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Bruce Rauner, Governor

# **Instructions for Utility Allowances**

### **Section 8 / 236**

Submit Rent/Utility Allowance Adjustment Package 180 days before Anniversary/Contract Renewal Date (Appendices 1-5, RCS, Posted Letter)

- 1. Must have 12 months of consecutive utility usage per unit.
- 2. Minimum number of samples required per unit size:

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A) 1 - 20 = All D) 72 - 83 = 22 G) 121 - 149 = 25 J) 260 - 388 = 28
B) 21 - 61 = 20 E) 84 - 99 = 23 H) 150 - 191 = 26 K) 389 and above = 29
C) 62 - 71 = 21 F) 100 - 120 = 24 I) 192 - 259 = 27
```

3. Once the Baseline has been established: May use Factor Based Calculation for 2 years.

#### **HOME**

Submit 120 days before Rent/Utility Allowance change.

Complete the IHDA Other Rent and Utility Allowance Request form and email to your Compliance Analyst.

- 1. Must have 12 months of consecutive utility usage per unit.
- 2. Minimum number of samples required per unit size:

```
A) 1 - 20 = All D) 72 - 83 = 22 G) 121 - 149 = 25 J) 260 - 388 = 28
B) 21 - 61 = 20 E) 84 - 99 = 23 H) 150 - 191 = 26 K) 389 and above = 29
C) 62 - 71 = 21 F) 100 - 120 = 24 I) 192 - 259 = 27
```

3. Once the Baseline has been established: May use Factor Based calculation for 2 years.

OR

## THE PHA UTILITY ALLOWANCE CAN ONLY BE USED if HOME funding was committed prior to 08/23/2013

If using a PHA Utility Allowance, circle the appropriate amounts per bedroom size and total them.

### ADMIN, AMBAC, BIBP, CDBG, FAF, HTF, NSP, RS, TEB, TFB, TCAP, 1602

Submit 90 days before Rent/Utility Allowance change.

Complete the IHDA Other Rent and Utility Allowance Request form and email to your Compliance Analyst.

- 1. Must have 12 months of consecutive utility usage per unit.
- 2. The sample is 10% of the units per bedroom size or a minimum of 8 units per bedroom size, whichever is greater.
  - a) All numbers have to be legible with a total.
  - b) If using gas and electric they must be for the same unit and the same time period.
- 3. If using a PHA Utility Allowance, circle the appropriate amounts per bedroom size and total them.