

DISCLOSURE REPORT

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BONDS OUTSTANDING
Information As Of August 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45202BBE	4.800	2,070,000.00	9/15/2037
			<u>2,070,000.00</u>	

CAPITAL FUND REVENUE BONDS
SERIES: SERIES 2005A
ISSUANCE DATE: 5/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203FAM8	4.600	470,000.00	9/1/2025
			<u>470,000.00</u>	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<u>10,320,000.00</u>	

MULTIFAMILY HOUSING REF REVENUE BONDS
SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<u>5,946,392.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
			<u>2,050,791.73</u>	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201LAR4	VARIABLE	5,145,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,300,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY14	5.710	1,592,305.40	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			1,910,843.98	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY15	6.180	2,306,089.10	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			2,689,543.80	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LBD4	5.375	42,790,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028

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TERM	45203LBD4	5.375	680,000.00	12/1/2028
			44,450,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,640,000.00	8/1/2042
			6,640,000.00	

SUBORDINATE MF HSG REVENUE BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,005,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			3,055,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,555,949.02	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			11,888,656.19	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,187,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055

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		12,625,000.00
WOODLAWN TERM LOAN	TERM	
SERIES:	WOODLAWN SERIES 2014	
ISSUANCE DATE:	11/1/2014	
ISSUANCE AMOUNT:	1,000,000	

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			1,000,000.00	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL	
SERIES:	FULLERTON COURTS SERIES 2015
ISSUANCE DATE:	1/1/2015
ISSUANCE AMOUNT:	21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	18,915,531.78	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			18,963,664.18	

ACADEMY SQUARE APARTMENTS TERM LOAN	
SERIES:	ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE:	1/29/2015
ISSUANCE AMOUNT:	36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,263,112.18	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			31,374,363.87	

ILLINOIS HOUSING DEVELOPMENT TERM	
SERIES:	PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE:	8/11/2015
ISSUANCE AMOUNT:	24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,569,330.11	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			21,690,863.45	

ILLINOIS HOUSING DEVELOPMENT TERM	
SERIES:	EVERGREEN TERRACE 2015A
ISSUANCE DATE:	10/16/2015
ISSUANCE AMOUNT:	18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	15,794,881.96	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048

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TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			15,895,429.31	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,228,986.27	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			7,548,118.37	

ILLINOIS HOUSING DEVELOPMENT TERM NOTE
SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,253,990.74	12/1/2049
			13,253,990.74	

ILLINOIS HOUSING DEVELOPMENT SERIAL
SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

BONDS OUTSTANDING
Information As Of August 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCD3	2.850	5,155,518.30	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			6,297,957.20	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCE1	2.800	12,413,417.15	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			16,561,884.77	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY30	0.000	19,568,380.11	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			19,674,675.82	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY31	0.000	8,034,019.93	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			8,055,667.91	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCF8	2.650	7,225,442.51	9/1/2032

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TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			7,290,505.30	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,155,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			145,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
NOTES	DUMMY34	4.490	8,889,697.55	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
NOTES	DUMMY34	4.490	8,914,902.13	7/1/2049
NOTES	DUMMY34	4.490	8,875,870.77	7/1/2049
			26,731,454.05	

L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
NOTES	DUMMY36	4.540	28,496,625.73	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			28,657,089.51	

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ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY41	4.000	25,694.65	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
			4,555,924.90	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY47	0.000	3,253,887.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
			3,389,400.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY48	0.000	203,847.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048

BONDS OUTSTANDING
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TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			3,494,479.72	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	51,371.98	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
			3,261,186.28	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,297,978.19	9/1/2034

BONDS OUTSTANDING
Information As Of August 31, 2025 (Unless Otherwise Indicated)

TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			25,367,583.67	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,308,846.75	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
			5,334,401.88	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	58,567,740.61	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
			58,799,194.09	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	30,645,477.91	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
			30,766,507.33	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,688,192.30	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051
			13,715,186.10	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

BONDS OUTSTANDING**Information As Of August 31, 2025 (Unless Otherwise Indicated)**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY60	0.000	12,458,220.16	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
			12,518,816.07	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018**SERIES: STANDARD ILLINOIS PORTFOLIO****ISSUANCE DATE:** 10/30/2018**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY61	0.000	8,366,670.70	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
			8,399,824.28	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018**SERIES: SOUTHLAND VILLAGE APARTMENTS****ISSUANCE DATE:** 11/19/2018**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY62	5.160	6,277,380.33	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			25,382,327.75	

MULTIFAMILY MORTGAGE REVENUE NOTE**SERIES: JARRELL WASHINGTON PARK****ISSUANCE DATE:** 3/1/2019**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY64	5.100	367,875.70	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052

BONDS OUTSTANDING
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TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			6,152,850.88	

TERM BOND - WESTWIND TOWERS TERM
SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCX9	3.070	65,318,211.71	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			65,588,686.71	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCY7	2.900	39,246,168.37	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			39,299,871.07	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY69	3.820	12,187,284.52	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			12,220,953.61	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE**SERIES:** BRYN MAWR APARTMENTS**ISSUANCE DATE:** 11/25/2019**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY73	3.900	7,177,236.19	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			11,577,047.36	

MULTIFAMILY HOUSING REVENUE BONDS 2019**SERIES:** PARKWOOD COMMONS**ISSUANCE DATE:** 12/23/2019**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCZ4	4.700	7,400,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			7,440,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE**SERIES:** SOUTH CHICAGO SALUD CENTER**ISSUANCE DATE:** 8/14/2020**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY79	3.750	4,323,498.47	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			10,620,126.32	

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** LAS MORADAS 2020 SERIES A**ISSUANCE DATE:** 10/29/2020**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY83	3.220	5,583,133.79	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			5,597,846.75	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY85	0.000	2,237,548.65	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			5,550,974.55	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY94	2.500	11,708,317.82	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,383,482.01	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			6,400,000.00	

BONDS OUTSTANDING
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MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY103	3.960	17,481,901.78	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			<u>17,522,421.18</u>	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			<u>0.01</u>	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			<u>6,800,000.00</u>	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY110	4.250	2,901,830.47	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
			<u>6,302,194.97</u>	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDK6	4.930	13,435,803.47	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			13,474,157.69	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY113	4.110	23,311,688.19	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			23,381,339.81	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY116	4.570	10,248,845.86	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			11,053,436.59	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY117	0.000	10,257,226.65	8/19/2040
			10,257,226.65	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY119	4.760	17,967,757.33	9/1/2042

BONDS OUTSTANDING
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17,967,757.33

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			2,650,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	30,962,966.45	11/1/2039
			30,962,966.45	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			35,102,000.00	

BONDS OUTSTANDING
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MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY125	5.150	39,308,107.06	1/1/2040
			39,308,107.06	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY126	5.160	58,570,199.48	1/1/2040
			58,570,199.48	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			7,764,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY130	5.780	13,054,786.84	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			13,064,947.98	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY132	0.000	589,038.44	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
			13,672,908.39	

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MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			<u>9,000,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,875,868.51	12/1/2039
			<u>36,875,868.51</u>	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			<u>4,000,000.00</u>	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			<u>22,322.32</u>	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			<u>17,857.86</u>	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

BONDS OUTSTANDING
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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
TERM	45203LEJ8	0.000	11,197,213.47	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			79,503,715.66	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			22,130,000.00	

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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			<u>41,878,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<u>29,139,000.00</u>	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			<u>26,068,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<u>20,060,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			12,910,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			9,250,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			8,665,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			11,723,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			3,800,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041

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TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
TERM	DUMMY143	6.940	671,526.80	11/1/2041
			7,005,912.80	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			5,670,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
			7,749,416.72	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			2,100,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
TERM	DUMMY145	0.000	2,124,806.44	1/22/2027
TERM	DUMMY145	0.000	1,017,208.75	1/22/2027
TERM	DUMMY145	0.000	937,491.15	1/22/2027

BONDS OUTSTANDING
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4,144,309.84

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,854,569.04	9/1/2040
			2,854,569.04	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: ANCHOR SENIOR LIVING SERIES 2024
ISSUANCE DATE: 8/14/2024
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY147	6.020	13,300,000.00	9/1/2042
			13,300,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: WALDEN OAKS SERIES 2024
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			19,828,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BUENA VISTA APARTMENTS SERIES 2024A
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY148	5.590	42,911,269.50	11/1/2042
			42,911,269.50	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BUENA VISTA APARTMENTS SERIES 2024B
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 4,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
TERM	DUMMY149	0.000	774.13	11/1/2029
			125,735.60	

BONDS OUTSTANDING
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IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW HOLLAND APARTMENTS
ISSUANCE DATE: 11/26/2024
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026
TERM	DUMMY150	0.000	14,714.90	12/10/2026
			1,243,063.74	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: LEYDEN SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 12/19/2024
ISSUANCE AMOUNT: 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			20,330,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HEART OF UPTOWN APARTMENTS SERIES 2024
ISSUANCE DATE: 12/20/2024
ISSUANCE AMOUNT: 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			28,600,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: CASA YUCATAN SERIES 2025
ISSUANCE DATE: 5/22/2025
ISSUANCE AMOUNT: 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY151	0.000	39,480.35	5/22/2028
TERM	DUMMY151	0.000	21,699,000.00	5/22/2028
			21,738,480.35	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: HOPE MANOR VILLAGE JOLIET SERIES 2025
ISSUANCE DATE: 7/15/2025
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			12,500,000.00	

BONDS OUTSTANDING
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IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: CONGRESSMAN COLLINS SERIES 2025
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 37,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			<u>37,139,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: DREXEL TOWERS SERIES 2025A
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 31,548,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY153	0.000	31,548,000.00	2/1/2059
			<u>31,548,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: DREXEL TOWERS SERIES 2025B
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 12,452,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY154	0.000	2,956,850.67	2/1/2029
			<u>2,956,850.67</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFD0	0.000	25,000,000.00	10/7/2057
			<u>25,000,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFE8	0.000	25,000,000.00	10/7/2057
			<u>25,000,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2025B-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

BONDS OUTSTANDING
Information As Of August 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFF5	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2025B-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFG3	0.000	40,000,000.00	10/7/2051
			40,000,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021C-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: \$14,025,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFH1	0.000	14,025,000.00	10/7/2057
			14,025,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: \$4,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFJ7	0.000	4,675,000.00	10/7/2057
			4,675,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021C-3
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFK4	0.000	35,340,000.00	5/1/2056
			35,340,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-4
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 11,780,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			11,780,000.00	

BONDS OUTSTANDING
Information As Of August 31, 2025 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021C-3-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 12,135,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			12,135,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-4-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 4,045,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			4,045,000.00	
			2,072,745,813.53	