ILLINOIS HOUSING DEVELOPMENT AUTHORITY
LOW INCOME HOUSING TAX CREDIT

FINAL FINANCING FORM

FTC:_______-____ PROJECT NAME: ______________________________________________________

List the final sources and amounts of funds for your Tax Credit project. Note any government grants or loans that are to be taken out of the basis by an *. Attach any final financing documents (promissory notes and mortgages) that have not previously been submitted to IHDA.

<table>
<thead>
<tr>
<th>SOURCE OF FUNDS</th>
<th>AMOUNT</th>
</tr>
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<tbody>
<tr>
<td>1</td>
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LOW INCOME HOUSING TAX CREDIT EQUITY:

___________________________________________

HISTORIC TAX CREDIT EQUITY (If applicable):

___________________________________________

OTHER EQUITY:

___________________________________________

TOTAL SOURCE OF FUNDS

___________________________________________

I do hereby certify, under penalty of perjury, that the above information is true and correct.

___________________________________________ (Owner)

By: _______________________________________
   Its General Partner

By: _______________________________________
   Signature

___________________________________________
   Printed Name

Its: _______________________________________
   Title

___________________________________________
   Date