

DISCLOSURE REPORT

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DISCLOSURE REPORT
AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
AS OF 9/30/2015

Current Bond Ratings:

Moody's: A2 (Stable)
S&P: A (Stable)

Trustee Contact:

The Bank of New York Mellon Trust Company, N.A.
Institutional Trust Services
P O Box 2320
Dallas, TX 75221-2320
1-800-254-2826

Issuer Contacts:

Nandini Natarajan
John Chung
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611



**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS**
(Information as of 9/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
SERIES: 2004						
13-002-01	KING/ESSEX SOUTHGATE APTS.	2.649	1,525,896.62	10/01/2020	YES	NONE
13-009-01	HICKORY POINT APARTMENTS	3.000	705,187.88	07/01/2020		NONE
13-010-01	GARDEN GLEN APARTMENTS	3.000	1,824,107.89	06/01/2021		NONE
13-014-01	EDEN'S GARDEN	3.000	1,976,017.61	11/01/2021	YES	NONE
			6,031,210.00			

SERIES: 2005A						
13-016-01	ANCHOR HOUSE	4.000	1,589,130.04	02/01/2021		NONE
13-026-01	JADE GARDEN APARTMENTS	4.000	2,295,803.22	12/01/2026		NONE
13-032-01	BRADFORD WOODS APARTMENTS	4.000	3,505,922.98	04/01/2027		NONE
13-052-01	WESTWOOD PHASE II	4.000	1,297,415.56	01/01/2022	YES	05/12/2013
			8,688,271.80			

AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS

14,719,481.80

<u>Summary Statistics</u>	<u>Count</u>	<u>Balance</u>
Total # of Developments:	8	
Total # of Loans:	8	
Total # of Loans (and Amounts) Past its Lockout:	7	13,422,066.24
Total # of Loans (and Amounts) > 60 Days Delinquent:	3	4,799,329.79
N/A: NOT APPLICABLE		

AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS**PROPERTY DETAILS**

<u>ML NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUB UNITS</u>	<u>TOTAL UNITS</u>	<u>HAP EXPIRATION</u>	<u>OCCUPANCY¹</u>
13-007	NORTHLAKE FARMS APARTMENTS	GURNEE, IL	NONE	0	206		99%
13-009	HICKORY POINT APARTMENTS	DECATUR, IL	NONE	0	80		86%
13-010	GARDEN GLEN APARTMENTS	MT. VERNON, IL	NONE	0	150		100%
13-014	EDEN'S GARDEN	DEKALB, IL	NONE	0	92		84%
13-026	JADE GARDEN APARTMENTS	CHICAGO, IL	NONE	0	72		100%
13-032	BRADFORD WOODS APARTMENTS	PEORIA, IL	NONE	0	180		90%
13-043	FOX POINTE APARTMENTS	AURORA, IL	NONE	0	248		97%
13-056	CHATHAM COURT	ROCKFORD, IL	NONE	0	120		54%
13-077	SOUTH PARK APARTMENTS	CHICAGO, IL	NONE	0	46		85%

¹ If available. #N/A: Not Available

AFFORDABLE HOUSING TRUST FUND BONDS

UNSCHEDULED REDEMPTION

For the period October 01, 2014 through September 30, 2015

BOND REDEMPTION DATE: 12/19/2014

SERIES: 2005A SERIES

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201LGE9	5.600	12/01/2015	110,000.00
TERM	45201LGF6	6.250	12/01/2022	955,000.00
TERM	45201LGG4	6.350	06/01/2027	385,000.00
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				1,450,000.00

AFFORDABLE HOUSING TRUST FUND BONDS
BONDS OUTSTANDING
Information As Of September 30, 2015 (Unless Otherwise Indicated)

SERIES: 2005A SERIES
ISSUANCE DATE: 05/26/2005
ISSUANCE AMOUNT: 34,480,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGE9	5.600	735,000.00	12/01/2015
TERM	45201LGF6	6.250	12,410,000.00	12/01/2022
TERM	45201LGG4	6.350	4,990,000.00	06/01/2027
			18,135,000.00	
AFFORDABLE HOUSING TRUST FUND BONDS			18,135,000.00	