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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
AS OF 9/30/2009**

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**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS**
(Information as of September 30, 2009 unless otherwise indicated)

SERIES: 2004

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
001	533 WEST BARRY APARTMENTS	3.000	4,184,375.83	10/01/2019	05/06/2011
007	NORTHLAKE FARMS APARTMENTS	3.000	5,832,207.07	11/01/2020	06/07/2011
008	BRIARWOOD APARTMENTS	3.000	852,707.19	11/01/2019	04/26/2011
009	HICKORY POINT APARTMENTS	3.000	1,449,801.02	12/01/2020	12/08/2010
010	GARDEN GLEN APARTMENTS	3.000	3,420,476.06	04/30/2021	09/29/2012
011	FOREST GLEN APARTMENTS	3.000	5,218,351.24	05/01/2021	07/29/2012
013	PARK APARTMENTS	3.000	2,832,318.67	12/01/2025	09/23/2011
014	EDEN'S GARDEN	3.000	3,534,716.40	11/01/2021	06/02/2012
			<u>27,324,953.48</u>		

SERIES: 2005A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
016	ANCHOR HOUSE	4.000	2,719,797.50	02/01/2021	12/22/2013
026	JADE GARDEN APARTMENTS	4.000	3,158,271.40	12/31/2026	03/28/2012
027	FAIRVIEW RIDGE APARTMENTS	4.000	2,938,086.18	08/01/2021	08/25/2012
032	BRADFORD WOODS APARTMENTS	4.000	4,775,972.66	04/01/2027	02/11/2013
043	FOX POINTE APARTMENTS	4.000	6,273,690.10	12/01/2020	04/02/2013
056	CHATHAM COURT	4.000	3,295,483.87	05/01/2027	03/20/2013
075	MAGNOLIA APARTMENTS	4.000	1,279,705.20	01/31/2022	03/14/2012
077	SOUTH PARK APARTMENTS	4.000	1,252,720.44	09/01/2027	01/26/2013
			<u>25,693,727.35</u>		
			<u>53,018,680.83</u>		

**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS
(Information as of June 30, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
001	533 WEST BARRY APARTMENTS	CHICAGO, IL	NONE	0	162	96	
007	NORTHLAKE FARMS APARTMENTS	GURNEE, IL	NONE	0	206	99	
008	BRIARWOOD APARTMENTS	DEKALB, IL	NONE	0	48	NOT AVAILABLE	
009	HICKORY POINT APARTMENTS	DECATUR, IL	NONE	0	80	100	
010	GARDEN GLEN APARTMENTS	MT. VERNON, IL	NONE	0	150	NOT AVAILABLE	
011	FOREST GLEN APARTMENTS	ROCKFORD, IL	NONE	0	140	95	
013	PARK APARTMENTS	CHICAGO, IL	NONE	0	120	78	
014	EDEN'S GARDEN	DEKALB, IL	NONE	0	92	NOT AVAILABLE	
016	ANCHOR HOUSE	CHICAGO, IL	SECTION 8	115	115	89	04/30/2010
018	COUNTRY WOOD APARTMENTS	NAPERVILLE, IL	NONE	0	180	NOT AVAILABLE	
026	JADE GARDEN APARTMENTS	CHICAGO, IL	NONE	0	72	99	
027	FAIRVIEW RIDGE APARTMENTS	NORMAL, IL	NONE	0	136	42	
032	BRADFORD WOODS APARTMENTS	PEORIA, IL	NONE	0	180	93	
043	FOX POINTE APARTMENTS	AURORA, IL	NONE	0	248	NOT AVAILABLE	
056	CHATHAM COURT	ROCKFORD, IL	NONE	0	120	NOT AVAILABLE	
075	MAGNOLIA APARTMENTS	CHICAGO, IL	NONE	0	102	98	
077	SOUTH PARK APARTMENTS	CHICAGO, IL	NONE	0	46	93	

AFFORDABLE HOUSING TRUST FUND BONDS
BONDS OUTSTANDING
Information As Of September 30, 2009 (Unless Otherwise Indicated)

SERIES: SERIES 2004
ISSUANCE DATE:
ISSUANCE AMOUNT: 45,380,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGB	4.55	690,000.00	12/1/2009
TERM	45201LGC	5.50	8,070,000.00	12/1/2014
TERM	45201LGD	6.21	30,615,000.00	6/1/2026
			39,375,000.00	

SERIES: SERIES 2005A
ISSUANCE DATE:
ISSUANCE AMOUNT: 34,480,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGE	5.60	8,775,000.00	12/1/2015
TERM	45201LGF	6.25	13,365,000.00	12/1/2022
TERM	45201LGG	6.35	5,375,000.00	6/1/2027
			27,515,000.00	

AFFORDABLE HOUSING TRUST FUND BONDS

66,890,000.00