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BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 02/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,150,000.00	09/15/2037
			2,150,000.00	

VARIABLE RATE MF HOUSING REVENUE BONDS

SERIES: DANBURY CT II SERIES 2004B
ISSUANCE DATE: 12/15/2004
ISSUANCE AMOUNT: 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45202BBC	VARIABLE	805,000.00	12/01/2039
			805,000.00	

CAPITAL FUND REVENUE BONDS

SERIES: SERIES 2005A
ISSUANCE DATE: 05/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	1,990,000.00	09/01/2025
			1,990,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: LIFELINK DEVELOPMENTS SERIES 2006
ISSUANCE DATE: 03/16/2006
ISSUANCE AMOUNT: 50,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBM7	4.700	1,620,000.00	10/20/2026
TERM	45202BBN5	4.850	9,475,000.00	04/20/2041
			11,095,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DANBURY COURT II SERIES 2006
ISSUANCE DATE: 06/29/2006
ISSUANCE AMOUNT: 7,066,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY5	6.000	6,068,534.00	07/01/2048
			6,068,534.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BUENA VISTA SERIES 2006
ISSUANCE DATE: 12/12/2006
ISSUANCE AMOUNT: 5,100,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY7	5.310	3,814,961.53	06/10/2038
			<u>3,814,961.53</u>	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 05/08/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	10,320,000.00	05/01/2042
			<u>10,320,000.00</u>	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: BRAINARD LANDINGS SERIES 2007
ISSUANCE DATE: 05/08/2007
ISSUANCE AMOUNT: 2,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY10	1.000	2,370,000.00	05/01/2042
			<u>2,370,000.00</u>	

VARIABLE RATE MF HOUSING REVENUE BONDS

SERIES: ROME MEADOWS SERIES 2007
ISSUANCE DATE: 06/06/2007
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	1,355,000.00	06/01/2037
			<u>1,355,000.00</u>	

MULTIFAMILY HOUSING REF REVENUE BONDS

SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	07/01/2042
			<u>5,946,392.00</u>	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 02/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	2,127,102.29	09/01/2029
			<u>2,127,102.29</u>	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	7,100,000.00	09/01/2043
			7,100,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	29,000,000.00	01/01/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 02/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	2,052,976.83	02/10/2042
TERM	DUMMY14	5.710	13,560.66	02/10/2042
			2,066,537.49	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 07/01/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,892,171.89	07/01/2042
			2,892,171.89	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	45,855,000.00	12/01/2028
			45,855,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 08/16/2012
ISSUANCE AMOUNT: 8,500,000.00

BONDS OUTSTANDING

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,940,000.00	08/01/2042
			6,940,000.00	

SUBORDINATE MF HSG REVENUE BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 08/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/01/2042
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SHERIDAN PARK APTS., SERIES 2013
ISSUANCE DATE: 04/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBF9	2.600	35,000.00	04/15/2023
TERM	45203LBG7	3.500	3,135,000.00	04/15/2029
TERM	45203LBG7	3.500	50,000.00	04/15/2029
			3,220,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	12,582,423.78	10/31/2030
TERM	DUMMY20	5.750	1,911.21	10/31/2030
			12,584,334.99	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 04/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,965,000.00	04/01/2055
			12,965,000.00	

WOODLAWN TERM LOAN TERM

SERIES: WOODLAWN SERIES 2014
ISSUANCE DATE: 11/01/2014
ISSUANCE AMOUNT: 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	08/01/2035

BONDS OUTSTANDING

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1,000,000.00**VARIABLE RATE TERM BOND -WESTWIND TOWERS**

SERIES: WESTWIND TOWERS SERIES 2014
ISSUANCE DATE: 12/11/2014
ISSUANCE AMOUNT: 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,918,274.20	01/01/2045
TERM	45203LBR3	0.000	8,834.46	01/01/2045
			<hr/> 7,927,108.66	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL

SERIES: FULLERTON COURTS SERIES 2015
ISSUANCE DATE: 01/01/2015
ISSUANCE AMOUNT: 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,837,209.17	02/01/2031
TERM	45203LBS1	3.000	45,892.02	02/01/2031
TERM	45203LBS1	3.000	2,240.38	02/01/2031
			<hr/> 19,885,341.57	

ACADEMY SQUARE APARTMENTS TERM LOAN

SERIES: ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE: 01/29/2015
ISSUANCE AMOUNT: 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	32,948,357.67	08/01/2047
			<hr/> 32,948,357.67	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MARSHALL FIELD GARDEN APT HOMES
ISSUANCE DATE: 04/30/2015
ISSUANCE AMOUNT: 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45203LBT9	VARIABLE	102,000,000.00	05/15/2050
			<hr/> 102,000,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 08/11/2015
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	22,515,877.81	09/01/2031
			<hr/> 22,515,877.81	

BONDS OUTSTANDING

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ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,586,464.18	05/01/2048
TERM	DUMMY24	4.410	0.01	05/01/2048
			16,586,464.19	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/09/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,487,502.18	06/01/2048
TERM	DUMMY26	3.011	834,790.31	06/01/2048
TERM	DUMMY26	3.011	520,759.73	06/01/2048
TERM	DUMMY26	3.011	569,428.72	06/01/2048
TERM	DUMMY26	3.011	387,748.51	06/01/2048
TERM	DUMMY26	3.011	746,503.65	06/01/2048
TERM	DUMMY26	3.011	623,094.73	06/01/2048
TERM	DUMMY26	3.011	598,272.59	06/01/2048
TERM	DUMMY26	3.011	612,801.65	06/01/2048
TERM	DUMMY26	3.011	624,581.57	06/01/2048
TERM	DUMMY26	3.011	33,769.64	06/01/2048
TERM	DUMMY26	3.011	34,174.50	06/01/2048
TERM	DUMMY26	3.011	550,332.08	06/01/2048
TERM	DUMMY26	3.011	36,476.67	06/01/2048
TERM	DUMMY26	3.011	39,312.67	06/01/2048
TERM	DUMMY26	3.011	38,582.01	06/01/2048
TERM	DUMMY26	3.011	37,634.09	06/01/2048
TERM	DUMMY26	3.011	11,093.94	06/01/2048
TERM	DUMMY26	3.011	17,767.15	06/01/2048
			7,804,626.39	

ILLINOIS HOUSING DEVELOPMENT TERM NOTE

SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 05/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	9,111,281.05	12/01/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/01/2049
NOTES	DUMMY27	3.910	758,151.75	12/01/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/01/2049
NOTES	DUMMY27	3.910	728,772.35	12/01/2049
NOTES	DUMMY27	3.910	110,000.00	12/01/2049
			13,827,112.24	

BONDS OUTSTANDING

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ILLINOIS HOUSING DEVELOPMENT SERIAL

SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 06/01/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	05/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 06/14/2016
ISSUANCE AMOUNT: 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,526,964.81	07/01/2032
TERM	45203LCD3	2.850	0.01	07/01/2032
TERM	45203LCD3	2.850	9,116.80	07/01/2032
TERM	45203LCD3	2.850	1,088,186.49	07/01/2032
			6,624,268.11	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 06/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	13,407,510.51	07/01/2032
TERM	45203LCE1	2.800	24,288.81	07/01/2032
TERM	45203LCE1	2.800	4,004,310.03	07/01/2032
			17,436,109.35	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 07/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	20,423,378.83	08/01/2032
TERM	DUMMY30	0.000	0.01	08/01/2032
			20,423,378.84	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 07/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,358,759.51	08/01/2032
TERM	DUMMY31	0.000	0.01	08/01/2032

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8,358,759.52**ILLINOIS HOUSING DEVELOPMENT TERM**

SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 08/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,672,923.20	09/01/2032
TERM	45203LCF8	2.650	11,062.87	09/01/2032
			<hr/> 7,683,986.07	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 09/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	01/01/2046
TERM	45203LCG6	5.600	11,445,000.00	01/01/2056
TERM	45203LCG6	5.600	955,000.00	01/01/2056
			<hr/> 22,155,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 09/16/2016
ISSUANCE AMOUNT: 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	670,000.00	01/01/2026
			<hr/> 670,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/09/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,235,466.96	07/01/2049
			<hr/> 9,235,466.96	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	29,757,900.02	12/01/2051
			<hr/> 29,757,900.02	

BONDS OUTSTANDING

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ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 04/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/01/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 08/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	581,883.98	07/01/2050
TERM	DUMMY41	4.000	30,305.74	07/01/2050
TERM	DUMMY41	4.000	793,414.29	07/01/2050
TERM	DUMMY41	4.000	2,169,286.33	07/01/2050
TERM	DUMMY41	4.000	40,656.85	07/01/2050
TERM	DUMMY41	4.000	44,991.09	07/01/2050
TERM	DUMMY41	4.000	43,828.22	07/01/2050
TERM	DUMMY41	4.000	45,325.84	07/01/2050
TERM	DUMMY41	4.000	1,337,448.71	07/01/2050
			5,087,141.05	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 03/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,423,627.47	03/14/2048
TERM	DUMMY47	0.000	15,878.54	03/14/2048
TERM	DUMMY47	0.000	15,809.25	03/14/2048
TERM	DUMMY47	0.000	18,683.96	03/14/2048
TERM	DUMMY47	0.000	21,968.65	03/14/2048
TERM	DUMMY47	0.000	21,342.78	03/14/2048
TERM	DUMMY47	0.000	21,109.35	03/14/2048
			3,538,420.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 03/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	386,877.63	03/14/2048
TERM	DUMMY48	0.000	917,577.56	03/14/2048
TERM	DUMMY48	0.000	460,025.56	03/14/2048
TERM	DUMMY48	0.000	896,408.16	03/14/2048
TERM	DUMMY48	0.000	607,214.26	03/14/2048
TERM	DUMMY48	0.000	42,323.89	03/14/2048
TERM	DUMMY48	0.000	43,243.80	03/14/2048

BONDS OUTSTANDING

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TERM	DUMMY48	0.000	40,048.66	03/14/2048
TERM	DUMMY48	0.000	40,305.16	03/14/2048
TERM	DUMMY48	0.000	41,625.02	03/14/2048
TERM	DUMMY48	0.000	37,263.34	03/14/2048
TERM	DUMMY48	0.000	39,283.08	03/14/2048
TERM	DUMMY48	0.000	31,997.04	03/14/2048
TERM	DUMMY48	0.000	27,284.50	03/14/2048
TERM	DUMMY48	0.000	21,992.82	03/14/2048
TERM	DUMMY48	0.000	21,119.24	03/14/2048

3,654,589.72**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: RICHARD FLOWERS SERIES 2018C****ISSUANCE DATE:** 03/14/2018**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	257,494.70	03/14/2048
TERM	DUMMY49	0.000	289,587.66	03/14/2048
TERM	DUMMY49	0.000	902,847.52	03/14/2048
TERM	DUMMY49	0.000	537,838.44	03/14/2048
TERM	DUMMY49	0.000	566,940.28	03/14/2048
TERM	DUMMY49	0.000	29,566.95	03/14/2048
TERM	DUMMY49	0.000	274,647.45	03/14/2048
TERM	DUMMY49	0.000	28,794.53	03/14/2048
TERM	DUMMY49	0.000	28,879.91	03/14/2048
TERM	DUMMY49	0.000	29,896.69	03/14/2048
TERM	DUMMY49	0.000	70,619.75	03/14/2048
TERM	DUMMY49	0.000	26,791.92	03/14/2048
TERM	DUMMY49	0.000	28,279.84	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	16,015.26	03/14/2048
TERM	DUMMY49	0.000	15,224.96	03/14/2048
TERM	DUMMY49	0.000	18,418.25	03/14/2048
TERM	DUMMY49	0.000	21,933.53	03/14/2048
TERM	DUMMY49	0.000	20,763.73	03/14/2048
TERM	DUMMY49	0.000	14,770.99	03/14/2048
TERM	DUMMY49	0.000	175,150.00	03/14/2048

3,446,029.00**ILLINOIS HOUSING DEVELOPMENT TERM****SERIES: CLARENDON COURT SERIES 2018****ISSUANCE DATE:** 08/27/2018**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	26,348,213.39	09/01/2034
TERM	45203LCT8	3.500	26,154.24	09/01/2034

26,374,367.63

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/01/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,510,920.33	04/01/2051
TERM	DUMMY55	5.160	374.35	04/01/2051
			5,511,294.68	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	60,090,764.09	11/01/2051
			60,090,764.09	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,422,085.06	11/01/2051
			31,422,085.06	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	14,016,450.75	11/01/2051
			14,016,450.75	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,782,483.90	11/01/2051
TERM	DUMMY60	0.000	11,317.65	11/01/2051
			12,793,801.55	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,607,450.63	11/01/2051
			8,607,450.63	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	7,301,894.86	06/01/2051
TERM	DUMMY62	5.160	9,490,710.70	06/01/2051
TERM	DUMMY62	5.160	832,751.47	06/01/2051
TERM	DUMMY62	5.160	708,844.38	06/01/2051
TERM	DUMMY62	5.160	677,685.65	06/01/2051
TERM	DUMMY62	5.160	669,980.70	06/01/2051
TERM	DUMMY62	5.160	973,545.98	06/01/2051
TERM	DUMMY62	5.160	2,566,978.48	06/01/2051
TERM	DUMMY62	5.160	995,721.87	06/01/2051
TERM	DUMMY62	5.160	971,236.77	06/01/2051
TERM	DUMMY62	5.160	1,093,965.40	06/01/2051
			26,283,316.26	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 03/01/2019
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	571,753.61	03/01/2052
TERM	DUMMY64	5.100	14,351.45	03/01/2052
TERM	DUMMY64	5.100	122,952.17	03/01/2052
TERM	DUMMY64	5.100	203,548.89	03/01/2052
TERM	DUMMY64	5.100	250,515.28	03/01/2052
TERM	DUMMY64	5.100	503,558.90	03/01/2052
TERM	DUMMY64	5.100	537,918.47	03/01/2052
TERM	DUMMY64	5.100	693,053.51	03/01/2052
TERM	DUMMY64	5.100	479,451.27	03/01/2052
TERM	DUMMY64	5.100	1,050,824.97	03/01/2052
TERM	DUMMY64	5.100	927,887.90	03/01/2052
TERM	DUMMY64	5.100	806,400.32	03/01/2052
TERM	DUMMY64	5.100	31,379.11	03/01/2052
TERM	DUMMY64	5.100	26,024.18	03/01/2052
TERM	DUMMY64	5.100	23,727.42	03/01/2052
TERM	DUMMY64	5.100	20,059.94	03/01/2052
TERM	DUMMY64	5.100	20,666.59	03/01/2052
TERM	DUMMY64	5.100	20,688.18	03/01/2052
TERM	DUMMY64	5.100	26,568.97	03/01/2052
			6,331,331.13	

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

TERM BOND - WESTWIND TOWERS TERM

SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 05/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	67,607,735.99	06/01/2036
			67,607,735.99	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 05/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/01/2068
			1,500,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 06/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	40,805,262.80	07/01/2035
			40,805,262.80	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 06/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,717,165.33	07/01/2036
			12,717,165.33	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,516,092.10	06/01/2052
TERM	DUMMY73	3.900	2,210,231.04	06/01/2052
TERM	DUMMY73	3.900	970,603.61	06/01/2052
TERM	DUMMY73	3.900	663,936.98	06/01/2052
TERM	DUMMY73	3.900	341,194.48	06/01/2052
TERM	DUMMY73	3.900	192,703.97	06/01/2052
			11,894,762.18	

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS 2019

SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,625,000.00	12/01/2061
			7,625,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: L-SOUTHBRIDGE PHASE 1A 2020 SERIES A
ISSUANCE DATE: 01/17/2020
ISSUANCE AMOUNT: 8,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY74	4.100	8,100,000.00	02/01/2064
			8,100,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: L-SOUTHBRIDGE PHASE 1A 2020 SERIES B
ISSUANCE DATE: 01/17/2020
ISSUANCE AMOUNT: 8,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY75	0.000	0.01	02/01/2024
TERM	DUMMY75	0.000	1,175,824.57	02/01/2024
TERM	DUMMY75	0.000	3,217,798.09	02/01/2024
TERM	DUMMY75	0.000	28,758.12	02/01/2024
TERM	DUMMY75	0.000	1,790,368.64	02/01/2024
TERM	DUMMY75	0.000	41,186.82	02/01/2024
TERM	DUMMY75	0.000	47,740.74	02/01/2024
TERM	DUMMY75	0.000	49,808.66	02/01/2024
TERM	DUMMY75	0.000	50,925.53	02/01/2024
TERM	DUMMY75	0.000	714,468.86	02/01/2024
TERM	DUMMY75	0.000	60,555.43	02/01/2024
TERM	DUMMY75	0.000	1,082,632.85	02/01/2024
TERM	DUMMY75	0.000	39,931.68	02/01/2024
			8,300,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: L-SOUTHBRIDGE PHASE 1A 2020 SERIES C
ISSUANCE DATE: 01/17/2020
ISSUANCE AMOUNT: 9,495,321.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY76	0.000	0.01	02/01/2024
TERM	DUMMY76	0.000	4,555,636.28	02/01/2024
TERM	DUMMY76	0.000	4,864,157.07	02/01/2024
TERM	DUMMY76	0.000	61,441.00	02/01/2024
TERM	DUMMY76	0.000	14,086.64	02/01/2024
			9,495,321.00	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: L-BARWELL MANOR 2020 SERIES A
ISSUANCE DATE: 03/31/2020
ISSUANCE AMOUNT: 12,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY77	4.210	12,940,000.00	04/01/2064
			12,940,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: L-BARWELL MANOR 2020 SERIES B
ISSUANCE DATE: 03/31/2020
ISSUANCE AMOUNT: 10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY78	0.000	0.01	04/01/2024
TERM	DUMMY78	0.000	58,209.71	04/01/2024
TERM	DUMMY78	0.000	848,722.50	04/01/2024
TERM	DUMMY78	0.000	587,248.24	04/01/2024
TERM	DUMMY78	0.000	50,394.37	04/01/2024
TERM	DUMMY78	0.000	49,618.48	04/01/2024
TERM	DUMMY78	0.000	1,098,501.87	04/01/2024
TERM	DUMMY78	0.000	1,292,351.43	04/01/2024
TERM	DUMMY78	0.000	59,511.84	04/01/2024
TERM	DUMMY78	0.000	65,587.38	04/01/2024
TERM	DUMMY78	0.000	65,844.26	04/01/2024
TERM	DUMMY78	0.000	140,819.11	04/01/2024
TERM	DUMMY78	0.000	65,073.44	04/01/2024
			4,381,882.64	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 08/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,660,496.73	05/01/2062
TERM	DUMMY79	3.750	1,500,000.00	05/01/2062
TERM	DUMMY79	3.750	500,000.00	05/01/2062
TERM	DUMMY79	3.750	729,000.00	05/01/2062
TERM	DUMMY79	3.750	780,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	1,576,000.00	05/01/2062
			10,925,496.73	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: UNIVERSAL CITY
ISSUANCE DATE: 09/24/2020
ISSUANCE AMOUNT: 17,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY80	2.500	8,642,157.37	12/01/2056
TERM	DUMMY80	2.500	1,262,669.00	12/01/2056

BONDS OUTSTANDING

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TERM	DUMMY80	2.500	6,953,537.60	12/01/2056
			16,858,363.97	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,800,000.00	11/01/2053
			5,800,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES B
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY84	0.000	0.01	11/01/2023
			0.01	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MAJOR JENKINS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 8,640,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY81	3.700	8,640,000.00	11/01/2063
			8,640,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MAJOR JENKINS 2020 SERIES B
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 6,360,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY82	0.000	0.01	11/01/2023
TERM	DUMMY82	0.000	27,337.74	11/01/2023
TERM	DUMMY82	0.000	30,544.80	11/01/2023
TERM	DUMMY82	0.000	33,475.72	11/01/2023
TERM	DUMMY82	0.000	1,335,802.26	11/01/2023
TERM	DUMMY82	0.000	3,314,912.30	11/01/2023
TERM	DUMMY82	0.000	1,617,500.09	11/01/2023
			6,359,572.92	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

TERM	DUMMY85	0.000	2,438,503.20	01/01/2054
TERM	DUMMY85	0.000	32,839.25	01/01/2054
TERM	DUMMY85	0.000	25,501.06	01/01/2054
TERM	DUMMY85	0.000	102,293.82	01/01/2054
TERM	DUMMY85	0.000	385,990.72	01/01/2054
TERM	DUMMY85	0.000	490,431.03	01/01/2054
TERM	DUMMY85	0.000	1,555,800.55	01/01/2054
TERM	DUMMY85	0.000	234,465.16	01/01/2054
TERM	DUMMY85	0.000	17,573.86	01/01/2054
TERM	DUMMY85	0.000	85,283.76	01/01/2054
TERM	DUMMY85	0.000	358,352.39	01/01/2054
			5,727,034.80	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HEBRON TOWNHOUSE APARTMENTS SERIES 2020A
ISSUANCE DATE: 12/22/2020
ISSUANCE AMOUNT: 4,725,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY86	3.420	4,725,000.00	01/01/2064
			4,725,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HEBRON TOWNHOUSE APARTMENTS SERIES 2020B
ISSUANCE DATE: 12/22/2020
ISSUANCE AMOUNT: 3,310,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY87	0.000	0.01	01/01/2024
TERM	DUMMY87	0.000	302,498.27	01/01/2024
TERM	DUMMY87	0.000	413,567.68	01/01/2024
TERM	DUMMY87	0.000	315,332.30	01/01/2024
TERM	DUMMY87	0.000	594,212.54	01/01/2024
TERM	DUMMY87	0.000	452,221.70	01/01/2024
TERM	DUMMY87	0.000	35,427.03	01/01/2024
TERM	DUMMY87	0.000	707,968.57	01/01/2024
TERM	DUMMY87	0.000	164,011.51	01/01/2024
			2,985,239.61	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: SCHILLER PLACE SERIES 2020A
ISSUANCE DATE: 12/30/2020
ISSUANCE AMOUNT: 10,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY88	0.000	9,917,690.04	06/30/2023
			9,917,690.04	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HEIWA TERRACE SERIES 2021
ISSUANCE DATE: 03/11/2021
ISSUANCE AMOUNT: 16,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

TERM	DUMMY90	2.830	51,000.00	05/01/2063
TERM	DUMMY90	2.830	2,478,769.64	05/01/2063
TERM	DUMMY90	2.830	4,104,616.56	05/01/2063
TERM	DUMMY90	2.830	3,924,051.84	05/01/2063
TERM	DUMMY90	2.830	3,884,661.08	05/01/2063
TERM	DUMMY90	2.830	1,756,900.88	05/01/2063

16,200,000.00**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: HEIWA TERRACE SERIES 2021A
ISSUANCE DATE: 03/11/2021
ISSUANCE AMOUNT: 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	5.500	0.01	05/01/2063
			0.01	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: SPRING CREEK SERIES 2021
ISSUANCE DATE: 03/17/2021
ISSUANCE AMOUNT: 10,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY92	2.430	9,886,168.90	12/01/2024
TERM	DUMMY92	2.430	142,395.00	12/01/2024
			10,028,563.90	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MAYWOOD SLF SERIES A
ISSUANCE DATE: 06/18/2021
ISSUANCE AMOUNT: 29,734,476.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY93	0.000	89,520.54	12/01/2023
TERM	DUMMY93	0.000	11,355.45	12/01/2023
TERM	DUMMY93	0.000	2,261,037.41	12/01/2023
TERM	DUMMY93	0.000	1,399,412.63	12/01/2023
TERM	DUMMY93	0.000	2,011,047.80	12/01/2023
TERM	DUMMY93	0.000	2,319,019.44	12/01/2023
TERM	DUMMY93	0.000	3,482,888.97	12/01/2023
TERM	DUMMY93	0.000	2,071.28	12/01/2023
TERM	DUMMY93	0.000	43,008.97	12/01/2023
TERM	DUMMY93	0.000	3,419,978.39	12/01/2023
TERM	DUMMY93	0.000	2,505,882.76	12/01/2023
TERM	DUMMY93	0.000	1,926,663.77	12/01/2023
TERM	DUMMY93	0.000	6,250,000.00	12/01/2023
TERM	DUMMY93	0.000	1,813,482.92	12/01/2023
TERM	DUMMY93	0.000	109,598.42	12/01/2023
TERM	DUMMY93	0.000	1,360,777.68	12/01/2023
TERM	DUMMY93	0.000	145,496.05	12/01/2023
TERM	DUMMY93	0.000	161,084.90	12/01/2023
TERM	DUMMY93	0.000	170,398.91	12/01/2023
TERM	DUMMY93	0.000	158,911.88	12/01/2023
			29,641,638.17	

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NEW VISTAS II
ISSUANCE DATE: 08/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	12,324,835.81	02/01/2063
TERM	DUMMY94	2.500	32,577.37	02/01/2063
TERM	DUMMY94	2.500	634,226.65	02/01/2063
TERM	DUMMY94	2.500	191,734.00	02/01/2063
TERM	DUMMY94	2.500	3,816,626.17	02/01/2063
			17,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 09/17/2021
ISSUANCE AMOUNT: \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	04/01/2055
			5,195,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 09/17/2021
ISSUANCE AMOUNT: 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	0.01	04/01/2025
			0.01	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: JONES SENIOR HOUSING
ISSUANCE DATE: 09/23/2021
ISSUANCE AMOUNT: 6,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY97	0.000	2,028,896.71	09/23/2023
TERM	DUMMY97	0.000	1,239.88	09/23/2023
TERM	DUMMY97	0.000	4,807.48	09/23/2023
TERM	DUMMY97	0.000	4,663.41	09/23/2023
TERM	DUMMY97	0.000	5,297.31	09/23/2023
TERM	DUMMY97	0.000	8,756.93	09/23/2023
TERM	DUMMY97	0.000	4,863.18	09/23/2023
TERM	DUMMY97	0.000	174,854.76	09/23/2023
TERM	DUMMY97	0.000	783,733.95	09/23/2023
TERM	DUMMY97	0.000	8,292.98	09/23/2023
TERM	DUMMY97	0.000	1,195,192.71	09/23/2023
TERM	DUMMY97	0.000	309,012.98	09/23/2023
TERM	DUMMY97	0.000	18,987.25	09/23/2023
TERM	DUMMY97	0.000	317,897.25	09/23/2023
TERM	DUMMY97	0.000	17,297.90	09/23/2023
TERM	DUMMY97	0.000	28,454.63	09/23/2023
TERM	DUMMY97	0.000	49,313.31	09/23/2023

BONDS OUTSTANDING

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TERM	DUMMY97	0.000	268,483.45	09/23/2023
			5,230,046.07	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 09/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	04/01/2065
			51,514,508.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 09/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	04/01/2065
			6,400,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: MATTHEWS SENIOR HOUSING
ISSUANCE DATE: 09/30/2021
ISSUANCE AMOUNT: 5,985,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY100	0.000	17,070.62	09/23/2023
TERM	DUMMY100	0.000	27,887.38	09/23/2023
TERM	DUMMY100	0.000	5,064,388.53	09/23/2023
			5,109,346.53	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/07/2057
TERM	45203LDD2	0.000	3,974,281.49	10/07/2057
TERM	45203LDD2	0.000	5,223,209.22	10/07/2057
TERM	45203LDD2	0.000	3,607,916.29	10/07/2057
TERM	45203LDD2	0.000	4,340,795.44	10/07/2057
TERM	45203LDD2	0.000	4,168,824.20	10/07/2057
TERM	45203LDD2	0.000	3,572,841.65	10/07/2057
TERM	45203LDD2	0.000	87,130.71	10/07/2057
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 25,000,000.00

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/07/2057
TERM	45203LDEO	0.000	3,974,281.49	10/07/2057
TERM	45203LDEO	0.000	5,223,209.22	10/07/2057
TERM	45203LDEO	0.000	3,607,916.28	10/07/2057
TERM	45203LDEO	0.000	4,340,795.44	10/07/2057
TERM	45203LDEO	0.000	4,168,824.22	10/07/2057
TERM	45203LDEO	0.000	3,572,841.65	10/07/2057
TERM	45203LDEO	0.000	87,130.70	10/07/2057
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS**SERIES:** 900 WEST RANDOLPH SERIES 2021B-1**ISSUANCE DATE:** 10/07/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/07/2051
TERM	45203LDF7	0.000	25,000.99	10/07/2051
TERM	45203LDF7	0.000	6,250,000.00	10/07/2051
TERM	45203LDF7	0.000	3,650,611.41	10/07/2051
TERM	45203LDF7	0.000	4,209,847.32	10/07/2051
			14,135,459.73	

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** 900 WEST RANDOLPH SERIES 2021B-2**ISSUANCE DATE:** 10/07/2021**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/07/2051
TERM	45203LDG5	0.000	25,000.99	10/07/2051
TERM	45203LDG5	0.000	6,250,000.00	10/07/2051
TERM	45203LDG5	0.000	3,650,611.40	10/07/2051
TERM	45203LDG5	0.000	4,135,459.72	10/07/2051
			14,061,072.12	

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1**ISSUANCE DATE:** 10/07/2021**ISSUANCE AMOUNT:** 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	37,484,218.90	10/07/2057
TERM	45203LDH3	0.000	290,852.47	10/07/2057
TERM	45203LDH3	0.000	4,153,639.58	10/07/2057
TERM	45203LDH3	0.000	1,873,784.20	10/07/2057
TERM	45203LDH3	0.000	2,199,257.22	10/07/2057
TERM	45203LDH3	0.000	3,217,100.65	10/07/2057
TERM	45203LDH3	0.000	3,446,548.60	10/07/2057
TERM	45203LDH3	0.000	3,369,122.92	10/07/2057
TERM	45203LDH3	0.000	5,400,425.11	10/07/2057
TERM	45203LDH3	0.000	65,050.35	10/07/2057
			61,500,000.00	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 10/07/2021
ISSUANCE AMOUNT: 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	12,494,739.64	10/07/2057
TERM	45203LDJ9	0.000	96,950.82	10/07/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/07/2057
TERM	45203LDJ9	0.000	624,594.73	10/07/2057
TERM	45203LDJ9	0.000	733,085.76	10/07/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/07/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/07/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/07/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/07/2057
TERM	45203LDJ9	0.000	21,683.45	10/07/2057
			20,500,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: ARMORY TERRACE SERIES 2021 A
ISSUANCE DATE: 11/24/2021
ISSUANCE AMOUNT: 7,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY101	3.530	7,100,000.00	12/01/2054
			7,100,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/03/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	18,124,531.74	01/01/2042
			18,124,531.74	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING SERIES 2021 B
ISSUANCE DATE: 12/03/2021
ISSUANCE AMOUNT: \$14,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY104	0.000	55,000.00	06/10/2024
TERM	DUMMY104	0.000	6,806,703.78	06/10/2024
TERM	DUMMY104	0.000	4,362,182.43	06/10/2024
TERM	DUMMY104	0.000	2,423,186.41	06/10/2024
TERM	DUMMY104	0.000	1,152,927.38	06/10/2024
			14,800,000.00	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/03/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	06/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COUNTRY CLUB HEIGHTS SERIES 2021
ISSUANCE DATE: 12/15/2021
ISSUANCE AMOUNT: \$10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY106	2.530	5,969,474.00	04/01/2058
TERM	DUMMY106	2.530	1,696,230.00	04/01/2058
TERM	DUMMY106	2.530	1,111,596.00	04/01/2058
TERM	DUMMY106	2.530	324,187.00	04/01/2058
TERM	DUMMY106	2.530	787,720.00	04/01/2058
			9,889,207.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COUNTRY CLUB HEIGHTS SERIES 2021 A
ISSUANCE DATE: 12/15/2021
ISSUANCE AMOUNT: 900,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY107	1.900	0.01	12/01/2058
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 01/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	02/01/2055
			6,800,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PONTIAC TOWERS SERIES 2022 B
ISSUANCE DATE: 01/19/2022
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY109	0.000	0.01	02/01/2025
TERM	DUMMY109	0.000	1,073,329.48	02/01/2025
TERM	DUMMY109	0.000	2,071,768.33	02/01/2025
TERM	DUMMY109	0.000	574,489.87	02/01/2025
TERM	DUMMY109	0.000	819,110.01	02/01/2025

BONDS OUTSTANDING

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TERM	DUMMY109	0.000	606,246.25	02/01/2025
			5,144,943.95	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 03/04/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	3,000,000.00	03/01/2041
TERM	DUMMY110	4.250	900,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	50,592.56	03/01/2041
TERM	DUMMY110	4.250	249,407.44	03/01/2041
TERM	DUMMY110	4.250	600,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	79,836.00	03/01/2041
			6,379,836.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PINE WOODS APARTMENTS SERIES 2022B
ISSUANCE DATE: 03/04/2022
ISSUANCE AMOUNT: 9,328,596.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY111	4.000	1,235,152.34	09/04/2024
TERM	DUMMY111	4.000	295,291.00	09/04/2024
TERM	DUMMY111	4.000	8,243.00	09/04/2024
TERM	DUMMY111	4.000	260,257.24	09/04/2024
TERM	DUMMY111	4.000	212,000.00	09/04/2024
TERM	DUMMY111	4.000	246,810.75	09/04/2024
TERM	DUMMY111	4.000	315,566.31	09/04/2024
TERM	DUMMY111	4.000	179,104.60	09/04/2024
TERM	DUMMY111	4.000	573,044.00	09/04/2024
			3,325,469.24	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: TERRACE APARTMENTS SERIES 2022
ISSUANCE DATE: 03/31/2022
ISSUANCE AMOUNT: 11,065,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDL4	2.375	8,431,289.00	04/01/2025
TERM	45203LDL4	2.375	2,633,711.00	04/01/2025
			11,065,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 03/31/2022
ISSUANCE AMOUNT: 13,700,000.00

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,700,000.00	10/01/2064
			13,700,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022B
ISSUANCE DATE: 03/31/2022
ISSUANCE AMOUNT: 11,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY112	4.610	0.01	05/01/2025
TERM	DUMMY112	4.610	1,749,999.99	05/01/2025
TERM	DUMMY112	4.610	1,500,000.00	05/01/2025
TERM	DUMMY112	4.610	2,250,000.00	05/01/2025
TERM	DUMMY112	4.610	2,750,000.00	05/01/2025
TERM	DUMMY112	4.610	1,750,000.00	05/01/2025
TERM	DUMMY112	4.610	1,300,000.00	05/01/2025
			11,300,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 05/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,700,000.00	06/01/2055
			23,700,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 835 WILSON SERIES 2022
ISSUANCE DATE: 05/24/2022
ISSUANCE AMOUNT: 21,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDM2	3.375	50,100.00	06/01/2025
TERM	45203LDM2	3.375	21,219,900.00	06/01/2025
			21,270,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2022
ISSUANCE DATE: 05/26/2022
ISSUANCE AMOUNT: 15,297,185.70

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDN0	4.000	0.01	03/01/2043
TERM	45203LDN0	4.000	15,089,999.99	03/01/2043
			15,090,000.00	

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BURNHAM MANOR APARTMENTS
ISSUANCE DATE: 06/30/2022
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY114	0.000	10,258,895.23	12/30/2024
TERM	DUMMY114	0.000	23,498.74	12/30/2024
TERM	DUMMY114	0.000	90,786.16	12/30/2024
TERM	DUMMY114	0.000	80,982.06	12/30/2024
TERM	DUMMY114	0.000	211,831.22	12/30/2024
TERM	DUMMY114	0.000	266,607.99	12/30/2024
TERM	DUMMY114	0.000	66,877.95	12/30/2024
TERM	DUMMY114	0.000	1,335,805.66	12/30/2024
			12,335,285.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH LAWNSDALE APARTMENTS SERIES 2022
ISSUANCE DATE: 07/19/2022
ISSUANCE AMOUNT: 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY115	4.050	15,000,000.00	10/01/2063
			15,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 07/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,510,286.21	08/01/2039
TERM	DUMMY116	4.570	774,712.33	08/01/2039
			11,284,998.54	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 08/02/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,330,000.00	08/19/2040
			10,330,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022B
ISSUANCE DATE: 08/02/2022
ISSUANCE AMOUNT: 1,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY118	0.000	47,972.24	08/19/2024

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

TERM	DUMMY118	0.000	4,057.52	08/19/2024
TERM	DUMMY118	0.000	333.86	08/19/2024
			52,363.62	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,326,362.07	09/01/2042
			18,326,362.07	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: OASIS SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 26,385,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY120	0.000	55,000.00	09/10/2024
TERM	DUMMY120	0.000	545,841.39	09/10/2024
			600,841.39	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 08/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	08/01/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BERRY MANOR SERIES 2022
ISSUANCE DATE: 09/16/2022
ISSUANCE AMOUNT: 8,525,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDP5	4.000	4,701,304.53	09/01/2025
TERM	45203LDP5	4.000	3,823,695.47	09/01/2025
			8,525,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022A
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 26,850,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDQ3	5.670	26,850,000.00	11/01/2038
			26,850,000.00	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/01/2038
			2,650,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/04/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/01/2039
			31,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDV2	4.000	13,300,000.00	11/01/2042
			13,300,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 BOND
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	05/23/2025
			1,839,571.85	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

BONDS OUTSTANDING

Information As Of March 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/01/2040
			35,102,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 1203 N. CALIFORNIA AVENUE SERIES 2022
ISSUANCE DATE: 12/22/2022
ISSUANCE AMOUNT: 10,667,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDW0	5.000	10,667,000.00	02/01/2026
			10,667,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,944,517.70	01/01/2040
			39,944,517.70	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	59,515,512.18	01/01/2040
			59,515,512.18	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OGDEN COMMONS SERIES 2023
ISSUANCE DATE: 01/31/2023
ISSUANCE AMOUNT: 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	07/01/2043
			17,315,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PEARL PLACE SENIOR RESIDENCE SERIES 2023
ISSUANCE DATE: 03/31/2023
ISSUANCE AMOUNT: 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	1,000,000.00	04/01/2025
			1,000,000.00	

BONDS OUTSTANDING
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1,803,827,320.01