

## **AGENDA**

**May 17, 2024**

### **Asset Management Committee Meeting**

- 1. Call to Order**
- 2. Roll Call**
- 3. Review of the Minutes from the February 16, 2024, Asset Management Committee Meeting**
- 4. Homeownership Overview as of March 31, 2024**
- 5. Asset Management Overview as of March 31, 2024**
  - a. Lake Shore Plaza Presentation**
  - b. Board Agenda Items:**
    - **North Avenue Redevelopment Family** - Loan Extension and Resubordination, Amendment of EUA
    - **Edison Avenue Lofts** - Loan Modification and Loan Paydown
    - **Vision House** - Ownership Change, Assignment and Assumption of Loan and Regulatory Agreements, Subordination of Trust Fund Loan
    - **Liberty Arms Senior Apartments** - Permission to secure additional loan debt
    - **A Safe Place** – Loan Re-Subordination
  - c. Multifamily Report Outs:**
    - **Harvest Commons aka Viceroy Hotel 10308** - Change in General Partnership
    - **Warren Apartments 11456** - Change in General Partnership
    - **Crowne Hill Estates** - Transfer of GP interest, Amendment to EUA and Change in Property Management
    - **Town Center Apartments** - Change in Owner and Property Manager, Assignment, Assumption & Re-subordination of EUA and Regulatory Agreements
    - **ICS II - Pana - 715 E Washington** - Partial Mortgage Release and Loan Pay-Down
    - **Paige Court Apartments** - Change of Ownership and Assignment and Assumption of the EUA
    - **The Glen** - Transfer of the Limited Partnership Interests to the General Partner
    - **Canterbury Woods Apartments** - Request to Proceed to a Qualified Contract
    - **Turnberry Court Apartments** - Request to Proceed to a Qualified Contract
    - **Turnberry Court Apartments II** - Request to Proceed to a Qualified Contract
    - **Hampton Place - 809 Silver** - Partial Mortgage Release, Paydown, Release of the Regulatory Agreement and EUA and a 5-Year Restrictive Covenant

- **Hampton Place - 1312 Taylor - Partial Mortgage Release, Paydown, Release of the Regulatory Agreement and EUA and a 5-Year Restrictive Covenant**

**d. Multifamily Mortgage Portfolio Overview**

**e. Loan Monitoring Portfolio Overview**

**6. Preservation Discussion**

**7. Adjournment**