NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority (the "Authority") gives notice that it will hold a hearing on Thursday, November 19, 2026, at 9:30 a.m. local time, by video/audio and telephone as described below, in order to give the public an opportunity to comment on the proposed issuance by the Authority of not to exceed $750,000,000 in aggregate principal amount of its mortgage revenue bonds, in one or more series, on one or more issue dates during the next three (3) years (the "Bonds") pursuant to a plan of finance.

The proceeds of the Bonds will be used (i) to finance qualifying mortgage loans on residences located in the State of Illinois through the purchase of, or reimbursement of the prior purchase of, Mortgage-Backed Securities owned and held by the Authority in its Administrative Fund or other Authority funds (or participation interests in such Mortgage-Backed Securities), (ii) to pay the costs of issuing the Bonds, (iii) to pay accrued interest and capitalized interest on the Bonds, if required, (iv) to finance second-lien loans for down payment assistance or closing cost assistance that will not be subject to the lien and pledge of the General Indenture pursuant to which the Bonds will be issued, (v) to fund reserve funds, (vi) to redeem and refund certain prior series of Revenue Bonds issued under the General Indenture or refund other obligations of the Authority, (vii) to acquire, or reimburse the acquisition of mortgage backed securities which were used to refund certain prior obligations of the Authority, (viii) to finance servicing release premiums and payments to lenders, and/or (ix) to finance deemed termination payments on qualified hedges related to the Bonds (collectively, the "Financing Purposes").

Anyone wishing to comment in writing should submit their written comments no later than 9:20 a.m., local time, on Thursday, November 19, 2026, via e-mail to the following address: **KFinn@ihda.org**. Comments received by the deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: **855-849-7120** (a toll-free number); participant code: **552 254 086#**. You may also participate in the TEFRA hearing, and make a same day statement, by using the following information:

Microsoft Teams meeting Join:
https://teams.microsoft.com/meet/2825098430200135?p=H0G6q5OcfVuP0F6bAP
Meeting ID: **282 509 843 020 013 5** Passcode: **6kS37B3t**

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the "Act"), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds for the Financing Purposes described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments may be limited to ten minutes. Written comments may also be submitted to, and additional information obtained from, the Authority at its offices at 225

N. Michigan Drive, Suite 800, Chicago, IL 60601, Attn: Kathryn Finn at any time prior to the public hearing.

Date of Notice: November 12, 2026

Kristin Faust
Executive Director
Illinois Housing Development Authority