

Portfolio Risk Management Request

Project Name: _____ Project ID: _____
IHDA Loan Number(s): _____ Tax Credit Number: _____
Property Address: _____ City: _____ State: _____ Zip Code: _____
Number of Units: _____ Current Occupancy Percentage: _____
Legal Name of Current Owner or Ownership entity: _____
Legal Name of Project Owner or Ownership entity (if different): _____
Contact Person: _____ Phone: _____ Email: _____
Contact Address: _____ City: _____ State: _____ Zip Code: _____
IHDA Staff Only Refer to PRM for Workout

Type of Request (Check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Change in Ownership Interest | <input type="checkbox"/> Loan Subordination |
| <input type="checkbox"/> Assignment & Assumption of
EUA/Regulatory Agreements | <input type="checkbox"/> Loan Modification |
| <input type="checkbox"/> LP/GP Change | <input type="checkbox"/> Pre-Payment |
| <input type="checkbox"/> Property Management (PM) Change | <input type="checkbox"/> Loan Payoff |
| <input type="checkbox"/> Transfer of Physical Assets | <input type="checkbox"/> Other |

Please provide any additional details below:

Once the Authority determines the scope of the request, there will be a non-refundable processing fee. A Special Assets Manager will be assigned no later than 5 business days after receipt of the request. **Submission of this request does not guarantee approval or agreement to the requested terms.** If you have any questions, please contact the Portfolio Risk Management Team at SpecialAssets@IHDA.org.

If the right to request a Qualified Contract has not been expressly waived in the EUA for the subject development, approval of this request will require that the right to request a Qualified Contract under Section 42 of the IRS Code be expressly waived.

I certify to the best of my knowledge that the information contained in this application is complete and accurate.

Owner: _____ Printed Name: _____
By: _____ Date: _____
Title: _____

or send to SpecialAssets@IHDA.org