79	3.750	4,177,378.31	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			10,474,006.16	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **LAS MORADAS 2020 SERIES A**
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY83	3.220	5,480,220.25	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			5,494,933.21	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **MARTIN FARRELL HOUSE SERIES 2020**
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY85	0.000	2,159,525.16	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			5,472,951.06	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **NEW VISTAS II SERIES 2021**
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY94	2.500	11,397,104.77	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,072,268.96	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **NORTH SHEFFIELD - SENIOR**
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **NORTH SHEFFIELD - FAMILY**
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			6,400,000.00	

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **GROVE SENIOR LIVING SERIES 2021 A**
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: $18,400,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY103	3.960	17,191,219.50	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			17,231,738.90	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **GROVE SENIOR LIVING 2021 SERIES C**
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY105	2.480	0.01	6/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **PONTIAC TOWERS SERIES 2022 A**
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			6,800,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **PINE WOODS APARTMENTS SERIES 2022 A**
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY110	4.250	2,842,613.74	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	15,613.98	3/1/2041
			6,258,592.22	

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **SOUTH SUBURBAN SR HOUSING SERIES 2022A**
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LDK6	4.930	13,300,792.83	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			13,339,147.05	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **IKE SIMS VILLAGE SERIES 2022**
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY113	4.110	23,073,359.34	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			23,143,010.96	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **JACKSON MANOR APARTMENTS SERIES 2022**
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY116	4.570	10,143,763.31	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			10,948,354.04	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **EBENEZER-PRIMM TOWERS SERIES 2022A**
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY117	0.000	10,166,665.10	8/19/2040
			10,166,665.10	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **OASIS SENIOR LIVING SERIES 2022A**
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY119	4.760	17,791,873.84	9/1/2042

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

	17,791,873.84

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **OASIS SENIOR LIVING SERIES 2022C**
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **DREXEL COURT SERIES 2022B**
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			2,650,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **L-VICTORY CENTRE PARK FOREST & RIVER SLF**
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LDU4	7.160	30,832,697.86	11/1/2039
TERM	45203LDU4	7.160	2,960.46	11/1/2039
			30,835,658.32	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **ANCHOR SENIOR LIVING SERIES 2022B**
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **L-CONCORDIA PLACE APTS SERIES 2022 NOTE**
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			35,102,000.00	

BONDS OUTSTANDING
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MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **COMMONWEALTH APARTMENTS SERIES 2022**
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY125	5.150	38,918,813.27	1/1/2040
			38,918,813.27	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **GREENLEAF APARTMENTS SERIES 2022**
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY126	5.160	58,027,120.51	1/1/2040
			58,027,120.51	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **POPLAR PLACE TOWNHOMES (SUBORDINATE)**
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			7,764,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **BUENA VISTA TOWNHOMES SERIES 2023 A**
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY130	5.780	12,973,618.27	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			12,983,779.41	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **GREENWOOD SENIOR LIVING SERIES 2023 A**
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY132	0.000	545,980.04	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
TERM	DUMMY132	0.000	827,091.61	3/1/2044
			14,456,941.60	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **HUNTINGTON TOWERS 2023 SERIES A**
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY136	5.680	36,585,013.23	12/1/2039
			36,585,013.23	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: **HUNTINGTON TOWERS 2023 SERIES B**
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES A-1**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEB5	0.000	22,322.32	12/1/2058
TERM	45203LEB5	0.000	19,582,644.72	12/1/2058
TERM	45203LEB5	0.000	10,133,669.98	12/1/2058
TERM	45203LEB5	0.000	4,040,431.31	12/1/2058
TERM	45203LEB5	0.000	5,536,726.28	12/1/2058
			39,315,794.61	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES A-2**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEC3	0.000	17,857.86	12/1/2058
TERM	45203LEC3	0.000	15,666,115.79	12/1/2058
TERM	45203LEC3	0.000	8,106,935.98	12/1/2058
TERM	45203LEC3	0.000	3,232,345.04	12/1/2058
			27,023,254.67	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES A-3**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LED1	0.000	9,821.82	12/1/2058

BONDS OUTSTANDING
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TERM	45203LED1	0.000	8,616,363.62	12/1/2058
TERM	45203LED1	0.000	4,458,814.77	12/1/2058
TERM	45203LED1	0.000	1,777,789.75	12/1/2058
TERM	45203LED1	0.000	2,436,159.55	12/1/2058
			17,298,949.51	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES B-4**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES C-1**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEJ8	0.000	5,527,329.71	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			18,295,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES C-2**
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **ISLAND TERRACE APARTMENTS SERIES 2023**
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEK5	2.800	41,878,000.00	8/1/2028
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **MADISON PARK PLACE SERIES 2023 A**
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			4,940,000.00	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **LAKEVIEW LANDING SERIES 2024A**
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			11,723,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: **LAKEVIEW LANDING SERIES 2024B**
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			3,800,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **LAFAYETTE APARTMENTS SERIES 2024**
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
TERM	DUMMY143	6.940	671,526.80	11/1/2041
TERM	DUMMY143	6.940	1,273,228.58	11/1/2041
TERM	DUMMY143	6.940	938,301.84	11/1/2041
TERM	DUMMY143	6.940	482,556.78	11/1/2041
			9,700,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: **TWO TOWERS SERIES 2024**
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			5,670,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **DREXEL COURT & LAKE PARK SERIES 2022A**
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

BONDS OUTSTANDING
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BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	17,855,583.28	11/1/2038
			25,605,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BRAINERD SR PRESERVATION SERIES 2024A**
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			2,100,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BRAINERD SR PRESERVATION SERIES 2024B**
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY145	0.000	264,601.42	1/22/2027
TERM	DUMMY145	0.000	32,682.26	1/22/2027
TERM	DUMMY145	0.000	593,448.75	1/22/2027
TERM	DUMMY145	0.000	1,379,512.60	1/22/2027
TERM	DUMMY145	0.000	2,046,691.73	1/22/2027
TERM	DUMMY145	0.000	98,481.49	1/22/2027
TERM	DUMMY145	0.000	136,115.05	1/22/2027
TERM	DUMMY145	0.000	931,952.12	1/22/2027
TERM	DUMMY145	0.000	42,538.77	1/22/2027
			5,526,024.19	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BELLWOOD SENIOR APARTMENTS SERIES 2024**
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY146	4.280	2,825,666.36	9/1/2040
			2,825,666.36	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **ANCHOR SENIOR LIVING SERIES 2024**
ISSUANCE DATE: 8/14/2024
ISSUANCE AMOUNT: 13,300,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY147	6.020	13,131,041.46	9/1/2042

BONDS OUTSTANDING
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	13,131,041.46

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **WALDEN OAKS SERIES 2024**
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			19,828,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BUENA VISTA APARTMENTS SERIES 2024A**
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 43,083,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY148	5.590	42,644,660.94	11/1/2042
			42,644,660.94	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BUENA VISTA APARTMENTS SERIES 2024B**
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 4,250,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
TERM	DUMMY149	0.000	774.13	11/1/2029
TERM	DUMMY149	0.000	70,249.57	11/1/2029
TERM	DUMMY149	0.000	57,916.82	11/1/2029
TERM	DUMMY149	0.000	86,048.26	11/1/2029
TERM	DUMMY149	0.000	99,704.73	11/1/2029
TERM	DUMMY149	0.000	1,758,774.86	11/1/2029
TERM	DUMMY149	0.000	911,405.39	11/1/2029
TERM	DUMMY149	0.000	969,399.20	11/1/2029
TERM	DUMMY149	0.000	44,026.34	11/1/2029
TERM	DUMMY149	0.000	24,655.80	11/1/2029
			4,147,916.57	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **NEW HOLLAND APARTMENTS**
ISSUANCE DATE: 11/26/2024
ISSUANCE AMOUNT: 9,100,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026

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TERM	DUMMY150	0.000	14,714.90	12/10/2026
TERM	DUMMY150	0.000	1,944,068.54	12/10/2026
TERM	DUMMY150	0.000	2,284,926.34	12/10/2026
TERM	DUMMY150	0.000	436,809.82	12/10/2026
TERM	DUMMY150	0.000	1,681,691.73	12/10/2026
TERM	DUMMY150	0.000	33,969.92	12/10/2026
TERM	DUMMY150	0.000	939,404.98	12/10/2026
TERM	DUMMY150	0.000	168,187.43	12/10/2026
TERM	DUMMY150	0.000	86,993.74	12/10/2026
TERM	DUMMY150	0.000	44,730.07	12/10/2026
			8,863,846.31	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **LEYDEN SENIOR APARTMENTS SERIES 2024**
ISSUANCE DATE: 12/19/2024
ISSUANCE AMOUNT: 20,330,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			20,330,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **HEART OF UPTOWN APARTMENTS SERIES 2024**
ISSUANCE DATE: 12/20/2024
ISSUANCE AMOUNT: 28,600,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			28,600,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **CASA YUCATAN SERIES 2025**
ISSUANCE DATE: 5/22/2025
ISSUANCE AMOUNT: 21,750,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY151	0.000	51,000.00	5/22/2028
TERM	DUMMY151	0.000	1,544,647.54	5/22/2028
TERM	DUMMY151	0.000	910,766.04	5/22/2028
TERM	DUMMY151	0.000	204,161.70	5/22/2028
TERM	DUMMY151	0.000	13,027.85	5/22/2028
TERM	DUMMY151	0.000	13,489.54	5/22/2028
TERM	DUMMY151	0.000	242,360.46	5/22/2028
TERM	DUMMY151	0.000	1,727,710.17	5/22/2028
TERM	DUMMY151	0.000	24,049.37	5/22/2028
			4,731,212.67	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **OGDEN COMMONS SERIES 2025**
ISSUANCE DATE: 6/27/2025
ISSUANCE AMOUNT: 3,281,638.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY152	5.220	3,254,548.98	7/1/2040

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	3,254,548.98

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **HOPE MANOR VILLAGE JOLIET SERIES 2025**
ISSUANCE DATE: 7/15/2025
ISSUANCE AMOUNT: 12,500,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			12,500,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **CONGRESSMAN COLLINS SERIES 2025**
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 37,139,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			37,139,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **DREXEL TOWERS SERIES 2025A**
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 31,548,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY153	0.000	31,391,252.65	2/1/2059
			31,391,252.65	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **DREXEL TOWERS SERIES 2025B**
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 12,452,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY154	0.000	2,956,850.67	2/1/2029
TERM	DUMMY154	0.000	971,546.97	2/1/2029
TERM	DUMMY154	0.000	4,679,894.79	2/1/2029
TERM	DUMMY154	0.000	1,552,240.47	2/1/2029
TERM	DUMMY154	0.000	1,573,171.93	2/1/2029
TERM	DUMMY154	0.000	718,295.17	2/1/2029
			12,452,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021A-1**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFD0	0.000	25,000,000.00	10/7/2057
			25,000,000.00	

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IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021A-2**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFE8	0.000	25,000,000.00	10/7/2057
			25,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **900 WEST RANDOLPH SERIES 2025B-1**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFF5	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2025B-2**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFG3	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021C-1**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: $14,025,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFH1	0.000	10,000,000.00	10/7/2057
			10,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021C-3**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 35,340,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFK4	0.000	35,340,000.00	5/1/2056
			35,340,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021 C-4**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 11,780,000.00

BONDS OUTSTANDING
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BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			11,780,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021C-3-1**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 12,135,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			12,135,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021 C-4-1**
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 4,045,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			4,045,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES C-4**
ISSUANCE DATE: 10/15/2025
ISSUANCE AMOUNT: 61,300,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFQ1	0.000	61,300,000.00	12/1/2056
			61,300,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **400 LAKE SHORE DRIVE 2023 SERIES C-6**
ISSUANCE DATE: 10/15/2025
ISSUANCE AMOUNT: 22,130,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFP3	0.000	22,130,000.00	12/1/2056
			22,130,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **BLOOMINGDALE HORIZON SERIES 2025**
ISSUANCE DATE: 10/28/2025
ISSUANCE AMOUNT: 8,070,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFR9	3.000	8,070,000.00	5/1/2029
			8,070,000.00	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **CORCORAN PLACE SERIES 2025**
ISSUANCE DATE: 12/23/2025
ISSUANCE AMOUNT: 22,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFU2	3.150	22,000,000.00	7/1/2029
			22,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **WHITECHAPEL APARTMENTS SERIES 2026**
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: $36,200,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFW8	4.450	36,200,000.00	4/1/2042
			36,200,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **HARRY POE MANOR 2026 SERIES B**
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: $9,350,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY156	6.190	9,350,000.00	1/1/2030
			9,350,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **HARRY POE MANOR 2026 SERIES A**
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: $13,150,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY155	6.190	0.01	4/1/2060
			0.01	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **ELLIS LAKEVIEW SERIES 2026**
ISSUANCE DATE: 5/14/2026
ISSUANCE AMOUNT: 24,590,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY157	6.260	24,590,000.00	12/1/2057
			24,590,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **FOREST APARTMENTS SERIES 2026**
ISSUANCE DATE: 5/28/2026
ISSUANCE AMOUNT: 16,240,000.00

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
SERIAL	DUMMY160	5.480	16,240,000.00	6/1/2043
			16,240,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **INDIAN TRAIL SERIES 2026 A**
ISSUANCE DATE: 5/28/2026
ISSUANCE AMOUNT: 23,824,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
SERIAL	DUMMY161	6.260	23,824,000.00	6/1/2044
			23,824,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **INDIAN TRAIL SERIES 2026 B**
ISSUANCE DATE: 5/28/2026
ISSUANCE AMOUNT: 24,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
SERIAL	DUMMY162	3.970	24,000,000.00	6/10/2066
			24,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: **SANDWICH MANOR SERIES 2026**
ISSUANCE DATE: 6/17/2026
ISSUANCE AMOUNT: 12,400,000

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
SERIAL	45203LFX6	4.450	12,400,000.00	8/1/2042
			12,400,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **PRAIRIE VIEW SERIES 2026**
ISSUANCE DATE: 8/18/2026
ISSUANCE AMOUNT: $26,855,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LFZ1	3.150	26,855,000.00	3/1/2030
			26,855,000.00	

MULTIFAMILY HOUSING SENIOR REVENUE NOTE
SERIES: **HIDDEN GLEN APARTMENTS 2026 SERIES A**
ISSUANCE DATE: 8/28/2026
ISSUANCE AMOUNT: 19,200,000

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY163	5.980	19,200,000.00	9/1/2043
			19,200,000.00	

BONDS OUTSTANDING
Information As Of September 30, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING SUBORDINATE REV NOTE
SERIES: **HIDDEN GLEN APARTMENTS 2026 SERIES B**
ISSUANCE DATE: 8/28/2026
ISSUANCE AMOUNT: $6,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	DUMMY164	4.920	6,000,000.00	12/31/2056
			6,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **CONTINENTAL PLAZA SERIES 2026**
ISSUANCE DATE: 9/29/2026
ISSUANCE AMOUNT: $24,000,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LGA5	3.800	24,000,000.00	4/1/2030
			24,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **3959 N. LINCOLN SERIES 2026**
ISSUANCE DATE: 9/30/2026
ISSUANCE AMOUNT: $12,450,000.00

BOND TYPE	CUSIP	BOND RATE	BONDS OUTSTANDING	MATURITY DATE
TERM	45203LGB3	4.250	12,450,000.00	10/1/2047
			12,450,000.00	
			2,261,049,636.65	