

DISCLOSURE REPORT

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MULTIFAMILY COLLATERALIZED REVENUE NOTES
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: GARDEN HOUSE OF RIVER OAKS II
ISSUANCE DATE: 08/26/2016
ISSUANCE AMOUNT: 11,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	02012018T	1.930	11,300,000.00	02/01/2018
			11,300,000.00	

SERIES: GARDEN HOUSE OF PARK FOREST
ISSUANCE DATE: 10/03/2016
ISSUANCE AMOUNT: 9,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	05012018T	0.869	9,720,000.00	05/01/2018
			9,720,000.00	

SERIES: OAK TREE TOWERS
ISSUANCE DATE: 06/23/2017
ISSUANCE AMOUNT: \$21,450,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	12012018T	0.700	21,450,000.00	12/01/2018
			21,450,000.00	

SERIES: RIVERS EDGE TOWNHOMES SERIES 2017A
ISSUANCE DATE: 07/21/2017
ISSUANCE AMOUNT: 3,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DEC12018T	0.750	3,000,000.00	12/01/2018
			3,000,000.00	

MULTIFAMILY COLLATERALIZED REVENUE NOTES

45,470,000.00

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2006 SERIES M
ISSUANCE DATE: 01/02/2007
ISSUANCE AMOUNT: 12,520,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LRF4	4.350	1,825,000.00	07/01/2026
TERM	45201LRG2	4.400	3,335,000.00	07/01/2036
TERM	45201LRH0	4.500	6,050,000.00	07/01/2047
			11,210,000.00	

SERIES: 2007 SERIES D
ISSUANCE DATE: 10/11/2007
ISSUANCE AMOUNT: 50,075,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSM8	4.625	3,555,000.00	07/01/2023
TERM	45201LSN6	4.800	2,840,000.00	07/01/2028
TERM	45201LSP1	4.950	6,145,000.00	07/01/2038
			12,540,000.00	

SERIES: 2007 SERIES F
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 6,775,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSU0	5.100	1,370,000.00	07/01/2027
TERM	45201LSV8	5.250	2,355,000.00	07/01/2037
TERM	45201LSW6	5.350	2,340,000.00	01/01/2044
			6,065,000.00	

SERIES: 2007 SERIES G
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 5,640,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSY2	5.100	1,135,000.00	07/01/2027
TERM	45201LSZ9	5.250	1,965,000.00	07/01/2037
TERM	45201LTA3	5.350	1,950,000.00	01/01/2044
			5,050,000.00	

SERIES: 2007 SERIES A
ISSUANCE DATE: 11/28/2007
ISSUANCE AMOUNT: 6,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LTX3	5.000	260,000.00	07/01/2022

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

TERM	45201LTY1	5.200	340,000.00	07/01/2027
TERM	45201LTZ8	5.500	1,030,000.00	07/01/2037
TERM	45201LUA1	5.550	1,920,000.00	01/01/2048
			3,550,000.00	

SERIES: 2007 SERIES C
ISSUANCE DATE: 12/18/2007
ISSUANCE AMOUNT: 9,605,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LUL7	5.200	2,035,000.00	07/01/2028
TERM	45201LUM5	5.300	3,460,000.00	07/01/2038
TERM	45201LUN3	5.375	3,235,000.00	07/01/2044
			8,730,000.00	

SERIES: 2008 SERIES A
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 14,170,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUP8	VARIABLE	11,290,000.00	01/01/2027
			11,290,000.00	

SERIES: 2008 SERIES B
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 37,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUQ6	VARIABLE	24,185,000.00	07/01/2027
			24,185,000.00	

SERIES: 2008 SERIES C
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 5,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUR4	VARIABLE	4,755,000.00	07/01/2041
			4,755,000.00	

SERIES: 2013 SERIES B
ISSUANCE DATE: 05/30/2013
ISSUANCE AMOUNT: 127,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LUZ6	1.837	1,205,000.00	01/01/2018
SERIAL	45201LVA0	1.937	1,215,000.00	07/01/2018

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

TERM	45201LVB8	2.279	2,410,000.00	07/01/2019
TERM	45201LVC6	2.529	2,440,000.00	07/01/2020
TERM	45201LVD4	2.905	1,270,000.00	07/01/2021
TERM	45201LVQ5	2.900	1,190,000.00	07/01/2021
TERM	45201LVE2	3.205	1,845,000.00	07/01/2022
TERM	45201LVR3	3.200	120,000.00	07/01/2022
TERM	45201LVM4	3.355	1,125,000.00	07/01/2023
TERM	45201LVS1	3.350	755,000.00	07/01/2023
TERM	45201LVN2	3.605	1,050,000.00	07/01/2024
TERM	45201LVT9	3.605	890,000.00	07/01/2024
TERM	45201LVP7	4.105	3,880,000.00	07/01/2027
TERM	45201LVU6	4.105	2,420,000.00	07/01/2027
TERM	45201LVF9	4.440	12,165,000.00	07/01/2033
TERM	45201LVV4	4.440	2,165,000.00	07/01/2033
TERM	45201LVG7	4.540	4,775,000.00	07/01/2038
TERM	45201LVW2	4.540	1,620,000.00	07/01/2038
TERM	45201LVH5	4.640	3,405,000.00	07/01/2043
TERM	45201LVX0	4.640	3,030,000.00	07/01/2043
TERM	45201LVJ1	4.790	3,410,000.00	07/01/2047
			52,385,000.00	

SERIES: 2013 SERIES C
ISSUANCE DATE: 05/30/2013
ISSUANCE AMOUNT: 5,775,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LVY8	1.750	90,000.00	07/01/2018
TERM	45201LVZ5	3.000	510,000.00	07/01/2023
TERM	45201LWA9	3.750	595,000.00	07/01/2028
TERM	45201LWB7	4.000	735,000.00	07/01/2033
TERM	45201LWC5	4.250	910,000.00	07/01/2038
TERM	45201LWD3	4.500	1,150,000.00	07/01/2043
TERM	45201LWE1	4.600	1,425,000.00	07/01/2048
			5,415,000.00	

SERIES: 2013 SERIES D
ISSUANCE DATE: 12/19/2013
ISSUANCE AMOUNT: 12,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LWN1	1.900	65,000.00	01/01/2018
SERIAL	45201LWP6	2.000	65,000.00	07/01/2018
SERIAL	45201LWQ4	2.300	65,000.00	01/01/2019
SERIAL	45201LWR2	2.400	70,000.00	07/01/2019
SERIAL	45201LWS0	2.900	70,000.00	01/01/2020
SERIAL	45201LWT8	3.000	70,000.00	07/01/2020
SERIAL	45201LWU5	3.250	70,000.00	01/01/2021
SERIAL	45201LWV3	3.300	70,000.00	07/01/2021
SERIAL	45201LWW1	3.550	75,000.00	01/01/2022
SERIAL	45201LWX9	3.550	75,000.00	07/01/2022
SERIAL	45201LWY7	3.850	75,000.00	01/01/2023
SERIAL	45201LWZ4	3.850	80,000.00	07/01/2023
SERIAL	45201LXA8	4.000	80,000.00	01/01/2024
SERIAL	45201LXB6	4.000	105,000.00	07/01/2024
TERM	45201LXC4	4.950	6,875,000.00	07/01/2034

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

7,910,000.00

SERIES: 2015 SERIES A1
ISSUANCE DATE: 01/21/2015
ISSUANCE AMOUNT: 30,665,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LXX8	1.350	675,000.00	01/01/2018
TERM	45201LXK6	1.500	465,000.00	07/01/2018
TERM	45201LXY6	1.700	365,000.00	01/01/2019
TERM	45201LXL4	1.850	385,000.00	07/01/2019
TERM	45201LXZ3	2.000	410,000.00	01/01/2020
TERM	45201LXM2	2.100	500,000.00	07/01/2020
TERM	45201LYA7	2.300	505,000.00	01/01/2021
TERM	45201LXN0	2.400	535,000.00	07/01/2021
TERM	45201LYB5	2.600	580,000.00	01/01/2022
TERM	45201LXP5	2.700	490,000.00	07/01/2022
TERM	45201LYC3	2.800	315,000.00	01/01/2023
TERM	45201LXQ3	2.850	325,000.00	07/01/2023
TERM	45201LYD1	2.900	330,000.00	01/01/2024
TERM	45201LXR1	2.950	335,000.00	07/01/2024
TERM	45201LYE9	3.000	400,000.00	01/01/2025
TERM	45201LXS9	3.000	420,000.00	07/01/2025
TERM	45201LXT7	3.400	4,660,000.00	07/01/2029
TERM	45201LXU4	3.700	8,540,000.00	07/01/2034
TERM	45201LYF6	3.850	3,315,000.00	01/01/2036
			<hr/> 23,550,000.00	

SERIES: 2015 SERIES A2
ISSUANCE DATE: 01/21/2015
ISSUANCE AMOUNT: 13,295,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LYV1	2.119	465,000.00	01/01/2018
TERM	45201LYK5	2.219	465,000.00	07/01/2018
TERM	45201LYW9	2.369	450,000.00	01/01/2019
TERM	45201LYL3	2.469	450,000.00	07/01/2019
TERM	45201LYX7	2.699	440,000.00	01/01/2020
TERM	45201LYM1	2.799	380,000.00	07/01/2020
TERM	45201LYY5	2.899	370,000.00	01/01/2021
TERM	45201LYN9	3.049	340,000.00	07/01/2021
TERM	45201LYZ2	3.115	330,000.00	01/01/2022
TERM	45201LYP4	3.265	335,000.00	07/01/2022
TERM	45201LZA6	3.365	350,000.00	01/01/2023
TERM	45201LYQ2	3.415	285,000.00	07/01/2023
TERM	45201LZB4	3.465	230,000.00	01/01/2024
TERM	45201LYR0	3.565	235,000.00	07/01/2024
TERM	45201LZC2	3.615	195,000.00	01/01/2025
TERM	45201LYS8	3.615	195,000.00	07/01/2025
TERM	45201LZD0	4.065	230,000.00	01/01/2029
			<hr/> 5,745,000.00	

HOUSING BONDS
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2015 SERIES A3
ISSUANCE DATE: 01/21/2015
ISSUANCE AMOUNT: 22,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LXE0	1.080	22,580,000.00	01/01/2045
			22,580,000.00	

SERIES: 2017 SERIES A1
ISSUANCE DATE: 02/14/2017
ISSUANCE AMOUNT: \$24,415,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LZF5	1.419	1,325,000.00	01/01/2018
TERM	45201LZG3	1.751	1,385,000.00	07/01/2018
TERM	45201LZH1	1.801	1,370,000.00	01/01/2019
TERM	45201LZJ7	2.012	1,515,000.00	07/01/2019
TERM	45201LZK4	2.112	1,370,000.00	01/01/2020
TERM	45201LZL2	2.415	1,495,000.00	07/01/2020
TERM	45201LZM0	2.515	1,350,000.00	01/01/2021
TERM	45201LZN8	2.615	1,385,000.00	07/01/2021
TERM	45201LZP3	2.765	1,440,000.00	01/01/2022
TERM	45201LZQ1	2.907	1,465,000.00	07/01/2022
TERM	45201LZR9	3.057	875,000.00	01/01/2023
TERM	45201LZS7	3.157	900,000.00	07/01/2023
TERM	45201LZT5	3.257	910,000.00	01/01/2024
TERM	45201LZU2	3.366	950,000.00	07/01/2024
TERM	45201LZV0	3.516	1,070,000.00	01/01/2025
TERM	45201LZW8	3.566	1,415,000.00	07/01/2025
TERM	45201LZX6	3.666	1,075,000.00	01/01/2026
TERM	45201LZY4	3.716	1,100,000.00	07/01/2026
TERM	45201LZZ1	3.766	740,000.00	01/01/2027
			23,135,000.00	

SERIES: 2017 SERIES A-2
ISSUANCE DATE: 02/14/2017
ISSUANCE AMOUNT: \$30,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LA21	1.280	30,000,000.00	07/01/2048
			30,000,000.00	

HOUSING BONDS

258,095,000.00

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
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SERIES: 2001 SERIES F
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 10,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGM3	1.637	6,000,000.00	08/01/2020
			6,000,000.00	

SERIES: 2002 SERIES B
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 10,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHG5	1.652	955,000.00	02/01/2023
			955,000.00	

SERIES: 2004 SUBSERIES C-3
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 16,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLJ4	VARIABLE	12,945,000.00	08/01/2034
			12,945,000.00	

SERIES: 2007 SERIES D
ISSUANCE DATE: 08/29/2007
ISSUANCE AMOUNT: 65,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YUJ4	5.200	13,610,000.00	08/01/2038
			13,610,000.00	

SERIES: 2007 SUBSERIES H-2 RMKTD
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 51,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YWG8	4.850	5,530,000.00	08/01/2023
TERM	45201YWH6	5.050	6,400,000.00	08/01/2028
TERM	45201YWJ2	5.150	4,080,000.00	08/01/2033
			16,010,000.00	

HOMEOWNER MORTGAGE REVENUE BONDS
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SERIES: 2008 SUBSERIES A-2
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 2,240,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YVL8	5.050	645,000.00	08/01/2028
			645,000.00	

SERIES: 2011 SUBSERIES A-1
ISSUANCE DATE: 03/10/2011
ISSUANCE AMOUNT: 6,140,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YXC6	4.300	520,000.00	08/01/2018
SERIAL	45201YXD4	4.450	265,000.00	02/01/2019
SERIAL	45201YXE2	4.550	375,000.00	08/01/2019
			1,160,000.00	

SERIES: 2011 SERIES B
ISSUANCE DATE: 03/10/2011
ISSUANCE AMOUNT: 14,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YXY8	4.300	380,000.00	08/01/2018
SERIAL	45201YXZ5	4.450	205,000.00	02/01/2019
SERIAL	45201YYA9	4.550	210,000.00	08/01/2019
TERM	45201YYB7	4.750	870,000.00	08/01/2021
TERM	45201YYD3	5.000	880,000.00	08/01/2028
			2,545,000.00	

SERIES: 2014 SUBSERIES A-1
ISSUANCE DATE: 07/24/2014
ISSUANCE AMOUNT: 17,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YYT8	2.750	250,000.00	08/01/2021
SERIAL	45201YYM3	3.000	1,565,000.00	02/01/2022
SERIAL	45201YYN1	3.050	1,850,000.00	08/01/2022
SERIAL	45201YYP6	3.250	1,905,000.00	02/01/2023
SERIAL	45201YYQ4	3.250	1,960,000.00	08/01/2023
SERIAL	45201YYR2	3.400	2,020,000.00	02/01/2024
SERIAL	45201YYSS0	3.400	2,075,000.00	08/01/2024
TERM	45201YYU5	3.600	6,095,000.00	08/01/2026
			17,720,000.00	

HOMEOWNER MORTGAGE REVENUE BONDS
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SERIES: 2014 SUBSERIES A-2
ISSUANCE DATE: 07/24/2014
ISSUANCE AMOUNT: 41,280,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YZB6	1.900	1,135,000.00	02/01/2018
SERIAL	45201YZC4	2.000	1,180,000.00	08/01/2018
SERIAL	45201YZD2	2.350	1,225,000.00	02/01/2019
SERIAL	45201YZE0	2.400	1,270,000.00	08/01/2019
SERIAL	45201YZF7	2.650	1,315,000.00	02/01/2020
SERIAL	45201YZG5	2.750	1,365,000.00	08/01/2020
SERIAL	45201YZH3	3.000	1,415,000.00	02/01/2021
SERIAL	45201YZJ9	3.050	1,290,000.00	08/01/2021
TERM	45201YZK6	4.000	14,655,000.00	02/01/2035
			24,850,000.00	

SERIES: 2014 SUBSERIES A-4
ISSUANCE DATE: 07/24/2014
ISSUANCE AMOUNT: 10,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YB97	1.280	10,675,000.00	08/01/2034
			10,675,000.00	

SERIES: 2014 SUBSERIES A-5
ISSUANCE DATE: 07/24/2014
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YC21	1.280	20,000,000.00	08/01/2035
			20,000,000.00	

SERIES: 2014 SERIES B
ISSUANCE DATE: 07/24/2014
ISSUANCE AMOUNT: 17,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YZX8	1.500	180,000.00	02/01/2018
SERIAL	45201YZY6	1.600	185,000.00	08/01/2018
SERIAL	45201YZZ3	1.950	185,000.00	02/01/2019
SERIAL	45201YA23	2.050	190,000.00	08/01/2019
SERIAL	45201YA31	2.350	190,000.00	02/01/2020
SERIAL	45201YA49	2.450	195,000.00	08/01/2020
SERIAL	45201YA56	2.700	190,000.00	02/01/2021
SERIAL	45201YA64	2.750	200,000.00	08/01/2021
SERIAL	45201YA72	3.000	200,000.00	02/01/2022
SERIAL	45201YA80	3.050	200,000.00	08/01/2022
SERIAL	45201YA98	3.250	210,000.00	02/01/2023
SERIAL	45201YB22	3.250	210,000.00	08/01/2023

HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIAL	45201YB30	3.400	210,000.00	02/01/2024
SERIAL	45201YB48	3.400	215,000.00	08/01/2024
TERM	45201YB55	3.850	2,455,000.00	08/01/2029
TERM	45201YB63	4.150	2,975,000.00	08/01/2034
TERM	45201YB89	4.350	150,000.00	08/01/2039
			8,340,000.00	

SERIES: 2016 SERIES A
ISSUANCE DATE: 01/27/2016
ISSUANCE AMOUNT: 88,695,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YC88	1.808	1,895,000.00	02/01/2018
TERM	45201YC96	1.978	1,915,000.00	08/01/2018
TERM	45201YD20	2.224	1,940,000.00	02/01/2019
TERM	45201YD38	2.324	1,960,000.00	08/01/2019
TERM	45201YD46	2.510	1,990,000.00	02/01/2020
TERM	45201YD53	2.610	2,020,000.00	08/01/2020
TERM	45201YD61	2.810	2,050,000.00	02/01/2021
TERM	45201YD79	2.910	2,080,000.00	08/01/2021
TERM	45201YD87	3.101	2,115,000.00	02/01/2022
TERM	45201YD95	3.201	2,150,000.00	08/01/2022
TERM	45201YE29	3.301	2,190,000.00	02/01/2023
TERM	45201YE37	3.401	2,225,000.00	08/01/2023
TERM	45201YE45	3.580	2,265,000.00	02/01/2024
TERM	45201YE52	3.630	2,310,000.00	08/01/2024
TERM	45201YE60	3.730	2,355,000.00	02/01/2025
TERM	45201YE78	3.780	2,400,000.00	08/01/2025
TERM	45201YE86	3.830	2,450,000.00	02/01/2026
TERM	45201YE94	3.880	2,495,000.00	08/01/2026
TERM	45201YF28	4.180	12,745,000.00	08/01/2029
TERM	45201YF36	4.000	21,960,000.00	02/01/2034
			73,510,000.00	

SERIES: 2016 SERIES B
ISSUANCE DATE: 09/22/2016
ISSUANCE AMOUNT: 38,305,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YL21	1.150	2,020,000.00	02/01/2018
TERM	45201YJ73	1.200	2,030,000.00	08/01/2018
TERM	45201YJ81	1.500	2,045,000.00	02/01/2019
TERM	45201YJ99	1.550	2,060,000.00	08/01/2019
TERM	45201YK22	1.650	2,075,000.00	02/01/2020
TERM	45201YK30	1.700	2,090,000.00	08/01/2020
TERM	45201YK48	1.800	2,110,000.00	02/01/2021
TERM	45201YK55	1.850	2,130,000.00	08/01/2021
TERM	45201YK63	1.950	1,895,000.00	02/01/2022
SERIAL	45201YK71	3.500	15,275,000.00	08/01/2046
			33,730,000.00	

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2016 SERIES C
ISSUANCE DATE: 09/22/2016
ISSUANCE AMOUNT: 105,825,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YL39	1.500	255,000.00	02/01/2022
TERM	45201YL47	1.600	2,170,000.00	08/01/2022
TERM	45201YL54	1.800	2,185,000.00	02/01/2023
TERM	45201YL62	1.900	2,205,000.00	08/01/2023
TERM	45201YL70	2.000	2,225,000.00	02/01/2024
TERM	45201YL88	2.050	2,250,000.00	08/01/2024
TERM	45201YL96	2.150	2,270,000.00	02/01/2025
TERM	45201YM20	2.200	2,295,000.00	08/01/2025
TERM	45201YM38	2.300	2,320,000.00	02/01/2026
TERM	45201YM46	2.350	2,350,000.00	08/01/2026
TERM	45201YM53	2.400	2,375,000.00	02/01/2027
TERM	45201YM61	2.450	2,405,000.00	08/01/2027
SERIAL	45201YM79	2.900	20,490,000.00	08/01/2031
SERIAL	45201YM95	3.100	18,590,000.00	02/01/2035
SERIAL	45201YM87	3.500	38,550,000.00	08/01/2046
			102,935,000.00	
HOMEOWNER MORTGAGE REVENUE BONDS			345,630,000.00	

HOUSING REVENUE BONDS
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2011-1A SERIES
ISSUANCE DATE: 10/26/2011
ISSUANCE AMOUNT: 67,638,829.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYF8	3.285	7,891,664.76	10/25/2041
TERM	45201YYG6	3.285	14,870,149.48	10/25/2041
TERM	45201YYH4	3.285	7,500,000.00	10/25/2041
			30,261,814.24	

SERIES: 2012A SERIES
ISSUANCE DATE: 11/27/2012
ISSUANCE AMOUNT: 40,863,097.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYJ0	2.625	23,111,579.06	12/01/2042
			23,111,579.06	

SERIES: 2013A SERIES
ISSUANCE DATE: 04/24/2013
ISSUANCE AMOUNT: 78,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYK7	2.450	47,319,353.17	06/01/2043
			47,319,353.17	

SERIES: 2013B SERIES
ISSUANCE DATE: 04/24/2013
ISSUANCE AMOUNT: 21,250,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYL5	2.750	13,517,106.95	06/01/2043
			13,517,106.95	

SERIES: 2013C SERIES
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 16,926,210.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LWF8	3.875	11,917,418.57	12/01/2043
			11,917,418.57	

HOUSING REVENUE BONDS

126,127,271.99

MULTIFAMILY REVENUE BONDS
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2016 SERIES A
ISSUANCE DATE: 09/15/2016
ISSUANCE AMOUNT: 24,715,534

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCJ3	2.625	24,336,160.00	03/01/2048
			24,336,160.00	

SERIES: 2017 SERIES A
ISSUANCE DATE: 02/15/2017
ISSUANCE AMOUNT: \$26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCL5	4.050	26,000,000.00	03/01/2059
			26,000,000.00	

MULTIFAMILY REVENUE BOND

50,336,160.00

MULTIFAMILY INITIATIVE BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2009 SERIES B
ISSUANCE DATE: 11/18/2010
ISSUANCE AMOUNT: 34,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBU9	3.500	<u>7,890,000.00</u>	09/01/2051
			7,890,000.00	

SERIES: 2009 SERIES C
ISSUANCE DATE: 12/16/2010
ISSUANCE AMOUNT: 27,860,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBV7	3.010	<u>18,920,000.00</u>	09/01/2051
			18,920,000.00	

SERIES: 2009 SERIES D
ISSUANCE DATE: 07/28/2011
ISSUANCE AMOUNT: 59,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBW5	3.480	<u>56,170,000.00</u>	09/01/2041
			56,170,000.00	

SERIES: 2009 SERIES E
ISSUANCE DATE: 11/17/2011
ISSUANCE AMOUNT: 7,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBX3	2.320	<u>4,430,000.00</u>	11/01/2042
			4,430,000.00	

SERIES: 2009 SERIES F
ISSUANCE DATE: 11/17/2011
ISSUANCE AMOUNT: 5,790,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBY1	2.320	<u>5,350,000.00</u>	09/01/2041
			5,350,000.00	

SERIES: 2009 SERIES G
ISSUANCE DATE: 11/17/2011
ISSUANCE AMOUNT: 8,670,000.00

MULTIFAMILY INITIATIVE BONDS**BONDS OUTSTANDING**

Information As Of August 31, 2017 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBZ8	2.320	8,020,000.00	09/01/2041
			8,020,000.00	

SERIES: 2009 SERIES H
ISSUANCE DATE: 11/17/2011
ISSUANCE AMOUNT: 11,230,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCA2	2.320	10,560,000.00	09/01/2041
			10,560,000.00	

SERIES: 2009 SERIES I
ISSUANCE DATE: 12/15/2011
ISSUANCE AMOUNT: 9,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCB0	2.320	9,320,000.00	09/01/2051
			9,320,000.00	

SERIES: 2009 SERIES J
ISSUANCE DATE: 05/31/2012
ISSUANCE AMOUNT: 19,090,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCC8	3.840	17,890,000.00	09/01/2043
			17,890,000.00	

MULTIFAMILY INITIATIVE BONDS

138,550,000.00

IHDA REVENUE BONDS
BONDS OUTSTANDING
Information As Of August 31, 2017 (Unless Otherwise Indicated)

SERIES: 2016 SERIES A
ISSUANCE DATE: 03/16/2016
ISSUANCE AMOUNT: 70,115,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YF69	0.700	405,000.00	10/01/2017
TERM	45201YF77	0.850	815,000.00	04/01/2018
TERM	45201YF85	0.950	820,000.00	10/01/2018
TERM	45201YF93	1.050	820,000.00	04/01/2019
TERM	45201YG27	1.150	830,000.00	10/01/2019
TERM	45201YG35	1.250	830,000.00	04/01/2020
TERM	45201YG43	1.350	840,000.00	10/01/2020
TERM	45201YG50	1.450	845,000.00	04/01/2021
TERM	45201YG68	1.550	850,000.00	10/01/2021
TERM	45201YG76	1.700	855,000.00	04/01/2022
TERM	45201YG84	1.800	865,000.00	10/01/2022
TERM	45201YG92	1.950	870,000.00	04/01/2023
TERM	45201YH26	2.050	880,000.00	10/01/2023
TERM	45201YH34	2.150	890,000.00	04/01/2024
TERM	45201YH42	2.200	900,000.00	10/01/2024
TERM	45201YH59	2.350	910,000.00	04/01/2025
TERM	45201YH67	2.400	920,000.00	10/01/2025
TERM	45201YH75	2.500	930,000.00	04/01/2026
TERM	45201YH83	2.550	940,000.00	10/01/2026
TERM	45201YH91	2.650	955,000.00	04/01/2027
TERM	45201YJ40	2.700	970,000.00	10/01/2027
SERIAL	45201YJ57	3.125	8,275,000.00	10/01/2031
SERIAL	45201YJ65	3.450	11,995,000.00	10/01/2036
SERIAL	45201YJ24	3.550	2,500,000.00	04/01/2038
SERIAL	45201YJ32	4.000	24,725,000.00	04/01/2046
			65,435,000.00	

SERIES: 2017 SERIES A
ISSUANCE DATE: 01/31/2017
ISSUANCE AMOUNT: 62,315,562.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YN29	3.125	61,564,750.17	02/01/2047
			61,564,750.17	

IHDA REVENUE BONDS

126,999,750.17