

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
HOUSING BONDS
AS OF 9/30/2009**

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**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

SERIES: 1999A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
002	WINFIELD VILLAGE I	5.530	617,961.60	07/01/2015	NONE
003	VERMILION GARDEN APTS	5.530	870,283.03	07/01/2015	N/A
004	HUNTINGTON SQUARE	5.530	1,476,115.29	07/01/2015	N/A
006	UNIVERSITY VILLAGE I	5.530	1,004,102.01	07/01/2015	N/A
199	COLUMBIA LAKES	6.215	5,131,803.63	05/01/2030	NONE
			<u>9,100,265.56</u>		

SERIES: 2003A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
290	NORTHPOINT	6.070	17,105,911.55	10/01/2045	09/01/2015
290	NORTHPOINT	5.550	1,082,676.79	01/01/2013	09/01/2015
			<u>18,188,588.34</u>		

SERIES: 2003B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
002	WINFIELD VILLAGE I	7.810	148,108.69	07/01/2016	NONE
019	INNSBRUCK APARTMENTS	7.490	4,407,147.82	07/01/2018	NONE
019	INNSBRUCK APARTMENTS	9.000	210,822.54	11/01/2014	NONE
020	CARRIAGE HOUSE I	7.810	807,877.32	07/01/2016	NONE
021	CEDAR POINT AT PINEBROOK	7.950	1,263,508.22	07/01/2017	NONE
021	CEDAR POINT AT PINEBROOK	7.490	64,166.74	07/01/2018	NONE
022	RIVER RUN APARTMENTS	7.810	780,208.70	07/01/2016	NONE
025	WESTWIND TOWER	7.810	927,200.49	07/01/2016	NONE
029	EASTCOURT VILLAGE	7.950	1,008,787.96	07/01/2017	NONE
030	WINFIELD VILLAGE II	7.810	1,498,387.44	07/01/2016	NONE
033	COLONY PARK	7.490	2,010,563.78	07/01/2018	NONE
035	LINCOLNSHIRE APARTMENTS	7.810	813,104.96	07/01/2016	NONE
038	CONSTITUTION HOUSE	7.810	1,623,454.84	07/01/2016	NONE
039	UNIVERSITY VILLAGE II	7.950	1,589,453.52	07/01/2017	N/A
044	LEISURE ACRES	7.950	990,028.66	07/01/2017	NONE
045	WESTPORT VILLAGE	7.810	1,007,223.56	07/01/2016	NONE
049	WOODCREST APARTMENTS	7.810	764,896.98	07/01/2016	NONE
056	THORNWOOD HOUSE	7.810	1,814,756.70	07/01/2016	NONE
061	NEW VISTAS I	7.860	1,396,717.84	07/01/2016	NONE
061	NEW VISTAS I	9.000	39,780.62	11/01/2014	NONE
082	ATRIUM VILLAGE	9.000	6,549,558.63	08/01/2020	NONE
			<u>29,715,756.01</u>		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

SERIES: 2003C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
289	COUNTRY CLUB HEIGHTS	5.140	3,517,756.84	01/01/2034	09/01/2015
289	COUNTRY CLUB HEIGHTS	4.400	<u>1,369,808.65</u>	09/01/2015	09/01/2015
			4,887,565.49		

SERIES: 2004A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2000	CAMPBELL TERRACE	5.405	13,883,228.37	04/01/2039	06/01/2015
2000	CAMPBELL TERRACE	4.730	<u>5,284,788.60</u>	06/01/2015	06/01/2015
			19,168,016.97		

SERIES: 2004B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2001	SOUTHERN HILLS/ORLANDO APTS	VARIABLE	<u>6,503,333.32</u>	04/01/2034	04/01/2014
			6,503,333.32		

SERIES: 2004C-1

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2002	COUNTRYBROOK APARTMENTS	6.170	5,796,265.04	07/01/2044	07/01/2014
2002	COUNTRYBROOK APARTMENTS	5.470	<u>677,091.82</u>	03/01/2013	07/01/2014
			6,473,356.86		

SERIES: 2004C-2

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2007	OAKRIDGE VILLAGE	6.080	<u>4,083,565.40</u>	03/01/2023	07/01/2019
			4,083,565.40		

SERIES: 2005A

HOUSING BONDS**FINANCED DEVELOPMENTS****(Information as of September 30, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2093	VALKOMMEN PLAZA	5.250	3,500,000.00	04/01/2035	04/01/2015
2094	THE COVENTRY	5.200	5,879,000.00	04/01/2035	02/01/2021
2110	PHOENIX TOWER	4.750	2,798,884.74	04/01/2018	N/A
2112	BLACKHAWK HILLS APARTMENTS	4.425	1,962,280.92	10/01/2016	N/A
2113	THE FIELDS	4.850	5,515,636.23	01/01/2022	N/A
			<u>19,655,801.89</u>		

SERIES: 2005B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2093	VALKOMMEN PLAZA	4.000	369,765.39	07/01/2011	04/01/2015
2094	THE COVENTRY	3.600	68,216.35	04/01/2010	02/01/2021
			<u>437,981.74</u>		

SERIES: 2005C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2071	VICTORY CENTER OF BARTLETT	5.315	10,068,378.08	04/01/2042	04/01/2017
			<u>10,068,378.08</u>		

SERIES: 2005D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2063	LIBERTY ARMS SENIOR APARTMENTS	5.375	6,228,609.90	04/01/2047	04/01/2017
			<u>6,228,609.90</u>		

SERIES: 2005E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2210	BROOKMEADOWS	5.340	3,099,000.00	01/01/2018	NONE
2263	WALNUT PLACE	5.801	2,546,000.00	11/01/2035	09/01/2020
2269	FRANK B PEERS	5.771	2,290,000.00	11/01/2035	01/01/2018
2273	WEST POINT PLAZA	5.626	5,506,000.00	11/01/2035	09/01/2018
2274	OAK TREE TOWERS	5.961	4,308,000.00	11/01/2035	06/01/2017
2277	CARRIAGE HOUSE II	5.533	2,155,000.00	11/01/2035	04/01/2018
2279	BURNHAM MANOR	5.639	3,124,000.00	11/01/2035	11/01/2015
			<u>23,028,000.00</u>		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

SERIES: 2005F

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2210	BROOKMEADOWS	3.568	446,900.24	01/01/2011	NONE
2263	WALNUT PLACE	5.780	2,345,250.41	07/01/2024	09/01/2020
2269	FRANK B PEERS	5.911	2,242,068.14	04/01/2026	01/01/2018
2273	WEST POINT PLAZA	5.535	2,281,067.08	11/01/2019	09/01/2018
2274	OAK TREE TOWERS	5.897	6,294,613.74	09/01/2028	06/01/2017
2277	CARRIAGE HOUSE II	5.223	368,312.82	09/01/2016	04/01/2018
2279	BURNHAM MANOR	5.658	1,574,446.07	03/01/2021	11/01/2015
			15,552,658.50		

SERIES: 2006A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2228	PINEVIEW OF ROCKFORD	5.400	7,676,739.74	03/01/2038	03/01/2018
			7,676,739.74		

SERIES: 2006B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2275	COUNTRYSIDE VILLAGES II	5.650	4,811,011.70	07/01/2036	07/01/2021
2315	ANGLERS MANOR	5.900	4,099,922.91	07/01/2046	07/01/2021
2316	SUNNYCREST MANOR	5.900	3,933,577.64	07/01/2046	07/01/2021
			12,844,512.25		

SERIES: 2006D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2313	SUNRISE APARTMENTS	6.080	5,847,020.18	12/01/2041	12/01/2021
			5,847,020.18		

SERIES: 2006E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2285	PRAIRIE VIEW APARTMENTS	5.770	7,679,777.49	11/01/2041	11/01/2016
			7,679,777.49		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

SERIES: 2006F

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2270	65TH STREET APARTMENTS	5.840	2,804,697.40	11/01/2046	11/01/2021
2270	65TH STREET APARTMENTS	5.800	824,045.09	05/01/2020	11/01/2021
			<u>3,628,742.49</u>		

SERIES: 2006G

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
142	LINCOLN-DOUGLAS CARDINAL APTS	9.390	4,668,743.64	06/01/2025	NONE
157	PARK GLEN	9.700	4,254,262.68	06/01/2025	NONE
157	PARK GLEN	10.471	203,043.09	06/01/2025	NONE
158	COURT PLACE	9.700	3,274,147.98	06/01/2015	NONE
158	COURT PLACE	10.484	166,676.79	06/01/2015	NONE
159	TOWN & COUNTRY APARTMENTS	9.390	3,493,111.39	06/01/2025	NONE
161	PIERSON HILLS II	9.700	895,263.98	06/01/2015	NONE
161	PIERSON HILLS II	10.484	45,064.56	06/01/2015	NONE
165	LAKE VISTA APARTMENTS	9.700	6,749,902.39	06/01/2015	NONE
165	LAKE VISTA APARTMENTS	10.484	367,679.85	06/01/2015	NONE
170	COUNTRY VILLAGES I,II,III	9.390	1,915,650.34	06/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	10.473	2,987,339.37	07/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	7.400	1,638,683.26	06/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	9.700	201,009.41	08/01/2015	NONE
175	HEDGEHILL APARTMENTS	7.400	835,223.14	01/01/2016	NONE
2407	PINES OF EDGEWATER	5.828	6,705,000.00	12/01/2036	12/01/2016
2409	LAKE POINTE APARTMENTS	5.790	2,609,000.00	12/01/2036	12/01/2016
2413	VILLAGER-BRIARWOOD	5.936	3,882,000.00	12/01/2036	12/01/2016
			<u>44,891,801.87</u>		

SERIES: 2006H

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2407	PINES OF EDGEWATER	6.268	4,437,536.71	10/01/2024	12/01/2016
2409	LAKE POINTE APARTMENTS	6.347	1,613,377.20	11/01/2024	12/01/2016
2413	VILLAGER-BRIARWOOD	6.381	3,837,353.48	06/01/2028	12/01/2016
			<u>9,888,267.39</u>		

SERIES: 2006I

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
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**HOUSING BONDS
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2272	HERITAGE WOODS OF BATAVIA II	5.800	<u>6,934,427.52</u>	05/01/2048	05/01/2018
			6,934,427.52		

SERIES: 2006J

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2267	EAGLE RIDGE OF DECATUR LP II	5.440	<u>3,328,923.85</u>	02/01/2048	03/01/2018
			3,328,923.85		

SERIES: 2006K

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
104	FORNOF MANORS	6.320	1,459,862.64	07/01/2019	NONE
108	LUTHER CENTER	5.940	2,727,351.20	07/01/2018	NONE
108	LUTHER CENTER	5.430	123,789.74	01/01/2016	NONE
110	SUNRISE COURTS	5.940	355,332.29	07/01/2018	NONE
129	GREEN FARMS TOWNHOUSES	5.940	<u>964,919.74</u>	07/01/2020	NONE
			5,631,255.61		

SERIES: 2006M

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2368	OGDEN MANOR APARTMENTS	5.390	<u>11,893,513.91</u>	01/01/2047	01/01/2017
			11,893,513.91		

SERIES: 2007A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2602	RIVERWOODS	5.750	3,693,569.84	12/01/2047	06/01/2024
2602	RIVERWOODS	4.750	<u>1,473,700.97</u>	10/01/2013	06/01/2024
			5,167,270.81		

SERIES: 2007C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2649	PIIONEER VILLAGE APARTMENTS	6.440	<u>9,023,779.86</u>	04/01/2044	04/01/2019
			9,023,779.86		

**HOUSING BONDS
FINANCED DEVELOPMENTS
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SERIES: 2007D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
081	SANGAMON TOWERS	6.800	3,439,726.20	06/01/2017	NONE
083	SHADLEY APARTMENTS	6.296	2,270,433.97	03/01/2017	NONE
099	OXFORD HOUSE	6.296	2,952,453.66	08/01/2018	NONE
111	HERITAGE HOUSE	6.800	5,373,857.80	06/01/2019	NONE
115	SANDBURG VILLAGE APARTMENTS	4.250	3,553,943.43	10/01/2020	NONE
126	LANDMARK APARTMENTS	6.296	3,985,571.17	05/01/2020	NONE
134	TALL OAK VILLAGE	6.296	444,656.35	08/01/2010	NONE
150	WHITING HALL	6.296	693,240.51	01/01/2012	NONE
2604	WOODLAND TOWERS	5.915	2,188,000.00	11/01/2042	11/01/2018
2738	PINES OF EDGEWATER I	5.878	6,529,000.00	11/01/2037	08/01/2020
2754	AMANDA BROOKE	5.651	4,237,000.00	11/01/2037	01/01/2021
			<u>35,667,883.09</u>		

SERIES: 2007E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2604	WOODLAND TOWERS	6.684	2,210,717.79	11/01/2032	11/01/2018
2738	PINES OF EDGEWATER I	7.259	5,371,325.25	02/01/2027	08/01/2020
2754	AMANDA BROOKE	6.307	1,052,051.44	12/01/2017	01/01/2021
			<u>8,634,094.48</u>		

SERIES: 2007F

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2647	EVERGREEN PLACE LITCHFIELD	5.800	6,464,806.49	11/01/2043	11/01/2018
			<u>6,464,806.49</u>		

SERIES: 2007G

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2646	EVERGREEN PLACE STREATOR	5.800	5,374,933.92	11/01/2043	NONE
			<u>5,374,933.92</u>		

SERIES: 2008A

HOUSING BONDS**FINANCED DEVELOPMENTS****(Information as of September 30, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
226	LARKIN VILLAGE	VARIABLE	<u>14,170,000.00</u> 14,170,000.00	01/01/2027	NONE

SERIES: 2008C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2314	FLORIDA HOUSE	VARIABLE	<u>5,451,666.72</u> 5,451,666.72	07/01/2041	07/01/2021

SERIES: REVENUE FUND

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
004	HUNTINGTON SQUARE	9.000	397,773.50	11/01/2014	N/A
025	WESTWIND TOWER	6.000	1,752,743.99	07/01/2016	NONE
049	WOODCREST APARTMENTS	9.000	62,829.80	11/01/2014	NONE
059	ELM STREET PLAZA	5.270	37,751,368.03	10/01/2016	10/01/2016
100	WESTWOOD TERRACE	6.296	1,691,500.78	01/01/2018	NONE
116	SHAWNEE VILLAGE	7.375	2,213,248.92	07/01/2021	NONE
135	ASBURY PLAZA	4.780	27,221,374.88	04/01/2014	04/01/2014
146	TOWNSHIP VILLAGE APARTMENTS	4.750	3,081,091.10	07/01/2022	NONE
2109	COATSWORTH APARTMENTS	6.300	894,730.46	02/01/2031	12/01/2020
2166	VICTORY CENTRE OF SIERRA RIDGE	5.200	2,347,887.50	09/01/2037	N/A
239	BRANDONWOOD	6.700	2,607,920.15	08/01/2026	NONE
2419	PALMER PLACE APTS.	5.000	1,017,224.58	04/01/2025	N/A
265	LAKE VILLAGE APARTMENTS	7.370	1,249,345.37	05/01/2042	NONE
289	COUNTRY CLUB HEIGHTS	1.000	2,500,000.00	01/01/2034	09/01/2015
290	NORTHPOINT	3.000	1,477,589.00	10/01/2045	09/01/2015
2112	BLACKHAWK HILLS APARTMENTS	5.000	926,804.94	10/01/2016	N/A
2113	THE FIELDS	2.000	630,226.28	01/01/2022	N/A
2486	PHOENIX TOWER	6.250	1,055,682.16	04/01/2018	NONE
T001	533 WEST BARRY APARTMENTS	7.000	3,543,152.98	10/01/2019	NONE
253	FULLERTON COURT	6.360	3,698,495.88	01/01/2030	12/01/2009
254	RUSH-BARTON SENIOR HOUSING	6.260	8,117,934.16	09/01/2031	09/01/2011
256	WOODLANDS APARTMENTS	6.360	980,451.25	01/01/2030	12/01/2009
260	EVERGREEN SEDGWICK	5.500	2,548,171.37	08/01/2031	NONE
260	EVERGREEN SEDGWICK	5.400	995,353.14	09/01/2031	NONE
269	HUNT CLUB VILLAGE	5.329	6,148,705.21	05/01/2043	NONE
285	MARYWOOD APARTMENT HOMES	8.000	<u>2,000,000.00</u> 116,911,605.43	07/01/2044	N/A

HOUSING BONREVENUE FUND**500,202,901.16**

N/A: NOT APPLICABLE

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
002	WINFIELD VILLAGE I	SAVOY, IL	SECTION 236	160	160	91	
003	VERMILION GARDEN APTS	DANVILLE, IL	SECTION 236	240	240	90	
004	HUNTINGTON SQUARE	MT. PROSPECT, IL	SECTION 236	108	324	91	
006	UNIVERSITY VILLAGE I	DEKALB, IL	SECTION 236	246	246	NOT AVAILABLE	
019	INNSBRUCK APARTMENTS	BOLINGBROOK, IL	SECTION 236	150	475	NOT AVAILABLE	
020	CARRIAGE HOUSE I	DECATUR, IL	SECTION 236	120	120	99	
021	CEDAR POINT AT PINEBROOK	SPRINGFIELD, IL	SECTION 236	160	160	95	
022	RIVER RUN APARTMENTS	MACOMB, IL	SECTION 236	100	100	NOT AVAILABLE	
025	WESTWIND TOWER	ELGIN, IL	SECTION 236	149	150	97	
029	EASTCOURT VILLAGE	KANKAKEE, IL	SECTION 236	133	133	NOT AVAILABLE	
030	WINFIELD VILLAGE II	SAVOY, IL	SECTION 236	188	188	94	
033	COLONY PARK	CAROL STREAM, IL	SECTION 236	284	284	97	
035	LINCOLNSHIRE APARTMENTS	CHARLESTON, IL	SECTION 236	114	114	90	
038	CONSTITUTION HOUSE	AURORA, IL	SECTION 236	232	232	97	
039	UNIVERSITY VILLAGE II	DEKALB, IL	SECTION 236	126	168	NOT AVAILABLE	
044	LEISURE ACRES	WASHINGTON, IL	SECTION 236	101	101	97	
045	WESTPORT VILLAGE	FREEPORT, IL	SECTION 236	121	121	NOT AVAILABLE	
049	WOODCREST APARTMENTS	OTTAWA, IL	SECTION 236	92	92	NOT AVAILABLE	
056	THORNWOOD HOUSE	UNIVERSITY PARK, IL	SECTION 236	183	183	85	
061	NEW VISTAS I	CHICAGO, IL	SECTION 236	148	148	95	
081	SANGAMON TOWERS	SPRINGFIELD, IL	SECTION 8	212	212	99	06/30/2017
082	ATRIUM VILLAGE	CHICAGO, IL	SECT. 236/FHA	309	309	89	
083	SHADLEY APTS.	BELVIDERE, IL	SECTION 8	119	119	97	02/28/2017
099	OXFORD HOUSE	DECATUR, IL	SECTION 8	156	156	96	07/31/2018
100	WESTWOOD TERRACE	MOLINE, IL	SECTION 8	97	97	100	12/31/2017
104	FORNOF MANOR	STREATOR, IL	SECTION 8	105	105	98	12/31/2017
108	LUTHER CENTER	ROCKFORD,IL	SECTION 8	201	201	NOT AVAILABLE	11/30/2018
110	SUNRISE COURTS	ROSELLE, IL	SECTION 8	22	22	86	04/30/2019
111	HERITAGE HOUSE I	OAK PARK, IL	SECTION 8	200	200	100	06/09/2019
115	SANDBURG VILLAGE	GALESBURG, IL	SECTION 8	128	128	95	09/30/2020
116	SHAWNEE VILLAGE	MARION, IL	SECTION 8	120	120	NOT AVAILABLE	08/31/2019
126	LANDMARK APTS.	PEORIA, IL	SECTION 8	150	150	100	04/30/2020
129	GREEN FARMS TOWNHOUSE	BELVIDERE, IL	SECTION 8	50	50	98	01/31/2020
134	TALL OAKS VILLAGE	EAST PEORIA, IL	SECTION 8	132	132	98	07/31/2010
142	LINCOLN-DOUGLAS	QUINCY, IL	SECTION 8	133	133	98	05/31/2023
146	TOWNSHIP VILLAGE	EAST ALTON, IL	SECTION 8	122	122	100	05/31/2021
150	WHITING HALL	GALESBURG, IL	SECTION 8	60	60	NOT AVAILABLE	12/31/2011
157	PARK GLEN	TAYLORVILLE, IL	SECTION 8	125	125	100	07/31/2023
158	COURT PLACE	PEKIN, IL	SECTION 8	160	160	100	01/31/2013
159	TOWN & COUNTRY APTS.	GRANITE CITY, IL	SECTION 8	121	121	97	09/30/2023
161	PIERSON HILLS II	PEORIA, IL	SECTION 8	50	50	94	11/30/2012
165	LAKE VISTA APTS.	CHICAGO, IL	SECTION 8	286	286	99	07/31/2013
170	COUNTRY VILLAGES I,II,III	ANNA/METROPOLIS/VIENN	SECTION 8	104	104	NOT AVAILABLE	03/31/2013
174	PAUL G. STEWART APTS. IV	CHICAGO, IL	SECTION 8	187	187	NOT AVAILABLE	06/30/2014
175	HEDGEHILL APTS.	PEORIA, IL	SECTION 8	48	48	NOT AVAILABLE	10/31/2014
181	LAKESHORE PLAZA	CHICAGO, IL	SECTION 8	114	567	NOT AVAILABLE	05/31/2027
199	COLUMBIA LAKES	COLUMBIA, IL	NONE	0	138	93	
226	LARKIN VILLAGE	JOLIET, IL	NONE	0	476	96	
239	BRANDON WOOD	MORTON, IL	NONE	0	69	97	
253	FULLERTON CT.	CHICAGO, IL	RISKSHARE	0	196	100	
254	RUSH BARTON	CHICAGO, IL	RISKSHARE	0	139	94	
256	WOODLANDS APT	PEORIA, IL	RISKSHARE	0	68	96	
260	EVERGREEN SEDGWICK	CHICAGO, IL	SEC 236&8/RISKSHARE	24	84	NOT AVAILABLE	
265	LAKE VILLAGE APARTMENTS	KEWANEE	NONE	0	50	NOT AVAILABLE	
269	HUNT CLUB VILLAGE	WHEATON, IL	RISKSHARE	0	103	97	
285	MARYWOOD APARTMENT HOMES	AURORA, IL	RISKSHARE	0	260	NOT AVAILABLE	
289	COUNTRY CLUB HEIGHTS	QUINCY, IL	SECTION 236	175	200	95	
290	NORTHPOINT	CHICAGO, IL	SECTION 8	304	304	100	12/31/2012
2000	CAMPBELL TERRACE	CHICAGO, IL	SECTION 8	249	249	100	05/31/2015

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of September 30, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
2001	SOUTHERN HILLS/ORLANDO APTS	DECATUR, IL	SECTION 8	212	212	100	12/31/2011
2002	COUNTRYBROOK APARTMENTS	CHAMPAIGN, IL	SECTION 8	150	150	97	02/28/2013
2007	OAKRIDGE VILLAGE	ANTIOCH, IL	SECTION 8	90	90	99	02/28/2023
2063	LIBERTY ARMS	WAUCONDA, IL	RISKSHARE	0	119	NOT AVAILABLE	
2071	VICTORY CENTER BARLETT SLF	BARTLETT, IL	RISKSHARE	0	104	NOT AVAILABLE	
2093	VALKOMMEN PLAZA	ROCKFORD, IL	SECTION 8	171	171	96	06/30/2011
2094	THE COVENTRY	ROCK ISLAND, IL	SECTION 8	147	147	100	01/31/2021
2109	COATSWORTH BUILDING	GALENA, IL	SECTION 8	18	18	100	11/30/2020
2110	PHOENIX TOWER	BLOOMINGTON, IL	SECTION 8	158	158	100	03/31/2018
2112	BLACKHAWK HILLS APARTMENTS	EAST MOLINE, IL	SECTION 8	164	164	NOT AVAILABLE	09/30/2016
2113	THE FIELDS	CHICAGO, IL	SECTION 8	156	156	NOT AVAILABLE	12/31/2021
2166	VICTORY CENTRE SIERRA RIDGE	COUNTRY CLUB, IL	NONE	0	73	96	
2210	BROOKMEADOWS	PEKIN, IL	SECTION 8	156	156	100	12/31/2017
2228	PINEVIEW ROCKFORD SLF	ROCKFORD, IL	RISKSHARE	0	99	99	
2263	WALNUT PLACE	HIGHLAND PARK, IL	SECTION 8	68	68	96	08/31/2020
2267	EAGLE RIDGE DECATUR SLF II	DECATUR, IL	RISKSHARE	0	37	96	
2269	FRANK B. PEERS	HIGHLAND PARK, IL	SECTION 8	67	67	96	12/31/2017
2270	65TH STREET APARTMENTS	CHICAGO, IL	SECTION 8	63	63	NOT AVAILABLE	08/31/2016
2272	HERITAGE WOODS BATAVIA SLF II	BATAVIA, IL	NONE	0	55	NOT AVAILABLE	
2273	WEST POINT PLAZA	CHICAGO, IL	SECTION 8	200	200	98	08/31/2018
2274	OAK TREE TOWERS	DOWNERS GROVE, IL	SECTION 8	165	165	100	05/31/2017
2275	COUNTRYSIDE VILLAGES II	ROCHELLE/YORKVILLE, IL	SECTION 8	125	125	100	02/28/2020
2277	CARRIAGE HOUSE II	DECATUR, IL	SECTION 8	100	100	98	03/31/2018
2279	BURNHAM MANOR	ELGIN, IL	SECTION 8	100	100	100	11/30/2019
2285	PRAIRIE VIEW APARTMENTS	NORTH CHICAGO, IL	SECTION 8	219	224	95	09/29/2021
2313	SUNRISE APTS.	MATTOON, IL	SECTION 8	120	120	98	01/31/2023
2314	FLORIDA HOUSE	URBANA, IL	SECTION 8	120	120	100	11/30/2020
2315	ANGLERS MANOR	BLOOMINGTON, IL	SECTION 8	96	96	100	06/23/2017
2316	SUNNYCREST MANOR	URBANA, IL	SECTION 8	101	101	97	07/01/2017
2368	OGDEN MANOR	NAPERVILLE, IL	SECTION 8	108	108	NOT AVAILABLE	06/27/2008
2407	THE PINES OF EDGEWATER II	CHICAGO, IL	SECTION 8	217	217	97	05/31/2013
2409	LAKE POINTE APTS.	EFFINGHAM, IL	SECTION 8	120	120	NOT AVAILABLE	07/31/2013
2413	VILLAGER/BRIARWOOD	CRYSTAL LAKE, IL	SECTION 8	116	116	99	02/28/2013
2419	PALMER PLACE	CHICAGO, IL	NONE	0	36	NOT AVAILABLE	
2602	RIVERWOODS APTS.	KANKAKEE, IL	SECTION 8	125	125	NOT AVAILABLE	09/30/2013
2604	WOODLAND TOWERS	COLLINSVILLE, IL	SECTION 8	104	104	100	12/31/2017
2646	EVERGREEN PLACE STREATOR	STREATOR, IL	RISKSHARE	0	53	NOT AVAILABLE	
2647	EVERGREEN PLACE LITCHFIELD	LITCHFIELD, IL	RISKSHARE	0	69	NOT AVAILABLE	
2649	PIONEER VILLAGE	CHICAGO, IL	SECTION 8	152	152	NOT AVAILABLE	02/01/2022
2738	THE PINES OF EDGEWATER I	CHICAGO, IL	SECTION 8	279	279	95	07/31/2020
2754	AMANDA BROOKE APTS.	NORMAL, IL	SECTION 8	120	120	NOT AVAILABLE	12/31/2020
T001	533 WEST BARRY	CHICAGO, IL	NONE	0	162	96	

**HOUSING BONDS
BONDS OUTSTANDING**

Information As Of September 30, 2009 (Unless Otherwise Indicated)

SERIES: 1999 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 46,175,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	4520108B0	4.65	1,020,000.00	7/1/2010
SERIAL	4520108C8	4.75	1,070,000.00	7/1/2011
TERM	4520108D6	5.13	3,755,000.00	7/1/2018
TERM	4520108G9	5.25	780,000.00	7/1/2030
TERM	4520108E4	5.25	2,810,000.00	1/1/2031
			9,435,000.00	

SERIES: 2003 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 55,285,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LBM6	3.30	835,000.00	1/1/2010
SERIAL	45201LBN4	3.30	1,430,000.00	7/1/2010
SERIAL	45201LBP9	3.55	1,450,000.00	1/1/2011
SERIAL	45201LBQ7	3.55	1,465,000.00	7/1/2011
SERIAL	45201LBR5	3.80	1,505,000.00	1/1/2012
SERIAL	45201LBS3	3.80	1,535,000.00	7/1/2012
SERIAL	45201LBT1	3.95	1,570,000.00	1/1/2013
SERIAL	45201LBU8	3.95	1,595,000.00	7/1/2013
SERIAL	45201LBV6	4.10	1,635,000.00	1/1/2014
SERIAL	45201LBW4	4.10	1,660,000.00	7/1/2014
SERIAL	45201LBX2	4.25	1,690,000.00	1/1/2015
SERIAL	45201LBY0	4.25	1,735,000.00	7/1/2015
SERIAL	45201LBZ7	4.35	1,760,000.00	1/1/2016
SERIAL	45201LCA1	4.35	1,805,000.00	7/1/2016
SERIAL	45201LCB9	4.45	1,845,000.00	1/1/2017
SERIAL	45201LCC7	4.45	1,885,000.00	7/1/2017
TERM	45201LCD5	4.85	2,550,000.00	7/1/2023
TERM	45201LCE3	4.90	450,000.00	7/1/2026
TERM	45201LCF0	4.95	220,000.00	1/1/2029
TERM	45201LCG8	4.90	6,265,000.00	7/1/2029
TERM	45201LCH6	5.05	9,530,000.00	7/1/2040
			44,415,000.00	

SERIES: 2003 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 20,860,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LCP8	3.75	225,000.00	1/1/2010

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of September 30, 2009 (Unless Otherwise Indicated)

SERIAL	45201LCQ6	3.75	230,000.00	7/1/2010
SERIAL	45201LCR4	4.00	230,000.00	1/1/2011
SERIAL	45201LCS2	4.00	240,000.00	7/1/2011
SERIAL	45201LCT	4.10	240,000.00	1/1/2012
SERIAL	45201LCU7	4.10	250,000.00	7/1/2012
SERIAL	45201LCV5	4.20	250,000.00	1/1/2013
SERIAL	45201LCW	4.20	270,000.00	7/1/2013
SERIAL	45201LCX	4.30	135,000.00	1/1/2014
SERIAL	45201LCY	4.30	95,000.00	7/1/2014
TERM	45201LCZ	4.85	2,470,000.00	7/1/2024
TERM	45201LDA	4.90	1,880,000.00	7/1/2029
TERM	45201LDB	4.95	2,515,000.00	7/1/2034
TERM	45201LDC	5.00	3,380,000.00	7/1/2039
TERM	45201LDD	5.05	6,530,000.00	1/1/2046
			18,940,000.00	

SERIES: 2003 SERIES C**ISSUANCE DATE:****ISSUANCE AMOUNT: 6,275,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LDR	3.75	140,000.00	1/1/2010
SERIAL	45201LDS	3.75	140,000.00	7/1/2010
SERIAL	45201LDT	4.00	145,000.00	1/1/2011
SERIAL	45201LDU	4.00	150,000.00	7/1/2011
SERIAL	45201LDV	4.10	150,000.00	1/1/2012
SERIAL	45201LDW	4.10	150,000.00	7/1/2012
SERIAL	45201LDX	4.20	155,000.00	1/1/2013
SERIAL	45201LDY	4.20	160,000.00	7/1/2013
SERIAL	45201LDZ	4.30	165,000.00	1/1/2014
SERIAL	45201LEA	4.30	165,000.00	7/1/2014
TERM	45201LEB	4.85	1,525,000.00	7/1/2024
TERM	45201LEC	4.90	860,000.00	7/1/2029
TERM	45201LED	4.95	1,010,000.00	7/1/2034
			4,915,000.00	

SERIES: 2004 SERIES A**ISSUANCE DATE:****ISSUANCE AMOUNT: 25,000,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LEF	2.90	655,000.00	1/1/2013
TERM	45201LEG	2.90	3,825,000.00	7/1/2013
TERM	45201LEH	4.05	2,825,000.00	7/1/2016
TERM	45201LEJ	4.50	2,765,000.00	7/1/2024
TERM	45201LEK	4.60	4,335,000.00	7/1/2032
TERM	45201LEL	4.70	1,500,000.00	1/1/2039
TERM	45201LEM	4.70	4,135,000.00	7/1/2039
			20,040,000.00	

**HOUSING BONDS
BONDS OUTSTANDING**

Information As Of September 30, 2009 (Unless Otherwise Indicated)

SERIES: 2004 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 10,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LEE	VARIABLE	6,630,000.00	7/1/2034
			6,630,000.00	

SERIES: 2004 SERIES C-1
ISSUANCE DATE:
ISSUANCE AMOUNT: 7,810,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LEY	4.00	120,000.00	1/1/2010
SERIAL	45201LEZ	4.10	120,000.00	7/1/2010
SERIAL	45201LFA	4.20	120,000.00	1/1/2011
SERIAL	45201LFB	4.30	125,000.00	7/1/2011
TERM	45201LFC	4.75	895,000.00	7/1/2018
TERM	45201LFD	5.15	745,000.00	7/1/2025
TERM	45201LFE	5.30	1,785,000.00	7/1/2035
TERM	45201LFF	5.40	1,385,000.00	7/1/2040
TERM	45201LFG	5.45	1,505,000.00	1/1/2045
			6,800,000.00	

SERIES: 2004 SERIES C-2
ISSUANCE DATE:
ISSUANCE AMOUNT: 5,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LFT	4.00	105,000.00	1/1/2010
SERIAL	45201LFU	4.10	110,000.00	7/1/2010
SERIAL	45201LFV	4.20	110,000.00	1/1/2011
SERIAL	45201LFW	4.30	90,000.00	7/1/2011
TERM	45201LFX	4.75	1,000,000.00	1/1/2018
TERM	45201LFY	4.75	1,000,000.00	7/1/2018
TERM	45201LFZ	5.15	1,855,000.00	7/1/2023
			4,270,000.00	

SERIES: 2005 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 32,090,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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HOUSING BONDS**BONDS OUTSTANDING**

Information As Of September 30, 2009 (Unless Otherwise Indicated)

SERIAL	45201LGQ	3.20	435,000.00	1/1/2010
SERIAL	45201LGR	3.25	505,000.00	7/1/2010
SERIAL	45201LGS	3.40	520,000.00	1/1/2011
SERIAL	45201LGT	3.45	535,000.00	7/1/2011
SERIAL	45201LGU	3.55	565,000.00	1/1/2012
SERIAL	45201LGV	3.60	590,000.00	7/1/2012
SERIAL	45201LGW	3.70	605,000.00	1/1/2013
SERIAL	45201LGX	3.70	620,000.00	7/1/2013
SERIAL	45201LGY	3.80	620,000.00	1/1/2014
SERIAL	45201LGZ	3.80	645,000.00	7/1/2014
SERIAL	45201LHA	3.90	655,000.00	1/1/2015
SERIAL	45201LHB	3.90	670,000.00	7/1/2015
TERM	45201LHC	4.15	5,685,000.00	7/1/2020
TERM	45201LHD	4.40	2,885,000.00	7/1/2025
TERM	45201LHE	4.55	2,350,000.00	7/1/2030
TERM	45201LHF	4.60	2,980,000.00	7/1/2035
			20,865,000.00	

SERIES: 2005 SERIES B**ISSUANCE DATE:****ISSUANCE AMOUNT:** 4,810,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LHR	4.69	175,000.00	1/1/2010
SERIAL	45201LHS	4.79	120,000.00	7/1/2010
SERIAL	45201LHT	4.90	110,000.00	1/1/2011
SERIAL	45201LHU	4.95	110,000.00	7/1/2011
SERIAL	45201LHV	5.02	30,000.00	1/1/2012
			545,000.00	

SERIES: 2005 SERIES C**ISSUANCE DATE:****ISSUANCE AMOUNT:** 10,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LHW8	4.38	870,000.00	7/1/2015
TERM	45201LHX6	4.80	2,160,000.00	7/1/2025
TERM	45201LHY4	4.90	3,615,000.00	7/1/2035
TERM	45201LHZ1	5.00	3,760,000.00	7/1/2042
			10,405,000.00	

SERIES: 2005 SERIES D**ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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HOUSING BONDS**BONDS OUTSTANDING**

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TERM	45201LJA4	4.88	<u>6,465,000.00</u>	7/1/2047
			6,465,000.00	

SERIES: 2005 SERIES E**ISSUANCE DATE:****ISSUANCE AMOUNT: 24,760,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LJB2	3.65	180,000.00	7/1/2011
SERIAL	45201LJC0	3.75	205,000.00	1/1/2012
SERIAL	45201LJD8	3.80	210,000.00	7/1/2012
SERIAL	45201LJE6	3.90	215,000.00	1/1/2013
SERIAL	45201LJF3	3.90	220,000.00	7/1/2013
SERIAL	45201LJG1	4.00	225,000.00	1/1/2014
SERIAL	45201LJH9	4.00	230,000.00	7/1/2014
SERIAL	45201LJJ5	4.10	235,000.00	1/1/2015
SERIAL	45201LJK2	4.10	240,000.00	7/1/2015
TERM	45201LJL0	4.45	1,980,000.00	7/1/2020
TERM	45201LJM8	4.63	2,615,000.00	7/1/2025
TERM	45201LJN6	4.75	6,135,000.00	7/1/2030
TERM	45201LJP1	4.80	<u>12,070,000.00</u>	1/1/2036
			24,760,000.00	

SERIES: 2005 SERIES F**ISSUANCE DATE:****ISSUANCE AMOUNT: 19,580,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LJY2	4.88	560,000.00	1/1/2010
SERIAL	45201LJZ9	4.89	580,000.00	7/1/2010
SERIAL	45201LKA2	4.94	595,000.00	1/1/2011
SERIAL	45201LKB0	4.95	450,000.00	7/1/2011
SERIAL	45201LKC8	5.06	435,000.00	1/1/2012
SERIAL	45201LKD6	5.07	445,000.00	7/1/2012
SERIAL	45201LKE4	5.08	460,000.00	1/1/2013
SERIAL	45201LKF1	5.11	465,000.00	7/1/2013
SERIAL	45201LKG9	5.11	495,000.00	1/1/2014
SERIAL	45201LKH7	5.12	500,000.00	7/1/2014
SERIAL	45201LKJ3	5.16	515,000.00	1/1/2015
SERIAL	45201LKK0	5.16	535,000.00	7/1/2015
TERM	45201LKL8	5.73	6,370,000.00	7/1/2022
TERM	45201LKM6	5.84	<u>3,450,000.00</u>	1/1/2029
			15,855,000.00	

**HOUSING BONDS
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SERIES: 2006 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 13,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LKN4	4.75	3,810,000.00	7/1/2025
TERM	45201LKP9	5.00	9,560,000.00	7/1/2046
			13,370,000.00	

SERIES: 2006 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 8,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LKU8	4.05	60,000.00	1/1/2010
SERIAL	45201LKV6	4.10	65,000.00	7/1/2010
SERIAL	45201LKW4	4.15	65,000.00	1/1/2011
SERIAL	45201LKX2	4.20	65,000.00	7/1/2011
SERIAL	45201LKY0	4.25	70,000.00	1/1/2012
SERIAL	45201LKZ7	4.30	65,000.00	7/1/2012
TERM	45201LLA1	4.90	1,595,000.00	7/1/2021
TERM	45201LLB9	4.95	1,265,000.00	7/1/2026
TERM	45201LLC7	5.00	1,650,000.00	7/1/2031
TERM	45201LLD5	5.05	3,080,000.00	7/1/2038
			7,980,000.00	

SERIES: 2006 SERIES E
ISSUANCE DATE:
ISSUANCE AMOUNT: 8,165,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LLK9	4.00	45,000.00	1/1/2010
SERIAL	45201LLL7	4.00	45,000.00	7/1/2010
SERIAL	45201LLM5	4.10	50,000.00	1/1/2011
SERIAL	45201LLN3	4.10	50,000.00	7/1/2011
SERIAL	45201LLP8	4.20	50,000.00	1/1/2012
SERIAL	45201LLQ6	4.20	50,000.00	7/1/2012
SERIAL	45201LLR4	4.30	55,000.00	1/1/2013
SERIAL	45201LLS2	4.30	50,000.00	7/1/2013
SERIAL	45201LLT0	4.35	55,000.00	1/1/2014
SERIAL	45201LLU7	4.35	60,000.00	7/1/2014
SERIAL	45201LLV5	4.45	60,000.00	1/1/2015
SERIAL	45201LLW3	4.45	60,000.00	7/1/2015
SERIAL	45201LLX1	4.50	60,000.00	1/1/2016
SERIAL	45201LLY9	4.50	65,000.00	7/1/2016
TERM	45201LLZ6	4.85	1,720,000.00	7/1/2026

HOUSING BONDS**BONDS OUTSTANDING**

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TERM	45201LMA0	4.90	2,995,000.00	7/1/2036
TERM	45201LMB8	4.95	<u>2,490,000.00</u>	1/1/2042
			7,960,000.00	

SERIES: 2006 SERIES F**ISSUANCE DATE:****ISSUANCE AMOUNT: 3,975,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LMH5	4.00	45,000.00	1/1/2010
SERIAL	45201LMJ1	4.00	45,000.00	7/1/2010
SERIAL	45201LMK8	4.10	40,000.00	1/1/2011
SERIAL	45201LML6	4.10	40,000.00	7/1/2011
SERIAL	45201LMM4	4.20	45,000.00	1/1/2012
SERIAL	45201LMN2	4.20	50,000.00	7/1/2012
SERIAL	45201LMP7	4.30	45,000.00	1/1/2013
SERIAL	45201LMQ5	4.30	45,000.00	7/1/2013
SERIAL	45201LMR3	4.35	50,000.00	1/1/2014
SERIAL	45201LMS1	4.35	55,000.00	7/1/2014
SERIAL	45201LMT9	4.45	55,000.00	1/1/2015
SERIAL	45201LMU6	4.45	50,000.00	7/1/2015
SERIAL	45201LMV4	4.50	55,000.00	1/1/2016
SERIAL	45201LMW2	4.50	60,000.00	7/1/2016
TERM	45201LMX0	4.90	1,655,000.00	7/1/2036
TERM	45201LMY8	5.00	<u>1,475,000.00</u>	1/1/2047
			3,810,000.00	

SERIES: 2006 SERIES J**ISSUANCE DATE:****ISSUANCE AMOUNT: 3,480,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LMZ5	4.50	235,000.00	7/1/2016
TERM	45201LNA9	4.85	520,000.00	7/1/2026
TERM	45201LNB7	4.90	885,000.00	7/1/2036
TERM	45201LNC5	5.00	<u>1,820,000.00</u>	7/1/2048
			3,460,000.00	

SERIES: 2006 SERIES D**ISSUANCE DATE:****ISSUANCE AMOUNT: 6,220,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LQQ1	4.85	1,820,000.00	7/1/2026
TERM	45201LQR9	5.00	<u>4,265,000.00</u>	1/1/2042
			6,085,000.00	

HOUSING BONDS**BONDS OUTSTANDING**

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SERIES: 2006 SERIES G
ISSUANCE DATE:
ISSUANCE AMOUNT: 63,255,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LNJ0	3.90	1,645,000.00	1/1/2010
SERIAL	45201LNK7	3.90	1,690,000.00	7/1/2010
SERIAL	45201LNL5	3.95	1,725,000.00	1/1/2011
SERIAL	45201LNM3	3.95	1,775,000.00	7/1/2011
SERIAL	45201LNN1	4.00	1,815,000.00	1/1/2012
SERIAL	45201LNP6	4.00	1,860,000.00	7/1/2012
SERIAL	45201LNQ4	4.10	1,900,000.00	1/1/2013
SERIAL	45201LNR2	4.10	1,945,000.00	7/1/2013
SERIAL	45201LNS0	4.15	2,005,000.00	1/1/2014
SERIAL	45201LNT8	4.15	2,050,000.00	7/1/2014
SERIAL	45201LNU5	4.20	2,105,000.00	1/1/2015
SERIAL	45201LNV3	4.20	2,205,000.00	7/1/2015
SERIAL	45201LNW1	4.30	2,490,000.00	1/1/2016
SERIAL	45201LNX9	4.30	370,000.00	7/1/2016
TERM	45201LNY7	4.55	4,280,000.00	7/1/2021
TERM	45201LNZ4	4.65	6,085,000.00	7/1/2026
TERM	45201LPA7	4.80	5,850,000.00	7/1/2032
TERM	45201LPB5	4.85	7,385,000.00	1/1/2037
			49,180,000.00	

SERIES: 2006 SERIES H
ISSUANCE DATE:
ISSUANCE AMOUNT: 11,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LPH2	5.21	270,000.00	1/1/2010
SERIAL	45201LPJ8	5.21	275,000.00	7/1/2010
SERIAL	45201LPK5	5.31	280,000.00	1/1/2011
SERIAL	45201LPL3	5.31	290,000.00	7/1/2011
SERIAL	45201LPM1	5.36	300,000.00	1/1/2012
SERIAL	45201LPN9	5.36	305,000.00	7/1/2012
SERIAL	45201LPP4	5.41	315,000.00	1/1/2013
SERIAL	45201LPQ2	5.41	310,000.00	7/1/2013
SERIAL	45201LPR0	5.46	205,000.00	1/1/2014
TERM	45201LPS8	5.46	1,090,000.00	7/1/2016
TERM	45201LPT6	6.06	6,380,000.00	7/1/2028
			10,020,000.00	

SERIES: 2006 SERIES K
ISSUANCE DATE:
ISSUANCE AMOUNT: 25,325,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LPZ2	3.90	245,000.00	1/1/2010

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SERIAL	45201LQA6	3.90	250,000.00	7/1/2010
SERIAL	45201LQB4	3.95	260,000.00	1/1/2011
SERIAL	45201LQC2	3.95	270,000.00	7/1/2011
SERIAL	45201LQD0	4.00	270,000.00	1/1/2012
SERIAL	45201LQE8	4.00	275,000.00	7/1/2012
SERIAL	45201LQF5	4.10	285,000.00	1/1/2013
SERIAL	45201LQG3	4.10	285,000.00	7/1/2013
SERIAL	45201LQH1	4.20	290,000.00	1/1/2014
SERIAL	45201LQJ7	4.20	295,000.00	7/1/2014
SERIAL	45201LQK4	4.25	305,000.00	1/1/2015
SERIAL	45201LQL2	4.25	310,000.00	7/1/2015
SERIAL	45201LQM0	4.35	315,000.00	1/1/2016
SERIAL	45201LQN8	4.35	320,000.00	7/1/2016
TERM	45201LQP3	4.60	2,185,000.00	7/1/2023
			6,160,000.00	

SERIES: 2006 SERIES I**ISSUANCE DATE:****ISSUANCE AMOUNT: 7,230,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LQS7	4.70	1,475,000.00	7/1/2026
TERM	45201LQT5	4.85	5,710,000.00	7/1/2048
			7,185,000.00	

SERIES: 2006 SERIES M**ISSUANCE DATE:****ISSUANCE AMOUNT: 12,520,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LQZ1	3.70	55,000.00	1/1/2010
SERIAL	45201LRA5	3.70	55,000.00	7/1/2010
SERIAL	45201LRB3	3.75	55,000.00	1/1/2011
SERIAL	45201LRC1	3.75	60,000.00	7/1/2011
SERIAL	45201LRD9	3.80	65,000.00	1/1/2012
TERM	45201LRE7	4.00	620,000.00	7/1/2016
TERM	45201LRF4	4.35	1,980,000.00	7/1/2026
TERM	45201LRG2	4.40	3,335,000.00	7/1/2036
TERM	45201LRH0	4.50	6,050,000.00	7/1/2047
			12,275,000.00	

SERIES: 2007 SERIES D**ISSUANCE DATE:****ISSUANCE AMOUNT: 50,075,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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HOUSING BONDS**BONDS OUTSTANDING**

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SERIAL	45201LRV9	3.65	1,310,000.00	1/1/2010
SERIAL	45201LRW7	3.65	1,325,000.00	7/1/2010
SERIAL	45201LRX5	3.75	1,215,000.00	1/1/2011
SERIAL	45201LRY3	3.75	1,105,000.00	7/1/2011
SERIAL	45201LRZ0	3.85	1,230,000.00	1/1/2012
SERIAL	45201LSA4	3.85	985,000.00	7/1/2012
SERIAL	45201LSB2	3.90	1,005,000.00	1/1/2013
SERIAL	45201LSC0	3.90	1,030,000.00	7/1/2013
SERIAL	45201LSD8	4.00	1,045,000.00	1/1/2014
SERIAL	45201LSE6	4.00	1,065,000.00	7/1/2014
SERIAL	45201LSF3	4.05	1,095,000.00	1/1/2015
SERIAL	45201LSG1	4.05	1,115,000.00	7/1/2015
SERIAL	45201LSH9	4.13	1,130,000.00	1/1/2016
SERIAL	45201LSJ5	4.13	1,165,000.00	7/1/2016
SERIAL	45201LSK2	4.25	1,190,000.00	1/1/2017
SERIAL	45201LSL0	4.25	1,510,000.00	7/1/2017
TERM	45201LSM8	4.63	5,795,000.00	7/1/2023
TERM	45201LSN6	4.80	2,840,000.00	7/1/2028
TERM	45201LSP1	4.95	10,055,000.00	7/1/2038
TERM	45201LSQ9	5.05	1,275,000.00	1/1/2043
			38,485,000.00	

SERIES: 2007 SERIES E**ISSUANCE DATE:****ISSUANCE AMOUNT: 9,340,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSR7	5.66	3,755,000.00	7/1/2017
TERM	45201LSS5	6.54	5,000,000.00	1/1/2033
			8,755,000.00	

SERIES: 2007 SERIES F**ISSUANCE DATE:****ISSUANCE AMOUNT: 6,775,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LST3	4.70	675,000.00	7/1/2017
TERM	45201LSU0	5.10	1,370,000.00	7/1/2027
TERM	45201LSV8	5.25	2,355,000.00	7/1/2037
TERM	45201LSW6	5.35	2,340,000.00	1/1/2044
			6,740,000.00	

SERIES: 2007 SERIES G**ISSUANCE DATE:****ISSUANCE AMOUNT: 5,640,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSX4	4.70	565,000.00	7/1/2017

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TERM	45201LSY2	5.10	1,135,000.00	7/1/2027
TERM	45201LSZ9	5.25	1,965,000.00	7/1/2037
TERM	45201LTA3	5.35	1,950,000.00	1/1/2044
			<u>5,615,000.00</u>	

SERIES: 2007 SERIES A**ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LTF2	3.80	185,000.00	1/1/2010
SERIAL	45201LTG0	3.80	190,000.00	7/1/2010
SERIAL	45201LTH8	3.90	200,000.00	1/1/2011
SERIAL	45201LTJ4	3.90	195,000.00	7/1/2011
SERIAL	45201LTK1	4.00	205,000.00	1/1/2012
SERIAL	45201LTL9	4.00	200,000.00	7/1/2012
SERIAL	45201LTM7	4.13	215,000.00	1/1/2013
SERIAL	45201LTN5	4.13	215,000.00	7/1/2013
SERIAL	45201LTP0	4.25	170,000.00	1/1/2014
SERIAL	45201LTQ8	4.25	220,000.00	7/1/2014
SERIAL	45201LTR6	4.40	20,000.00	1/1/2015
SERIAL	45201LTS4	4.40	20,000.00	7/1/2015
SERIAL	45201LTT2	4.50	20,000.00	1/1/2016
SERIAL	45201LTU9	4.50	20,000.00	7/1/2016
SERIAL	45201LTV7	4.60	25,000.00	1/1/2017
SERIAL	45201LTV5	4.60	25,000.00	7/1/2017
TERM	45201LTX3	5.00	260,000.00	7/1/2022
TERM	45201LTY1	5.20	340,000.00	7/1/2027
TERM	45201LTZ8	5.50	1,030,000.00	7/1/2037
TERM	45201LUA1	5.55	1,920,000.00	1/1/2048
			<u>5,675,000.00</u>	

SERIES: 2007 SERIES C**ISSUANCE DATE:****ISSUANCE AMOUNT:** 9,605,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LUC7	3.80	90,000.00	7/1/2010
SERIAL	45201LUD5	3.90	95,000.00	7/1/2011
SERIAL	45201LUE3	4.00	100,000.00	7/1/2012
SERIAL	45201LUF0	4.00	105,000.00	7/1/2013
SERIAL	45201LUG8	4.20	110,000.00	7/1/2014
SERIAL	45201LUH6	4.25	115,000.00	7/1/2015
SERIAL	45201LUJ2	4.38	115,000.00	7/1/2016
SERIAL	45201LUK9	4.40	120,000.00	7/1/2017
TERM	45201LUL7	5.20	2,035,000.00	7/1/2028
TERM	45201LUM5	5.30	3,460,000.00	7/1/2038
TERM	45201LUN3	5.38	3,235,000.00	7/1/2044
			<u>9,580,000.00</u>	

**HOUSING BONDS
BONDS OUTSTANDING**

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SERIES: 2008 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 14,170,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUP8	VARIABLE	14,170,000.00	1/1/2027
			14,170,000.00	

SERIES: 2008 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 37,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUQ6	VARIABLE	35,785,000.00	7/1/2027
			35,785,000.00	

SERIES: 2008 SERIES C
ISSUANCE DATE:
ISSUANCE AMOUNT: 5,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUR4	VARIABLE	5,465,000.00	7/1/2041
			5,465,000.00	

HOUSING BONDS

452,095,000.00