

NOTICE OF PUBLIC HEARING

The Illinois Housing Development Authority (the “Authority”) gives notice that it will hold a public hearing on Thursday, August 18, 2022, at 10:00 a.m. by video/audio and telephone as described below in order to give the public an opportunity to comment on the proposed issuance by the Authority of not to exceed \$175,000,000 aggregate principal amount of its mortgage revenue bonds, in one or more series, on one or more issue dates during the next three (3) years (the “Bonds”) pursuant to a plan of finance. The Bonds will be issued (i) to finance qualifying mortgage loans on residences located in the State of Illinois through the purchase of Mortgage-Backed Securities owned and held by the Authority in its Administrative Fund or other Authority funds (or participation interests in such Mortgage-Backed Securities), (ii) to pay the costs of issuing the Bonds, (iii) to pay accrued interest and capitalized interest on the Bonds, if required, (iv) to finance second-lien loans for down payment assistance or closing cost assistance that will not be subject to the lien and pledge of the General Indenture pursuant to which the Bonds will be issued, and/or (v) to fund reserve funds and to refund other obligations of the Authority. Anyone wishing to submit written comments should submit their written comments no later than 9:50 a.m. on Thursday, August 18, 2022, via e-mail to the following address: maohle@ihda.org. Comments received by such deadline will be read aloud during the public hearing. You may participate in the hearing, and make a same day statement, by using the following information: **1-888-494-4032** (a toll-free number); participant code: **3681307409**. You may also participate in the hearing, and make a same day statement, by using the following information:

Microsoft Teams meeting **Join on your computer or mobile app**

[Click here to join the meeting](#)

Or call in (audio only) +1 872-267-6689 Phone Conference ID: 596 099 607#

The Authority is a body politic and corporate of the State of Illinois created by the Illinois Housing Development Act, as amended (20 ILCS 3805/1) (the “Act”), for the purpose of assisting in the financing of decent, safe and sanitary housing for persons and families of low and moderate income in Illinois. The Authority is authorized by the Act to issue the Bonds to finance the Development described in this Notice.

This public hearing is being held to comply with the requirements of Section 147(f) of the United States Internal Revenue Code of 1986, as amended, and the relevant regulations promulgated thereunder. Oral comments may be limited to ten minutes. Written comments may also be submitted to, and additional information obtained from, the Authority at its offices at 111 E. Wacker Drive, Suite 1000, Chicago, IL 60601 at any time prior to the public hearing.

Date of Notice: August 4, 2022

Kristin Faust
Executive Director
Illinois Housing Development Authority