

DISCLOSURE REPORT

DISCLAIMER

The Illinois Housing Development Authority (the “Authority”) is providing the following information that is unaudited and has not been subject to auditing procedures.

All information contained in this Disclosure Report (the “Information”) has been furnished or obtained by the Authority from sources believed to be accurate and reliable. The Information is subject to change without notice, and delivery of the Information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the Information since the date of this Disclosure Report. Reference should be made to the applicable official statements and the operative documents for each series of bonds for a full and complete statement of the terms of such series of bonds. Because of the possibility of human and mechanical error, as well as other factors, the Information is provided “as is” without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made or is to be inferred as to the accuracy, timeliness or completeness of the Information. Under no circumstances shall the Authority have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from, or relating to (through negligence or otherwise) any error or circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering the Information; or (2) any direct, indirect, special, consequential or incidental damages whatsoever, including, but not limited to, attorney’s fees, even if the Authority is advised in advance of the possibility of such damages resulting from or arising out of the use of, or inability to use, or reliance upon, the Information.



**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
RESIDENTIAL MORTGAGE REVENUE BONDS
AS OF 6/30/2008**

Trustee Contact:

Rhonda Jackson
312-827-8500

The Bank of New York Mellon Trust Company, N.A.
Municipal Corporate Trust Chicago
2 N LaSalle Street, Suite 1020
Chicago, IL 60602

Issuer Contacts:

Tracy Grimm
Hazim Taib
Anita Wells
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611

Summary of Investment Obligations

The following table sets forth information as of June 30, 2008 for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

Series	Investment	Maturity Date	Interest Rate ¹
<u>Revenue Fund</u>			
Series 1985A	GSE SECURITIES ²	07/25/2008	DISCOUNT NOTE
Series 1987B	MORGAN GUARANTY TRUST COMPANY	08/01/2017	7.25
Series 1987C	MORGAN GUARANTY TRUST COMPANY	08/01/2017	6.25
Series 1987D/E	MORGAN GUARANTY TRUST COMPANY	02/01/2019	6.50

1. These rates of interest are no guarantee of future rates of interest.

2. GSE Securities are issued by a government sponsored enterprise as permitted under the General Resolution.

**RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of June 30, 2008 (Unless Otherwise Indicated)**

SERIES: 1983 SERIES A
ISSUANCE DATE: 09/07/1983
ISSUANCE AMOUNT: 68,499,960.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904AP	0.000	<u>2,490.24</u>	02/01/2015
			2,490.24	

SERIES: 1983 SERIES B
ISSUANCE DATE: 12/28/1983
ISSUANCE AMOUNT: 129,999,992.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904BH	0.000	<u>2,509.88</u>	02/01/2015
			2,509.88	

SERIES: 1984 SERIES B
ISSUANCE DATE: 12/27/1984
ISSUANCE AMOUNT: 146,003,819.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904DH	0.000	<u>2,179.02</u>	02/01/2016
			2,179.02	

SERIES: 1985 SERIES A
ISSUANCE DATE: 11/13/1985
ISSUANCE AMOUNT: 275,004,500.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904FB	0.000	<u>2,035.14</u>	02/01/2017
			2,035.14	

SERIES: 1987 SERIES B
ISSUANCE DATE: 05/28/1987
ISSUANCE AMOUNT: 30,030,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904KK1	8.125	<u>100,000.00</u>	08/01/2014
			100,000.00	

SERIES: 1987 SERIES C
ISSUANCE DATE: 07/30/1987
ISSUANCE AMOUNT: 71,620,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904LP9	7.500	<u>100,000.00</u>	02/01/2014
			100,000.00	

RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of June 30, 2008 (Unless Otherwise Indicated)

SERIES: 1987 SERIES D
ISSUANCE DATE: 10/20/1987
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904NC6	8.650	<u>100,000.00</u> 100,000.00	08/01/2017