

NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority (the “Authority”) gives notice that it will hold video public TEFRA hearing on Thursday December 7, 2023 at 11:00 a.m., local time, by video/audio and telephone as described below, in order to give the public an opportunity to comment on the proposed issuance by the Authority of not to exceed \$8,100,000 in aggregate principal amount of its tax-exempt bonds and/or notes (collectively, the “Bonds”), in one or more series. The proceeds of the Bonds will be used to refund on a current basis the Authority’s Multifamily Housing Revenue Note, 2020 Series A (Southbridge Phase 1A-4% Transaction) (the “Refunded Note”). The proceeds of the Refunded Note were used to provide a portion of the funds necessary to finance or refinance (i) the acquisition, construction, and/or equipping of the multifamily residential housing property set forth below (collectively, the “Development”). Anyone wishing to comment in writing should submit their written comments no later than 10:50 a.m., local time, on Thursday, December 7, 2023, via e-mail to maohle@ihda.org or by delivery to the address below. Comments received by the deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: **1-888-494-4032** (a toll-free number); participant code: **3681307409**. You may also participate in the TEFRA hearing, and make a same day statement, by using information:

Microsoft Teams meeting **Join on your computer or mobile app**

[Click here to join the meeting](#) ID: 215 402 084 627 Passcode: 9HmSUc

Or call in (audio only) [+1 872-267-6689](tel:+18722676689) Phone Conference ID: 239 764 240#

<u>Property Name and Address</u>	<u>Name of Owner</u>	<u>Number of Units</u>	<u>Original Principal Amount (Not to Exceed)</u>
Southbridge Phase 1A 2310 South State Street, Chicago, IL 60616	Southbridge 4 Master Owner LLC	103	\$8,100,000

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the “Act”), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds to refund the Refunded Note as described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments may be limited to ten minutes. Written comments may also be submitted to, and additional information obtained from, the Authority at its offices at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601, Attn: Maureen G. Ohle at any time prior to the public hearing.

Date of Notice: December 1, 2023

Kristin Faust
Executive Director
Illinois Housing Development Authority