



## Request for 2021 and 2022 Tax-Exempt Bond Information

The Authority had a very productive 2020 and would like to thank you for your commitment to creating and preserving affordable housing in the state of Illinois. The success of our mission would not be possible without your help.

The Authority is in the process of reviewing its 2021 and 2022 pipeline of deals seeking tax-exempt bonds and would like to be as prepared as possible as we manage the demand for bond volume cap, especially in light of the recent legislation that fixed the credit rate at 4% for tax-exempt bond financed projects. If you have a tax-exempt housing bond deal that you contemplate will close in 2021 or 2022, please provide the information below via e-mail ([multifamilyfin@ihda.org](mailto:multifamilyfin@ihda.org)) to the Authority by 5:00 p.m. CST on Friday, January 22, 2021.

### Information Required:

- Project Identification (PID) Number (if a PPA or application has been submitted)
- Anticipated PPA submission date to IHDA (please include date of approval if already approved)
- Anticipated full application submission date (please include application submission date if already submitted)
- Sponsor
- Sponsor Contact Information
- Property Name
- Property Address
- Name of Owner
- Number of Units
- Status of Site Control
- Anticipated Bond Volume Cap Required
- Bond Structure and Proposed Financing Structure
- Anticipated Financing Gap (the fixed credit rate is anticipated to eliminate any gaps requested from the Authority)

The Authority plans to continue accepting tax-exempt bond applications on a rolling basis. The Authority reserves the right to implement a quarterly application process as permitted under the current QAP.

Please note the submission of the above information does not guarantee any type of financing and does not replace the submittal of a complete application. As a reminder, please see the link below for the Authority's current Deal Submission Deadlines Board Dates: <https://df7qosnywqs6g.cloudfront.net/wp-content/uploads/2020/09/2021-IHDA-Deal-Submission-Deadlines-and-Board-Dates.pdf>

Thank you in advance for your assistance with identifying potential tax-exempt housing bond financed projects.