Request For Tax-Exempt Bond Information
and PPA Deadline Reminder

Request For Tax-Exempt Bond Information

The Authority had a very productive 2018 and would like to thank you for your commitment
to creating and preserving affordable housing in the state of Illinois. The success of our
mission would not be possible without your help.

The Authority is in the process of reviewing its 2019 pipeline of deals seeking tax-exempt
bonds and would like to be as prepared as possible as we manage the demand for bond
volume cap. If you have a tax-exempt housing bond deal that you contemplate will close in
2019 and you have not already been in conversations with the Authority, please provide
the information noted below via e-mail (multifamilyfin@ihda.org) to the Authority by or
before Friday, November 2, 2018.

Information Required:

- Sponsor
- Sponsor Contact Information
- Property Name
- Property Address
- Name of Owner
- Number of Units
- Status of Site Control
- Bond Volume Cap (anticipated not to exceed bond cap amount)
- Bond Structure and Proposed Financing
- Current financing gap

Please complete and return the attached spreadsheet with the above deal information
along with a preliminary budget, sources & uses, and proforma. Please note the
submission of any such information does not guarantee any type of financing and does not
replace the submittal of a complete application. Please see the link below for the
Authority's current Deal Submission Deadlines Board Dates:
**Reminder - PPA Deadline Approaching**

The Authority is currently accepting Preliminary Project Assessments (PPA) on a rolling basis and will close the portal for 2019 9% PPA's on November 9, 2018. The Authority intends to inform sponsors of PPA status no later than December 21, 2018. 2019 9% LIHTC Applications will be due February 15, 2019.

A list of approved PPA's and the most recent PPA workbook are located in the PPA section of the Developer Resource Center on the Authority's website: [https://www.ihda.org/developers/dev-resource-center/](https://www.ihda.org/developers/dev-resource-center/).

All projects with approved PPA's are eligible to apply for Authority resources. Questions regarding an approved PPA or assistance with portal access or resetting your password should be sent to mfportalhelp@ihda.org. Please remember to identify all requested resources in the PPA workbook (TEB, 9%/4% LIHTC, Soft Debt, Market Debt, IAHTC).

We appreciate your continued partnership as we work together to create and preserve affordable housing units in the state of Illinois.

Nothing in this communication should be construed to constitute any contractual or other obligation of the Authority to finance a deal.