

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
MULTIFAMILY HOUSING REVENUE BONDS SERIES 2003
(MARYWOOD APARTMENTS HOMES)
AS OF 9/30/2008**

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**MULTIFAMILY HOUSING REVENUE BONDS
MARYWOOD APARTMENT HOMES
(Information as of September 30, 2008 unless otherwise indicated)**

SERIES: 2003

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
285	MARYWOOD APARTMENT HOMES	5.300	<u>15,460,000.00</u> 15,460,000.00	06/01/2045	N/A
			<u>15,460,000.00</u>		

MULTIFAMILY HOUSING REVENUE BONDS

MARYWOOD APARTMENT HOMES

(Information as of 9/30/2008 unless otherwise indicated)

<u>LOAN</u>		<u>DEVELOPMENT</u>	<u>PROGRAM</u>	<u>SUBSIDIZED</u>	<u>TOTAL</u>	<u>OCCUPANCY</u>	<u>HAP -</u>
<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCATION</u>	<u>TYPE</u>	<u>UNITS</u>	<u>UNITS</u>	<u>(%)</u>	<u>EXPIRATION</u>
285	MARYWOOD APARTMENT HOMES	AURORA, IL	RISKSHARE	0	260	NOT AVAILABLE	

MULTI FAMILY HOUSING REVENUE BONDS
BONDS OUTSTANDING
Information As Of September 30, 2008 (Unless Otherwise Indicated)

SERIES: MARYWOOD SERIES 2003
ISSUANCE DATE: 05/07/2003
ISSUANCE AMOUNT: 15,865,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LBD	4.500	530,000.00	03/01/2014
TERM	45201LBE	4.500	315,000.00	09/01/2014
TERM	45201LBF	4.875	365,000.00	03/01/2019
TERM	45201LBG	4.875	700,000.00	09/01/2019
TERM	45201LBH	5.000	320,000.00	03/01/2024
TERM	45201LBJ	5.000	1,035,000.00	09/01/2024
TERM	45201LBK	5.100	3,980,000.00	03/01/2034
TERM	45201LBL	5.200	8,180,000.00	03/01/2046
			15,425,000.00	