

## **DISCLOSURE REPORT**

### **DISCLAIMER**

The Illinois Housing Development Authority (the “Authority”) is providing the following information that is unaudited and has not been subject to auditing procedures.

All information contained in this Disclosure Report (the “Information”) has been furnished or obtained by the Authority from sources believed to be accurate and reliable. The Information is subject to change without notice, and delivery of the Information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the Information since the date of this Disclosure Report. Reference should be made to the applicable official statements and the operative documents for each series of bonds for a full and complete statement of the terms of such series of bonds. Because of the possibility of human and mechanical error, as well as other factors, the Information is provided “as is” without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made or is to be inferred as to the accuracy, timeliness or completeness of the Information. Under no circumstances shall the Authority have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from, or relating to (through negligence or otherwise) any error or circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering the Information; or (2) any direct, indirect, special, consequential or incidental damages whatsoever, including, but not limited to, attorney’s fees, even if the Authority is advised in advance of the possibility of such damages resulting from or arising out of the use of, or inability to use, or reliance upon, the Information.

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 2/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,050,000.00	9/15/2037
			<b>2,050,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 5/8/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<b>10,320,000.00</b>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<b>5,946,392.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 2/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
			<b>2,050,791.73</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,145,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			<b>6,300,000.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 2/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,586,693.92	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			<b>1,905,232.50</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 7/1/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,283,352.83	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			<b>2,666,807.53</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	42,790,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028
			<b>44,450,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,640,000.00	8/1/2042

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

---

**6,640,000.00****SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<hr/> <b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS, SERIES 2013  
**ISSUANCE DATE:** 4/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	2,970,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<hr/> <b>3,020,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,504,319.08	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			<hr/> <b>11,837,026.25</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 4/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,152,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<hr/> <b>12,590,000.00</b>	

**WOODLAWN TERM LOAN TERM**

**SERIES:** WOODLAWN SERIES 2014  
**ISSUANCE DATE:** 11/1/2014  
**ISSUANCE AMOUNT:** 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			<hr/> <b>1,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**

**SERIES:** FULLERTON COURTS SERIES 2015  
**ISSUANCE DATE:** 1/1/2015  
**ISSUANCE AMOUNT:** 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	18,884,448.66	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			<b>18,932,581.06</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**

**SERIES:** ACADEMY SQAURE SERIES 2015 A  
**ISSUANCE DATE:** 1/29/2015  
**ISSUANCE AMOUNT:** 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,206,080.61	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			<b>31,317,332.30</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 8/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,449,328.85	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			<b>21,570,862.19</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	15,698,598.76	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			<b>15,799,146.11</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/9/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,200,701.65	6/1/2048

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048

---

**7,519,833.75**
**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 5/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,191,557.61	12/1/2049
			<b>13,191,557.61</b>	

**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 6/1/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			<b>1,550,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 6/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,128,768.26	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			<b>6,271,207.16</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 6/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	12,350,365.46	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			<b>16,498,833.08</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	19,489,823.65	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			<b>19,596,119.36</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,000,202.44	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			<b>8,021,850.42</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 8/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,197,126.06	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			<b>7,262,188.85</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			<hr/>	
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			<hr/>	
			<b>145,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/9/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	8,836,399.64	7/1/2049
			<hr/>	
			<b>8,836,399.64</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	28,341,723.58	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			<hr/>	
			<b>28,502,187.36</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 4/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			<hr/>	
			<b>1,466,884.00</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 8/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
------------------	--------------	------------------	------------------------------	--------------------------

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

TERM	DUMMY41	4.000	12,768.68	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	348,787.70	7/1/2050
			<hr/>	
			<b>4,891,786.63</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,237,627.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
			<hr/>	
			<b>3,373,140.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** EDWARD BROWN & TURLINGTON WEST 2018B  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	185,847.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			<hr/>	
			<b>3,476,479.72</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** RICHARD FLOWERS SERIES 2018C  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	40,211.98	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	30,212.72	3/14/2048
			<b>3,280,239.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 8/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,224,639.75	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			<b>25,294,245.23</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/1/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,289,259.58	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

---

**5,314,814.71****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	58,379,751.18	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051

---

**58,611,204.66****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	30,527,378.62	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051

---

**30,648,408.04****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,644,342.89	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051

---

**13,671,336.69****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,418,195.73	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051

---

**12,478,791.64****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,348,312.20	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	14,051.62	11/1/2051
			<hr/>	
			<b>8,395,517.40</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018****SERIES:** SOUTHLAND VILLAGE APARTMENTS**ISSUANCE DATE:** 11/19/2018**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,223,370.43	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			<hr/>	
			<b>25,328,317.85</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** JARRELL WASHINGTON PARK**ISSUANCE DATE:** 3/1/2019**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	348,128.20	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			<hr/>	
			<b>6,133,103.38</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 5/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	65,171,927.55	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			<b>65,442,402.55</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 5/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			<b>1,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 6/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	39,011,911.25	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			<b>39,065,613.95</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 6/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,133,880.69	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			<b>12,167,549.78</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,143,286.02	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			<b>11,543,097.19</b>	

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,380,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			<b>7,420,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 8/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,301,402.40	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			<b>10,598,030.25</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,575,615.89	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			<b>5,590,328.85</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,218,336.79	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			<b>5,531,762.69</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW VISTAS II  
**ISSUANCE DATE:** 8/30/2021  
**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	11,664,412.04	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			<b>16,339,576.23</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - SENIOR  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			<b>51,514,508.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - FAMILY  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			<b>6,400,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING SERIES 2021 A  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,417,195.78	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			<b>17,457,715.18</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING 2021 SERIES C  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 A  
**ISSUANCE DATE:** 1/19/2022  
**ISSUANCE AMOUNT:** 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			<b>6,800,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022A  
**ISSUANCE DATE:** 3/4/2022  
**ISSUANCE AMOUNT:** 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,896,541.79	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	15,613.98	3/1/2041
			<b>6,312,520.27</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022A  
**ISSUANCE DATE:** 3/31/2022  
**ISSUANCE AMOUNT:** 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,411,459.44	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			<b>13,449,813.66</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** IKE SIMS VILLAGE SERIES 2022  
**ISSUANCE DATE:** 5/18/2022  
**ISSUANCE AMOUNT:** 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,255,035.34	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			<b>23,324,686.96</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 7/20/2022  
**ISSUANCE AMOUNT:** 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,224,121.87	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			<b>11,028,712.60</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A  
**ISSUANCE DATE:** 8/2/2022  
**ISSUANCE AMOUNT:** 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,257,226.65	8/19/2040
			<b>10,257,226.65</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OASIS SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	17,929,491.29	9/1/2042
			<b>17,929,491.29</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022C  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			<b>2,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022B  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			<b>2,650,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-VICTORY CENTRE PARK FOREST & RIVER SLF  
**ISSUANCE DATE:** 11/4/2022  
**ISSUANCE AMOUNT:** 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	30,939,910.88	11/1/2039
TERM	45203LDU4	7.160	2,960.46	11/1/2039
			<b>30,942,871.34</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 NOTE  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			<b>35,102,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COMMONWEALTH APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,235,698.78	1/1/2040
			<b>39,235,698.78</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GREENLEAF APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 59,598,000.00

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,462,654.66	1/1/2040
			<b>58,462,654.66</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			<b>7,764,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 A  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,036,555.31	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			<b>13,046,716.45</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 A  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	589,038.44	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
TERM	DUMMY132	0.000	827,091.61	3/1/2044
			<b>14,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 B  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			<b>9,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES A  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 37,200,000

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,822,918.70	12/1/2039
			<b>36,822,918.70</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES B  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			<b>4,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			<b>22,322.32</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			<b>17,857.86</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			<b>9,821.82</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES B-4  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			<b>20,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
TERM	45203LEJ8	0.000	11,197,213.47	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			<b>79,503,715.66</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			<b>99,595,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			<b>22,130,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ISLAND TERRACE APARTMENTS 2023  
**ISSUANCE DATE:** 12/20/2023  
**ISSUANCE AMOUNT:** 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			<b>41,878,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 6900 CRANDON 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 29,139,000.00

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<u>29,139,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** SOUTH SHORE HHDC LIHTC LLC 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			<u>26,068,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 A  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 B  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<u>20,060,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HARVEY II & III SERIES 2024A  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** HARVEY II & III SERIES 2024B  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ZION WOODS SERIES 2024  
**ISSUANCE DATE:** 3/13/2024  
**ISSUANCE AMOUNT:** 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<b>8,665,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LAKEVIEW LANDING SERIES 2024A  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<b>11,723,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** LAKEVIEW LANDING SERIES 2024B  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<b>3,800,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAFAYETTE APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 5/7/2024  
**ISSUANCE AMOUNT:** 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
TERM	DUMMY143	6.940	671,526.80	11/1/2041
TERM	DUMMY143	6.940	1,273,228.58	11/1/2041
			<b>8,279,141.38</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** TWO TOWERS SERIES 2024  
**ISSUANCE DATE:** 5/8/2024  
**ISSUANCE AMOUNT:** 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
------------------	--------------	------------------	------------------------------	--------------------------

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			<b>5,670,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** DREXEL COURT & LAKE PARK SERIES 2022A  
**ISSUANCE DATE:** 5/21/2024  
**ISSUANCE AMOUNT:** 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	17,855,583.28	11/1/2038
			<b>25,605,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024A  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			<b>2,100,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024B  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
TERM	DUMMY145	0.000	2,124,806.44	1/22/2027
TERM	DUMMY145	0.000	1,017,208.75	1/22/2027
TERM	DUMMY145	0.000	937,491.15	1/22/2027
TERM	DUMMY145	0.000	32,682.26	1/22/2027
TERM	DUMMY145	0.000	593,448.75	1/22/2027
			<b>4,770,440.85</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BELLWOOD SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 8/9/2024  
**ISSUANCE AMOUNT:** 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,849,837.27	9/1/2040

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

---

**2,849,837.27****IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2024  
**ISSUANCE DATE:** 8/14/2024  
**ISSUANCE AMOUNT:** 13,300,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY147	6.020	13,203,914.37	9/1/2042
			<hr/> <b>13,203,914.37</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WALDEN OAKS SERIES 2024  
**ISSUANCE DATE:** 9/12/2024  
**ISSUANCE AMOUNT:** 19,828,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			<hr/> <b>19,828,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024A  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 43,083,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY148	5.590	42,869,027.63	11/1/2042
			<hr/> <b>42,869,027.63</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024B  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 4,250,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
TERM	DUMMY149	0.000	774.13	11/1/2029
TERM	DUMMY149	0.000	70,249.57	11/1/2029
TERM	DUMMY149	0.000	57,916.82	11/1/2029
TERM	DUMMY149	0.000	86,048.26	11/1/2029
			<hr/> <b>339,950.25</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW HOLLAND APARTMENTS  
**ISSUANCE DATE:** 11/26/2024  
**ISSUANCE AMOUNT:** 9,100,000.00

---

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026
TERM	DUMMY150	0.000	14,714.90	12/10/2026
TERM	DUMMY150	0.000	1,944,068.54	12/10/2026
TERM	DUMMY150	0.000	2,284,926.34	12/10/2026
			<b>5,472,058.62</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** LEYDEN SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/19/2024  
**ISSUANCE AMOUNT:** 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			<b>20,330,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HEART OF UPTOWN APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/20/2024  
**ISSUANCE AMOUNT:** 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			<b>28,600,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** CASA YUCATAN SERIES 2025  
**ISSUANCE DATE:** 5/22/2025  
**ISSUANCE AMOUNT:** 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY151	0.000	51,000.00	5/22/2028
			<b>51,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OGDEN COMMONS SERIES 2025  
**ISSUANCE DATE:** 6/27/2025  
**ISSUANCE AMOUNT:** 3,281,638.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY152	5.220	3,281,638.00	7/1/2040
			<b>3,281,638.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** HOPE MANOR VILLAGE JOLIET SERIES 2025  
**ISSUANCE DATE:** 7/15/2025  
**ISSUANCE AMOUNT:** 12,500,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			<b>12,500,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** CONGRESSMAN COLLINS SERIES 2025  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 37,139,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			<b>37,139,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** DREXEL TOWERS SERIES 2025A  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 31,548,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY153	0.000	31,523,471.17	2/1/2059
			<b>31,523,471.17</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** DREXEL TOWERS SERIES 2025B  
**ISSUANCE DATE:** 7/31/2025  
**ISSUANCE AMOUNT:** 12,452,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY154	0.000	2,956,850.67	2/1/2029
			<b>2,956,850.67</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 25,000,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFD0	0.000	25,000,000.00	10/7/2057
			<b>25,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 25,000,000.00

---

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFE8	0.000	25,000,000.00	10/7/2057
			<b>25,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2025B-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFF5	0.000	40,000,000.00	10/7/2051
			<b>40,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2025B-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFG3	0.000	40,000,000.00	10/7/2051
			<b>40,000,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** \$14,025,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFH1	0.000	14,025,000.00	10/7/2057
			<b>14,025,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-2  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** \$4,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFI7	0.000	4,675,000.00	10/7/2057
			<b>4,675,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-3  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFK4	0.000	35,340,000.00	5/1/2056
			<b>35,340,000.00</b>	

**BONDS OUTSTANDING**

Information As Of November 30, 2025 (Unless Otherwise Indicated)

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 11,780,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			<b>11,780,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-3-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 12,135,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			<b>12,135,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4-1  
**ISSUANCE DATE:** 8/18/2025  
**ISSUANCE AMOUNT:** 4,045,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			<b>4,045,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-4  
**ISSUANCE DATE:** 10/15/2025  
**ISSUANCE AMOUNT:** 61,300,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFQ1	0.000	61,300,000.00	12/1/2056
			<b>61,300,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-6  
**ISSUANCE DATE:** 10/15/2025  
**ISSUANCE AMOUNT:** 22,130,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFP3	0.000	22,130,000.00	12/1/2056
			<b>22,130,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** BLOOMINGDALE HORIZON SERIES 2025  
**ISSUANCE DATE:** 10/28/2025  
**ISSUANCE AMOUNT:** 8,070,000.00

---

**BONDS OUTSTANDING**  
**Information As Of November 30, 2025 (Unless Otherwise Indicated)**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFR9	3.000	8,070,000.00	5/1/2029
			<hr/> <b>8,070,000.00</b>	
			<hr/> <b>2,150,091,561.76</b>	