NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority (the "Authority") gives notice that it will hold a hearing by video/audio and telephone as described below on Thursday, January 18, 2024, at 11:00 a.m., local time, in order to give the public an opportunity to comment on the proposed issuance by the Authority of tax-exempt bonds or notes in an amount not to exceed \$13,680,000 in aggregate principal amount (collectively, the "Bonds"), in one or more series, pursuant to a common plan of finance. The proceeds of the Bonds will be used to finance or refinance, through a new mortgage loan to the Owner listed below (or an affiliate thereof), (i) costs of the acquisition, construction, rehabilitation and/or equipping of the multifamily residential housing property set forth below (the "Development"), (ii) any functionally related and subordinate facilities to the Development, and (iii) the costs of issuance for the Bonds. The Development will be owned by the Owner listed below (or an affiliate thereof). Anyone wishing to comment in writing should submit their written comments no later than 10:50 a.m., local time, on Thursday, January 18, 2024, via e-mail to maohle@ihda.org or by delivery to the Authority's office address below. Comments received by the deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: 1-888-494-4032 (a toll-free number); participant code: 3681307409. You may also participate in the hearing, and make a same day statement, by using the following information:

Join on your computer, mobile app or room device Click here to join the meeting

Meeting ID: 269 870 381 814 Passcode: Zecpu8

Or call in (audio only) <u>+1 872-267-6689</u>, **Phone Conference ID:** 855 597 778#

| Property Name and Address | Name of Owner | Number of <u>Units</u> | Original Principal <u>Amount</u> |
|--|------------------------------------|------------------------|----------------------------------|
| | | | (Not to Exceed) |
| Brainerd Senior Preservation 8915 South Loomis Street Chicago, IL 60620-4925 | Brainerd Senior Preservation LP | 60 | \$13,680,000 |

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the "Act"), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds to finance the Development described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments made during the meeting, and written comments read during the meeting, may be limited to ten minutes. Written comments may also be submitted to, and additional information obtained from, the Authority at its offices at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601, Attn: Maureen G. Ohle at any time prior to the public hearing.

Any person requiring a special accommodation to view, listen to or participate in the hearing because of a disability or physical impairment should request such accommodation via e-mail to the above-noted e-mail address no later than Friday, January 12, 2024.

Date of notice: January 5, 2024

Kristin Faust Executive Director Illinois Housing Development Authority