

NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority gives notice that it will hold a video public TEFRA hearing on March 14, 2024 at 11:30 a.m. in order to give the public an opportunity to comment on the use of the tax-exempt bonds or notes in an amount not to exceed \$22,425,000 (collectively, the “Bonds”), in one or more series, pursuant to a common plan of finance. The proceeds of the Bonds will be used to finance or refinance, through a new mortgage loan to the Owner listed below (or an affiliate thereof), (i) the acquisition, rehabilitation and/or equipping of the multifamily residential housing property set forth below and any functionally related and subordinate facilities (the “Development”), and (ii) the costs of issuance of the Bonds. Anyone wishing to comment in writing should submit their written comments no later than Thursday, March 14, 2024, 11:20 a.m., Central time, via e-mail to maohle@ihda.org or by delivery to the Authority’s office address at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601. Comments received by such a deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: **1-888-494-4032** (a toll-free number); participant code: **3681307409**. You may also participate in the public hearing, and make a same day statement, by using the following information:

Join on your computer, mobile app or room device [Click here to join the meeting](#)

Meeting ID: 239 847 851 515 **Passcode:** cFZUGm

Or call in (audio only) [+1 872-267-6689](tel:+18722676689), **Phone Conference ID:** 352 040 01#

<u>Property Name and Address</u>	<u>Name of Owner</u>	<u>Number of Units</u>	<u>Original Principal Amount</u> <u>(Not to Exceed)</u>
Walden Oaks 1155 Walden Oaks Drive Woodstock, IL 60098	Walden Oaks Preservation, L.P.	191	\$22,425,000

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the “Act”), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds to finance the Developments described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments may be limited to ten minutes. Written comments may also be submitted

to, and additional information obtained from, the Authority at its offices at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601, Attn: Maureen G. Ohle at any time prior to the public hearing.

Date of Notice: March 7, 2024

Kristin Faust
Executive Director
Illinois Housing Development Authority