

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
HOMEOWNER MORTGAGE REVENUE BONDS
AS OF 12/31/2008**

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Mortgage Loan Interest Rate Information

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of December 31, 2008. The information below under the heading "Range of Mortgage Loan Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

| <u>Funding Series</u> | <u>No. of Mortgage Loans</u> | <u>Original Principal Purchased of Mortgage Loans Outstanding</u> | <u>Remaining Principal Purchased of Mortgage Loans Outstanding</u> | <u>Range of Mortgage Loan Interest Rates (%) ¹</u> | <u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u> |
|-------------------------------|------------------------------|---|--|---|--|
| CONTRIBUTED MORTGAGE LOANS | 1,027 | 63,508,926.91 | 47,000,531.48 | 0.000 - 10.780 | 6.765 |
| HOMEOWNER GENERAL RECYCLE 1 | 33 | 2,522,583.11 | 2,517,779.93 | 4.800 - 6.750 | 6.276 |
| SERIES 1996E | 37 | 2,008,678.33 | 1,528,614.01 | 5.000 - 8.000 | 7.611 |
| SERIES 1996F | 53 | 3,505,313.28 | 2,761,452.24 | 4.250 - 7.240 | 6.679 |
| SERIES 1997A | 58 | 3,371,678.75 | 2,620,974.25 | 6.000 - 8.250 | 7.170 |
| SERIES 1997C | 76 | 5,110,473.83 | 3,973,939.30 | 3.000 - 7.510 | 6.137 |
| SERIES 1997D | 12 | 827,488.39 | 649,519.25 | 4.000 - 6.990 | 5.454 |
| SERIES 1997D / 1995C | 26 | 1,455,161.39 | 1,054,554.68 | 6.990 - 7.510 | 7.252 |
| SERIES 1998A / 1997Bi | 81 | 5,835,788.07 | 4,584,342.99 | 0.000 - 7.240 | 6.109 |
| SERIES 1998A/1997Bi/1995E | 26 | 1,650,224.02 | 1,277,219.57 | 6.000 - 7.240 | 6.778 |
| SERIES 1998C / 1997Biii | 99 | 4,586,769.17 | 3,759,627.37 | 0.000 - 7.950 | 6.433 |
| SERIES 1998C/1997Bii/1996A | 39 | 2,486,555.93 | 1,953,240.12 | 6.000 - 7.000 | 6.732 |
| SERIES 1998Dii | 37 | 2,401,346.59 | 1,962,492.51 | 5.000 - 7.100 | 5.729 |
| SERIES 1998Dii / 1996C | 20 | 1,305,882.15 | 1,047,202.20 | 6.000 - 7.100 | 6.751 |
| SERIES 1998E / 1998Di | 124 | 8,212,054.09 | 6,664,896.93 | 5.000 - 8.550 | 6.092 |
| SERIES 1998E/ 1998Di/ 1996B | 23 | 1,356,656.78 | 1,018,309.30 | 6.000 - 6.760 | 6.390 |
| SERIES 1998G | 55 | 3,917,868.65 | 3,187,647.65 | 5.000 - 7.350 | 6.330 |
| SERIES 1998G / 1996E | 10 | 518,162.93 | 430,165.99 | 3.000 - 7.100 | 6.725 |
| SERIES 1999 B | 24 | 2,297,293.79 | 1,872,179.63 | 4.375 - 8.200 | 5.684 |
| SERIES 1999 G | 43 | 3,164,715.33 | 2,705,825.28 | 5.000 - 8.550 | 6.236 |
| SERIES 1999C / 1998Diii | 131 | 8,406,196.21 | 6,877,928.07 | 0.000 - 7.990 | 5.346 |
| SERIES 1999C/1998Diii/1996F | 27 | 1,716,903.47 | 1,419,707.97 | 0.000 - 7.750 | 6.799 |
| SERIES 1999D | 34 | 2,365,947.87 | 1,962,597.05 | 0.000 - 8.300 | 6.636 |
| SERIES 1999D / 1997A | 51 | 3,266,844.15 | 2,740,707.08 | 0.000 - 7.500 | 6.498 |
| SERIES 1999F / 1997C | 108 | 8,765,170.25 | 6,837,705.95 | 0.000 - 4.250 | 4.032 |
| SERIES 1999F / 1997D | 52 | 3,835,965.00 | 3,029,998.47 | 0.000 - 4.250 | 4.043 |
| SERIES 199D / 1998C / 1997Bii | 17 | 1,273,292.88 | 1,084,775.42 | 6.000 - 7.950 | 6.941 |
| SERIES 2000 B | 36 | 2,450,390.71 | 2,158,972.35 | 5.250 - 8.250 | 6.775 |
| SERIES 2000 C- 4 / 1999 D | 16 | 1,401,874.86 | 1,184,191.32 | 6.000 - 7.100 | 6.277 |
| SERIES 2000 C-3 | 6 | 358,440.10 | 311,825.58 | 6.990 - 7.240 | 7.068 |
| SERIES 2000 C-3 / 1999 E | 66 | 5,642,225.14 | 4,667,469.31 | 0.000 - 8.800 | 5.656 |
| SERIES 2000 D - 4 | 79 | 5,109,788.38 | 3,572,750.40 | 5.000 - 8.400 | 6.357 |
| SERIES 2000 D / 1998 G | 83 | 6,679,847.11 | 5,566,107.60 | 5.000 - 8.240 | 5.567 |
| SERIES 2000 E / 2000 F | 103 | 9,548,833.56 | 8,165,908.16 | 5.000 - 8.300 | 5.710 |
| SERIES 2000A/1998Diii/1999C | 49 | 4,118,969.61 | 3,303,780.46 | 3.000 - 8.300 | 4.612 |
| SERIES 2001 A 1/2 -/ 2001 B | 160 | 11,207,506.03 | 9,181,295.42 | 5.000 - 8.550 | 5.944 |
| SERIES 2001C 1/2 - 20013/4 D | 228 | 15,661,392.37 | 12,763,157.69 | 3.000 - 8.210 | 6.055 |
| SERIES 2001E 1/2 - /2001 F | 222 | 15,462,156.74 | 13,250,883.55 | 3.000 - 8.100 | 6.366 |
| SERIES 2002 C | 278 | 21,186,232.60 | 18,628,200.30 | 3.000 - 6.750 | 5.913 |
| SERIES 2002A-1/2 - / 2002 B | 229 | 18,748,783.77 | 16,775,037.52 | 4.875 - 7.000 | 5.801 |
| SERIES 2003 B | 359 | 30,649,219.99 | 27,661,707.60 | 3.000 - 7.000 | 5.407 |
| SERIES 2004 A | 361 | 33,673,704.28 | 30,561,333.42 | 3.000 - 6.240 | 5.358 |
| SERIES 2004 C | 627 | 59,368,845.58 | 54,524,666.16 | 4.250 - 6.100 | 5.498 |
| SERIES 2005 A | 574 | 58,275,236.39 | 54,404,401.47 | 3.000 - 6.050 | 5.489 |
| SERIES 2005C | 844 | 86,390,717.64 | 81,565,387.56 | 3.000 - 6.400 | 5.517 |
| SERIES 2006 A1-A2/2006B | 821 | 87,121,662.01 | 83,192,776.21 | 4.250 - 6.800 | 6.007 |
| SERIES 2006 C1 - C2 | 1,066 | 115,823,556.85 | 112,239,666.99 | 3.000 - 7.050 | 6.127 |
| SERIES 2007 A1-A2 | 560 | 58,216,236.90 | 56,726,698.05 | 5.050 - 7.150 | 6.134 |
| SERIES 2007 H1-H2 RMKTD | 531 | 54,574,260.44 | 54,002,854.50 | 4.800 - 6.900 | 6.077 |
| SERIES 2007D | 594 | 61,010,731.97 | 59,691,726.91 | 4.750 - 7.150 | 6.217 |
| SERIES 2008 A1-A2 | 99 | 10,587,084.23 | 10,525,504.30 | 5.500 - 7.250 | 5.980 |

1. 0% interest rates represent interest rates on Second Mortgage Loans.

Mortgage Loan Interest Rate Information

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of December 31, 2008. The information below under the heading "Range of Mortgage Loan Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

| <u>Funding Series</u> | <u>No. of Mortgage Loans</u> | <u>Original Principal Purchased of Mortgage Loans Outstanding</u> | <u>Remaining Principal Purchased of Mortgage Loans Outstanding</u> | <u>Range of Mortgage Loan Interest Rates (%) ¹</u> | <u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u> |
|-----------------------|--------------------------------------|---|--|---|--|
| | 10,314 | 922,941,638.58 | 841,150,237.52 | | 5.923 |

1. 0% interest rates represent interest rates on Second Mortgage Loans.

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of December 31, 2008, (iii) the principal amount of Mortgage Loans outstanding, as of December 31, 2008, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| HOMEOWNER GENERAL RECYCLE 1 | | | | | |
| Genworth | 1,612,140.16 | 1,609,172.28 | 56,424.91 | 0.00 | 0.00 |
| RMIC | 823,248.63 | 821,556.22 | 28,813.70 | 0.00 | 0.00 |
| SERIES 1994 A1 - A2 | | | | | |
| Radian | 54,673,615.09 | 2,492,657.08 | 1,913,576.53 | 546,736.15 | 130,812.11 |
| SERIES 1994B | | | | | |
| Genworth | 26,676,993.45 | 936,712.27 | 933,694.77 | 266,769.93 | 37,005.31 |
| SERIES 1995A | | | | | |
| MGIC | 36,611,052.52 | 1,261,313.79 | 1,281,386.84 | 366,110.53 | 43,179.62 |
| SERIES 1995B | | | | | |
| Genworth | 49,053,582.76 | 2,914,940.21 | 1,716,875.40 | 490,535.83 | 168,553.78 |
| MGIC | 404,225.00 | 117,578.91 | 14,147.88 | 4,042.25 | 0.00 |
| USDA | 134,000.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1995C | | | | | |
| MGIC | 16,125,849.46 | 1,259,026.97 | 564,404.73 | 161,258.49 | 0.00 |
| SERIES 1995D | | | | | |
| UGI | 45,258,844.26 | 3,097,735.06 | 1,584,059.55 | 452,588.44 | 99,529.94 |
| SERIES 1995D / 1996A | | | | | |
| UGI | 2,785,375.12 | 34,231.68 | 97,488.13 | 27,853.75 | 562.82 |
| SERIES 1995E | | | | | |
| MGIC | 6,194,701.35 | 354,919.85 | 216,814.55 | 61,947.01 | 0.00 |
| SERIES 1996A | | | | | |
| UGI | 35,624,820.15 | 1,707,717.02 | 1,246,868.71 | 356,248.20 | 92,752.70 |
| SERIES 1996B | | | | | |
| UGI | 37,302,285.81 | 1,762,423.17 | 1,305,580.00 | 373,022.86 | 105,266.47 |
| SERIES 1996C | | | | | |
| MGIC | 23,546,292.74 | 1,107,563.80 | 824,120.25 | 235,462.93 | 95,783.46 |
| SERIES 1996E | | | | | |
| Genworth | 134,292.70 | 0.00 | 4,700.24 | 1,342.93 | 0.00 |
| MGIC | 33,987,035.04 | 1,528,614.01 | 1,189,546.23 | 339,870.35 | 82,117.54 |
| SERIES 1996F | | | | | |
| Genworth | 28,567,455.30 | 2,761,452.24 | 999,860.94 | 0.00 | 64,462.86 |
| SERIES 1997A | | | | | |
| MGIC | 40,992,083.97 | 2,620,974.25 | 1,434,722.94 | 409,920.84 | 149,795.14 |
| FHA | 87,604.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1997C | | | | | |
| Genworth | 40,826,052.64 | 3,973,939.30 | 1,428,911.84 | 0.00 | 57,952.80 |
| SERIES 1997D | | | | | |
| Genworth | 5,095,061.50 | 649,519.25 | 178,327.15 | 0.00 | 28,961.62 |
| SERIES 1997D / 1995C | | | | | |
| Genworth | 17,193,257.96 | 1,054,554.68 | 601,764.03 | 0.00 | 75,680.36 |
| SERIES 1998A / 1997Bi | | | | | |
| Genworth | 16,454,375.82 | 2,392,110.28 | 575,903.15 | 0.00 | 41,915.83 |

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of December 31, 2008, (iii) the principal amount of Mortgage Loans outstanding, as of December 31, 2008, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| MGIC | 16,530,430.71 | 2,191,680.02 | 578,565.07 | 0.00 | 67,900.27 |
| SERIES 1998A/1997Bi/1995E | | | | | |
| Genworth | 14,986,391.93 | 1,277,219.57 | 524,523.72 | 0.00 | 16,953.62 |
| SERIES 1998C / 1997Biii | | | | | |
| Genworth | 37,900.00 | 30,789.97 | 1,326.50 | 0.00 | 0.00 |
| MGIC | 11,240,425.67 | 1,027,526.03 | 393,414.90 | 0.00 | 5,940.24 |
| PMI | 6,342,293.62 | 1,494,481.28 | 221,980.28 | 0.00 | 50,013.40 |
| UGI | 11,638,772.01 | 1,205,610.57 | 407,357.02 | 0.00 | 25,602.42 |
| SERIES 1998C/1997Bii/1996A | | | | | |
| MGIC | 7,479,535.59 | 720,487.29 | 261,783.75 | 0.00 | 10,748.22 |
| PMI | 2,585,802.92 | 230,509.70 | 90,503.10 | 0.00 | 16,459.57 |
| UGI | 5,985,428.45 | 1,002,243.13 | 209,490.00 | 0.00 | 517.74 |
| SERIES 1998Dii | | | | | |
| MGIC | 7,317,585.36 | 1,572,185.91 | 256,115.49 | 0.00 | 5,850.36 |
| PMI | 1,335,338.44 | 143,343.93 | 46,736.85 | 0.00 | 0.00 |
| UGI | 1,880,861.79 | 246,962.67 | 65,830.16 | 0.00 | 0.00 |
| USDA | 143,600.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1998Dii / 1996C | | | | | |
| MGIC | 2,863,591.39 | 541,850.29 | 100,225.70 | 0.00 | 13,565.09 |
| PMI | 2,368,589.28 | 327,627.89 | 82,900.62 | 0.00 | 0.00 |
| UGI | 2,449,594.95 | 177,724.02 | 85,735.82 | 0.00 | 0.00 |
| SERIES 1998E / 1998Di | | | | | |
| MGIC | 18,981,399.90 | 4,482,433.15 | 664,349.00 | 0.00 | 23,611.11 |
| PMI | 8,335,949.09 | 1,276,232.10 | 291,758.22 | 0.00 | 13,312.16 |
| UGI | 13,428,967.47 | 906,231.68 | 470,013.86 | 0.00 | 23,207.27 |
| USDA | 47,000.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1998E/ 1998Di/ 1996B | | | | | |
| Genworth | 37,253.79 | 29,369.45 | 1,303.88 | 0.00 | 0.00 |
| MGIC | 6,483,801.13 | 754,223.03 | 226,933.04 | 0.00 | 0.00 |
| PMI | 1,055,286.65 | 119,663.77 | 36,935.03 | 0.00 | 0.00 |
| UGI | 2,419,456.73 | 115,053.05 | 84,680.99 | 0.00 | 10,794.90 |
| SERIES 1998G | | | | | |
| MGIC | 11,338,675.24 | 1,857,643.23 | 396,853.63 | 0.00 | 5,305.62 |
| PMI | 3,949,608.06 | 206,420.78 | 138,236.28 | 0.00 | 0.00 |
| UGI | 7,569,518.10 | 984,609.20 | 264,933.13 | 0.00 | 0.00 |
| Radian | 225,800.00 | 138,974.44 | 7,903.00 | 0.00 | 0.00 |
| SERIES 1998G / 1996E | | | | | |
| MGIC | 3,343,040.41 | 217,574.28 | 117,006.41 | 0.00 | 0.00 |
| PMI | 69,710.19 | 0.00 | 2,439.86 | 0.00 | 0.00 |
| UGI | 2,273,828.28 | 212,591.71 | 79,583.99 | 0.00 | 3,844.03 |
| SERIES 1999 A | | | | | |
| MGIC | 11,012,453.18 | 1,671,675.96 | 385,435.86 | 0.00 | 23,864.00 |
| PMI | 7,171,947.05 | 426,658.98 | 251,018.15 | 0.00 | 19,134.21 |
| UGI | 6,421,568.00 | 1,219,977.65 | 224,754.88 | 0.00 | 0.00 |
| SERIES 1999 B | | | | | |
| MGIC | 7,811,062.10 | 898,823.34 | 273,387.17 | 0.00 | 99,088.59 |

Mortgage Pool Insurers

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| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| PMI | 4,355,231.50 | 568,159.96 | 152,433.10 | 0.00 | 0.00 |
| UGI | 4,143,606.89 | 405,196.33 | 145,026.24 | 0.00 | 12,665.74 |
| SERIES 1999 G | | | | | |
| MGIC | 8,618,061.79 | 1,694,701.41 | 301,632.16 | 0.00 | 4,965.38 |
| PMI | 3,173,545.64 | 271,458.04 | 111,074.10 | 0.00 | 0.00 |
| UGI | 4,488,825.49 | 625,979.01 | 157,108.89 | 0.00 | 0.00 |
| Radian | 1,884,772.50 | 113,686.82 | 65,967.04 | 0.00 | 0.00 |
| SERIES 1999C / 1998Diii | | | | | |
| MGIC | 16,772,502.48 | 4,996,424.51 | 587,037.59 | 0.00 | 40,542.58 |
| PMI | 7,057,700.93 | 492,916.18 | 247,019.53 | 0.00 | 15,910.56 |
| UGI | 9,596,034.56 | 1,387,524.85 | 335,861.21 | 0.00 | 33,048.60 |
| USDA | 282,658.38 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1999C / 1998Diii / 1996F | | | | | |
| MGIC | 2,526,128.71 | 205,619.61 | 88,414.50 | 0.00 | 22,162.18 |
| PMI | 5,827,438.11 | 711,592.55 | 203,960.33 | 0.00 | 5,452.40 |
| UGI | 4,636,263.54 | 502,272.85 | 162,269.22 | 0.00 | 9,580.85 |
| SERIES 1999D | | | | | |
| MGIC | 8,502,839.66 | 647,991.47 | 297,599.39 | 0.00 | 25,598.42 |
| PMI | 4,150,908.97 | 318,312.00 | 145,281.81 | 0.00 | 0.00 |
| UGI | 9,717,908.59 | 996,137.77 | 340,126.80 | 0.00 | 61,764.26 |
| SERIES 1999D / 1997A | | | | | |
| MGIC | 11,625,414.27 | 892,171.01 | 406,889.50 | 0.00 | 5,865.43 |
| PMI | 8,099,365.57 | 1,034,331.52 | 283,477.79 | 0.00 | 41,864.95 |
| UGI | 3,353,323.78 | 813,919.55 | 117,366.33 | 0.00 | 39,220.59 |
| USDA | 46,600.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 1999F / 1997C | | | | | |
| MGIC | 5,643,985.92 | 2,411,990.42 | 197,539.51 | 0.00 | 0.00 |
| PMI | 5,149,181.31 | 2,335,738.16 | 180,221.35 | 0.00 | 11,822.77 |
| UGI | 4,801,743.76 | 2,085,217.82 | 168,061.03 | 0.00 | 0.00 |
| SERIES 1999F / 1997D | | | | | |
| MGIC | 2,467,161.81 | 1,031,110.35 | 86,350.66 | 0.00 | 0.00 |
| PMI | 1,955,344.60 | 751,505.07 | 68,437.06 | 0.00 | 5,006.45 |
| UGI | 2,290,077.66 | 1,246,287.61 | 80,152.72 | 0.00 | 219.81 |
| SERIES 199D / 1998C / 1997Bii | | | | | |
| MGIC | 2,360,608.09 | 231,879.40 | 82,621.28 | 0.00 | 0.00 |
| PMI | 5,258,531.48 | 400,013.14 | 184,048.60 | 0.00 | 7,638.83 |
| UGI | 4,475,572.71 | 452,882.88 | 156,645.04 | 0.00 | 10,491.48 |
| SERIES 2000 B | | | | | |
| MGIC | 6,213,975.69 | 846,971.74 | 217,489.15 | 0.00 | 12,054.07 |
| PMI | 2,055,964.15 | 287,736.53 | 71,958.75 | 0.00 | 0.00 |
| UGI | 2,349,262.56 | 493,059.66 | 82,224.19 | 0.00 | 0.00 |
| Radian | 4,493,562.05 | 531,204.42 | 157,274.67 | 0.00 | 19,684.94 |
| SERIES 2000 C- 4 / 1999 D | | | | | |
| MGIC | 2,948,394.17 | 390,155.11 | 103,193.80 | 0.00 | 0.00 |
| PMI | 2,368,765.24 | 572,864.78 | 82,906.78 | 0.00 | 2,716.09 |
| UGI | 1,719,969.34 | 221,171.43 | 60,198.93 | 0.00 | 4,273.05 |

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of December 31, 2008, (iii) the principal amount of Mortgage Loans outstanding, as of December 31, 2008, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| SERIES 2000 C-3 | | | | | |
| MGIC | 2,529,938.07 | 52,749.29 | 88,547.83 | 0.00 | 0.00 |
| UGI | 1,258,471.87 | 259,076.29 | 44,046.52 | 0.00 | 0.00 |
| Radian | 275,391.04 | 0.00 | 9,638.69 | 0.00 | 0.00 |
| SERIES 2000 C-3 / 1999 E | | | | | |
| MGIC | 15,506,484.55 | 2,937,938.39 | 542,726.96 | 0.00 | 18,467.34 |
| PMI | 6,145,228.04 | 697,402.70 | 215,082.98 | 0.00 | 39,052.25 |
| UGI | 7,136,582.15 | 1,031,898.90 | 249,780.38 | 0.00 | 1,472.31 |
| USDA | 42,844.34 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 2000 D - 4 | | | | | |
| MGIC | 4,603,809.30 | 1,607,930.15 | 161,133.33 | 0.00 | 22,728.91 |
| PMI | 2,227,975.01 | 510,583.03 | 77,979.13 | 0.00 | 0.00 |
| UGI | 2,508,483.24 | 418,839.06 | 87,796.91 | 0.00 | 0.00 |
| Radian | 532,264.50 | 0.00 | 18,629.26 | 0.00 | 0.00 |
| SERIES 2000 D / 1998 G | | | | | |
| MGIC | 12,968,142.02 | 2,842,314.05 | 453,884.97 | 0.00 | 17,313.07 |
| PMI | 3,410,770.86 | 1,194,062.54 | 119,376.98 | 0.00 | 2,293.31 |
| UGI | 6,478,279.09 | 1,373,406.58 | 226,739.77 | 0.00 | 40,148.43 |
| Radian | 2,601,915.22 | 156,324.43 | 91,067.03 | 0.00 | 0.00 |
| SERIES 2000 E / 2000 F | | | | | |
| MGIC | 12,874,535.71 | 4,335,185.54 | 450,608.75 | 0.00 | 9,675.89 |
| PMI | 1,546,675.45 | 370,314.38 | 54,133.64 | 0.00 | 0.00 |
| UGI | 6,198,642.50 | 2,359,826.61 | 216,952.49 | 0.00 | 0.00 |
| Radian | 5,451,499.82 | 1,100,581.63 | 190,802.49 | 0.00 | 0.00 |
| SERIES 2000A/1998Diii/1999C | | | | | |
| MGIC | 6,232,784.81 | 2,526,368.61 | 218,147.47 | 0.00 | 10,542.50 |
| PMI | 736,462.30 | 256,638.86 | 25,776.18 | 0.00 | 20,426.66 |
| UGI | 2,043,481.70 | 520,772.99 | 71,521.86 | 0.00 | 0.00 |
| USDA | 174,369.06 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 2001 A 1/2 -/ 2001 B | | | | | |
| MGIC | 25,742,759.89 | 6,680,331.04 | 900,996.60 | 0.00 | 87,791.48 |
| PMI | 210,566.00 | 185,323.96 | 7,369.81 | 0.00 | 0.00 |
| UGI | 4,201,527.04 | 794,632.39 | 147,053.45 | 0.00 | 5,859.66 |
| Radian | 7,664,767.56 | 997,841.44 | 268,266.86 | 0.00 | 0.00 |
| USDA | 40,950.73 | 0.00 | 0.00 | 0.00 | 0.00 |
| SERIES 2001C 1/2 - 20013/4 D | | | | | |
| MGIC | 24,343,358.08 | 6,890,216.62 | 852,017.53 | 0.00 | 33,380.23 |
| PMI | 240,699.38 | 103,676.45 | 8,424.48 | 0.00 | 0.00 |
| UGI | 7,253,093.82 | 2,056,988.16 | 253,858.28 | 0.00 | 0.00 |
| Radian | 7,912,722.37 | 2,172,635.36 | 276,945.28 | 0.00 | 23,129.46 |
| SERIES 2001E 1/2 - /2001 F | | | | | |
| MGIC | 21,269,791.45 | 6,541,583.55 | 744,442.70 | 0.00 | 7,841.76 |
| UGI | 8,725,071.39 | 1,462,321.10 | 305,377.50 | 0.00 | 0.00 |
| Radian | 20,696,924.69 | 4,078,041.75 | 724,392.36 | 0.00 | 0.00 |
| SERIES 2002 C | | | | | |
| MGIC | 29,171,399.12 | 12,462,691.09 | 1,020,998.97 | 0.00 | 62,240.53 |
| UGI | 8,313,844.94 | 3,227,749.96 | 290,984.57 | 0.00 | 12,190.08 |

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of December 31, 2008, (iii) the principal amount of Mortgage Loans outstanding, as of December 31, 2008, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| Radian | 9,705,855.28 | 2,937,759.25 | 339,704.93 | 0.00 | 0.00 |
| SERIES 2002A-1/2 - / 2002 B | | | | | |
| MGIC | 29,069,231.39 | 12,011,048.86 | 1,017,423.10 | 0.00 | 13,939.51 |
| UGI | 8,871,833.84 | 2,739,227.73 | 310,514.18 | 0.00 | 6,250.41 |
| Radian | 8,540,508.56 | 1,863,426.27 | 298,917.80 | 0.00 | 0.00 |
| FHA | 176,000.00 | 161,334.66 | 0.00 | 0.00 | 0.00 |
| SERIES 2003 B | | | | | |
| MGIC | 22,004,831.97 | 12,417,642.86 | 770,169.12 | 0.00 | 63,085.21 |
| UGI | 9,499,571.22 | 5,660,628.86 | 332,484.99 | 0.00 | 0.00 |
| Radian | 17,601,740.38 | 9,583,435.88 | 616,060.91 | 0.00 | 36,590.23 |
| SERIES 2004 A | | | | | |
| MGIC | 22,368,512.49 | 13,706,890.85 | 782,897.94 | 0.00 | 0.00 |
| UGI | 12,976,630.32 | 7,337,273.69 | 454,182.06 | 0.00 | 30,229.46 |
| Radian | 13,762,492.43 | 9,405,459.87 | 481,687.24 | 0.00 | 0.00 |
| FHA | 191,797.52 | 111,709.01 | 0.00 | 0.00 | 0.00 |
| SERIES 2004 C | | | | | |
| MGIC | 31,192,699.84 | 21,677,907.87 | 1,091,744.49 | 0.00 | 45,909.16 |
| RMIC | 8,309,745.96 | 6,106,535.59 | 290,841.11 | 0.00 | 0.00 |
| UGI | 30,917,891.89 | 20,968,181.35 | 1,082,126.22 | 0.00 | 0.00 |
| Radian | 7,795,636.88 | 5,518,062.32 | 272,847.29 | 0.00 | 0.00 |
| FHA | 388,149.88 | 253,979.03 | 0.00 | 0.00 | 0.00 |
| SERIES 2005 A | | | | | |
| MGIC | 37,087,001.55 | 28,053,383.38 | 1,298,045.05 | 0.00 | 39,171.65 |
| RMIC | 7,719,111.13 | 5,935,088.42 | 270,168.89 | 0.00 | 0.00 |
| UGI | 24,393,605.95 | 17,588,518.78 | 853,776.21 | 0.00 | 0.00 |
| Radian | 4,275,493.00 | 2,458,529.66 | 149,642.26 | 0.00 | 0.00 |
| USDA | 52,691.45 | 0.00 | 0.00 | 0.00 | 0.00 |
| FHA | 392,651.08 | 368,881.23 | 0.00 | 0.00 | 0.00 |
| SERIES 2005C | | | | | |
| MGIC | 56,266,423.72 | 46,782,236.34 | 1,969,324.83 | 0.00 | 8,369.51 |
| RMIC | 9,175,736.90 | 7,644,275.87 | 321,150.79 | 0.00 | 0.00 |
| UGI | 32,762,104.00 | 27,006,987.31 | 1,146,673.64 | 0.00 | 4,617.16 |
| USDA | 139,848.20 | 131,888.04 | 0.00 | 0.00 | 0.00 |
| SERIES 2006 A1-A2/2006B | | | | | |
| MGIC | 59,812,452.50 | 49,979,338.50 | 2,093,435.84 | 0.00 | 0.00 |
| RMIC | 9,475,595.84 | 7,715,389.88 | 331,645.85 | 0.00 | 0.00 |
| UGI | 29,000,398.63 | 25,465,293.62 | 1,015,013.95 | 0.00 | 1,474.18 |
| USDA | 34,900.00 | 32,754.21 | 0.00 | 0.00 | 0.00 |
| SERIES 2006 C1 - C2 | | | | | |
| MGIC | 70,582,801.22 | 65,601,841.99 | 2,470,398.04 | 0.00 | 0.00 |
| RMIC | 13,694,850.70 | 12,233,648.39 | 479,319.77 | 0.00 | 0.00 |
| UGI | 34,701,664.79 | 30,325,193.98 | 1,214,558.27 | 0.00 | 0.00 |
| Radian | 3,905,789.80 | 3,822,575.01 | 136,702.64 | 0.00 | 0.00 |
| USDA | 263,307.42 | 256,407.62 | 0.00 | 0.00 | 0.00 |
| SERIES 2007 A1-A2 | | | | | |
| MGIC | 33,969,872.60 | 31,175,798.53 | 1,188,945.54 | 0.00 | 0.00 |
| RMIC | 1,454,107.99 | 1,164,141.18 | 50,893.78 | 0.00 | 0.00 |

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of December 31, 2008, (iii) the principal amount of Mortgage Loans outstanding, as of December 31, 2008, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

| Funding Series / Mortgage Pool Insurer | Principal Amount of Mortgage Loans Subject to Pool Policy | Principal Amount of Mortgage Loans Outstanding | Amount of Loss Coverage | Amount of Deductible | Claims Against Deductible or Pool Policy |
|--|---|--|-------------------------|----------------------|--|
| UGI | 11,335,080.03 | 10,252,138.51 | 396,727.80 | 0.00 | 0.00 |
| Radian | 14,405,391.90 | 13,124,575.27 | 504,188.72 | 0.00 | 0.00 |
| USDA | 1,048,647.10 | 1,010,044.56 | 0.00 | 0.00 | 0.00 |
| SERIES 2007 H1-H2 RMKTD | | | | | |
| Genworth | 3,042,339.30 | 3,031,719.81 | 106,481.88 | 0.00 | 0.00 |
| MGIC | 22,466,921.82 | 21,831,985.69 | 786,342.26 | 0.00 | 0.00 |
| RMIC | 2,435,159.20 | 2,409,001.04 | 85,230.57 | 0.00 | 0.00 |
| UGI | 1,030,954.83 | 1,018,897.99 | 36,083.42 | 0.00 | 0.00 |
| Radian | 26,091,830.53 | 25,582,222.76 | 913,214.07 | 0.00 | 0.00 |
| SERIES 2007D | | | | | |
| MGIC | 42,860,342.87 | 41,301,834.61 | 1,500,112.00 | 0.00 | 0.00 |
| RMIC | 400,800.00 | 395,227.67 | 14,028.00 | 0.00 | 0.00 |
| UGI | 3,784,953.04 | 3,397,941.28 | 132,473.36 | 0.00 | 0.00 |
| Radian | 15,115,620.80 | 14,596,723.35 | 529,046.73 | 0.00 | 0.00 |
| SERIES 2008 A1-A2 | | | | | |
| Genworth | 1,396,835.36 | 1,391,218.24 | 48,889.24 | 0.00 | 0.00 |
| MGIC | 386,751.14 | 384,610.39 | 13,536.29 | 0.00 | 0.00 |
| RMIC | 6,789,030.02 | 6,749,015.21 | 237,616.05 | 0.00 | 0.00 |
| UGI | 81,348.30 | 79,663.53 | 2,847.19 | 0.00 | 0.00 |
| Radian | 1,933,119.41 | 1,920,996.93 | 67,659.18 | 0.00 | 0.00 |
| | <u>1,989,149,115.89</u> | <u>810,022,033.98</u> | <u>69,491,152.39</u> | <u>4,093,710.49</u> | <u>2,766,784.96</u> |

Mortgage Pool Insurers under the Program

Certain information regarding the mortgage pool insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of December 31, 2008, is summarized in the following table:

| <u>Mortgage Pool Insurance Provider</u> | <u>No. of Mortgage Loans</u> | <u>Original Principal Amount of Mortgage Loans Covered</u> | <u>Remaining Principal Amount of Mortgage Loans Covered</u> | <u>Percentage of Mortgage Loans Covered</u> |
|---|--------------------------------------|--|---|---|
| Genworth Mortgage Insurance Corporation | 717 | 41,887,691.00 | 30,093,820.20 | 3.58 |
| Mortgage Guaranty Insurance Corporation | 5,088 | 473,704,671.37 | 437,766,004.18 | 52.06 |
| PMI Mortgage Insurance Company | 250 | 18,886,096.77 | 15,287,568.28 | 1.82 |
| Republic Mortgage Insurance Co. | 514 | 54,177,360.50 | 51,788,884.92 | 6.16 |
| United Guaranty Residential Insurance Company | 2,256 | 210,447,328.82 | 192,841,609.76 | 22.93 |
| Radian Guaranty, Inc. | 1,390 | 121,174,436.51 | 110,819,538.67 | 13.18 |
| USDA Rural Development | 19 | 1,486,702.72 | 1,431,094.43 | 0.17 |
| Federal Housing Administration | 9 | 960,570.48 | 895,903.93 | 0.11 |
| | <u>10,243</u> | <u>922,724,858.17</u> | <u>840,924,424.37</u> | <u>100.00%</u> |

Primary Mortgage Insurers under the Program

Certain information regarding the primary mortgage insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of December 31, 2008, is summarized in the following table:

| <u>Primary Mortgage Insurance Provider</u> | <u>No. of Mortgage Loans</u> | <u>Original Principal Amount of Mortgage Loans Covered</u> | <u>Remaining Principal Amount of Mortgage Loans Covered</u> | <u>Percentage of Mortgage Loans Covered</u> |
|---|--------------------------------------|--|---|---|
| Mortgage Loans not requiring primary mortgage insurance | 2,681 | 237,318,288.78 | 217,130,043.61 | 25.82 |
| Genworth Mortgage Insurance Corporation | 552 | 32,085,876.25 | 24,173,767.59 | 2.87 |
| Mortgage Guaranty Insurance Corporation | 3,028 | 301,773,886.69 | 278,918,293.32 | 33.17 |
| PMI Mortgage Insurance Company | 191 | 14,787,557.01 | 11,891,849.22 | 1.41 |
| Republic Mortgage Insurance Co. | 347 | 36,997,513.39 | 35,278,972.78 | 4.20 |
| United Guaranty Residential Insurance Company | 1,738 | 165,148,253.36 | 152,209,543.18 | 18.10 |
| Radian Guaranty, Inc. | 881 | 77,918,481.45 | 70,906,739.82 | 8.43 |
| USDA Rural Development | 816 | 55,734,430.76 | 49,519,310.92 | 5.89 |
| Federal Housing Administration | 9 | 960,570.48 | 895,903.93 | 0.11 |
| | <u>10,243</u> | <u>922,724,858.17</u> | <u>840,924,424.37</u> | <u>100.00%</u> |

Delinquency Information

Certain information regarding payment delinquencies with respect to Mortgage Loans purchased under the Program, including Contributed Mortgage Loans is summarized in the following table. The information is based upon the December 31, 2008 reports from Servicers.

| | Number of Mortgage Loans Outstanding | Mortgage Loans Outstanding | Percentage of Total Number of Mortgage Loans Outstanding |
|--|--|-------------------------------|--|
| Current | 9,874 | 798,665,729.16 | 94.95 |
| Two Payment Delinquencies | 137 | 12,178,621.79 | 1.45 |
| Three of more Payment Delinquencies* | 303 | 30,305,886.57 | 3.60 |
| | <u>10,314</u> | <u>841,150,237.52</u> | <u>100.00</u> |
| Of the Mortgage Loans Outstanding, Number of Loans in Foreclosure* | Mortgage Loans in Foreclosure* | Number of REO Loans | REO Mortgage Loans |
| 90 | 8,018,244.93 | 90 | 6,838,523.61 |

Summary of Investment Obligations

The following table sets forth information as of December 31, 2008 for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

| Series | Investment | Maturity Date | Interest Rate ¹ |
|----------------------------|-------------------------------------|-------------------------|----------------------------|
| <u>Program Fund</u> | | | |
| Series GENERAL | GSE SECURITIES ² | 01/21/2009 - 02/18/2009 | DISCOUNT NOTE |
| <u>Reserve Fund</u> | | | |
| Series 2000B1 REMARKETED | BAYERISCHE LANDESBANK | 08/01/2031 | 5.30 |
| Series 2000D | WESTDEUTSCHE LANDESBANK | 08/01/2031 | 6.38 |
| Series 2000E | BAYERISCHE LANDESBANK | 08/01/2031 | 5.30 |
| Series 2001A | BAYERISCHE LANDESBANK | 08/01/2031 | 5.13 |
| Series 2001C | TRINITY PLUS FUNDING COMPANY LLC | 08/01/2032 | 5.32 |
| Series 2001E | GSE SECURITIES ² | 05/15/2029 | 6.25 |
| Series 2002A | GSE SECURITIES ² | 07/15/2032 | 6.25 |
| Series 2007A & C | GOVERNMENT OBLIGATIONS ³ | 05/15/2017 | 4.50 |
| Series 2007D | GOVERNMENT OBLIGATIONS ³ | 05/15/2017 | 4.50 |
| Series 1995B | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1995D | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1995E | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1996A | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1996C | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1996E | BAYERISCHE LANDESBANK | 02/01/2028 | 6.13 |
| Series 1996F | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1997B1 | TRINITY PLUS FUNDING COMPANY LLC | 08/01/2028 | 5.25 |
| Series 1997B2 | TRINITY PLUS FUNDING COMPANY LLC | 08/01/2028 | 5.25 |
| Series 1997C | GSE SECURITIES ² | 03/10/2016 | 8.20 |
| Series 1997D | MORGAN GUARANTY TRUST COMPANY | 08/01/2028 | 6.00 |
| Series 1998D1 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 6.77 |
| Series 1998D2 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 6.77 |
| Series 1998D3 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 5.28 |
| Series 1998E | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1999A1 | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1999B1 | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1999D | WESTDEUTSCHE LANDESBANK | 02/01/2030 | 5.86 |
| Series 1999E1 | GSE SECURITIES ² | 12/03/2009 | DISCOUNT NOTE |
| Series 1999G1-H | WESTDEUTSCHE LANDESBANK | 08/01/2031 | 6.38 |
| <u>Revenue Fund</u> | | | |
| Series 2000B1 REMARKETED | BAYERISCHE LANDESBANK | 08/01/2031 | 5.30 |
| Series 2000C | WESTDEUTSCHE LANDESBANK | 02/01/2031 | 6.38 |
| Series 2000D | WESTDEUTSCHE LANDESBANK | 08/01/2031 | 6.25 |
| Series 2000E | BAYERISCHE LANDESBANK | 08/01/2031 | 5.30 |
| Series 2001A | BAYERISCHE LANDESBANK | 08/01/2031 | 5.13 |
| Series 2001C | TRINITY PLUS FUNDING COMPANY LLC | 08/01/2032 | 5.00 |

| Series | Investment | Maturity Date | Interest Rate ¹ |
|------------------------------------|----------------------------------|---------------|----------------------------|
| Series 2001D (TAXABLE) | TRINITY PLUS FUNDING COMPANY LLC | 08/01/2032 | 5.00 |
| Series 2001E | BAYERISCHE LANDESBANK | 12/01/2015 | 4.50 |
| Series 2001F (TAXABLE) | BAYERISCHE LANDESBANK | 12/01/2015 | 4.50 |
| Series 2002A | BAYERISCHE LANDESBANK | 12/01/2015 | 4.30 |
| Series 2002B (TAXABLE) | BAYERISCHE LANDESBANK | 12/01/2015 | 4.30 |
| Series 2002C | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2003B | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2004A | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2004C | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2005A | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2005C | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2006 A/B | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2006C | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2007A & C | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2007D | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 2007H1 (REMARKETED 1/30/08) | GSE SECURITIES ² | 02/02/2009 | DISCOUNT NOTE |
| Series 2008A | GSE SECURITIES ² | 02/02/2009 | DISCOUNT NOTE |
| Series 1996E | WESTDEUTSCHE LANDESBANK | 02/01/2028 | 5.88 |
| Series 1996F | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 1997A | MORGAN GUARANTY TRUST COMPANY | 08/01/2028 | 6.25 |
| Series 1997B1 | WESTDEUTSCHE LANDESBANK | 08/01/2028 | 5.31 |
| Series 1997B2 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 5.00 |
| Series 1997C | WESTDEUTSCHE LANDESBANK | 02/01/2029 | 5.78 |
| Series 1997D | GSE SECURITIES ² | 01/15/2009 | DISCOUNT NOTE |
| Series 1998A | WESTDEUTSCHE LANDESBANK | 08/01/2028 | 5.31 |
| Series 1998D1 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 4.37 |
| Series 1998D2 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 4.73 |
| Series 1998D3 | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 5.21 |
| Series 1998E | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 4.37 |
| Series 1998G | WESTDEUTSCHE LANDESBANK | 08/01/2029 | 4.73 |
| Series 1999D | WESTDEUTSCHE LANDESBANK | 02/01/2030 | 5.77 |
| Series 1999G1-H | WESTDEUTSCHE LANDESBANK | 08/01/2031 | 6.25 |

1. These rates of interest are no guarantee of future rates of interest.
2. GSE Securities are issued by a government sponsored enterprise as permitted under the General Resolution.
3. Government Obligations are direct obligations of or obligations fully guaranteed as to timely payment by the United States of America as permitted under the General Resolution.

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 1996 SUBSERIES E-2
ISSUANCE DATE: 12/19/1996
ISSUANCE AMOUNT: 19,790,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RMB | 5.550 | 280,000.00 | 02/01/2009 |
| SERIAL | 45201RMC | 5.550 | 290,000.00 | 08/01/2009 |
| SERIAL | 45201RMD | 5.650 | 105,000.00 | 02/01/2010 |
| | | | 675,000.00 | |

SERIES: 1997 SUBSERIES A-2
ISSUANCE DATE: 04/08/1997
ISSUANCE AMOUNT: 31,485,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RNM | 5.500 | 440,000.00 | 02/01/2009 |
| | | | 440,000.00 | |

SERIES: 1997 SUBSERIES C-1
ISSUANCE DATE: 08/21/1997
ISSUANCE AMOUNT: 13,385,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RPT3 | 5.050 | 125,000.00 | 02/01/2009 |
| | | | 125,000.00 | |

SERIES: 1996 SUBSERIES F-2
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 24,225,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RSR | 5.050 | 245,000.00 | 02/01/2009 |
| SERIAL | 45201RSS | 5.050 | 145,000.00 | 08/01/2009 |
| | | | 390,000.00 | |

SERIES: 1997 SUBSERIES D-2
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 16,015,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RRM | 5.050 | 240,000.00 | 02/01/2009 |
| SERIAL | 45201RRN | 5.050 | 35,000.00 | 08/01/2009 |
| | | | 275,000.00 | |

SERIES: 1997 SUBSERIES D-3
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 5,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RRT1 | 6.600 | 830,000.00 | 08/01/2028 |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

830,000.00

SERIES: 1997 SUBSERIES B-2 RMKTD1
ISSUANCE DATE: 04/30/1998
ISSUANCE AMOUNT: 23,005,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RTW | 4.900 | 325,000.00 | 02/01/2009 |
| SERIAL | 45201RTX | 4.900 | 115,000.00 | 08/01/2009 |
| TERM | 45201RUA8 | 5.500 | <u>2,385,000.00</u> | 08/01/2028 |
| | | | 2,825,000.00 | |

SERIES: 1998 SERIES A
ISSUANCE DATE: 04/30/1998
ISSUANCE AMOUNT: 20,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RUC4 | 6.520 | 1,090,000.00 | 08/01/2015 |
| TERM | 45201RUJ9 | 6.450 | 910,000.00 | 08/01/2015 |
| TERM | 45201RUF7 | 6.470 | <u>690,000.00</u> | 08/01/2028 |
| | | | 2,690,000.00 | |

SERIES: 1997 SUBSERIES B-1 RMKTD2
ISSUANCE DATE: 06/29/1998
ISSUANCE AMOUNT: 6,515,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RVS8 | 5.200 | <u>45,000.00</u> | 08/01/2017 |
| | | | 45,000.00 | |

SERIES: 1997 SUBSERIES B-2 RMKTD2
ISSUANCE DATE: 06/29/1998
ISSUANCE AMOUNT: 24,985,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RVM1 | 5.400 | <u>9,255,000.00</u> | 08/01/2028 |
| | | | 9,255,000.00 | |

SERIES: 1998 SUBSERIES D-1 RMKTD1
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 7,390,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RWA6 | 5.000 | <u>7,390,000.00</u> | 08/01/2017 |
| | | | 7,390,000.00 | |

SERIES: 1998 SUBSERIES D-2 RMKTD1
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 25,435,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
|------------------|--------------|------------------|------------------------------|--------------------------|

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

| | | | | |
|--------|-----------|-------|---------------------|------------|
| SERIAL | 45201RWV | 4.550 | 480,000.00 | 02/01/2009 |
| SERIAL | 45201RWW | 4.550 | 490,000.00 | 08/01/2009 |
| SERIAL | 45201RWX | 4.650 | 505,000.00 | 02/01/2010 |
| SERIAL | 45201RWY | 4.650 | 340,000.00 | 08/01/2010 |
| TERM | 45201RXC1 | 5.200 | <u>2,925,000.00</u> | 02/01/2029 |
| | | | 4,740,000.00 | |

SERIES: 1998 SERIES E
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 20,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201RVX7 | 5.660 | 450,000.00 | 08/01/2009 |
| TERM | 45201RVZ2 | 5.910 | <u>4,250,000.00</u> | 08/01/2029 |
| | | | 4,700,000.00 | |

SERIES: 1998 SUBSERIES D-1 RMKTD2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 4,165,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201RYJ5 | 5.050 | <u>4,165,000.00</u> | 08/01/2017 |
| | | | 4,165,000.00 | |

SERIES: 1998 SUBSERIES D-2 RMKTD2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 14,335,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201RYA | 4.550 | 270,000.00 | 02/01/2009 |
| SERIAL | 45201RYB | 4.550 | 275,000.00 | 08/01/2009 |
| SERIAL | 45201RYC | 4.650 | 110,000.00 | 02/01/2010 |
| TERM | 45201RYH9 | 5.250 | <u>2,015,000.00</u> | 02/01/2029 |
| | | | 2,670,000.00 | |

SERIES: 1998 SUBSERIES G-1
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 3,170,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201RZJ4 | 5.050 | <u>3,170,000.00</u> | 02/01/2017 |
| | | | 3,170,000.00 | |

SERIES: 1998 SUBSERIES G-2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 28,330,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201RZF2 | 5.000 | 3,600,000.00 | 02/01/2014 |
| TERM | 45201RZK1 | 5.250 | 3,985,000.00 | 02/01/2029 |
| TERM | 45201RZH8 | 5.250 | <u>1,340,000.00</u> | 08/01/2029 |
| | | | 8,925,000.00 | |

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BONDS OUTSTANDING
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SERIES: 1998 SUBSERIES D-1 RMKTD3
ISSUANCE DATE: 04/29/1999
ISSUANCE AMOUNT: 10,615,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RZN5 | 5.100 | 8,555,000.00 | 08/01/2017 |
| | | | 8,555,000.00 | |

SERIES: 1998 SUBSERIES D-3 RMKTD3
ISSUANCE DATE: 04/29/1999
ISSUANCE AMOUNT: 28,120,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RE3 | 4.700 | 530,000.00 | 02/01/2009 |
| SERIAL | 45201RE4 | 4.700 | 545,000.00 | 08/01/2009 |
| SERIAL | 45201RE5 | 4.800 | 555,000.00 | 02/01/2010 |
| SERIAL | 45201RE6 | 4.800 | 570,000.00 | 08/01/2010 |
| SERIAL | 45201RE7 | 4.900 | 585,000.00 | 02/01/2011 |
| SERIAL | 45201RE8 | 4.900 | 600,000.00 | 08/01/2011 |
| | | | 3,385,000.00 | |

SERIES: 1999 SUBSERIES D-2
ISSUANCE DATE: 07/29/1999
ISSUANCE AMOUNT: 36,970,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201RJ29 | 5.200 | 335,000.00 | 02/01/2009 |
| SERIAL | 45201RJ37 | 5.200 | 335,000.00 | 08/01/2009 |
| SERIAL | 45201RJ45 | 5.300 | 350,000.00 | 02/01/2010 |
| SERIAL | 45201RJ52 | 5.300 | 355,000.00 | 08/01/2010 |
| TERM | 45201RJ60 | 5.450 | 3,530,000.00 | 02/01/2014 |
| | | | 4,905,000.00 | |

SERIES: 2000 SUBSERIES C-4
ISSUANCE DATE: 06/07/2000
ISSUANCE AMOUNT: 6,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201RW32 | 8.190 | 1,245,000.00 | 02/01/2031 |
| | | | 1,245,000.00 | |

SERIES: 2000 SUBSERIES D-1
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 3,815,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R2M | 5.050 | 105,000.00 | 02/01/2009 |
| SERIAL | 45201R2N | 5.050 | 110,000.00 | 08/01/2009 |
| SERIAL | 45201R2P | 5.100 | 110,000.00 | 02/01/2010 |
| SERIAL | 45201R2Q | 5.100 | 115,000.00 | 08/01/2010 |
| SERIAL | 45201R2R | 5.200 | 120,000.00 | 02/01/2011 |
| SERIAL | 45201R2S | 5.200 | 120,000.00 | 08/01/2011 |

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Information As Of December 31, 2008 (Unless Otherwise Indicated)

680,000.00

SERIES: 2000 SUBSERIES D-4
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 31,210,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R3L | 5.300 | 170,000.00 | 02/01/2009 |
| SERIAL | 45201R3M | 5.300 | 180,000.00 | 08/01/2009 |
| SERIAL | 45201R3N | 5.350 | 180,000.00 | 02/01/2010 |
| SERIAL | 45201R3P | 5.350 | 190,000.00 | 08/01/2010 |
| SERIAL | 45201R3Q3 | 5.450 | 190,000.00 | 02/01/2011 |
| SERIAL | 45201R3R1 | 5.450 | 150,000.00 | 08/01/2011 |
| | | | 1,060,000.00 | |

SERIES: 1999 SUBSERIES G-2 RMKTD1
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 15,660,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R4N | 5.300 | 155,000.00 | 02/01/2009 |
| SERIAL | 45201R4P | 5.300 | 160,000.00 | 08/01/2009 |
| SERIAL | 45201R4Q | 5.350 | 165,000.00 | 02/01/2010 |
| SERIAL | 45201R4R | 5.350 | 95,000.00 | 08/01/2010 |
| TERM | 45201R4T6 | 5.650 | 435,000.00 | 08/01/2031 |
| | | | 1,010,000.00 | |

SERIES: 2000 SUBSERIES B-2 RMKTD
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 13,040,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R8D7 | 5.150 | 75,000.00 | 02/01/2009 |
| SERIAL | 45201R8E5 | 5.150 | 65,000.00 | 08/01/2009 |
| SERIAL | 45201R8F2 | 5.200 | 65,000.00 | 02/01/2010 |
| | | | 205,000.00 | |

SERIES: 2000 SUBSERIES E-1
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 5,625,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R5R | 4.950 | 80,000.00 | 02/01/2009 |
| SERIAL | 45201R5S | 4.950 | 80,000.00 | 08/01/2009 |
| SERIAL | 45201R5T | 5.000 | 85,000.00 | 02/01/2010 |
| SERIAL | 45201R5U | 5.000 | 75,000.00 | 08/01/2010 |
| SERIAL | 45201R5V | 5.100 | 90,000.00 | 02/01/2011 |
| SERIAL | 45201R5W | 5.100 | 90,000.00 | 08/01/2011 |
| | | | 500,000.00 | |

SERIES: 2000 SUBSERIES E-4
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 20,620,000

HOMEOWNER MORTGAGE REVENUE BONDS
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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201R6W | 5.150 | 180,000.00 | 02/01/2009 |
| SERIAL | 45201R6X | 5.150 | 190,000.00 | 08/01/2009 |
| SERIAL | 45201R6Y | 5.200 | 185,000.00 | 02/01/2010 |
| SERIAL | 45201R6Z | 5.200 | 195,000.00 | 08/01/2010 |
| SERIAL | 45201R7A | 5.300 | 200,000.00 | 02/01/2011 |
| SERIAL | 45201R7B | 5.300 | 200,000.00 | 08/01/2011 |
| SERIAL | 45201R7C | 5.400 | 215,000.00 | 02/01/2012 |
| SERIAL | 45201R7D | 5.400 | 215,000.00 | 08/01/2012 |
| SERIAL | 45201R7E | 5.500 | 225,000.00 | 02/01/2013 |
| SERIAL | 45201R7F | 5.500 | 70,000.00 | 08/01/2013 |
| | | | 1,875,000.00 | |

SERIES: 2001 SUBSERIES A-1
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 645,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YAB | 4.800 | 645,000.00 | 02/01/2014 |
| | | | 645,000.00 | |

SERIES: 2001 SUBSERIES A-2
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 34,980,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YAR | 4.500 | 305,000.00 | 02/01/2009 |
| SERIAL | 45201YAS | 4.500 | 310,000.00 | 08/01/2009 |
| SERIAL | 45201YAT | 4.600 | 320,000.00 | 02/01/2010 |
| SERIAL | 45201YAU | 4.600 | 325,000.00 | 08/01/2010 |
| SERIAL | 45201YAV | 4.700 | 330,000.00 | 02/01/2011 |
| SERIAL | 45201YAW | 4.700 | 340,000.00 | 08/01/2011 |
| SERIAL | 45201YAX | 4.800 | 355,000.00 | 02/01/2012 |
| SERIAL | 45201YAY | 4.800 | 355,000.00 | 08/01/2012 |
| SERIAL | 45201YAZ | 4.900 | 365,000.00 | 02/01/2013 |
| SERIAL | 45201YBA | 4.900 | 375,000.00 | 08/01/2013 |
| TERM | 45201YBB2 | 5.350 | 5,010,000.00 | 02/01/2019 |
| TERM | 45201YBC0 | 4.625 | 840,000.00 | 02/01/2022 |
| TERM | 45201YCJ4 | 5.500 | 15,440,000.00 | 08/01/2031 |
| TERM | 45201YBD8 | 5.500 | 210,000.00 | 02/01/2032 |
| | | | 24,880,000.00 | |

SERIES: 2001 SUBSERIES A-3
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 6,495,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YBV | 4.500 | 65,000.00 | 02/01/2009 |
| SERIAL | 45201YBW | 4.500 | 65,000.00 | 08/01/2009 |
| SERIAL | 45201YBX | 4.600 | 65,000.00 | 02/01/2010 |
| SERIAL | 45201YBY | 4.600 | 65,000.00 | 08/01/2010 |
| SERIAL | 45201YBZ | 4.700 | 70,000.00 | 02/01/2011 |
| SERIAL | 45201YCA | 4.700 | 70,000.00 | 08/01/2011 |
| SERIAL | 45201YCB | 4.800 | 70,000.00 | 02/01/2012 |
| SERIAL | 45201YCC | 4.800 | 70,000.00 | 08/01/2012 |
| SERIAL | 45201YCD | 4.900 | 75,000.00 | 02/01/2013 |
| SERIAL | 45201YCE | 4.900 | 75,000.00 | 08/01/2013 |

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| | | | | |
|------|-----------|-------|-------------------|------------|
| TERM | 45201YCF2 | 5.400 | 190,000.00 | 08/01/2021 |
| | | | 880,000.00 | |

SERIES: 2001 SUBSERIES C-1
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 6,720,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YCL | 4.450 | 200,000.00 | 02/01/2010 |
| SERIAL | 45201YCM | 4.450 | 365,000.00 | 08/01/2010 |
| SERIAL | 45201YCN | 4.550 | 375,000.00 | 02/01/2011 |
| SERIAL | 45201YCP | 4.550 | 380,000.00 | 08/01/2011 |
| SERIAL | 45201YCQ | 4.650 | 390,000.00 | 02/01/2012 |
| SERIAL | 45201YCR | 4.650 | 400,000.00 | 08/01/2012 |
| TERM | 45201YCS4 | 5.100 | 4,610,000.00 | 08/01/2017 |
| | | | 6,720,000.00 | |

SERIES: 2001 SUBSERIES C-2
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 28,280,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YDF | 4.600 | 295,000.00 | 02/01/2009 |
| SERIAL | 45201YDG | 4.600 | 305,000.00 | 08/01/2009 |
| SERIAL | 45201YDH | 4.700 | 130,000.00 | 02/01/2010 |
| TERM | 45201YDJ3 | 4.800 | 320,000.00 | 08/01/2020 |
| TERM | 45201YEL7 | 5.550 | 15,395,000.00 | 02/01/2032 |
| TERM | 45201YDK0 | 5.550 | 2,275,000.00 | 08/01/2032 |
| | | | 18,720,000.00 | |

SERIES: 2001 SUBSERIES C-3
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 10,240,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YEA | 4.350 | 175,000.00 | 02/01/2009 |
| SERIAL | 45201YEB | 4.350 | 185,000.00 | 08/01/2009 |
| SERIAL | 45201YEC | 4.450 | 190,000.00 | 02/01/2010 |
| SERIAL | 45201YED | 4.450 | 195,000.00 | 08/01/2010 |
| SERIAL | 45201YEE | 4.550 | 205,000.00 | 02/01/2011 |
| SERIAL | 45201YEF | 4.550 | 210,000.00 | 08/01/2011 |
| SERIAL | 45201YEG | 4.650 | 215,000.00 | 02/01/2012 |
| SERIAL | 45201YEH | 4.650 | 215,000.00 | 08/01/2012 |
| | | | 1,590,000.00 | |

SERIES: 2001 SERIES D
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 8,000,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YCK1 | 6.130 | 1,255,000.00 | 08/01/2032 |
| | | | 1,255,000.00 | |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2001 SUBSERIES E-1
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 3,905,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YGL5 | 5.150 | 3,905,000.00 | 08/01/2017 |
| | | | 3,905,000.00 | |

SERIES: 2001 SUBSERIES E-2
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 40,590,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YEY | 4.700 | 325,000.00 | 02/01/2009 |
| SERIAL | 45201YEZ | 4.700 | 335,000.00 | 08/01/2009 |
| SERIAL | 45201YFA | 4.800 | 345,000.00 | 02/01/2010 |
| SERIAL | 45201YFB | 4.800 | 350,000.00 | 08/01/2010 |
| SERIAL | 45201YFC | 4.900 | 365,000.00 | 02/01/2011 |
| SERIAL | 45201YFD | 4.900 | 370,000.00 | 08/01/2011 |
| SERIAL | 45201YFE | 5.000 | 380,000.00 | 02/01/2012 |
| SERIAL | 45201YFF | 5.000 | 390,000.00 | 08/01/2012 |
| TERM | 45201YFG7 | 5.200 | 1,860,000.00 | 08/01/2014 |
| TERM | 45201YFH5 | 4.550 | 1,870,000.00 | 08/01/2022 |
| TERM | 45201YFJ1 | 5.500 | 5,000,000.00 | 08/01/2025 |
| TERM | 45201YFK8 | 5.600 | 500,000.00 | 08/01/2032 |
| TERM | 45201YFL6 | 5.600 | 8,265,000.00 | 02/01/2033 |
| | | | 20,355,000.00 | |

SERIES: 2001 SUBSERIES E-3
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 12,400,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YGA | 4.700 | 85,000.00 | 02/01/2009 |
| SERIAL | 45201YGB | 4.700 | 90,000.00 | 08/01/2009 |
| SERIAL | 45201YGC | 4.800 | 95,000.00 | 02/01/2010 |
| SERIAL | 45201YGD | 4.800 | 95,000.00 | 08/01/2010 |
| SERIAL | 45201YGE | 4.900 | 95,000.00 | 02/01/2011 |
| SERIAL | 45201YGF | 4.900 | 100,000.00 | 08/01/2011 |
| SERIAL | 45201YGG | 5.000 | 105,000.00 | 02/01/2012 |
| SERIAL | 45201YGH | 5.000 | 110,000.00 | 08/01/2012 |
| TERM | 45201YGK7 | 5.500 | 2,490,000.00 | 08/01/2023 |
| | | | 3,265,000.00 | |

SERIES: 2001 SERIES F
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 10,000,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YGM3 | 6.615 | 10,000,000.00 | 08/01/2020 |
| | | | 10,000,000.00 | |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2002 SUBSERIES A-1
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 2,535,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YGQ4 | 5.100 | 2,535,000.00 | 08/01/2017 |
| | | | 2,535,000.00 | |

SERIES: 2002 SUBSERIES A-2
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 37,465,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YGW | 4.600 | 210,000.00 | 08/01/2009 |
| SERIAL | 45201YGX | 4.700 | 225,000.00 | 08/01/2010 |
| SERIAL | 45201YGY | 4.800 | 255,000.00 | 08/01/2011 |
| SERIAL | 45201YGZ | 4.875 | 275,000.00 | 08/01/2012 |
| TERM | 45201YHA8 | 5.150 | 1,780,000.00 | 02/01/2015 |
| TERM | 45201YHB6 | 4.800 | 950,000.00 | 02/01/2021 |
| TERM | 45201YHC4 | 5.600 | 8,445,000.00 | 02/01/2027 |
| TERM | 45201YHD2 | 5.600 | 4,500,000.00 | 08/01/2027 |
| TERM | 45201YHE0 | 5.625 | 4,250,000.00 | 02/01/2033 |
| | | | 20,890,000.00 | |

SERIES: 2002 SERIES B
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 10,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YHG5 | 0.863 | 3,375,000.00 | 02/01/2023 |
| TERM | 45201YHG5 | 0.863 | 3,355,000.00 | 02/01/2023 |
| | | | 6,730,000.00 | |

SERIES: 2002 SUBSERIES C-1
ISSUANCE DATE: 07/30/2002
ISSUANCE AMOUNT: 11,450,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YHJ9 | 3.700 | 990,000.00 | 08/01/2009 |
| SERIAL | 45201YHK6 | 3.900 | 1,030,000.00 | 08/01/2010 |
| SERIAL | 45201YHL4 | 4.000 | 1,075,000.00 | 08/01/2011 |
| SERIAL | 45201YHM2 | 4.150 | 1,120,000.00 | 08/01/2012 |
| SERIAL | 45201YHN0 | 4.300 | 1,165,000.00 | 08/01/2013 |
| SERIAL | 45201YHP5 | 4.400 | 1,220,000.00 | 08/01/2014 |
| TERM | 45201YHQ3 | 4.750 | 4,010,000.00 | 08/01/2017 |
| | | | 10,610,000.00 | |

SERIES: 2002 SUBSERIES C-2
ISSUANCE DATE: 07/30/2002
ISSUANCE AMOUNT: 38,550,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
|------------------|--------------|------------------|------------------------------------|--------------------------------|

**HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING**

Information As Of December 31, 2008 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|----------------------|------------|
| TERM | 45201YHW0 | 5.250 | 8,205,000.00 | 08/01/2022 |
| TERM | 45201YHX8 | 4.000 | 870,000.00 | 08/01/2024 |
| TERM | 45201YHY6 | 5.350 | 5,855,000.00 | 02/01/2027 |
| TERM | 45201YJA6 | 5.300 | 11,680,000.00 | 08/01/2031 |
| TERM | 45201YHZ3 | 5.400 | 10,000.00 | 02/01/2033 |
| | | | <u>26,620,000.00</u> | |

SERIES: 2003 SUBSERIES B-1

ISSUANCE DATE: 09/30/2003

ISSUANCE AMOUNT: 17,215,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YJM | 3.000 | 565,000.00 | 02/01/2009 |
| SERIAL | 45201YJN | 3.000 | 580,000.00 | 08/01/2009 |
| SERIAL | 45201YJP | 3.400 | 590,000.00 | 02/01/2010 |
| SERIAL | 45201YJQ | 3.400 | 610,000.00 | 08/01/2010 |
| SERIAL | 45201YJR | 3.700 | 615,000.00 | 02/01/2011 |
| SERIAL | 45201YJS | 3.700 | 635,000.00 | 08/01/2011 |
| SERIAL | 45201YJT | 3.900 | 640,000.00 | 02/01/2012 |
| SERIAL | 45201YJU | 3.900 | 660,000.00 | 08/01/2012 |
| SERIAL | 45201YJV | 4.000 | 670,000.00 | 02/01/2013 |
| SERIAL | 45201YJW | 4.000 | 685,000.00 | 08/01/2013 |
| TERM | 45201YJX | 4.450 | 6,180,000.00 | 08/01/2017 |
| | | | <u>12,430,000.00</u> | |

SERIES: 2003 SUBSERIES B-2

ISSUANCE DATE: 09/30/2003

ISSUANCE AMOUNT: 32,785,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YJY | 5.050 | 10,460,000.00 | 08/01/2023 |
| TERM | 45201YJZ1 | 3.950 | 1,360,000.00 | 02/01/2025 |
| TERM | 45201YKA | 5.150 | 15,360,000.00 | 02/01/2034 |
| | | | <u>27,180,000.00</u> | |

SERIES: 2004 SUBSERIES A-1

ISSUANCE DATE: 03/16/2004

ISSUANCE AMOUNT: 14,320,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YKK | 2.350 | 505,000.00 | 02/01/2009 |
| SERIAL | 45201YKL | 2.400 | 510,000.00 | 08/01/2009 |
| SERIAL | 45201YKM | 2.600 | 515,000.00 | 02/01/2010 |
| SERIAL | 45201YKN | 2.650 | 525,000.00 | 08/01/2010 |
| SERIAL | 45201YKP | 2.850 | 535,000.00 | 02/01/2011 |
| SERIAL | 45201YKQ | 2.900 | 540,000.00 | 08/01/2011 |
| SERIAL | 45201YKR | 3.150 | 550,000.00 | 02/01/2012 |
| SERIAL | 45201YKS | 3.150 | 560,000.00 | 08/01/2012 |
| SERIAL | 45201YKT | 3.350 | 575,000.00 | 02/01/2013 |
| SERIAL | 45201YKU | 3.350 | 575,000.00 | 08/01/2013 |
| SERIAL | 45201YKV | 3.550 | 595,000.00 | 02/01/2014 |
| SERIAL | 45201YKW | 3.550 | 605,000.00 | 08/01/2014 |
| SERIAL | 45201YKX | 3.700 | 615,000.00 | 02/01/2015 |
| SERIAL | 45201YKY | 3.700 | 625,000.00 | 08/01/2015 |
| TERM | 45201YKZ | 4.000 | 2,655,000.00 | 08/01/2017 |
| | | | <u>10,485,000.00</u> | |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2004 SUBSERIES A-2
ISSUANCE DATE: 03/16/2004
ISSUANCE AMOUNT: 25,005,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YLA | 4.600 | 5,000,000.00 | 02/01/2024 |
| TERM | 45201YLB | 4.600 | 6,225,000.00 | 08/01/2024 |
| TERM | 45201YLC9 | 5.500 | 1,540,000.00 | 08/01/2026 |
| TERM | 45201YLD | 4.750 | 4,000,000.00 | 02/01/2034 |
| TERM | 45201YLE5 | 4.750 | 3,670,000.00 | 08/01/2034 |
| | | | 20,435,000.00 | |

SERIES: 2004 SUBSERIES A-3
ISSUANCE DATE: 03/16/2004
ISSUANCE AMOUNT: 10,675,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM | 45201YLF | VARIABLE | 10,675,000.00 | 08/01/2034 |
| | | | 10,675,000.00 | |

SERIES: 2004 SUBSERIES C-1
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 6,875,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YLK | 4.150 | 500,000.00 | 08/01/2012 |
| SERIAL | 45201YLL | 4.350 | 685,000.00 | 02/01/2013 |
| SERIAL | 45201YLM | 4.350 | 705,000.00 | 08/01/2013 |
| SERIAL | 45201YLN | 4.450 | 715,000.00 | 02/01/2014 |
| SERIAL | 45201YLP | 4.450 | 735,000.00 | 08/01/2014 |
| SERIAL | 45201YLQ | 4.550 | 745,000.00 | 02/01/2015 |
| SERIAL | 45201YLR | 4.550 | 905,000.00 | 08/01/2015 |
| SERIAL | 45201YLS | 4.650 | 930,000.00 | 02/01/2016 |
| SERIAL | 45201YLT | 4.650 | 955,000.00 | 08/01/2016 |
| | | | 6,875,000.00 | |

SERIES: 2004 SUBSERIES C-2
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 57,125,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YMC | 3.875 | 585,000.00 | 02/01/2009 |
| SERIAL | 45201YMD | 4.000 | 590,000.00 | 08/01/2009 |
| SERIAL | 45201YME | 4.125 | 605,000.00 | 02/01/2010 |
| SERIAL | 45201YMF | 4.250 | 615,000.00 | 08/01/2010 |
| SERIAL | 45201YMG | 4.400 | 630,000.00 | 02/01/2011 |
| SERIAL | 45201YMH | 4.400 | 640,000.00 | 08/01/2011 |
| SERIAL | 45201YMJ | 4.500 | 655,000.00 | 02/01/2012 |
| SERIAL | 45201YMK | 4.500 | 170,000.00 | 08/01/2012 |
| TERM | 45201YML | 5.200 | 5,000,000.00 | 02/01/2024 |
| TERM | 45201YMM | 5.200 | 14,550,000.00 | 08/01/2024 |
| TERM | 45201YMN | 5.250 | 4,715,000.00 | 02/01/2028 |
| TERM | 45201YMP | 5.250 | 5,000,000.00 | 08/01/2028 |
| TERM | 45201YMQ | 5.350 | 18,970,000.00 | 08/01/2034 |
| | | | 52,725,000.00 | |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2004 SUBSERIES C-3
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 16,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YLJ | VARIABLE | 16,000,000.00 | 08/01/2034 |
| | | | 16,000,000.00 | |

SERIES: 2005 SUBSERIES A-1
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 19,200,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YMZ | 2.900 | 720,000.00 | 02/01/2009 |
| SERIAL | 45201YNA | 3.000 | 730,000.00 | 08/01/2009 |
| SERIAL | 45201YNB | 3.100 | 745,000.00 | 02/01/2010 |
| SERIAL | 45201YNC | 3.200 | 755,000.00 | 08/01/2010 |
| SERIAL | 45201YND | 3.300 | 765,000.00 | 02/01/2011 |
| SERIAL | 45201YNE | 3.350 | 780,000.00 | 08/01/2011 |
| SERIAL | 45201YNF | 3.500 | 795,000.00 | 02/01/2012 |
| SERIAL | 45201YNG | 3.550 | 805,000.00 | 08/01/2012 |
| SERIAL | 45201YNH | 3.650 | 820,000.00 | 02/01/2013 |
| SERIAL | 45201YNJ | 3.700 | 840,000.00 | 08/01/2013 |
| SERIAL | 45201YNK | 3.800 | 850,000.00 | 02/01/2014 |
| SERIAL | 45201YNL | 3.800 | 870,000.00 | 08/01/2014 |
| SERIAL | 45201YNM | 3.900 | 880,000.00 | 02/01/2015 |
| SERIAL | 45201YNN | 3.900 | 905,000.00 | 08/01/2015 |
| TERM | 45201YNP | 4.100 | 3,795,000.00 | 08/01/2017 |
| | | | 15,055,000.00 | |

SERIES: 2005 SUBSERIES A-2
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 35,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YNQ | 4.600 | 17,725,000.00 | 08/01/2025 |
| TERM | 45201YNR4 | 5.000 | 3,015,000.00 | 08/01/2028 |
| TERM | 45201YNS | 4.800 | 12,175,000.00 | 08/01/2035 |
| | | | 32,915,000.00 | |

SERIES: 2005 SUBSERIES A-3
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 20,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE | 45201YMS | VARIABLE | 20,000,000.00 | 08/01/2035 |
| | | | 20,000,000.00 | |

SERIES: 2005 SUBSERIES C-1
ISSUANCE DATE: 06/29/2005
ISSUANCE AMOUNT: 23,475,000.00

HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2008 (Unless Otherwise Indicated)

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YPB7 | 3.200 | 875,000.00 | 02/01/2009 |
| SERIAL | 45201YPC5 | 3.250 | 885,000.00 | 08/01/2009 |
| SERIAL | 45201YPD3 | 3.300 | 905,000.00 | 02/01/2010 |
| SERIAL | 45201YPE1 | 3.375 | 915,000.00 | 08/01/2010 |
| SERIAL | 45201YPF8 | 3.450 | 935,000.00 | 02/01/2011 |
| SERIAL | 45201YPG6 | 3.500 | 950,000.00 | 08/01/2011 |
| SERIAL | 45201YPH4 | 3.550 | 965,000.00 | 02/01/2012 |
| SERIAL | 45201YPJ0 | 3.600 | 985,000.00 | 08/01/2012 |
| SERIAL | 45201YPK7 | 3.700 | 1,005,000.00 | 02/01/2013 |
| SERIAL | 45201YPL5 | 3.700 | 1,020,000.00 | 08/01/2013 |
| SERIAL | 45201YPM3 | 3.800 | 1,040,000.00 | 02/01/2014 |
| SERIAL | 45201YPN1 | 3.800 | 1,060,000.00 | 08/01/2014 |
| TERM | 45201YPP6 | 4.100 | 7,380,000.00 | 08/01/2017 |
| | | | 18,920,000.00 | |

SERIES: 2005 SUBSERIES C-2**ISSUANCE DATE: 06/29/2005****ISSUANCE AMOUNT: 75,285,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YPQ4 | 5.250 | 14,695,000.00 | 08/01/2030 |
| TERM | 45201YPR2 | 4.550 | 58,080,000.00 | 08/01/2035 |
| | | | 72,775,000.00 | |

SERIES: 2006 SUBSERIES A-1**ISSUANCE DATE: 01/26/2006****ISSUANCE AMOUNT: 19,495,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YPZ4 | 3.500 | 285,000.00 | 02/01/2009 |
| SERIAL | 45201YQA8 | 3.550 | 295,000.00 | 08/01/2009 |
| SERIAL | 45201YQB6 | 3.600 | 840,000.00 | 02/01/2010 |
| SERIAL | 45201YQC4 | 3.650 | 990,000.00 | 08/01/2010 |
| SERIAL | 45201YQD2 | 3.700 | 1,005,000.00 | 02/01/2011 |
| SERIAL | 45201YQE0 | 3.750 | 1,025,000.00 | 08/01/2011 |
| SERIAL | 45201YQF7 | 3.800 | 1,045,000.00 | 02/01/2012 |
| SERIAL | 45201YQG5 | 3.850 | 1,065,000.00 | 08/01/2012 |
| SERIAL | 45201YQH3 | 3.900 | 1,090,000.00 | 02/01/2013 |
| SERIAL | 45201YQJ9 | 3.950 | 1,105,000.00 | 08/01/2013 |
| SERIAL | 45201YQK6 | 4.000 | 1,130,000.00 | 02/01/2014 |
| SERIAL | 45201YQL4 | 4.000 | 1,150,000.00 | 08/01/2014 |
| SERIAL | 45201YQM2 | 4.100 | 1,175,000.00 | 02/01/2015 |
| SERIAL | 45201YQN0 | 4.100 | 1,195,000.00 | 08/01/2015 |
| SERIAL | 45201YQP5 | 4.150 | 1,220,000.00 | 02/01/2016 |
| SERIAL | 45201YQQ3 | 4.150 | 1,250,000.00 | 08/01/2016 |
| SERIAL | 45201YQR1 | 4.250 | 1,270,000.00 | 02/01/2017 |
| SERIAL | 45201YQS9 | 4.250 | 1,300,000.00 | 08/01/2017 |
| | | | 18,435,000.00 | |

SERIES: 2006 SUBSERIES A-2**ISSUANCE DATE: 01/26/2006****ISSUANCE AMOUNT: 65,060,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YQT7 | 4.850 | 22,945,000.00 | 08/01/2026 |
| TERM | 45201YRE9 | 4.900 | 15,000,000.00 | 02/01/2036 |

HOMEOWNER MORTGAGE REVENUE BONDS

BONDS OUTSTANDING

Information As Of December 31, 2008 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|----------------------|------------|
| TERM | 45201YQV2 | 5.000 | 9,040,000.00 | 08/01/2036 |
| TERM | 45201YQU4 | 5.000 | 15,395,000.00 | 08/01/2036 |
| | | | 62,380,000.00 | |

SERIES: 2006 SUBSERIES B
ISSUANCE DATE: 01/26/2006
ISSUANCE AMOUNT: 15,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YRA7 | 4.980 | 645,000.00 | 02/01/2009 |
| SERIAL | 45201YRB5 | 5.010 | 660,000.00 | 08/01/2009 |
| SERIAL | 45201YRC3 | 5.040 | 130,000.00 | 02/01/2010 |
| TERM | 45201YRD1 | 5.310 | 8,775,000.00 | 08/01/2036 |
| | | | 10,210,000.00 | |

SERIES: 2006 SUBSERIES C-1
ISSUANCE DATE: 07/27/2006
ISSUANCE AMOUNT: 21,005,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YRK5 | 3.875 | 780,000.00 | 02/01/2009 |
| SERIAL | 45201YRL3 | 3.875 | 800,000.00 | 08/01/2009 |
| SERIAL | 45201YRM1 | 3.950 | 825,000.00 | 02/01/2010 |
| SERIAL | 45201YRN9 | 3.950 | 855,000.00 | 08/01/2010 |
| SERIAL | 45201YRP4 | 4.000 | 885,000.00 | 02/01/2011 |
| SERIAL | 45201YRQ2 | 4.000 | 910,000.00 | 08/01/2011 |
| SERIAL | 45201YRR0 | 4.050 | 935,000.00 | 02/01/2012 |
| SERIAL | 45201YRS8 | 4.050 | 970,000.00 | 08/01/2012 |
| SERIAL | 45201YRT6 | 4.150 | 1,000,000.00 | 02/01/2013 |
| SERIAL | 45201YRU3 | 4.150 | 1,030,000.00 | 08/01/2013 |
| SERIAL | 45201YRV1 | 4.250 | 1,065,000.00 | 02/01/2014 |
| SERIAL | 45201YRW9 | 4.250 | 1,100,000.00 | 08/01/2014 |
| SERIAL | 45201YRX7 | 4.350 | 1,135,000.00 | 02/01/2015 |
| SERIAL | 45201YRY5 | 4.350 | 1,170,000.00 | 08/01/2015 |
| SERIAL | 45201YRZ2 | 4.400 | 1,215,000.00 | 02/01/2016 |
| SERIAL | 45201YSA6 | 4.400 | 1,250,000.00 | 08/01/2016 |
| TERM | 45201YSB4 | 4.450 | 2,620,000.00 | 08/01/2017 |
| | | | 18,545,000.00 | |

SERIES: 2006 SUBSERIES C-2
ISSUANCE DATE: 07/27/2006
ISSUANCE AMOUNT: 103,995,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YSC2 | 4.950 | 12,115,000.00 | 08/01/2021 |
| TERM | 45201YSD0 | 5.050 | 25,275,000.00 | 08/01/2027 |
| TERM | 45201YSE8 | 5.100 | 23,055,000.00 | 08/01/2031 |
| TERM | 45201YSG3 | 5.000 | 10,000,000.00 | 02/01/2037 |
| TERM | 45201YSF5 | 5.150 | 33,550,000.00 | 08/01/2037 |
| | | | 103,995,000.00 | |

SERIES: 2007 SUBSERIES A-1
ISSUANCE DATE: 04/25/2007
ISSUANCE AMOUNT: 755,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
|------------------|--------------|------------------|------------------------------|--------------------------|

HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2008 (Unless Otherwise Indicated)

| | | | | |
|--------|-----------|-------|-------------------|------------|
| SERIAL | 45201YSK4 | 4.000 | 170,000.00 | 08/01/2015 |
| SERIAL | 45201YSL2 | 4.050 | 165,000.00 | 08/01/2016 |
| SERIAL | 45201YSM0 | 4.100 | 420,000.00 | 08/01/2017 |
| | | | <u>755,000.00</u> | |

SERIES: 2007 SUBSERIES A-2**ISSUANCE DATE:** 04/25/2007**ISSUANCE AMOUNT:** 64,245,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YSR9 | 3.800 | 415,000.00 | 02/01/2009 |
| SERIAL | 45201YSS7 | 3.850 | 430,000.00 | 08/01/2009 |
| SERIAL | 45201YST5 | 3.900 | 440,000.00 | 02/01/2010 |
| SERIAL | 45201YSU2 | 3.950 | 455,000.00 | 08/01/2010 |
| SERIAL | 45201YSV0 | 4.000 | 955,000.00 | 08/01/2011 |
| SERIAL | 45201YSW8 | 4.050 | 1,005,000.00 | 08/01/2012 |
| SERIAL | 45201YSX6 | 4.125 | 1,075,000.00 | 08/01/2013 |
| SERIAL | 45201YSY4 | 4.200 | 1,130,000.00 | 08/01/2014 |
| SERIAL | 45201YSZ1 | 4.300 | 1,035,000.00 | 08/01/2015 |
| SERIAL | 45201YTA5 | 4.350 | 1,120,000.00 | 08/01/2016 |
| SERIAL | 45201YTB3 | 4.400 | 935,000.00 | 08/01/2017 |
| TERM | 45201YTC1 | 4.750 | 8,135,000.00 | 08/01/2022 |
| TERM | 45201YTD9 | 4.800 | 10,950,000.00 | 08/01/2027 |
| TERM | 45201YTE7 | 4.850 | 14,730,000.00 | 08/01/2032 |
| TERM | 45201YTF4 | 4.900 | 20,660,000.00 | 08/01/2037 |
| | | | <u>63,470,000.00</u> | |

SERIES: 2007 SERIES D**ISSUANCE DATE:** 08/29/2007**ISSUANCE AMOUNT:** 65,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YTM9 | 3.950 | 335,000.00 | 02/01/2009 |
| SERIAL | 45201YTN7 | 4.000 | 350,000.00 | 08/01/2009 |
| SERIAL | 45201YTP2 | 4.050 | 355,000.00 | 02/01/2010 |
| SERIAL | 45201YTQ0 | 4.050 | 370,000.00 | 08/01/2010 |
| SERIAL | 45201YTR8 | 4.100 | 380,000.00 | 02/01/2011 |
| SERIAL | 45201YTS6 | 4.100 | 395,000.00 | 08/01/2011 |
| SERIAL | 45201YTT4 | 4.250 | 405,000.00 | 02/01/2012 |
| SERIAL | 45201YTU1 | 4.250 | 420,000.00 | 08/01/2012 |
| SERIAL | 45201YTV9 | 4.400 | 435,000.00 | 02/01/2013 |
| SERIAL | 45201YTW7 | 4.400 | 445,000.00 | 08/01/2013 |
| SERIAL | 45201YTX5 | 4.500 | 460,000.00 | 02/01/2014 |
| SERIAL | 45201YTY3 | 4.500 | 480,000.00 | 08/01/2014 |
| SERIAL | 45201YTZ0 | 4.600 | 495,000.00 | 02/01/2015 |
| SERIAL | 45201YUA3 | 4.600 | 505,000.00 | 08/01/2015 |
| SERIAL | 45201YUB1 | 4.700 | 525,000.00 | 02/01/2016 |
| SERIAL | 45201YUC9 | 4.700 | 545,000.00 | 08/01/2016 |
| SERIAL | 45201YUD7 | 4.800 | 555,000.00 | 02/01/2017 |
| SERIAL | 45201YUE5 | 4.800 | 580,000.00 | 08/01/2017 |
| TERM | 45201YUF2 | 5.150 | 8,670,000.00 | 08/01/2023 |
| TERM | 45201YUG0 | 5.250 | 7,965,000.00 | 08/01/2027 |
| TERM | 45201YUH8 | 5.300 | 13,350,000.00 | 08/01/2032 |
| TERM | 45201YUK1 | 5.350 | 11,530,000.00 | 02/01/2038 |
| TERM | 45201YUJ4 | 5.200 | 15,000,000.00 | 08/01/2038 |
| | | | <u>64,550,000.00</u> | |

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2007 SUBSERIES H-1
ISSUANCE DATE: 10/31/2007
ISSUANCE AMOUNT: 8,595,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| COB | 45201YUQ8 | 1.850 | 4,480,000.00 | 08/01/2017 |
| | | | 4,480,000.00 | |

SERIES: 2007 SUBSERIES H-2
ISSUANCE DATE: 10/31/2007
ISSUANCE AMOUNT: 108,415,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| COB | 45201YUR6 | 1.980 | 56,530,000.00 | 02/01/2039 |
| | | | 56,530,000.00 | |

SERIES: 2007 SUBSERIES H-1 RMKTD
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 4,115,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YVN4 | 3.250 | 210,000.00 | 08/01/2013 |
| SERIAL | 45201YVP9 | 3.350 | 435,000.00 | 02/01/2014 |
| SERIAL | 45201YVQ7 | 3.350 | 455,000.00 | 08/01/2014 |
| SERIAL | 45201YVR5 | 3.500 | 465,000.00 | 02/01/2015 |
| SERIAL | 45201YVS3 | 3.500 | 480,000.00 | 08/01/2015 |
| SERIAL | 45201YVT1 | 3.625 | 495,000.00 | 02/01/2016 |
| SERIAL | 45201YVU8 | 3.625 | 510,000.00 | 08/01/2016 |
| SERIAL | 45201YVV6 | 3.750 | 525,000.00 | 02/01/2017 |
| SERIAL | 45201YVW4 | 3.750 | 540,000.00 | 08/01/2017 |
| | | | 4,115,000.00 | |

SERIES: 2007 SUBSERIES H-2 RMKTD
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 51,885,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u> <u>OUTSTANDING</u> | <u>MATURITY</u> <u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL | 45201YVX2 | 3.050 | 380,000.00 | 08/01/2009 |
| SERIAL | 45201YVY0 | 3.150 | 395,000.00 | 02/01/2010 |
| SERIAL | 45201YVZ7 | 3.250 | 405,000.00 | 08/01/2010 |
| SERIAL | 45201YWA1 | 3.350 | 415,000.00 | 02/01/2011 |
| SERIAL | 45201YWB9 | 3.450 | 435,000.00 | 08/01/2011 |
| SERIAL | 45201YWC7 | 3.550 | 440,000.00 | 02/01/2012 |
| SERIAL | 45201YWD5 | 3.650 | 455,000.00 | 08/01/2012 |
| SERIAL | 45201YWE3 | 3.750 | 475,000.00 | 02/01/2013 |
| SERIAL | 45201YWF0 | 3.850 | 240,000.00 | 08/01/2013 |
| TERM | 45201YWG8 | 4.850 | 7,920,000.00 | 08/01/2023 |
| TERM | 45201YWH6 | 5.050 | 9,165,000.00 | 08/01/2028 |
| TERM | 45201YWJ2 | 5.150 | 12,380,000.00 | 08/01/2033 |
| TERM | 45201YWK9 | 5.200 | 18,780,000.00 | 02/01/2039 |
| | | | 51,885,000.00 | |

HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

Information As Of December 31, 2008 (Unless Otherwise Indicated)

SERIES: 2008 SUBSERIES A-1
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 8,485,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL | 45201YUS4 | 2.900 | 440,000.00 | 02/01/2009 |
| SERIAL | 45201YUT2 | 2.950 | 345,000.00 | 08/01/2009 |
| SERIAL | 45201YUU9 | 3.000 | 385,000.00 | 02/01/2010 |
| SERIAL | 45201YUV7 | 3.000 | 420,000.00 | 08/01/2010 |
| SERIAL | 45201YUW5 | 3.050 | 460,000.00 | 02/01/2011 |
| SERIAL | 45201YUX3 | 3.100 | 460,000.00 | 08/01/2011 |
| SERIAL | 45201YUY1 | 3.150 | 460,000.00 | 02/01/2012 |
| SERIAL | 45201YUZ8 | 3.200 | 480,000.00 | 08/01/2012 |
| SERIAL | 45201YVA2 | 3.250 | 480,000.00 | 02/01/2013 |
| SERIAL | 45201YVB0 | 3.250 | 480,000.00 | 08/01/2013 |
| SERIAL | 45201YVC8 | 3.350 | 480,000.00 | 02/01/2014 |
| SERIAL | 45201YVD6 | 3.350 | 495,000.00 | 08/01/2014 |
| SERIAL | 45201YVE4 | 3.500 | 500,000.00 | 02/01/2015 |
| SERIAL | 45201YVF1 | 3.500 | 515,000.00 | 08/01/2015 |
| SERIAL | 45201YVG9 | 3.625 | 520,000.00 | 02/01/2016 |
| SERIAL | 45201YVH7 | 3.625 | 515,000.00 | 08/01/2016 |
| SERIAL | 45201YVJ3 | 3.750 | 515,000.00 | 02/01/2017 |
| SERIAL | 45201YVK0 | 3.750 | 535,000.00 | 08/01/2017 |
| | | | 8,485,000.00 | |

SERIES: 2008 SUBSERIES A-2
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 2,240,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201YVL8 | 5.050 | 900,000.00 | 08/01/2028 |
| TERM | 45201YVM6 | 5.200 | 1,340,000.00 | 08/01/2038 |
| | | | 2,240,000.00 | |