

## **DISCLOSURE REPORT**

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**DISCLOSURE REPORT**  
**HOMEOWNER MORTGAGE REVENUE BONDS**  
**AS OF December 31, 2014**

**Current Bond Ratings:**

Moody's: Aa3 (Positive)

S&P: AA (Stable)

**Trustee Contact:**

The Bank of New York Mellon Trust Company, N.A.

Institutional Trust Services

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### Mortgage Loan Interest Rate Information

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of December 31, 2014. The information below under the heading "Mortgage Loans Outstanding Weighted Average Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

<u>Funding Series</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Purchased of Mortgage Loans</u>	<u>Remaining Principal Purchased of Mortgage Loans Outstanding</u>	<u>Mortgage Loans Outstanding Weighted Average Interest Rates (%)</u>	<u>Mortgage Loans Outstanding Weighted Average Remaining</u>
AUTHORITY CONTRIBUTION	41	4,159,463.04	3,308,581.67	5.542	239.37
CONTRIBUTED ASSETS (1)	126	8,679,888.98	4,922,363.02	5.643	199.37
HOMEOWNER GENERAL RECYCLE 1	14	1,149,883.94	1,039,779.01	5.920	287.51
OTHER MORTGAGE LOANS (2)	1,009	69,862,248.20	42,335,980.02	6.206	169.36
SERIES 1998Dii	14	838,993.49	492,365.42	5.409	181.65
SERIES 1998Dii / 1996C	10	766,135.84	408,993.51	6.784	173.82
SERIES 1998E / 1998Di	55	3,366,393.69	2,219,239.22	6.156	177.56
SERIES 1998E/ 1998Di/ 1996B	12	733,216.66	463,565.16	6.317	168.45
SERIES 1999C / 1998Diii	70	4,843,731.04	3,235,321.08	5.368	183.59
SERIES 1999C /1998Diii /1996F	15	828,669.44	545,723.10	6.542	175.73
SERIES 2000A/1998Diii/1999C	22	1,862,254.14	1,126,247.59	4.593	183.32
SERIES 2001C 1/2 - 20013/4 D	121	8,783,424.19	5,808,303.36	5.873	192.26
SERIES 2001E 1/2 - /2001 F	100	7,002,980.39	4,892,508.65	6.324	197.59
SERIES 2002 C	114	8,590,819.06	6,381,996.91	5.862	214.82
SERIES 2002A-1/2 - / 2002 B	99	8,184,392.03	6,167,384.72	5.845	216.97
SERIES 2003 B	179	15,658,089.13	11,778,319.12	5.342	224.68
SERIES 2004 A	180	17,629,346.64	13,576,835.33	5.291	230.46
SERIES 2004 C	295	27,917,400.06	21,688,368.75	5.442	236.34
SERIES 2005 A	252	26,211,615.03	21,103,161.99	5.472	242.87
SERIES 2005C	382	39,301,807.29	32,049,331.28	5.504	249.67
SERIES 2006 A1-A2/2006B	292	31,035,871.06	25,859,159.15	5.965	256.44
SERIES 2006 C1 - C2	361	38,163,942.20	32,525,322.03	6.032	264.65
SERIES 2007 A1-A2	229	22,856,335.79	19,561,131.52	6.111	271.13
SERIES 2007 H1-H2 RMKTD	284	28,744,488.52	25,268,901.29	6.084	279.51
SERIES 2007D	259	26,482,221.41	23,058,054.10	6.186	273.97
SERIES 2008 A1-A2	43	4,310,267.12	3,858,405.10	5.969	282.87
<b>TOTAL</b>	<b>4,578</b>	<b>407,963,878.38</b>	<b>313,675,342.10</b>	<b>5.852</b>	<b>237.85</b>

(1) Contributed Mortgage Loans noted herein under the caption "SECURITY AND SOURCES OF PAYMENT OF THE BONDS - Transfer Amounts".

(2) Mortgage Loans funded by Prior Bonds but for which the Prior Bonds have been redeemed and are no longer outstanding.

**Mortgage Backed Security Information**

Funding Source	Security Type	CUSIP	Pass Through Rate	Maturity Date	Original Face	Current Principal
SERIES 2011 B/ 2009 B-1	GNMA	3620AFGE1	4.75	10/15/2039	65,415.00	60,115.86
SERIES 2011 B/ 2009 B-1	GNMA	3620AFGF8	4.75	11/15/2039	66,276.00	60,974.12
SERIES 2011 B/ 2009 B-1	GNMA	3620AFGG6	5.25	10/15/2039	300,306.00	143,525.62
SERIES 2011 B/ 2009 B-1	GNMA	3620AFJ81	4.75	11/15/2039	212,235.00	194,937.37
SERIES 2011 B/ 2009 B-1	GNMA	3620AFJ99	4.75	11/15/2039	247,639.00	161,584.26
SERIES 2011 B/ 2009 B-1	GNMA	3620AFP50	4.75	12/15/2039	451,706.00	312,153.73
SERIES 2011 B/ 2009 B-1	GNMA	3620AFQU4	4.75	12/15/2039	104,940.00	96,639.81
SERIES 2011 B/ 2009 B-1	GNMA	3620AN3H1	4.75	1/15/2040	951,759.00	717,501.84
SERIES 2011 B/ 2009 B-1	GNMA	3620AN3J7	4.75	12/15/2039	179,661.00	164,743.15
SERIES 2011 B/ 2009 B-1	GNMA	3620AN3K4	5.25	1/15/2040	58,360.00	54,272.62
SERIES 2011 B/ 2009 B-1	GNMA	3620AN3L2	5.25	1/15/2040	263,809.00	77,939.42
SERIES 2011 B/ 2009 B-1	GNMA	3620APDR3	4.75	2/15/2040	738,384.00	543,179.56
SERIES 2011 B/ 2009 B-1	GNMA	3620APDS1	5.25	10/15/2039	70,743.00	65,513.58
SERIES 2011 B/ 2009 B-1	GNMA	3620APHK4	4.75	3/15/2040	332,779.00	53,814.15
SERIES 2011 B/ 2009 B-1	GNMA	3620APHN8	4.75	4/15/2040	560,964.00	181,629.45
SERIES 2011 B/ 2009 B-1	GNMA	3620AXW95	4.75	4/15/2040	1,090,382.00	490,724.25
SERIES 2011 B/ 2009 B-1	GNMA	3620AXXA1	4.75	12/15/2039	247,492.00	49,670.89
SERIES 2011 B/ 2009 B-1	GNMA	3620AXXC7	4.75	12/15/2039	146,409.00	133,750.53
SERIES 2011 B/ 2009 B-1	GNMA	3620AYAQ9	4.75	4/15/2040	525,838.00	237,370.06
SERIES 2011 B/ 2009 B-1	GNMA	3620C3QV7	4.75	6/15/2040	242,465.00	224,352.70
SERIES 2011 B/ 2009 B-1	GNMA	36230KHF1	4.75	1/15/2040	131,158.00	122,340.73
SERIES 2011 B/ 2009 B-1	GNMA	36230KHP9	4.50	10/15/2040	1,066,953.00	736,358.65
SERIES 2011 B/ 2009 B-1	GNMA	36230P4P2	4.50	11/15/2040	1,369,911.00	902,812.76
SERIES 2011 B/ 2009 B-1	GNMA	36230QE38	4.50	11/15/2040	1,934,065.00	1,341,113.11
SERIES 2011 B/ 2009 B-1	GNMA	36230QQ76	4.50	1/15/2041	1,152,908.00	534,133.11
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138W53S5	3.13	12/1/2042	292,879.00	96,314.37
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138W53T3	3.13	1/1/2043	1,272,140.00	1,119,834.15
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138WNEM7	2.63	12/1/2042	305,358.00	294,563.13
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138WVJF9	2.78	5/1/2043	359,635.00	347,963.25
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138WX5Z6	2.63	1/1/2043	304,162.00	294,752.05
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138WX6C6	2.78	5/1/2043	722,927.00	699,032.01
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138X2K86	2.50	12/1/2043	205,628.00	199,671.43
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138X66K6	2.75	5/1/2043	471,071.00	458,337.54
AUTHORITY PROGRAM ACCOUNT 2009 A	FNMA	3138X66Q3	2.75	7/1/2043	172,927.00	168,456.33
AUTHORITY PROGRAM ACCOUNT 2009 A	GNMA	36179JNZ6	2.75	3/15/2043	493,114.00	475,546.10
AUTHORITY PROGRAM ACCOUNT 2009 A	GNMA II	36179NLB2	2.50	8/20/2043	398,634.00	375,189.27
AUTHORITY PROGRAM ACCOUNT 2009 A	GNMA	36181FGL9	2.50	4/15/2043	110,334.00	107,008.79
AUTHORITY PROGRAM ACCOUNT 2009 B	GNMA	36180KRA1	2.50	4/15/2043	1,933,090.00	1,739,778.76
AUTHORITY PROGRAM ACCOUNT 2009 B	GNMA	36181D5W2	2.50	4/15/2043	430,165.00	369,477.57
AUTHORITY PROGRAM ACCOUNT 2009 B	GNMA	36181D5X0	2.88	12/15/2042	171,293.00	165,639.78
<b>TOTAL</b>			<b>3.93</b>		<b>20,155,914.00</b>	<b>14,572,715.86</b>

### Primary Mortgage Insurers under the Program

Certain information regarding the primary mortgage insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of December 31, 2014, is summarized in the following table:

<u>Primary Mortgage Insurance Provider</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Amount of Mortgage Loans Covered</u>	<u>Remaining Principal Amount of Mortgage Loans Covered</u>	<u>Percentage of Mortgage Loans Covered (1)</u>
Mortgage Loans not requiring primary mortgage insurance	1,237	107,579,595.12	84,158,694.90	26.83
Genworth Mortgage Insurance Corporation	244	14,139,039.39	7,606,682.06	2.43
Mortgage Guaranty Insurance Corporation	1,287	128,597,546.96	101,543,238.69	32.37
PMI Mortgage Insurance Company	99	7,982,032.63	5,130,206.97	1.64
Republic Mortgage Insurance Co.	137	14,672,978.47	12,216,847.09	3.89
United Guaranty Residential Insurance Company	767	72,387,146.36	55,522,396.41	17.70
Radian Guaranty, Inc.	401	36,361,941.97	27,968,771.23	8.92
USDA Rural Development	401	25,775,191.60	19,153,100.36	6.11
Federal Housing Administration	<u>5</u>	<u>468,405.88</u>	<u>375,404.39</u>	<u>0.12</u>
<b>Total (2)</b>	<u>4,578</u>	<u>407,963,878.38</u>	<u>313,675,342.10</u>	<u>100.00%</u>

(1) Percentage is determined by dividing the remaining principal amount of mortgage loans covered by the total remaining principal amount of mortgage loans covered.

**Loan-to-Value Ratios (LTV) <sup>(1)</sup>**

LTV Range	Loan Count	Percentage of Loan Count	Unpaid Principal Amount of Mortgage Loans	Percentage of Total Unpaid Principal Amount of Mortgage Loans
50% and under	409	8.93	7,589,408.13	2.42
50.01% to 60%	216	4.72	8,708,162.54	2.78
60.01% to 70%	687	15.01	34,322,997.36	10.94
70.01% to 80%	1080	23.59	71,561,826.23	22.81
80.01% to 90%	1990	43.47	172,679,167.46	55.05
90.01% to 97%	196	4.28	18,813,780.38	6.00
<b>TOTAL</b>	<b>4,578.00</b>	<b>100.00</b>	<b>313,675,342.10</b>	<b>100.00</b>

(1) Based on outstanding amount of mortgage loans

**Age of Mortgage Loan Portfolio**

Year of Origination	Number of Mortgage Loans	Percentage of Mortgage Loans	Cumulative Percentage of Total Outstanding Mortgage Loans	Current Balance	Percentage of Current Balance	Cumulative Percentage of Total Approximate Current Balance
1999 and Prior	816	17.82	17.82	25,148,058.86	8.02	8.02
2000	378	8.26	26.08	20,701,465.60	6.60	14.62
2001	178	3.89	29.97	9,767,944.12	3.11	17.73
2002	179	3.91	33.88	10,050,421.08	3.20	20.93
2003	354	7.73	41.61	21,999,324.86	7.01	27.95
2004	512	11.18	52.80	37,863,239.88	12.07	40.02
2005	639	13.96	66.75	53,850,061.63	17.17	57.19
2006	496	10.83	77.59	44,475,236.40	14.18	71.37
2007	610	13.32	90.91	52,892,514.24	16.86	88.23
2008	410	8.96	99.87	36,468,917.69	11.63	99.85
2009	6	0.13	100.00	458,157.74	0.15	100.00
<b>TOTAL</b>	<b>4,578.00</b>	<b>100.00</b>		<b>313,675,342.10</b>	<b>100.00</b>	

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) and subject to Pool Policy as of December 31, 2014, (ii) the original principal amount of such Mortgage Loans, (iii) the principal amount of Mortgage Loans outstanding, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible) for such Mortgage Loans, and (v) the historical claims against the Deductible or the Pool Policy under the Program.

<b>Mortgage Pool Insurer / Funding Series</b>	<b>No. of Mortgage Loans</b>	<b>Original Principal Purchased of Mortgage Loans Outstanding Subject to Pool Policy</b>	<b>Remaining Principal Purchased of Mortgage Loans Outstanding Subject</b>	<b>Amount of Loss Coverage on Original Principal</b>	<b>Historical Claims Against Deductible or Pool Policy under the Program (3)</b>
<b>Genworth</b>					
CONTRIBUTED ASSETS (1)	64	3,005,228.00	736,303.97	105,182.98	2,745,400.28
HOMEOWNER GENERAL RECYCLE 1	6	469,480.00	424,817.44	16,431.80	51,832.85
OTHER MORTGAGE LOANS (2)	175	10,944,788.00	5,980,451.68	383,067.58	1,288,054.68
SERIES 2001C 1/2 - 20013/4 D	28	1,333,345.00	499,135.46	46,667.08	87,380.04
SERIES 2001E 1/2 - /2001 F	19	1,065,690.00	449,663.02	37,299.15	174,040.26
SERIES 2007 H1-H2 RMKTD	13	1,224,935.00	1,095,064.20	42,872.73	0.00
SERIES 2008 A1-A2	5	425,120.00	385,464.83	14,879.20	77,319.71
	310	18,468,586.00	9,570,900.60	646,400.51	4,424,027.82
<b>MGIC</b>					
AUTHORITY CONTRIBUTION	18	1,684,485.00	1,359,767.79	9,114.00	50,943.66
CONTRIBUTED ASSETS (1)	24	2,202,885.00	1,658,453.72	77,100.98	73,001.72
OTHER MORTGAGE LOANS (2)	365	27,166,567.00	17,744,978.32	950,829.85	1,237,503.41
SERIES 1998Dii	13	782,645.00	451,689.87	27,392.58	10,296.67
SERIES 1998Dii / 1996C	5	446,755.00	259,162.21	15,636.43	13,565.09
SERIES 1998E / 1998Di	36	2,104,178.00	1,354,457.35	73,646.23	106,074.17
SERIES 1998E/ 1998Di/ 1996B	7	506,800.00	312,725.50	17,738.00	0.00
SERIES 1999C / 1998Diii	53	3,505,774.00	2,373,306.30	122,702.09	92,194.32
SERIES 1999C /1998Diii /1996F	1	36,000.00	21,686.45	1,260.00	22,162.18
SERIES 2000A/1998Diii/1999C	13	1,164,650.00	708,192.97	40,762.75	26,409.27
SERIES 2001C 1/2 - 20013/4 D	61	4,559,287.00	3,272,655.55	159,575.05	91,885.60
SERIES 2001E 1/2 - /2001 F	46	3,399,472.00	2,527,359.65	118,981.52	43,868.52
SERIES 2002 C	80	5,811,106.00	4,282,262.41	203,388.71	207,534.91
SERIES 2002A-1/2 - / 2002 B	70	5,717,312.00	4,303,240.47	200,105.92	145,552.15
SERIES 2003 B	75	6,608,878.00	5,014,451.03	231,310.73	395,638.64
SERIES 2004 A	79	7,398,578.00	5,701,614.71	258,950.23	140,567.36
SERIES 2004 C	123	10,203,053.16	8,036,347.91	32,118.35	123,844.38
SERIES 2005 A	119	10,418,607.00	8,324,013.98	63,577.15	254,714.83
SERIES 2005C	224	22,938,062.00	18,665,505.63	40,387.03	811,325.05
SERIES 2006 A1-A2/2006B	175	19,445,908.21	16,201,243.69	14,253.47	875,420.61
SERIES 2006 C1 - C2	231	24,821,463.53	21,075,972.77	71,276.59	1,007,699.00
SERIES 2007 A1-A2	109	10,838,808.51	9,286,618.77	6,546.75	424,197.97
SERIES 2007 H1-H2 RMKTD	105	11,714,877.00	10,224,830.92	0.00	737,718.70
SERIES 2007D	154	15,776,292.16	13,671,264.96	0.00	518,267.76
SERIES 2008 A1-A2	2	192,830.00	172,453.02	0.00	0.00
	2,188	199,445,273.57	157,004,255.95	2,736,654.38	7,410,385.97
<b>PMI</b>					
OTHER MORTGAGE LOANS (2)	95	7,579,878.00	4,917,831.92	265,295.73	354,050.64
SERIES 1998Dii	1	56,500.00	40,675.55	1,977.50	0.00
SERIES 1998Dii / 1996C	4	249,900.00	120,437.93	8,746.50	0.00
SERIES 1998E / 1998Di	11	830,730.00	541,961.68	29,075.55	37,810.03
SERIES 1998E/ 1998Di/ 1996B	1	66,150.00	46,044.69	2,315.25	0.00
SERIES 1999C / 1998Diii	2	157,000.00	103,743.76	5,495.00	15,942.70
SERIES 1999C /1998Diii /1996F	8	450,600.00	312,895.66	15,771.00	5,452.40
SERIES 2000A/1998Diii/1999C	4	321,460.00	201,259.53	11,251.10	20,426.66
	126	9,712,218.00	6,284,850.72	339,927.63	433,682.43
<b>RMIC</b>					
AUTHORITY CONTRIBUTION	2	112,520.00	91,888.19	3,938.20	0.00
SERIES 2004 C	24	2,157,196.00	1,721,864.98	75,501.86	21,280.12
SERIES 2005 A	13	1,601,850.00	1,277,329.55	56,064.75	135,643.34
SERIES 2005C	17	1,962,720.00	1,639,998.00	68,695.20	100,807.84

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) and subject to Pool Policy as of December 31, 2014, (ii) the original principal amount of such Mortgage Loans, (iii) the principal amount of Mortgage Loans outstanding, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible) for such Mortgage Loans, and (v) the historical claims against the Deductible or the Pool Policy under the Program.

<b>Mortgage Pool Insurer / Funding Series</b>	<b>No. of Mortgage Loans</b>	<b>Original Principal Purchased of Mortgage Loans Outstanding Subject to Pool Policy</b>	<b>Remaining Principal Purchased of Mortgage Loans Outstanding Subject</b>	<b>Amount of Loss Coverage on Original Principal</b>	<b>Historical Claims Against Deductible or Pool Policy under the Program (3)</b>
SERIES 2006 A1-A2/2006B	18	1,964,045.00	1,690,168.45	68,741.58	221,306.24
SERIES 2006 C1 - C2	15	1,713,685.00	1,431,043.79	59,978.98	618,166.31
SERIES 2007 A1-A2	1	142,700.00	127,461.92	4,994.50	0.00
SERIES 2007D	2	400,800.00	359,153.57	14,028.00	0.00
	92	10,055,516.00	8,338,908.45	351,943.06	1,097,203.85
<b>UGI</b>					
AUTHORITY CONTRIBUTION	15	1,666,415.00	1,328,854.36	0.00	0.00
CONTRIBUTED ASSETS (1)	18	1,605,850.00	1,080,936.97	0.00	140,940.73
OTHER MORTGAGE LOANS (2)	213	15,204,799.00	9,232,660.54	532,167.97	850,814.41
SERIES 1998Dii / 1996C	1	70,000.00	29,393.37	2,450.00	0.00
SERIES 1998E / 1998Di	8	435,150.00	322,820.19	15,230.25	23,207.27
SERIES 1998E/ 1998Di/ 1996B	3	123,900.00	83,388.93	4,336.50	10,794.90
SERIES 1999C / 1998Diii	15	1,184,655.00	758,271.02	41,462.93	57,145.36
SERIES 1999C /1998Diii /1996F	6	342,550.00	211,140.99	11,989.25	9,580.85
SERIES 2000A/1998Diii/1999C	5	377,075.00	216,795.09	13,197.63	0.00
SERIES 2001C 1/2 - 20013/4 D	15	1,681,923.00	1,157,917.34	58,867.31	42,232.92
SERIES 2001E 1/2 - /2001 F	11	870,300.00	670,539.61	30,460.50	102,773.15
SERIES 2002 C	19	1,677,724.00	1,250,433.23	58,720.34	123,822.23
SERIES 2002A-1/2 - / 2002 B	14	1,210,570.00	915,103.37	42,369.95	33,363.57
SERIES 2003 B	44	3,832,137.00	2,895,484.38	0.00	116,088.27
SERIES 2004 A	44	4,513,292.00	3,369,517.82	0.00	270,145.13
SERIES 2004 C	108	11,347,376.00	8,620,436.26	0.00	259,049.09
SERIES 2005 A	76	8,670,421.00	7,032,310.01	0.00	510,056.52
SERIES 2005C	124	12,467,420.00	10,184,714.51	0.00	700,476.37
SERIES 2006 A1-A2/2006B	89	8,770,814.62	7,232,871.10	0.00	334,898.69
SERIES 2006 C1 - C2	61	6,176,284.98	5,320,949.41	0.00	327,828.34
SERIES 2007 A1-A2	41	3,758,509.77	3,213,558.41	0.00	66,918.60
SERIES 2007 H1-H2 RMKTD	4	368,340.00	294,346.81	0.00	0.00
SERIES 2007D	9	683,849.75	583,976.84	0.00	26,181.91
	943	87,039,356.12	66,006,420.56	811,252.61	4,006,318.31
<b>Radian</b>					
AUTHORITY CONTRIBUTION	1	166,500.00	136,157.01	5,827.50	0.00
CONTRIBUTED ASSETS (1)	18	1,673,234.00	1,292,091.72	58,563.19	47,075.05
OTHER MORTGAGE LOANS (2)	137	7,043,306.79	3,225,047.07	246,515.74	612,236.36
SERIES 2001C 1/2 - 20013/4 D	17	1,220,576.00	878,595.01	42,720.16	23,129.46
SERIES 2001E 1/2 - /2001 F	24	1,679,199.31	1,244,946.37	58,771.98	130,470.70
SERIES 2002 C	14	1,090,554.00	839,074.50	38,169.39	73,286.51
SERIES 2002A-1/2 - / 2002 B	14	1,163,786.00	870,284.43	40,732.51	0.00
SERIES 2003 B	55	4,707,653.00	3,484,949.77	164,767.86	111,833.17
SERIES 2004 A	50	5,243,534.00	4,003,559.48	183,523.69	7,326.40
SERIES 2004 C	14	1,628,944.00	1,249,013.30	57,013.04	748.93
SERIES 2005 A	6	921,800.00	754,829.69	32,263.00	42,402.72
SERIES 2006 C1 - C2	15	1,460,412.00	1,268,427.07	51,114.42	35,326.02
SERIES 2007 A1-A2	25	2,463,735.00	2,126,485.12	86,230.73	190,660.94
SERIES 2007 H1-H2 RMKTD	125	12,849,349.30	11,315,348.84	449,727.23	201,255.63
SERIES 2007D	40	4,191,381.01	3,599,400.91	146,698.34	141,116.30
SERIES 2008 A1-A2	7	803,310.00	725,408.28	28,115.85	0.00
	562	48,307,274.41	37,013,618.57	1,690,754.60	1,616,868.19
<b>USDA</b>					
SERIES 2006 A1-A2/2006B	1	34,900.00	18,973.26	0.00	0.00
SERIES 2006 C1 - C2	1	49,470.00	42,883.97	0.00	0.00
SERIES 2007 A1-A2	9	629,086.00	541,594.75	0.00	0.00



## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) and subject to Pool Policy as of December 31, 2014, (ii) the original principal amount of such Mortgage Loans, (iii) the principal amount of Mortgage Loans outstanding, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible) for such Mortgage Loans, and (v) the historical claims against the Deductible or the Pool Policy under the Program.

<b>Mortgage Pool Insurer / Funding Series</b>	<b>No. of Mortgage Loans</b>	<b>Original Principal Purchased of Mortgage Loans Outstanding Subject to Pool Policy</b>	<b>Remaining Principal Purchased of Mortgage Loans Outstanding Subject</b>	<b>Amount of Loss Coverage on Original Principal</b>	<b>Historical Claims Against Deductible or Pool Policy under the Program (3)</b>
	11	713,456.00	603,451.98	0.00	0.00
<b>FHA</b>					
SERIES 2004 A	1	22,025.00	17,837.55	0.00	0.00
SERIES 2004 C	3	271,790.00	214,604.02	0.00	0.00
SERIES 2005 A	1	174,905.00	142,962.82	0.00	0.00
	5	468,720.00	375,404.39	0.00	0.00
	<b>4,237</b>	<b>374,210,400.10</b>	<b>285,197,811.22</b>	<b>6,576,932.79</b>	<b>18,988,486.57</b>

The following table sets forth (i) the Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) and not subject to Pool Policy as of December 31, 2014, (ii) the original principal amount of such Mortgage Loans, (iii) the principal amount of Mortgage Loans outstanding.

<b>Funding Series</b>	<b>No. of Mortgage Loans</b>	<b>Original Principal Purchased of Mortgage Loans Outstanding Not Subject to Pool Policy</b>	<b>Remaining Principal Purchased of Mortgage Loans Outstanding Not Subject to Pool Policy</b>
AUTHORITY CONTRIBUTION	5	534,400.00	391,914.32
CONTRIBUTED ASSETS (1)	2	197,200.00	154,576.64
HOMEOWNER GENERAL RECYCLE 1	8	681,950.00	614,961.57
OTHER MORTGAGE LOANS (2)	24	1,985,190.00	1,235,010.49
SERIES 1998E/ 1998Di/ 1996B	1	37,450.00	21,406.04
SERIES 2002 C	1	21,340.00	10,226.77
SERIES 2002A-1/2 - / 2002 B	1	104,300.00	78,756.45
SERIES 2003 B	5	527,640.00	383,433.94
SERIES 2004 A	6	610,200.00	484,305.77
SERIES 2004 C	23	2,316,210.00	1,846,102.28
SERIES 2005 A	37	4,435,960.00	3,571,715.94
SERIES 2005C	17	1,948,110.00	1,559,113.14
SERIES 2006 A1-A2/2006B	9	835,925.00	715,902.65
SERIES 2006 C1 - C2	38	3,972,660.00	3,386,045.02
SERIES 2007 A1-A2	44	5,039,986.88	4,265,412.55
SERIES 2007 H1-H2 RMKTD	37	2,639,236.00	2,339,310.52
SERIES 2007D	54	5,456,138.38	4,844,257.82
SERIES 2008 A1-A2	29	2,892,299.00	2,575,078.97
	<b>341</b>	<b>34,236,195.26</b>	<b>28,477,530.88</b>

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) and subject to Pool Policy as of December 31, 2014, (ii) the original principal amount of such Mortgage Loans, (iii) the principal amount of Mortgage Loans outstanding, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible) for such Mortgage Loans, and (v) the historical claims against the Deductible or the Pool Policy under the Program.

<b>Mortgage Pool Insurer / Funding Series</b>	<b>No. of Mortgage Loans</b>	<b>Original Principal Purchased of Mortgage Loans Outstanding Subject to Pool Policy</b>	<b>Remaining Principal Purchased of Mortgage Loans Outstanding Subject</b>	<b>Amount of Loss Coverage on Original Principal</b>	<b>Historical Claims Against Deductible or Pool Policy under the Program (3)</b>
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(1) Contributed Mortgage Loans noted herein under the caption "SECURITY AND SOURCES OF PAYMENT OF THE BONDS - Transfer Amounts".

(2) Mortgage Loans funded by Prior Bonds but for which the Prior Bonds have been redeemed and are no longer outstanding.

(3) Historical Claims include loans financed under Residential Mortgage Revenue Bonds.

For purposes of the chart above, the following abbreviations have the following meanings:

"FHA" means Federal Housing Administration.

"Genworth" means Genworth Mortgage Insurance Company.

"MGIC" means Mortgage Guaranty Insurance Corporation.

"PMI" means PMI Mortgage Insurance Company.

"Radian" means Radian Guaranty, Inc.

"RMIC" means Republic Mortgage Insurance Co.

"UGI" means United Guaranty Residential Insurance Company.

"USDA" means U.S. Department of Agriculture.

## Delinquency and Other Information

Certain information regarding payment delinquencies with respect to Mortgage Loans purchased and serviced under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

	Number of Mortgage Loans Outstanding	Mortgage Loans Outstanding	Percentage of Total Number of Mortgage Loans Outstanding
Current	4,231	286,761,507.37	91.42
Two Payment Delinquencies	52	3,501,876.25	1.12
Three of more Payment Delinquencies*	295	23,411,958.48	7.46
Totals	<u>4,578</u>	<u>313,675,342.10</u>	<u>100.00</u>

\* Include loans in foreclosure.

Certain information regarding foreclosures with respect to Mortgage Loans purchased under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

Number of Mortgage Loans in Foreclosure	Outstanding Mortgage Loans Balances in Foreclosure
<u>218</u>	<u>17,578,315.15</u>

Certain information regarding real estate owned (REO) with respect to Mortgage Loans purchased under the Program (including Contributed Mortgage Loans) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

Number of REO properties	Unpaid Mortgage Loans Balances
<u>266</u>	<u>27,476,979.06</u>

**HOMEOWNER MORTGAGE REVENUE BONDS  
 UNSCHEDULED REDEMPTION  
 For the period January 01, 2014 through December 31, 2014**

**BOND REDEMPTION DATE: 02/03/2014**

**SERIES: 2003 SUBSERIES B-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YJX6	4.450	08/01/2017	245,000.00
				<b>245,000.00</b>

**SERIES: 2003 SUBSERIES B-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YJY4	5.050	08/01/2023	465,000.00
TERM	45201YKA4	5.150	02/01/2034	300,000.00
				<b>765,000.00</b>

**SERIES: 2004 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YKZ9	4.000	08/01/2017	10,000.00
SERIAL	45201YKY2	3.700	08/01/2015	5,000.00
				<b>15,000.00</b>

**SERIES: 2004 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YLB1	4.600	08/01/2024	20,000.00
TERM	45201YLA3	4.600	02/01/2024	15,000.00
TERM	45201YLE5	4.750	08/01/2034	5,000.00
TERM	45201YLD7	4.750	02/01/2034	10,000.00
				<b>50,000.00</b>

**SERIES: 2004 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YLP0	4.450	08/01/2014	15,000.00
SERIAL	45201YLQ8	4.550	02/01/2015	15,000.00
SERIAL	45201YLR6	4.550	08/01/2015	15,000.00
SERIAL	45201YLT2	4.650	08/01/2016	20,000.00
SERIAL	45201YLS4	4.650	02/01/2016	20,000.00
				<b>85,000.00</b>

**SERIES: 2004 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YMM6	5.200	08/01/2024	295,000.00
TERM	45201YMN4	5.250	02/01/2028	105,000.00
TERM	45201YML8	5.200	02/01/2024	100,000.00
TERM	45201YMQ7	5.350	08/01/2034	315,000.00
TERM	45201YMP9	5.250	08/01/2028	95,000.00
				<b>910,000.00</b>

**SERIES: 2005 SUBSERIES A-1**

**HOMEOWNER MORTGAGE REVENUE BONDS  
 UNSCHEDULED REDEMPTION  
 For the period January 01, 2014 through December 31, 2014**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YNM5	3.900	02/01/2015	20,000.00
SERIAL	45201YNN3	3.900	08/01/2015	20,000.00
TERM	45201YNP8	4.100	08/01/2017	100,000.00
SERIAL	45201YNL7	3.800	08/01/2014	20,000.00
				<b>160,000.00</b>

**SERIES: 2005 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YNQ6	4.600	08/01/2025	430,000.00
TERM	45201YNS2	4.800	08/01/2035	240,000.00
				<b>670,000.00</b>

**SERIES: 2005 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YPP6	4.100	08/01/2017	285,000.00
SERIAL	45201YPN1	3.800	08/01/2014	40,000.00
				<b>325,000.00</b>

**SERIES: 2005 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YPR2	4.550	08/01/2035	2,120,000.00
TERM	45201YPQ4	5.250	08/01/2030	670,000.00
				<b>2,790,000.00</b>

**SERIES: 2006 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YQP5	4.150	02/01/2016	90,000.00
SERIAL	45201YQN0	4.100	08/01/2015	85,000.00
SERIAL	45201YQR1	4.250	02/01/2017	90,000.00
SERIAL	45201YQM2	4.100	02/01/2015	85,000.00
SERIAL	45201YQL4	4.000	08/01/2014	85,000.00
SERIAL	45201YQS9	4.250	08/01/2017	90,000.00
SERIAL	45201YQQ3	4.150	08/01/2016	90,000.00
				<b>615,000.00</b>

**SERIES: 2006 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YQT7	4.850	08/01/2026	1,630,000.00
TERM	45201YQU4	5.000	08/01/2036	695,000.00
TERM	45201YQV2	5.000	08/01/2036	380,000.00
				<b>2,705,000.00</b>

**SERIES: 2006 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
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**HOMEOWNER MORTGAGE REVENUE BONDS****UNSCHEDULED REDEMPTION**

For the period January 01, 2014 through December 31, 2014

TERM	45201YSB4	4.450	08/01/2017	110,000.00
SERIAL	45201YRX7	4.350	02/01/2015	50,000.00
SERIAL	45201YRW9	4.250	08/01/2014	45,000.00
SERIAL	45201YRZ2	4.400	02/01/2016	50,000.00
SERIAL	45201YRY5	4.350	08/01/2015	50,000.00
SERIAL	45201YSA6	4.400	08/01/2016	50,000.00

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**355,000.00****SERIES: 2006 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YSE8	5.100	08/01/2031	965,000.00
TERM	45201YSD0	5.050	08/01/2027	1,060,000.00
TERM	45201YSF5	5.150	08/01/2037	1,105,000.00
TERM	45201YSC2	4.950	08/01/2021	500,000.00

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**3,630,000.00****SERIES: 2007 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YSK4	4.000	08/01/2015	5,000.00
SERIAL	45201YSL2	4.050	08/01/2016	5,000.00
SERIAL	45201YSM0	4.100	08/01/2017	15,000.00

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**25,000.00****SERIES: 2007 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YTB3	4.400	08/01/2017	30,000.00
SERIAL	45201YSY4	4.200	08/01/2014	40,000.00
TERM	45201YTE7	4.850	08/01/2032	505,000.00
SERIAL	45201YSZ1	4.300	08/01/2015	35,000.00
TERM	45201YTD9	4.800	08/01/2027	380,000.00
TERM	45201YTF4	4.900	08/01/2037	710,000.00
TERM	45201YTC1	4.750	08/01/2022	280,000.00
SERIAL	45201YTA5	4.350	08/01/2016	40,000.00

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**2,020,000.00****SERIES: 2007 SERIES D**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YTZ0	4.600	02/01/2015	40,000.00
SERIAL	45201YUC9	4.700	08/01/2016	45,000.00
SERIAL	45201YUB1	4.700	02/01/2016	45,000.00
SERIAL	45201YUD7	4.800	02/01/2017	45,000.00
SERIAL	45201YUA3	4.600	08/01/2015	40,000.00
SERIAL	45201YTY3	4.500	08/01/2014	40,000.00
TERM	45201YUF2	5.150	08/01/2023	700,000.00
TERM	45201YUG0	5.250	08/01/2027	630,000.00
TERM	45201YUH8	5.300	08/01/2032	1,060,000.00
TERM	45201YUK1	5.350	02/01/2038	715,000.00
SERIAL	45201YUE5	4.800	08/01/2017	45,000.00

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**3,405,000.00**

**HOMEOWNER MORTGAGE REVENUE BONDS  
 UNSCHEDULED REDEMPTION  
 For the period January 01, 2014 through December 31, 2014**

**SERIES: 2007 SUBSERIES H-1 RMKTD**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YVW4	3.750	08/01/2017	20,000.00
SERIAL	45201YVU8	3.625	08/01/2016	20,000.00
SERIAL	45201YVT1	3.625	02/01/2016	20,000.00
SERIAL	45201YVR5	3.500	02/01/2015	15,000.00
SERIAL	45201YVV6	3.750	02/01/2017	20,000.00
SERIAL	45201YVS3	3.500	08/01/2015	20,000.00
SERIAL	45201YVQ7	3.350	08/01/2014	15,000.00

**130,000.00**

**SERIES: 2007 SUBSERIES H-2 RMKTD**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YWH6	5.050	08/01/2028	320,000.00
TERM	45201YWJ2	5.150	08/01/2033	430,000.00
TERM	45201YWK9	5.200	02/01/2039	645,000.00
TERM	45201YWG8	4.850	08/01/2023	275,000.00

**1,670,000.00**

**SERIES: 2008 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YVG9	3.625	02/01/2016	10,000.00
SERIAL	45201YVD6	3.350	08/01/2014	10,000.00
SERIAL	45201YVH7	3.625	08/01/2016	10,000.00
SERIAL	45201YVK0	3.750	08/01/2017	15,000.00
SERIAL	45201YVF1	3.500	08/01/2015	10,000.00
SERIAL	45201YVJ3	3.750	02/01/2017	10,000.00
SERIAL	45201YVE4	3.500	02/01/2015	10,000.00

**75,000.00**

**SERIES: 2008 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YVM6	5.200	08/01/2038	15,000.00
TERM	45201YVL8	5.050	08/01/2028	20,000.00

**35,000.00**

**SERIES: 2011 SERIES B**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YYD3	5.000	08/01/2028	250,000.00
SERIAL	45201YXW2	3.750	08/01/2016	5,000.00
TERM	45201YYC5	5.375	08/01/2026	30,000.00
SERIAL	45201YXZ5	4.450	02/01/2019	5,000.00
SERIAL	45201YYA9	4.550	08/01/2019	5,000.00
TERM	45201YXX0	4.000	08/01/2017	5,000.00
TERM	45201YXY8	4.300	08/01/2018	5,000.00
SERIAL	45201YXV4	3.625	02/01/2016	5,000.00
TERM	45201YYB7	4.750	08/01/2021	10,000.00

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**UNSCHEDULED REDEMPTION**  
For the period January 01, 2014 through December 31, 2014

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**320,000.00**



**HOMEOWNER MORTGAGE REVENUE BONDS  
 UNSCHEDULED REDEMPTION  
 For the period January 01, 2014 through December 31, 2014**

**BOND REDEMPTION DATE: 08/01/2014**

**SERIES: 2002 SERIES B**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YHG5	0.571	02/01/2023	1,745,000.00
				<b>1,745,000.00</b>

**SERIES: 2003 SUBSERIES B-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YJX6	4.450	08/01/2017	3,895,000.00
				<b>3,895,000.00</b>

**SERIES: 2003 SUBSERIES B-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YJY4	5.050	08/01/2023	8,205,000.00
TERM	45201YKA4	5.150	02/01/2034	5,285,000.00
				<b>13,490,000.00</b>

**SERIES: 2004 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YKY2	3.700	08/01/2015	405,000.00
SERIAL	45201YKX4	3.700	02/01/2015	405,000.00
TERM	45201YKZ9	4.000	08/01/2017	1,740,000.00
				<b>2,550,000.00</b>

**SERIES: 2004 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YLA3	4.600	02/01/2024	3,285,000.00
TERM	45201YLB1	4.600	08/01/2024	3,730,000.00
TERM	45201YLE5	4.750	08/01/2034	1,515,000.00
TERM	45201YLD7	4.750	02/01/2034	2,545,000.00
				<b>11,075,000.00</b>

**SERIES: 2004 SUBSERIES A-3**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YLF2	0.060	08/01/2034	10,675,000.00
				<b>10,675,000.00</b>

**SERIES: 2004 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YLT2	4.650	08/01/2016	705,000.00
SERIAL	45201YLQ8	4.550	02/01/2015	550,000.00
SERIAL	45201YLR6	4.550	08/01/2015	675,000.00
SERIAL	45201YLS4	4.650	02/01/2016	690,000.00

**HOMEOWNER MORTGAGE REVENUE BONDS  
UNSCHEDULED REDEMPTION  
For the period January 01, 2014 through December 31, 2014**

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**2,620,000.00**

**SERIES: 2004 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YMQ7	5.350	08/01/2034	10,600,000.00
TERM	45201YMM6	5.200	08/01/2024	10,160,000.00
TERM	45201YMN4	5.250	02/01/2028	3,260,000.00
TERM	45201YMP9	5.250	08/01/2028	3,410,000.00
TERM	45201YML8	5.200	02/01/2024	3,250,000.00

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**30,680,000.00**

**SERIES: 2005 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YNP8	4.100	08/01/2017	2,370,000.00
SERIAL	45201YNN3	3.900	08/01/2015	560,000.00
SERIAL	45201YNM5	3.900	02/01/2015	545,000.00

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**3,475,000.00**

**SERIES: 2005 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YNQ6	4.600	08/01/2025	8,780,000.00
TERM	45201YNS2	4.800	08/01/2035	4,870,000.00

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**13,650,000.00**

**SERIES: 2005 SUBSERIES A-3**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
VARIABLE	45201YMS3	0.080	08/01/2035	20,000,000.00

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**20,000,000.00**

**SERIES: 2005 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YPP6	4.100	08/01/2017	5,180,000.00

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**5,180,000.00**

**SERIES: 2005 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YPR2	4.550	08/01/2035	35,000,000.00
TERM	45201YPQ4	5.250	08/01/2030	4,925,000.00

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**39,925,000.00**

**SERIES: 2006 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YQP5	4.150	02/01/2016	110,000.00
SERIAL	45201YQS9	4.250	08/01/2017	115,000.00

**HOMEOWNER MORTGAGE REVENUE BONDS****UNSCHEDULED REDEMPTION**

For the period January 01, 2014 through December 31, 2014

SERIAL	45201YQR1	4.250	02/01/2017	115,000.00
SERIAL	45201YQM2	4.100	02/01/2015	105,000.00
SERIAL	45201YQQ3	4.150	08/01/2016	110,000.00
SERIAL	45201YQN0	4.100	08/01/2015	105,000.00

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**660,000.00****SERIES: 2006 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YQV2	5.000	08/01/2036	310,000.00
TERM	45201YQT7	4.850	08/01/2026	2,125,000.00
TERM	45201YQU4	5.000	08/01/2036	930,000.00

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**3,365,000.00****SERIES: 2006 SUBSERIES C-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YSB4	4.450	08/01/2017	10,000.00
SERIAL	45201YRX7	4.350	02/01/2015	5,000.00
SERIAL	45201YSA6	4.400	08/01/2016	5,000.00
SERIAL	45201YRZ2	4.400	02/01/2016	5,000.00
SERIAL	45201YRY5	4.350	08/01/2015	5,000.00

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**30,000.00****SERIES: 2006 SUBSERIES C-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YSE8	5.100	08/01/2031	80,000.00
TERM	45201YSD0	5.050	08/01/2027	100,000.00
TERM	45201YSC2	4.950	08/01/2021	40,000.00
TERM	45201YSF5	5.150	08/01/2037	115,000.00

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**335,000.00****SERIES: 2007 SUBSERIES A-2**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YTE7	4.850	08/01/2032	25,000.00
TERM	45201YTF4	4.900	08/01/2037	75,000.00

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**100,000.00****SERIES: 2007 SERIES D**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YUA3	4.600	08/01/2015	35,000.00
SERIAL	45201YTZ0	4.600	02/01/2015	35,000.00
SERIAL	45201YUD7	4.800	02/01/2017	30,000.00
SERIAL	45201YUE5	4.800	08/01/2017	30,000.00
SERIAL	45201YUB1	4.700	02/01/2016	30,000.00
TERM	45201YUG0	5.250	08/01/2027	465,000.00
TERM	45201YUF2	5.150	08/01/2023	510,000.00
TERM	45201YUK1	5.350	02/01/2038	530,000.00
TERM	45201YUH8	5.300	08/01/2032	775,000.00
SERIAL	45201YUC9	4.700	08/01/2016	30,000.00

**HOMEOWNER MORTGAGE REVENUE BONDS  
 UNSCHEDULED REDEMPTION  
 For the period January 01, 2014 through December 31, 2014**

**2,470,000.00**

**SERIES: 2007 SUBSERIES H-1 RMKTD**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YVR5	3.500	02/01/2015	20,000.00
SERIAL	45201YVS3	3.500	08/01/2015	20,000.00
SERIAL	45201YVW4	3.750	08/01/2017	25,000.00
SERIAL	45201YVT1	3.625	02/01/2016	20,000.00
SERIAL	45201YVU8	3.625	08/01/2016	25,000.00
SERIAL	45201YVV6	3.750	02/01/2017	25,000.00

**135,000.00**

**SERIES: 2007 SUBSERIES H-2 RMKTD**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YWG8	4.850	08/01/2023	380,000.00
TERM	45201YWH6	5.050	08/01/2028	440,000.00
TERM	45201YWJ2	5.150	08/01/2033	600,000.00
TERM	45201YWK9	5.200	02/01/2039	895,000.00

**2,315,000.00**

**SERIES: 2011 SUBSERIES A-1**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YXC6	4.300	08/01/2018	10,000.00
TERM	45201YXB8	4.000	08/01/2017	10,000.00

**20,000.00**

**SERIES: 2011 SERIES B**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201YXU6	3.400	08/01/2015	55,000.00
TERM	45201YYC5	5.375	08/01/2026	625,000.00
TERM	45201YYB7	4.750	08/01/2021	265,000.00
TERM	45201YXY8	4.300	08/01/2018	110,000.00
SERIAL	45201YXV4	3.625	02/01/2016	55,000.00
SERIAL	45201YYA9	4.550	08/01/2019	65,000.00
SERIAL	45201YXZ5	4.450	02/01/2019	65,000.00
SERIAL	45201YXT9	3.250	02/01/2015	50,000.00
SERIAL	45201YXW2	3.750	08/01/2016	55,000.00
TERM	45201YXX0	4.000	08/01/2017	110,000.00
TERM	45201YYD3	5.000	08/01/2028	245,000.00

**1,700,000.00**

**Summary of Investment Obligations**

The following table sets for the nature of the investment, in which funds in the Program Account, Reserve Fund and Revenue Fund are invested, weighted average maturity in years and the weighted average interest rate or yield applicable to that Investment Obligation as of December 31, 2014.

Bond Accounts	Investment Principal Outstanding Balance	Investment Principal Outstanding Weighted Average Interest Rate (%) ( 1 )	Investment Principal Balance Weighted Average Maturity (Years)
<u>Program Account</u>			
FNMA DISCOUNT NOTES	2,400,000.00	0.04	0.06
FEDERAL NATIONAL MORTGAGE ASSOCIATION	3,678,924.26	2.85	28.22
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION	10,518,602.33	4.09	26.23
GINNIE MAE II	375,189.27	2.50	28.65
	<u>16,972,715.86</u>	<u>3.21</u>	<u>23.01</u>
<u>Reserve Account</u>			
FEDERAL HOME LOAN MORTGAGE CORP	1,105,000.00	6.25	17.55
FNMA DISCOUNT NOTES	9,700,000.00	0.04	0.06
FEDERAL NATIONAL MORTGAGE ASSOCIATION	563,186.80	3.00	28.18
FEDERAL NATIONAL MORTGAGE ASSN DEBENTURE	2,235,000.00	7.12	8.48
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION	2,768,190.54	2.50	28.30
US TREASURY NOTES	3,815,000.00	4.50	2.37
	<u>20,186,377.34</u>	<u>2.43</u>	<u>7.04</u>
<u>Revenue Account</u>			
FHLB DISCOUNT NOTES	4,400,000.00	0.09	0.03
FHLMC DISCOUNT NOTES	6,883,000.00	0.12	0.05
FNMA DISCOUNT NOTES	14,900,000.00	0.04	0.06
	<u>26,183,000.00</u>	<u>0.07</u>	<u>0.05</u>
	<u>63,342,093.20</u>	<u>1.66</u>	<u>8.43</u>

(1) These interest rates are not guarantees of future rates of interest

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of December 31, 2014 (Unless Otherwise Indicated)**

**SERIES:** 1998 SERIES A  
**ISSUANCE DATE:** 04/30/1998  
**ISSUANCE AMOUNT:** 20,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RUC4	6.520	185,000.00	08/01/2015
TERM	45201RUJ9	6.450	160,000.00	08/01/2015
			<b>345,000.00</b>	

**SERIES:** 2001 SERIES F  
**ISSUANCE DATE:** 01/23/2002  
**ISSUANCE AMOUNT:** 10,000,000

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YGM3	6.615	10,000,000.00	08/01/2020
			<b>10,000,000.00</b>	

**SERIES:** 2002 SERIES B  
**ISSUANCE DATE:** 05/02/2002  
**ISSUANCE AMOUNT:** 10,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YHG5	0.571	1,470,000.00	02/01/2023
			<b>1,470,000.00</b>	

**SERIES:** 2003 SUBSERIES B-2  
**ISSUANCE DATE:** 09/30/2003  
**ISSUANCE AMOUNT:** 32,785,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YJY4	5.050	385,000.00	08/01/2023
TERM	45201YKA4	5.150	245,000.00	02/01/2034
			<b>630,000.00</b>	

**SERIES:** 2004 SUBSERIES A-2  
**ISSUANCE DATE:** 03/16/2004  
**ISSUANCE AMOUNT:** 25,005,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YLB1	4.600	380,000.00	08/01/2024
TERM	45201YLD7	4.750	25,000.00	02/01/2034
TERM	45201YLE5	4.750	190,000.00	08/01/2034
			<b>595,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of December 31, 2014 (Unless Otherwise Indicated)**

**SERIES:** 2004 SUBSERIES C-2  
**ISSUANCE DATE:** 07/13/2004  
**ISSUANCE AMOUNT:** 57,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YML8	5.200	435,000.00	02/01/2024
TERM	45201YMM6	5.200	540,000.00	08/01/2024
TERM	45201YMN4	5.250	205,000.00	02/01/2028
TERM	45201YMP9	5.250	275,000.00	08/01/2028
TERM	45201YMQ7	5.350	765,000.00	08/01/2034
			<b>2,220,000.00</b>	

**SERIES:** 2004 SUBSERIES C-3  
**ISSUANCE DATE:** 07/13/2004  
**ISSUANCE AMOUNT:** 16,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLJ4	VARIABLE	16,000,000.00	08/01/2034
			<b>16,000,000.00</b>	

**SERIES:** 2005 SUBSERIES A-2  
**ISSUANCE DATE:** 03/10/2005  
**ISSUANCE AMOUNT:** 35,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YNQ6	4.600	2,220,000.00	08/01/2025
TERM	45201YNS2	4.800	1,235,000.00	08/01/2035
			<b>3,455,000.00</b>	

**SERIES:** 2005 SUBSERIES C-2  
**ISSUANCE DATE:** 06/29/2005  
**ISSUANCE AMOUNT:** 75,285,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YPQ4	5.250	525,000.00	08/01/2030
TERM	45201YPR2	4.550	3,255,000.00	08/01/2035
			<b>3,780,000.00</b>	

**SERIES:** 2006 SUBSERIES A-1  
**ISSUANCE DATE:** 01/26/2006  
**ISSUANCE AMOUNT:** 19,495,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YQM2	4.100	520,000.00	02/01/2015
SERIAL	45201YQN0	4.100	520,000.00	08/01/2015

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIAL	45201YQP5	4.150	525,000.00	02/01/2016
SERIAL	45201YQQ3	4.150	540,000.00	08/01/2016
SERIAL	45201YQR1	4.250	550,000.00	02/01/2017
SERIAL	45201YQS9	4.250	570,000.00	08/01/2017
			<u>3,225,000.00</u>	

**SERIES:** 2006 SUBSERIES A-2  
**ISSUANCE DATE:** 01/26/2006  
**ISSUANCE AMOUNT:** 65,060,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YQT7	4.850	9,945,000.00	08/01/2026
TERM	45201YRE9	4.900	15,000,000.00	02/01/2036
TERM	45201YQU4	5.000	4,265,000.00	08/01/2036
TERM	45201YQV2	5.000	1,275,000.00	08/01/2036
			<u>30,485,000.00</u>	

**SERIES:** 2006 SUBSERIES C-1  
**ISSUANCE DATE:** 07/27/2006  
**ISSUANCE AMOUNT:** 21,005,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YRX7	4.350	710,000.00	02/01/2015
SERIAL	45201YRY5	4.350	730,000.00	08/01/2015
SERIAL	45201YRZ2	4.400	760,000.00	02/01/2016
SERIAL	45201YSA6	4.400	775,000.00	08/01/2016
TERM	45201YSB4	4.450	1,635,000.00	08/01/2017
			<u>4,610,000.00</u>	

**SERIES:** 2006 SUBSERIES C-2  
**ISSUANCE DATE:** 07/27/2006  
**ISSUANCE AMOUNT:** 103,995,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YSC2	4.950	7,540,000.00	08/01/2021
TERM	45201YSD0	5.050	15,765,000.00	08/01/2027
TERM	45201YSE8	5.100	14,395,000.00	08/01/2031
TERM	45201YSG3	5.000	10,000,000.00	02/01/2037
TERM	45201YSF5	5.150	16,500,000.00	08/01/2037
			<u>64,200,000.00</u>	

**SERIES:** 2007 SUBSERIES A-1  
**ISSUANCE DATE:** 04/25/2007  
**ISSUANCE AMOUNT:** 755,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YSK4	4.000	130,000.00	08/01/2015
SERIAL	45201YSL2	4.050	120,000.00	08/01/2016



**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIAL	45201YSM0	4.100	<u>325,000.00</u>	08/01/2017
			<b>575,000.00</b>	

**SERIES:** 2007 SUBSERIES A-2  
**ISSUANCE DATE:** 04/25/2007  
**ISSUANCE AMOUNT:** 64,245,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YSZ1	4.300	795,000.00	08/01/2015
SERIAL	45201YTA5	4.350	855,000.00	08/01/2016
SERIAL	45201YTB3	4.400	715,000.00	08/01/2017
TERM	45201YTC1	4.750	6,210,000.00	08/01/2022
TERM	45201YTD9	4.800	8,380,000.00	08/01/2027
TERM	45201YTE7	4.850	11,225,000.00	08/01/2032
TERM	45201YTF4	4.900	<u>15,700,000.00</u>	08/01/2037
			<b>43,880,000.00</b>	

**SERIES:** 2007 SERIES D  
**ISSUANCE DATE:** 08/29/2007  
**ISSUANCE AMOUNT:** 65,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YTZ0	4.600	195,000.00	02/01/2015
SERIAL	45201YUA3	4.600	200,000.00	08/01/2015
SERIAL	45201YUB1	4.700	215,000.00	02/01/2016
SERIAL	45201YUC9	4.700	215,000.00	08/01/2016
SERIAL	45201YUD7	4.800	215,000.00	02/01/2017
SERIAL	45201YUE5	4.800	220,000.00	08/01/2017
TERM	45201YUF2	5.150	3,415,000.00	08/01/2023
TERM	45201YUG0	5.250	3,125,000.00	08/01/2027
TERM	45201YUH8	5.300	5,260,000.00	08/01/2032
TERM	45201YUK1	5.350	3,525,000.00	02/01/2038
TERM	45201YUJ4	5.200	<u>15,000,000.00</u>	08/01/2038
			<b>31,585,000.00</b>	

**SERIES:** 2007 SUBSERIES H-1 RMKTD  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 4,115,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YVR5	3.500	335,000.00	02/01/2015
SERIAL	45201YVS3	3.500	335,000.00	08/01/2015
SERIAL	45201YVT1	3.625	345,000.00	02/01/2016
SERIAL	45201YVU8	3.625	350,000.00	08/01/2016
SERIAL	45201YVV6	3.750	350,000.00	02/01/2017
SERIAL	45201YVW4	3.750	<u>365,000.00</u>	08/01/2017
			<b>2,080,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

**SERIES:** 2007 SUBSERIES H-2 RMKTD  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 51,885,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YWG8	4.850	5,530,000.00	08/01/2023
TERM	45201YWH6	5.050	6,400,000.00	08/01/2028
TERM	45201YWJ2	5.150	8,635,000.00	08/01/2033
TERM	45201YWK9	5.200	12,930,000.00	02/01/2039
			<b>33,495,000.00</b>	

**SERIES:** 2008 SUBSERIES A-1  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 8,485,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YVE4	3.500	400,000.00	02/01/2015
SERIAL	45201YVF1	3.500	415,000.00	08/01/2015
SERIAL	45201YVG9	3.625	420,000.00	02/01/2016
SERIAL	45201YVH7	3.625	410,000.00	08/01/2016
SERIAL	45201YVJ3	3.750	410,000.00	02/01/2017
SERIAL	45201YVK0	3.750	420,000.00	08/01/2017
			<b>2,475,000.00</b>	

**SERIES:** 2008 SUBSERIES A-2  
**ISSUANCE DATE:** 01/30/2008  
**ISSUANCE AMOUNT:** 2,240,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YVL8	5.050	745,000.00	08/01/2028
TERM	45201YVM6	5.200	590,000.00	08/01/2038
			<b>1,335,000.00</b>	

**SERIES:** 2011 SUBSERIES A-1  
**ISSUANCE DATE:** 03/10/2011  
**ISSUANCE AMOUNT:** 6,140,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YWX1	3.250	485,000.00	02/01/2015
SERIAL	45201YWY9	3.400	500,000.00	08/01/2015
SERIAL	45201YWZ6	3.625	510,000.00	02/01/2016
SERIAL	45201YXA0	3.750	530,000.00	08/01/2016
TERM	45201YXB8	4.000	850,000.00	08/01/2017
TERM	45201YXC6	4.300	520,000.00	08/01/2018
SERIAL	45201YXD4	4.450	265,000.00	02/01/2019
SERIAL	45201YXE2	4.550	375,000.00	08/01/2019
			<b>4,035,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of December 31, 2014 (Unless Otherwise Indicated)**

**SERIES:** 2011 SERIES B  
**ISSUANCE DATE:** 03/10/2011  
**ISSUANCE AMOUNT:** 14,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YXT9	3.250	180,000.00	02/01/2015
SERIAL	45201YXU6	3.400	175,000.00	08/01/2015
SERIAL	45201YXV4	3.625	175,000.00	02/01/2016
SERIAL	45201YXW2	3.750	175,000.00	08/01/2016
TERM	45201YXX0	4.000	355,000.00	08/01/2017
TERM	45201YXY8	4.300	380,000.00	08/01/2018
SERIAL	45201YXZ5	4.450	205,000.00	02/01/2019
SERIAL	45201YYA9	4.550	210,000.00	08/01/2019
TERM	45201YYB7	4.750	870,000.00	08/01/2021
TERM	45201YYC5	5.375	2,030,000.00	08/01/2026
TERM	45201YYD3	5.000	2,105,000.00	08/01/2028
			<b>6,860,000.00</b>	

**SERIES:** 2014 SUBSERIES A-1  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 17,720,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YYT8	2.750	250,000.00	08/01/2021
SERIAL	45201YYM3	3.000	1,565,000.00	02/01/2022
SERIAL	45201YYN1	3.050	1,850,000.00	08/01/2022
SERIAL	45201YYP6	3.250	1,905,000.00	02/01/2023
SERIAL	45201YYQ4	3.250	1,960,000.00	08/01/2023
SERIAL	45201YYR2	3.400	2,020,000.00	02/01/2024
SERIAL	45201YYS0	3.400	2,075,000.00	08/01/2024
TERM	45201YYU5	3.600	6,095,000.00	08/01/2026
			<b>17,720,000.00</b>	

**SERIES:** 2014 SUBSERIES A-2  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 41,280,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YYV3	0.500	900,000.00	02/01/2015
SERIAL	45201YYW1	0.600	940,000.00	08/01/2015
SERIAL	45201YYX9	0.800	975,000.00	02/01/2016
SERIAL	45201YYY7	0.950	1,015,000.00	08/01/2016
SERIAL	45201YYZ4	1.450	1,055,000.00	02/01/2017
SERIAL	45201YZA8	1.550	1,095,000.00	08/01/2017
SERIAL	45201YZB6	1.900	1,135,000.00	02/01/2018
SERIAL	45201YZC4	2.000	1,180,000.00	08/01/2018
SERIAL	45201YZD2	2.350	1,225,000.00	02/01/2019
SERIAL	45201YZE0	2.400	1,270,000.00	08/01/2019
SERIAL	45201YZF7	2.650	1,315,000.00	02/01/2020
SERIAL	45201YZG5	2.750	1,365,000.00	08/01/2020
SERIAL	45201YZH3	3.000	1,415,000.00	02/01/2021

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIAL	45201YZJ9	3.050	1,290,000.00	08/01/2021
TERM	45201YZK6	4.000	<u>25,105,000.00</u>	02/01/2035
			<b>41,280,000.00</b>	

**SERIES:** 2014 SUBSERIES A-3  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 4,375,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YZL4	0.580	635,000.00	02/01/2015
SERIAL	45201YZM2	0.680	650,000.00	08/01/2015
SERIAL	45201YZN0	0.775	665,000.00	02/01/2016
SERIAL	45201YZP5	0.870	675,000.00	08/01/2016
SERIAL	45201YZQ3	1.050	690,000.00	02/01/2017
SERIAL	45201YZR1	1.230	<u>1,060,000.00</u>	08/01/2017
			<b>4,375,000.00</b>	

**SERIES:** 2014 SUBSERIES A-4  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 10,675,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YB97	0.110	<u>10,675,000.00</u>	08/01/2034
			<b>10,675,000.00</b>	

**SERIES:** 2014 SUBSERIES A-5  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 20,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YC21	0.110	<u>20,000,000.00</u>	08/01/2035
			<b>20,000,000.00</b>	

**SERIES:** 2014 SERIES B  
**ISSUANCE DATE:** 07/24/2014  
**ISSUANCE AMOUNT:** 17,200,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YZS9	0.500	175,000.00	08/01/2015
SERIAL	45201YZT7	0.600	185,000.00	02/01/2016
SERIAL	45201YZU4	0.700	180,000.00	08/01/2016
SERIAL	45201YZV2	1.050	180,000.00	02/01/2017
SERIAL	45201YZW0	1.150	185,000.00	08/01/2017
SERIAL	45201YZX8	1.500	180,000.00	02/01/2018
SERIAL	45201YZY6	1.600	185,000.00	08/01/2018
SERIAL	45201YZZ3	1.950	185,000.00	02/01/2019
SERIAL	45201YA23	2.050	190,000.00	08/01/2019
SERIAL	45201YA31	2.350	190,000.00	02/01/2020

**HOMEOWNER MORTGAGE REVENUE BONDS**

**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIAL	45201YA49	2.450	195,000.00	08/01/2020
SERIAL	45201YA56	2.700	190,000.00	02/01/2021
SERIAL	45201YA64	2.750	200,000.00	08/01/2021
SERIAL	45201YA72	3.000	200,000.00	02/01/2022
SERIAL	45201YA80	3.050	200,000.00	08/01/2022
SERIAL	45201YA98	3.250	210,000.00	02/01/2023
SERIAL	45201YB22	3.250	210,000.00	08/01/2023
SERIAL	45201YB30	3.400	210,000.00	02/01/2024
SERIAL	45201YB48	3.400	215,000.00	08/01/2024
TERM	45201YB55	3.850	2,455,000.00	08/01/2029
TERM	45201YB63	4.150	2,975,000.00	08/01/2034
TERM	45201YB89	4.350	3,615,000.00	08/01/2039
TERM	45201YB71	4.450	4,490,000.00	08/01/2044
			<b>17,200,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**

**378,585,000.00**