

DISCLOSURE REPORT

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BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,050,000.00	9/15/2037
			2,050,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			10,320,000.00	

MULTIFAMILY HOUSING REF REVENUE BONDS

SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			5,946,392.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
TERM	DUMMY12	6.000	76,310.56	9/1/2029
			2,127,102.29	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,145,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,300,000.00	

BONDS OUTSTANDING

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VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,557,608.40	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			1,876,146.98	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,275,695.88	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			2,659,150.58	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	42,015,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028
			43,675,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,540,000.00	8/1/2042

BONDS OUTSTANDING

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6,540,000.00**SUBORDINATE MF HSG REVENUE BONDS**

SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<hr/> 2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	2,899,705.67	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<hr/> 2,949,234.71	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,370,225.51	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			<hr/> 11,702,932.68	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,112,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<hr/> 12,550,000.00	

WOODLAWN TERM LOAN TERM

SERIES: WOODLAWN SERIES 2014
ISSUANCE DATE: 11/1/2014
ISSUANCE AMOUNT: 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			<hr/> 1,000,000.00	

BONDS OUTSTANDING

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ILLINOIS HOUSING DEVELOPMENT MUNICIPAL

SERIES: FULLERTON COURTS SERIES 2015
ISSUANCE DATE: 1/1/2015
ISSUANCE AMOUNT: 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	18,685,269.58	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			18,733,401.98	

ACADEMY SQUARE APARTMENTS TERM LOAN

SERIES: ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE: 1/29/2015
ISSUANCE AMOUNT: 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	30,859,876.74	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			30,971,128.43	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 8/11/2015
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,320,419.96	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			21,441,953.30	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	15,593,525.86	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			15,694,073.21	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,191,197.29	6/1/2048

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TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048

7,510,329.39
ILLINOIS HOUSING DEVELOPMENT TERM NOTE

SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,170,610.80	12/1/2049
			13,170,610.80	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,067,809.81	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			6,210,248.71	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	12,188,711.24	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			16,337,178.86	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	19,377,290.20	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			19,483,585.91	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	7,954,352.08	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			7,976,000.06	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,124,638.21	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			7,189,701.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

BONDS OUTSTANDING

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,300,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,010,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	8,783,078.80	7/1/2049
			8,783,078.80	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	28,173,820.03	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			28,334,283.81	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	16,922.55	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	348,787.70	7/1/2050

BONDS OUTSTANDING

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4,865,634.76**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,215,687.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048

3,351,200.00**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	161,847.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048

3,452,479.72**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	17,891.98	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	30,212.72	3/14/2048
			3,257,919.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,034,433.23	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			25,104,038.71	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,262,748.04	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
			5,288,303.17	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	58,104,934.30	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

58,336,387.78**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	30,383,674.02	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051

30,504,703.44**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,580,240.59	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051

13,607,234.39**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,359,685.04	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051

12,420,280.95**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,308,947.23	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	14,051.62	11/1/2051

8,356,152.43**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,010,487.96	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			25,115,435.38	

MULTIFAMILY MORTGAGE REVENUE NOTE**SERIES:** JARRELL WASHINGTON PARK**ISSUANCE DATE:** 3/1/2019**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	321,404.31	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			6,106,379.49	

MULTIFAMILY HOUSING REVENUE BONDS**SERIES:** MORNINGSIDE NORTH APARTMENTS**ISSUANCE DATE:** 5/14/2019**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	64,791,365.56	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			65,061,840.56	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	38,954,962.05	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			39,008,664.75	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,115,066.90	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			12,148,735.99	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,094,160.26	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			11,493,971.43	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,360,000.00	12/1/2061

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			7,400,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,301,402.40	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			10,598,030.25	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,527,569.27	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			5,542,282.23	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,192,417.79	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			5,505,843.69	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	11,664,412.04	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,339,576.23	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			6,400,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,394,161.61	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			17,434,681.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			0.01	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			6,800,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,869,816.08	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	15,613.98	3/1/2041
			6,285,794.56	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,361,201.34	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			13,399,555.56	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,171,473.07	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			23,241,124.69	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,186,863.50	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			10,991,454.23	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,257,226.65	8/19/2040
			10,257,226.65	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	17,915,023.64	9/1/2042
			17,915,023.64	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			2,650,000.00	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	30,892,968.57	11/1/2039
TERM	45203LDU4	7.160	2,960.46	11/1/2039
			30,895,929.03	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			35,102,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,070,954.54	1/1/2040
			39,070,954.54	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,217,828.69	1/1/2040
			58,217,828.69	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			7,764,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,006,110.48	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			13,016,271.62	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	589,038.44	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
TERM	DUMMY132	0.000	827,091.61	3/1/2044
			14,500,000.00	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			9,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,696,994.80	12/1/2039
			36,696,994.80	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			22,322.32	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			17,857.86	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
TERM	45203LEJ8	0.000	11,197,213.47	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			79,503,715.66	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ISLAND TERRACE APARTMENTS SERIES 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	2.800	41,878,000.00	8/1/2028
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			29,139,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			26,068,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	4,649,915.53	1/1/2029
			<u>4,649,915.53</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<u>8,665,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<u>11,723,000.00</u>	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			3,800,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
TERM	DUMMY143	6.940	671,526.80	11/1/2041
TERM	DUMMY143	6.940	1,273,228.58	11/1/2041
TERM	DUMMY143	6.940	938,301.84	11/1/2041
TERM	DUMMY143	6.940	482,556.78	11/1/2041
			9,700,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			5,670,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	17,855,583.28	11/1/2038
			25,605,000.00	

BONDS OUTSTANDING

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IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			2,100,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
TERM	DUMMY145	0.000	2,124,806.44	1/22/2027
TERM	DUMMY145	0.000	1,017,208.75	1/22/2027
TERM	DUMMY145	0.000	937,491.15	1/22/2027
TERM	DUMMY145	0.000	32,682.26	1/22/2027
TERM	DUMMY145	0.000	593,448.75	1/22/2027
TERM	DUMMY145	0.000	1,379,512.60	1/22/2027
TERM	DUMMY145	0.000	2,046,691.73	1/22/2027
TERM	DUMMY145	0.000	98,481.49	1/22/2027
TERM	DUMMY145	0.000	136,115.05	1/22/2027
			8,431,241.72	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,837,859.38	9/1/2040
			2,837,859.38	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: ANCHOR SENIOR LIVING SERIES 2024
ISSUANCE DATE: 8/14/2024
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY147	6.020	13,203,914.37	9/1/2042
			13,203,914.37	

BONDS OUTSTANDING

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IHDA MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WALDEN OAKS SERIES 2024
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			19,828,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BUENA VISTA APARTMENTS SERIES 2024A
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY148	5.590	42,751,551.88	11/1/2042
			42,751,551.88	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BUENA VISTA APARTMENTS SERIES 2024B
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 4,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
TERM	DUMMY149	0.000	774.13	11/1/2029
TERM	DUMMY149	0.000	70,249.57	11/1/2029
TERM	DUMMY149	0.000	57,916.82	11/1/2029
TERM	DUMMY149	0.000	86,048.26	11/1/2029
TERM	DUMMY149	0.000	99,704.73	11/1/2029
TERM	DUMMY149	0.000	1,758,774.86	11/1/2029
			2,198,429.84	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NEW HOLLAND APARTMENTS
ISSUANCE DATE: 11/26/2024
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026
TERM	DUMMY150	0.000	14,714.90	12/10/2026
TERM	DUMMY150	0.000	1,944,068.54	12/10/2026
TERM	DUMMY150	0.000	2,284,926.34	12/10/2026
TERM	DUMMY150	0.000	436,809.82	12/10/2026
TERM	DUMMY150	0.000	1,681,691.73	12/10/2026
TERM	DUMMY150	0.000	33,969.92	12/10/2026

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

7,624,530.09**IHDA MULTIFAMILY HOUSING REVENUE BOND**

SERIES: LEYDEN SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 12/19/2024
ISSUANCE AMOUNT: 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			<hr/> 20,330,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS

SERIES: HEART OF UPTOWN APARTMENTS SERIES 2024
ISSUANCE DATE: 12/20/2024
ISSUANCE AMOUNT: 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			<hr/> 28,600,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: CASA YUCATAN SERIES 2025
ISSUANCE DATE: 5/22/2025
ISSUANCE AMOUNT: 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY151	0.000	51,000.00	5/22/2028
TERM	DUMMY151	0.000	1,544,647.54	5/22/2028
TERM	DUMMY151	0.000	910,766.04	5/22/2028
			<hr/> 2,506,413.58	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: OGDEN COMMONS SERIES 2025
ISSUANCE DATE: 6/27/2025
ISSUANCE AMOUNT: 3,281,638.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY152	5.220	3,265,149.11	7/1/2040
			<hr/> 3,265,149.11	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: HOPE MANOR VILLAGE JOLIET SERIES 2025
ISSUANCE DATE: 7/15/2025
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			<hr/> 12,500,000.00	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: CONGRESSMAN COLLINS SERIES 2025
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 37,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			37,139,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: DREXEL TOWERS SERIES 2025A
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 31,548,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY153	0.000	31,452,888.46	2/1/2059
			31,452,888.46	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: DREXEL TOWERS SERIES 2025B
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 12,452,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY154	0.000	2,956,850.67	2/1/2029
TERM	DUMMY154	0.000	971,546.97	2/1/2029
TERM	DUMMY154	0.000	4,679,894.79	2/1/2029
TERM	DUMMY154	0.000	1,552,240.47	2/1/2029
			10,160,532.90	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFD0	0.000	25,000,000.00	10/7/2057
			25,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFE8	0.000	25,000,000.00	10/7/2057
			25,000,000.00	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2025B-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFF5	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2025B-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFG3	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021C-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: \$14,025,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFH1	0.000	14,025,000.00	10/7/2057
			14,025,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: \$4,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFJ7	0.000	4,675,000.00	10/7/2057
			4,675,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021C-3
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFK4	0.000	35,340,000.00	5/1/2056
			35,340,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021 C-4
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 11,780,000.00

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			<u>11,780,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021C-3-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 12,135,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			<u>12,135,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021 C-4-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 4,045,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			<u>4,045,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-4
ISSUANCE DATE: 10/15/2025
ISSUANCE AMOUNT: 61,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFQ1	0.000	61,300,000.00	12/1/2056
			<u>61,300,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-6
ISSUANCE DATE: 10/15/2025
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFP3	0.000	22,130,000.00	12/1/2056
			<u>22,130,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: BLOOMINGDALE HORIZON SERIES 2025
ISSUANCE DATE: 10/28/2025
ISSUANCE AMOUNT: 8,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFR9	3.000	8,070,000.00	5/1/2029
			<u>8,070,000.00</u>	

BONDS OUTSTANDING

Information As Of March 31, 2026 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CORCORAN PLACE SERIES 2025
ISSUANCE DATE: 12/23/2025
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFU2	3.150	22,000,000.00	7/1/2029
			22,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WHITECHAPEL APARTMENTS SERIES 2026
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: \$36,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFW8	4.450	36,200,000.00	4/1/2042
			36,200,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HARRY POE MANOR 2026 SERIES B
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: \$9,350,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY156	6.190	9,350,000.00	1/1/2030
			9,350,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HARRY POE MANOR 2026 SERIES A
ISSUANCE DATE: 3/17/2026
ISSUANCE AMOUNT: \$13,150,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY155	6.190	0.01	4/1/2060
			0.01	
			2,193,203,003.41	