ACCOUNTABILITY FOR THE INVESTMENT OF PUBLIC FUNDS ACT

The Illinois Housing Development Authority (the "Authority") is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (the "Act"), for the purposes of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in the State and assisting in the financing of residential mortgages in the State. To accomplish its purposes, the Authority is authorized by the Act to make mortgage or other loans to nonprofit corporations and limited-profit entities for the acquisition, construction or rehabilitation of dwelling accommodations and to acquire, and to contract and enter into advance commitments to acquire, residential mortgage loans from lending institutions. The Act also authorizes the Authority to issue its bonds and notes to fulfill corporate purposes, including the financing of mortgage and construction loans, the acquisition of residential mortgage loans and the making of loans for housing related commercial facilities. The Authority has issued various bonds and notes to finance mortgage loans and construction loans, to purchase residential mortgage loans from lending institutions and to make loans to private lending institutions for making new residential mortgage loans.

The bonds and notes outstanding of the Authority consist of both general and special limited obligations of the Authority. The full faith and credit of the Authority are pledged for payment of general obligation bonds and notes. The Authority has the power under the Act to have up to $11.5 billion of general and specific limited obligation bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes. At October 31, 2026, amounts outstanding against this limitation were approximately $8,540,251,885.

THE INFORMATION INCLUDED IN THIS DOCUMENT, WHICH IS UPDATED MONTHLY, IS PREPARED SOLELY TO COMPLY WITH THE ACCOUNTABILITY FOR THE INVESTMENT OF PUBLIC FUNDS ACT (PUBLIC ACT 93-0499) AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE. THE INFORMATION PRESENTED HAS NOT BEEN SUBJECTED TO AN AUDIT AND IS NOT INTENDED TO BE A PRESENTATION IN CONFORMITY WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES.

As of October 31, 2026 , the amount of funds held by the Authority is $6,102,326,411. The asset allocation of the Authority's investments as of October 31, 2026:

	Book Value	Yield	Percentage of Portfolio
AGENCIES	190,976,933	4.174%	3.13%
CERTIFICATE DEPOSIT	36,755,000	4.228%	0.60%
COMMERCIAL PAPER	289,034,813	4.132%	4.74%
FANNIE MBS	1,973,986,680	5.313%	32.35%
FREDDIE MBS	994,137,661	5.921%	16.29%
GINNIE MBS	2,500,106,267	5.223%	40.97%
MUNICIPAL BONDS	115,571,192	4.313%	1.89%
TREASURY	1,757,866	12.749%	0.03%
TOTAL	**6,102,326,411**	**5.285%**	**100%**

The total monthly investment income and yield for all funds invested by the Authority for the month ended October 31, 2026 were $26,920,688 and 5.285%, respectively.

The following page contains the authorized counterparties per the Authority's Financial Management Policy

EXHIBIT B: ILLINOIS HOUSING DEVELOPMENT AUTHORITY AUTHORIZED COUNTERPARTIES [1]

Authorized Counterparties	Broker Dealer	Counterparty
Alamo Capital	X	X
Amalgamated Bank of Chicago	X	X
American Federation of Labor and Congress of Industrial Organizations ("AFL-CIO")	X	X
AMBAC		X
Bank of America Merrill Lynch	X	X
Bank of Montreal (BMO)	X	X
Bank of New York Mellon	X	X
Bayerische		X
Bank of Oklahoma	X	X
Barclays Capital	X	X
Blaylock Robert Van	X	
BMO Harris	X	X
Breen Capital	X	X
Brownstone Investment Group, LLC	X	X
Cabrera Capital Markets	X	
Caine Mitter		X
Caldwell Sutter Securities	X	
Canadian Imperial Bank of Commerce	X	X
Cantor Fitzgerald & Co.	X	
Castleoak Securities LP	X	X
Citi	X	X
Credit Suisse Securities	X	X
Crews & Associates, Inc	X	X
Daiwa Securities America	X	
Deutsche Bank		X
East West Bank	X	X
Fannie Mae	X	X
Federal Home Loan Banks	X	X
FGIC	X	
Fifth Third Bank	X	X
First Empire Securities, Inc	X	X

First Merit Bank	X	X
First Tennessee National	X	X
Freddie Mac	X	
George K Baum & Co.	X	
Great Pacific Securities	X	
Hilltop Securities	X	X
Huntington Bancshares Incorporated	X	X
IFS Capital Markets	X	
Jefferies & Company	X	X
JP Morgan Securities	X	X
J. V. B Financial Group, LLC	X	X
Keefe Bruyette Woods	X	
Loop Capital Markets	X	X
Mass Mutual Life Insurance Company	X	X
Manufacturers and Traders (M&T) Trust Company	X	X
MBIA Inc.	X	
Mesirow Financial	X	X
Mischler Financial Group	X	X
Mizuho Bank	X	X
Morgan Stanley	X	X
Multi Bank Securities, Inc	X	
Natixis		X
Northern Trust	X	X
Oppenheimer	X	X
Piper Sandler	X	X
PNC Capital Markets	X	X
Prudential Funding	X	
R Seelaus & Co. LLC	X	X
RBC Capital Markets	X	X
Rabobank	X	X
Ramirez & Co., Inc.	X	
Raymond James (Morgan Keegan)	X	X
Robert W. Baird & Co. Incorporated	X	X
Siebert Williams Shank & Co.	X	X
Simmons First Investment Group	X	X

State Street Bank and Trust Company	X	X
Stern Brothers	X	X
Stifel, Nicolaus & Company	X	X
Sumitomo Mitsui Banking Corporation	X	X
TD Bank, N.A.	X	X
Truist Securities	X	X
UBS	X	X
US Bank	X	X
Vining Sparks	X	X
Wells Fargo Bank	X	X
William Blair	X	
Wintrust	X	X
Wunderlich Securities, Inc	X	X

[1]By inclusion on this list, each authorized Counterparty and/or broker indicates their approval for each subsidiary and/or parent company of the respective entities to be recognized as approved under this Policy, provided that the parent and/or subsidiary has the equivalent or higher credit ratings than the already approved entity. This does not constitute approvals of specific transactions. As used within Exhibit B, the term "subsidiary" or "parent" shall mean any corporation or other business entity controlled or controlling directly or indirectly by the applicable corporation or other business entity.

EXHIBIT B:
Illinois Housing Development Authority
Authorized Investment Banks

Effective Date: 09/20/2024

REVIEW HISTORY:
Written: 5/18/2005

EXHIBIT C: ILLINOIS HOUSING DEVELOPMENT AUTHORITY AUTHORIZED INVESTMENT BANKS

I. SENIOR MANAGERS AND CO-MANAGERS

A. Senior Managers

1. Barclays Capital, INC
2. Bank of America Securities
3. Jefferies LLC
4. J.P Morgan Securities LLC
5. Loop Capital Markets LLC
6. Morgan Stanley & Co., LLC
7. Samuel A. Ramirez & Co., LLC
8. Raymond James & Associates, INC
9. RBC Capital Markets LLC
10. Siebert Williams Shank & Co., LLC
11. Wells Fargo Bank, N.A Municipal Finance Group

B. Co-Managers

1. Academy Securities INC
2. Bancroft Capital LLC
3. Blaylock Van LLC
4. BNY Mellon Capital Markets LLC
5. Cabrera Capital Markets LLC
6. Drexel Hamilton LLC
7. Huntington Securities LLC
8. Keybanc Capital Markets INC
9. Mesirow Financial INC
10. Piper Sandler & CO
11. PNC Capital Markets LLC
12. R. Seelaus & CO LLC
13. Stern Brothers & Co
14. TD Securities (USA) LLC

II. SELLING GROUP

A. Selling Group

1. Bancroft Capital
2. Barclays Capital

3. Cabrera Capital Markets
4. CastleOak Securities
5. City Security Corporation
6. Drexel Hamilton
7. George K Baum
8. Great Pacific Securities
9. Hilliard Lyons
10. Hilltop Securities
11. Huntington Bank
12. InCapital, LLC
13. Jefferies
14. Loop Capital
15. Multi Bank Securities, Inc
16. North South Capital/Rockfleet Financial
17. Northland Securities, Inc.
18. Oppenheimer & Co.
19. PNC Capital Markets
20. Ramirez & Co., Inc.
21. Raymond James
22. Siebert Williams Shank & Co.
23. Stern Brothers
24. Stifel, Nicolaus & Company
25. The Williams Capital Group
26. Wells Fargo
27. William Blair & Company
28. Fidelity
29. Robert W. Baird & Co. Incorporated
30. UBS Financial Services Inc.

EXHIBIT C:
Illinois Housing Development Authority
Authorized Investment Banks

Effective Date: 06/26/2026

REVIEW HISTORY:
Written: 12/20/2013