

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 2/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,050,000.00	9/15/2037
			<b>2,050,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 5/8/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<b>10,320,000.00</b>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<b>5,946,392.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 2/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
			<b>2,050,791.73</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,145,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			<b>6,300,000.00</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 2/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,580,752.65	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			<b>1,899,291.23</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 7/1/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,275,695.88	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			<b>2,659,150.58</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	42,015,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028
			<b>43,675,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,640,000.00	8/1/2042

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

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**6,640,000.00****SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<hr/> <b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS, SERIES 2013  
**ISSUANCE DATE:** 4/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	2,970,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<hr/> <b>3,020,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,452,184.72	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			<hr/> <b>11,784,891.89</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 4/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,152,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<hr/> <b>12,590,000.00</b>	

**WOODLAWN TERM LOAN TERM**

**SERIES:** WOODLAWN SERIES 2014  
**ISSUANCE DATE:** 11/1/2014  
**ISSUANCE AMOUNT:** 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			<hr/> <b>1,000,000.00</b>	

**BONDS OUTSTANDING**

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**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**

**SERIES:** FULLERTON COURTS SERIES 2015  
**ISSUANCE DATE:** 1/1/2015  
**ISSUANCE AMOUNT:** 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	18,786,377.40	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			<b>18,834,509.80</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**

**SERIES:** ACADEMY SQAURE SERIES 2015 A  
**ISSUANCE DATE:** 1/29/2015  
**ISSUANCE AMOUNT:** 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,033,842.74	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			<b>31,145,094.43</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 8/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,417,338.53	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			<b>21,538,871.87</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	15,672,474.90	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			<b>15,773,022.25</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/9/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,191,197.29	6/1/2048

**BONDS OUTSTANDING**

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TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048

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**7,510,329.39****ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 5/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,170,610.80	12/1/2049
			<b>13,170,610.80</b>	

**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 6/1/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			<b>1,550,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 6/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,117,140.71	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			<b>6,259,579.61</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 6/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	12,319,499.49	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			<b>16,467,967.11</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	19,461,890.47	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			<b>19,568,186.18</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,000,202.44	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			<b>8,021,850.42</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 8/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,183,242.56	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			<b>7,248,305.35</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			<hr/>	
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			<hr/>	
			<b>145,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/9/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	8,823,144.01	7/1/2049
			<hr/>	
			<b>8,823,144.01</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	28,299,985.15	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			<hr/>	
			<b>28,460,448.93</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 4/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			<hr/>	
			<b>1,466,884.00</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 8/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

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TERM	DUMMY41	4.000	6,268.35	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	348,787.70	7/1/2050
			<hr/>	
			<b>4,885,286.30</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,232,207.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
			<hr/>	
			<b>3,367,720.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** EDWARD BROWN & TURLINGTON WEST 2018B  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	179,847.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			<hr/>	
			<b>3,470,479.72</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** RICHARD FLOWERS SERIES 2018C  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	34,631.98	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	30,212.72	3/14/2048
			<b>3,274,659.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 8/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,189,280.23	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			<b>25,258,885.71</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/1/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,282,674.29	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

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**5,308,229.42****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	58,311,424.73	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051

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**58,542,878.21****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	30,491,650.01	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051

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**30,612,679.43****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,628,405.43	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051

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**13,655,399.23****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,403,648.49	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051

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**12,464,244.40****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,338,525.07	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	14,051.62	11/1/2051
			<hr/>	
			<b>8,385,730.27</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018****SERIES:** SOUTHLAND VILLAGE APARTMENTS**ISSUANCE DATE:** 11/19/2018**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,119,364.12	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			<hr/>	
			<b>25,224,311.54</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** JARRELL WASHINGTON PARK**ISSUANCE DATE:** 3/1/2019**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	341,489.66	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			<hr/>	
			<b>6,126,464.84</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 5/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	65,101,968.26	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			<b>65,372,443.26</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 5/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			<b>1,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 6/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	38,954,962.05	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			<b>39,008,664.75</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 6/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,115,066.90	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			<b>12,148,735.99</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,131,060.36	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			<b>11,530,871.53</b>	

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,380,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			<b>7,420,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 8/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,301,402.40	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			<b>10,598,030.25</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,551,935.45	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			<b>5,566,648.41</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,211,889.68	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			<b>5,525,315.58</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** NEW VISTAS II**ISSUANCE DATE:** 8/30/2021**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	11,664,412.04	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			<b>16,339,576.23</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** NORTH SHEFFIELD - SENIOR**ISSUANCE DATE:** 9/29/2021**ISSUANCE AMOUNT:** 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			<b>51,514,508.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** NORTH SHEFFIELD - FAMILY**ISSUANCE DATE:** 9/29/2021**ISSUANCE AMOUNT:** 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			<b>6,400,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** GROVE SENIOR LIVING SERIES 2021 A**ISSUANCE DATE:** 12/3/2021**ISSUANCE AMOUNT:** \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,394,161.61	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			<b>17,434,681.01</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING 2021 SERIES C  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 A  
**ISSUANCE DATE:** 1/19/2022  
**ISSUANCE AMOUNT:** 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			<b>6,800,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022A  
**ISSUANCE DATE:** 3/4/2022  
**ISSUANCE AMOUNT:** 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,896,541.79	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	15,613.98	3/1/2041
			<b>6,312,520.27</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022A  
**ISSUANCE DATE:** 3/31/2022  
**ISSUANCE AMOUNT:** 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,411,459.44	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			<b>13,449,813.66</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** IKE SIMS VILLAGE SERIES 2022  
**ISSUANCE DATE:** 5/18/2022  
**ISSUANCE AMOUNT:** 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,234,243.43	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			<b>23,303,895.05</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 7/20/2022  
**ISSUANCE AMOUNT:** 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,214,856.75	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			<b>11,019,447.48</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A  
**ISSUANCE DATE:** 8/2/2022  
**ISSUANCE AMOUNT:** 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,257,226.65	8/19/2040
			<b>10,257,226.65</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OASIS SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	17,915,023.64	9/1/2042
			<b>17,915,023.64</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022C  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			<b>2,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022B  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			<b>2,650,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-VICTORY CENTRE PARK FOREST & RIVER SLF  
**ISSUANCE DATE:** 11/4/2022  
**ISSUANCE AMOUNT:** 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	30,928,279.82	11/1/2039
TERM	45203LDU4	7.160	2,960.46	11/1/2039
			<b>30,931,240.28</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 NOTE  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			<b>35,102,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COMMONWEALTH APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,235,698.78	1/1/2040
			<b>39,235,698.78</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GREENLEAF APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 59,598,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,462,654.66	1/1/2040
			<b>58,462,654.66</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			<b>7,764,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 A  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,028,991.50	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			<b>13,039,152.64</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 A  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	589,038.44	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
TERM	DUMMY132	0.000	827,091.61	3/1/2044
			<b>14,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 B  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			<b>9,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES A  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 37,200,000

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,822,918.70	12/1/2039
			<b>36,822,918.70</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES B  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			<b>4,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			<b>22,322.32</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			<b>17,857.86</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			<b>9,821.82</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES B-4  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			<b>20,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
TERM	45203LEJ8	0.000	11,197,213.47	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			<b>79,503,715.66</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			<b>99,595,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ISLAND TERRACE APARTMENTS 2023  
**ISSUANCE DATE:** 12/20/2023  
**ISSUANCE AMOUNT:** 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			<b>41,878,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 6900 CRANDON 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<b>29,139,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** SOUTH SHORE HHDC LIHTC LLC 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 26,068,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			<u>26,068,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 A  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 4,940,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 B  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 20,060,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<u>20,060,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HARVEY II & III SERIES 2024A  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 12,910,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** HARVEY II & III SERIES 2024B  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 9,250,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ZION WOODS SERIES 2024  
**ISSUANCE DATE:** 3/13/2024  
**ISSUANCE AMOUNT:** 8,665,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<u>8,665,000.00</u>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LAKEVIEW LANDING SERIES 2024A  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<b>11,723,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** LAKEVIEW LANDING SERIES 2024B  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<b>3,800,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAFAYETTE APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 5/7/2024  
**ISSUANCE AMOUNT:** 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
TERM	DUMMY143	6.940	671,526.80	11/1/2041
TERM	DUMMY143	6.940	1,273,228.58	11/1/2041
TERM	DUMMY143	6.940	938,301.84	11/1/2041
TERM	DUMMY143	6.940	482,556.78	11/1/2041
			<b>9,700,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** TWO TOWERS SERIES 2024  
**ISSUANCE DATE:** 5/8/2024  
**ISSUANCE AMOUNT:** 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			<b>5,670,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** DREXEL COURT & LAKE PARK SERIES 2022A  
**ISSUANCE DATE:** 5/21/2024  
**ISSUANCE AMOUNT:** 25,605,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	17,855,583.28	11/1/2038
			<b>25,605,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024A  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			<b>2,100,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024B  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
TERM	DUMMY145	0.000	2,124,806.44	1/22/2027
TERM	DUMMY145	0.000	1,017,208.75	1/22/2027
TERM	DUMMY145	0.000	937,491.15	1/22/2027
TERM	DUMMY145	0.000	32,682.26	1/22/2027
TERM	DUMMY145	0.000	593,448.75	1/22/2027
TERM	DUMMY145	0.000	1,379,512.60	1/22/2027
			<b>6,149,953.45</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BELLWOOD SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 8/9/2024  
**ISSUANCE AMOUNT:** 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,849,837.27	9/1/2040
			<b>2,849,837.27</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2024  
**ISSUANCE DATE:** 8/14/2024  
**ISSUANCE AMOUNT:** 13,300,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY147	6.020	13,203,914.37	9/1/2042
			<b>13,203,914.37</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WALDEN OAKS SERIES 2024  
**ISSUANCE DATE:** 9/12/2024  
**ISSUANCE AMOUNT:** 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			<b>19,828,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024A  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY148	5.590	42,869,027.63	11/1/2042
			<b>42,869,027.63</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024B  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 4,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
TERM	DUMMY149	0.000	774.13	11/1/2029
TERM	DUMMY149	0.000	70,249.57	11/1/2029
TERM	DUMMY149	0.000	57,916.82	11/1/2029
TERM	DUMMY149	0.000	86,048.26	11/1/2029
TERM	DUMMY149	0.000	99,704.73	11/1/2029
			<b>439,654.98</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW HOLLAND APARTMENTS  
**ISSUANCE DATE:** 11/26/2024  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026
TERM	DUMMY150	0.000	14,714.90	12/10/2026

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY150	0.000	1,944,068.54	12/10/2026
TERM	DUMMY150	0.000	2,284,926.34	12/10/2026
TERM	DUMMY150	0.000	436,809.82	12/10/2026
			<b>5,908,868.44</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** LEYDEN SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/19/2024  
**ISSUANCE AMOUNT:** 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			<b>20,330,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HEART OF UPTOWN APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/20/2024  
**ISSUANCE AMOUNT:** 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			<b>28,600,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** CASA YUCATAN SERIES 2025  
**ISSUANCE DATE:** 5/22/2025  
**ISSUANCE AMOUNT:** 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY151	0.000	51,000.00	5/22/2028
			<b>51,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OGDEN COMMONS SERIES 2025  
**ISSUANCE DATE:** 6/27/2025  
**ISSUANCE AMOUNT:** 3,281,638.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY152	5.220	3,281,638.00	7/1/2040
			<b>3,281,638.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** HOPE MANOR VILLAGE JOLIET SERIES 2025  
**ISSUANCE DATE:** 7/15/2025  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			<b>12,500,000.00</b>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** CONGRESSMAN COLLINS SERIES 2025  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 37,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			<b>37,139,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** DREXEL TOWERS SERIES 2025A  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 31,548,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY153	0.000	31,498,683.56	2/1/2059
			<b>31,498,683.56</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** DREXEL TOWERS SERIES 2025B  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 12,452,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY154	0.000	2,956,850.67	2/1/2029
TERM	DUMMY154	0.000	971,546.97	2/1/2029
			<b>3,928,397.64</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFD0	0.000	25,000,000.00	10/7/2057
			<b>25,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFE8	0.000	25,000,000.00	10/7/2057
			<b>25,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2025B-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 40,000,000.00

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFF5	0.000	40,000,000.00	10/7/2051
			<u>40,000,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2025B-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 40,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFG3	0.000	40,000,000.00	10/7/2051
			<u>40,000,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** \$14,025,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFH1	0.000	14,025,000.00	10/7/2057
			<u>14,025,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** \$4,675,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFJ7	0.000	4,675,000.00	10/7/2057
			<u>4,675,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-3  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 35,340,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFK4	0.000	35,340,000.00	5/1/2056
			<u>35,340,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 11,780,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			<u>11,780,000.00</u>	

**BONDS OUTSTANDING**

Information As Of December 31, 2025 (Unless Otherwise Indicated)

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-3-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 12,135,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			<b>12,135,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 4,045,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			<b>4,045,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-4  
**ISSUANCE DATE:** 10/15/2025  
**ISSUANCE AMOUNT:** 61,300,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFQ1	0.000	61,300,000.00	12/1/2056
			<b>61,300,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-6  
**ISSUANCE DATE:** 10/15/2025  
**ISSUANCE AMOUNT:** 22,130,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFP3	0.000	22,130,000.00	12/1/2056
			<b>22,130,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** BLOOMINGDALE HORIZON SERIES 2025  
**ISSUANCE DATE:** 10/28/2025  
**ISSUANCE AMOUNT:** 8,070,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFR9	3.000	8,070,000.00	5/1/2029
			<b>8,070,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** CORCORAN PLACE SERIES 2025  
**ISSUANCE DATE:** 12/23/2025  
**ISSUANCE AMOUNT:** 22,000,000.00

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**BONDS OUTSTANDING**  
**Information As Of December 31, 2025 (Unless Otherwise Indicated)**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFU2	3.150	22,000,000.00	7/1/2029
			<hr/> <b>22,000,000.00</b>	
			<hr/> <b>2,152,311,049.48</b>	