

## **DISCLOSURE REPORT**

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**MULTIFAMILY COLLATERALIZED REVENUE NOTES**  
**BONDS OUTSTANDING**  
**Information As Of March 31, 2018 (Unless Otherwise Indicated)**

**SERIES:** GARDEN HOUSE OF PARK FOREST  
**ISSUANCE DATE:** 10/03/2016  
**ISSUANCE AMOUNT:** 9,720,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	05012018T	0.869	<u>9,720,000.00</u>	05/01/2018
			<b>9,720,000.00</b>	

**SERIES:** OAK TREE TOWERS  
**ISSUANCE DATE:** 06/23/2017  
**ISSUANCE AMOUNT:** \$21,450,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	12012018T	0.700	<u>21,450,000.00</u>	12/01/2018
			<b>21,450,000.00</b>	

**SERIES:** RIVERS EDGE TOWNHOMES SERIES 2017A  
**ISSUANCE DATE:** 07/21/2017  
**ISSUANCE AMOUNT:** 3,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DEC12018T	0.750	<u>633,000.00</u>	12/01/2018
			<b>633,000.00</b>	

**MULTIFAMILY COLLATERALIZED REVENUE NOTES**

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**31,803,000.00**

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2007 SERIES D  
**ISSUANCE DATE:** 10/11/2007  
**ISSUANCE AMOUNT:** 50,075,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSM8	4.625	3,240,000.00	07/01/2023
TERM	45201LSN6	4.800	2,840,000.00	07/01/2028
TERM	45201LSP1	4.950	6,145,000.00	07/01/2038
			<b>12,225,000.00</b>	

**SERIES:** 2007 SERIES A  
**ISSUANCE DATE:** 11/28/2007  
**ISSUANCE AMOUNT:** 6,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LTX3	5.000	235,000.00	07/01/2022
TERM	45201LTY1	5.200	340,000.00	07/01/2027
TERM	45201LTZ8	5.500	1,030,000.00	07/01/2037
TERM	45201LUA1	5.550	1,920,000.00	01/01/2048
			<b>3,525,000.00</b>	

**SERIES:** 2007 SERIES C  
**ISSUANCE DATE:** 12/18/2007  
**ISSUANCE AMOUNT:** 9,605,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LUL7	5.200	1,965,000.00	07/01/2028
TERM	45201LUM5	5.300	3,460,000.00	07/01/2038
TERM	45201LUN3	5.375	3,235,000.00	07/01/2044
			<b>8,660,000.00</b>	

**SERIES:** 2008 SERIES A  
**ISSUANCE DATE:** 04/30/2008  
**ISSUANCE AMOUNT:** 14,170,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUP8	VARIABLE	10,930,000.00	01/01/2027
			<b>10,930,000.00</b>	

**SERIES:** 2008 SERIES B  
**ISSUANCE DATE:** 04/30/2008  
**ISSUANCE AMOUNT:** 37,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUQ6	VARIABLE	24,185,000.00	07/01/2027

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

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**24,185,000.00**

**SERIES:** 2008 SERIES C  
**ISSUANCE DATE:** 04/30/2008  
**ISSUANCE AMOUNT:** 5,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUR4	VARIABLE	4,700,000.00	07/01/2041
			<b>4,700,000.00</b>	

**SERIES:** 2013 SERIES B  
**ISSUANCE DATE:** 05/30/2013  
**ISSUANCE AMOUNT:** 127,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LVA0	1.937	1,215,000.00	07/01/2018
TERM	45201LVB8	2.279	2,410,000.00	07/01/2019
TERM	45201LVC6	2.529	2,440,000.00	07/01/2020
TERM	45201LVD4	2.905	1,270,000.00	07/01/2021
TERM	45201LVQ5	2.900	1,190,000.00	07/01/2021
TERM	45201LVE2	3.205	1,845,000.00	07/01/2022
TERM	45201LVR3	3.200	120,000.00	07/01/2022
TERM	45201LVM4	3.355	1,125,000.00	07/01/2023
TERM	45201LVS1	3.350	755,000.00	07/01/2023
TERM	45201LVN2	3.605	1,050,000.00	07/01/2024
TERM	45201LVT9	3.605	890,000.00	07/01/2024
TERM	45201LVP7	4.105	3,880,000.00	07/01/2027
TERM	45201LVU6	4.105	2,420,000.00	07/01/2027
TERM	45201LVF9	4.440	12,165,000.00	07/01/2033
TERM	45201LVV4	4.440	2,165,000.00	07/01/2033
TERM	45201LVG7	4.540	4,775,000.00	07/01/2038
TERM	45201LVW2	4.540	1,620,000.00	07/01/2038
TERM	45201LVH5	4.640	3,405,000.00	07/01/2043
TERM	45201LVX0	4.640	3,030,000.00	07/01/2043
TERM	45201LVJ1	4.790	3,410,000.00	07/01/2047
			<b>51,180,000.00</b>	

**SERIES:** 2013 SERIES C  
**ISSUANCE DATE:** 05/30/2013  
**ISSUANCE AMOUNT:** 5,775,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LVY8	1.750	45,000.00	07/01/2018
TERM	45201LVZ5	3.000	510,000.00	07/01/2023
TERM	45201LWA9	3.750	595,000.00	07/01/2028
TERM	45201LWB7	4.000	735,000.00	07/01/2033
TERM	45201LWC5	4.250	910,000.00	07/01/2038
TERM	45201LWD3	4.500	1,150,000.00	07/01/2043
TERM	45201LWE1	4.600	1,425,000.00	07/01/2048
			<b>5,370,000.00</b>	

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2013 SERIES D  
**ISSUANCE DATE:** 12/19/2013  
**ISSUANCE AMOUNT:** 12,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LWP6	2.000	65,000.00	07/01/2018
SERIAL	45201LWQ4	2.300	65,000.00	01/01/2019
SERIAL	45201LWR2	2.400	70,000.00	07/01/2019
SERIAL	45201LWS0	2.900	70,000.00	01/01/2020
SERIAL	45201LWT8	3.000	70,000.00	07/01/2020
SERIAL	45201LWU5	3.250	70,000.00	01/01/2021
SERIAL	45201LWV3	3.300	70,000.00	07/01/2021
SERIAL	45201LWW1	3.550	75,000.00	01/01/2022
SERIAL	45201LWX9	3.550	75,000.00	07/01/2022
SERIAL	45201LWY7	3.850	75,000.00	01/01/2023
SERIAL	45201LWZ4	3.850	80,000.00	07/01/2023
SERIAL	45201LXA8	4.000	80,000.00	01/01/2024
SERIAL	45201LXB6	4.000	105,000.00	07/01/2024
TERM	45201LXC4	4.950	6,875,000.00	07/01/2034
			<b>7,845,000.00</b>	

**SERIES:** 2015 SERIES A1  
**ISSUANCE DATE:** 01/21/2015  
**ISSUANCE AMOUNT:** 30,665,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LXK6	1.500	255,000.00	07/01/2018
TERM	45201LXY6	1.700	200,000.00	01/01/2019
TERM	45201LXL4	1.850	210,000.00	07/01/2019
TERM	45201LXZ3	2.000	225,000.00	01/01/2020
TERM	45201LXM2	2.100	275,000.00	07/01/2020
TERM	45201LYA7	2.300	280,000.00	01/01/2021
TERM	45201LXN0	2.400	295,000.00	07/01/2021
TERM	45201LYB5	2.600	320,000.00	01/01/2022
TERM	45201LXP5	2.700	270,000.00	07/01/2022
TERM	45201LYC3	2.800	315,000.00	01/01/2023
TERM	45201LXQ3	2.850	325,000.00	07/01/2023
TERM	45201LYD1	2.900	330,000.00	01/01/2024
TERM	45201LXR1	2.950	335,000.00	07/01/2024
TERM	45201LYE9	3.000	400,000.00	01/01/2025
TERM	45201LXS9	3.000	420,000.00	07/01/2025
TERM	45201LXT7	3.400	4,660,000.00	07/01/2029
TERM	45201LXU4	3.700	8,540,000.00	07/01/2034
TERM	45201LYF6	3.850	3,315,000.00	01/01/2036
			<b>20,970,000.00</b>	

**SERIES:** 2015 SERIES A2  
**ISSUANCE DATE:** 01/21/2015  
**ISSUANCE AMOUNT:** 13,295,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LYK5	2.219	465,000.00	07/01/2018

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

TERM	45201LYW9	2.369	450,000.00	01/01/2019
TERM	45201LYL3	2.469	450,000.00	07/01/2019
TERM	45201LYX7	2.699	440,000.00	01/01/2020
TERM	45201LYM1	2.799	380,000.00	07/01/2020
TERM	45201LYY5	2.899	370,000.00	01/01/2021
TERM	45201LYN9	3.049	340,000.00	07/01/2021
TERM	45201LYZ2	3.115	330,000.00	01/01/2022
TERM	45201LYP4	3.265	335,000.00	07/01/2022
TERM	45201LZA6	3.365	350,000.00	01/01/2023
TERM	45201LYQ2	3.415	285,000.00	07/01/2023
TERM	45201LZB4	3.465	230,000.00	01/01/2024
TERM	45201LYR0	3.565	235,000.00	07/01/2024
TERM	45201LZC2	3.615	195,000.00	01/01/2025
TERM	45201LYS8	3.615	195,000.00	07/01/2025
TERM	45201LZD0	4.065	230,000.00	01/01/2029
			<b>5,280,000.00</b>	

**SERIES:** 2015 SERIES A3  
**ISSUANCE DATE:** 01/21/2015  
**ISSUANCE AMOUNT:** 22,580,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LXE0	1.790	22,580,000.00	01/01/2045
			<b>22,580,000.00</b>	

**SERIES:** 2017 SERIES A1  
**ISSUANCE DATE:** 02/14/2017  
**ISSUANCE AMOUNT:** \$24,415,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LZG3	1.751	1,385,000.00	07/01/2018
TERM	45201LZH1	1.801	1,370,000.00	01/01/2019
TERM	45201LZJ7	2.012	1,515,000.00	07/01/2019
TERM	45201LZK4	2.112	1,370,000.00	01/01/2020
TERM	45201LZL2	2.415	1,495,000.00	07/01/2020
TERM	45201LZM0	2.515	1,350,000.00	01/01/2021
TERM	45201LZN8	2.615	1,385,000.00	07/01/2021
TERM	45201LZP3	2.765	1,440,000.00	01/01/2022
TERM	45201LZQ1	2.907	1,465,000.00	07/01/2022
TERM	45201LZR9	3.057	875,000.00	01/01/2023
TERM	45201LZS7	3.157	900,000.00	07/01/2023
TERM	45201LZT5	3.257	910,000.00	01/01/2024
TERM	45201LZU2	3.366	950,000.00	07/01/2024
TERM	45201LZV0	3.516	1,070,000.00	01/01/2025
TERM	45201LZW8	3.566	1,415,000.00	07/01/2025
TERM	45201LZX6	3.666	1,075,000.00	01/01/2026
TERM	45201LZY4	3.716	1,100,000.00	07/01/2026
TERM	45201LZZ1	3.766	740,000.00	01/01/2027
			<b>21,810,000.00</b>	

**SERIES:** 2017 SERIES A-2  
**ISSUANCE DATE:** 02/14/2017  
**ISSUANCE AMOUNT:** \$30,000,000.00

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**HOUSING BONDS  
 BONDS OUTSTANDING  
 Information As Of March 31, 2018 (Unless Otherwise Indicated)**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LA21	1.900	30,000,000.00	07/01/2048
			<b>30,000,000.00</b>	
<b>HOUSING BONDS</b>			<b>229,260,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of March 31, 2018 (Unless Otherwise Indicated)**

**SERIES:** 2001 SERIES F  
**ISSUANCE DATE:** 01/23/2002  
**ISSUANCE AMOUNT:** 10,000,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGM3	2.283	5,000,000.00	08/01/2020
			<b>5,000,000.00</b>	

**SERIES:** 2002 SERIES B  
**ISSUANCE DATE:** 05/02/2002  
**ISSUANCE AMOUNT:** 10,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHG5	2.298	870,000.00	02/01/2023
			<b>870,000.00</b>	

**SERIES:** 2004 SUBSERIES C-3  
**ISSUANCE DATE:** 07/13/2004  
**ISSUANCE AMOUNT:** 16,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLJ4	VARIABLE	12,395,000.00	08/01/2034
			<b>12,395,000.00</b>	

**SERIES:** 2007 SERIES D  
**ISSUANCE DATE:** 08/29/2007  
**ISSUANCE AMOUNT:** 65,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YUJ4	5.200	9,090,000.00	08/01/2038
			<b>9,090,000.00</b>	

**SERIES:** 2007 SUBSERIES H-2 RMKTD  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 51,885,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YWG8	4.850	5,130,000.00	08/01/2023
TERM	45201YWH6	5.050	6,400,000.00	08/01/2028
TERM	45201YWJ2	5.150	3,535,000.00	08/01/2033
			<b>15,065,000.00</b>	



**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of March 31, 2018 (Unless Otherwise Indicated)**

**SERIES:** 2008 SUBSERIES A-2  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 2,240,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YVL8	5.050	195,000.00	08/01/2028
			<b>195,000.00</b>	

**SERIES:** 2011 SUBSERIES A-1  
**ISSUANCE DATE:** 03/10/2011  
**ISSUANCE AMOUNT:** 6,140,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YXC6	4.300	260,000.00	08/01/2018
SERIAL	45201YXD4	4.450	265,000.00	02/01/2019
SERIAL	45201YXE2	4.550	375,000.00	08/01/2019
			<b>900,000.00</b>	

**SERIES:** 2011 SERIES B  
**ISSUANCE DATE:** 03/10/2011  
**ISSUANCE AMOUNT:** 14,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YXY8	4.300	190,000.00	08/01/2018
SERIAL	45201YXZ5	4.450	205,000.00	02/01/2019
SERIAL	45201YYA9	4.550	210,000.00	08/01/2019
TERM	45201YYB7	4.750	870,000.00	08/01/2021
TERM	45201YYD3	5.000	725,000.00	08/01/2028
			<b>2,200,000.00</b>	

**SERIES:** 2014 SUBSERIES A-1  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 17,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YYT8	2.750	250,000.00	08/01/2021
SERIAL	45201YYM3	3.000	1,565,000.00	02/01/2022
SERIAL	45201YYN1	3.050	1,850,000.00	08/01/2022
SERIAL	45201YYP6	3.250	1,905,000.00	02/01/2023
SERIAL	45201YYQ4	3.250	1,960,000.00	08/01/2023
SERIAL	45201YYR2	3.400	2,020,000.00	02/01/2024
SERIAL	45201YYSO	3.400	2,075,000.00	08/01/2024
TERM	45201YYU5	3.600	6,095,000.00	08/01/2026
			<b>17,720,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of March 31, 2018 (Unless Otherwise Indicated)**

**SERIES:** 2014 SUBSERIES A-2  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 41,280,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YZC4	2.000	1,180,000.00	08/01/2018
SERIAL	45201YZD2	2.350	1,225,000.00	02/01/2019
SERIAL	45201YZE0	2.400	1,270,000.00	08/01/2019
SERIAL	45201YZF7	2.650	1,315,000.00	02/01/2020
SERIAL	45201YZG5	2.750	1,365,000.00	08/01/2020
SERIAL	45201YZH3	3.000	1,415,000.00	02/01/2021
SERIAL	45201YZJ9	3.050	1,290,000.00	08/01/2021
TERM	45201YZK6	4.000	12,885,000.00	02/01/2035
			<b>21,945,000.00</b>	

**SERIES:** 2014 SUBSERIES A-4  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 10,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YB97	1.840	10,675,000.00	08/01/2034
			<b>10,675,000.00</b>	

**SERIES:** 2014 SUBSERIES A-5  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YC21	1.840	20,000,000.00	08/01/2035
			<b>20,000,000.00</b>	

**SERIES:** 2014 SERIES B  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 17,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YZY6	1.600	185,000.00	08/01/2018
SERIAL	45201YZZ3	1.950	185,000.00	02/01/2019
SERIAL	45201YA23	2.050	190,000.00	08/01/2019
SERIAL	45201YA31	2.350	190,000.00	02/01/2020
SERIAL	45201YA49	2.450	195,000.00	08/01/2020
SERIAL	45201YA56	2.700	190,000.00	02/01/2021
SERIAL	45201YA64	2.750	200,000.00	08/01/2021
SERIAL	45201YA72	3.000	200,000.00	02/01/2022
SERIAL	45201YA80	3.050	200,000.00	08/01/2022
SERIAL	45201YA98	3.250	210,000.00	02/01/2023
SERIAL	45201YB22	3.250	210,000.00	08/01/2023
SERIAL	45201YB30	3.400	210,000.00	02/01/2024
SERIAL	45201YB48	3.400	215,000.00	08/01/2024

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

TERM	45201YB55	3.850	2,455,000.00	08/01/2029
TERM	45201YB63	4.150	2,975,000.00	08/01/2034
TERM	45201YB89	4.350	150,000.00	08/01/2039
			<b>8,160,000.00</b>	

**SERIES:** 2016 SERIES A  
**ISSUANCE DATE:** 01/27/2016  
**ISSUANCE AMOUNT:** 88,695,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YC96	1.978	1,915,000.00	08/01/2018
TERM	45201YD20	2.224	1,940,000.00	02/01/2019
TERM	45201YD38	2.324	1,960,000.00	08/01/2019
TERM	45201YD46	2.510	1,990,000.00	02/01/2020
TERM	45201YD53	2.610	2,020,000.00	08/01/2020
TERM	45201YD61	2.810	2,050,000.00	02/01/2021
TERM	45201YD79	2.910	2,080,000.00	08/01/2021
TERM	45201YD87	3.101	2,115,000.00	02/01/2022
TERM	45201YD95	3.201	2,150,000.00	08/01/2022
TERM	45201YE29	3.301	2,190,000.00	02/01/2023
TERM	45201YE37	3.401	2,225,000.00	08/01/2023
TERM	45201YE45	3.580	2,265,000.00	02/01/2024
TERM	45201YE52	3.630	2,310,000.00	08/01/2024
TERM	45201YE60	3.730	2,355,000.00	02/01/2025
TERM	45201YE78	3.780	2,400,000.00	08/01/2025
TERM	45201YE86	3.830	2,450,000.00	02/01/2026
TERM	45201YE94	3.880	2,495,000.00	08/01/2026
TERM	45201YF28	4.180	12,745,000.00	08/01/2029
TERM	45201YF36	4.000	19,835,000.00	02/01/2034
			<b>69,490,000.00</b>	

**SERIES:** 2016 SERIES B  
**ISSUANCE DATE:** 09/22/2016  
**ISSUANCE AMOUNT:** 38,305,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YJ73	1.200	2,030,000.00	08/01/2018
TERM	45201YJ81	1.500	2,045,000.00	02/01/2019
TERM	45201YJ99	1.550	2,060,000.00	08/01/2019
TERM	45201YK22	1.650	2,075,000.00	02/01/2020
TERM	45201YK30	1.700	2,090,000.00	08/01/2020
TERM	45201YK48	1.800	2,110,000.00	02/01/2021
TERM	45201YK55	1.850	2,130,000.00	08/01/2021
TERM	45201YK63	1.950	1,895,000.00	02/01/2022
SERIAL	45201YK71	3.500	14,410,000.00	08/01/2046
			<b>30,845,000.00</b>	

**SERIES:** 2016 SERIES C  
**ISSUANCE DATE:** 09/22/2016  
**ISSUANCE AMOUNT:** 105,825,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

TERM	45201YL39	1.500	255,000.00	02/01/2022
TERM	45201YL47	1.600	2,170,000.00	08/01/2022
TERM	45201YL54	1.800	2,185,000.00	02/01/2023
TERM	45201YL62	1.900	2,205,000.00	08/01/2023
TERM	45201YL70	2.000	2,225,000.00	02/01/2024
TERM	45201YL88	2.050	2,250,000.00	08/01/2024
TERM	45201YL96	2.150	2,270,000.00	02/01/2025
TERM	45201YM20	2.200	2,295,000.00	08/01/2025
TERM	45201YM38	2.300	2,320,000.00	02/01/2026
TERM	45201YM46	2.350	2,350,000.00	08/01/2026
TERM	45201YM53	2.400	2,375,000.00	02/01/2027
TERM	45201YM61	2.450	2,405,000.00	08/01/2027
SERIAL	45201YM79	2.900	20,490,000.00	08/01/2031
SERIAL	45201YM95	3.100	18,590,000.00	02/01/2035
SERIAL	45201YM87	3.500	36,360,000.00	08/01/2046
			<b>100,745,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS****325,295,000.00**

**HOUSING REVENUE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2011-1A SERIES  
**ISSUANCE DATE:** 10/26/2011  
**ISSUANCE AMOUNT:** 67,638,829.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYF8	3.285	6,952,584.12	10/25/2041
TERM	45201YYG6	3.285	12,208,179.59	10/25/2041
TERM	45201YYH4	3.285	7,500,000.00	10/25/2041
			<b>26,660,763.71</b>	

**SERIES:** 2012A SERIES  
**ISSUANCE DATE:** 11/27/2012  
**ISSUANCE AMOUNT:** 40,863,097.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYJ0	2.625	21,479,698.23	12/01/2042
			<b>21,479,698.23</b>	

**SERIES:** 2013A SERIES  
**ISSUANCE DATE:** 04/24/2013  
**ISSUANCE AMOUNT:** 78,750,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYK7	2.450	43,536,063.23	06/01/2043
			<b>43,536,063.23</b>	

**SERIES:** 2013B SERIES  
**ISSUANCE DATE:** 04/24/2013  
**ISSUANCE AMOUNT:** 21,250,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YYL5	2.750	12,799,323.76	06/01/2043
			<b>12,799,323.76</b>	

**SERIES:** 2013C SERIES  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 16,926,210.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LWF8	3.875	10,678,576.69	12/01/2043
			<b>10,678,576.69</b>	

**HOUSING REVENUE BONDS**

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**115,154,425.62**

**MULTIFAMILY REVENUE BONDS**

**BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2016 SERIES A  
**ISSUANCE DATE:** 09/15/2016  
**ISSUANCE AMOUNT:** 24,715,534

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCJ3	2.625	<u>24,060,341.00</u>	03/01/2048
			<b>24,060,341.00</b>	

**SERIES:** 2017 SERIES A  
**ISSUANCE DATE:** 02/15/2017  
**ISSUANCE AMOUNT:** \$26,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCL5	4.050	<u>26,000,000.00</u>	03/01/2059
			<b>26,000,000.00</b>	

**SERIES:** 2017 SERIES B  
**ISSUANCE DATE:** 11/14/2017  
**ISSUANCE AMOUNT:** 10,693,777.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCK0	3.210	<u>10,649,277.00</u>	12/01/2043
			<b>10,649,277.00</b>	

**MULTIFAMILY REVENUE BONDS**

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**60,709,618.00**

**MULTIFAMILY INITIATIVE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2009 SERIES B  
**ISSUANCE DATE:** 11/18/2010  
**ISSUANCE AMOUNT:** 34,670,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBU9	3.500	<u>7,630,000.00</u>	09/01/2051
			<b>7,630,000.00</b>	

**SERIES:** 2009 SERIES C  
**ISSUANCE DATE:** 12/16/2010  
**ISSUANCE AMOUNT:** 27,860,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBV7	3.010	<u>18,560,000.00</u>	09/01/2051
			<b>18,560,000.00</b>	

**SERIES:** 2009 SERIES D  
**ISSUANCE DATE:** 07/28/2011  
**ISSUANCE AMOUNT:** 59,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBW5	3.480	<u>55,350,000.00</u>	09/01/2041
			<b>55,350,000.00</b>	

**SERIES:** 2009 SERIES E  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 7,700,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBX3	2.320	<u>4,350,000.00</u>	11/01/2042
			<b>4,350,000.00</b>	

**SERIES:** 2009 SERIES F  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 5,790,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBY1	2.320	<u>5,250,000.00</u>	09/01/2041
			<b>5,250,000.00</b>	

**SERIES:** 2009 SERIES G  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 8,670,000.00

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**MULTIFAMILY INITIATIVE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBZ8	2.320	<u>7,860,000.00</u>	09/01/2041
			<b>7,860,000.00</b>	

**SERIES:** 2009 SERIES H  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 11,230,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCA2	2.320	<u>10,390,000.00</u>	09/01/2041
			<b>10,390,000.00</b>	

**SERIES:** 2009 SERIES I  
**ISSUANCE DATE:** 12/15/2011  
**ISSUANCE AMOUNT:** 9,570,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCB0	2.320	<u>9,190,000.00</u>	09/01/2051
			<b>9,190,000.00</b>	

**SERIES:** 2009 SERIES J  
**ISSUANCE DATE:** 05/31/2012  
**ISSUANCE AMOUNT:** 19,090,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCC8	3.840	<u>17,490,000.00</u>	09/01/2043
			<b>17,490,000.00</b>	

**MULTIFAMILY INITIATIVE BONDS**

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**136,070,000.00**



**IHDA REVENUE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

**SERIES:** 2016 SERIES A  
**ISSUANCE DATE:** 03/16/2016  
**ISSUANCE AMOUNT:** 70,115,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YF77	0.850	405,000.00	04/01/2018
TERM	45201YF85	0.950	820,000.00	10/01/2018
TERM	45201YF93	1.050	820,000.00	04/01/2019
TERM	45201YG27	1.150	830,000.00	10/01/2019
TERM	45201YG35	1.250	830,000.00	04/01/2020
TERM	45201YG43	1.350	840,000.00	10/01/2020
TERM	45201YG50	1.450	845,000.00	04/01/2021
TERM	45201YG68	1.550	850,000.00	10/01/2021
TERM	45201YG76	1.700	855,000.00	04/01/2022
TERM	45201YG84	1.800	865,000.00	10/01/2022
TERM	45201YG92	1.950	870,000.00	04/01/2023
TERM	45201YH26	2.050	880,000.00	10/01/2023
TERM	45201YH34	2.150	890,000.00	04/01/2024
TERM	45201YH42	2.200	900,000.00	10/01/2024
TERM	45201YH59	2.350	910,000.00	04/01/2025
TERM	45201YH67	2.400	920,000.00	10/01/2025
TERM	45201YH75	2.500	930,000.00	04/01/2026
TERM	45201YH83	2.550	940,000.00	10/01/2026
TERM	45201YH91	2.650	955,000.00	04/01/2027
TERM	45201YJ40	2.700	970,000.00	10/01/2027
SERIAL	45201YJ57	3.125	8,275,000.00	10/01/2031
SERIAL	45201YJ65	3.450	11,995,000.00	10/01/2036
SERIAL	45201YJ24	3.550	1,485,000.00	04/01/2038
SERIAL	45201YJ32	4.000	22,590,000.00	04/01/2046
			<b>61,470,000.00</b>	

**SERIES:** 2017 SERIES A  
**ISSUANCE DATE:** 01/31/2017  
**ISSUANCE AMOUNT:** 62,315,562.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YN29	3.125	59,536,376.76	02/01/2047
			<b>59,536,376.76</b>	

**SERIES:** 2017 SERIES B  
**ISSUANCE DATE:** 12/19/2017  
**ISSUANCE AMOUNT:** 120,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YN37	1.200	690,000.00	04/01/2018
TERM	45201YN45	1.350	1,235,000.00	10/01/2018
TERM	45201YN52	1.600	1,245,000.00	04/01/2019
TERM	45201YN60	1.700	1,250,000.00	10/01/2019
TERM	45201YN78	1.800	1,260,000.00	04/01/2020
TERM	45201YN86	1.850	1,275,000.00	10/01/2020
TERM	45201YN94	1.950	1,285,000.00	04/01/2021
TERM	45201YP27	2.050	1,295,000.00	10/01/2021

**IHDA REVENUE BONDS****BONDS OUTSTANDING**

Information As Of March 31, 2018 (Unless Otherwise Indicated)

TERM	45201YP35	2.150	1,310,000.00	04/01/2022
TERM	45201YP43	2.200	1,320,000.00	10/01/2022
TERM	45201YP50	2.250	1,340,000.00	04/01/2023
TERM	45201YP68	2.300	1,355,000.00	10/01/2023
TERM	45201YP76	2.350	1,370,000.00	04/01/2024
TERM	45201YP84	2.450	1,385,000.00	10/01/2024
TERM	45201YP92	2.550	1,400,000.00	04/01/2025
TERM	45201YQ26	2.600	1,420,000.00	10/01/2025
TERM	45201YQ34	2.750	1,435,000.00	04/01/2026
TERM	45201YQ42	2.800	1,460,000.00	10/01/2026
TERM	45201YQ59	2.850	1,475,000.00	04/01/2027
TERM	45201YQ67	2.900	1,495,000.00	10/01/2027
TERM	45201YQ75	3.000	1,520,000.00	04/01/2028
TERM	45201YQ83	3.050	1,540,000.00	10/01/2028
SERIAL	45201YQ91	3.450	16,870,000.00	10/01/2033
SERIAL	45201YR25	3.875	29,720,000.00	04/01/2041
SERIAL	45201YR33	4.000	44,050,000.00	10/01/2048
			<b>120,000,000.00</b>	

**IHDA REVENUE BONDS****241,006,376.76**