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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
AS OF 3/31/2009**

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**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS**
(Information as of March 31, 2009 unless otherwise indicated)

SERIES: 2004

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
001	533 WEST BARRY APARTMENTS	3.000	4,360,773.19	10/01/2019	05/06/2011
007	NORTHLAKE FARMS APARTMENTS	3.000	6,050,456.42	11/01/2020	06/07/2011
008	BRIARWOOD APARTMENTS	3.000	887,976.86	11/01/2019	04/26/2011
009	HICKORY POINT APARTMENTS	3.000	1,506,019.35	12/01/2020	12/08/2010
010	GARDEN GLEN APARTMENTS	3.000	3,560,914.63	04/30/2021	09/29/2012
011	FOREST GLEN APARTMENTS	3.000	5,403,786.29	05/01/2021	07/29/2012
013	PARK APARTMENTS	3.000	2,883,493.84	12/01/2025	09/23/2011
014	EDEN'S GARDEN	3.000	3,654,209.26	11/01/2021	06/02/2012
			<u>28,307,629.84</u>		

SERIES: 2005A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
016	ANCHOR HOUSE	4.000	2,776,793.53	02/01/2021	12/22/2013
026	JADE GARDEN APARTMENTS	4.000	3,221,246.13	12/31/2026	03/28/2012
027	FAIRVIEW RIDGE APARTMENTS	4.000	3,033,393.46	08/01/2021	08/25/2012
032	BRADFORD WOODS APARTMENTS	4.000	4,868,707.72	04/01/2027	02/11/2013
043	FOX POINTE APARTMENTS	4.000	6,493,107.28	12/01/2020	04/02/2013
056	CHATHAM COURT	4.000	3,359,052.22	05/01/2027	03/20/2013
075	MAGNOLIA APARTMENTS	4.000	1,320,145.41	01/31/2022	03/14/2012
077	SOUTH PARK APARTMENTS	4.000	1,280,499.09	09/01/2027	01/26/2013
			<u>26,352,944.84</u>		
			<u>54,660,574.68</u>		

**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
001	533 WEST BARRY APARTMENTS	CHICAGO, IL	NONE	0	162	99	
007	NORTHLAKE FARMS APARTMENTS	GURNEE, IL	NONE	0	206	NOT AVAILABLE	
008	BRIARWOOD APARTMENTS	DEKALB, IL	NONE	0	48	NOT AVAILABLE	
009	HICKORY POINT APARTMENTS	DECATUR, IL	NONE	0	80	NOT AVAILABLE	
010	GARDEN GLEN APARTMENTS	MT. VERNON, IL	NONE	0	150	NOT AVAILABLE	
011	FOREST GLEN APARTMENTS	ROCKFORD, IL	NONE	0	140	96	
013	PARK APARTMENTS	CHICAGO, IL	NONE	0	120	86	
014	EDEN'S GARDEN	DEKALB, IL	NONE	0	92	98	
016	ANCHOR HOUSE	CHICAGO, IL	SECTION 8	115	115	93	04/30/2008
018	COUNTRY WOOD APARTMENTS	NAPERVILLE, IL	NONE	0	180	NOT AVAILABLE	
026	JADE GARDEN APARTMENTS	CHICAGO, IL	NONE	0	72	96	
027	FAIRVIEW RIDGE APARTMENTS	NORMAL, IL	NONE	0	136	42	
032	BRADFORD WOODS APARTMENTS	PEORIA, IL	NONE	0	180	88	
043	FOX POINTE APARTMENTS	AURORA, IL	NONE	0	248	NOT AVAILABLE	
056	CHATHAM COURT	ROCKFORD, IL	NONE	0	120	NOT AVAILABLE	
075	MAGNOLIA APARTMENTS	CHICAGO, IL	NONE	0	102	96	
077	SOUTH PARK APARTMENTS	CHICAGO, IL	NONE	0	46	98	

AFFORDABLE HOUSING TRUST FUND BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: **SERIES 2004**
ISSUANCE DATE: 07/29/2004
ISSUANCE AMOUNT: 45,380,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201LGB	4.550	1,370,000.00	12/01/2009
TERM	45201LGC	5.500	8,070,000.00	12/01/2014
TERM	45201LGD	6.210	30,615,000.00	06/01/2026
			40,055,000.00	

SERIES: **SERIES 2005A**
ISSUANCE DATE: 05/26/2005
ISSUANCE AMOUNT: 34,480,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201LGE	5.600	10,205,000.00	12/01/2015
TERM	45201LGF	6.250	14,640,000.00	12/01/2022
TERM	45201LGG	6.350	5,885,000.00	06/01/2027
			30,730,000.00	