

NOTICE

INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

The Illinois Housing Development Authority (“IHDA”) is posting this information with the intent that registered broker dealer, investment banking, and commercial banking firms may provide advice to it regarding municipal financial products or the issuance of municipal securities and utilize the independent registered municipal advisor exemption from the municipal advisor definition in Securities and Exchange Commission (“SEC”) rules.

IHDA has retained and is currently represented by, and will rely on the advice of (in the sense that it will seek and consider the advice, analysis and perspective of, before making a determination), Caine Mitter & Associates Incorporated (“Caine Mitter”), an independent registered municipal advisor with the SEC, in considering information (other than general information that does not involve a recommendation) that is provided to IHDA regarding municipal financial products or the issuance of municipal securities.

This statement does not negate any obligations that firms may have to IHDA under federal and state securities statutes and regulations as well as purchasing requirements and common law, nor in any way should it be construed that IHDA is waiving any rights or privileges it might otherwise have.

Effective Date: February 27, 2025