

DISCLOSURE REPORT

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BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45202BBE	4.800	2,070,000.00	9/15/2037
			<u>2,070,000.00</u>	

CAPITAL FUND REVENUE BONDS
SERIES: SERIES 2005A
ISSUANCE DATE: 5/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203FAM8	4.600	470,000.00	9/1/2025
			<u>470,000.00</u>	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<u>10,320,000.00</u>	

MULTIFAMILY HOUSING REF REVENUE BONDS
SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<u>5,946,392.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY12	6.000	1,680,939.64	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
TERM	DUMMY12	6.000	19,077.64	9/1/2029
			<u>2,088,947.01</u>	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201LAR4	VARIABLE	5,425,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,580,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY14	5.710	1,620,556.34	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
TERM	DUMMY14	5.710	10,802.80	2/10/2042
			1,939,094.92	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY15	6.180	2,343,212.88	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
TERM	DUMMY15	6.180	14,509.86	7/1/2042
			2,726,667.58	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LBD4	5.375	42,790,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028

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TERM	45203LBD4	5.375	680,000.00	12/1/2028
			44,450,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,740,000.00	8/1/2042
			6,740,000.00	

SUBORDINATE MF HSG REVENUE BONDS
SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,040,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			3,090,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,711,730.81	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
TERM	DUMMY20	5.750	29,806.14	10/31/2030
			12,044,437.98	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,257,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055

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		12,695,000.00
WOODLAWN TERM LOAN	TERM	
SERIES:	WOODLAWN SERIES 2014	
ISSUANCE DATE:	11/1/2014	
ISSUANCE AMOUNT:	1,000,000	

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			1,000,000.00	

VARIABLE RATE TERM BOND -WESTWIND TOWERS	
SERIES:	WESTWIND TOWERS SERIES 2014
ISSUANCE DATE:	12/11/2014
ISSUANCE AMOUNT:	8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	8,834.46	1/1/2045
TERM	45203LBR3	0.000	24,097.72	1/1/2045
TERM	45203LBR3	0.000	7,605,761.89	1/1/2045
			7,638,694.07	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL	
SERIES:	FULLERTON COURTS SERIES 2015
ISSUANCE DATE:	1/1/2015
ISSUANCE AMOUNT:	21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,110,282.57	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			19,158,414.97	

ACADEMY SQUARE APARTMENTS TERM LOAN	
SERIES:	ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE:	1/29/2015
ISSUANCE AMOUNT:	36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,545,440.46	8/1/2047
TERM	DUMMY22	4.000	111,251.69	8/1/2047
			31,656,692.15	

ILLINOIS HOUSING DEVELOPMENT TERM	
SERIES:	MARSHALL FIELD GARDEN APT HOMES
ISSUANCE DATE:	4/30/2015
ISSUANCE AMOUNT:	102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	5/15/2050
			102,000,000.00	

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ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 8/11/2015
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY23	0.000	21,699,676.02	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
TERM	DUMMY23	0.000	60,766.67	9/1/2031
			21,821,209.36	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY24	4.410	15,904,175.40	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
TERM	DUMMY24	4.410	50,273.67	5/1/2048
			16,004,722.75	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY26	3.011	1,275,374.87	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			7,594,506.97	

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ILLINOIS HOUSING DEVELOPMENT TERM NOTE
SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
NOTES	DUMMY27	3.910	13,356,701.46	12/1/2049
			13,356,701.46	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCD3	2.850	5,211,018.44	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
TERM	45203LCD3	2.850	22,567.80	7/1/2032
			6,353,457.34	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCE1	2.800	12,568,629.54	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
TERM	45203LCE1	2.800	59,934.39	7/1/2032
			16,717,097.16	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY30	0.000	19,708,574.98	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
TERM	DUMMY30	0.000	53,147.85	8/1/2032
			19,814,870.69	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY31	0.000	8,089,316.70	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
TERM	DUMMY31	0.000	21,647.97	8/1/2032
			8,110,964.68	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCF8	2.650	7,295,208.63	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
TERM	45203LCF8	2.650	26,999.96	9/1/2032
			7,360,271.42	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,155,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			145,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
NOTES	DUMMY34	4.490	8,889,697.55	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
NOTES	DUMMY34	4.490	25,491.80	7/1/2049
			8,940,681.15	

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L-MULTIFAMILY HOUSING REVENUE NOTE
SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
NOTES	DUMMY36	4.540	28,750,249.03	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
NOTES	DUMMY36	4.540	80,231.89	12/1/2051
			28,910,712.81	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE
SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY41	4.000	412,669.53	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
TERM	DUMMY41	4.000	12,486.59	7/1/2050
			4,942,899.78	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY47	0.000	3,280,987.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048
TERM	DUMMY47	0.000	10,360.00	3/14/2048

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3,416,500.00

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY48	0.000	232,497.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
TERM	DUMMY48	0.000	11,460.00	3/14/2048
			3,523,129.72	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY49	0.000	113,764.70	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048

BONDS OUTSTANDING
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TERM	DUMMY49	0.000	10,640.00	3/14/2048
TERM	DUMMY49	0.000	10,640.00	3/14/2048
			3,323,579.00	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCT8	3.500	25,477,512.23	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
TERM	45203LCT8	3.500	43,451.24	9/1/2034
			25,547,117.71	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY55	5.160	5,340,936.91	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
TERM	DUMMY55	5.160	12,590.39	4/1/2051
			5,366,492.04	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY57	0.000	58,878,602.60	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
TERM	DUMMY57	0.000	115,726.74	11/1/2051
			59,110,056.08	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY58	0.000	30,788,233.23	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
TERM	DUMMY58	0.000	60,514.71	11/1/2051
			30,909,262.65	

BONDS OUTSTANDING
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MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY59	0.000	13,760,702.29	11/1/2051
TERM	DUMMY59	0.000	26,993.80	11/1/2051
			13,787,696.09	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY60	0.000	12,524,405.15	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
TERM	DUMMY60	0.000	24,639.13	11/1/2051
			12,585,001.06	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY61	0.000	8,433,819.68	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
TERM	DUMMY61	0.000	16,576.79	11/1/2051
			8,466,973.26	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY62	5.160	6,420,432.64	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
TERM	DUMMY62	5.160	61,763.01	6/1/2051
			25,525,380.06	

BONDS OUTSTANDING
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MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 3/1/2019
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY64	5.100	400,234.96	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
TERM	DUMMY64	5.100	12,698.83	3/1/2052
			6,185,210.14	

TERM BOND - WESTWIND TOWERS TERM
SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCX9	3.070	65,676,216.82	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
TERM	45203LCX9	3.070	135,237.50	6/1/2036
			65,946,691.82	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018
SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

BONDS OUTSTANDING
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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCY7	2.900	39,417,764.60	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			39,471,467.30	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY69	3.820	12,275,546.17	7/1/2036
TERM	DUMMY69	3.820	33,669.09	7/1/2036
			12,309,215.26	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY73	3.900	7,233,489.62	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
TERM	DUMMY73	3.900	21,141.09	6/1/2052
			11,633,300.79	

MULTIFAMILY HOUSING REVENUE BONDS 2019
SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LCZ4	4.700	7,440,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
TERM	45203LCZ4	4.700	20,000.00	12/1/2061
			7,480,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY79	3.750	4,378,139.11	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062

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TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
TERM	DUMMY79	3.750	21,551.34	5/1/2062
			10,674,766.96	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY83	3.220	5,621,409.87	11/1/2053
TERM	DUMMY83	3.220	14,712.96	11/1/2053
			5,636,122.83	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY85	0.000	2,269,141.04	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
TERM	DUMMY85	0.000	12,447.15	1/1/2054
			5,582,566.94	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY94	2.500	11,795,583.01	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,470,747.20	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			6,400,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/7/2057
TERM	45203LDD2	0.000	3,974,281.49	10/7/2057
TERM	45203LDD2	0.000	5,223,209.22	10/7/2057
TERM	45203LDD2	0.000	3,607,916.29	10/7/2057
TERM	45203LDD2	0.000	4,340,795.44	10/7/2057
TERM	45203LDD2	0.000	4,168,824.20	10/7/2057
TERM	45203LDD2	0.000	3,572,841.65	10/7/2057
TERM	45203LDD2	0.000	87,130.71	10/7/2057
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/7/2057
TERM	45203LDEO	0.000	3,974,281.49	10/7/2057
TERM	45203LDEO	0.000	5,223,209.22	10/7/2057
TERM	45203LDEO	0.000	3,607,916.28	10/7/2057
TERM	45203LDEO	0.000	4,340,795.44	10/7/2057
TERM	45203LDEO	0.000	4,168,824.22	10/7/2057
TERM	45203LDEO	0.000	3,572,841.65	10/7/2057
TERM	45203LDEO	0.000	87,130.70	10/7/2057
			25,000,000.00	

BONDS OUTSTANDING

Information As Of May 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS**SERIES:** 900 WEST RANDOLPH SERIES 2021B-1**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDF7	0.000	0.01	10/7/2051
TERM	45203LDF7	0.000	25,000.99	10/7/2051
TERM	45203LDF7	0.000	6,250,000.00	10/7/2051
TERM	45203LDF7	0.000	3,650,611.41	10/7/2051
TERM	45203LDF7	0.000	4,209,847.32	10/7/2051
TERM	45203LDF7	0.000	3,925,630.98	10/7/2051
TERM	45203LDF7	0.000	3,617,435.15	10/7/2051
TERM	45203LDF7	0.000	3,539,282.79	10/7/2051
TERM	45203LDF7	0.000	2,756,549.80	10/7/2051
TERM	45203LDF7	0.000	4,218,720.18	10/7/2051
TERM	45203LDF7	0.000	1,511,780.86	10/7/2051
TERM	45203LDF7	0.000	1,485,351.60	10/7/2051
TERM	45203LDF7	0.000	807,461.31	10/7/2051
TERM	45203LDF7	0.000	2,459,935.35	10/7/2051
TERM	45203LDF7	0.000	188,707.19	10/7/2051
TERM	45203LDF7	0.000	35,024.08	10/7/2051
TERM	45203LDF7	0.000	161,425.39	10/7/2051
TERM	45203LDF7	0.000	756,392.53	10/7/2051
TERM	45203LDF7	0.000	133,210.03	10/7/2051
TERM	45203LDF7	0.000	90,172.36	10/7/2051
TERM	45203LDF7	0.000	21,409.00	10/7/2051
TERM	45203LDF7	0.000	175.00	10/7/2051
TERM	45203LDF7	0.000	155,876.67	10/7/2051
			40,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** 900 WEST RANDOLPH SERIES 2021B-2**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDG5	0.000	0.01	10/7/2051
TERM	45203LDG5	0.000	25,000.99	10/7/2051
TERM	45203LDG5	0.000	6,250,000.00	10/7/2051
TERM	45203LDG5	0.000	3,650,611.40	10/7/2051
TERM	45203LDG5	0.000	4,135,459.72	10/7/2051
TERM	45203LDG5	0.000	4,000,018.59	10/7/2051
TERM	45203LDG5	0.000	3,617,435.13	10/7/2051
TERM	45203LDG5	0.000	3,539,282.79	10/7/2051
TERM	45203LDG5	0.000	2,756,549.79	10/7/2051
TERM	45203LDG5	0.000	4,218,720.17	10/7/2051
TERM	45203LDG5	0.000	1,511,780.87	10/7/2051
TERM	45203LDG5	0.000	1,485,351.60	10/7/2051
TERM	45203LDG5	0.000	807,461.31	10/7/2051
TERM	45203LDG5	0.000	2,459,935.38	10/7/2051
TERM	45203LDG5	0.000	188,707.17	10/7/2051
TERM	45203LDG5	0.000	35,024.10	10/7/2051
TERM	45203LDG5	0.000	161,425.39	10/7/2051
TERM	45203LDG5	0.000	756,392.22	10/7/2051
TERM	45203LDG5	0.000	133,210.33	10/7/2051
TERM	45203LDG5	0.000	90,172.36	10/7/2051
TERM	45203LDG5	0.000	21,409.01	10/7/2051

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

TERM	45203LDG5	0.000	175.00	10/7/2051
TERM	45203LDG5	0.000	155,876.67	10/7/2051
			40,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: 900 WEST RANDOLPH SERIES 2021C-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	290,852.47	10/7/2057
TERM	45203LDH3	0.000	2,144,218.90	10/7/2057
TERM	45203LDH3	0.000	4,153,639.58	10/7/2057
TERM	45203LDH3	0.000	1,873,784.20	10/7/2057
TERM	45203LDH3	0.000	2,199,257.22	10/7/2057
TERM	45203LDH3	0.000	3,217,100.65	10/7/2057
TERM	45203LDH3	0.000	3,446,548.60	10/7/2057
TERM	45203LDH3	0.000	3,369,122.92	10/7/2057
TERM	45203LDH3	0.000	5,400,425.11	10/7/2057
TERM	45203LDH3	0.000	65,050.35	10/7/2057
			26,160,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	96,950.82	10/7/2057
TERM	45203LDJ9	0.000	714,739.64	10/7/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/7/2057
TERM	45203LDJ9	0.000	624,594.73	10/7/2057
TERM	45203LDJ9	0.000	733,085.76	10/7/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/7/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/7/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/7/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/7/2057
TERM	45203LDJ9	0.000	21,683.45	10/7/2057
			8,720,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,588,919.17	1/1/2042
TERM	DUMMY103	3.960	40,519.40	1/1/2042
			17,629,438.57	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			6,800,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY110	4.250	2,948,786.90	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
TERM	DUMMY110	4.250	10,264.25	3/1/2041
			6,349,151.40	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDK6	4.930	13,480,112.20	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
TERM	45203LDK6	4.930	19,177.11	10/1/2064
			13,518,466.42	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY113	4.110	23,405,682.18	6/1/2055

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY113	4.110	34,825.81	6/1/2055
TERM	DUMMY113	4.110	34,825.81	6/1/2055
			23,475,333.80	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,289,876.33	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
TERM	DUMMY116	4.570	14,939.20	8/1/2039
			11,094,467.06	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,303,934.28	8/19/2040
			10,303,934.28	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,031,290.77	9/1/2042
			18,031,290.77	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			2,650,000.00	

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/1/2039
			31,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			35,102,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY125	5.150	39,418,274.51	1/1/2040
			39,418,274.51	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY126	5.160	58,765,901.34	1/1/2040
			58,765,901.34	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: OGDEN COMMONS SERIES 2023
ISSUANCE DATE: 1/31/2023
ISSUANCE AMOUNT: 17,315,000.00

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	7/1/2043
			17,315,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: POPLAR PLACE TOWNHOMES SEREIS 2023
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	453,574.16	4/27/2026
TERM	DUMMY128	0.000	1,508,486.94	4/27/2026
TERM	DUMMY128	0.000	834,317.87	4/27/2026
TERM	DUMMY128	0.000	58,335.51	4/27/2026
TERM	DUMMY128	0.000	58,857.51	4/27/2026
			2,913,571.99	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			7,764,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: SOUTH SHORE APARTMENTS SERIES 2023
ISSUANCE DATE: 6/7/2023
ISSUANCE AMOUNT: 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDY6	4.000	72,500,000.00	6/1/2026
			72,500,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,085,274.01	10/1/2038
TERM	DUMMY130	5.780	10,161.14	10/1/2038
			13,095,435.15	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: BUENA VISTA TOWNHOMES SERIES 2023 B
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 6,200,000.00

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY131	0.000	55,000.00	9/6/2026
TERM	DUMMY131	0.000	680.50	9/6/2026
TERM	DUMMY131	0.000	367.95	9/6/2026
TERM	DUMMY131	0.000	769.37	9/6/2026
TERM	DUMMY131	0.000	362.77	9/6/2026
TERM	DUMMY131	0.000	390.03	9/6/2026
TERM	DUMMY131	0.000	380.04	9/6/2026
TERM	DUMMY131	0.000	586,013.19	9/6/2026
TERM	DUMMY131	0.000	796,558.77	9/6/2026
TERM	DUMMY131	0.000	21,662.04	9/6/2026
TERM	DUMMY131	0.000	485,383.71	9/6/2026
TERM	DUMMY131	0.000	28,235.03	9/6/2026
TERM	DUMMY131	0.000	744,556.97	9/6/2026
TERM	DUMMY131	0.000	37,221.40	9/6/2026
TERM	DUMMY131	0.000	28,575.60	9/6/2026
TERM	DUMMY131	0.000	1,206,632.24	9/6/2026
TERM	DUMMY131	0.000	1,353,276.90	9/6/2026
			5,346,066.51	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY132	0.000	62,516.81	3/1/2044
TERM	DUMMY132	0.000	34,364.34	3/1/2044
TERM	DUMMY132	0.000	6,093,331.54	3/1/2044
TERM	DUMMY132	0.000	2,264,700.28	3/1/2044
TERM	DUMMY132	0.000	2,350,820.65	3/1/2044
TERM	DUMMY132	0.000	3,153,490.97	3/1/2044
TERM	DUMMY132	0.000	3,762,150.71	3/1/2044
TERM	DUMMY132	0.000	4,683,017.89	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
			35,351,261.93	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			9,000,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE
SERIES: SOUTH PARK PLAZA SERIES 2023
ISSUANCE DATE: 11/15/2023
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY135	0.000	7,518,185.14	8/15/2025
TERM	DUMMY135	0.000	119,396.33	8/15/2025

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY135	0.000	3,699,910.40	8/15/2025
TERM	DUMMY135	0.000	71,030.43	8/15/2025
TERM	DUMMY135	0.000	2,553,511.25	8/15/2025
TERM	DUMMY135	0.000	87,324.10	8/15/2025
TERM	DUMMY135	0.000	3,723,905.11	8/15/2025
TERM	DUMMY135	0.000	3,568,286.50	8/15/2025
TERM	DUMMY135	0.000	134,014.40	8/15/2025
			21,475,563.66	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,976,010.20	12/1/2039
			36,976,010.20	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS
SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			22,322.32	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			17,857.86	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEJ8	0.000	3,089,851.93	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
TERM	45203LEJ8	0.000	14,367,882.04	12/1/2058
			55,538,831.90	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			22,130,000.00	

BONDS OUTSTANDING
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MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			29,139,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			26,068,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			4,940,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			20,060,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<u>8,665,000.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<u>11,723,000.00</u>	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<u>3,800,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

TERM	DUMMY143	6.940	407,174.54	11/1/2041
TERM	DUMMY143	6.940	1,022,426.57	11/1/2041
			5,485,982.93	

MULTIFAMILY HOUSING SUBORDINATE REV BOND
SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			5,670,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	22,505,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
			25,605,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
			1,573,101.69	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
			64,803.50	

BONDS OUTSTANDING
Information As Of May 31, 2025 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BELLWOOD SENIOR APARTMENTS SERIES 2024**
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY146	4.280	2,866,252.10	9/1/2040
			<u>2,866,252.10</u>	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: **WALDEN OAKS SERIES 2024**
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			<u>19,828,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021 C-3**
ISSUANCE DATE: 10/1/2024
ISSUANCE AMOUNT: 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEU3	0.000	35,340,000.00	5/1/2056
			<u>35,340,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: **900 WEST RANDOLPH SERIES 2021 C-4**
ISSUANCE DATE: 10/1/2024
ISSUANCE AMOUNT: 11,780,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEV1	0.000	11,780,000.00	5/1/2056
			<u>11,780,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BUENA VISTA APARTMENTS SERIES 2024A**
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY148	5.590	43,011,827.73	11/1/2042
			<u>43,011,827.73</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: **BUENA VISTA APARTMENTS SERIES 2024B**
ISSUANCE DATE: 11/25/2024
ISSUANCE AMOUNT: 4,250,000.00

BONDS OUTSTANDING
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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
TERM	DUMMY149	0.000	603.18	11/1/2029
			50,991.61	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: NEW HOLLAND APARTMENTS
ISSUANCE DATE: 11/26/2024
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	DUMMY150	0.000	476,214.35	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
TERM	DUMMY150	0.000	248,330.35	12/10/2026
			979,121.84	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: LEYDEN SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 12/19/2024
ISSUANCE AMOUNT: 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			20,330,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HEART OF UPTOWN APARTMENTS SERIES 2024
ISSUANCE DATE: 12/20/2024
ISSUANCE AMOUNT: 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			28,600,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-3-1
ISSUANCE DATE: 2/11/2025
ISSUANCE AMOUNT: 12,135,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45203LEZ2	0.000	12,135,000.00	5/1/2056
			12,135,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND
SERIES: 900 WEST RANDOLPH SERIES 2021 C-4-1
ISSUANCE DATE: 2/11/2025
ISSUANCE AMOUNT: 4,045,000.00

BONDS OUTSTANDING
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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFA6	0.000	4,045,000.00	5/1/2056
			<u>4,045,000.00</u>	

IHDA MULTIFAMILY HOUSING REVENUE NOTE
SERIES: CASA YUCATAN SERIES 2025
ISSUANCE DATE: 5/22/2025
ISSUANCE AMOUNT: 21,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY151	0.000	51,000.00	5/22/2028
			<u>51,000.00</u>	
			<u>2,194,593,188.06</u>	