

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 2/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,090,000.00	9/15/2037
			<b>2,090,000.00</b>	

**CAPITAL FUND REVENUE BONDS**

**SERIES:** SERIES 2005A  
**ISSUANCE DATE:** 5/19/2005  
**ISSUANCE AMOUNT:** 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	470,000.00	9/1/2025
			<b>470,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 5/8/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<b>10,320,000.00</b>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<b>5,946,392.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 2/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,719,094.92	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
			<b>2,108,024.65</b>	

**BONDS OUTSTANDING**

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**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,425,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			<b>6,580,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 2/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,637,726.13	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
			<b>1,945,461.91</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 7/1/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,365,033.76	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
			<b>2,733,978.60</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	42,790,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028

**BONDS OUTSTANDING**

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**44,450,000.00****VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,740,000.00	8/1/2042
			<hr/> <b>6,740,000.00</b>	

**SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<hr/> <b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS, SERIES 2013  
**ISSUANCE DATE:** 4/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,040,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<hr/> <b>3,090,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,741,536.95	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
			<hr/> <b>12,044,437.98</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 4/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,257,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<hr/> <b>12,695,000.00</b>	

**BONDS OUTSTANDING**

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**WOODLAWN TERM LOAN      TERM**  
**SERIES:                    WOODLAWN SERIES 2014**  
**ISSUANCE DATE:        11/1/2014**  
**ISSUANCE AMOUNT:    1,000,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			<b>1,000,000.00</b>	

**VARIABLE RATE TERM BOND -WESTWIND TOWERS**  
**SERIES:                    WESTWIND TOWERS SERIES 2014**  
**ISSUANCE DATE:        12/11/2014**  
**ISSUANCE AMOUNT:    8,640,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,641,977.50	1/1/2045
TERM	45203LBR3	0.000	8,834.46	1/1/2045
			<b>7,650,811.96</b>	

**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**  
**SERIES:                    FULLERTON COURTS SERIES 2015**  
**ISSUANCE DATE:        1/1/2015**  
**ISSUANCE AMOUNT:    21,750,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,140,596.28	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			<b>19,188,728.68</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**  
**SERIES:                    ACADEMY SQAURE SERIES 2015 A**  
**ISSUANCE DATE:        1/29/2015**  
**ISSUANCE AMOUNT:    36,500,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,712,596.28	8/1/2047
			<b>31,712,596.28</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**  
**SERIES:                    MARSHALL FIELD GARDEN APT HOMES**  
**ISSUANCE DATE:        4/30/2015**  
**ISSUANCE AMOUNT:    102,000,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	5/15/2050
			<b>102,000,000.00</b>	

**BONDS OUTSTANDING**

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**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 8/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,851,817.15	9/1/2031
			<b>21,851,817.15</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,029,998.23	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
			<b>16,029,998.24</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/9/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,284,504.41	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			<b>7,603,636.51</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 5/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	13,376,978.04	12/1/2049

**BONDS OUTSTANDING**

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**13,376,978.04****ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 6/1/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			<hr/> <b>1,550,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 6/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,269,373.25	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
			<hr/> <b>6,366,676.55</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 6/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	12,723,486.98	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
			<hr/> <b>16,752,085.82</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	19,841,634.59	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
			<hr/> <b>19,841,634.60</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,121,866.45	8/1/2032

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TERM	DUMMY31	0.000	0.01	8/1/2032
			<b>8,121,866.46</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 8/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,364,810.24	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
			<b>7,375,873.11</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	145,000.00	1/1/2026
			<b>145,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/9/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	8,953,498.63	7/1/2049
			<b>8,953,498.63</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	28,870,824.66	12/1/2051
			<b>28,870,824.66</b>	



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**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 4/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			<b>1,466,884.00</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 8/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	443,922.08	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
			<b>4,949,179.15</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,307,127.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
			<b>3,421,920.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** EDWARD BROWN & TURLINGTON WEST 2018B  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	261,147.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048

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**3,528,859.72****MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: RICHARD FLOWERS SERIES 2018C****ISSUANCE DATE:** 3/14/2018**ISSUANCE AMOUNT:** 10,123,241.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	140,364.70	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048

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**3,328,899.00****ILLINOIS HOUSING DEVELOPMENT TERM****SERIES: CLARENDON COURT SERIES 2018****ISSUANCE DATE:** 8/27/2018**ISSUANCE AMOUNT:** 28,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,564,414.71	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034

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**25,590,568.95**

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/1/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,372,453.52	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
			<b>5,372,827.87</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	59,191,704.76	11/1/2051
			<b>59,191,704.76</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	30,951,957.59	11/1/2051
			<b>30,951,957.59</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,806,741.02	11/1/2051
			<b>13,806,741.02</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,591,067.06	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
			<b>12,602,384.71</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,478,668.68	11/1/2051
			<b>8,478,668.68</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,585,967.07	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
			<b>25,567,388.47</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** JARRELL WASHINGTON PARK  
**ISSUANCE DATE:** 3/1/2019  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	432,022.54	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052
TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
			<b>6,191,600.06</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 5/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	66,036,168.81	6/1/2036
			<b>66,036,168.81</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 5/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			<b>1,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 6/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	39,541,047.75	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035
			<b>39,594,750.45</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 6/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,330,204.93	7/1/2036
			<b>12,330,204.93</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,269,040.04	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
			<b>11,647,710.12</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,480,000.00	12/1/2061
			<b>7,480,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 8/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,410,516.66	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
			<b>10,685,593.17</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,645,024.67	11/1/2053
			<b>5,645,024.67</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,300,290.36	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054
TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
			<b>5,588,821.96</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW VISTAS II  
**ISSUANCE DATE:** 8/30/2021  
**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	11,838,943.94	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			<b>16,514,108.13</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - SENIOR  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			<b>51,514,508.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - FAMILY  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			<b>6,400,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-1  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/7/2057
TERM	45203LDD2	0.000	3,974,281.49	10/7/2057
TERM	45203LDD2	0.000	5,223,209.22	10/7/2057
TERM	45203LDD2	0.000	3,607,916.29	10/7/2057
TERM	45203LDD2	0.000	4,340,795.44	10/7/2057
TERM	45203LDD2	0.000	4,168,824.20	10/7/2057
TERM	45203LDD2	0.000	3,572,841.65	10/7/2057
TERM	45203LDD2	0.000	87,130.71	10/7/2057
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-2  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/7/2057
TERM	45203LDEO	0.000	3,974,281.49	10/7/2057
TERM	45203LDEO	0.000	5,223,209.22	10/7/2057
TERM	45203LDEO	0.000	3,607,916.28	10/7/2057
TERM	45203LDEO	0.000	4,340,795.44	10/7/2057
TERM	45203LDEO	0.000	4,168,824.22	10/7/2057
TERM	45203LDEO	0.000	3,572,841.65	10/7/2057
TERM	45203LDEO	0.000	87,130.70	10/7/2057
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS****SERIES:** 900 WEST RANDOLPH SERIES 2021B-1**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/7/2051
TERM	45203LDF7	0.000	25,000.99	10/7/2051
TERM	45203LDF7	0.000	6,250,000.00	10/7/2051
TERM	45203LDF7	0.000	3,650,611.41	10/7/2051
TERM	45203LDF7	0.000	4,209,847.32	10/7/2051
TERM	45203LDF7	0.000	3,925,630.98	10/7/2051
TERM	45203LDF7	0.000	3,617,435.15	10/7/2051
TERM	45203LDF7	0.000	3,539,282.79	10/7/2051
TERM	45203LDF7	0.000	2,756,549.80	10/7/2051
TERM	45203LDF7	0.000	4,218,720.18	10/7/2051
TERM	45203LDF7	0.000	1,511,780.86	10/7/2051
TERM	45203LDF7	0.000	1,485,351.60	10/7/2051
TERM	45203LDF7	0.000	807,461.31	10/7/2051
TERM	45203LDF7	0.000	2,459,935.35	10/7/2051
TERM	45203LDF7	0.000	188,707.19	10/7/2051
TERM	45203LDF7	0.000	35,024.08	10/7/2051
TERM	45203LDF7	0.000	161,425.39	10/7/2051
TERM	45203LDF7	0.000	756,392.53	10/7/2051
TERM	45203LDF7	0.000	133,210.03	10/7/2051
TERM	45203LDF7	0.000	90,172.36	10/7/2051
TERM	45203LDF7	0.000	21,409.00	10/7/2051
TERM	45203LDF7	0.000	175.00	10/7/2051
TERM	45203LDF7	0.000	155,876.67	10/7/2051
			<b>40,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** 900 WEST RANDOLPH SERIES 2021B-2**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/7/2051
TERM	45203LDG5	0.000	25,000.99	10/7/2051
TERM	45203LDG5	0.000	6,250,000.00	10/7/2051
TERM	45203LDG5	0.000	3,650,611.40	10/7/2051
TERM	45203LDG5	0.000	4,135,459.72	10/7/2051
TERM	45203LDG5	0.000	4,000,018.59	10/7/2051
TERM	45203LDG5	0.000	3,617,435.13	10/7/2051
TERM	45203LDG5	0.000	3,539,282.79	10/7/2051
TERM	45203LDG5	0.000	2,756,549.79	10/7/2051



**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

TERM	45203LDG5	0.000	4,218,720.17	10/7/2051
TERM	45203LDG5	0.000	1,511,780.87	10/7/2051
TERM	45203LDG5	0.000	1,485,351.60	10/7/2051
TERM	45203LDG5	0.000	807,461.31	10/7/2051
TERM	45203LDG5	0.000	2,459,935.38	10/7/2051
TERM	45203LDG5	0.000	188,707.17	10/7/2051
TERM	45203LDG5	0.000	35,024.10	10/7/2051
TERM	45203LDG5	0.000	161,425.39	10/7/2051
TERM	45203LDG5	0.000	756,392.22	10/7/2051
TERM	45203LDG5	0.000	133,210.33	10/7/2051
TERM	45203LDG5	0.000	90,172.36	10/7/2051
TERM	45203LDG5	0.000	21,409.01	10/7/2051
TERM	45203LDG5	0.000	175.00	10/7/2051
TERM	45203LDG5	0.000	155,876.67	10/7/2051
			<hr/>	
			<b>40,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	2,144,218.90	10/7/2057
TERM	45203LDH3	0.000	290,852.47	10/7/2057
TERM	45203LDH3	0.000	4,153,639.58	10/7/2057
TERM	45203LDH3	0.000	1,873,784.20	10/7/2057
TERM	45203LDH3	0.000	2,199,257.22	10/7/2057
TERM	45203LDH3	0.000	3,217,100.65	10/7/2057
TERM	45203LDH3	0.000	3,446,548.60	10/7/2057
TERM	45203LDH3	0.000	3,369,122.92	10/7/2057
TERM	45203LDH3	0.000	5,400,425.11	10/7/2057
TERM	45203LDH3	0.000	65,050.35	10/7/2057
			<hr/>	
			<b>26,160,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-2  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	714,739.64	10/7/2057
TERM	45203LDJ9	0.000	96,950.82	10/7/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/7/2057
TERM	45203LDJ9	0.000	624,594.73	10/7/2057
TERM	45203LDJ9	0.000	733,085.76	10/7/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/7/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/7/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/7/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/7/2057
TERM	45203LDJ9	0.000	21,683.45	10/7/2057
			<hr/>	
			<b>8,720,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING SERIES 2021 A  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** \$18,400,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,655,793.10	1/1/2042
			<u>17,655,793.10</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING 2021 SERIES C  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			<u>0.01</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 A  
**ISSUANCE DATE:** 1/19/2022  
**ISSUANCE AMOUNT:** 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			<u>6,800,000.00</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022A  
**ISSUANCE DATE:** 3/4/2022  
**ISSUANCE AMOUNT:** 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,974,474.81	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
			<u>6,354,310.81</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022A  
**ISSUANCE DATE:** 3/31/2022  
**ISSUANCE AMOUNT:** 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,528,114.10	10/1/2064
			<u>13,528,114.10</u>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** IKE SIMS VILLAGE SERIES 2022  
**ISSUANCE DATE:** 5/18/2022  
**ISSUANCE AMOUNT:** 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,500,888.25	6/1/2055
			<b>23,500,888.25</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 7/20/2022  
**ISSUANCE AMOUNT:** 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,331,610.33	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
			<b>11,106,322.66</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A  
**ISSUANCE DATE:** 8/2/2022  
**ISSUANCE AMOUNT:** 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,303,934.28	8/19/2040
			<b>10,303,934.28</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OASIS SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,050,125.34	9/1/2042
			<b>18,050,125.34</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022C  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022B  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 2,650,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			<b>2,650,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-VICTORY CENTRE PARK FOREST & RIVER SLF  
**ISSUANCE DATE:** 11/4/2022  
**ISSUANCE AMOUNT:** 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/1/2039
			<b>31,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 BOND  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	5/23/2025
TERM	DUMMY124	0.000	3,160,377.70	5/23/2025
TERM	DUMMY124	0.000	6,343,895.30	5/23/2025
TERM	DUMMY124	0.000	7,110,666.28	5/23/2025
TERM	DUMMY124	0.000	5,502,569.31	5/23/2025
			<b>23,957,080.44</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 NOTE  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			<b>35,102,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COMMONWEALTH APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

TERM	DUMMY125	5.150	39,439,807.04	1/1/2040
			<b>39,439,807.04</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GREENLEAF APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,765,901.34	1/1/2040
			<b>58,765,901.34</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OGDEN COMMONS SERIES 2023  
**ISSUANCE DATE:** 1/31/2023  
**ISSUANCE AMOUNT:** 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	7/1/2043
			<b>17,315,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PEARL PLACE SENIOR RESIDENCE SERIES 2023  
**ISSUANCE DATE:** 3/31/2023  
**ISSUANCE AMOUNT:** 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	132,459.83	4/1/2025
TERM	DUMMY127	0.000	456,169.41	4/1/2025
TERM	DUMMY127	0.000	572,450.56	4/1/2025
TERM	DUMMY127	0.000	21,735.39	4/1/2025
TERM	DUMMY127	0.000	738,120.60	4/1/2025
TERM	DUMMY127	0.000	60,734.51	4/1/2025
TERM	DUMMY127	0.000	739,253.31	4/1/2025
TERM	DUMMY127	0.000	259,026.70	4/1/2025
TERM	DUMMY127	0.000	906,049.57	4/1/2025
			<b>3,885,999.88</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** POPLAR PLACE TOWNHOMES SEREIS 2023  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	453,574.16	4/27/2026
TERM	DUMMY128	0.000	1,508,486.94	4/27/2026
TERM	DUMMY128	0.000	834,317.87	4/27/2026
TERM	DUMMY128	0.000	58,335.51	4/27/2026
TERM	DUMMY128	0.000	58,857.51	4/27/2026
			<b>2,913,571.99</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			<b>7,764,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SHORE APARTMENTS SERIES 2023  
**ISSUANCE DATE:** 6/7/2023  
**ISSUANCE AMOUNT:** 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDY6	4.000	72,500,000.00	6/1/2026
			<b>72,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 A  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,106,998.75	10/1/2038
			<b>13,106,998.75</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 B  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 6,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY131	0.000	55,000.00	9/6/2026
TERM	DUMMY131	0.000	680.50	9/6/2026
TERM	DUMMY131	0.000	367.95	9/6/2026
TERM	DUMMY131	0.000	769.37	9/6/2026
TERM	DUMMY131	0.000	362.77	9/6/2026
TERM	DUMMY131	0.000	390.03	9/6/2026
TERM	DUMMY131	0.000	380.04	9/6/2026
TERM	DUMMY131	0.000	586,013.19	9/6/2026
TERM	DUMMY131	0.000	796,558.77	9/6/2026
TERM	DUMMY131	0.000	1,206,632.24	9/6/2026
TERM	DUMMY131	0.000	21,662.04	9/6/2026
TERM	DUMMY131	0.000	1,353,276.90	9/6/2026
TERM	DUMMY131	0.000	485,383.71	9/6/2026
TERM	DUMMY131	0.000	28,235.03	9/6/2026
TERM	DUMMY131	0.000	744,556.97	9/6/2026
TERM	DUMMY131	0.000	37,221.40	9/6/2026
			<b>5,317,490.91</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 A  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	6,093,331.54	3/1/2044
TERM	DUMMY132	0.000	62,516.81	3/1/2044
TERM	DUMMY132	0.000	34,364.34	3/1/2044
TERM	DUMMY132	0.000	2,264,700.28	3/1/2044
TERM	DUMMY132	0.000	2,350,820.65	3/1/2044
TERM	DUMMY132	0.000	3,153,490.97	3/1/2044
TERM	DUMMY132	0.000	3,762,150.71	3/1/2044
TERM	DUMMY132	0.000	4,683,017.89	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
TERM	DUMMY132	0.000	2,289,899.43	3/1/2044
			<b>35,351,261.93</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 B  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			<b>9,000,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH PARK PLAZA SERIES 2023  
**ISSUANCE DATE:** 11/15/2023  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY135	0.000	7,518,185.14	8/15/2025
TERM	DUMMY135	0.000	119,396.33	8/15/2025
TERM	DUMMY135	0.000	3,699,910.40	8/15/2025
TERM	DUMMY135	0.000	71,030.43	8/15/2025
TERM	DUMMY135	0.000	2,553,511.25	8/15/2025
TERM	DUMMY135	0.000	87,324.10	8/15/2025
TERM	DUMMY135	0.000	3,723,905.11	8/15/2025
TERM	DUMMY135	0.000	3,568,286.50	8/15/2025
TERM	DUMMY135	0.000	134,014.40	8/15/2025
			<b>21,475,563.66</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES A  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	36,976,010.20	12/1/2039
			<b>36,976,010.20</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES B  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			<b>4,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			<b>22,322.32</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			<b>17,857.86</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			<b>9,821.82</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES B-4  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			<b>20,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 79,595,000.00



**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	12,857,673.00	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
TERM	45203LEJ8	0.000	5,975,948.38	12/1/2058
TERM	45203LEJ8	0.000	5,408,093.41	12/1/2058
TERM	45203LEJ8	0.000	4,359,727.66	12/1/2058
			<b>50,938,770.93</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			<b>99,595,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			<b>22,130,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ISLAND TERRACE APARTMENTS 2023  
**ISSUANCE DATE:** 12/20/2023  
**ISSUANCE AMOUNT:** 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			<b>41,878,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 6900 CRANDON 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<b>29,139,000.00</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** SOUTH SHORE HHDC LIHTC LLC 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 26,068,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			<u>26,068,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 A  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 4,940,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<u>4,940,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 B  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 20,060,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<u>20,060,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HARVEY II & III SERIES 2024A  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 12,910,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<u>12,910,000.00</u>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** HARVEY II & III SERIES 2024B  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 9,250,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<u>9,250,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ZION WOODS SERIES 2024  
**ISSUANCE DATE:** 3/13/2024  
**ISSUANCE AMOUNT:** 8,665,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<b>8,665,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RIVERWOODS APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 3/26/2024  
**ISSUANCE AMOUNT:** 9,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY141	0.000	111,510.62	3/1/2027
TERM	DUMMY141	0.000	44,573.00	3/1/2027
TERM	DUMMY141	0.000	48,176.68	3/1/2027
TERM	DUMMY141	0.000	562,797.72	3/1/2027
TERM	DUMMY141	0.000	7,185,243.00	3/1/2027
TERM	DUMMY141	0.000	1,447,698.98	3/1/2027
			<b>9,400,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LAKEVIEW LANDING SERIES 2024A  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<b>11,723,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** LAKEVIEW LANDING SERIES 2024B  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<b>3,800,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAFAYETTE APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 5/7/2024  
**ISSUANCE AMOUNT:** 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
TERM	DUMMY143	6.940	411,598.15	11/1/2041
TERM	DUMMY143	6.940	407,174.54	11/1/2041
			<b>4,463,556.36</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** TWO TOWERS SERIES 2024  
**ISSUANCE DATE:** 5/8/2024  
**ISSUANCE AMOUNT:** 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			<b>5,670,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** DREXEL COURT & LAKE PARK SERIES 2022A  
**ISSUANCE DATE:** 5/21/2024  
**ISSUANCE AMOUNT:** 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	24,055,000.00	11/1/2038
TERM	45203LES8	5.670	1,550,000.00	11/1/2038
			<b>25,605,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024A  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
TERM	DUMMY144	0.000	654,814.45	1/22/2043
TERM	DUMMY144	0.000	650,874.24	1/22/2043
			<b>1,573,101.69</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BRAINERD SR PRESERVATION SERIES 2024B  
**ISSUANCE DATE:** 7/22/2024  
**ISSUANCE AMOUNT:** 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
TERM	DUMMY145	0.000	3,692.22	1/22/2027
TERM	DUMMY145	0.000	6,918.09	1/22/2027
			<b>64,803.50</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BELLWOOD SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 8/9/2024  
**ISSUANCE AMOUNT:** 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,870,867.40	9/1/2040

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

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**2,870,867.40****IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WALDEN OAKS SERIES 2024  
**ISSUANCE DATE:** 9/12/2024  
**ISSUANCE AMOUNT:** 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			<hr/> <b>19,828,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-3  
**ISSUANCE DATE:** 10/1/2024  
**ISSUANCE AMOUNT:** 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEU3	0.000	35,340,000.00	5/1/2056
			<hr/> <b>35,340,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4  
**ISSUANCE DATE:** 10/1/2024  
**ISSUANCE AMOUNT:** 11,780,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEV1	0.000	11,780,000.00	5/1/2056
			<hr/> <b>11,780,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024A  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 43,083,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY148	5.590	43,066,138.62	11/1/2042
			<hr/> <b>43,066,138.62</b>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** BUENA VISTA APARTMENTS SERIES 2024B  
**ISSUANCE DATE:** 11/25/2024  
**ISSUANCE AMOUNT:** 4,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY149	0.000	50,001.00	11/1/2029
TERM	DUMMY149	0.000	387.43	11/1/2029
			<hr/> <b>50,388.43</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2025 (Unless Otherwise Indicated)

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW HOLLAND APARTMENTS  
**ISSUANCE DATE:** 11/26/2024  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY150	0.000	724,544.70	12/10/2026
TERM	DUMMY150	0.000	6,246.79	12/10/2026
			<b>730,791.49</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** LEYDEN SENIOR APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/19/2024  
**ISSUANCE AMOUNT:** 20,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEW9	3.380	20,330,000.00	7/1/2045
			<b>20,330,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HEART OF UPTOWN APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 12/20/2024  
**ISSUANCE AMOUNT:** 28,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEX7	3.450	28,600,000.00	12/1/2067
			<b>28,600,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-3-1  
**ISSUANCE DATE:** 2/11/2025  
**ISSUANCE AMOUNT:** 12,135,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEZ2	0.000	12,135,000.00	5/1/2056
			<b>12,135,000.00</b>	

**IHDA MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 900 WEST RANDOLPH SERIES 2021 C-4-1  
**ISSUANCE DATE:** 2/11/2025  
**ISSUANCE AMOUNT:** 4,045,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LFA6	0.000	4,045,000.00	5/1/2056
			<b>4,045,000.00</b>	
			<b>2,228,546,391.16</b>	