

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

NOTICE OF AWARD FORM

Awarded Vendor Information

***Description**

Investment Banking Firms - Senior Managers Renewal Option 1 of 4

***Bid Number**

B-40305

***Vendor Selected for Award**

See attached list of Vendors selected for award

***Line Item Description**

Investment Banking Services - Senior Manager

Renewal Term 1 - \$2,500,000 per vendor

***Award Amount**

\$30,000,000

***Length of Initial Term**

2 Year Renewal Term

***Number of Renewals**

3 Remaining Renewals

Unsuccessful Bidder(s)

*Number of Responding Bidder(s)	Number of Unsuccessful Bidder(s)	Number Award
12	0	12

Bidder(s)/Offeror(s) Not Selected
n/a

Bid Amount

Agency Contact

Contact Name	Telephone Number	Email Address	Fax Number
Amanda Carone	312.836.5214	acarone@ihda.org	n/a
Street Address	City	State	Zip Code
111 E. Wacker Dr, Ste 1	Chicago	Illinois	60601

APO Written Determination for Contract Award Decision

☐

Request for Proposal/Request for Qualifications Based on factors set forth in the Request for Proposal, the contract has been awarded to the offeror whose proposal is most advantageous to the State.

☐

Change Order The contract is a change order where the circumstances that necessitate the change in performance were not reasonably foreseeable at the time the contract was signed, or the change is germane to the original contract and reasonable in size and scope, or the change is in the best interest of the State. The change order is based on the Authority's justification.

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Renewal The contract is a renewal in accordance with the terms of the existing contract. The award decision is based on justification presented by the Authority's justification.

Comments

Other

Explanation of Other Items

Agency Procurement Officer

Amanda Carone

Digitally signed by Amanda Carone
Date: 2023.11.07 06:35:48 -06'00'

Date

11/7/2023

Vendors Selected for Award (Renewal Option 1)

Barclays Capital, Inc.

BofA Securities, Inc.

Citigroup Global Markets, Inc.

Jefferies, LLC

J.P. Morgan Securities, LLC

Loop Capital Markets, LLC

Morgan Stanley & Co., LLC (dba Morgan Stanley and Company, LLC)

Samuel A. Ramirez & Company, Inc.

Raymond James & Associates, Inc.

RBC Capital Markets, LLC

Siebert Williams Shank & Co., LLC

Wells Fargo Bank, N.A. Municipal Finance Group