

DISCLOSURE REPORT

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**DISCLOSURE REPORT
HOUSING BONDS
AS OF 12/31/2014**

Current Bond Ratings:

Moody's: Aa3 (Stable)

S&P: AA (Stable)

Trustee Contact:

The Bank of New York Mellon Trust Company, N.A.

Institutional Trust Services

P O Box 2320

Dallas Texas 75221-2320

1-800-254-2826

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Nandini Natarajan

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401 N Michigan Avenue, Suite 700

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**HOUSING BONDS
FINANCED DEVELOPMENTS**
(Information as of 12/31/2014 unless otherwise indicated)

| LOAN NUMBER | DEVELOPMENT | MORTGAGE RATE | MORTGAGE OUTSTANDING | MATURITY DATE | 60+ DAYS DELINQUENT (AS APPLICABLE) | PREPAYMENT LOCKOUT |
|------------------------|--------------------------------|---------------|----------------------|---------------|-------------------------------------|--------------------|
| SERIES: 2004A | | | | | | |
| 12-2000-01 | CAMPBELL TERRACE | 5.405 | 12,720,632.33 | 04/01/2039 | | 06/01/2015 |
| 12-2000-02 | CAMPBELL TERRACE | 4.730 | 438,550.08 | 06/01/2015 | | 06/01/2015 |
| | | | <u>13,159,182.41</u> | | | |
| SERIES: 2004C-1 | | | | | | |
| 12-2002-01 | COUNTRYBROOK APARTMENTS | 6.170 | 5,501,012.30 | 07/01/2044 | | 07/01/2014 |
| | | | <u>5,501,012.30</u> | | | |
| SERIES: 2004C-2 | | | | | | |
| 12-2007-01 | OAKRIDGE VILLAGE | 6.080 | 2,864,790.45 | 03/01/2023 | | 07/01/2019 |
| | | | <u>2,864,790.45</u> | | | |
| SERIES: 2005A | | | | | | |
| 12-2093-01 | VALKOMMEN PLAZA | 5.500 | 3,223,603.55 | 04/01/2035 | | 04/01/2015 |
| 12-2094-01 | THE COVENTRY | 5.200 | 5,261,040.21 | 04/01/2035 | | 02/01/2021 |
| 12-2113-01 | THE FIELDS | 4.850 | 3,543,801.19 | 01/01/2022 | | 01/01/2022 |
| | | | <u>12,028,444.95</u> | | | |
| SERIES: 2005C | | | | | | |
| 17-2071-01 | VICTORY CENTER OF BARTLETT | 5.315 | 9,370,129.85 | 04/01/2042 | | 04/01/2017 |
| | | | <u>9,370,129.85</u> | | | |
| SERIES: 2005D | | | | | | |
| 17-2063-01 | LIBERTY ARMS SENIOR APARTMENTS | 5.375 | 5,917,243.87 | 04/01/2047 | | 04/01/2017 |
| | | | <u>5,917,243.87</u> | | | |
| SERIES: 2005E | | | | | | |
| 12-2263-01 | WALNUT PLACE | 5.801 | 2,546,000.00 | 11/01/2035 | | 09/01/2020 |
| 12-2269-01 | FRANK B PEERS | 5.771 | 2,290,000.00 | 11/01/2035 | | 01/01/2018 |
| 12-2273-01 | WEST POINT PLAZA | 5.626 | 5,506,000.00 | 11/01/2035 | | 09/01/2018 |
| 12-2274-01 | OAK TREE TOWERS | 5.961 | 4,308,000.00 | 11/01/2035 | | 06/01/2017 |
| 12-2277-01 | CARRIAGE HOUSE II | 5.533 | 2,155,000.00 | 11/01/2035 | | 04/01/2018 |
| 12-2279-01 | BURNHAM MANOR | 5.639 | 3,124,000.00 | 11/01/2035 | | 11/01/2015 |
| | | | <u>19,929,000.00</u> | | | |

**HOUSING BONDS
FINANCED DEVELOPMENTS**
(Information as of 12/31/2014 unless otherwise indicated)

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|----------------------|-------------------------------|---------------|----------------------|---------------|-------------------------------------|--------------------|
| SERIES: 2005F | | | | | | |
| 12-2263-02 | WALNUT PLACE | 5.780 | 1,619,914.29 | 07/01/2024 | | 09/01/2020 |
| 12-2269-02 | FRANK B PEERS | 5.911 | 1,621,086.22 | 04/01/2026 | | 01/01/2018 |
| 12-2273-02 | WEST POINT PLAZA | 5.535 | 1,202,167.64 | 11/01/2019 | | 09/01/2018 |
| 12-2274-02 | OAK TREE TOWERS | 5.897 | 4,816,936.80 | 09/01/2028 | | 06/01/2017 |
| 12-2277-02 | CARRIAGE HOUSE II | 5.223 | 101,245.09 | 09/01/2016 | | 04/01/2018 |
| 12-2279-02 | BURNHAM MANOR | 5.658 | 947,436.41 | 03/01/2021 | | 11/01/2015 |
| | | | 10,308,786.45 | | | |
| SERIES: 2006A | | | | | | |
| 17-2228-01 | PINEVIEW OF ROCKFORD | 5.400 | 6,984,034.07 | 03/01/2038 | | 03/01/2018 |
| | | | 6,984,034.07 | | | |
| SERIES: 2006B | | | | | | |
| 12-2275-01 | COUNTRYSIDE VILLAGES II | 5.650 | 4,339,919.52 | 07/01/2036 | | 07/01/2021 |
| 12-2315-01 | ANGLERS MANOR | 5.900 | 3,908,128.19 | 07/01/2046 | | 07/01/2021 |
| 12-2316-01 | SUNNYCREST MANOR | 5.900 | 3,749,564.61 | 07/01/2046 | | 07/01/2021 |
| | | | 11,997,612.32 | | | |
| SERIES: 2006E | | | | | | |
| 12-2285-01 | PRAIRIE VIEW APARTMENTS | 5.770 | 7,175,167.30 | 11/01/2041 | | 11/01/2016 |
| | | | 7,175,167.30 | | | |
| SERIES: 2006F | | | | | | |
| 12-2270-01 | 65TH STREET APARTMENTS | 5.840 | 2,674,660.90 | 11/01/2046 | | 11/01/2021 |
| 12-2270-02 | 65TH STREET APARTMENTS | 5.800 | 481,416.76 | 05/01/2020 | | 11/01/2021 |
| | | | 3,156,077.66 | | | |
| SERIES: 2006G | | | | | | |
| 10-142-01 | LINCOLN-DOUGLAS CARDINAL APTS | 9.390 | 3,779,578.67 | 06/01/2025 | | NONE |
| 10-161-01 | PIERSON HILLS II | 9.700 | 83,787.00 | 06/01/2015 | | NONE |
| 10-161-02 | PIERSON HILLS II | 10.484 | 4,296.72 | 06/01/2015 | | NONE |
| 10-165-01 | LAKE VISTA APARTMENTS | 9.700 | 631,707.97 | 06/01/2015 | | NONE |
| 10-165-02 | LAKE VISTA APARTMENTS | 10.484 | 35,050.50 | 06/01/2015 | | NONE |
| 12-2407-01 | PINES OF EDGEWATER | 5.828 | 6,705,000.00 | 12/01/2036 | | 12/01/2016 |
| 12-2409-01 | LAKE POINTE APARTMENTS | 5.790 | 2,609,000.00 | 12/01/2036 | | 12/01/2016 |
| 12-2413-01 | VILLAGER-BRIARWOOD | 5.936 | 3,882,000.00 | 12/01/2036 | | 12/01/2016 |

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|----------------------|------------------------------|---------------|----------------------|---------------|-------------------------------------|--------------------|
| | | | 17,730,420.86 | | | |
| SERIES: 2006H | | | | | | |
| 12-2407-02 | PINES OF EDGEWATER | 6.268 | 2,766,171.52 | 10/01/2024 | | 12/01/2016 |
| 12-2409-02 | LAKE POINTE APARTMENTS | 6.347 | 1,092,364.14 | 11/01/2024 | | 12/01/2016 |
| 12-2413-02 | VILLAGER-BRIARWOOD | 6.381 | 3,172,745.30 | 06/01/2028 | | 12/01/2016 |
| | | | 7,031,280.96 | | | |
| SERIES: 2006I | | | | | | |
| 12-2272-01 | HERITAGE WOODS OF BATAVIA II | 5.800 | 6,638,679.76 | 05/01/2048 | | 05/01/2018 |
| | | | 6,638,679.76 | | | |
| SERIES: 2006J | | | | | | |
| 17-2267-01 | EAGLE RIDGE OF DECATUR LP II | 5.440 | 3,172,342.04 | 02/01/2048 | | 03/01/2018 |
| | | | 3,172,342.04 | | | |
| SERIES: 2006K | | | | | | |
| 10-104-01 | FORNOF MANORS | 6.320 | 785,275.61 | 07/01/2019 | | NONE |
| 10-110-01 | SUNRISE COURTS | 5.940 | 164,501.30 | 07/01/2018 | | NONE |
| 10-129-01 | GREEN FARMS TOWNHOMES | 5.940 | 569,638.14 | 07/01/2020 | | NONE |
| | | | 1,519,415.05 | | | |
| SERIES: 2006M | | | | | | |
| 12-2368-01 | OGDEN MANOR APARTMENTS | 5.390 | 11,291,642.76 | 01/01/2047 | | 01/01/2017 |
| | | | 11,291,642.76 | | | |
| SERIES: 2007A | | | | | | |
| 12-2602-01 | RIVERWOODS | 5.750 | 3,529,875.45 | 12/01/2047 | | 06/01/2024 |
| | | | 3,529,875.45 | | | |
| SERIES: 2007C | | | | | | |
| 12-2649-01 | PIONEER VILLAGE APARTMENTS | 6.440 | 8,583,472.80 | 04/01/2044 | | 04/01/2019 |
| | | | 8,583,472.80 | | | |

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|----------------------|------------------------------|---------------|----------------------|---------------|-------------------------------------|--------------------|
| SERIES: 2007D | | | | | | |
| 10-126-01 | LANDMARK APARTMENTS | 6.296 | 2,336,228.18 | 05/01/2020 | | NONE |
| 12-2604-01 | WOODLAND TOWERS | 5.915 | 2,188,000.00 | 11/01/2042 | | 11/01/2018 |
| 12-2738-01 | PINES OF EDGEWATER I | 5.878 | 6,529,000.00 | 11/01/2037 | | 08/01/2020 |
| 12-2754-01 | AMANDA BROOKE | 5.651 | 4,237,000.00 | 11/01/2037 | | 01/01/2021 |
| | | | 15,290,228.18 | | | |
| SERIES: 2007E | | | | | | |
| 12-2604-02 | WOODLAND TOWERS | 6.684 | 1,811,471.72 | 11/01/2032 | | 11/01/2018 |
| 12-2738-02 | PINES OF EDGEWATER I | 7.259 | 4,162,723.03 | 02/01/2027 | | 08/01/2020 |
| 12-2754-02 | AMANDA BROOKE | 6.307 | 438,974.53 | 12/01/2017 | | 01/01/2021 |
| | | | 6,413,169.28 | | | |
| SERIES: 2007F | | | | | | |
| 17-2647-01 | EVERGREEN PLACE LITCHFIELD | 5.800 | 6,095,899.66 | 11/01/2043 | | 11/01/2018 |
| | | | 6,095,899.66 | | | |
| SERIES: 2007G | | | | | | |
| 17-2646-01 | EVERGREEN PLACE STREATOR | 5.800 | 5,072,160.61 | 11/01/2043 | | 11/01/2018 |
| | | | 5,072,160.61 | | | |
| SERIES: 2008A | | | | | | |
| 10-226-01 | LARKIN VILLAGE | VARIABLE | 12,010,000.00 | 01/01/2027 | | NONE |
| | | | 12,010,000.00 | | | |
| SERIES: 2008C | | | | | | |
| 12-2314-01 | FLORIDA HOUSE | VARIABLE | 5,012,315.30 | 07/01/2041 | | 07/01/2021 |
| | | | 5,012,315.30 | | | |
| SERIES: 2013B | | | | | | |
| 12-059-03 | ELM STREET PLAZA | 5.270 | 33,126,170.87 | 10/01/2016 | | NONE |
| 12-146-01 | TOWNSHIP VILLAGE APARTMENTS | 4.750 | 2,032,328.66 | 07/01/2022 | | NONE |
| 12-2030-01 | THE PARKWAYS | 5.550 | 11,934,168.15 | 01/01/2047 | | 01/01/2017 |
| 12-2030-02 | THE PARKWAYS | 5.550 | 5,966,450.36 | 05/01/2021 | | 01/01/2017 |
| 12-2059-01 | MYERS COMMONS SENIOR HOUSING | 6.200 | 4,905,723.04 | 03/01/2047 | | 03/01/2017 |
| 12-2109-01 | COATSWORTH APARTMENTS | 6.300 | 770,774.00 | 02/01/2031 | | 12/01/2020 |

**HOUSING BONDS
FINANCED DEVELOPMENTS
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|-------------|--------------------------------|---------------|----------------------|---------------|-------------------------------------|--------------------|
| 12-2165-01 | BARTLETT ILF | 5.510 | 4,552,943.60 | 05/01/2047 | | 04/01/2017 |
| 12-2166-01 | VICTORY CENTRE OF SIERRA RIDGE | 5.200 | 2,119,277.88 | 09/01/2037 | | 09/01/2037 |
| 12-2243-01 | ST. JAMES SENIOR HOUSING | 6.080 | 1,640,528.47 | 05/01/2047 | | 06/01/2017 |
| 12-239-01 | BRANDONWOOD | 6.700 | 2,085,255.74 | 08/01/2026 | | NONE |
| 12-2419-01 | PALMER PLACE APTS. | 5.000 | 962,446.14 | 04/01/2025 | | 04/01/2025 |
| 12-264-01 | TURNBERRY VILLAGE | 7.150 | 2,813,923.44 | 04/01/2043 | | NONE |
| 12-273-01 | HERITAGE WOODS OF BATAVIA L.P. | 6.880 | 6,138,056.54 | 02/01/2034 | | NONE |
| 12-275-01 | MELROSE COMMONS | 7.100 | 3,129,395.74 | 03/01/2044 | | NONE |
| 12-277-01 | VICTORY CENTER OF CALUMET CITY | 5.950 | 4,005,171.15 | 05/01/2044 | | NONE |
| 12-286-01 | RIVERDALE SENIOR APARTMENTS | 6.150 | 1,480,962.28 | 03/01/2045 | YES | NONE |
| 12-293-01 | PARSONS PLACE II | 6.260 | 2,037,255.92 | 12/01/2045 | | NONE |
| 12-293-02 | PARSONS PLACE II | 6.260 | 8,488.05 | 01/01/2015 | | NONE |
| 17-260-01 | EVERGREEN SEDGWICK | 5.500 | 2,182,868.71 | 08/01/2031 | | NONE |
| 17-260-02 | EVERGREEN SEDGWICK | 5.400 | 479,930.08 | 10/01/2018 | | NONE |
| 17-269-01 | HUNT CLUB VILLAGE L.P. | 5.329 | 5,751,938.54 | 05/01/2043 | | NONE |
| | | | <u>98,124,057.36</u> | | | |

SERIES: 2013C

| | | | | | | |
|-------------|--------------------|-------|---------------------|------------|--|------------|
| 12-10972-01 | SUNRISE APARTMENTS | 4.600 | <u>5,499,010.67</u> | 06/01/2048 | | 06/01/2023 |
| | | | 5,499,010.67 | | | |

SERIES: REVENUE FUND

| | | | | | | |
|-------------|----------------------------|-------|----------------------|------------|-----|------------|
| 10-004-01 | HUNTINGTON SQUARE | 5.530 | 48,436.77 | 07/01/2015 | | N/A |
| 10-006-01 | UNIVERSITY VILLAGE I | 5.530 | 19,338.81 | 07/01/2015 | | N/A |
| 10-021-01 | CEDAR POINT AT PINEBROOK | 7.950 | 429,211.18 | 07/01/2017 | | NONE |
| 10-021-02 | CEDAR POINT AT PINEBROOK | 7.490 | 28,983.34 | 07/01/2018 | | NONE |
| 10-029-01 | EASTCOURT VILLAGE | 7.950 | 351,945.41 | 07/01/2017 | | NONE |
| 10-035-01 | LINCOLNSHIRE APARTMENTS | 7.810 | 164,820.93 | 07/01/2016 | | NONE |
| 10-039-01 | UNIVERSITY VILLAGE II | 7.950 | 542,579.11 | 07/01/2017 | | N/A |
| 10-049-01 | WOODCREST APARTMENTS | 7.810 | 151,915.41 | 07/01/2016 | | NONE |
| 10-056-01 | THORNWOOD HOUSE APTS | 7.810 | 383,999.22 | 07/01/2016 | | NONE |
| 10-270-01 | TURNBERRY VILLAGE II | 5.100 | 4,789,799.30 | 12/01/2044 | | 05/01/2015 |
| 10-289-01 | COUNTRY CLUB HEIGHTS | 5.140 | 3,080,069.41 | 01/01/2034 | | 09/01/2015 |
| 10-289-02 | COUNTRY CLUB HEIGHTS | 4.400 | 172,724.70 | 09/01/2015 | | 09/01/2015 |
| 10-289-03 | COUNTRY CLUB HEIGHTS | 1.000 | 2,495,000.08 | 01/01/2034 | | 09/01/2015 |
| 10-290-01 | NORTHPOINT | 6.070 | 16,289,826.33 | 10/01/2045 | | 09/01/2015 |
| 10-290-03 | NORTHPOINT | 3.000 | 1,477,589.00 | 10/01/2045 | | 09/01/2015 |
| 12-10703-02 | EVERGREEN TOWERS I | 2.250 | 3,460,000.00 | 04/01/2015 | | NONE |
| 12-10846-01 | BLACKHAWK HILLS APARTMENTS | 4.500 | 6,395,957.20 | 04/01/2043 | | 04/01/2023 |
| 12-2113-03 | THE FIELDS | 2.000 | 515,955.45 | 01/01/2022 | | NONE |
| 17-10703-01 | EVERGREEN TOWERS I | 5.359 | 8,215,717.00 | 01/01/2044 | | NONE |
| 17-285-02 | MARYWOOD APARTMENT HOMES | 3.000 | 481,970.27 | 07/01/2044 | YES | N/A |
| | | | <u>49,495,838.92</u> | | | |

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|----------------|-------------|------------------|-------------------------|------------------|--|-----------------------|
|----------------|-------------|------------------|-------------------------|------------------|--|-----------------------|

HOUSING BONDS

370,901,291.29

| <u>Summary Statistics</u> | <u>Count</u> | <u>Balance</u> |
|--|--------------|----------------|
| Total # of Developments: | 75 | |
| Total # of Loans: | 100 | |
| Total # of Loans (and Amounts) Past its Lockout: | 32 | 99,374,357.75 |
| Total # of Loans (and Amounts) > 60 Days | 2 | 1,962,932.55 |
| N/A: NOT APPLICABLE | | |

**HOUSING BONDS
PROPERTY DETAILS**

| ML NUMBER | DEVELOPMENT | LOCATION | Program Type | Program Units | Total Units | HAP EXPIRATION | OCCUPANCY |
|-----------|--------------------------------|----------------------|---------------|---------------|-------------|----------------|-----------|
| 10-004 | HUNTINGTON SQUARE | Mt. Prospect | ML Sec. 236 | 108 | 324 | N/A | 99% |
| 10-004 | HUNTINGTON SQUARE | Mt. Prospect | ML Sec. 236 | 108 | 324 | N/A | 99% |
| 10-006 | UNIVERSITY VILLAGE I | DeKalb | ML Sec. 236 | 246 | 246 | N/A | 95% |
| 10-020 | CARRIAGE HOUSE I | Decatur | ML Sec. 236 | 120 | 120 | N/A | 100% |
| 10-021 | CEDAR POINT AT PINEBROOK | Springfield | ML Sec. 236 | 160 | 160 | N/A | 97% |
| 10-021 | CEDAR POINT AT PINEBROOK | Springfield | ML Sec. 236 | 160 | 160 | N/A | 97% |
| 10358 | RIVER RUN | Macomb | ML Sec. 236 | 100 | 100 | N/A | 89% |
| 10374 | WESTWIND TOWERS APARTMENTS | Elgin | Sec. 236 C/A | 150 | 150 | N/A | 100% |
| 10-029 | EASTCOURT VILLAGE | Kankakee | ML Sec. 236 | 133 | 133 | N/A | 91% |
| 10-033 | COLONY PARK | Carol Stream | ML Sec. 236 | 284 | 284 | N/A | 99% |
| 10-035 | LINCOLNSHIRE APARTMENTS | Charleston | ML Sec. 236 | 114 | 114 | N/A | 89% |
| 10-038 | CONSTITUTION HOUSE | Aurora | ML Sec. 236 | 232 | 232 | N/A | 98% |
| 10-039 | UNIVERSITY VILLAGE II | DeKalb | ML Sec. 236 | 126 | 168 | N/A | 93% |
| 10-045 | WESTPORT VILLAGE | Freeport | ML Sec. 236 | 121 | 121 | N/A | 100% |
| 10-045 | WESTPORT VILLAGE | Freeport | ML Sec. 236 | 121 | 121 | N/A | 100% |
| 10-049 | GCHA Scattered Sites | Ottawa | ML Sec. 236 | 91 | 92 | N/A | 96% |
| 10-049 | WOODCREST APARTMENTS | Ottawa | ML Sec. 236 | 91 | 92 | N/A | 96% |
| 10344 | THORNWOOD HOUSE APTS | University Park | ML Sec. 236 | 183 | 183 | N/A | 90% |
| 10358 | RIVER RUN | Macomb | ML Sec. 236 | 100 | 100 | N/A | 89% |
| 10374 | WESTWIND TOWERS APARTMENTS | Elgin | Sec. 236 C/A | 150 | 150 | N/A | 100% |
| 10-104 | FORNOF MANORS | Streator | ML Sec. 8 | 105 | 105 | 12/31/17 | 98% |
| 10-110 | SUNRISE COURTS | Roselle | ML Sec. 8 | 22 | 22 | 04/30/19 | 90% |
| 10-126 | LANDMARK APARTMENTS | Peoria | ML Sec. 8 | 150 | 150 | 04/30/20 | 99% |
| 10-129 | GREEN FARMS TOWNHOMES | Belvidere | ML Sec. 8 | 50 | 50 | 01/31/20 | 98% |
| 10-142 | LINCOLN-DOUGLAS CARDINAL APTS | Quincy | ML Sec. 8 | 133 | 133 | 05/31/23 | 93% |
| 10-161 | PIERSON HILLS II | Peoria | ML Sec. 8 C/A | 50 | 50 | 12/31/32 | 80% |
| 10-161 | PIERSON HILLS II | Peoria | ML Sec. 8 C/A | 50 | 50 | 12/31/32 | 80% |
| 10-165 | LAKE VISTA APARTMENTS | Chicago | ML Sec. 8 | 286 | 286 | 07/31/19 | 96% |
| 10-165 | LAKE VISTA APARTMENTS | Chicago | ML Sec. 8 | 286 | 286 | 07/31/19 | 96% |
| 10-226 | LARKIN VILLAGE | Joliet | ML 80/20 | 190 | 476 | N/A | 97% |
| 10-270 | TURNBERRY VILLAGE II | Bloomington | AMB | 108 | 108 | N/A | 87% |
| 10-028 | COUNTRY CLUB HEIGHTS | Quincy | ML Sec. 236 | 200 | 200 | N/A | 96% |
| 10-028 | COUNTRY CLUB HEIGHTS | Quincy | ML Sec. 236 | 200 | 200 | N/A | 96% |
| 10-028 | COUNTRY CLUB HEIGHTS | Quincy | ML Sec. 236 | 200 | 200 | N/A | 96% |
| 10-163 | NORTHPOINT | Chicago | ML Sec. 8 | 304 | 304 | 12/31/18 | 100% |
| 10-163 | NORTHPOINT | Chicago | ML Sec. 8 | 304 | 304 | 12/31/18 | 100% |
| 10-059 | ELM STREET PLAZA | Chicago | Sec. 8 TEB | 79 | 396 | 09/30/16 | 98% |
| 10703 | EVERGREEN TOWERS I | Chicago | RS | 100 | 100 | N/A | N/A |
| 10846 | BLACKHAWK HILLS APARTMENTS | East Moline | TEB | 164 | 164 | 10/31/16 | 98% |
| 10972 | SUNRISE APARTMENTS | Mattoon | Sec. 8 TEB | 120 | 120 | 05/31/23 | 98% |
| 10-146 | TOWNSHIP VILLAGE APARTMENTS | East Alton | Sec. 8 TEB | 122 | 122 | 05/31/21 | 99% |
| 2000 | CAMPBELL TERRACE | Chicago | Sec. 8 TEB | 249 | 249 | 07/31/15 | 98% |
| 2000 | CAMPBELL TERRACE | Chicago | Sec. 8 TEB | 249 | 249 | 07/31/15 | 98% |
| 2001 | SOUTHERN HILLS/ORLANDO APTS | Decatur | Sec. 8 TEB | 212 | 212 | 03/31/32 | 99% |
| 2002 | COUNTRYBROOK APARTMENTS | Champaign | Sec. 8 TEB | 150 | 150 | 02/28/33 | 100% |
| 2007 | OAKRIDGE VILLAGE | Antioch | Sec. 8 TEB | 90 | 90 | 02/28/23 | 99% |
| 2030 | THE PARKWAYS | Chicago | Sec. 8 TEB | 446 | 446 | 04/30/21 | 100% |
| 2030 | THE PARKWAYS | Chicago | Sec. 8 TEB | 446 | 446 | 04/30/21 | 100% |
| 2059 | MYERS COMMONS SENIOR HOUSING | Darien | Sec. 8 TEB | 72 | 91 | N/A | 100% |
| 2093 | VALKOMMEN PLAZA | Rockford | Sec. 8 TEB | 171 | 171 | N/A | 86% |
| 2094 | THE COVENTRY | Rock Island | Sec. 8 TEB | 147 | 147 | 01/31/21 | 99% |
| 2109 | COATSWORTH APARTMENTS | Galena | Sec. 8 TEB | 18 | 18 | 11/30/20 | 99% |
| 2113 | THE FIELDS | Carbondale | Sec. 8 TEB | 156 | 156 | 12/31/21 | 94% |
| 2113 | THE FIELDS | Carbondale | Sec. 8 TEB | 156 | 156 | 12/31/21 | 94% |
| 2165 | BARTLETT ILF | Bartlett | ML 80/20 | 83 | 104 | N/A | 98% |
| 2166 | VICTORY CENTRE OF SIERRA RIDGE | Country Club Hills | Sec. 8 TEB | 58 | 73 | N/A | 93% |
| 2210 | BROOKMEADOWS | Pekin | Sec. 8 TEB | 156 | 156 | 12/31/17 | 98% |
| 2243 | ST. JAMES SENIOR HOUSING | Crete | Sec. 8 TEB | 32 | 40 | N/A | 95% |
| 2263 | WALNUT PLACE | Highland Park | Sec. 8 TEB | 68 | 68 | 08/31/20 | 99% |
| 2263 | WALNUT PLACE | Highland Park | Sec. 8 TEB | 68 | 68 | 08/31/20 | 99% |
| 2269 | FRANK B PEERS | Highland Park | Sec. 8 TEB | 68 | 68 | 12/31/17 | 99% |
| 2269 | FRANK B PEERS | Highland Park | Sec. 8 TEB | 68 | 68 | 12/31/17 | 99% |
| 2270 | 65TH STREET APARTMENTS | Chicago | TEB | 63 | 63 | N/A | 99% |
| 2270 | 65TH STREET APARTMENTS | Chicago | TEB | 63 | 63 | N/A | 99% |
| 2272 | HERITAGE WOODS OF BATAVIA II | Batavia | TEB | 46 | 55 | N/A | 96% |
| 2273 | WEST POINT PLAZA | Chicago | Sec. 8 TEB | 200 | 200 | 12/31/18 | 98% |
| 2273 | WEST POINT PLAZA | Chicago | Sec. 8 TEB | 200 | 200 | 12/31/18 | 98% |
| 2274 | OAK TREE TOWERS | Downers Grove | Sec. 8 TEB | 165 | 165 | 05/31/17 | 100% |
| 2274 | OAK TREE TOWERS | Downers Grove | Sec. 8 TEB | 165 | 165 | 05/31/17 | 100% |
| 2275 | COUNTRYSIDE VILLAGES II | Rochelle & Yorkville | ML Sec. 8 | 125 | 125 | 04/30/20 | 98% |
| 2277 | CARRIAGE HOUSE II | Decatur | Sec. 8 TEB | 100 | 100 | 07/31/18 | 100% |
| 2277 | CARRIAGE HOUSE II | Decatur | Sec. 8 TEB | 100 | 100 | 07/31/18 | 100% |
| 2279 | BURNHAM MANOR | Elgin | Sec. 8 TEB | 100 | 100 | 11/30/19 | 99% |
| 2279 | BURNHAM MANOR | Elgin | Sec. 8 TEB | 100 | 100 | 11/30/19 | 99% |
| 2285 | PRAIRIE VIEW APARTMENTS | North Chicago | Sec. 8 TEB | 219 | 224 | N/A | 94% |
| 2314 | FLORIDA HOUSE | Urbana | Sec. 8 TEB | 120 | 120 | 11/30/20 | 98% |
| 2315 | ANGLERS MANOR | Bloomington | TEB | 96 | 96 | N/A | 98% |
| 2316 | SUNNYCREST MANOR | Urbana | TEB | 101 | 101 | N/A | 97% |
| 2368 | OGDEN MANOR APARTMENTS | Naperville | TEB | 108 | 108 | N/A | 98% |
| 10-239 | BRANDONWOOD | Morton | Sec. 8 TEB | 14 | 69 | N/A | 99% |
| 2407 | PINES OF EDGEWATER | Chicago | ML Sec. 8 | 217 | 217 | 07/31/20 | 98% |

| ML NUMBER | DEVELOPMENT | LOCATION | Program Type | Program Units | Total Units | HAP EXPIRATION | OCCUPANCY |
|-----------|--------------------------------|--------------|--------------|---------------|-------------|----------------|-----------|
| 2407 | PINES OF EDGEWATER | Chicago | ML Sec. 8 | 217 | 217 | 07/31/20 | 98% |
| 2409 | LAKE POINTE APARTMENTS | Effingham | ML Sec. 8 | 120 | 120 | 07/31/33 | 98% |
| 2409 | LAKE POINTE APARTMENTS | Effingham | ML Sec. 8 | 120 | 120 | 07/31/33 | 98% |
| 2413 | VILLAGER-BRIARWOOD | Crystal Lake | ML Sec. 8 | 116 | 116 | 02/28/28 | 100% |
| 2413 | VILLAGER-BRIARWOOD | Crystal Lake | ML Sec. 8 | 116 | 116 | 02/28/28 | 100% |
| 2419 | PALMER PLACE APTS. | Chicago | Sec. 8 TEB | 36 | 36 | N/A | 86% |
| 2602 | RIVERWOODS | Kankakee | ML Sec. 8 | 125 | 125 | 09/30/33 | 99% |
| 2604 | WOODLAND TOWERS | Collinsville | ML Sec. 8 | 104 | 104 | 12/31/17 | 99% |
| 2604 | WOODLAND TOWERS | Collinsville | ML Sec. 8 | 104 | 104 | 12/31/17 | 99% |
| 10-264 | TURNBERRY VILLAGE | Galesburg | Sec. 8 TEB | 112 | 112 | N/A | 98% |
| 2649 | PIONEER VILLAGE APARTMENTS | Chicago | Sec. 8 TEB | 152 | 152 | N/A | 96% |
| 30-1397 | HERITAGE WOODS OF BATAVIA L.P. | Batavia | Sec. 8 TEB | 70 | 93 | N/A | 98% |
| 2738 | PINES OF EDGEWATER I | Chicago | ML Sec. 8 | 279 | 279 | 07/31/20 | 99% |
| 2738 | PINES OF EDGEWATER I | Chicago | ML Sec. 8 | 279 | 279 | 07/31/20 | 99% |
| 301472 | MELROSE COMMONS | Melrose Park | Sec. 8 TEB | 84 | 95 | N/A | 95% |
| 2754 | AMANDA BROOKE | Normal | ML Sec. 8 | 120 | 120 | 12/31/20 | 99% |
| 2754 | AMANDA BROOKE | Normal | ML Sec. 8 | 120 | 120 | 12/31/20 | 99% |
| 10-277 | VICTORY CENTER OF CALUMET CITY | Calumet City | Sec. 8 TEB | 94 | 105 | N/A | 98% |
| 10-286 | RIVERDALE SENIOR APARTMENTS | Riverdale | Sec. 8 TEB | 96 | 96 | N/A | 84% |
| 10-293 | PARSONS PLACE II | E. St. Louis | ML 80/20 | 76 | 102 | N/A | 87% |
| 10-293 | PARSONS PLACE II | E. St. Louis | ML 80/20 | 76 | 102 | N/A | 87% |
| 10703 | EVERGREEN TOWERS I | Chicago | RS | 100 | 100 | N/A | N/A |
| 2063 | LIBERTY ARMS SENIOR APARTMENTS | Wauconda | RS | 119 | 119 | N/A | 100% |
| 2071 | VICTORY CENTER OF BARTLETT | Bartlett | RS | 104 | 104 | N/A | 100% |
| 2228 | PINEVIEW OF ROCKFORD | Rockford | RS | 79 | 99 | N/A | 99% |
| 2267 | EAGLE RIDGE OF DECATUR LP II | Decatur | RS | 28 | 37 | N/A | 100% |
| 17-260 | EVERGREEN SEDGWICK | Chicago | RS | 76 | 84 | N/A | 96% |
| 17-260 | EVERGREEN SEDGWICK | Chicago | RS | 76 | 84 | N/A | 96% |
| 2646 | EVERGREEN PLACE STREATOR | Streator | RS | 41 | 53 | N/A | 100% |
| 2647 | EVERGREEN PLACE LITCHFIELD | Litchfield | RS | 52 | 69 | N/A | 97% |
| 30-1248 | HUNT CLUB VILLAGE L.P. | St. Charles | RS | 100 | 103 | N/A | 96% |
| 17-285 | MARYWOOD APARTMENT HOMES | Aurora | RS | 260 | 260 | N/A | 93% |

*HAP Expiration Dates: "N/A" means these developments do not have HAP dates.

Single Family Mortgage Loan Interest Rate Informat

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Housing Bonds 2003B (IHDA's Single Family Modification Program) as of December 31, 2014. The information below under the heading "Mortgage Loans Outstanding Weighted Average Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

| <u>Funding Series</u> | <u>No. of Mortgage Loans</u> | <u>Original Principal Purchased of Mortgage Loans</u> | <u>Remaining Principal Purchased of Mortgage Loans Outstanding</u> | <u>Mortgage Loans Outstanding Weighted Average Interest Rates (%)</u> | <u>Mortgage Loans Outstanding Weighted Average Remaining</u> |
|---------------------------------|--------------------------------------|---|--|---|--|
| HOUSING BOND 2003B (RESTRICTED) | 51 | 7,059,580.09 | 6,509,925.46 | 3.396 | 321.61 |
| TOTAL | 51 | 7,059,580.09 | 6,509,925.46 | 3.396 | 321.61 |

Single Family Delinquency and Other Information

Certain information regarding payment delinquencies with respect to Mortgage Loans purchased and serviced under the Housing Bonds 2003B (IHDA's Modification Program) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

| | Number of Mortgage Loans Outstanding | Mortgage Loans Outstanding | Percentage of Total Number of Mortgage Loans Outstanding |
|---|--|-------------------------------|--|
| Current | 42 | 5,401,860.97 | 82.98 |
| Two Payment Delinquencies | 2 | 127,468.82 | 1.96 |
| Three of more Payment Delinquencies* | 7 | 980,595.67 | 15.06 |
| Totals | <u>51</u> | <u>6,509,925.46</u> | <u>100.00</u> |

* Include loans in foreclosure.

Certain information regarding foreclosures with respect to Mortgage Loans purchased under the Housing Bonds 2003B (IHDA's Modification Program) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

| Number of Mortgage Loans in Foreclosure | Outstanding Mortgage Loans Balances in Foreclosure |
|--|--|
| <u>6</u> | <u>882,047.54</u> |

Certain information regarding real estate owned (REO) with respect to Mortgage Loans purchased under the Housing Bonds 2003B (IHDA's Modification Program) is summarized in the following table. The information is based upon the December 31, 2014 reports from the Servicer.

| Number of REO properties | Unpaid Mortgage Loans Balances |
|-----------------------------|-----------------------------------|
| <u>1</u> | <u>83,181.19</u> |

HOUSING BONDS

UNSCHEDULED REDEMPTION

For the period January 01, 2014 through December 31, 2014

BOND REDEMPTION DATE: 04/04/2014

SERIES: 2006 SERIES G

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| SERIAL | 45201LNT8 | 4.150 | 07/01/2014 | 190,000.00 |
| SERIAL | 45201LNU5 | 4.200 | 01/01/2015 | 195,000.00 |
| SERIAL | 45201LNV3 | 4.200 | 07/01/2015 | 190,000.00 |
| SERIAL | 45201LNW1 | 4.300 | 01/01/2016 | 195,000.00 |

770,000.00

HOUSING BONDS**UNSCHEDULED REDEMPTION**

For the period January 01, 2014 through December 31, 2014

BOND REDEMPTION DATE: 05/19/2014**SERIES: 2013 SERIES B**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| TERM | 45201LVM4 | 3.355 | 07/01/2023 | 470,000.00 |
| TERM | 45201LVF9 | 4.440 | 07/01/2033 | 7,595,000.00 |
| TERM | 45201LVN2 | 3.605 | 07/01/2024 | 605,000.00 |
| TERM | 45201LVV4 | 4.440 | 07/01/2033 | 1,360,000.00 |
| TERM | 45201LVP7 | 4.105 | 07/01/2027 | 2,255,000.00 |
| TERM | 45201LVG7 | 4.540 | 07/01/2038 | 1,065,000.00 |
| TERM | 45201LVR3 | 3.200 | 07/01/2022 | 795,000.00 |
| TERM | 45201LVS1 | 3.350 | 07/01/2023 | 600,000.00 |
| TERM | 45201LVT9 | 3.605 | 07/01/2024 | 515,000.00 |
| TERM | 45201LVU6 | 4.105 | 07/01/2027 | 1,410,000.00 |
| TERM | 45201LVQ5 | 2.900 | 07/01/2021 | 510,000.00 |
| TERM | 45201LVE2 | 3.205 | 07/01/2022 | 240,000.00 |
| TERM | 45201LVW2 | 4.540 | 07/01/2038 | 365,000.00 |
| TERM | 45201LVC6 | 2.529 | 07/01/2020 | 985,000.00 |
| SERIAL | 45201LUT0 | 0.824 | 01/01/2015 | 455,000.00 |
| SERIAL | 45201LUU7 | 0.924 | 07/01/2015 | 455,000.00 |
| SERIAL | 45201LUV5 | 1.138 | 01/01/2016 | 455,000.00 |
| SERIAL | 45201LUW3 | 1.238 | 07/01/2016 | 455,000.00 |
| TERM | 45201LVD4 | 2.905 | 07/01/2021 | 495,000.00 |
| SERIAL | 45201LUX1 | 1.537 | 01/01/2017 | 465,000.00 |
| SERIAL | 45201LVA0 | 1.937 | 07/01/2018 | 470,000.00 |
| SERIAL | 45201LVL6 | 0.550 | 07/01/2014 | 450,000.00 |
| TERM | 45201LVB8 | 2.279 | 07/01/2019 | 960,000.00 |
| SERIAL | 45201LUY9 | 1.637 | 07/01/2017 | 465,000.00 |

23,895,000.00

HOUSING BONDS

UNSCHEDULED REDEMPTION

For the period January 01, 2014 through December 31, 2014

BOND REDEMPTION DATE: 06/19/2014

SERIES: 2013 SERIES B

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| SERIAL | 45201LUZ6 | 1.837 | 01/01/2018 | 465,000.00 |

465,000.00

HOUSING BONDS

UNSCHEDULED REDEMPTION

For the period January 01, 2014 through December 31, 2014

BOND REDEMPTION DATE: 10/16/2014

SERIES: 2005 SERIES E

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| TERM | 45201LJP1 | 4.800 | 01/01/2036 | 1,655,000.00 |
| | | | | 1,655,000.00 |

Summary of Investment Obligations

The following table sets forth the nature of the investment, in which funds in the Program Account, Reserve Fund and Revenue Fund are invested, weighted average maturity in years and the weighted average interest rate or yield applicable to that Investment Obligation as of December 31, 2014.

| Bond Accounts | Investment Principal Outstanding Balance | Investment Principal Outstanding Weighted Average Interest Rate (%) (1) | Investment Principal Balance Weighted Average Maturity (Years) |
|--------------------------------|---|--|---|
| <u>Reserve Account</u> | | | |
| FEDERAL FARM CREDIT BANK BONDS | 1,175,000.00 | 4.91 | 1.79 |
| US TREASURY BONDS | 4,914,000.00 | 8.00 | 6.88 |
| US TREASURY NOTES | 1,470,000.00 | 4.70 | 2.05 |
| | <u>7,559,000.00</u> | <u>6.88</u> | <u>5.15</u> |
| <u>Revenue Account</u> | | | |
| FEDERAL FARM CREDIT BANK BONDS | 3,500,000.00 | 0.25 | 0.69 |
| FEDERAL HOME LOAN BANK BONDS | 27,220,000.00 | 0.43 | 0.37 |
| | <u>30,720,000.00</u> | <u>0.41</u> | <u>0.41</u> |
| | <u>38,279,000.00</u> | <u>1.69</u> | <u>1.35</u> |

(1) These interest rates are not guarantees of future rates of interest

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIES: 2004 SERIES A
ISSUANCE DATE: 03/31/2004
ISSUANCE AMOUNT: 25,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LEH4 | 4.050 | 1,580,000.00 | 07/01/2016 |
| TERM | 45201LEJ0 | 4.500 | 2,765,000.00 | 07/01/2024 |
| TERM | 45201LEK7 | 4.600 | 4,335,000.00 | 07/01/2032 |
| TERM | 45201LEL5 | 4.700 | 1,500,000.00 | 01/01/2039 |
| TERM | 45201LEM3 | 4.700 | 4,135,000.00 | 07/01/2039 |
| | | | 14,315,000.00 | |

SERIES: 2004 SERIES B
ISSUANCE DATE: 03/31/2004
ISSUANCE AMOUNT: 10,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LEE1 | VARIABLE | 4,345,000.00 | 07/01/2034 |
| | | | 4,345,000.00 | |

SERIES: 2004 SERIES C-1
ISSUANCE DATE: 06/23/2004
ISSUANCE AMOUNT: 7,810,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LFC4 | 4.750 | 310,000.00 | 07/01/2018 |
| TERM | 45201LFD2 | 5.150 | 745,000.00 | 07/01/2025 |
| TERM | 45201LFE0 | 5.300 | 1,785,000.00 | 07/01/2035 |
| TERM | 45201LFF7 | 5.400 | 1,385,000.00 | 07/01/2040 |
| TERM | 45201LFG5 | 5.450 | 1,505,000.00 | 01/01/2045 |
| | | | 5,730,000.00 | |

SERIES: 2004 SERIES C-2
ISSUANCE DATE: 06/23/2004
ISSUANCE AMOUNT: 5,200,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LFX8 | 4.750 | 570,000.00 | 01/01/2018 |
| TERM | 45201LFY6 | 4.750 | 650,000.00 | 07/01/2018 |
| TERM | 45201LFZ3 | 5.150 | 1,855,000.00 | 07/01/2023 |
| | | | 3,075,000.00 | |

SERIES: 2005 SERIES A
ISSUANCE DATE: 03/23/2005
ISSUANCE AMOUNT: 32,090,000.00

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LHA6 | 3.900 | 340,000.00 | 01/01/2015 |
| SERIAL | 45201LHB4 | 3.900 | 345,000.00 | 07/01/2015 |
| TERM | 45201LHC2 | 4.150 | 3,940,000.00 | 07/01/2020 |
| TERM | 45201LHD0 | 4.400 | 2,885,000.00 | 07/01/2025 |
| TERM | 45201LHE8 | 4.550 | 2,350,000.00 | 07/01/2030 |
| TERM | 45201LHF5 | 4.600 | 2,980,000.00 | 07/01/2035 |
| | | | 12,840,000.00 | |

SERIES: 2005 SERIES C
ISSUANCE DATE: 08/18/2005
ISSUANCE AMOUNT: 10,665,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LHW8 | 4.375 | 165,000.00 | 07/01/2015 |
| TERM | 45201LHX6 | 4.800 | 2,160,000.00 | 07/01/2025 |
| TERM | 45201LHY4 | 4.900 | 3,615,000.00 | 07/01/2035 |
| TERM | 45201LHZ1 | 5.000 | 3,760,000.00 | 07/01/2042 |
| | | | 9,700,000.00 | |

SERIES: 2005 SERIES D
ISSUANCE DATE: 10/12/2005
ISSUANCE AMOUNT: 6,550,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LJA4 | 4.875 | 6,160,000.00 | 07/01/2047 |
| | | | 6,160,000.00 | |

SERIES: 2005 SERIES E
ISSUANCE DATE: 11/01/2005
ISSUANCE AMOUNT: 24,760,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LJJ5 | 4.100 | 235,000.00 | 01/01/2015 |
| SERIAL | 45201LJK2 | 4.100 | 240,000.00 | 07/01/2015 |
| TERM | 45201LJL0 | 4.450 | 1,980,000.00 | 07/01/2020 |
| TERM | 45201LJM8 | 4.625 | 2,615,000.00 | 07/01/2025 |
| TERM | 45201LJN6 | 4.750 | 6,135,000.00 | 07/01/2030 |
| TERM | 45201LJP1 | 4.800 | 10,415,000.00 | 01/01/2036 |
| | | | 21,620,000.00 | |

SERIES: 2005 SERIES F
ISSUANCE DATE: 11/01/2005
ISSUANCE AMOUNT: 19,580,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LKJ3 | 5.160 | 515,000.00 | 01/01/2015 |

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

| | | | | |
|--------|-----------|-------|----------------------|------------|
| SERIAL | 45201LKK0 | 5.160 | 535,000.00 | 07/01/2015 |
| TERM | 45201LKL8 | 5.730 | 6,370,000.00 | 07/01/2022 |
| TERM | 45201LKM6 | 5.840 | 3,450,000.00 | 01/01/2029 |
| | | | <u>10,870,000.00</u> | |

SERIES: 2006 SERIES B
ISSUANCE DATE: 06/28/2006
ISSUANCE AMOUNT: 13,720,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LKN4 | 4.750 | 2,945,000.00 | 07/01/2025 |
| TERM | 45201LKP9 | 5.000 | 9,560,000.00 | 07/01/2046 |
| | | | <u>12,505,000.00</u> | |

SERIES: 2006 SERIES A
ISSUANCE DATE: 08/24/2006
ISSUANCE AMOUNT: 8,130,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LLA1 | 4.900 | 1,300,000.00 | 07/01/2021 |
| TERM | 45201LLB9 | 4.950 | 1,265,000.00 | 07/01/2026 |
| TERM | 45201LLC7 | 5.000 | 1,650,000.00 | 07/01/2031 |
| TERM | 45201LLD5 | 5.050 | 3,080,000.00 | 07/01/2038 |
| | | | <u>7,295,000.00</u> | |

SERIES: 2006 SERIES E
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 8,165,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LLV5 | 4.450 | 60,000.00 | 01/01/2015 |
| SERIAL | 45201LLW3 | 4.450 | 60,000.00 | 07/01/2015 |
| SERIAL | 45201LLX1 | 4.500 | 60,000.00 | 01/01/2016 |
| SERIAL | 45201LLY9 | 4.500 | 65,000.00 | 07/01/2016 |
| TERM | 45201LLZ6 | 4.850 | 1,720,000.00 | 07/01/2026 |
| TERM | 45201LMA0 | 4.900 | 2,995,000.00 | 07/01/2036 |
| TERM | 45201LMB8 | 4.950 | 2,490,000.00 | 01/01/2042 |
| | | | <u>7,450,000.00</u> | |

SERIES: 2006 SERIES F
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 3,975,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LMT9 | 4.450 | 55,000.00 | 01/01/2015 |
| SERIAL | 45201LMU6 | 4.450 | 50,000.00 | 07/01/2015 |
| SERIAL | 45201LMV4 | 4.500 | 55,000.00 | 01/01/2016 |
| SERIAL | 45201LMW2 | 4.500 | 60,000.00 | 07/01/2016 |

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|---------------------|------------|
| TERM | 45201LMX0 | 4.900 | 1,655,000.00 | 07/01/2036 |
| TERM | 45201LMY8 | 5.000 | <u>1,475,000.00</u> | 01/01/2047 |
| | | | 3,350,000.00 | |

SERIES: 2006 SERIES J
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 3,480,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LMZ5 | 4.500 | 75,000.00 | 07/01/2016 |
| TERM | 45201LNA9 | 4.850 | 520,000.00 | 07/01/2026 |
| TERM | 45201LNB7 | 4.900 | 885,000.00 | 07/01/2036 |
| TERM | 45201LNC5 | 5.000 | <u>1,820,000.00</u> | 07/01/2048 |
| | | | 3,300,000.00 | |

SERIES: 2006 SERIES G
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 63,255,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LNU5 | 4.200 | 865,000.00 | 01/01/2015 |
| SERIAL | 45201LNV3 | 4.200 | 930,000.00 | 07/01/2015 |
| SERIAL | 45201LNW1 | 4.300 | 1,025,000.00 | 01/01/2016 |
| TERM | 45201LNY7 | 4.550 | 1,635,000.00 | 07/01/2021 |
| TERM | 45201LNZ4 | 4.650 | 2,920,000.00 | 07/01/2026 |
| TERM | 45201LPA7 | 4.800 | 5,850,000.00 | 07/01/2032 |
| TERM | 45201LPB5 | 4.850 | <u>7,385,000.00</u> | 01/01/2037 |
| | | | 20,610,000.00 | |

SERIES: 2006 SERIES H
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 11,270,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LPS8 | 5.458 | 885,000.00 | 07/01/2016 |
| TERM | 45201LPT6 | 6.057 | <u>6,380,000.00</u> | 07/01/2028 |
| | | | 7,265,000.00 | |

SERIES: 2006 SERIES K
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 25,325,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LQK4 | 4.250 | 140,000.00 | 01/01/2015 |
| SERIAL | 45201LQL2 | 4.250 | 140,000.00 | 07/01/2015 |
| SERIAL | 45201LQM0 | 4.350 | 140,000.00 | 01/01/2016 |
| SERIAL | 45201LQN8 | 4.350 | 145,000.00 | 07/01/2016 |
| TERM | 45201LQP3 | 4.600 | <u>1,220,000.00</u> | 07/01/2023 |

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

1,785,000.00

SERIES: 2006 SERIES M
ISSUANCE DATE: 01/02/2007
ISSUANCE AMOUNT: 12,520,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LRE7 | 4.000 | 290,000.00 | 07/01/2016 |
| TERM | 45201LRF4 | 4.350 | 1,980,000.00 | 07/01/2026 |
| TERM | 45201LRG2 | 4.400 | 3,335,000.00 | 07/01/2036 |
| TERM | 45201LRH0 | 4.500 | 6,050,000.00 | 07/01/2047 |
| | | | 11,655,000.00 | |

SERIES: 2006 SERIES I
ISSUANCE DATE: 01/03/2007
ISSUANCE AMOUNT: 7,230,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LQS7 | 4.700 | 1,170,000.00 | 07/01/2026 |
| TERM | 45201LQT5 | 4.850 | 5,710,000.00 | 07/01/2048 |
| | | | 6,880,000.00 | |

SERIES: 2007 SERIES D
ISSUANCE DATE: 10/11/2007
ISSUANCE AMOUNT: 50,075,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LSF3 | 4.050 | 265,000.00 | 01/01/2015 |
| SERIAL | 45201LSG1 | 4.050 | 265,000.00 | 07/01/2015 |
| SERIAL | 45201LSH9 | 4.125 | 270,000.00 | 01/01/2016 |
| SERIAL | 45201LSJ5 | 4.125 | 280,000.00 | 07/01/2016 |
| SERIAL | 45201LSK2 | 4.250 | 285,000.00 | 01/01/2017 |
| SERIAL | 45201LSL0 | 4.250 | 290,000.00 | 07/01/2017 |
| TERM | 45201LSM8 | 4.625 | 3,555,000.00 | 07/01/2023 |
| TERM | 45201LSN6 | 4.800 | 2,840,000.00 | 07/01/2028 |
| TERM | 45201LSP1 | 4.950 | 10,055,000.00 | 07/01/2038 |
| TERM | 45201LSQ9 | 5.050 | 1,275,000.00 | 01/01/2043 |
| | | | 19,380,000.00 | |

SERIES: 2007 SERIES E
ISSUANCE DATE: 10/11/2007
ISSUANCE AMOUNT: 9,340,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LSR7 | 5.662 | 1,640,000.00 | 07/01/2017 |
| TERM | 45201LSS5 | 6.537 | 5,000,000.00 | 01/01/2033 |
| | | | 6,640,000.00 | |

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

SERIES: 2007 SERIES F
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 6,775,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LST3 | 4.700 | 285,000.00 | 07/01/2017 |
| TERM | 45201LSU0 | 5.100 | 1,370,000.00 | 07/01/2027 |
| TERM | 45201LSV8 | 5.250 | 2,355,000.00 | 07/01/2037 |
| TERM | 45201LSW6 | 5.350 | 2,340,000.00 | 01/01/2044 |
| | | | 6,350,000.00 | |

SERIES: 2007 SERIES G
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 5,640,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LSX4 | 4.700 | 235,000.00 | 07/01/2017 |
| TERM | 45201LSY2 | 5.100 | 1,135,000.00 | 07/01/2027 |
| TERM | 45201LSZ9 | 5.250 | 1,965,000.00 | 07/01/2037 |
| TERM | 45201LTA3 | 5.350 | 1,950,000.00 | 01/01/2044 |
| | | | 5,285,000.00 | |

SERIES: 2007 SERIES A
ISSUANCE DATE: 11/28/2007
ISSUANCE AMOUNT: 6,195,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LTR6 | 4.400 | 20,000.00 | 01/01/2015 |
| SERIAL | 45201LTS4 | 4.400 | 20,000.00 | 07/01/2015 |
| SERIAL | 45201LTT2 | 4.500 | 20,000.00 | 01/01/2016 |
| SERIAL | 45201LTU9 | 4.500 | 20,000.00 | 07/01/2016 |
| SERIAL | 45201LTV7 | 4.600 | 25,000.00 | 01/01/2017 |
| SERIAL | 45201LTW5 | 4.600 | 25,000.00 | 07/01/2017 |
| TERM | 45201LTX3 | 5.000 | 260,000.00 | 07/01/2022 |
| TERM | 45201LTY1 | 5.200 | 340,000.00 | 07/01/2027 |
| TERM | 45201LTZ8 | 5.500 | 1,030,000.00 | 07/01/2037 |
| TERM | 45201LUA1 | 5.550 | 1,920,000.00 | 01/01/2048 |
| | | | 3,680,000.00 | |

SERIES: 2007 SERIES C
ISSUANCE DATE: 12/18/2007
ISSUANCE AMOUNT: 9,605,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LUH6 | 4.250 | 115,000.00 | 07/01/2015 |
| SERIAL | 45201LUJ2 | 4.375 | 115,000.00 | 07/01/2016 |
| SERIAL | 45201LUK9 | 4.400 | 120,000.00 | 07/01/2017 |
| TERM | 45201LUL7 | 5.200 | 2,035,000.00 | 07/01/2028 |

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|---------------------|------------|
| TERM | 45201LUM5 | 5.300 | 3,460,000.00 | 07/01/2038 |
| TERM | 45201LUN3 | 5.375 | <u>3,235,000.00</u> | 07/01/2044 |
| | | | 9,080,000.00 | |

SERIES: 2008 SERIES A
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 14,170,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE | 45201LUP8 | VARIABLE | <u>12,370,000.00</u> | 01/01/2027 |
| | | | 12,370,000.00 | |

SERIES: 2008 SERIES B
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 37,885,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE | 45201LUQ6 | VARIABLE | <u>29,085,000.00</u> | 07/01/2027 |
| | | | 29,085,000.00 | |

SERIES: 2008 SERIES C
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 5,570,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE | 45201LUR4 | VARIABLE | <u>5,050,000.00</u> | 07/01/2041 |
| | | | 5,050,000.00 | |

SERIES: 2013 SERIES B
ISSUANCE DATE: 05/30/2013
ISSUANCE AMOUNT: 127,605,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LUT0 | 0.824 | 1,970,000.00 | 01/01/2015 |
| SERIAL | 45201LUU7 | 0.924 | 1,940,000.00 | 07/01/2015 |
| SERIAL | 45201LUV5 | 1.138 | 1,945,000.00 | 01/01/2016 |
| SERIAL | 45201LUW3 | 1.238 | 1,960,000.00 | 07/01/2016 |
| SERIAL | 45201LUX1 | 1.537 | 1,965,000.00 | 01/01/2017 |
| SERIAL | 45201LUY9 | 1.637 | 1,980,000.00 | 07/01/2017 |
| SERIAL | 45201LUZ6 | 1.837 | 2,005,000.00 | 01/01/2018 |
| SERIAL | 45201LVA0 | 1.937 | 2,020,000.00 | 07/01/2018 |
| TERM | 45201LVB8 | 2.279 | 4,010,000.00 | 07/01/2019 |
| TERM | 45201LVC6 | 2.529 | 4,060,000.00 | 07/01/2020 |
| TERM | 45201LVQ5 | 2.900 | 1,990,000.00 | 07/01/2021 |
| TERM | 45201LVD4 | 2.905 | 2,100,000.00 | 07/01/2021 |
| TERM | 45201LVE2 | 3.205 | 3,080,000.00 | 07/01/2022 |
| TERM | 45201LVE2 | 3.205 | 555,000.00 | 07/01/2022 |
| TERM | 45201LVR3 | 3.200 | 205,000.00 | 07/01/2022 |

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Information As Of December 31, 2014 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|----------------------|------------|
| TERM | 45201LVS1 | 3.350 | 1,250,000.00 | 07/01/2023 |
| TERM | 45201LVM4 | 3.355 | 1,880,000.00 | 07/01/2023 |
| TERM | 45201LVT9 | 3.605 | 1,485,000.00 | 07/01/2024 |
| TERM | 45201LVN2 | 3.605 | 1,745,000.00 | 07/01/2024 |
| TERM | 45201LVU6 | 4.105 | 4,000,000.00 | 07/01/2027 |
| TERM | 45201LVP7 | 4.105 | 6,410,000.00 | 07/01/2027 |
| TERM | 45201LVF9 | 4.440 | 20,220,000.00 | 07/01/2033 |
| TERM | 45201LVV4 | 4.440 | 3,640,000.00 | 07/01/2033 |
| TERM | 45201LVG7 | 4.540 | 7,935,000.00 | 07/01/2038 |
| TERM | 45201LVW2 | 4.540 | 2,705,000.00 | 07/01/2038 |
| TERM | 45201LVX0 | 4.640 | 5,000,000.00 | 07/01/2043 |
| TERM | 45201LVH5 | 4.640 | 5,660,000.00 | 07/01/2043 |
| TERM | 45201LVJ1 | 4.790 | 5,710,000.00 | 07/01/2047 |
| | | | 99,425,000.00 | |

SERIES: 2013 SERIES C**ISSUANCE DATE:** 05/30/2013**ISSUANCE AMOUNT:** 5,775,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LVY8 | 1.750 | 360,000.00 | 07/01/2018 |
| TERM | 45201LVZ5 | 3.000 | 510,000.00 | 07/01/2023 |
| TERM | 45201LWA9 | 3.750 | 595,000.00 | 07/01/2028 |
| TERM | 45201LWB7 | 4.000 | 735,000.00 | 07/01/2033 |
| TERM | 45201LWC5 | 4.250 | 910,000.00 | 07/01/2038 |
| TERM | 45201LWD3 | 4.500 | 1,150,000.00 | 07/01/2043 |
| TERM | 45201LWE1 | 4.600 | 1,425,000.00 | 07/01/2048 |
| | | | 5,685,000.00 | |

SERIES: 2013 SERIES D**ISSUANCE DATE:** 12/19/2013**ISSUANCE AMOUNT:** 12,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201LWG6 | 0.650 | 65,000.00 | 01/01/2015 |
| SERIAL | 45201LWH4 | 0.700 | 65,000.00 | 07/01/2015 |
| TERM | 45201LXD2 | 0.700 | 3,700,000.00 | 07/01/2015 |
| SERIAL | 45201LWK7 | 1.100 | 65,000.00 | 01/01/2016 |
| SERIAL | 45201LWJ0 | 1.000 | 65,000.00 | 01/01/2016 |
| SERIAL | 45201LWL5 | 1.400 | 65,000.00 | 01/01/2017 |
| SERIAL | 45201LWM3 | 1.500 | 65,000.00 | 07/01/2017 |
| SERIAL | 45201LWN1 | 1.900 | 65,000.00 | 01/01/2018 |
| SERIAL | 45201LWP6 | 2.000 | 65,000.00 | 07/01/2018 |
| SERIAL | 45201LWQ4 | 2.300 | 65,000.00 | 01/01/2019 |
| SERIAL | 45201LWR2 | 2.400 | 70,000.00 | 07/01/2019 |
| SERIAL | 45201LWS0 | 2.900 | 70,000.00 | 01/01/2020 |
| SERIAL | 45201LWT8 | 3.000 | 70,000.00 | 07/01/2020 |
| SERIAL | 45201LWU5 | 3.250 | 70,000.00 | 01/01/2021 |
| SERIAL | 45201LWV3 | 3.300 | 70,000.00 | 07/01/2021 |
| SERIAL | 45201LWW1 | 3.550 | 75,000.00 | 01/01/2022 |
| SERIAL | 45201LWX9 | 3.550 | 75,000.00 | 07/01/2022 |
| SERIAL | 45201LWY7 | 3.850 | 75,000.00 | 01/01/2023 |
| SERIAL | 45201LWZ4 | 3.850 | 80,000.00 | 07/01/2023 |
| SERIAL | 45201LXA8 | 4.000 | 80,000.00 | 01/01/2024 |
| SERIAL | 45201LXB6 | 4.000 | 105,000.00 | 07/01/2024 |

**HOUSING BONDS
BONDS OUTSTANDING**

Information As Of December 31, 2014 (Unless Otherwise Indicated)

| | | | | |
|----------------------|-----------|-------|------------------------------|------------|
| TERM | 45201LXC4 | 4.950 | <u>6,875,000.00</u> | 07/01/2034 |
| | | | 12,000,000.00 | |
| HOUSING BONDS | | | <u>384,780,000.00</u> | |