NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority (the "Authority") gives notice that it will hold a video public TEFRA hearing on Thursday, December 14, 2023, at 10:30 a.m., local time, in order to give the public an opportunity to comment on the proposed issuance by the Authority of tax-exempt bonds or notes in an amount not to exceed \$26,520,000 in aggregate principal amount (collectively, the "Bonds"), in one or more series, pursuant to a common plan of finance. The proceeds of the Bonds will be used to finance or refinance, through a new mortgage loan to the Owner listed below (or an affiliate thereof), (i) the acquisition, construction, rehabilitation and/or equipping of the multifamily residential housing property set forth below (the "Development") and (ii) any functionally related and subordinate facilities to the Development. Anyone wishing to comment in writing should submit their written comments no later than 10:20 a.m., local time, on Thursday, December 14, 2023, via e-mail to maohle@ihda.org or by delivery to the address below. Comments received by the deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: 1-888-494-4032 (a toll-free number); participant code: 3681307409. You may also participate in the TEFRA hearing, and make a same day statement, by using information:

Join on your computer, mobile app or room device Click here to join the meeting

Meeting ID: 245 473 231 608 Passcode: fJz9u6

Or call in (audio only) +1 872-267-6689, Phone Conference ID: 586 243 115#

Property Name and Address	Name of Owner	Number of	Original Principal
		<u>Units</u>	<u>Amount</u>
			(Not to Exceed)
Harvey II & III 166 and 174 W. 151 st Street.	Harvey II & III LLC	120	\$26,520,000
Harvey, IL 60426			

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the "Act"), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds to finance the Development described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments may be limited to ten minutes. Written comments may also be submitted to, and additional information obtained from, the Authority at its offices at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601, Attn: Maureen G. Ohle at any time prior to the public hearing.

Date of notice: December 7, 2023

Kristin Faust Executive Director Illinois Housing Development Authority