ILLINOIS HOUSING DEVELOPMENT AUTHORITY

Investor Presentation

$200,000,000* Revenue Bonds

$100,000,000* 2026 Series H (Non-AMT) (Social Bonds)
$100,000,000* 2026 Series I (Taxable) (Social Bonds)

August 17, 2026

* Preliminary, subject to change

Disclaimer

This electronic Investor Presentation you are about to view is provided as of August 17, 2026, for a proposed offering by the Illinois Housing Development Authority (the “Authority”, “IHDA”) of its Revenue Bonds, 2026 Series H and 2026 Series I (collectively, the “Series 2026H/I Bonds”). If you are viewing this presentation after that date, there may have been events that occurred subsequent to such date that would have a material adverse effect on the financial information that is presented herein, and neither the Issuer nor the Underwriters have undertaken any obligation to update this electronic presentation. All market prices, financial data and other information provided herein are not warranted as to completeness or accuracy and are subject to change without notice.

This Investor Presentation is provided for your information and convenience only. Any investment decisions regarding the Series 2026H/I Bonds should only be made after careful review of the complete preliminary official statement related to the Series 2026H/I Bonds (the “Preliminary Official Statement” or “POS”) or official statement related to the Series 2026H/I Bonds (the “Official Statement” or “OS”). Capitalized terms in this Investor Presentation which are not otherwise defined herein shall have the respective meanings specified in the Preliminary Official Statement. You agree not to duplicate, copy, download, screen capture, electronically store, or record this presentation, nor to produce, publish or distribute this presentation in any form whatsoever. All communications made in respect of the proposed offering of the Series 2026H/I Bonds (including this Investor Presentation) may be distributed only in accordance with the laws and regulations of the relevant jurisdiction in which the communication is made.

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If you have not yet received a copy of the Preliminary Official Statement, electronic copies of the Preliminary Official Statement may be obtained at: https://www.munios.com/

The Materials are not part of the “preliminary official statement” or the “final official statement” as those terms are defined in Rule 15c2-12, as amended, promulgated by the U.S. Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934, as amended, and are qualified in all respects by reference to the Preliminary Official Statement. Prospective purchasers of the Bonds should rely only on the Preliminary Official Statement, and not the Materials, in making an investment decision. The Materials do not constitute an offer to sell or a solicitation of any offer to buy any securities of the Illinois Housing Development Authority to any person in any jurisdiction, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. Unless indicated otherwise herein, the information in the Materials represents a summary of certain information in, has been sourced from, and is available in, the Preliminary Official Statement. To the extent there are conflicts or inconsistencies between statements made in the Preliminary Official Statement and the Materials, the information contained in the Preliminary Official Statement should control.

An investment in the Bonds involves certain investment risks. The business of Illinois Housing Development Authority is subject to a number of risks and uncertainties, certain of which are beyond its control. Such risks may cause actual operating results or financial performance to be materially different from expectations, which could affect payments to be made with respect to the Bonds.

Overview of Illinois Housing Development Authority (“IHDA”)

- Created in 1967 by the State of Illinois to assist in the financing of:
  - Residential mortgages for persons and families of low and moderate income
  - Decent, safe, and affordable rental housing for persons and families of low and moderate income
- **IHDA finances its single family program through its Revenue Bonds Indenture**
  - Rated Aaa by Moody’s
  - 100% of mortgage collateral is comprised of guaranteed Mortgage-Backed Securities:
  - Ginnie Mae MBS – 47%, Fannie Mae MBS – 35%, Freddie Mac MBS – 18%

114,000+
Affordable single family housing units financed (since 1970)

$13.1 BN
Funding for single family housing (since 1970)

5,100+
Illinois families assisted in the purchase of their first home (FY 2026)

$1,063MM+
First Mortgages (FY 2026)

$47.4MM+
Down Payment Assistance (FY 2026)

Source: Preliminary Official Statement

Transaction Overview*

	Series	Par	Tax Status	Ratings (Moody's)
Series Descriptions	2026 Series H **(Social Bonds)**	$100,000,000*	Non-AMT	Aaa
	2026 Series I **(Social Bonds)**	$100,000,000*	Taxable	Aaa

ESG Designation

Designated as **"Social Bonds"**

Use of Proceeds

- Finance qualifying mortgage loans through the purchase of, or reimbursement of the prior purchase of, Mortgage-Backed Securities, down payment assistance loans or refinancing existing Mortgage Loans
- Refund at or in advance of maturity all or a portion of a number of series of Refunded Obligations
- Pay certain termination payments on qualifying hedges related to the Series 2026H/I Bonds
- Pay or reimburse the Authority for certain costs incurred in connection with the issuance of the Series 2026H/I Bonds
- Paying accrued interest and capitalized interest on the Series 2026H/I Bonds, if required
- Finance payments to lenders

Security

Special limited obligations of the Authority with a claim for payment solely from Pledged Property, as defined in the General Indenture. The Series 2026H/I Bonds:

- are not general obligations of the Authority;
- do not constitute a debt of, and are not guaranteed by, the State of Illinois or the United States or any agency or instrumentality thereof; and
- are not secured by a pledge of the full faith and credit of the State of Illinois or the United States or any agency or instrumentality thereof

Pricing*

Retail Order Period / Indications of Interest: Monday, August 24, 2026
Institutional Order Period / Coupon Set: Tuesday, August 25, 2026

Delivery*

Wednesday, September 16, 2026

* Preliminary, subject to change
Source: Preliminary Official Statement

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Series 2026H/I Bond Structure*

Bond Redemption Provisions

- **Optional Redemption**
  - Series 2026H/I:
    - on or after April 1, 2034. See page 4 of POS
- **Sinking Fund Redemptions**
  - See pages 4 – 6 of POS
- **Special Redemption from Recoveries of Principal**
  - See page 6 of POS
- **Special Redemption from Revenues Available under the General Indenture**
  - See page 13 of POS
- **Special Redemption from Unexpended Proceeds**
  - See pages 13 – 14 of POS
- Additional Information on PAC Bond Redemption Provisions can be found on pages 6 – 14 of the POS

Maturity	Type	2026H Non-AMT (Fixed Rate)	2026I Taxable (Fixed Rate)
10/01/2027	Serial	$-	$1,345,000
04/01/2028	Serial	-	1,435,000
10/01/2028	Serial	-	1,470,000
04/01/2029	Serial	-	1,500,000
10/01/2029	Serial	-	1,535,000
04/01/2030	Serial	-	1,570,000
10/01/2030	Serial	-	1,610,000
04/01/2031	Serial	-	1,645,000
10/01/2031	Serial	-	1,685,000
04/01/2032	Serial	-	1,730,000
10/01/2032	Serial	-	1,770,000
04/01/2033	Serial	-	1,815,000
10/01/2033	Serial	-	1,865,000
04/01/2034	Serial	-	1,915,000
10/01/2034	Serial	-	1,965,000
04/01/2035	Serial	-	2,015,000
10/01/2035	Serial	-	2,070,000
04/01/2036	Serial	1,000,000	1,130,000
10/01/2036	Serial	-	2,190,000
04/01/2037	Serial	-	2,250,000
10/01/2037	Serial	-	2,315,000
04/01/2038	Serial	-	2,380,000
10/01/2038	Serial	-	2,450,000
10/01/2041	2041 Term	-	16,270,000
04/01/2046	2046 Term	-	30,170,000
10/01/2046	2046 Term	4,340,000	-
04/01/2051**	2051 Term	10,000,000	-
10/01/2051	2051 Term	33,125,000	-
10/01/2056	PAC	51,535,000	11,905,000
Total		**$100,000,000**	**$100,000,000**

* Preliminary, subject to change.
** Defined as the "Call-Restricted Term Bonds"
Source: Preliminary Official Statement

Series 2026H/I PAC Bonds*

Series 2026H PAC Features (Non-AMT)

SIFMA Model Band	75 - 500%
Average Life at Band	6.0 years
Upper Band Redemption	Series 2026H PAC Bonds may also be redeemed from revenues in excess of the PAC table amounts if no other Series 2026HI Bonds are outstanding other than the Series 2026I PAC Bonds or the Series 2026H Call-Restricted Term Bonds or if required to satisfy the provisions of the Internal Revenue Code of 1986, as amended

Series 2026H PAC Average Life Table

PSA Prepayment Speed (%)	Average Life in Years	Last Date Outstanding
0	27.8	10/1/2056
25	15.8	10/1/2056
50	8.2	4/1/2043
75	6.0	10/1/2040
100	6.0	10/1/2040
200	6.0	10/1/2040
300	6.0	10/1/2040
400	6.0	10/1/2040
500	6.0	10/1/2040
600	5.8	10/1/2040
700	5.3	10/1/2040

Series 2026I PAC Features (Taxable)

SIFMA Model Band	75 - 500%
Average Life at Band	5.5 years
Upper Band Redemption	Series 2026I PAC Bonds may also be redeemed from revenues in excess of the PAC table amounts if no other Series 2026HI Bonds are outstanding other than the Series 2026H PAC Bonds or the Series 2026H Call-Restricted Term Bonds

Series 2026I PAC Average Life Table

PSA Prepayment Speed (%)	Average Life in Years	Last Date Outstanding
0	27.8	10/1/2056
25	15.3	10/1/2056
50	7.7	4/1/2043
75	5.5	4/1/2037
100	5.5	4/1/2037
200	5.5	4/1/2037
300	5.5	4/1/2037
400	5.5	4/1/2037
500	5.5	4/1/2037
600	5.3	4/1/2037
700	4.9	10/1/2036

* Preliminary, subject to change
Source: Preliminary Official Statement

Series 2026H/I PAC Bonds Redemption Provisions*

A summary of redemption provisions specific to the Series 2026H/I PAC Bonds is provided below and more fully described on pages 4 – 14 of the POS:

Par Bonds:	
Optional Redemption	Subject to redemption on any date on or after April 1, 2034, from any moneys available, at the respective redemption price equal to the principal amount thereof plus a premium that maintains the same yield as the original purchase price
Sinking Fund Redemption	Subject to mandatory redemption at a Redemption Price equal to 100% of the principal amount of such Series 2026H/I PAC Bonds, without premium
Special Redemption from Recoveries of Principal	▪ Redemption of the Series 2026H/I PAC Bonds is limited as described under "Series 2026H PAC Bonds" and "Series 2026I PAC Bonds" ▪ Redemption from Recoveries of Principal is made at least semiannually (commencing with the period ending April 1, 2027) from Series 2026H/I Prepayments, 80% for the Series 2026H PAC Bonds and 20% for the Series 2026I PAC Bonds, in each case up to the cumulative amounts in Column (A) of the applicable PAC table, subject to certain exceptions – See "Series 2026H PAC Bonds" and "Series 2026 I PAC Bonds"
Special Redemption from Revenues Available Under the General Indenture	▪ Redemption of the Series 2026H/I PAC Bonds is limited as described under "Series 2026H PAC Bonds" and "Series 2026I PAC Bonds" ▪ May be redeemed if no other Series 2026 H/I Bonds are outstanding, other than the Series 2026 H/I PAC Bonds or the Call-Restricted Term Bonds or if required by the Internal Revenue Code of 1986, as amended, described below
Special Redemption from Unexpended Proceeds	Subject to redemption prior to maturity at any time upon notice as required by the General Indenture from Unexpended Proceeds at a Redemption Price equal to the principal amount thereof plus a premium that maintains the same yield as the original purchase price
Call-Restricted Term Bonds:	
	▪ Subject to **Optional Redemption** and **Sinking Fund Redemption**, as described in the "Par Bonds" section above ▪ Not subject to **Special Redemption from Recoveries of Principal** or **Special Redemption from Revenues Available Under the General Indenture** prior to April 1, 2034, unless redemption is required by the Internal Revenue Code of 1986, as amended or as otherwise described in the POS ▪ Subject to **Special Redemption from Unexpended Proceeds** at a Redemption Price equal to the principal amount thereof plus a premium that maintains the same yield as the original purchase price thereof, plus accrued interest to the date of redemption, if there are no other 2026H bonds outstanding

* Preliminary, subject to change

Source: Preliminary Official Statement

Voluntary Prepayment Speed Disclosure

- To provide additional information for current and potential investors in Illinois Housing Development Authority Revenue Bonds, the below table summarizes the Authority's historical prepayment speeds
  - The Authority is providing this information solely on a voluntary basis, and the Authority is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future

Prepayment Speeds (PSA) as of June 2026

						Prepayment Speeds (PSA)		
Vintage	Outstanding MBS Par Amount	Wtd Avg Mtg Rate	Min Mtg Rate	Max Mtg Rate	Rem Term	6 month	1 year	2 year
2026	$373,707,621	6.376%	5.625%	7.563%	355	39%	39%	39%
2025	978,364,272	6.795%	6.103%	7.625%	345	158%	137%	139%
2024	982,257,315	7.126%	6.000%	8.250%	330	309%	294%	273%
2023	1,326,045,854	6.297%	5.375%	7.875%	319	128%	122%	120%
2022	436,993,762	4.810%	3.125%	7.000%	307	88%	90%	86%
2021	303,914,374	3.277%	2.601%	3.847%	296	92%	94%	85%
2020	168,399,146	3.625%	2.804%	5.125%	282	81%	84%	81%
2019	87,834,809	4.736%	3.604%	5.832%	269	133%	126%	106%
2018	59,760,581	5.142%	4.084%	5.605%	256	98%	106%	94%
2017	27,031,498	4.303%	3.530%	4.664%	247	57%	97%	107%
2016	30,635,767	3.784%	3.375%	4.712%	231	66%	51%	48%
2015	4,774,010	4.218%	4.000%	4.688%	224	31%	45%	89%
Aggregate	**$4,779,719,007**	**6.081%**	**2.601%**	**8.250%**	**323**	**157%**	**148%**	**132%**

Source: Preliminary Official Statement

ILLINOIS HOUSING
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Voluntary PAC Redemption Disclosure

The Authority has fully met all scheduled PAC redemptions to date

PAC Redemption Summary (As of 4/1/2026)

Bond Series	CUSIP	PAC Amount Issued	Final Maturity	PAC Coupon	PAC Cumulative Table Amount	Actual PAC Bonds Redeemed	Cumulative Redemption
2016 A	45201YJ32	$27,050,000	4/1/2046	4.000%	$27,050,000	$27,050,000	100%
2017 B	45201YR33	44,050,000	10/1/2048	4.000%	39,595,000	39,595,000	100%
2018 A	45201YX85	33,995,000	10/1/2048	4.500%	27,680,000	27,680,000	100%
2019 A	45201Y2K2	34,290,000	10/1/2049	4.250%	27,165,000	27,165,000	100%
2019 C	45201Y3R6	34,140,000	10/1/2049	4.000%	25,885,000	25,885,000	100%
2019 D	45201Y4V6	48,660,000	4/1/2050	3.750%	33,855,000	33,855,000	100%
2020 A	45201Y6B8	46,690,000	4/1/2050	3.750%	31,080,000	31,080,000	100%
2020 B	45201Y7D3	42,780,000	10/1/2050	3.000%	25,775,000	25,775,000	100%
2021 A	45201Y8H3	34,625,000	4/1/2051	3.000%	19,750,000	19,750,000	100%
2021 B	45203MBD2	55,200,000	4/1/2051	3.000%	29,210,000	29,210,000	100%
2021 D	45203MDC2	55,100,000	10/1/2051	3.000%	27,510,000	27,510,000	100%
2022 A	45203MFW6	55,065,000	4/1/2052	3.500%	23,960,000	23,960,000	100%
2022 C	45203MGV7	52,430,000	10/1/2052	4.500%	21,130,000	21,130,000	100%
2022 E	45203MHX2	55,395,000	10/1/2052	5.250%	20,070,000	20,070,000	100%
2022 G	45203MKB6	54,025,000	10/1/2052	6.250%	17,420,000	17,420,000	100%
2023 A	45203MLG4	40,480,000	4/1/2053	5.250%	10,410,000	10,410,000	100%
2023 B	45203MMA6	26,480,000	4/1/2053	5.628%	6,740,000	6,740,000	100%
2023 D	45203MNB3	34,685,000	10/1/2053	5.500%	7,550,000	7,550,000	100%
2023 E	45203MNZ0	42,175,000	10/1/2053	5.750%	9,690,000	9,690,000	100%
2023 H	45203MQD6	46,445,000	10/1/2053	5.750%	10,995,000	10,995,000	100%
2023 K	45203MSE2	63,210,000	10/1/2053	6.250%	11,375,000	11,375,000	100%
2023 N	45203MUH2	54,920,000	4/1/2054	6.250%	9,775,000	9,775,000	100%
2023 O	45203MVG3	27,170,000	4/1/2054	6.500%	4,920,000	4,920,000	100%
2024 A	45203MWL1	40,755,000	10/1/2054	6.000%	5,885,000	5,885,000	100%
2024 B	45203MXG1	80,000,000	4/1/2054	6.000%	11,685,000	11,685,000	100%
2024 C	45203MZM6	39,870,000	10/1/2054	6.250%	3,690,000	3,690,000	100%
2024 D	45203MYH8	41,405,000	10/1/2054	6.250%	4,850,000	4,850,000	100%
2024 E	45203MB83	27,070,000	10/1/2055	6.250%	2,145,000	2,145,000	100%
2024 F	45203ME56	107,535,000	10/1/2054	6.250%	8,505,000	8,505,000	100%
2024 I	45203MF55	97,285,000	10/1/2055	6.000%	2,990,000	2,990,000	100%
2025 A	45203MK34	65,635,000	10/1/2055	6.250%	1,065,000	1,065,000	100%
2025 C	45203MN72	38,755,000	10/1/2055	6.250%	895,000	895,000	100%
2025 D	45203MS36	48,030,000	10/1/2055	6.250%	355,000	355,000	100%
2025 E	45203MV57	53,785,000	4/1/2056	6.250%	390,000	390,000	100%
2025 G	45203MW49	44,540,000	4/1/2056	6.250%	40,000	40,000	100%
2025 H	45203MZ53	15,765,000	4/1/2056	6.250%	15,000	15,000	100%
2026 A	45203M2J9	44,290,000	10/1/2056	6.250%	-	-	n.a.
2026 B	45203M3B5	15,660,000	10/1/2056	6.250%	-	-	n.a.
Total / Wtd Avg		**$1,769,440,000**		**5.297%**	**$511,100,000**	**$511,100,000**	**100%**

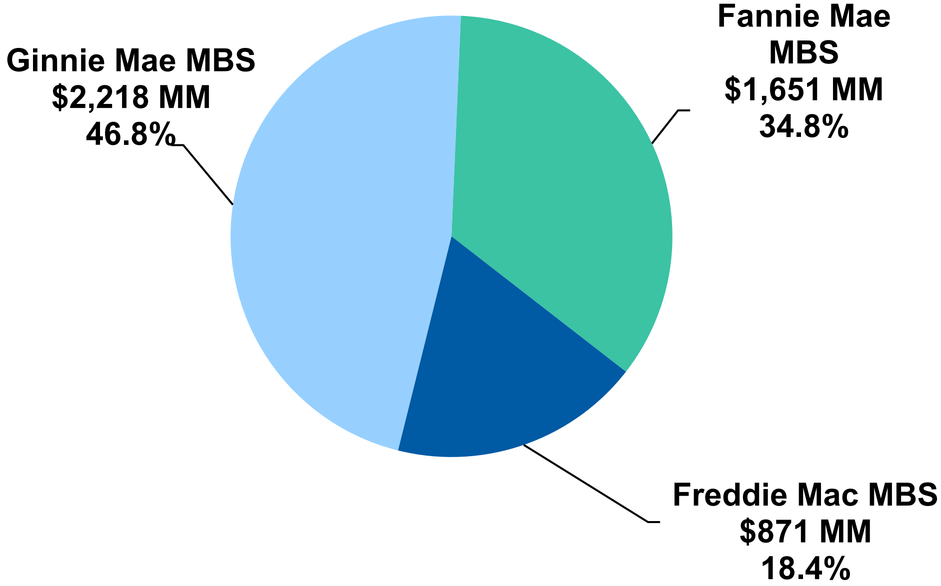
The Authority is providing this information on a solely voluntary basis, and the Authority is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future. Source: Preliminary Official Statement

Overview of IHDA's Revenue Bonds Indenture

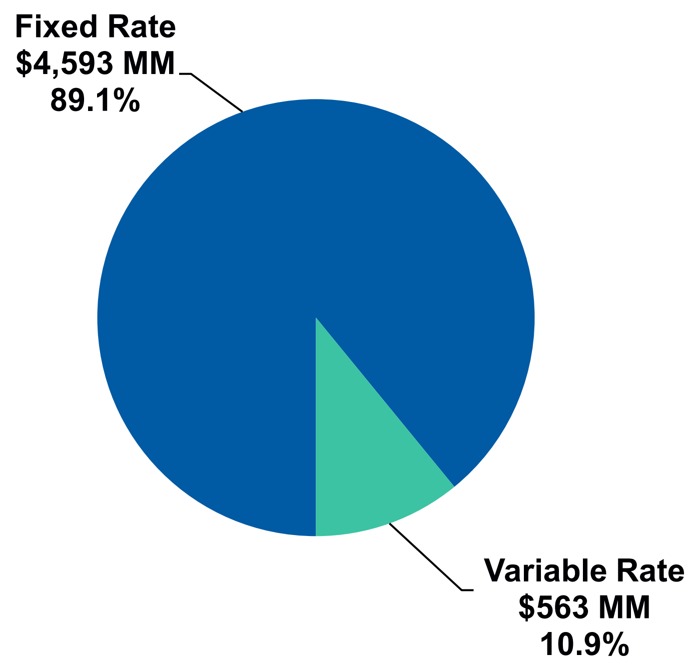
As of July 31, 2026

IHDA's Revenue Bonds Indenture is rated Aaa by Moody's

Mortgage-Backed Securities Held under the Indenture: $4.7 Billion



Revenue Bonds Outstanding: $5.2 Billion



Source: Preliminary Official Statement

Overview of IHDA's Homebuyer (Single Family) Program

IHDA's Homebuyer Program

IHDA's **Homebuyer Program** creates affordable homeownership for first-time homebuyers and for those who have not owned a home in the last three years

Term	30-year, fixed-rate first mortgage loans
Income Limits	$132,120 to $158,880 for a household
Non-Targeted Area Maximum Purchase Price	$644,232 for one unit properties and $796,816 for two unit properties
Targeted Area Maximum Purchase Price	$765,173 for one unit properties and $951,665 for two unit properties

- New homebuyers are offered **Homebuyer Education** with free financial education and pre-purchasing counseling sessions
  - IHDA's mortgage pre-purchase education must meet standards defined by HUD, be completed by all borrowers listed on the transaction, and be completed prior to closing but no more than one year prior to the closing date
- First-time homebuyers can take advantage of **Down Payment Assistance Programs** in one of five ways:
  - *Access Forgivable:* second mortgage loan of 4% of the purchase price (up to $6,000), forgiven monthly over ten years
  - *Access Deferred:* second mortgage of 5% of the purchase price (up to $7,500), the repayment of which is deferred for 30 years unless repaid sooner or in the event of a refinance or sale of the property, at which time the second mortgage will become due
  - *Access Repayable:* second mortgage loan of 10% of the purchase price (up to $10,000), the repayment of which will amortize monthly over a 10-year period at 0% interest rate
  - *Access Home:* second mortgage of 6% of the purchase price (up to $15,000), the repayment of which is deferred for 30 years unless repaid sooner or in the event of a refinance or sale of the property, at which time the second mortgage will become due
  - *Smart Buy:* second mortgage loan of $5,000, repayment deferred for 30 years unless repaid sooner or in the event of a refinance or sale of the property, at which time the second mortgage will become due. In addition, IHDA provides 15% of the purchase price (up to $40,000) in assistance for student loan debt relief. Eligible borrowers must have at least $1,000 in student loan debt and must pay off their full remaining student loan balance at mortgage loan close.

Sources: https://www.ihdamortgage.org/limits, Preliminary Official Statement

Historical Revenue Bonds Mortgage Program Highlights

IHDA Homebuyer Program Highlights

January 2018 – July 31, 2026	
Total Mortgage Loans Originated	27,586 loans totaling $5.06 billion
Down Payment Assistance Program Loans[1]	27,552 or 99.88% of total first loans totaling $215.11 million
Loans in Federally Targeted Areas	130, or 0.47% of total first loans
Average Loan Amount	$184,088
Average Purchase Price	$194,219
Borrower's Average Annual Gross Income	$74,941
Average Household Size	2.13
Loans to Female Heads of Household	47.69%
Loans to Minority Borrowers	46.59%

Mortgage Loans[2] Originated By Borrower Income as a Percentage of AMI

AMI Band	# of Loans	$ of Loans ($000)
Below 80%	17,503	$2,780,827
Above 80%	10,083	2,284,039
Totals	**27,586**	**$5,064,866**

[1] Down Payment assistance loans are currently funded with available IHDA funds outside of the General Indenture.
[2] Mortgage Loans were pooled into Mortgage-Backed Securities.
Source: Preliminary Official Statement

Designation of Series 2026H/I Bonds as Social Bonds

Use of Proceeds

– IHDA is designating the Series 2026H/I Bonds as Social Bonds based on the intended use of proceeds: to finance affordable housing through IHDA's homebuyer programs and down payment assistance programs, in furtherance of the Authority's mission

– The **Social Bonds** designation of the Series 2026H/I Bonds reflects the use of proceeds consistent with the ICMA "Social Bond Guidelines" and mapping to four United Nations Sustainable Development Goals ("UNSDGs")

UNSDG	Social Bond Principles
Goal 1: No Poverty	Affordable Housing, Access to Essential Services, and Socioeconomic Advancement and Empowerment
Goal 8: Decent Work and Economic Growth	Access to Essential Services
Goal 10: Reduced Inequalities	Access to Essential Services and Socioeconomic Advancement and Empowerment
Goal 11: Sustainable Cities and Communities	Affordable Housing

Loan Evaluation and Selection[1]

An issuance of bonds is only a "qualified mortgage issue" if it meets the Residence Requirement, First-Time Homebuyer Requirement, New Mortgage Requirement, Purchase Price Limitation, Income Limitations, and Requirements as to Assumptions as further described in Appendix A of the POS

Management of Proceeds

Net of certain transaction costs, the proceeds of Single-Family Social Bonds are deposited in segregated accounts under the General Indenture and invested in investment obligations until disbursed to finance mortgage loans or mortgage backed securities backed by pools of mortgage loans

Post-Issuance Reporting

IHDA voluntarily provides annual updates regarding the disbursement of the proceeds of Single-Family Social Bonds in the form shown below. IHDA provides such voluntary disclosure until the applicable lendable proceeds for a particular issuance have been fully expended.

[1] Only applies to the Series 2026H Bonds.
Source: Preliminary Official Statement

Revenue Bonds Credit Highlights

Experience	Created by the Illinois Legislature in 1967, IHDA has been in the lending business for nearly 60 years
Credit Rating	Outstanding Revenue Bonds are rated Aaa with a stable outlook by Moody's
Collateral Pool	100% of Program Securities are guaranteed Mortgage-Backed Securities
Prepayment Stability	As of June 2026, aggregate prepayment speeds (PSA) averaged 157% over the prior 6 months, 148% over the prior year, and 132% over the prior 2 years
PAC Redemption	IHDA has met 100% of its PAC redemptions to date
Outstanding Bonds	89% of outstanding principal in the indenture is fixed rate

Source: Preliminary Official Statement

Schedule and Contacts

Financing Schedule*	• *POS Posting:* Monday, August 17, 2026 • *Retail Order Period / Indications of Interest:* Monday, August 24, 2026 • *Institutional Order Period / Coupon Set:* Tuesday, August 25, 2026 • *Closing:* Wednesday, September 16, 2026

IHDA Contact Information

Shannon Jacobson
Director of Capital Markets
(312) 636-7556
sjacobson@ihda.org

Caine Mitter Contact Information

Ansel Caine
President
(212) 686-8820
acaine@cainemitter.com

Jack Ballou
Municipal Advisor
(212) 686-8820
jballou@cainemitter.com

J.P. Morgan Contact Information

Jeff Gertz
Executive Director
(312) 385-8480
jeffrey.d.gertz@jpmorgan.com

Gloria Boyd
Executive Director
(212) 622-8035
gloria.d.boyd@jpmorgan.com

* Preliminary, subject to change
Source: Preliminary Official Statement