ACCOUNTABILITY FOR THE INVESTMENT OF PUBLIC FUNDS ACT

The Illinois Housing Development Authority (the "Authority") is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (the "Act"), for the purposes of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in the State and assisting in the financing of residential mortgages in the State. To accomplish its purposes, the Authority is authorized by the Act to make mortgage or other loans to nonprofit corporations and limited-profit entities for the acquisition, construction or rehabilitation of dwelling accommodations and to acquire, and to contract and enter into advance commitments to acquire, residential mortgage loans from lending institutions. The Act also authorizes the Authority to issue its bonds and notes to fulfill corporate purposes, including the financing of mortgage and construction loans, the acquisition of residential mortgage loans and the making of loans for housing related commercial facilities. The Authority has issued various bonds and notes to finance mortgage loans and construction loans, to purchase residential mortgage loans from lending institutions and to make loans to private lending institutions for making new residential mortgage loans.

The bonds and notes outstanding of the Authority consist of both general and special limited obligations of the Authority. The full faith and credit of the Authority are pledged for payment of general obligation bonds and notes. The Authority has the power under the Act to have up to \$7.2 billion of general and specific limited obligation bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes. At August 31, 2022, amounts outstanding against this limitation were approximately \$3,336,644,672.

THE INFORMATION INCLUDED IN THIS DOCUMENT, WHICH IS UPDATED MONTHLY, IS PREPARED SOLELY TO COMPLY WITH THE ACCOUNTABILITY FOR THE INVESTMENT OF PUBLIC FUNDS ACT (PUBLIC ACT 93-0499) AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE. THE INFORMATION PRESENTED HAS NOT BEEN SUBJECTED TO AN AUDIT AND IS NOT INTENDED TO BE A PRESENTATION IN CONFORMITY WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES.

As of August 31, 2022, the amount of funds held by the Authority is \$2,102,252,172. The asset allocation of the Authority's investments as of August 31, 2022:

	Book Value	Yield	Percentage of Portfolio
AGENCIES	110,868,507	2.519%	5.27%
COMMERCIAL PAPER	469,660,055	2.550%	22.34%
FANNIE MBS	581,782,215	3.859%	27.67%
FREDDIE MBS	49,534,311	3.986%	2.36%
GINNIE MBS	794,910,874	4.264%	37.81%
MUNICIPAL BONDS	27,754,319	2.855%	1.32%
TREASURY	67,741,893	4.177%	3.22%
TOTAL	2,102,252,172	3.096%	100%

The total monthly investment income and yield for all funds invested by the Authority for the month ended August 31, 2022 were \$5,148,106 and 3.096%, respectively.

The following page contains the authorized counterparties per the Authority's Financial Management Policy

Exhibit B to Financial Management Policy

Illinois Housing Development Authority Authorized Counterparties

April 15th, 2022

	<u>Broker Dealer</u>	<u>Counterparty</u>
Alamo Capital	Х	X
Amalgamated Bank of Chicago	X	X
American Federation of Labor and		
Congress of Industrial Organizations ("AFL-CIO")	X	X
AMBAC		X
Bank of America Merrill Lynch	X	X
Bank of Montreal (BMO)	X	X
Bank of New York Mellon	X	X
Bayerische		X
BB&T Securities, LLC	X	X
Bank of Oklahoma	X	X
Barclays Capital	X	X
Blaylock Robert Van	X	
BMO Harris	X	X
Breen Capital	X	X
Cabrera Capital Markets	X	
Caine Mitter		X
Caldwell Sutter Securities	X	
Canadian Imperial Bank of Commerce	X	X
Cantor Fitzgerald & Co.	X	
Castleoak Securities LP	X	X
Citi	X	X
Credit Suisse Securities	X	X
Crews & Associates, Inc	X	X
Daiwa Securities America	Х	

East West Bank	Deutsche Bank		X
Federal Home Loan Banks	East West Bank	X	X
Fifth Third Bank	Fannie Mae	X	X
Fifth Third Bank	Federal Home Loan Banks	X	X
First Empire Securities, Inc First Merit Bank X X First Tennessee National X Freddie Mac George K Baum & Co. Great Pacific Securities Hilltop Securities X Huntington Bancshares Incorporated X IFS Capital Markets Iefferies & Company X X J. V. B Financial Group, LLC X Keefe Bruyette Woods Loop Capital Markets Mass Mutual Life Insurance Company X Mass Mutual Life Insurance Company X Mesirow Financial X Mischler Financial X Mischler Financial X Multi Bank X Multi Bank Securities, Inc Natixis X Northern Trust X X Piper Sandler X X X X X X X X X X X X X	FGIC	X	
First Merit Bank x x x x First Tennessee National x x x x x x x x x x x x x x x x x x x	Fifth Third Bank	X	X
First Tennessee National x x x x x Freddie Mac x George K Baum & Co. x X Great Pacific Securities x X X X X X X X X X X X X X X X X X X	First Empire Securities, Inc	X	X
Freddie Mac George K Baum & Co. Great Pacific Securities K Hilltop Securities X Huntington Bancshares Incorporated X IFS Capital Markets Jefferies & Company X X JP Morgan Securities X J. V. B Financial Group, LLC X Keefe Bruyette Woods Loop Capital Markets X Mass Mutual Life Insurance Company X X Manufacturers and Traders (M&T) Trust Company X Mesirow Financial X Mischler Financial Group X Mizuho Bank X Multi Bank Securities, Inc Natixis Northern Trust X X Piper Sandler X X X X X X X X X X X X X	First Merit Bank	X	X
George K Baum & Co. Great Pacific Securities Hilltop Securities X Huntington Bancshares Incorporated X IFS Capital Markets Jefferies & Company X IF Morgan Securities X J. V. B Financial Group, LLC X Keefe Bruyette Woods Loop Capital Markets Mass Mutual Life Insurance Company X Manufacturers and Traders (M&T) Trust Company X Mischler Financial Mischler Financial Group X Mizuho Bank X Multi Bank Securities, Inc Natixis Northern Trust X X X X X X X X X X X X X	First Tennessee National	X	X
Great Pacific Securities	Freddie Mac	X	
Hilltop Securities x x x Huntington Bancshares Incorporated x x x IFS Capital Markets x Jefferies & Company x x x JP Morgan Securities x x J. V. B Financial Group, LLC x x x Keefe Bruyette Woods x Loop Capital Markets x x x Mass Mutual Life Insurance Company x x x Manufacturers and Traders (M&T) Trust Company x x MBIA Inc. x Mesirow Financial x x x Mischler Financial Group x x x Mizuho Bank x x x Morgan Stanely x x Northern Trust x x Northern Trust x x Piper Sandler x x x	George K Baum & Co.	X	
Huntington Bancshares Incorporated x x x IFS Capital Markets x Iefferies & Company x x x x x X IP Morgan Securities x x x x x X X IP Morgan Securities x x x x x X X X X X X X X X X X X X X	Great Pacific Securities	X	
IFS Capital Markets Jefferies & Company x x JP Morgan Securities x J. V. B Financial Group, LLC X Keefe Bruyette Woods Loop Capital Markets x Mass Mutual Life Insurance Company X Manufacturers and Traders (M&T) Trust Company X MBIA Inc. Mesirow Financial X Mischler Financial Group X Mizuho Bank X Morgan Stanely X Multi Bank Securities, Inc Natixis Northern Trust X Northern Trust X X Piper Sandler X X X X X X X X X X X X X	Hilltop Securities	X	X
Jefferies & Company x x x x y JP Morgan Securities x x x x x x x J. V. B Financial Group, LLC x x x x X X X X X X X X X X X X X X X	Huntington Bancshares Incorporated	X	X
JP Morgan Securities x x x J. V. B Financial Group, LLC x x x Keefe Bruyette Woods x Loop Capital Markets x x x Mass Mutual Life Insurance Company x x x Manufacturers and Traders (M&T) Trust Company x x MBIA Inc. x Mesirow Financial x x x x Mischler Financial Group x x x Mizuho Bank x x x Morgan Stanely x x x Multi Bank Securities, Inc x Natixis x x Oppenheimer x x x Piper Sandler x x x	IFS Capital Markets	X	
J. V. B Financial Group, LLC	Jefferies & Company	X	X
Keefe Bruyette Woods x Loop Capital Markets x x Mass Mutual Life Insurance Company x x Manufacturers and Traders (M&T) Trust Company x x MBIA Inc. x x Mesirow Financial x x Mischler Financial Group x x Mizuho Bank x x Morgan Stanely x x Multi Bank Securities, Inc x Natixis x x Northern Trust x x Oppenheimer x x Piper Sandler x x	JP Morgan Securities	X	X
Loop Capital Markets	J. V. B Financial Group, LLC	X	X
Mass Mutual Life Insurance Company x x Manufacturers and Traders (M&T) Trust Company x x MBIA Inc. x x Mesirow Financial x x Mischler Financial Group x x Mizuho Bank x x Morgan Stanely x x Natixis x x Natixis x x Northern Trust x x Oppenheimer x x Piper Sandler x x	Keefe Bruyette Woods	X	
Manufacturers and Traders (M&T) Trust Company x x MBIA Inc. x x Mesirow Financial x x Mischler Financial Group x x Mizuho Bank x x Morgan Stanely x x Multi Bank Securities, Inc x x Natixis x x Northern Trust x x Oppenheimer x x Piper Sandler x x	Loop Capital Markets	X	X
MBIA Inc.xMesirow FinancialxxMischler Financial GroupxxMizuho BankxxMorgan StanelyxxMulti Bank Securities, IncxNatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	Mass Mutual Life Insurance Company	X	Х
Mesirow FinancialxxMischler Financial GroupxxMizuho BankxxMorgan StanelyxxMulti Bank Securities, IncxNatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	Manufacturers and Traders (M&T) Trust Company	X	X
Mischler Financial GroupxxMizuho BankxxMorgan StanelyxxMulti Bank Securities, IncxNatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	MBIA Inc.	X	
Mizuho BankxxMorgan StanelyxxMulti Bank Securities, IncxNatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	Mesirow Financial	X	X
Morgan StanelyxxMulti Bank Securities, IncxNatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	Mischler Financial Group	X	X
Multi Bank Securities, Inc x Natixis x Northern Trust x x Oppenheimer x x Piper Sandler x x	Mizuho Bank	X	X
NatixisxNorthern TrustxxOppenheimerxxPiper Sandlerxx	Morgan Stanely	X	X
Northern Trust x x Oppenheimer x x Piper Sandler x x	Multi Bank Securities, Inc	X	
Oppenheimer x x Piper Sandler x x	Natixis		X
Piper Sandler x x	Northern Trust	X	X
	Oppenheimer	X	X
PNC Capital Markets x x	Piper Sandler	X	X
	PNC Capital Markets	X	X

Prudential Funding	Х	
R Seelaus & Co. LLC	Х	Х
RBC Capital Markets	Х	X
Rabobank	X	X
Ramirez & Co., Inc.	X	
Raymond James (Morgan Keegan)	X	X
Robert W. Baird & Co. Incorporated	X	X
Siebert Williams Shank & Co.	X	X
Simmons First Investment Group	Х	Х
State Street Bank and Trust Company	Х	X
Stern Brothers	Х	X
Stifel, Nicolaus & Company	Х	X
Sumitomo Mitsui Banking Corporation	X	Х
Suntrust Capital Markets	X	X
TD Bank, N.A.	Х	X
Truist Capital	X	X
UBS	Х	X
US Bank	Х	X
Vining Sparks	Х	X
Wells Fargo Bank	Х	X
William Blair	Х	
Wintrust	Х	X
Wunderlich Securities, Inc	X	