

DISCLOSURE REPORT

DISCLAIMER

The Illinois Housing Development Authority (the “Authority”) is providing the following information that is unaudited and has not been subject to auditing procedures.

All information contained in this Disclosure Report (the “Information”) has been furnished or obtained by the Authority from sources believed to be accurate and reliable. The Information is subject to change without notice, and delivery of the Information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the Information since the date of this Disclosure Report. Reference should be made to the applicable official statements and the operative documents for each series of bonds for a full and complete statement of the terms of such series of bonds. Because of the possibility of human and mechanical error, as well as other factors, the Information is provided “as is” without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made or is to be inferred as to the accuracy, timeliness or completeness of the Information. Under no circumstances shall the Authority have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from, or relating to (through negligence or otherwise) any error or circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering the Information; or (2) any direct, indirect, special, consequential or incidental damages whatsoever, including, but not limited to, attorney’s fees, even if the Authority is advised in advance of the possibility of such damages resulting from or arising out of the use of, or inability to use, or reliance upon, the Information.

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45202BBE	4.800	2,070,000.00	9/15/2037
			<u>2,070,000.00</u>	

CAPITAL FUND REVENUE BONDS
SERIES: SERIES 2005A
ISSUANCE DATE: 5/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203FAM8	4.600	470,000.00	9/1/2025
			<u>470,000.00</u>	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<u>10,320,000.00</u>	

MULTIFAMILY HOUSING REF REVENUE BONDS
SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<u>5,946,392.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY12	6.000	1,642,784.36	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
			<u>2,050,791.73</u>	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201LAR4	VARIABLE	5,145,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,300,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY14	5.710	1,603,749.55	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			1,922,288.13	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY15	6.180	2,313,590.33	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			2,697,045.03	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LBD4	5.375	42,790,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	45203LBD4	5.375	680,000.00	12/1/2028
			44,450,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,740,000.00	8/1/2042
			6,740,000.00	

SUBORDINATE MF HSG REVENUE BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,005,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			3,055,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,580,632.98	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			11,913,340.15	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,187,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

		12,625,000.00
WOODLAWN TERM LOAN	TERM	
SERIES:	WOODLAWN SERIES 2014	
ISSUANCE DATE:	11/1/2014	
ISSUANCE AMOUNT:	1,000,000	

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			1,000,000.00	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL	
SERIES:	FULLERTON COURTS SERIES 2015
ISSUANCE DATE:	1/1/2015
ISSUANCE AMOUNT:	21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	18,946,509.00	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			18,994,641.40	

ACADEMY SQUARE APARTMENTS TERM LOAN	
SERIES:	ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE:	1/29/2015
ISSUANCE AMOUNT:	36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,319,954.27	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			31,431,205.96	

ILLINOIS HOUSING DEVELOPMENT TERM	
SERIES:	PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE:	8/11/2015
ISSUANCE AMOUNT:	24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,575,731.29	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			21,697,264.63	

ILLINOIS HOUSING DEVELOPMENT TERM	
SERIES:	EVERGREEN TERRACE 2015A
ISSUANCE DATE:	10/16/2015
ISSUANCE AMOUNT:	18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	15,802,141.18	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			15,902,688.53	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,238,338.83	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			7,557,470.93	

ILLINOIS HOUSING DEVELOPMENT TERM NOTE
SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,274,666.75	12/1/2049
			13,274,666.75	

ILLINOIS HOUSING DEVELOPMENT SERIAL
SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCD3	2.850	5,164,052.64	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			6,306,491.54	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCE1	2.800	12,444,000.95	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			16,592,468.57	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY30	0.000	19,600,238.61	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			19,706,534.32	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY31	0.000	8,045,185.18	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			8,066,833.16	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCF8	2.650	7,239,205.52	9/1/2032

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			7,304,268.31	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,155,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			145,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	8,889,697.55	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
NOTES	DUMMY34	4.490	8,914,902.13	7/1/2049
			17,855,583.28	

L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	28,507,110.04	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			28,667,573.82	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY41	4.000	387,309.36	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
			4,917,539.61	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY47	0.000	3,259,307.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
			3,394,820.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY48	0.000	209,577.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			3,500,209.72	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY49	0.000	92,484.70	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
			3,302,299.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCT8	3.500	25,332,935.91	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			25,402,541.39	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY55	5.160	5,315,319.98	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
			5,340,875.11	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY57	0.000	58,627,321.01	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
			58,858,774.49	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY58	0.000	30,656,835.47	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
			30,777,864.89	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY59	0.000	13,702,089.70	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051
			13,729,083.50	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY60	0.000	12,470,905.30	11/1/2051

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
			12,531,501.21	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY61	0.000	8,397,825.91	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
			8,430,979.49	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY62	5.160	6,287,227.83	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			25,392,175.25	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 3/1/2019
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY64	5.100	374,402.56	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			6,159,377.74	

TERM BOND - WESTWIND TOWERS TERM
SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	65,387,445.89	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			65,657,920.89	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	39,246,168.37	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			39,299,871.07	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,204,519.00	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			12,238,188.09	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **BRYN MAWR APARTMENTS**
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY73	3.900	7,188,060.97	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			11,587,872.14	

MULTIFAMILY HOUSING REVENUE BONDS 2019
SERIES: **PARKWOOD COMMONS**
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCZ4	4.700	7,400,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			7,440,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **SOUTH CHICAGO SALUD CENTER**
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY79	3.750	4,334,494.90	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			10,631,122.75	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **LAS MORADAS 2020 SERIES A**
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY83	3.220	5,590,630.91	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			5,605,343.87	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY85	0.000	2,243,909.67	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			5,557,335.57	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY94	2.500	11,708,317.82	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,383,482.01	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			6,400,000.00	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDEO	0.000	3,974,281.49	10/7/2057
TERM	45203LDEO	0.000	5,223,209.22	10/7/2057
TERM	45203LDEO	0.000	3,607,916.28	10/7/2057
TERM	45203LDEO	0.000	4,340,795.44	10/7/2057
TERM	45203LDEO	0.000	4,168,824.22	10/7/2057
TERM	45203LDEO	0.000	3,572,841.65	10/7/2057
TERM	45203LDEO	0.000	87,130.70	10/7/2057
TERM	45203LDEO	0.000	25,001.00	10/7/2057
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021B-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDF7	0.000	0.01	10/7/2051
TERM	45203LDF7	0.000	25,000.99	10/7/2051
TERM	45203LDF7	0.000	6,250,000.00	10/7/2051
TERM	45203LDF7	0.000	3,650,611.41	10/7/2051
TERM	45203LDF7	0.000	4,209,847.32	10/7/2051
TERM	45203LDF7	0.000	3,925,630.98	10/7/2051
TERM	45203LDF7	0.000	3,617,435.15	10/7/2051
TERM	45203LDF7	0.000	3,539,282.79	10/7/2051
TERM	45203LDF7	0.000	2,756,549.80	10/7/2051
TERM	45203LDF7	0.000	4,218,720.18	10/7/2051
TERM	45203LDF7	0.000	1,511,780.86	10/7/2051
TERM	45203LDF7	0.000	1,485,351.60	10/7/2051
TERM	45203LDF7	0.000	807,461.31	10/7/2051
TERM	45203LDF7	0.000	2,459,935.35	10/7/2051
TERM	45203LDF7	0.000	188,707.19	10/7/2051
TERM	45203LDF7	0.000	35,024.08	10/7/2051
TERM	45203LDF7	0.000	161,425.39	10/7/2051
TERM	45203LDF7	0.000	756,392.53	10/7/2051
TERM	45203LDF7	0.000	133,210.03	10/7/2051
TERM	45203LDF7	0.000	90,172.36	10/7/2051
TERM	45203LDF7	0.000	21,409.00	10/7/2051
TERM	45203LDF7	0.000	175.00	10/7/2051
TERM	45203LDF7	0.000	155,876.67	10/7/2051
			40,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: 900 WEST RANDOLPH SERIES 2021B-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDG5	0.000	25,000.99	10/7/2051
TERM	45203LDG5	0.000	6,250,000.00	10/7/2051
TERM	45203LDG5	0.000	3,650,611.40	10/7/2051

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	45203LDG5	0.000	4,135,459.72	10/7/2051
TERM	45203LDG5	0.000	4,000,018.59	10/7/2051
TERM	45203LDG5	0.000	3,617,435.13	10/7/2051
TERM	45203LDG5	0.000	3,539,282.79	10/7/2051
TERM	45203LDG5	0.000	2,756,549.79	10/7/2051
TERM	45203LDG5	0.000	4,218,720.17	10/7/2051
TERM	45203LDG5	0.000	1,511,780.87	10/7/2051
TERM	45203LDG5	0.000	1,485,351.60	10/7/2051
TERM	45203LDG5	0.000	807,461.31	10/7/2051
TERM	45203LDG5	0.000	2,459,935.38	10/7/2051
TERM	45203LDG5	0.000	188,707.17	10/7/2051
TERM	45203LDG5	0.000	35,024.10	10/7/2051
TERM	45203LDG5	0.000	161,425.39	10/7/2051
TERM	45203LDG5	0.000	756,392.22	10/7/2051
TERM	45203LDG5	0.000	133,210.33	10/7/2051
TERM	45203LDG5	0.000	90,172.36	10/7/2051
TERM	45203LDG5	0.000	21,409.01	10/7/2051
TERM	45203LDG5	0.000	175.00	10/7/2051
TERM	45203LDG5	0.000	155,876.67	10/7/2051
TERM	45203LDG5	0.000	0.01	10/7/2051
			40,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: 900 WEST RANDOLPH SERIES 2021C-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: \$14,025,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDH3	0.000	1,743,853.02	10/7/2057
TERM	45203LDH3	0.000	3,446,548.60	10/7/2057
TERM	45203LDH3	0.000	3,369,122.92	10/7/2057
TERM	45203LDH3	0.000	5,400,425.11	10/7/2057
TERM	45203LDH3	0.000	65,050.35	10/7/2057
			14,025,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: \$4,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDJ9	0.000	581,284.35	10/7/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/7/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/7/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/7/2057
TERM	45203LDJ9	0.000	21,683.45	10/7/2057
			4,675,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY103	3.960	17,502,662.72	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

17,543,182.12

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			6,800,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,933,198.78	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
			6,333,563.28	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,441,123.47	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			13,479,477.69	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: **IKE SIMS VILLAGE SERIES 2022**
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY113	4.110	23,329,553.46	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			23,399,205.08	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **JACKSON MANOR APARTMENTS SERIES 2022**
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY116	4.570	10,256,543.25	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			11,061,133.98	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **EBENEZER-PRIMM TOWERS SERIES 2022A**
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY117	0.000	10,257,226.65	8/19/2040
			10,257,226.65	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **OASIS SENIOR LIVING SERIES 2022A**
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY119	4.760	17,979,605.59	9/1/2042
			17,979,605.59	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **OASIS SENIOR LIVING SERIES 2022C**
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			<u>2,650,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDU4	7.160	30,988,709.80	11/1/2039
			<u>30,988,709.80</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<u>25,000,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			<u>35,102,000.00</u>	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY125	5.150	39,308,107.06	1/1/2040
			<u>39,308,107.06</u>	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,570,199.48	1/1/2040
			58,570,199.48	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			7,764,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,060,092.85	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			13,070,253.99	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	589,038.44	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
TERM	DUMMY132	0.000	137,001.21	3/1/2044
			13,672,908.39	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			9,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
------------------	--------------	------------------	------------------------------	--------------------------

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY136	5.680	36,875,868.51	12/1/2039
			36,875,868.51	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			22,322.32	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			17,857.86	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
TERM	45203LEJ8	0.000	11,197,213.47	12/1/2058
TERM	45203LEJ8	0.000	12,767,670.29	12/1/2058
			79,503,715.66	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			22,130,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<u>29,139,000.00</u>	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			<u>26,068,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<u>20,060,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<u>8,665,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<u>11,723,000.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<u>3,800,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
TERM	DUMMY143	6.940	61,477.08	11/1/2041
TERM	DUMMY143	6.940	786,925.99	11/1/2041
			<u>6,334,386.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

5,670,000.00

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LES8	5.670	4,649,416.72	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
			7,749,416.72	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
TERM	DUMMY144	0.000	526,898.31	1/22/2043
			2,100,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
TERM	DUMMY145	0.000	2,124,806.44	1/22/2027
TERM	DUMMY145	0.000	1,017,208.75	1/22/2027
			3,206,818.69	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY146	4.280	2,856,922.32	9/1/2040
			2,856,922.32	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: WALDEN OAKS SERIES 2024
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			19,828,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-3
ISSUANCE DATE: 10/1/2024
ISSUANCE AMOUNT: 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEU3	0.000	35,340,000.00	5/1/2056
			35,340,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BUENA VISTA APARTMENTS SERIES 2024A
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY148	5.590	42,928,883.36	11/1/2042
			42,928,883.36	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BUENA VISTA APARTMENTS SERIES 2024B
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 4,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
TERM	DUMMY149	0.000	71,731.61	11/1/2029
TERM	DUMMY149	0.000	2,238.25	11/1/2029
			124,961.47	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW HOLLAND APARTMENTS
ISSUANCE DATE: 11/26/2024
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	249,227.00	12/10/2026

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY150	0.000	14,714.90	12/10/2026
			1,243,063.74	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: LEYDEN SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 12/19/2024
ISSUANCE AMOUNT: 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			20,330,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HEART OF UPTOWN APARTMENTS SERIES 2024
ISSUANCE DATE: 12/20/2024
ISSUANCE AMOUNT: 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			28,600,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: CASA YUCATAN SERIES 2025
ISSUANCE DATE: 5/22/2025
ISSUANCE AMOUNT: 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY151	0.000	51,000.00	5/22/2028
TERM	DUMMY151	0.000	21,699,000.00	5/22/2028
			21,750,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: HOPE MANOR VILLAGE JOLIET SERIES 2025
ISSUANCE DATE: 7/15/2025
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFB4	3.150	12,500,000.00	2/1/2029
			12,500,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: CONGRESSMAN COLLINS SERIES 2025
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 37,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFC2	3.150	37,139,000.00	2/1/2029
			37,139,000.00	

BONDS OUTSTANDING
Information As Of July 31, 2025 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: DREXEL TOWERS SERIES 2025A
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 31,548,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY152	0.000	31,548,000.00	2/1/2059
			<u>31,548,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: DREXEL TOWERS SERIES 2025B
ISSUANCE DATE: 7/31/2025
ISSUANCE AMOUNT: 12,452,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY153	0.000	2,956,850.67	2/1/2029
			<u>2,956,850.67</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-4
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 11,780,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LFM0	0.000	11,780,000.00	5/1/2056
			<u>11,780,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021C-3-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 12,135,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LFL2	0.000	12,135,000.00	5/1/2056
			<u>12,135,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-4-1
ISSUANCE DATE: 8/18/2025
ISSUANCE AMOUNT: 4,045,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LFN8	0.000	4,045,000.00	5/1/2056
			<u>4,045,000.00</u>	
			<u>2,025,221,580.29</u>	