

## **DISCLOSURE REPORT**

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**DISCLOSURE REPORT  
MULTIFAMILY INITIATIVE BONDS  
AS OF 6/30/2015**

**Current Bond Rating:**

Moody's: Aaa (Stable)

**Trustee Contact:**

The Bank of New York Mellon Trust Company, N.A.  
Institutional Trust Services  
P O Box 2320  
Dallas, TX 75221-2320  
1-800-254-2826

**Issuer Contacts:**

Nandini Natarajan  
John Chung  
312-836-5200

Illinois Housing Development Authority  
401 N Michigan Avenue, Suite 700  
Chicago, IL 60611



**MULTIFAMILY INITIATIVE BONDS  
FINANCED DEVELOPMENTS**  
(Information as of 6/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
<b>SERIES: 2009B-1</b>						
17-10338-01	MOLINE ENTERPRISE LIVE WRK	4.350	<u>1,531,517.99</u> 1,531,517.99	12/01/2042		NONE
<b>SERIES: 2009B-2</b>						
17-10343-01	PARK APARTMENTS	4.350	<u>2,423,674.93</u> 2,423,674.93	12/01/2031		NONE
<b>SERIES: 2009B-4</b>						
17-10380-01	RIVER TO RIVER OF ANNA	4.350	<u>5,477,927.66</u> 5,477,927.66	06/01/2047		NONE
<b>SERIES: 2009B-5</b>						
17-10334-01	ZURICH MEADOWS	4.350	<u>3,981,880.10</u> 3,981,880.10	06/01/2042		NONE
<b>SERIES: 2009C-1</b>						
17-10359-01	HOMESTEAD OF MORTON GROVE	3.700	<u>13,843,986.01</u> 13,843,986.01	09/01/2051		NONE
<b>SERIES: 2009C-2</b>						
17-10373-01	MERRILL COURT APARTMENTS	3.600	<u>1,580,282.04</u> 1,580,282.04	04/01/2042		NONE
<b>SERIES: 2009C-3</b>						
17-10342-01	O'KEEFE APARTMENTS	4.350	<u>1,677,201.45</u> 1,677,201.45	01/01/2027		NONE
<b>SERIES: 2009C-4</b>						
17-10348-01	TOWN AND COUNTRY	4.350	<u>2,290,758.38</u> 2,290,758.38	01/01/2037		NONE

**MULTIFAMILY INITIATIVE BONDS  
FINANCED DEVELOPMENTS**  
(Information as of 6/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
<b>SERIES: 2009C-5</b>						
17-10363-01	WILLIAMSBURG APARTMENTS	4.350	1,130,241.23	02/01/2042		NONE
			<u>1,130,241.23</u>			

<b>SERIES: 2009J Chgo</b>						
17-10570-01	CHICAGO HEIGHTS SLF	4.300	17,868,120.03	06/01/2043		NONE
			<u>17,868,120.03</u>			

**MULTIFAMILY INITIATIVE BONDS**

**51,805,589.82**

<u>Summary Statistics</u>	<u>Count</u>	
Total # of Developments:	10	
Total # of Loans:	10	
		<b><u>Balance</u></b>
Total # of Loans (and Amounts) Past its Lockout:	10	51,805,589.82
Total # of Loans (and Amounts) > 60 Days Delinquent:	0	0.00
N/A: NOT APPLICABLE		

**MULTIFAMILY INITIATIVE BONDS  
PROPERTY DETAILS**

<b>ML NUMBER</b>	<b>DEVELOPMENT</b>	<b>LOCATION</b>	<b>PROGRAM TYPE</b>	<b>PROGRAM UNITS</b>	<b>TOTAL UNITS</b>	<b>HAP EXPIRATION</b>	<b>OCCUPANCY</b>
10334	ZURICH MEADOWS	Lake Zurich	FHA RISK SHARING	75	95	N/A	99%
10338	MOLINE ENTERPRISE LIVE WRK	Moline	FHA RISK SHARING	62	69	N/A	93%
10342	O'KEEFE APARTMENTS	Chicago	FHA RISK SHARING	67	67	N/A	97%
10343	PARK APARTMENTS	Chicago	FHA RISK SHARING	120	120	N/A	88%
10348	TOWN AND COUNTRY	Granite City	FHA RISK SHARING	121	121	N/A	94%
10359	HOMESTEAD OF MORTON GROVE	Morton Grove	FHA RISK SHARING	19	82	N/A	86%
10363	WILLIAMSBURG APARTMENTS	Belleville and Swansea	FHA RISK SHARING	88	88	N/A	90%
10373	MERRILL COURT APARTMENTS	Chicago	FHA RISK SHARING	40	40	N/A	93%
10380	RIVER TO RIVER OF ANNA	Anna	FHA RISK SHARING	35	50	N/A	98%
10570	CHICAGO HEIGHTS SLF	Chicago Heights	FHA RISK SHARING	144	144	N/A	N/A

\*HAP Expiration Dates: "N/A" means these developments do not have HAP dates.

**MULTIFAMILY INITIATIVE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2015 (Unless Otherwise Indicated)

**SERIES:** 2009 SERIES B  
**ISSUANCE DATE:** 11/18/2010  
**ISSUANCE AMOUNT:** 34,670,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBU9	3.500	<u>13,870,000.00</u>	09/01/2051
			<b>13,870,000.00</b>	

**SERIES:** 2009 SERIES C  
**ISSUANCE DATE:** 12/16/2010  
**ISSUANCE AMOUNT:** 27,860,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBV7	3.010	<u>21,160,000.00</u>	09/01/2051
			<b>21,160,000.00</b>	

**SERIES:** 2009 SERIES D  
**ISSUANCE DATE:** 07/28/2011  
**ISSUANCE AMOUNT:** 59,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBW5	3.480	<u>57,690,000.00</u>	09/01/2041
			<b>57,690,000.00</b>	

**SERIES:** 2009 SERIES E  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 7,700,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBX3	2.320	<u>4,700,000.00</u>	11/01/2042
			<b>4,700,000.00</b>	

**SERIES:** 2009 SERIES F  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 5,790,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBY1	2.320	<u>5,520,000.00</u>	09/01/2041
			<b>5,520,000.00</b>	

**SERIES:** 2009 SERIES G  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 8,670,000.00

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**MULTIFAMILY INITIATIVE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2015 (Unless Otherwise Indicated)**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBZ8	2.320	8,280,000.00	09/01/2041
			<b>8,280,000.00</b>	

**SERIES:** 2009 SERIES H  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 11,230,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCA2	2.320	10,890,000.00	09/01/2041
			<b>10,890,000.00</b>	

**SERIES:** 2009 SERIES I  
**ISSUANCE DATE:** 12/15/2011  
**ISSUANCE AMOUNT:** 9,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCB0	2.320	9,570,000.00	09/01/2051
			<b>9,570,000.00</b>	

**SERIES:** 2009 SERIES J  
**ISSUANCE DATE:** 05/31/2012  
**ISSUANCE AMOUNT:** 19,090,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCC8	3.840	18,640,000.00	09/01/2043
			<b>18,640,000.00</b>	

**MULTIFAMILY INITIATIVE BONDS**

**150,320,000.00**