

PUBLIC NOTICE

REPRESENTATIONS UNDER MUNICIPAL ADVISOR REGISTRATION RULES

The purpose of this notice is to make certain representations for the benefit of market participants pursuant to Section 240.15Ba1-1(d)(3)(vi)(B) of the Municipal Advisor Registration Rules (the “Municipal Advisor Registration Rules”) recently promulgated by the SEC under the Securities Exchange Act of 1934, as amended (the “Act”) in its Release 34-70462. By publicly posting this notice, the Illinois Housing Development Authority (the “Authority”) intends that market participants receive and use this notice for purposes of the independent municipal advisor exemption under the Municipal Advisor Registration Rules.

The Illinois Housing Development Authority has engaged and is represented from time to time for particular transactions by one financial advisory firm: Caine Mitter & Associates Incorporated. The firm provides advice to the Authority with respect to municipal financial products (within the meaning of the Municipal Advisor Registration Rules and the Act) and the issuance by the Authority of municipal securities (within the meaning of the Municipal Advisor Registration Rules and the Act), including advice with respect to structure, timing, terms and other similar matters. The Authority relies on such advice (within the meaning of the Municipal Advisor Registration Rules).

The persons listed below are the persons at the firm from whom the Authority receives such advice:

Ansel M. Caine
Thomas P. Caine
Victor Chiang
Patricia Pak-Sze Ho
Emily B. Hu
Benjamin J. Killion
Karen L. Marquis
Bronson L. Martin
Yuet Shing
Bradley T. Wachenfeld

The Authority makes no representations as to whether either firm is (a) registered as a municipal advisor under the Municipal Advisor Registration Rules or (b) “independent” (within the meaning of the Municipal Advisor Registration Rules) of particular market participants. Market participants are advised to determine these matters for themselves.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

By: Nandini Natarajan
Its: Chief Financial Officer