

## **DISCLOSURE REPORT**

### **DISCLAIMER**

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**DISCLOSURE REPORT**  
**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS**  
**AS OF 6/30/2015**

**Current Bond Ratings:**

Moody's: A2 (Stable)  
S&P: A (Stable)

**Trustee Contact:**

The Bank of New York Mellon Trust Company, N.A.  
Institutional Trust Services  
P O Box 2320  
Dallas, TX 75221-2320  
1-800-254-2826

**Issuer Contacts:**

Nandini Natarajan  
John Chung  
312-836-5200

Illinois Housing Development Authority  
401 N Michigan Avenue, Suite 700  
Chicago, IL 60611



**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS  
FINANCED DEVELOPMENTS**  
(Information as of 6/30/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
<b>SERIES: 2004</b>						
13-002-01	KING/ESSEX SOUTHGATE APTS.	2.649	1,525,896.62	10/01/2020	YES	NONE
13-009-01	HICKORY POINT APARTMENTS	3.000	738,959.11	07/01/2020		NONE
13-010-01	GARDEN GLEN APARTMENTS	3.000	1,896,509.68	06/01/2021		NONE
13-014-01	EDEN'S GARDEN	3.000	2,047,619.84	11/01/2021		NONE
			6,208,985.25			

<b>SERIES: 2005A</b>						
13-016-01	ANCHOR HOUSE	4.000	1,643,179.82	02/01/2021		NONE
13-026-01	JADE GARDEN APARTMENTS	4.000	2,336,015.25	12/01/2026		NONE
13-032-01	BRADFORD WOODS APARTMENTS	4.000	3,565,138.26	04/01/2027		NONE
13-052-01	WESTWOOD PHASE II	4.000	1,297,415.56	01/01/2022	YES	05/12/2013
			8,841,748.89			

**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS**

**15,050,734.14**

<u>Summary Statistics</u>	<u>Count</u>	<u>Balance</u>
Total # of Developments:	8	
Total # of Loans:	8	
Total # of Loans (and Amounts) Past its Lockout:	7	13,753,318.58
Total # of Loans (and Amounts) > 60 Days Delinquent:	2	2,823,312.18
N/A: NOT APPLICABLE		

**AFFORDABLE HOUSING TRUST FUND BONDS  
PROPERTY DETAILS**

<b>ML NUMBER</b>	<b>DEVELOPMENT</b>	<b>LOCATION</b>	<b>PROGRAM TYPE</b>	<b>PROGRAM UNITS</b>	<b>TOTAL UNITS</b>	<b>HAP EXPIRATION</b>	<b>OCCUPANCY</b>
13-007	NORTHLAKE FARMS APARTMENTS	Gurnee	TFB	206	222	N/A	99%
13-009	HICKORY POINT APARTMENTS	Decatur	TFB	80	80	N/A	98%
13-010	GARDEN GLEN APARTMENTS	Mount Vernon	TFB	141	150	N/A	100%
13-014	EDEN'S GARDEN	DeKalb	TFB	92	122	N/A	84%
13-016	ANCHOR HOUSE	Chicago	TFB	115	115	N/A	N/A
13-026	JADE GARDEN APARTMENTS	Chicago	TFB	72	72	N/A	100%
13-032	BRADFORD WOODS APARTMENTS	Peoria	TFB	152	180	N/A	87%
13-056	CHATHAM COURT	Rockford	TFB	120	120	N/A	54%

\*HAP Expiration Dates: "N/A" means these developments do not have HAP dates.

**AFFORDABLE HOUSING TRUST FUND BONDS  
UNSCHEDULED REDEMPTION  
For the period July 01, 2014 through June 30, 2015**

**BOND REDEMPTION DATE: 12/19/2014**

**SERIES: 2005A SERIES**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201LGE9	5.600	12/01/2015	110,000.00
TERM	45201LGF6	6.250	12/01/2022	955,000.00
TERM	45201LGG4	6.350	06/01/2027	385,000.00
				<hr/> <b>1,450,000.00</b>

**AFFORDABLE HOUSING TRUST FUND BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2015 (Unless Otherwise Indicated)

**SERIES:** 2005A SERIES  
**ISSUANCE DATE:** 05/26/2005  
**ISSUANCE AMOUNT:** 34,480,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGE9	5.600	735,000.00	12/01/2015
TERM	45201LGF6	6.250	12,410,000.00	12/01/2022
TERM	45201LGG4	6.350	4,990,000.00	06/01/2027
			<b>18,135,000.00</b>	

**AFFORDABLE HOUSING TRUST FUND BONDS**

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**18,135,000.00**