

## **DISCLOSURE REPORT**

### **DISCLAIMER**

The Illinois Housing Development Authority (the “Authority”) is providing the following information that is unaudited and has not been subject to auditing procedures.

All information contained in this Disclosure Report (the “Information”) has been furnished or obtained by the Authority from sources believed to be accurate and reliable. The Information is subject to change without notice, and delivery of the Information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the Information since the date of this Disclosure Report. Reference should be made to the applicable official statements and the operative documents for each series of bonds for a full and complete statement of the terms of such series of bonds. Because of the possibility of human and mechanical error, as well as other factors, the Information is provided “as is” without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made or is to be inferred as to the accuracy, timeliness or completeness of the Information. Under no circumstances shall the Authority have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from, or relating to (through negligence or otherwise) any error or circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering the Information; or (2) any direct, indirect, special, consequential or incidental damages whatsoever, including, but not limited to, attorney’s fees, even if the Authority is advised in advance of the possibility of such damages resulting from or arising out of the use of, or inability to use, or reliance upon, the Information.

**DISCLOSURE REPORT  
MULTIFAMILY INITIATIVE BONDS  
AS OF 9/30/2015**

**Current Bond Rating:**

Moody's: Aaa (Stable)

**Trustee Contact:**

The Bank of New York Mellon Trust Company, N.A.  
Institutional Trust Services  
P O Box 2320  
Dallas, TX 75221-2320  
1-800-254-2826

**Issuer Contacts:**

Nandini Natarajan  
John Chung  
312-836-5200

Illinois Housing Development Authority  
401 N Michigan Avenue, Suite 700  
Chicago, IL 60611



**MULTIFAMILY INITIATIVE BONDS  
FINANCED DEVELOPMENTS**  
(Information as of 9/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
<b>SERIES: 2009B-1</b>						
17-10338-01	MOLINE ENTERPRISE LIVE WRK	4.350	<u>1,524,252.00</u> 1,524,252.00	12/01/2042		NONE
<b>SERIES: 2009B-2</b>						
17-10343-01	PARK APARTMENTS	4.350	<u>2,398,413.10</u> 2,398,413.10	12/01/2031		NONE
<b>SERIES: 2009B-4</b>						
17-10380-01	RIVER TO RIVER OF ANNA	4.350	<u>5,458,082.63</u> 5,458,082.63	06/01/2047		NONE
<b>SERIES: 2009B-5</b>						
17-10334-01	ZURICH MEADOWS	4.350	<u>3,962,388.27</u> 3,962,388.27	06/01/2042		NONE
<b>SERIES: 2009C-1</b>						
17-10359-01	HOMESTEAD OF MORTON GROVE	3.700	<u>13,798,369.91</u> 13,798,369.91	09/01/2051		NONE
<b>SERIES: 2009C-2</b>						
17-10373-01	MERRILL COURT APARTMENTS	3.600	<u>1,571,495.97</u> 1,571,495.97	04/01/2042		NONE
<b>SERIES: 2009C-3</b>						
17-10342-01	O'KEEFE APARTMENTS	4.350	<u>1,649,194.49</u> 1,649,194.49	01/01/2027		NONE
<b>SERIES: 2009C-4</b>						
17-10348-01	TOWN AND COUNTRY	4.350	<u>2,274,560.34</u> 2,274,560.34	01/01/2037		NONE

**MULTIFAMILY INITIATIVE BONDS  
FINANCED DEVELOPMENTS**  
(Information as of 9/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
<b>SERIES: 2009C-5</b>						
17-10363-01	WILLIAMSBURG APARTMENTS	4.350	1,124,590.94	02/01/2042		NONE
			<u>1,124,590.94</u>			

<b>SERIES: 2009J Chgo</b>						
17-10570-01	CHICAGO HEIGHTS SLF	4.300	17,785,252.42	06/01/2043		NONE
			<u>17,785,252.42</u>			

**MULTIFAMILY INITIATIVE BONDS**

**51,546,600.07**

<u>Summary Statistics</u>	<u>Count</u>	<u>Balance</u>
Total # of Developments:	10	
Total # of Loans:	10	
Total # of Loans (and Amounts) Past its Lockout:	10	51,546,600.07
Total # of Loans (and Amounts) > 60 Days Delinquent:	0	0.00
N/A: NOT APPLICABLE		

**MULTIFAMILY INITIATIVE BONDS****PROPERTY DETAILS**

<u>ML NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCATION</u>	<u>PROGRAM TYPE</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY</u> <sup>1</sup>
10334	ZURICH MEADOWS	LAKE ZURICH, IL	FHA RISKSHARING	95	100%
10338	MOLINE ENTERPRISE LIVE WRK	MOLINE, IL	FHA RISKSHARING	69	97%
10342	O'KEEFE APARTMENTS	CHICAGO, IL	FHA RISKSHARING	67	98%
10343	PARK APARTMENTS	CHICAGO, IL	FHA RISKSHARING	120	93%
10348	TOWN & COUNTRY	GRANITE CITY, IL	FHA RISKSHARING	121	93%
10359	HOMESTEAD OF MORTON GROVE	MORTON GROVE, IL	FHA RISKSHARING	82	86%
10363	WILLIAMBURG APARTMENTS	SWANSEA, IL	FHA RISKSHARING	88	100%
10373	MERRILL COURT APARTMENTS	CHICAGO, IL	FHA RISKSHARING	40	90%
10380	RIVER TO RIVER OF ANNA	ANNA, IL	FHA RISKSHARING	50	97%
10570	SOUTH SUBURBAN CHICAGO HEIGHTS SLF	CHICAGO HEIGHTS, IL	FHA RISKSHARING	144	#N/A

<sup>1</sup> If available. #N/A: Not Available

**MULTIFAMILY INITIATIVE BONDS****BONDS OUTSTANDING**

Information As Of September 30, 2015 (Unless Otherwise Indicated)

**SERIES:** 2009 SERIES B  
**ISSUANCE DATE:** 11/18/2010  
**ISSUANCE AMOUNT:** 34,670,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBU9	3.500	<u>13,720,000.00</u>	09/01/2051
			<b>13,720,000.00</b>	

**SERIES:** 2009 SERIES C  
**ISSUANCE DATE:** 12/16/2010  
**ISSUANCE AMOUNT:** 27,860,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBV7	3.010	<u>20,930,000.00</u>	09/01/2051
			<b>20,930,000.00</b>	

**SERIES:** 2009 SERIES D  
**ISSUANCE DATE:** 07/28/2011  
**ISSUANCE AMOUNT:** 59,500,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBW5	3.480	<u>57,330,000.00</u>	09/01/2041
			<b>57,330,000.00</b>	

**SERIES:** 2009 SERIES E  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 7,700,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBX3	2.320	<u>4,700,000.00</u>	11/01/2042
			<b>4,700,000.00</b>	

**SERIES:** 2009 SERIES F  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 5,790,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBY1	2.320	<u>5,480,000.00</u>	09/01/2041
			<b>5,480,000.00</b>	

**SERIES:** 2009 SERIES G  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 8,670,000.00

---

**MULTIFAMILY INITIATIVE BONDS****BONDS OUTSTANDING**

Information As Of September 30, 2015 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBZ8	2.320	<u>8,210,000.00</u>	09/01/2041
			<b>8,210,000.00</b>	

**SERIES:** 2009 SERIES H  
**ISSUANCE DATE:** 11/17/2011  
**ISSUANCE AMOUNT:** 11,230,000

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCA2	2.320	<u>10,810,000.00</u>	09/01/2041
			<b>10,810,000.00</b>	

**SERIES:** 2009 SERIES I  
**ISSUANCE DATE:** 12/15/2011  
**ISSUANCE AMOUNT:** 9,570,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCB0	2.320	<u>9,510,000.00</u>	09/01/2051
			<b>9,510,000.00</b>	

**SERIES:** 2009 SERIES J  
**ISSUANCE DATE:** 05/31/2012  
**ISSUANCE AMOUNT:** 19,090,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCC8	3.840	<u>18,460,000.00</u>	09/01/2043
			<b>18,460,000.00</b>	

**MULTIFAMILY INITIATIVE BONDS**

---

**149,150,000.00**

---