

CERTIFICATE OF NO CHANGES TO PLANS AND SPECIFICATIONS

The Illinois Housing Development Authority (the "Authority") has allocated certain tax credits (the "Tax Credits") for the benefit of _____, an _____ limited partnership (the "Owner"), for the [construction or rehabilitation] of a multifamily housing project known as _____ (the "Project"). The Owner and _____ (the "Contractor") certify that the preliminary site plans (the "Plans") for the construction of the Project that were submitted to IHDA for approval incorporate all of the changes required by IHDA's review of preliminary versions of the Plans and all other changes made by the Owner and the Contractor.

The Owner and the Contractor agree that the Plans shall not be changed with respect to the architectural requirements and other architectural scoring categories applicable to the Project, as set forth in the Qualified Allocation Plan governing the allocation of Tax Credits to the Project (the "Tax Credit Architectural Requirements"), without IHDA's prior written consent. Such other architectural scoring categories of the Tax Credit Architectural Requirements may include, but are not limited to, green design features, enhanced accessibility features (beyond the minimum requirements as stipulated by applicable federal, state or local law), and project amenities. **The Owner understands that any changes regarding the Tax Credit Architectural Requirements made to the Plans that have not been approved by IHDA may result in revocation of the allocation for Tax Credits.**

The Owner and the Contractor agree that the Final Plans shall not be changed, whether before or after the initial closing of the Financing for the Project without the Authority's consent. The Owner understands that any changes made to the Final Plans that have not been approved by the Authority will constitute a default under the Financing.

OWNER:

[Signature Block]

CONTRACTOR:

By: _____

Its _____