



**Preservation Limited Rehabilitation 2.0**  
**Information Session 2**  
**March 18, 2026**



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Senior Business Analyst – Asset Management



## Preservation 2.0 Informational Session



## Meeting Agenda

Topic	Presenter
Preservation 2.0 Introduction and Overview	Nelson Jiménez
Preservation 2.0 Project Timeline and Key Dates	Nelson Jiménez
IHDA Website Navigation	Lisa A Thompson
IHDA Connect (Portal)	Clifford Bridgeman
Certified Asset Management Training	Nelson Jiménez
Questions & Answers	Preservation Team



  
ILLINOIS HOUSING  
DEVELOPMENT AUTHORITY

# Preservation 2.0 Program Introduction and Overview



# Preservation Program Overview

The Illinois Housing Development Authority (“the Authority” or “IHDA”) has created the **IHDA Preservation Limited Rehabilitation Program 2.0 (“Preservation 2.0”)** to provide financing to developments with existing IHDA imposed income and occupancy restrictions that have outstanding capital improvement needs that cannot fully be met using existing reserves. This is to preserve the long-term stability of affordable rental housing for the benefit of very low income or low-income households throughout the State. The IHDA Capital Allocation Fund is approximately \$30 million.

IHDA, at its sole discretion, will make the limited funds available to developments that IHDA determines need a capital infusion to continue to provide quality affordable rental units.



# Preservation 2.0 Overview

## Preservation and Asset Strengthening

Recipients receive funding, technical assistance, and asset management certification to ensure long-term sustainability.

## Funding Award & Implementation

Selected developments receive funding and begin capital improvements and stabilization activities.

## IHDA Review and Evaluation

IHDA evaluates applications based on eligibility, capital needs, readiness, and program criteria.



## Program Introduction

Learn about Preservation 2.0, determine eligibility, and review program requirements and resources.

## Application Preparation

Review eligibility criteria, complete Physical Needs Assessment, and gather required documentation.

## Application Submission

Submit application and supporting materials through IHDA Connect for review and consideration.



# Preservation Program 2.0 Highlights

## Program elements for Preservation 2.0

- Eligible developments will be identified through a Request for Applications (RFA) process.
- The maximum award will be capped at **\$475,000**
- Applicants will be required to submit a **Physical Needs Assessment (PNA)** that addresses all anticipated capital repairs that would be required within the next 10 years. **The PNA must be performed by a third-party** (refer to RFA for further detail).
- Properties must have **two** of the conditions below to be **eligible**:
  - Direct financial risk to the agency
  - Existing physical needs that, if not repaired, threaten the sustainability of the development
  - Loss of marketability
  - Loss of affordability due to expiration of use restrictions or loan maturity
- All awardees will be subject to a use and occupancy restriction for a period of 10 years after the expiration of their current use/affordability restrictions.
- Assistance will be provided in the form of a **Grant**



# Preservation Program 2.0 Highlights

## Program Elements for Preservation 2.0

- Successful Applicants must have an **active** regulatory and use restriction written and jointly executed agreement in place **with IHDA** that restricts a minimum of 25% of the units to households with incomes at or below 60% of the Area Median Income (“AMI”).
  - Applications will be evaluated and approved **based upon program eligibility criteria and scoring**. RFA release and info sessions will occur prior to application portal opening.
- All funds must be utilized for property rehabilitation or improvements. Awarded funds cannot be used to pay fees such as outstanding property management fees, ownership distributions (current or past due), legal fees, incentives, or developer fees.
- **Developments that received funding through the Capital Bill Preservation Program Limited Rehabilitation (CBPP: LR) Program are not permitted to receive a Preservation 2.0 Program award.**
- Application Fees - \$250.00 for non-profit applicants and \$500.00 for for-profit applicants
- **New** – A Title company will be used to process grant payouts, collect lien waivers, run title, and disburse funds.
- **New** – Developments must have placed in service for a minimum of 14 years prior to application.
- **New** – IHDA will provide information sessions prior to accepting applications
- **New** – Asset management capacity building training/certification required.



# Preservation 2.0

## Scoring Criteria and Methodology

Category	Max Points Per Category
Existing physical needs that, if not repaired, threaten the sustainability of the development	30
PNA identifies Critical Repairs (Immediate)	10
PNA identifies Life/Safety Repairs (Immediate)	10
PNA identifies Code Violations (Short Term)	5
PNA identifies Long Term Capital Repairs	5
Direct financial risk to IHDA	30
1st Position Lien (such as Risk Share/FAF/Bonds)	15
IHDA - All Other Loans	10
IHDA - Grants/S811	5
Loss of affordability due to expiration of use restrictions or loan maturity	20
If EUA < 10 years until expiration/or Reg Agreement < 5 years until expiration	15
Affordability Risk Index - score of 4 or 5 (meaning that the development needs help to compete in an appreciating market)	5
Organizational Type	10
Community Based, Not-For-Profit (1)	10
Loss of marketability	5
Security Challenges/Physical obsolescence/chronic physical issues (identified in narrative, financials, PNA)	5
Inability to sustain operations	5
Inability to sustain operations with rent restrictions going forward (identified in narrative, financials, PNA)	5
<b>Total</b>	<b>100</b>

1. Community Based Not for Profit – shall mean a non-profit entity that operates within a specific geographic area or community, aiming to improve the well-being of the residents by addressing the provision of affordable housing.



  
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# Preservation 2.0 Program Timelines & Key Dates



# Preservation 2.0 Program Timeline

## Program Launch to Grant Program Closing



**PROGRAM LAUNCH & OUTREACH**



**APPLICATION INTAKE**



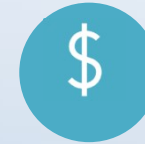
**Application Review to Loan Committee Decision**



**Board Approval Review and Decision**



**Initial Close (Post Board Approval & Grant funding)**



**Closing to Close-out (Grant Funding and Administration)**



**Grant Program Close**

January – February 2026

April – May 2026

June – October 2026

August – December 2026

November 2026 – July 2027

December 2026 – July 2029

January 2027 – September 2029

IHDA Administrative Activities

### **NEXT DATES TO REMEMBER**

1. Information Session #2 – March 18, 2026
2. Application Portal Opens on April 6, 2026
3. Application Portal Closes on May 20, 2026

January 2026 – September 2029



  
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# Preservation 2.0 Program IHDA Website Navigation



# Accessing Preservation 2.0 Program Documents

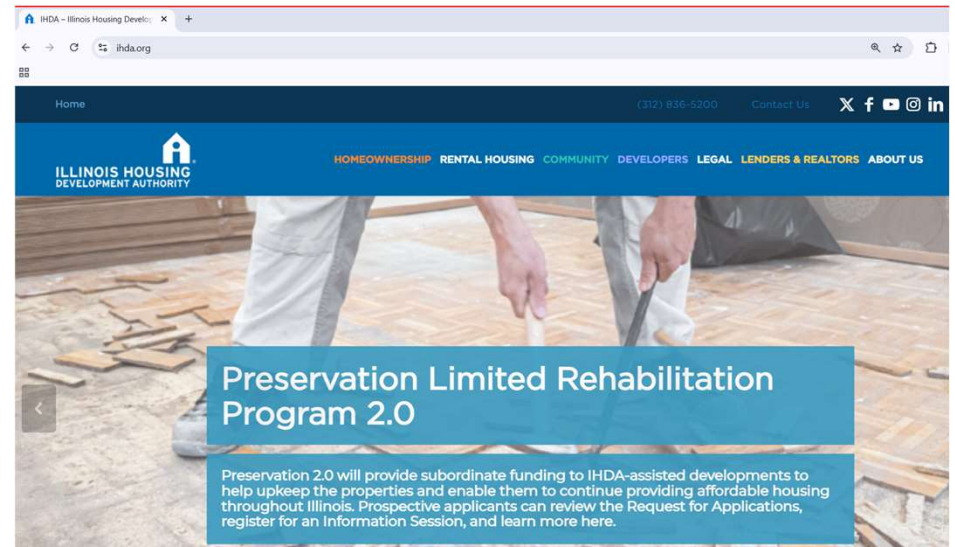
## Management Bulletin #614

The Illinois Housing Development Authority (IHDA) is requesting applications for funding under the Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0). This program will be similar to the Capital Bill Preservation Limited Rehabilitation Program created in 2022 and will provide subordinate financing to **IHDA-assisted developments** that have outstanding capital improvement needs that cannot be met using existing reserves. Approximately \$30 million in preservation grant funds are available.

All prospective applicants should review the Request for Application and accompanying Application Workbook on the IHDA website for more information: [Preservation 2.0 RFA and Application](#).

To support successful program implementation, and long-term asset performance, Preservation 2.0 will include a required training commitment. Specifically, each awarded organization will be required to provide staff who will benefit from free industry-leading training focused on best practices in asset management, compliance, and preservation strategies.

## IHDA Website





Applicants and Tenants

Owners, Agents and Other Partners

IHDA Preservation Program Limited Rehabilitation 2.0 (Preservation 2.0)

Rental Housing Support (RHS) Re-Entry Program

## Preservation Limited Rehabilitation Program 2.0

Preservation 2.0 will provide subordinate funding to IHDA-assisted developments to help upkeep the properties and enable them to continue providing affordable housing throughout Illinois. Prospective applicants can review the Request for Applications, register for an Information Session, and learn more here.



Applicants and Tenants

Property Owners, Managers, & Other Partners

IHDA Preservation Program Limited Rehabilitation 2.0 (Preservation 2.0)

Rental Housing Support (RHS) Re-Entry Program



## Overview

The Illinois Housing Development Authority (IHDA) is requesting applications for funding under the Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0). This program will be similar to the Capital Bill Preservation Limited Rehabilitation Program created in 2022 and will provide subordinate financing to IHDA-assisted developments that have outstanding capital improvement needs that cannot be met using existing reserves. Approximately \$30 million in preservation grant funds are available.

All prospective applicants should review the Request for Applications and accompanying Application Workbook. You may read more in the [Preservation 2.0 Management Bulletin](#).

## Preservation 2.0 Request For Application (RFA)

- [Preservation 2.0 RFA](#)



## PRESERVATION 2.0 REQUEST FOR APPLICATION

Application available [February 17, 2026](#)  
 Online submissions accepted [April 6, 2026](#)  
 Online submission closes [May 20, 2026](#)



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Applicants and Tenants

Property Owners, Managers, & Other Partners

IHDA Preservation Program Limited Rehabilitation 2.0 (Preservation 2.0)

Rental Housing Support (RHS) Re-Entry Program



## Overview

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All prospective applicants should review the Request for Applications and accompanying Application Workbook. You may read more in the [Preservation 2.0 Management Bulletin](#).

## Frequently Asked Questions

- [FAQ - Preservation 2.0](#)



## IHDA Preservation Program - Limited Rehabilitation 2.0 (Preservation 2.0) – Frequently Asked Questions

### FAQ #1 – 02/17/2026

1. [When will applications be able to be submitted?](#)  
IHDA Connect Portal will be open to receive applications on April 6, 2026.
2. [The application deadline via IHDA Connect is \*\*May 20, 2026, at 5:00PM.\*\*](#)
3. [Is this funding exclusively for IHDA related developments?](#) **Yes**, this Program is designed to assist IHDA developments with property preservation.
4. [Will IHDA provide a list of preferred/acceptable vendors to prepare the Physical Needs Assessment \(PNA\)?](#) **No** - IHDA does not maintain a list of vendors. IHDA encourages engagement strategies that promote supplier diversity, equity, and inclusion.
5. [What firms can perform a PNA?](#) The PNA must be prepared by an independent third-party licensed professional who is able to satisfy the report requirements that comply with the **ASTM E2018-15 Standard Guide for Property Condition Assessment: Baseline Property Condition Assessment Process.**
6. [If I obtained a PNA from a licensed provider prior to applying to this Program, do I have to get a new one?](#) The PNA must have been issued no earlier than 12 months prior to the release of this program, February 17, 2026.



# PRESERVATION LIMITED REHABILITATION PROGRAM 2.0 FUNDING OPPORTUNITY

## Overview

The Illinois Housing Development Authority (IHDA) is requesting applications for funding under the Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0). This program will be similar to the Capital Bill Preservation Limited Rehabilitation Program created in 2022 and will provide subordinate financing to IHDA-assisted developments that have outstanding capital improvement needs that cannot be met using existing reserves. Approximately \$30 million in preservation grant funds are available.

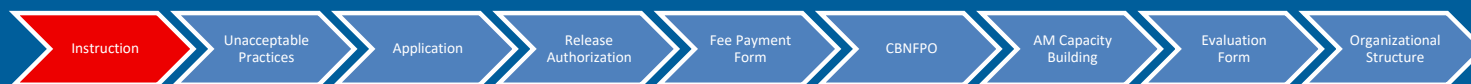
All prospective applicants should review the Request for Applications and accompanying Application Workbook. You may read more in the [Preservation 2.0 Management Bulletin](#).

## Preservation 2.0 Request For Application (RFA)

- [Preservation 2.0 RFA](#)

## Preservation 2.0 Application and PNA Supporting Documents

- [Preservation 2.0 Application Workbook](#)
- [Preservation 2.0 PNA Supporting Documents Workbook](#)



## Instructions

### Step 1: Review the *Request for Applications* for program parameters (Preservation 2.0 RFA).

Any questions should be directed to [preservationprogramlimitedrehab@ihda.org](mailto:preservationprogramlimitedrehab@ihda.org).

### Step 2: Review and complete the *Unacceptable Practices Certification*.

If you answer "Yes" to any question, **do not proceed with the application**. If you answer "No" to all questions, **you may proceed with the application** and include this completed worksheet.

### Step 3: Share the *Release Authorization* with any agencies that previously provided funding to the subject property.

In order for your application to be considered, any applicable releases must be submitted with your application submission. The document must be uploaded into the IHDA Connect portal.

### Step 4: Confirm that development is in full compliance with the IHDA compliance requirements

Please visit IHDA Compliance Connection (<https://www.ihda.org/annual-compliance/>) for more information. The owner must confirm the development's current compliance status prior to submitting an application for the Preservation 2.0 program. If you are unsure regarding your compliance status please feel free to contact your designated Asset Management representative for more information.

### Step 5: Complete the *Application Workbook* and facilitate the completion of the *PNA Supporting Documentation Workbook* (this document to be completed by PNA provider).

Only "**YELLOW**" shaded fields are for user input. Do not modify any other application components.

### Step 6: Submit the *Application* (along with fee and other required and supporting documents).

This application workbook should be saved and uploaded as both Excel and PDF formats to **IHDA Connect**.

The PDF version should include the owner(s) electronic signatures.

A check for the application fee (\$250.00, non-profit sponsor/\$500.00, other applicants) should be submitted separately but simultaneously via postal mail to:

ATTN: IHDA Preservation 2.0, Illinois Housing Development Authority, 26411 Network Place, Chicago, IL 60673-1264



**Please upload the following supplemental documentation into IHDA Connect with your submission:**

- 1 Completed Preservation 2.0 Application Workbook (Excel format)
- 2 Completed and signed Preservation 2.0 Application (PDF)
- 3 Completed and signed Unacceptable Practice Certification Form (PDF)
- 4 Completed and signed Release Authorization Form (three forms included for your use, if applicable (PDF)
- 5 Completed Fee Payment Form with a copy of the check the owner remitted to IHDA (PDF)
- 6 Completed and signed Community Based Form to confirm applicant is a Community Based Not-For-Profit Development Organization, if applicable. (PDF)
- 7 Completed and signed Asset Management Capacity Building Form (PDF)
- 8 Completed and signed Program Evaluation Form (PDF)
- 9 Completed Ownership Structure Chart (PDF)
- 10 Exterior of Photo of development (jpeg, png., etc.)
- 11 A copy of the development PNA **completed within the last 12 months**. The report must be completed by a certified third-party provider and meets the ASTM E2018-15 Standard Guideline for Property Condition Assessment: Baseline Property Condition Assessment Process. (PDF)
- 12 PNA supporting documents completed by PNA provider which includes the PNA Summary Page and the PNA 10-year Assessment form. (Excel format)
- 13 Proposal or Contract from selected vendor or General Contractor (per RFA, if more than two trades are involved in the scope of work, a general contractor must be engaged. The owner cannot act as the general contractor for this project).
- 14 Executed copies of current restricted income and/or use agreements with the latest expiration date.
- 15 All Regulatory and Restricted Use Agreements should be submitted including rental assistance documents like HAP Contract, CLIHTF Agreement, etc.
- 16 Copy of building code violation(s), if applicable.
- 17 Monthly financial statements for the most recent 12 months which should include the property balance sheet, income statement, rent roll, accounts payable (aging/listing), and accounts receivable (aging). Also include the most recent financial audit.
- 18 Most recent Real Estate Tax Bill and Tax Abatement documentation, if applicable.



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

### Unacceptable Practices Certification

Review each of the below statements and indicate a response. If you enter **Yes** in any response fields, please stop and do not complete an application as you are ineligible.

#### Development:

Response (Yes or No)	Unacceptable Practice
	An Applicant is affiliated with existing projects which have been cited for material and/or continuing, but curable, noncompliance.
	An Applicant (including any affiliates) has experienced any events of foreclosure or failed to perform under the terms of a workout agreement over the past three (3) years.
	An Applicant (including any affiliates) has declared bankruptcy over the past three (3) years.
	An Applicant (including any affiliates) has a mortgage default or arrearage of three months or more within the last three (3) years.
	An Applicant (including any affiliates) has failed to pay any fee or expense due to the Authority, including outstanding compliance monitoring fees, in the past three (3) years. <b>Applicant must submit letter from monitoring agency stating that said development is in compliance.</b>
	An Applicant (including any affiliates) has failed to resolve a public filing of any liens, judgements, or other claims that exist against property owned by Applicants (including any affiliates).
	An Applicant (including any affiliates) has been identified as having materially misrepresented facts on any request for Authority resources.
	An Applicant (including any affiliates) has been debarred or received a limited denial of participation in the past three (3) years by any federal or state agency.



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

### Application

#### Section 1

Project Description

Funding Request Amount

Request Narrative (Why do you need the preservation funds and how do you hope to use them):

Anticipated Benefit to the Development:

Development Name:

PID Number (if IHDA financed):

Street Address:

City:

County:

Scattered Site:

PNA Building Type:

Tenant Population:

Is development registered as a Historic or Landmark property with State or Local Agency?

#N/A	IHDA Loan Number:	Tax Credit Number:	Development Receive CBPP: LR Grant Award? (Yes or No)
			Federal Tax Credits: Yes /No
		Geographic Set-Aside: #N/A	Year Placed in Service:
Yes/No		Zip Code:	Year of Initial Lease-up:
		<a href="#">Census Tract Number (GEOID):</a>	Year Building(s) Constructed:
		Current Occupancy %:	Year Last Rehabbed:

**Please respond to Federal Tax Credit question (M17) with a Yes or No response**

Owner Contact:

Address:

City:

State:

Zip Code:

Phone:

Email:



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

**Eligible Developments:** According to Section 1 of the RFA, a development must meet at least two of the specified conditions listed below. Select all applicable conditions, ensuring that you choose at least two.

Existing physical needs that, if not repaired, threaten the sustainability of the development (Select all that apply in this group)		Max Point Available	Initial Score
		30	
<input type="checkbox"/>	PNA identified Critical Repairs (Immediate)	10	0
<input type="checkbox"/>	PNA identified Life/Safety Repairs (Immediate)	10	0
<input type="checkbox"/>	Code Violations Citation Referenced in PNA (Short Term)	5	0
<input type="checkbox"/>	PNA identified Long-Term Capital Repairs	5	0
<b>Direct financial risk to IHDA</b>		30	
<input type="checkbox"/>	1st Position Lien (such as Risk Share/ FAF/ Bonds)	15	0
<input type="checkbox"/>	IHDA Debt - All other IHDA loans (e.g. HTF, HOME, etc.)	10	0
<input type="checkbox"/>	IHDA Grants - All IHDA Grants, Section 811, etc.	5	0
<b>Loss of affordability due to expiration of use restrictions or loan maturity</b>		20	
<input type="checkbox"/>	If EUA < 10 years until expiration/or Reg Agreement < 5 years until expiration	15	0
<input type="checkbox"/>	Affordability Risk Index (ARI) - score of 4 or 5 (meaning that the development needs help to compete in an appreciating market)	The ARI score for your development is: #N/A	5
<b>Community Based Not-For-Profit (Y or N)</b>		10	
<input type="checkbox"/>	Community Based, Not-For-Profit Housing Organization (check box if <b>Yes</b> )	10	0
<b>Loss of marketability</b>		5	
<input type="checkbox"/>	Security Challenges/Physical obsolescence/chronic physical issues (identified in narrative, financials, PNA)	5	0
<b>Inability to sustain operations with existing financing and income/rent restrictions</b>		5	
<input type="checkbox"/>	Inability to sustain operations with rent restrictions going forward (identified in narrative, financials, PNA)	5	0
<b>TOTAL</b>		100	0



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

### Section 2 Physical Needs Assessment

Cost Estimator Name/Position:

Estimated Construction Period:  Weeks  
 Months

	Amount	Category	Brief Description
<b>Site Development / Improvements</b>			
Site Improvements (Grounds, Erosion, Landscaping)			
Pavement Asphalt Maintenance/ Resurfacing			
Fencing - Repair/ Replacement			
Fencing - Repair/ Replacement			
Unusual Site Conditions			
Retaining Wall Repair			
Site Lighting			
Site Utilities			
Concrete			
Site Drainage/ Drain Tile/ Sewer	\$65,000.00	Immediate/Critical Repairs	Repair sewer line
Retention Ponds			
Other:			
Other:			
Other:			
<b>Subtotal: Site Development</b>	<b>\$65,000.00</b>		

	Amount	Category	Brief Description
<b>Building Structure / Frame/ Envelope</b>			
Masonry			
Structural Repairs			
Exterior Siding			



## Section 2 (continued)

### IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

		<b>More than 3 trades/projects identified above therefore add appropriate GC Fees, if applicable</b>			
<i>Total Improvements</i>		\$315,000.00			
<i>Construction Contingency 10%</i>		\$ 31,500.00			
<i>General Conditions</i>	(max 6%)	\$ 15,750.00	5.00%		
<i>Contractor Overhead</i>	(max 2%)	\$ 5,000.00	1.59%		
<i>Contractor Profit</i>	(max 6%)	\$ 13,950.00	4.43%		
<b>Total GC Fees</b>		<b>\$ 34,700.00</b>	<b>11.02%</b>		
<i>Construction Total</i>		\$381,200.00			
				Per unit	
					<b>Total Request \$388,700.00</b>

					Cost
				Immediate/Critical Repairs	\$ 215,000.00
				Code Violations	\$ 100,000.00
				Life/Safety	\$ -
				Long Term Repairs	\$ -
				<i>Total</i>	\$ 315,000.00
				Matches Total Improvements Estimate	
				<b>Physical Needs Assessment Cost</b>	<b>\$ 7,500.00</b>



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

### Section 3

**Permanent Financing: List ALL financing. Please be sure to include all non-IHDA debt.**

Source: Lender/ Program	Structure	Amount	Amort (yrs)	Interest Rate	Term (yrs)	Debt Service	Current Balance	Mat Date	Status
<b>Total Annual Debt Service</b>						\$0			
Other (LIHTC, Grants, etc.)									

Rental Subsidy Source:

Value:

Expiration:



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

**Financial Reporting Year:**  (Data in Section 4 and 5 should reflect the most recent financials or audit)

Section 4		Income
Rent/Income Schedule:		Annual
Apartment rentals		<input type="text"/>
Rent subsidy	(Source of Rental Subsidy) - <input type="text"/>	<input type="text"/>
Less: Vacancy loss		<input type="text"/>

Section 5		Expenses
Tax Year:	<input type="text"/>	
Current Real Estate Tax Calculation	Tax Total	Property Tax Exempt? (Yes or No) <input type="text"/>
Current Annual Real Estate Taxes:	<input type="text"/>	Tax Abatement (if applicable) <input type="text"/>
Permanent Index Number(s):		Abatement Period (Yrs): <input type="text"/>
<input type="text"/>		

Administrative	Total	Per Unit	% of EGI
Management Fee:	<input type="text"/>		
Administrative Salaries:	<input type="text"/>		
Office Expense:	<input type="text"/>		
Legal:	<input type="text"/>		
Accounting:	<input type="text"/>		
Telephone:	<input type="text"/>		
Monitoring Fee:	<input type="text"/>		
Marketing:	<input type="text"/>		
Other: <input type="text"/>	<input type="text"/>		
<i>Subtotal: Administrative</i>	\$ -		
Operating	Total	Per Unit	% of EGI



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

**Section 6** **Certification**

I hereby certify that the enclosed information and supplemental documentation submitted in accordance with this application is complete, accurate, and timely and that I will conform to all parameters of the Preservation Program.

Owner Name:	
Owner Position:	
Owner Signature:	
Date & Time	



## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0)

### Release Authorization

Please provide this worksheet form to any non-IHDA agency which has provided you with financing for the subject development for them to complete. Please upload the completed and signed form to IHDA Connect.

Has the property/units had significant or ongoing issues related to the physical condition of the property/units in the past 3	
Has the property/units had significant or ongoing issues related to fair housing and equal opportunity in the past 3 years?	
Has the property/units had significant or ongoing issues related to income eligibility and/or recertification in the past 3 years?	
Has the property/units had significant or ongoing issues related to appropriate rents in the past 3 years?	
Has the property/units had significant or ongoing issues related to tenant selection and leasing practices in the past 3 years?	
Has the property had significant or ongoing issues related to general non-compliance with agency rules in the past 3 years?	

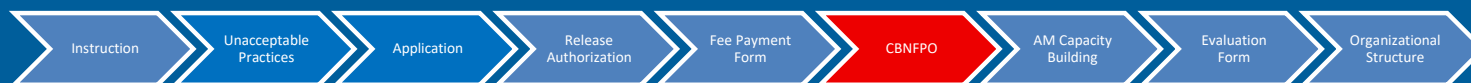


## IHDA Preservation Limited Rehabilitation Program 2.0 (Preservation 2.0) Application Fee

Please print this document and **affix** your check for your application fee here and follow the direction shown below:

The check for the **non-refundable** Application fee (\$250.00 non-profit applicants, \$500.00 other applicants) should be sent to the following address:

Illinois Housing Development Authority  
26411 Network Place  
Chicago, Illinois 60673-1264  
Attn: **IHDA Preservation Program 2.0 – Lockbox 26411**



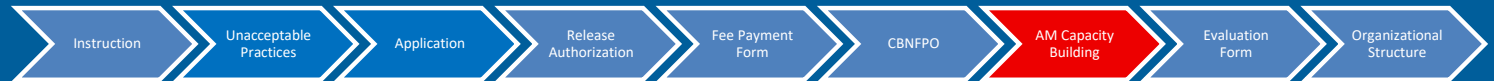
## Community-Based Not-for-Profit - Self-Attestation Form

### Definition - Community Based Not-For-Profit Organization (CBNFPO)

A **Community Based Not for Profit Organization** is a community-based development organization that is a locally rooted, mission-driven nonprofit whose primary purpose is to improve conditions in a specific geographic community—socially, economically, physically, or culturally—and whose governance, programs, and accountability are tied to that community.

Common elements of a Community Bases Not for Profits include:

1. Defined Community Focus – such as a specific neighborhood, cluster of neighborhoods, municipality, or region
2. Community-Servicing Mission which specifically addresses to affordable housing
3. Local Accountability, which includes board members from the community and/or includes community input embedded in its decision-making processes.



## Preservation 2.0 - Asset Management Capacity Building Participation Form

The aforementioned applicant understands that as a part of Preservation 2.0 IHDA they are agreeing to participate in the IHDA Asset Management Capacity Building Program which is designed to complement the grant process.

The Asset Management Specialization Certification Program is a comprehensive, cohort-based learning experience designed to build the Asset Management capacity of the selected grantees. Each cohort will move through a structured series of modules, interactive sessions, and a mentorship component that goes beyond classroom training.

Participation in the Asset Management Capacity Program is mandatory for all grantees.

**I hereby certify that if awarded a Preservation 2.0 my organization will agree to fully support and participate in the IHDA Asset Management Capacity Building Program:**



## Preservation 2.0 Program Evaluation Consent Form

The applicant agrees to participate in periodic program evaluations. Evaluation could take the form of an interview, survey, video tapping session, and/or site visit. IHDA staff will notify the selected grantees and schedule time for the evaluation.

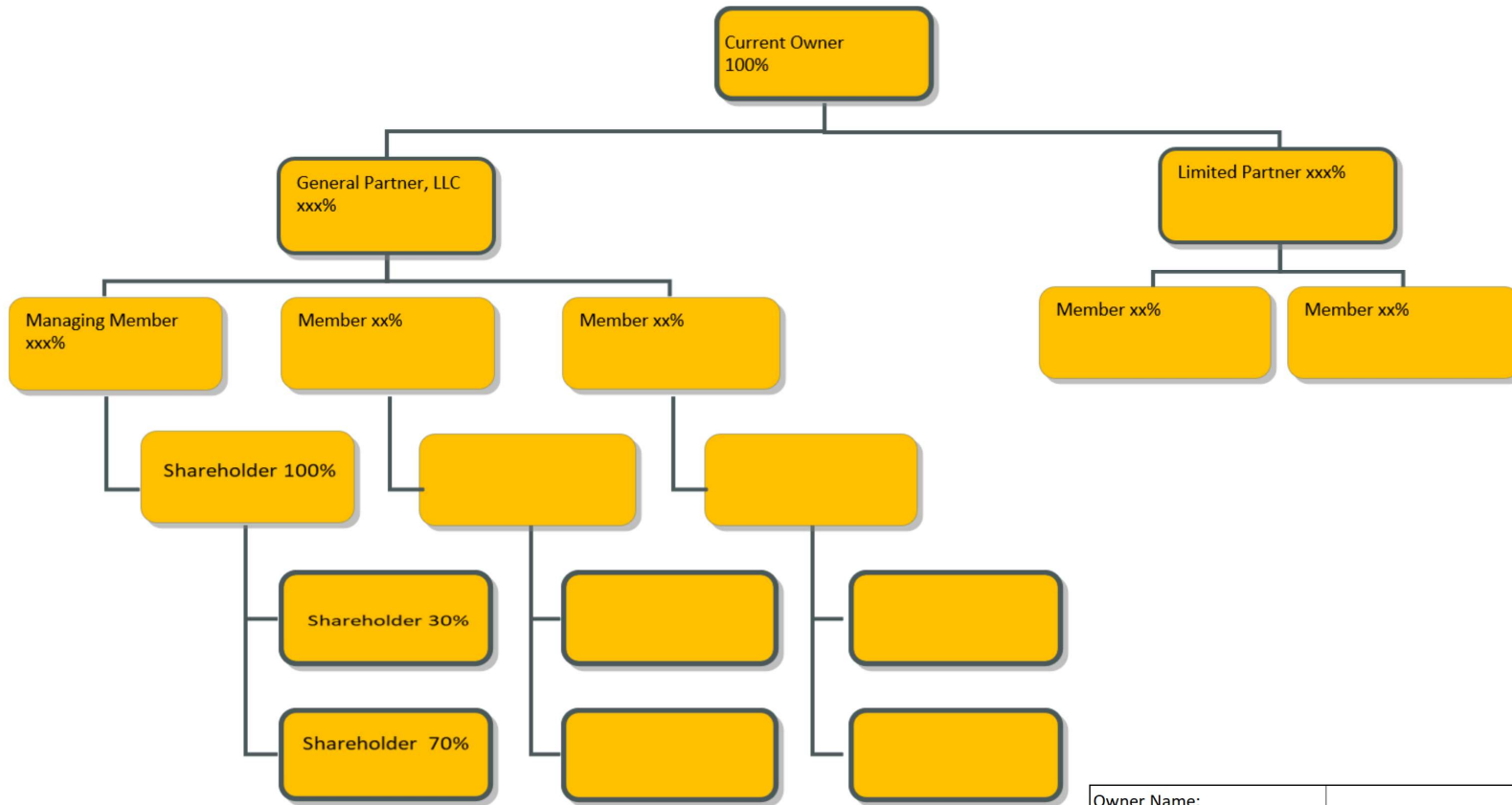
**I hereby certify that if awarded a Preservation 2.0 my organization will agree to fully support and participate in the program evaluation process:**

Owner Name:

Owner Position:

Owner Signature:

Date & Time

Owner Name:	
Owner Position:	
Owner Signature:	
Date & Time:	





## Preservation 2.0

1

- Preservation 2.0 IHDA Website ([Click Here](#))

2

- Preservation 2.0 Request for Application (RFA) ([Click Here](#))

3

- Application Workbook ([Click Here](#))

4

- PNA Supporting Documentation Workbook ([Click Here](#))

5

- FAQ – Frequently Asked Questions ([Click Here](#))



# IHDA Connect Portal: Registering & Uploading Application



  
ILLINOIS HOUSING  
DEVELOPMENT AUTHORITY

# Certified Asset Management Training



# Asset Management Capacity Building & Mentorship Program

## Key Program Components

The program's objective is to deliver a customized program that each grantee will participate in that will elevate the development's Asset Management Team to the next level of performance.

Each grantee will designate a development representative to participate in the customized certification and mentorship program



## Outcomes & Impacts

Increased organizational capacity and knowledge of asset management

Improved housing portfolio performance and sustainability

Stronger governance and oversight by boards and executive teams

Readiness to respond to regulatory and capital planning needs



# Preservation Program 2.0 Questions and Answers



Send all Program Related Questions to [PreservationProgramLimitedRehab@ihda.org](mailto:PreservationProgramLimitedRehab@ihda.org)

**THANK YOU FOR YOUR TIME TODAY**