

DISCLOSURE REPORT

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BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 02/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,130,000.00	09/15/2037
			2,130,000.00	

CAPITAL FUND REVENUE BONDS

SERIES: SERIES 2005A
ISSUANCE DATE: 05/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	181,075.97	09/01/2025
TERM	45203FAM8	4.600	723,924.03	09/01/2025
			905,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 05/08/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	05/01/2042
TERM	DUMMY9	1.000	596,849.85	05/01/2042
			10,320,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: BRAINARD LANDINGS SERIES 2007
ISSUANCE DATE: 05/08/2007
ISSUANCE AMOUNT: 2,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY10	1.000	2,200,000.00	05/01/2042
TERM	DUMMY10	1.000	135,000.00	05/01/2042
			2,335,000.00	

VARIABLE RATE MF HOUSING REVENUE BONDS

SERIES: ROME MEADOWS SERIES 2007
ISSUANCE DATE: 06/06/2007
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	974,415.58	06/01/2037
TERM	45203LAG8	VARIABLE	310,584.42	06/01/2037
			1,285,000.00	

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MULTIFAMILY HOUSING REF REVENUE BONDS

SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	07/01/2042
			5,946,392.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 02/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,738,172.56	09/01/2029
TERM	DUMMY12	6.000	388,929.73	09/01/2029
			2,127,102.29	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,690,000.00	09/01/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	09/01/2043
			6,845,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	01/01/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	01/01/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 02/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,702,833.77	02/10/2042
TERM	DUMMY14	5.710	13,130.11	02/10/2042
TERM	DUMMY14	5.710	294,605.67	02/10/2042
			2,010,569.55	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 07/01/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,449,898.64	07/01/2042
TERM	DUMMY15	6.180	368,944.84	07/01/2042
			2,818,843.48	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	43,515,225.56	12/01/2028
TERM	45203LBD4	5.375	979,774.44	12/01/2028
			44,495,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 08/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,840,000.00	08/01/2042
			6,840,000.00	

SUBORDINATE MF HSG REVENUE BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 08/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/01/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 04/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,105,470.96	04/15/2029
TERM	45203LBG7	3.500	49,529.04	04/15/2029
			3,155,000.00	

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	11,054,727.67	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
			12,357,628.70	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 04/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,397,454.77	04/01/2055
TERM	45203LBN2	6.100	437,545.23	04/01/2055
			12,835,000.00	

WOODLAWN TERM LOAN TERM

SERIES: WOODLAWN SERIES 2014
ISSUANCE DATE: 11/01/2014
ISSUANCE AMOUNT: 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	08/01/2035
			1,000,000.00	

VARIABLE RATE TERM BOND -WESTWIND TOWERS

SERIES: WESTWIND TOWERS SERIES 2014
ISSUANCE DATE: 12/11/2014
ISSUANCE AMOUNT: 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,783,847.99	01/01/2045
TERM	45203LBR3	0.000	8,834.46	01/01/2045
			7,792,682.45	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL

SERIES: FULLERTON COURTS SERIES 2015
ISSUANCE DATE: 01/01/2015
ISSUANCE AMOUNT: 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,509,006.83	02/01/2031
TERM	45203LBS1	3.000	45,892.02	02/01/2031
TERM	45203LBS1	3.000	2,240.38	02/01/2031
			19,557,139.23	

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ACADEMY SQUARE APARTMENTS TERM LOAN

SERIES: ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE: 01/29/2015
ISSUANCE AMOUNT: 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	32,369,134.00	08/01/2047
			32,369,134.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MARSHALL FIELD GARDEN APT HOMES
ISSUANCE DATE: 04/30/2015
ISSUANCE AMOUNT: 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	05/15/2050
			102,000,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 08/11/2015
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	22,207,627.42	09/01/2031
			22,207,627.42	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,326,181.39	05/01/2048
TERM	DUMMY24	4.410	0.01	05/01/2048
			16,326,181.40	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/09/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,393,723.57	06/01/2048
TERM	DUMMY26	3.011	834,790.31	06/01/2048
TERM	DUMMY26	3.011	520,759.73	06/01/2048
TERM	DUMMY26	3.011	569,428.72	06/01/2048
TERM	DUMMY26	3.011	387,748.51	06/01/2048
TERM	DUMMY26	3.011	746,503.65	06/01/2048
TERM	DUMMY26	3.011	623,094.73	06/01/2048
TERM	DUMMY26	3.011	598,272.59	06/01/2048

BONDS OUTSTANDING

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TERM	DUMMY26	3.011	612,801.65	06/01/2048
TERM	DUMMY26	3.011	624,581.57	06/01/2048
TERM	DUMMY26	3.011	33,769.64	06/01/2048
TERM	DUMMY26	3.011	34,174.50	06/01/2048
TERM	DUMMY26	3.011	550,332.08	06/01/2048
TERM	DUMMY26	3.011	36,476.67	06/01/2048
TERM	DUMMY26	3.011	39,312.67	06/01/2048
TERM	DUMMY26	3.011	38,582.01	06/01/2048
TERM	DUMMY26	3.011	37,634.09	06/01/2048
TERM	DUMMY26	3.011	11,093.94	06/01/2048
TERM	DUMMY26	3.011	17,767.15	06/01/2048

7,710,847.78**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 05/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	8,900,229.49	12/01/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/01/2049
NOTES	DUMMY27	3.910	758,151.75	12/01/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/01/2049
NOTES	DUMMY27	3.910	728,772.35	12/01/2049
NOTES	DUMMY27	3.910	110,000.00	12/01/2049

13,616,060.68**ILLINOIS HOUSING DEVELOPMENT SERIAL**

SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 06/01/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	05/31/2056

1,550,000.00**ILLINOIS HOUSING DEVELOPMENT TERM**

SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 06/14/2016
ISSUANCE AMOUNT: 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,406,506.43	07/01/2032
TERM	45203LCD3	2.850	0.01	07/01/2032
TERM	45203LCD3	2.850	9,116.80	07/01/2032
TERM	45203LCD3	2.850	1,088,186.49	07/01/2032

6,503,809.73**ILLINOIS HOUSING DEVELOPMENT TERM**

SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 06/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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TERM	45203LCE1	2.800	13,087,524.09	07/01/2032
TERM	45203LCE1	2.800	24,288.81	07/01/2032
TERM	45203LCE1	2.800	4,004,310.03	07/01/2032

17,116,122.93
ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 07/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	20,153,076.50	08/01/2032
TERM	DUMMY30	0.000	0.01	08/01/2032

20,153,076.51
ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 07/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,248,706.11	08/01/2032
TERM	DUMMY31	0.000	0.01	08/01/2032

8,248,706.12
ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 08/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,528,614.09	09/01/2032
TERM	45203LCF8	2.650	11,062.87	09/01/2032

7,539,676.96
MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 09/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	01/01/2046
TERM	45203LCG6	5.600	11,445,000.00	01/01/2056
TERM	45203LCG6	5.600	955,000.00	01/01/2056

22,155,000.00
MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 09/16/2016
ISSUANCE AMOUNT: 1,530,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	415,000.00	01/01/2026
			415,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/09/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,103,632.03	07/01/2049
			9,103,632.03	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	29,343,251.41	12/01/2051
			29,343,251.41	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 04/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/01/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 08/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	517,422.23	07/01/2050
TERM	DUMMY41	4.000	30,305.74	07/01/2050
TERM	DUMMY41	4.000	793,414.29	07/01/2050
TERM	DUMMY41	4.000	2,169,286.33	07/01/2050
TERM	DUMMY41	4.000	40,656.85	07/01/2050
TERM	DUMMY41	4.000	44,991.09	07/01/2050
TERM	DUMMY41	4.000	43,828.22	07/01/2050
TERM	DUMMY41	4.000	45,325.84	07/01/2050
TERM	DUMMY41	4.000	1,337,448.71	07/01/2050
			5,022,679.30	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 03/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,369,287.47	03/14/2048
TERM	DUMMY47	0.000	15,878.54	03/14/2048
TERM	DUMMY47	0.000	15,809.25	03/14/2048
TERM	DUMMY47	0.000	18,683.96	03/14/2048
TERM	DUMMY47	0.000	21,968.65	03/14/2048
TERM	DUMMY47	0.000	21,342.78	03/14/2048
TERM	DUMMY47	0.000	21,109.35	03/14/2048
			3,484,080.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 03/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	327,957.63	03/14/2048
TERM	DUMMY48	0.000	917,577.56	03/14/2048
TERM	DUMMY48	0.000	460,025.56	03/14/2048
TERM	DUMMY48	0.000	896,408.16	03/14/2048
TERM	DUMMY48	0.000	607,214.26	03/14/2048
TERM	DUMMY48	0.000	42,323.89	03/14/2048
TERM	DUMMY48	0.000	43,243.80	03/14/2048
TERM	DUMMY48	0.000	40,048.66	03/14/2048
TERM	DUMMY48	0.000	40,305.16	03/14/2048
TERM	DUMMY48	0.000	41,625.02	03/14/2048
TERM	DUMMY48	0.000	37,263.34	03/14/2048
TERM	DUMMY48	0.000	39,283.08	03/14/2048
TERM	DUMMY48	0.000	31,997.04	03/14/2048
TERM	DUMMY48	0.000	27,284.50	03/14/2048
TERM	DUMMY48	0.000	21,992.82	03/14/2048
TERM	DUMMY48	0.000	21,119.24	03/14/2048
			3,595,669.72	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 03/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	202,764.70	03/14/2048
TERM	DUMMY49	0.000	289,587.66	03/14/2048
TERM	DUMMY49	0.000	902,847.52	03/14/2048
TERM	DUMMY49	0.000	537,838.44	03/14/2048
TERM	DUMMY49	0.000	566,940.28	03/14/2048
TERM	DUMMY49	0.000	29,566.95	03/14/2048
TERM	DUMMY49	0.000	274,647.45	03/14/2048
TERM	DUMMY49	0.000	28,794.53	03/14/2048
TERM	DUMMY49	0.000	28,879.91	03/14/2048
TERM	DUMMY49	0.000	29,896.69	03/14/2048
TERM	DUMMY49	0.000	70,619.75	03/14/2048

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

TERM	DUMMY49	0.000	26,791.92	03/14/2048
TERM	DUMMY49	0.000	28,279.84	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	16,015.26	03/14/2048
TERM	DUMMY49	0.000	15,224.96	03/14/2048
TERM	DUMMY49	0.000	18,418.25	03/14/2048
TERM	DUMMY49	0.000	21,933.53	03/14/2048
TERM	DUMMY49	0.000	20,763.73	03/14/2048
TERM	DUMMY49	0.000	14,770.99	03/14/2048
TERM	DUMMY49	0.000	175,150.00	03/14/2048

3,391,299.00**ILLINOIS HOUSING DEVELOPMENT TERM**

SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 08/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,984,061.63	09/01/2034
TERM	45203LCT8	3.500	26,154.24	09/01/2034

26,010,215.87**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/01/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,446,400.41	04/01/2051
TERM	DUMMY55	5.160	374.35	04/01/2051

5,446,774.76**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	59,918,476.60	11/01/2051

59,918,476.60**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,331,994.14	11/01/2051

31,331,994.14

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,976,263.90	11/01/2051
			13,976,263.90	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,745,802.53	11/01/2051
TERM	DUMMY60	0.000	11,317.65	11/01/2051
			12,757,120.18	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,582,772.04	11/01/2051
			8,582,772.04	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,970,864.76	06/01/2051
TERM	DUMMY62	5.160	9,490,710.70	06/01/2051
TERM	DUMMY62	5.160	832,751.47	06/01/2051
TERM	DUMMY62	5.160	708,844.38	06/01/2051
TERM	DUMMY62	5.160	677,685.65	06/01/2051
TERM	DUMMY62	5.160	669,980.70	06/01/2051
TERM	DUMMY62	5.160	973,545.98	06/01/2051
TERM	DUMMY62	5.160	2,566,978.48	06/01/2051
TERM	DUMMY62	5.160	995,721.87	06/01/2051
TERM	DUMMY62	5.160	971,236.77	06/01/2051
TERM	DUMMY62	5.160	1,093,965.40	06/01/2051
			25,952,286.16	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 03/01/2019
ISSUANCE AMOUNT: 9,100,000.00

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	506,624.67	03/01/2052
TERM	DUMMY64	5.100	14,351.45	03/01/2052
TERM	DUMMY64	5.100	122,952.17	03/01/2052
TERM	DUMMY64	5.100	203,548.89	03/01/2052
TERM	DUMMY64	5.100	250,515.28	03/01/2052
TERM	DUMMY64	5.100	503,558.90	03/01/2052
TERM	DUMMY64	5.100	537,918.47	03/01/2052
TERM	DUMMY64	5.100	693,053.51	03/01/2052
TERM	DUMMY64	5.100	479,451.27	03/01/2052
TERM	DUMMY64	5.100	1,050,824.97	03/01/2052
TERM	DUMMY64	5.100	927,887.90	03/01/2052
TERM	DUMMY64	5.100	806,400.32	03/01/2052
TERM	DUMMY64	5.100	31,379.11	03/01/2052
TERM	DUMMY64	5.100	26,024.18	03/01/2052
TERM	DUMMY64	5.100	23,727.42	03/01/2052
TERM	DUMMY64	5.100	20,059.94	03/01/2052
TERM	DUMMY64	5.100	20,666.59	03/01/2052
TERM	DUMMY64	5.100	20,688.18	03/01/2052
TERM	DUMMY64	5.100	26,568.97	03/01/2052

6,266,202.19**TERM BOND - WESTWIND TOWERS TERM**

SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 05/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	66,876,864.29	06/01/2036

66,876,864.29**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 05/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/01/2068

1,500,000.00**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 06/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	40,215,258.08	07/01/2035

40,215,258.08**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 06/28/2019
ISSUANCE AMOUNT: 13,390,000.00

BONDS OUTSTANDING

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,536,927.32	07/01/2036
			12,536,927.32	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,401,298.94	06/01/2052
TERM	DUMMY73	3.900	2,210,231.04	06/01/2052
TERM	DUMMY73	3.900	970,603.61	06/01/2052
TERM	DUMMY73	3.900	663,936.98	06/01/2052
TERM	DUMMY73	3.900	341,194.48	06/01/2052
TERM	DUMMY73	3.900	192,703.97	06/01/2052
			11,779,969.02	

MULTIFAMILY HOUSING REVENUE BONDS 2019

SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,555,000.00	12/01/2061
			7,555,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 08/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,548,226.21	05/01/2062
TERM	DUMMY79	3.750	1,500,000.00	05/01/2062
TERM	DUMMY79	3.750	500,000.00	05/01/2062
TERM	DUMMY79	3.750	729,000.00	05/01/2062
TERM	DUMMY79	3.750	780,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	1,576,000.00	05/01/2062
TERM	DUMMY79	3.750	10,076.51	05/01/2062
			10,823,302.72	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,735,116.54	11/01/2053

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

5,735,116.54**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,373,733.51	01/01/2054
TERM	DUMMY85	0.000	32,839.25	01/01/2054
TERM	DUMMY85	0.000	25,501.06	01/01/2054
TERM	DUMMY85	0.000	102,293.82	01/01/2054
TERM	DUMMY85	0.000	385,990.72	01/01/2054
TERM	DUMMY85	0.000	490,431.03	01/01/2054
TERM	DUMMY85	0.000	1,555,800.55	01/01/2054
TERM	DUMMY85	0.000	234,465.16	01/01/2054
TERM	DUMMY85	0.000	17,573.86	01/01/2054
TERM	DUMMY85	0.000	85,283.76	01/01/2054
TERM	DUMMY85	0.000	358,352.39	01/01/2054

5,662,265.11**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: HEIWA TERRACE SERIES 2021A
ISSUANCE DATE: 03/11/2021
ISSUANCE AMOUNT: 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	5.500	0.01	05/01/2063

0.01**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: NEW VISTAS II
ISSUANCE DATE: 08/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	12,095,353.37	02/01/2063
TERM	DUMMY94	2.500	32,577.37	02/01/2063
TERM	DUMMY94	2.500	634,226.65	02/01/2063
TERM	DUMMY94	2.500	191,734.00	02/01/2063
TERM	DUMMY94	2.500	3,816,626.17	02/01/2063

16,770,517.56**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 09/17/2021
ISSUANCE AMOUNT: \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	04/01/2055

5,195,000.00

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 09/17/2021
ISSUANCE AMOUNT: 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	0.01	04/01/2025
			0.01	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 09/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	04/01/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 09/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	04/01/2065
			6,400,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HEIWA TERRACE SERIES 2021A
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	0.000	23,799,999.99	10/07/2057
			23,799,999.99	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/07/2057
TERM	45203LDD2	0.000	3,974,281.49	10/07/2057
TERM	45203LDD2	0.000	5,223,209.22	10/07/2057
TERM	45203LDD2	0.000	3,607,916.29	10/07/2057
TERM	45203LDD2	0.000	4,340,795.44	10/07/2057
TERM	45203LDD2	0.000	4,168,824.20	10/07/2057
TERM	45203LDD2	0.000	3,572,841.65	10/07/2057
TERM	45203LDD2	0.000	87,130.71	10/07/2057

BONDS OUTSTANDING

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25,000,000.00**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/07/2057
TERM	45203LDEO	0.000	3,974,281.49	10/07/2057
TERM	45203LDEO	0.000	5,223,209.22	10/07/2057
TERM	45203LDEO	0.000	3,607,916.28	10/07/2057
TERM	45203LDEO	0.000	4,340,795.44	10/07/2057
TERM	45203LDEO	0.000	4,168,824.22	10/07/2057
TERM	45203LDEO	0.000	3,572,841.65	10/07/2057
TERM	45203LDEO	0.000	87,130.70	10/07/2057

25,000,000.00**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: 900 WEST RANDOLPH SERIES 2021B-1
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/07/2051
TERM	45203LDF7	0.000	25,000.99	10/07/2051
TERM	45203LDF7	0.000	6,250,000.00	10/07/2051
TERM	45203LDF7	0.000	3,650,611.41	10/07/2051
TERM	45203LDF7	0.000	4,209,847.32	10/07/2051
TERM	45203LDF7	0.000	3,925,630.98	10/07/2051
TERM	45203LDF7	0.000	3,617,435.15	10/07/2051
TERM	45203LDF7	0.000	3,539,282.79	10/07/2051
TERM	45203LDF7	0.000	2,756,549.80	10/07/2051
TERM	45203LDF7	0.000	4,218,720.18	10/07/2051
TERM	45203LDF7	0.000	1,511,780.86	10/07/2051
TERM	45203LDF7	0.000	1,485,351.60	10/07/2051
TERM	45203LDF7	0.000	807,461.31	10/07/2051
TERM	45203LDF7	0.000	2,459,935.35	10/07/2051
TERM	45203LDF7	0.000	188,707.19	10/07/2051
TERM	45203LDF7	0.000	35,024.08	10/07/2051

38,681,339.02**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: 900 WEST RANDOLPH SERIES 2021B-2
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/07/2051
TERM	45203LDG5	0.000	25,000.99	10/07/2051
TERM	45203LDG5	0.000	6,250,000.00	10/07/2051
TERM	45203LDG5	0.000	3,650,611.40	10/07/2051
TERM	45203LDG5	0.000	4,135,459.72	10/07/2051
TERM	45203LDG5	0.000	4,000,018.59	10/07/2051
TERM	45203LDG5	0.000	3,617,435.13	10/07/2051
TERM	45203LDG5	0.000	3,539,282.79	10/07/2051

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

TERM	45203LDG5	0.000	2,756,549.79	10/07/2051
TERM	45203LDG5	0.000	4,218,720.17	10/07/2051
TERM	45203LDG5	0.000	1,511,780.87	10/07/2051
TERM	45203LDG5	0.000	1,485,351.60	10/07/2051
TERM	45203LDG5	0.000	807,461.31	10/07/2051
TERM	45203LDG5	0.000	2,459,935.38	10/07/2051
TERM	45203LDG5	0.000	188,707.17	10/07/2051
TERM	45203LDG5	0.000	35,024.10	10/07/2051

38,681,339.02**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** 900 WEST RANDOLPH SERIES 2021C-1**ISSUANCE DATE:** 10/07/2021**ISSUANCE AMOUNT:** 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	37,484,218.90	10/07/2057
TERM	45203LDH3	0.000	290,852.47	10/07/2057
TERM	45203LDH3	0.000	4,153,639.58	10/07/2057
TERM	45203LDH3	0.000	1,873,784.20	10/07/2057
TERM	45203LDH3	0.000	2,199,257.22	10/07/2057
TERM	45203LDH3	0.000	3,217,100.65	10/07/2057
TERM	45203LDH3	0.000	3,446,548.60	10/07/2057
TERM	45203LDH3	0.000	3,369,122.92	10/07/2057
TERM	45203LDH3	0.000	5,400,425.11	10/07/2057
TERM	45203LDH3	0.000	65,050.35	10/07/2057

61,500,000.00**MULTIFAMILY HOUSING REVENUE BONDS****SERIES:** 900 WEST RANDOLPH SERIES 2021C-2**ISSUANCE DATE:** 10/07/2021**ISSUANCE AMOUNT:** 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	12,494,739.64	10/07/2057
TERM	45203LDJ9	0.000	96,950.82	10/07/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/07/2057
TERM	45203LDJ9	0.000	624,594.73	10/07/2057
TERM	45203LDJ9	0.000	733,085.76	10/07/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/07/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/07/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/07/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/07/2057
TERM	45203LDJ9	0.000	21,683.45	10/07/2057

20,500,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** ARMORY TERRACE SERIES 2021 A**ISSUANCE DATE:** 11/24/2021**ISSUANCE AMOUNT:** 7,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY101	3.530	7,100,000.00	12/01/2054

7,100,000.00

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/03/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,906,610.69	01/01/2042
			17,906,610.69	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/03/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	06/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COUNTRY CLUB HEIGHTS SERIES 2021
ISSUANCE DATE: 12/15/2021
ISSUANCE AMOUNT: \$10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY106	2.530	5,969,474.00	04/01/2058
TERM	DUMMY106	2.530	1,696,230.00	04/01/2058
TERM	DUMMY106	2.530	1,111,596.00	04/01/2058
TERM	DUMMY106	2.530	324,187.00	04/01/2058
TERM	DUMMY106	2.530	787,720.00	04/01/2058
TERM	DUMMY106	2.530	113,378.00	04/01/2058
			10,002,585.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COUNTRY CLUB HEIGHTS SERIES 2021 A
ISSUANCE DATE: 12/15/2021
ISSUANCE AMOUNT: 900,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY107	1.900	0.01	12/01/2058
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 01/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	02/01/2055
			6,800,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 03/04/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	3,000,000.00	03/01/2041
TERM	DUMMY110	4.250	900,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	50,592.56	03/01/2041
TERM	DUMMY110	4.250	249,407.44	03/01/2041
TERM	DUMMY110	4.250	600,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	79,836.00	03/01/2041
			6,379,836.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PINE WOODS APARTMENTS SERIES 2022B
ISSUANCE DATE: 03/04/2022
ISSUANCE AMOUNT: 9,328,596.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY111	4.000	1,235,152.34	09/04/2024
TERM	DUMMY111	4.000	295,291.00	09/04/2024
TERM	DUMMY111	4.000	8,243.00	09/04/2024
TERM	DUMMY111	4.000	260,257.24	09/04/2024
TERM	DUMMY111	4.000	212,000.00	09/04/2024
TERM	DUMMY111	4.000	246,810.75	09/04/2024
TERM	DUMMY111	4.000	315,566.31	09/04/2024
TERM	DUMMY111	4.000	179,104.60	09/04/2024
TERM	DUMMY111	4.000	573,044.00	09/04/2024
TERM	DUMMY111	4.000	937,527.50	09/04/2024
TERM	DUMMY111	4.000	762,976.01	09/04/2024
TERM	DUMMY111	4.000	1,092,568.19	09/04/2024
TERM	DUMMY111	4.000	747,045.87	09/04/2024
TERM	DUMMY111	4.000	966,441.30	09/04/2024
TERM	DUMMY111	4.000	545,172.17	09/04/2024
TERM	DUMMY111	4.000	554,743.14	09/04/2024
TERM	DUMMY111	4.000	396,652.58	09/04/2024
			9,328,596.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: TERRACE APARTMENTS SERIES 2022
ISSUANCE DATE: 03/31/2022
ISSUANCE AMOUNT: 11,065,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDL4	2.375	8,431,289.00	04/01/2025
TERM	45203LDL4	2.375	2,633,711.00	04/01/2025
			11,065,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 03/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,640,853.07	10/01/2064
			13,640,853.07	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 05/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,700,000.00	06/01/2055
			23,700,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 835 WILSON SERIES 2022
ISSUANCE DATE: 05/24/2022
ISSUANCE AMOUNT: 21,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDM2	3.375	50,100.00	06/01/2025
TERM	45203LDM2	3.375	21,219,900.00	06/01/2025
			21,270,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2022
ISSUANCE DATE: 05/26/2022
ISSUANCE AMOUNT: 15,297,185.70

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDN0	4.000	0.01	03/01/2043
TERM	45203LDN0	4.000	15,089,999.99	03/01/2043
			15,090,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BURNHAM MANOR APARTMENTS
ISSUANCE DATE: 06/30/2022
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY114	0.000	10,258,895.23	12/30/2024
TERM	DUMMY114	0.000	23,498.74	12/30/2024
TERM	DUMMY114	0.000	90,786.16	12/30/2024
TERM	DUMMY114	0.000	80,982.06	12/30/2024
TERM	DUMMY114	0.000	211,831.22	12/30/2024
TERM	DUMMY114	0.000	266,607.99	12/30/2024
TERM	DUMMY114	0.000	66,877.95	12/30/2024

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

TERM	DUMMY114	0.000	1,335,805.66	12/30/2024
TERM	DUMMY114	0.000	153,866.35	12/30/2024
TERM	DUMMY114	0.000	81,932.17	12/30/2024
TERM	DUMMY114	0.000	1,489,119.06	12/30/2024
TERM	DUMMY114	0.000	98,185.65	12/30/2024
TERM	DUMMY114	0.000	991,542.92	12/30/2024
TERM	DUMMY114	0.000	102,762.27	12/30/2024
TERM	DUMMY114	0.000	101,005.36	12/30/2024
TERM	DUMMY114	0.000	590,616.74	12/30/2024
TERM	DUMMY114	0.000	471,000.53	12/30/2024
			16,415,316.06	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH LAWNSDALE APARTMENTS SERIES 2022
ISSUANCE DATE: 07/19/2022
ISSUANCE AMOUNT: 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY115	4.050	14,949,613.51	10/01/2063
			14,949,613.51	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 07/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,428,037.39	08/01/2039
TERM	DUMMY116	4.570	774,712.33	08/01/2039
			11,202,749.72	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 08/02/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,330,000.00	08/19/2040
			10,330,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022B
ISSUANCE DATE: 08/02/2022
ISSUANCE AMOUNT: 1,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY118	0.000	47,972.24	08/19/2024
TERM	DUMMY118	0.000	4,057.52	08/19/2024
TERM	DUMMY118	0.000	333.86	08/19/2024
TERM	DUMMY118	0.000	381.81	08/19/2024
TERM	DUMMY118	0.000	379.11	08/19/2024
TERM	DUMMY118	0.000	400.28	08/19/2024
TERM	DUMMY118	0.000	390.28	08/19/2024
TERM	DUMMY118	0.000	1,336,084.90	08/19/2024

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

1,390,000.00**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,188,570.72	09/01/2042
			<hr/> 18,188,570.72	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OASIS SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 26,385,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY120	0.000	55,000.00	09/10/2024
TERM	DUMMY120	0.000	545,841.39	09/10/2024
TERM	DUMMY120	0.000	1,257,556.24	09/10/2024
TERM	DUMMY120	0.000	3,283,395.70	09/10/2024
TERM	DUMMY120	0.000	4,332,223.13	09/10/2024
TERM	DUMMY120	0.000	8,524,519.23	09/10/2024
TERM	DUMMY120	0.000	2,755,416.89	09/10/2024
TERM	DUMMY120	0.000	3,641,534.87	09/10/2024
TERM	DUMMY120	0.000	553,651.64	09/10/2024
TERM	DUMMY120	0.000	1,150,000.00	09/10/2024
			<hr/> 26,099,139.09	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	08/01/2064
			<hr/> 2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BERRY MANOR SERIES 2022
ISSUANCE DATE: 09/16/2022
ISSUANCE AMOUNT: 8,525,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDP5	4.000	4,701,304.53	09/01/2025
TERM	45203LDP5	4.000	3,823,695.47	09/01/2025
			<hr/> 8,525,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022A
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 26,850,000.00

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDQ3	5.670	26,850,000.00	11/01/2038
			26,850,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/01/2038
			2,650,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/04/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/01/2039
			31,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDV2	4.000	13,300,000.00	11/01/2042
			13,300,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 BOND
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	05/23/2025
TERM	DUMMY124	0.000	3,160,377.70	05/23/2025
TERM	DUMMY124	0.000	6,343,895.30	05/23/2025
TERM	DUMMY124	0.000	7,110,666.28	05/23/2025

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

18,454,511.13**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/01/2040
			<hr/> 35,102,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 1203 N. CALIFORNIA AVENUE SERIES 2022
ISSUANCE DATE: 12/22/2022
ISSUANCE AMOUNT: 10,667,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDW0	5.000	10,667,000.00	02/01/2026
			<hr/> 10,667,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,704,103.78	01/01/2040
			<hr/> 39,704,103.78	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	59,158,504.36	01/01/2040
			<hr/> 59,158,504.36	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OGDEN COMMONS SERIES 2023
ISSUANCE DATE: 01/31/2023
ISSUANCE AMOUNT: 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	07/01/2043
			<hr/> 17,315,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PEARL PLACE SENIOR RESIDENCE SERIES 2023
ISSUANCE DATE: 03/31/2023
ISSUANCE AMOUNT: 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	1,000,000.00	04/01/2025
TERM	DUMMY127	0.000	7,511.11	04/01/2025
TERM	DUMMY127	0.000	670,118.73	04/01/2025
TERM	DUMMY127	0.000	704,830.09	04/01/2025
TERM	DUMMY127	0.000	456,169.41	04/01/2025
TERM	DUMMY127	0.000	572,450.56	04/01/2025
TERM	DUMMY127	0.000	21,735.39	04/01/2025
TERM	DUMMY127	0.000	738,120.60	04/01/2025
TERM	DUMMY127	0.000	60,734.51	04/01/2025
			4,231,670.40	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: POPLAR PLACE TOWNHOMES SEREIS 2023
ISSUANCE DATE: 04/28/2023
ISSUANCE AMOUNT: 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	50,001.00	04/27/2026
TERM	DUMMY128	0.000	339.69	04/27/2026
TERM	DUMMY128	0.000	308.65	04/27/2026
TERM	DUMMY128	0.000	647.24	04/27/2026
TERM	DUMMY128	0.000	321.20	04/27/2026
TERM	DUMMY128	0.000	332.69	04/27/2026
TERM	DUMMY128	0.000	324.09	04/27/2026
TERM	DUMMY128	0.000	338.99	04/27/2026
TERM	DUMMY128	0.000	340.93	04/27/2026
			52,954.48	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 04/28/2023
ISSUANCE AMOUNT: 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	04/28/2066
			7,764,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SHORE APARTMENTS SERIES 2023
ISSUANCE DATE: 06/07/2023
ISSUANCE AMOUNT: 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDY6	4.000	72,500,000.00	06/01/2026
			72,500,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 09/06/2023
ISSUANCE AMOUNT: 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,179,085.97	10/01/2038
			13,179,085.97	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BUENA VISTA TOWNHOMES SERIES 2023 B
ISSUANCE DATE: 09/06/2023
ISSUANCE AMOUNT: 6,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY131	0.000	55,000.00	09/06/2026
TERM	DUMMY131	0.000	680.50	09/06/2026
TERM	DUMMY131	0.000	367.95	09/06/2026
TERM	DUMMY131	0.000	769.37	09/06/2026
			56,817.82	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 09/07/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	6,093,331.54	03/01/2044
TERM	DUMMY132	0.000	62,516.81	03/01/2044
TERM	DUMMY132	0.000	34,364.34	03/01/2044
			6,190,212.69	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 09/07/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	08/31/2065
			9,000,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: ROUND BARN MANOR SERIES 2023
ISSUANCE DATE: 11/09/2023
ISSUANCE AMOUNT: 19,370,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY134	0.000	19,370,000.00	12/01/2026
			19,370,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH PARK PLAZA SERIES 2023
ISSUANCE DATE: 11/15/2023
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY135	0.000	7,518,185.14	08/15/2025
TERM	DUMMY135	0.000	119,396.33	08/15/2025
			7,637,581.47	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	37,171,973.59	12/01/2039
			37,171,973.59	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	06/01/2040
TERM	DUMMY137	4.830	3,999,999.99	06/01/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/01/2058
			22,322.32	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/01/2058
			17,857.86	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/01/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/01/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	12,857,673.00	12/01/2058
			12,857,673.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/01/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/01/2058
			22,130,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	02/01/2027
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	02/01/2027
			29,139,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,080,000.00	02/01/2027
			26,080,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	01/01/2058
			4,940,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	01/01/2029
			20,060,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 02/28/2024
ISSUANCE AMOUNT: 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	03/01/2027
			12,910,000.00	

BONDS OUTSTANDING

Information As Of February 29, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 02/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	03/01/2027
			<u>9,250,000.00</u>	
			<u>2,185,672,569.79</u>	