ILLINOIS HOUSING DEVELOPMENT AUTHORITY
LOW INCOME HOUSING TAX CREDIT

FINAL FINANCING FORM

FTC-:_______-____  PROJECT NAME:  ____________________________________________
List the final sources and amounts of funds for your Tax Credit project. Note any government grants or loans that are to be taken out of the basis by an *. Attach any final financing documents (promissory notes and mortgages) that have not previously been submitted to IHDA.

<table>
<thead>
<tr>
<th>SOURCE OF FUNDS</th>
<th>AMOUNT</th>
</tr>
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<tbody>
<tr>
<td>1</td>
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<td>2</td>
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LOW INCOME HOUSING TAX CREDIT EQUITY:

__________________________________________

HISTORIC TAX CREDIT EQUITY (If applicable):

__________________________________________

OTHER EQUITY:

__________________________________________

TOTAL SOURCE OF FUNDS: __________

I do hereby certify, under penalty of perjury, that the above information is true and correct.

_________________________________________________ (Owner)

By:  __________________________________________
    Its General Partner

By:  __________________________________________
    Signature

__________________________________________
    Printed Name

Its:  __________________________________________
    Title

______________________________
    Date