



**Preservation Limited Rehabilitation 2.0
Information Session #3
June 12, 2026, from 10:00 AM to 11:00 AM**



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Thank you for participating in our prior information session – March 18, 2026

Preservation 2.0 Information Session #3



Visit the Preservation 2.0 website

- View the March 18, 2026, Presentation Video ([Click Here](#))
- Download the March 18, 2026, Presentation Document ([Click Here](#))

[Visit the IHDA website for all program related documents](#)



Moderators for Preservation 2.0 Information Session

Nelson Jiménez Díaz

Assistant Director, Portfolio Analysis – Asset Management

Lisa Thompson

Senior Preservation Officer – Asset Management

La Tonya James

Manager, Asset Operations and Strategy – Asset Management

LaTina Cross

Manager, Portfolio Analysis – Asset Management

Evin Vinson

Senior Business Analyst – Asset Management



Preservation 2.0 Information Session



Meeting Agenda

Topic	Presenter
Preservation 2.0 Introduction and Overview	Nelson Jiménez
Preservation 2.0 Project Timeline and Key Dates	Nelson Jiménez
IHDA Website Navigation	Lisa A. Thompson
IHDA Connect (Portal)	Lisa A. Thompson
Certified Asset Management Training	Nelson Jiménez
Questions & Answers	Preservation Team



Preservation 2.0 Program Introduction and Overview



Preservation Program Overview

The Illinois Housing Development Authority (“the Authority” or “IHDA”) has created the **IHDA Preservation Limited Rehabilitation Program 2.0 (“Preservation 2.0”)** to provide financing to developments with existing IHDA imposed income and occupancy restrictions that have outstanding capital improvement needs that cannot fully be met using existing reserves. This is to preserve the long-term stability of affordable rental housing for the benefit of very low income or low-income households throughout the State. The IHDA Capital Allocation Fund is approximately \$30 million.

IHDA, at its sole discretion, will make the limited funds available to developments that IHDA determines need a capital infusion to continue to provide quality affordable rental units.



Preservation 2.0 Overview

Preservation and Asset Strengthening

Recipients receive funding, technical assistance, and asset management certification to ensure long-term sustainability.

Funding Award & Implementation

Selected developments receive funding and begin capital improvements and stabilization activities.

IHDA Review and Evaluation

IHDA evaluates applications based on eligibility, capital needs, readiness, and program criteria.



Program Introduction

Learn about Preservation 2.0, determine eligibility, and review program requirements and resources.

Program Launch February 17, 2026

Application Preparation

Review eligibility criteria, complete Physical Needs Assessment, and gather required documentation.

Application Submission April 6, 2026

Application Submission

Submit application and supporting materials through IHDA Connect for review and consideration.

Application Deadline July 13, 2026



Preservation Program 2.0 Highlights

Program elements for Preservation 2.0

- Eligible developments will be identified through a Request for Applications (RFA) process.
- The maximum award will be capped at **\$475,000**
- Applicants will be required to submit a **Physical Needs Assessment (PNA)** that addresses all anticipated capital repairs that would be required within the next 10 years. **The PNA must be performed by a third-party** (refer to RFA for further detail).
- Properties must have at least **two** of the conditions shown below to be **eligible**:
 - ✓ Direct financial risk to the Agency (IHDA)
 - ✓ Existing physical needs that, if not repaired, threaten the sustainability of the development
 - ✓ Loss of marketability
 - ✓ Loss of affordability due to expiration of use restrictions or loan maturity
- All awardees will be subject to a use and occupancy restriction for a period of **10 years** after the expiration of their current use/affordability restrictions.
- Assistance will be provided in the form of a **Grant**



Preservation Program 2.0 Highlights

Program Elements for Preservation 2.0

- Successful Applicants must have an **active** regulatory and use restriction written and jointly executed agreement in place **with IHDA** that restricts a minimum of 25% of the units to households with incomes at or below 60% of the Area Median Income (“AMI”).
- Applications will be evaluated and approved **based upon program eligibility criteria and scoring**. RFA release and info sessions will occur prior to application portal opening.
- All funds must be utilized for property rehabilitation or improvements. Awarded funds cannot be used to pay fees such as outstanding property management fees, ownership distributions (current or past due), legal fees, incentives, or developer fees.
- **Developments that received funding through the Capital Bill Preservation Program Limited Rehabilitation (CBPP: LR) Program are not permitted to receive a Preservation 2.0 Program award.**
- Application Fees - \$250.00 for non-profit applicants and \$500.00 for for-profit applicants
- **New** – A Title company will be used to process grant payouts, collect lien waivers, run title, and disburse funds.
- **New** – Developments must have been placed in service or have completed lease-up at least 14 years prior to the application date. *To clarify, a development must have a Placed-In-Service date or Initial Lease-Up date that is at least 14 years prior to the application submission date. Either date may be used to establish eligibility.*
- **New** – IHDA will provide information sessions prior to accepting applications
- **New** – Asset management capacity building training/certification required.



Preservation 2.0

Scoring Criteria and Methodology

Category	Max Points Per Category
Existing physical needs that, if not repaired, threaten the sustainability of the development	30
PNA identifies Critical Repairs (Immediate)	10
PNA identifies Life/Safety Repairs (Immediate)	10
PNA identifies Code Violations (Short Term)	5
PNA identifies Long Term Capital Repairs	5
Direct financial risk to IHDA	30
1st Position Lien (such as Risk Share/FAF/Bonds)	15
IHDA - All Other Loans	10
IHDA - Grants/S811	5
Loss of affordability due to expiration of use restrictions or loan maturity	20
If EUA < 10 years until expiration/or Reg Agreement < 5 years until expiration	15
Affordability Risk Index - score of 4 or 5 (meaning that the development needs help to compete in an appreciating market)	5
Organizational Type	10
Community Based, Not-For-Profit (1)	10
Loss of marketability	5
Security Challenges/Physical obsolescence/chronic physical issues (identified in narrative, financials, PNA)	5
Inability to sustain operations	5
Inability to sustain operations with rent restrictions going forward (identified in narrative, financials, PNA)	5
Total	100

1. Community Based Not for Profit – shall mean a non-profit entity that operates within a specific geographic area or community, aiming to improve the well-being of the residents by addressing the provision of affordable housing.



Preservation 2.0 Program Timelines & Key Dates



Preservation 2.0 Program Timeline Program Launch to Grant Program Closing



PROGRAM LAUNCH & OUTREACH



APPLICATION INTAKE



Application Review to Loan Committee Decision



Board Approval Review and Decision



Initial Close (Post Board Approval & Grant funding)



Closing to Close-out (Grant Funding and Administration)



Grant Program Close

January – February 2026

April – May 2026

July – November 2026

September – December 2026

December 2026 – August 2027

January 2027 – August 2029

February 2027 – October 2029

IHDA Administrative Activities

NEXT DATES TO REMEMBER

1. Information Session #3 – June 12, 2026
2. Application Portal Opens on April 6, 2026
3. Application Portal Closes on July 13, 2026

January 2026 – September 2029



Preservation 2.0 Program Application Walk-Through



PRESERVATION LIMITED REHABILITATION PROGRAM 2.0 FUNDING OPPORTUNITY

Access all Preservation 2.0 materials and information at <https://www.ihda.org/rental-housing-main/preservation2/>

Overview

The Illinois Housing Development Authority (IHDA) is requesting applications for funding under the Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0). This program will be similar to the Capital Bill Preservation Limited Rehabilitation Program created in 2022 and will provide subordinate financing to IHDA-assisted developments that have outstanding capital improvement needs that cannot be met using existing reserves. Approximately \$30 million in preservation grant funds are available.

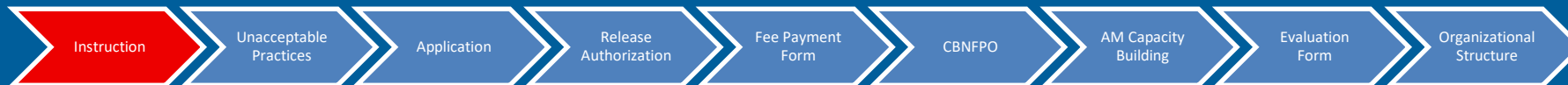
All prospective applicants should review the Request for Applications and accompanying Application Workbook. You may read more in the [Preservation 2.0 Management Bulletin](#).

Preservation 2.0 Request For Application (RFA)

- [Preservation 2.0 RFA](#)

Preservation 2.0 Application and PNA Supporting Documents

- [Preservation 2.0 Application Workbook](#)
- [Preservation 2.0 PNA Supporting Documents Workbook](#)



Instructions

Step 1: Review the *Request for Applications* for program parameters (Preservation 2.0 RFA).

Any questions should be directed to preservationprogramlimitedrehab@ihda.org.

Step 2: Review and complete the *Unacceptable Practices Certification*.

If you answer "Yes" to any question, **do not proceed with the application**. If you answer "No" to all questions, **you may proceed with the application** and include this completed worksheet.

Step 3: Share the *Release Authorization* with any agencies that previously provided funding to the subject property.

In order for your application to be considered, any applicable releases must be submitted with your application submission. The document must be uploaded into the IHDA Connect portal.

Step 4: Confirm that development is in full compliance with the IHDA compliance requirements

Please visit IHDA Compliance Connection (<https://www.ihda.org/annual-compliance/>) for more information. The owner must confirm the development's current compliance status prior to submitting an application for the Preservation 2.0 program. If you are unsure regarding your compliance status please feel free to contact your designated Asset Management representative for more information.

Step 5: Complete the *Application Workbook* and facilitate the completion of the *PNA Supporting Documentation Workbook* (this document to be completed by PNA provider).

Only "YELLOW" shaded fields are for user input. Do not modify any other application components.

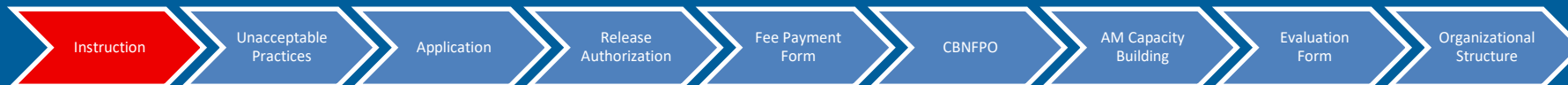
Step 6: Submit the *Application* (along with fee and other required and supporting documents).

This application workbook should be saved and uploaded as both Excel and PDF formats to **IHDA Connect**.

The PDF version should include the owner(s) electronic signatures.

A check for the application fee (\$250.00, non-profit sponsor/\$500.00, other applicants) should be submitted separately but simultaneously via postal mail to:

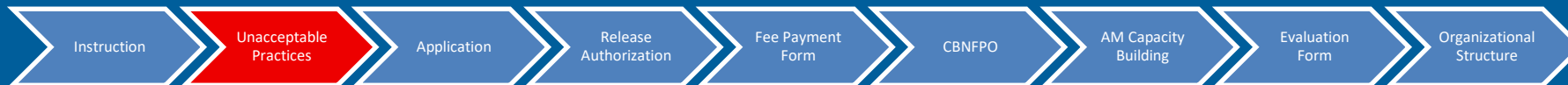
ATTN: IHDA Preservation 2.0, Illinois Housing Development Authority, 26411 Network Place, Chicago, IL 60673-1264



Please upload the following supplemental documentation into IHDA Connect with your submission:

- 1 Completed Preservation 2.0 Application Workbook (Excel format)
- 2 Completed and signed Preservation 2.0 Application (PDF)
- 3 Completed and signed Unacceptable Practice Certification Form (PDF)
- 4 Completed and signed Release Authorization Form (three forms included for your use, if applicable)
- 5 Completed Fee Payment Form with a copy of the check the owner remitted to IHDA (PDF)
- 6 Completed and signed Community Based Form to confirm applicant is a Community Based Applicant (PDF)
- 7 Completed and signed Asset Management Capacity Building Form (PDF)
- 8 Completed and signed Program Evaluation Form (PDF)
- 9 Completed Ownership Structure Chart (PDF)
- 10 Exterior Photo of development (jpeg, png., etc.)
- 11 A copy of the development PNA **completed within the last 12 months**. The report must be completed by a certified third-party provider and meets the ASTM E2018-15 Standard Guideline for Property Condition Assessment: Baseline Property Condition Assessment Process. (PDF)
- 12 PNA supporting documents completed by PNA provider which includes the PNA Summary Page and the PNA 10-year Assessment form. (Excel format)
- 13 Proposal or Contract from selected vendor or General Contractor (per RFA, if more than two trades are involved in the scope of work, a general contractor must be engaged. The owner cannot act as the general contractor for this project).
- 14 Executed copies of current restricted income and/or use agreements with the latest expiration date.
- 15 All Regulatory and Restricted Use Agreements should be submitted including rental assistance documents like HAP Contract, CLIHTF Agreement, etc.
- 16 Copy of building code violation(s), if applicable.
- 17 Monthly financial statements for the most recent 12 months which should include the property balance sheet, income statement, rent roll, accounts payable (aging/listing), and accounts receivable (aging). Also include the most recent financial audit.
- 18 Most recent Real Estate Tax Bill and Tax Abatement documentation, if applicable.

1. **Submit Excel versions of:**
 - a. Application Workbook
 - b. PNA Supporting Documents Workbook
2. **Submit “signed” PDFs for the other required application documents**



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Unacceptable Practices Certification

Review each of the below statements and indicate a response. If you enter **Yes** in any response fields, please stop and do not complete an application as you are ineligible.

Development:	
Response (Yes or No)	Unacceptable Practice
	An Applicant is affiliated with existing projects which have been cited for material and/or continuing, but curable, noncompliance.
	An Applicant (including any affiliates) has experienced any events of foreclosure or failed to perform under the terms of a workout agreement over the past three (3) years.
	An Applicant (including any affiliates) has declared bankruptcy over the past three (3) years.
	An Applicant (including any affiliates) has a mortgage default or arrearage of three months or more within the last three (3) years.
	An Applicant (including any affiliates) has failed to pay any fee or expense due to the Authority, including outstanding compliance monitoring fees, in the past three (3) years. Applicant must submit letter from monitoring agency stating that said development is in compliance.
	An Applicant (including any affiliates) has failed to resolve a public filing of any liens, judgements, or other claims that exist against property owned by Applicants (including any affiliates).
	An Applicant (including any affiliates) has been identified as having materially misrepresented facts on any request for Authority resources.
	An Applicant (including any affiliates) has been debarred or received a limited denial of participation in the past three (3) years by any federal or state agency.



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Application

Section 1 Project Description

Funding Request Amount

Request Narrative (Why do you need the preservation funds and how do you hope to use them):

[Redacted text area for Request Narrative]

Please complete all applicable fields including:

1. Year PIS, if applicable
2. Year of Initial Lease-up

Anticipated Benefit to the Development:

[Redacted text area for Anticipated Benefit]

Development Name:

PID Number (if IHDA financed):

Street Address:

City:

County:

Scattered Site:

PNA Building Type:

Tenant Population:

Is development registered as a Historic or Landmark property with State or Local Agency?

#N/A	IHDA Loan Number:	Tax Credit Number:	Development Receive CBPP: LR Grant Award? (Yes or No)
			Federal Tax Credits: Yes /No
		Geographic Set-Aside: #N/A	Year Placed in Service:
		Zip Code:	Year of Initial Lease-up:
Yes/No		Census Tract Number (GEOID):	Year Building(s) Constructed:
		Current Occupancy %:	Year Last Rehabbed:

Please respond to Federal Tax Credit question (M17) with a Yes or No response

Owner Contact:

Address:

City:

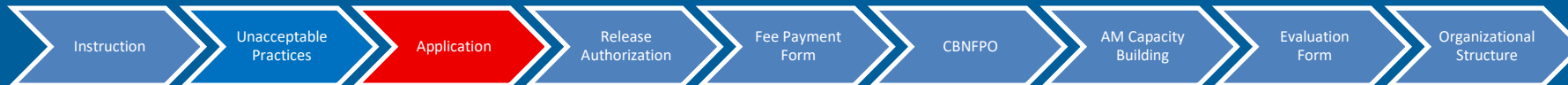
State:

[Redacted contact information fields]

Phone:

Email:

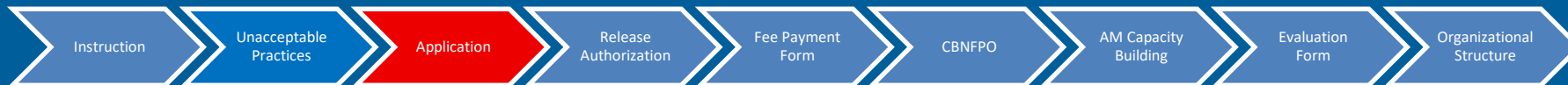
[Redacted phone and email fields]



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Eligible Developments: According to Section 1 of the RFA, a development must meet at least two of the specified conditions listed below. Select all applicable conditions, ensuring that you choose at least two.

Existing physical needs that, if not repaired, threaten the sustainability of the development (Select all that apply in this group)			Max Point Available	Initial Score
			30	
<input type="checkbox"/>	PNA identified Critical Repairs (Immediate)	PNA election must correlate with PNA report - Section 2	10	0
<input type="checkbox"/>	PNA identified Life/Safety Repairs (Immediate)		10	0
<input type="checkbox"/>	Code Violations Citation Referenced in PNA (Short Term)		5	0
<input type="checkbox"/>	PNA identified Long-Term Capital Repairs		5	0
Direct financial risk to IHDA			30	
<input type="checkbox"/>	1st Position Lien (such as Risk Share/ FAF/ Bonds)	Loan Position Scoring – Section 3	15	0
<input type="checkbox"/>	IHDA Debt - All other IHDA loans (e.g. HTF, HOME, etc.)		10	0
<input type="checkbox"/>	IHDA Grants - All IHDA Grants, Section 811, etc.		5	0
Loss of affordability due to expiration of use restrictions or loan maturity			20	
<input type="checkbox"/>	If EUA < 10 years until expiration/or Reg Agreement < 5 years until expiration		15	0
<input type="checkbox"/>	Affordability Risk Index (ARI) - score of 4 or 5 (meaning that the development needs help to compete in an appreciating market)	The ARI score for your development is: #N/A	5	0
Community Based Not-For-Profit (Y or N)			10	
<input type="checkbox"/>	Community Based, Not-For-Profit Housing Organization (check box if <u>Yes</u>)	CBNFPO	10	0
Loss of marketability			5	
<input type="checkbox"/>	Security Challenges/Physical obsolescence/chronic physical issues (identified in narrative, financials, PNA)		5	0
Inability to sustain operations with existing financing and income/rent restrictions			5	
<input type="checkbox"/>	Inability to sustain operations with rent restrictions going forward (identified in narrative, financials, PNA)		5	0
TOTAL			100	0



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

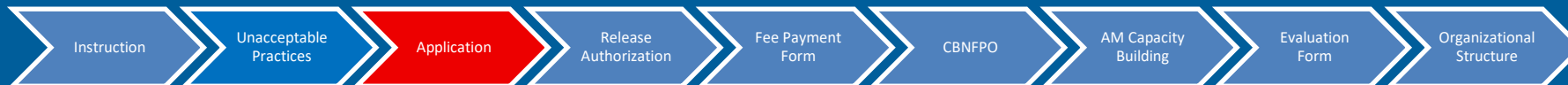
Section 2 Physical Needs Assessment

Cost Estimator Name/Position:		Estimated Construction Period:		Weeks
				Months

	Amount	Category	Brief Description
Site Development / Improvements			
Site Improvements (Grounds, Erosion, Landscaping)			
Pavement Asphalt Maintenance/ Resurfacing			
Fencing - Repair/ Replacement			
Fencing - Repair/ Replacement			
Unusual Site Conditions			
Retaining Wall Repair			
Site Lighting			
Site Utilities			
Concrete			
Site Drainage/ Drain Tile/ Sewer	\$65,000.00	Immediate/Critical Repairs	Repair sewer line
Retention Ponds			
Other:			
Other:			
Other:			
Subtotal: Site Development	\$65,000.00		

Complete all items which describes the project including amount, category, and description

	Amount	Category	Brief Description
Building Structure / Frame/ Envelope			
Masonry			
Structural Repairs			
Exterior Siding			



Section 2 (continued)

IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)															
		General Contractor Required for Project <u>More than 2 trades identified above therefore add appropriate GC Fees, if applicable</u>													
<i>Total Improvements</i>		\$315,000.00													
<i>Construction Contingency 10%</i>		\$ 31,500.00													
<i>General Conditions</i>	(max 6%)	\$ 15,750.00	5.00%												
<i>Contractor Overhead</i>	(max 2%)	\$ 5,000.00	1.59%												
<i>Contractor Profit</i>	(max 6%)	\$ 13,950.00	4.43%												
Total GC Fees		\$ 34,700.00	11.02%												
<i>Construction Total</i>		\$381,200.00													
			Per unit												
			<i>Total Request</i> \$388,700.00												
			<table border="1"> <thead> <tr> <th colspan="2">Cost</th> </tr> </thead> <tbody> <tr> <td>Immediate/Critical Repairs</td> <td>\$ 215,000.00</td> </tr> <tr> <td>Code Violations</td> <td>\$ 100,000.00</td> </tr> <tr> <td>Life/Safety</td> <td>\$ -</td> </tr> <tr> <td>Long Term Repairs</td> <td>\$ -</td> </tr> <tr> <td>Total</td> <td>\$ 315,000.00</td> </tr> </tbody> </table> <p>Matches Total Improvements Estimate</p>	Cost		Immediate/Critical Repairs	\$ 215,000.00	Code Violations	\$ 100,000.00	Life/Safety	\$ -	Long Term Repairs	\$ -	Total	\$ 315,000.00
Cost															
Immediate/Critical Repairs	\$ 215,000.00														
Code Violations	\$ 100,000.00														
Life/Safety	\$ -														
Long Term Repairs	\$ -														
Total	\$ 315,000.00														
			<i>Physical Needs Assessment Cost</i> \$ 7,500.00												

- A General Contractor is required when more than 2 trades are identified in the Project Budget and Scope Summary from Section 2.
- Reminder an Applicant Cannot Serve as a General Contractor for Their on Projects.



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Section 3

Permanent Financing: List ALL financing. Please be sure to include all non-IHDA debt.

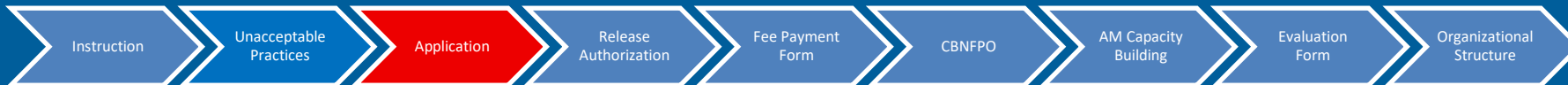
Source: Lender/ Program	Structure	Amount	Amort (yrs)	Interest Rate	Term (yrs)	Debt Service	Current Balance	Mat Date	Status	
Insert all loan information such as HTF- 30-7793-11										
Total Annual Debt Service							\$0			
Other (LIHTC, Grants, etc.)										
Insert other information such as: Section 811, CLIHTF, LIHTC – 9%, etc.										

Rental Subsidy Source:

Value:

Expiration:

If Applicable Provide Rental Subsidy Data and Provide Copy of the Agreement



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Financial Reporting Year: [Yellow Box] (Data in Section 4 and 5 should reflect the most recent financials or audit)

Section 4

Income

Rent/Income Schedule:

Annual

Apartment rentals
 Rent subsidy (Source of Rental Subsidy) - [Grey Box]
 Less: Vacancy loss

[Yellow Box]
[Yellow Box]
[Yellow Box]

Section 5

Expense

Tax Year: [Yellow Box] Property Tax Exempt? (Yes or No) [Yellow Box]
 Current Real Estate Tax Calculation Tax Total Per Unit Tax Abatement (if applicable) [Yellow Box]
 Current Annual Real Estate Taxes: [Yellow Box] Abatement Period (Yrs): [Yellow Box]
 Permanent Index Number(s): [Yellow Box]

Administrative	Total	Per Unit	% of EGI
Management Fee:	[Yellow Box]		
Administrative Salaries:	[Yellow Box]		
Office Expense:	[Yellow Box]		
Legal:	[Yellow Box]		
Accounting:	[Yellow Box]		
Telephone:	[Yellow Box]		
Monitoring Fee:	[Yellow Box]		
Marketing:	[Yellow Box]		
Other: [Yellow Box]	[Yellow Box]		
<i>Subtotal: Administrative</i>	\$ -		
Operating	Total	Per Unit	% of EGI

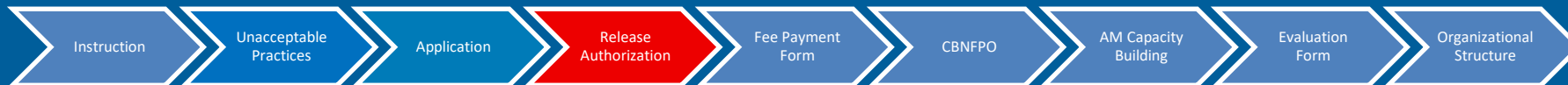
For Section 4 and 5 use the trailing 12-month income statement for your source.



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Section 6	Certification
I hereby certify that the enclosed information and supplemental documentation submitted in accordance with this application is complete, accurate, and timely and that I will conform to all parameters of the Preservation Program.	
Owner Name:	
Owner Position:	
Owner Signature:	
Date & Time	

All Documents With A Signature Block Requires Electronic/Digital Signature or “Wet” Signature



IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

Release Authorization

Please provide this worksheet form to any non-IHDA agency which has provided you with financing for the subject development for them to complete. Please upload the completed and signed form to IHDA Connect.

Has the property/units had significant or ongoing issues related to the physical condition of the property/units in the past 3
Has the property/units had significant or ongoing issues related to fair housing and equal opportunity in the past 3 years?
Has the property/units had significant or ongoing issues related to income eligibility and/or recertification in the past 3 years?
Has the property/units had significant or ongoing issues related to appropriate rents in the past 3 years?
Has the property/units had significant or ongoing issues related to tenant selection and leasing practices in the past 3 years?
Has the property had significant or ongoing issues related to general non-compliance with agency rules in the past 3 years?

- **Who should complete this document?**
- **Review FAQ#3 for further details.**
- **Contact Preservation Team with Questions**

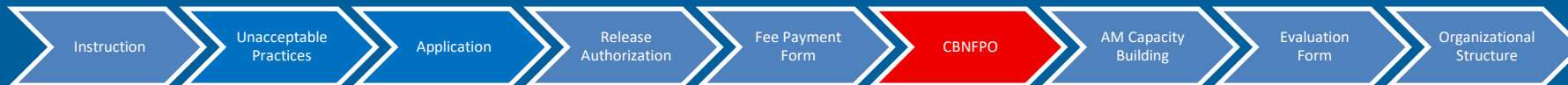


IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0) Application Fee

Please print this document and **affix** your check for your application fee here and follow the direction shown below:

The check for the **non-refundable** Application fee (\$250.00 non-profit applicants, \$500.00 other applicants) should be sent to the following address:

Illinois Housing Development Authority
26411 Network Place
Chicago, Illinois 60673-1264
Attn: **IHDA Preservation Program 2.0 – Lockbox 26411**



Does this describe your development organization?

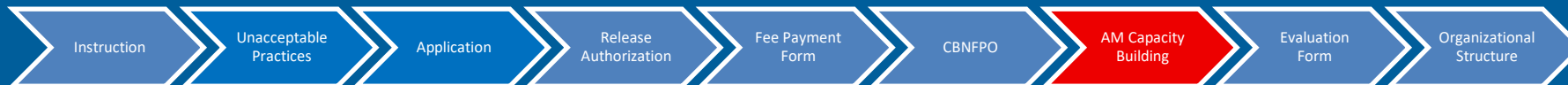
Community-Based Not-for-Profit - Self-Attestation Form

Definition - Community Based Not-For-Profit Organization (CBNFPO)

A **Community Based Not for Profit Organization** is a community-based development organization that is a locally rooted, mission-driven nonprofit whose primary purpose is to improve conditions in a specific geographic community—socially, economically, physically, or culturally—and whose governance, programs, and accountability are tied to that community.

Common elements of a Community Bases Not for Profits include:

1. Defined Community Focus – such as a specific neighborhood, cluster of neighborhoods, municipality, or region
2. Community-Servicing Mission which specifically addresses to affordable housing
3. Local Accountability, which includes board members from the community and/or includes community input embedded in its decision-making processes.



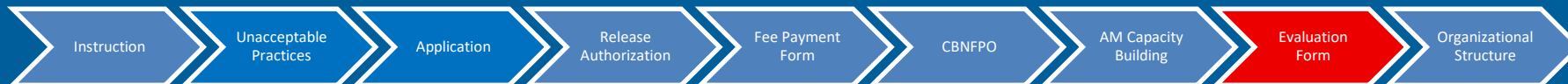
Preservation 2.0 - Asset Management Capacity Building Participation Form

The aforementioned applicant understands that as a part of Preservation 2.0 IHDA they are agreeing to participate in the IHDA Asset Management Capacity Building Program which is designed to complement the grant process.

The Asset Management Specialization Certification Program is a comprehensive, cohort-based learning experience designed to build the Asset Management capacity of the selected grantees. Each cohort will move through a structured series of modules, interactive sessions, and a mentorship component that goes beyond classroom training.

Participation in the Asset Management Capacity Program is mandatory for all grantees.

I hereby certify that if awarded a Preservation 2.0 my organization will agree to fully support and participate in the IHDA Asset Management Capacity Building Program:



Preservation 2.0 Program Evaluation Consent Form

The applicant agrees to participate in periodic program evaluations. Evaluation could take the form of an interview, survey, video tapping session, and/or site visit. IHDA staff will notify the selected grantees and schedule time for the evaluation.

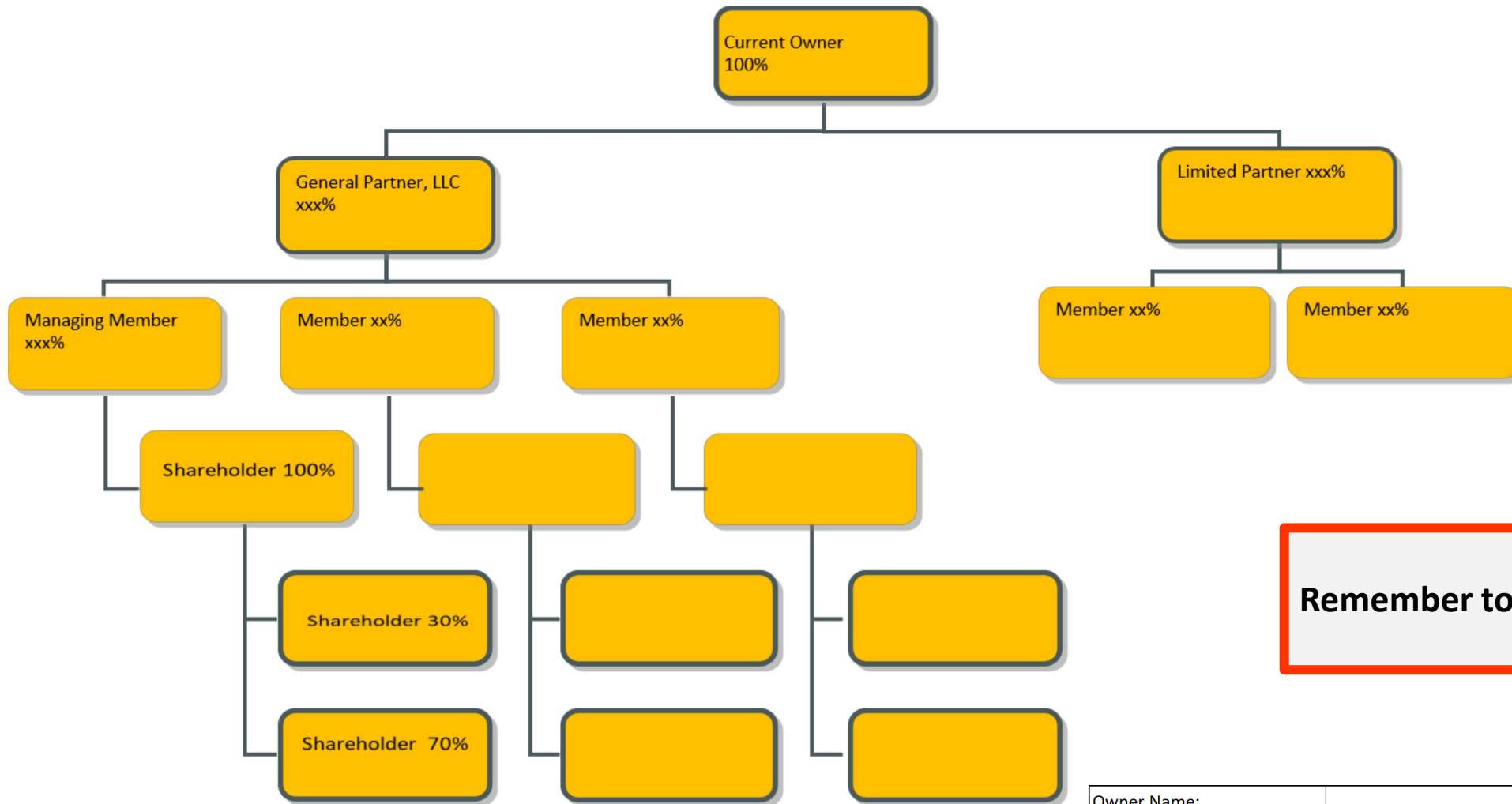
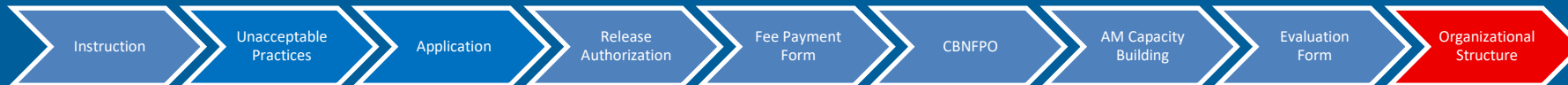
I hereby certify that if awarded a Preservation 2.0 my organization will agree to fully support and participate in the program evaluation process:

Owner Name:

Owner Position:

Owner Signature:

Date & Time



Remember to sign this document

Owner Name:	
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IHDA Connect Portal: Best Practices



IHDA Connect Best Practices

- IHDA Connect How To – ([Click Here](#))
- For further assistance send an email to IHDAconnecthelp@ihda.org.

Please select one of the following:

IAHTC + Other IHDA Resource IAHTC only Not Applicable

Please select a LIHTC source:


4% LIHTC 9% LIHTC 4% & 9% LIHTC Twin Not Applicable

To the best of your knowledge, has this project ever been submitted in the past for either a PPA or Full Application? If so, please provide PID if known. Yes No

Are you participating in a special application round? If so, please provide the name of the round. Yes No

Have you recently spoken to an IHDA employee about this development? Yes No

To the best of your knowledge, does this development have an active regulatory agreement? Yes No Not Applicable

I'm not a robot  reCAPTCHA

Required fields are marked with *

<https://ppa.ihda.org/>



Certified Asset Management Training



Asset Management Capacity Building & Mentorship Program

Key Program Components



The program's objective is to deliver a customized program that each grantee will participate in that will elevate the development's Asset Management Team to the next level of performance.

Each grantee will designate a development representative to participate in the customized certification and mentorship program

Outcomes & Impacts

Increased organizational capacity and knowledge of asset management	Improved housing portfolio performance and sustainability	Stronger governance and oversight by boards and executive teams	Readiness to respond to regulatory and capital planning needs
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Preservation 2.0 Quick Access Links

1

- Preservation 2.0 IHDA Website ([Click Here](#))

2

- IHDA Connect How-to-Video ([Click Here](#))

3

- Preservation 2.0 Request for Application (RFA) ([Click Here](#))

4

- Application Workbook ([Click Here](#))

5

- PNA Supporting Documentation Workbook ([Click Here](#))

6

- FAQ – Frequently Asked Questions ([February 17](#), [April 21](#), & [June 2](#))

7

- Preservation 2.0 Information Session – March 18, 2026 ([Video](#))



Preservation Program 2.0 Questions and Answers



Send all Program Related Questions to PreservationProgramLimitedRehab@ihda.org

THANK YOU FOR YOUR TIME TODAY