

## **DISCLOSURE REPORT**

### **DISCLAIMER**

The Illinois Housing Development Authority (the “Authority”) is providing the following information that is unaudited and has not been subject to auditing procedures.

All information contained in this Disclosure Report (the “Information”) has been furnished or obtained by the Authority from sources believed to be accurate and reliable. The Information is subject to change without notice, and delivery of the Information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the Information since the date of this Disclosure Report. Reference should be made to the applicable official statements and the operative documents for each series of bonds for a full and complete statement of the terms of such series of bonds. Because of the possibility of human and mechanical error, as well as other factors, the Information is provided “as is” without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made or is to be inferred as to the accuracy, timeliness or completeness of the Information. Under no circumstances shall the Authority have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from, or relating to (through negligence or otherwise) any error or circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering the Information; or (2) any direct, indirect, special, consequential or incidental damages whatsoever, including, but not limited to, attorney’s fees, even if the Authority is advised in advance of the possibility of such damages resulting from or arising out of the use of, or inability to use, or reliance upon, the Information.



**ILLINOIS  
HOUSING  
DEVELOPMENT  
AUTHORITY**

**DISCLOSURE REPORT  
HOMEOWNER MORTGAGE REVENUE BONDS  
AS OF 6/30/2009**

**Trustee Contact:**

Rhonda Jackson  
312-827-8500

The Bank of New York Mellon Trust Company, N.A.  
Municipal Corporate Trust Chicago  
2 N LaSalle Street, Suite 1020  
Chicago, IL 60602

**Issuer Contacts:**

Tracy Grimm  
Hazim Taib  
Anita Wells  
312-836-5200

Illinois Housing Development Authority  
401 N Michigan Avenue, Suite 700  
Chicago, IL 60611

### Mortgage Loan Interest Rate Information

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of June 30, 2009. The information below under the heading "Range of Mortgage Loan Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

<u>Funding Series</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Purchased of Mortgage Loans Outstanding</u>	<u>Remaining Principal Purchased of Mortgage Loans Outstanding</u>	<u>Range of Mortgage Loan Interest Rates (%) <sup>1</sup></u>	<u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u>
CONTRIBUTED MORTGAGE LOANS	973	60,427,350.05	43,971,003.04	0.000 - 10.780	6.734
HOMEOWNER GENERAL RECYCLE 1	38	3,134,320.08	3,112,742.03	4.800 - 6.750	6.105
SERIES 1996E	35	1,842,420.85	1,362,336.89	5.000 - 8.000	7.623
SERIES 1996F	50	3,238,332.34	2,515,926.22	4.250 - 7.240	6.704
SERIES 1997A	52	3,111,399.65	2,377,472.07	6.000 - 8.250	7.158
SERIES 1997C	73	4,939,171.81	3,795,613.72	3.000 - 7.510	6.116
SERIES 1997D	10	726,988.39	557,770.33	4.000 - 6.990	5.279
SERIES 1997D / 1995C	21	1,229,206.39	954,159.45	6.990 - 7.510	7.258
SERIES 1998A / 1997Bi	76	5,505,677.00	4,269,330.93	0.000 - 7.240	6.071
SERIES 1998A/1997Bi/1995E	25	1,563,224.02	1,188,937.71	6.000 - 7.240	6.779
SERIES 1998C / 1997Biii	84	4,321,114.75	3,478,339.80	0.000 - 7.950	6.407
SERIES 1998C/1997Bii/1996A	34	2,177,818.93	1,661,646.15	6.000 - 7.000	6.728
SERIES 1998Dii	35	2,266,851.08	1,828,182.82	5.000 - 7.100	5.671
SERIES 1998Dii / 1996C	19	1,254,932.15	981,525.25	6.000 - 7.100	6.751
SERIES 1998E / 1998Di	120	7,921,708.32	6,295,928.88	5.000 - 8.550	6.073
SERIES 1998E/ 1998Di/ 1996B	20	1,175,700.93	863,705.86	6.000 - 6.760	6.372
SERIES 1998G	54	3,856,118.65	3,085,659.50	5.000 - 7.350	6.322
SERIES 1998G / 1996E	10	518,162.93	423,502.02	3.000 - 7.100	6.725
SERIES 1999 B	23	2,180,990.79	1,750,023.66	4.375 - 8.200	5.716
SERIES 1999 G	39	2,976,232.73	2,498,392.81	5.000 - 8.550	6.163
SERIES 1999C / 1998Diii	125	8,054,047.81	6,489,692.58	0.000 - 7.990	5.346
SERIES 1999C/1998Diii/1996F	25	1,568,984.29	1,263,380.62	0.000 - 7.750	6.770
SERIES 1999D	32	2,146,007.97	1,744,276.26	0.000 - 8.300	6.636
SERIES 1999D / 1997A	49	3,096,502.37	2,560,076.42	0.000 - 7.500	6.506
SERIES 1999F / 1997C	105	8,647,461.60	6,568,189.48	0.000 - 4.250	4.032
SERIES 1999F / 1997D	51	3,738,115.00	2,900,548.19	0.000 - 4.250	4.045
SERIES 199D / 1998C / 1997Bii	17	1,273,292.88	1,070,213.11	6.000 - 7.950	6.939
SERIES 2000 B	33	2,302,040.71	2,001,503.61	5.375 - 8.250	6.750
SERIES 2000 C- 4 / 1999 D	16	1,401,874.86	1,167,843.66	6.000 - 7.100	6.278
SERIES 2000 C-3	6	358,440.10	306,162.71	6.990 - 7.240	7.068
SERIES 2000 C-3 / 1999 E	64	5,416,825.14	4,416,697.50	0.000 - 8.800	5.707
SERIES 2000 D - 4	76	4,952,309.20	3,463,081.11	5.000 - 8.400	6.325
SERIES 2000 D / 1998 G	78	6,312,426.06	5,180,022.37	5.000 - 8.240	5.529
SERIES 2000 E / 2000 F	98	9,050,947.10	7,619,104.73	5.000 - 8.300	5.665
SERIES 2000A/1998Diii/1999C	46	3,932,969.61	3,097,786.33	3.000 - 8.300	4.595
SERIES 2001 A 1/2 -/ 2001 B	144	10,286,676.44	8,307,119.27	5.000 - 8.550	5.916
SERIES 2001C 1/2 - 20013/4 D	212	14,709,386.75	11,787,475.94	3.000 - 8.210	6.040
SERIES 2001E 1/2 - /2001 F	209	14,780,892.04	12,543,621.31	3.000 - 8.100	6.357
SERIES 2002 C	259	19,748,077.10	17,115,947.12	3.000 - 6.750	5.904
SERIES 2002A-1/2 - / 2002 B	210	17,312,624.60	15,300,691.90	4.875 - 7.000	5.796
SERIES 2003 B	335	28,672,304.33	25,562,055.83	3.000 - 6.750	5.387
SERIES 2004 A	348	32,551,619.30	29,193,729.10	3.000 - 6.240	5.353
SERIES 2004 C	582	54,994,688.31	49,975,937.18	4.250 - 6.100	5.485
SERIES 2005 A	531	54,132,085.15	50,076,078.08	3.000 - 6.050	5.484
SERIES 2005C	792	81,019,970.65	75,814,656.26	3.000 - 6.400	5.511
SERIES 2006 A1-A2/2006B	743	79,008,830.46	74,779,520.47	4.250 - 6.800	5.999
SERIES 2006 C1 - C2	949	102,949,549.73	99,082,470.97	3.000 - 7.000	6.117
SERIES 2007 A1-A2	500	52,330,274.79	50,483,817.47	5.050 - 7.150	6.126
SERIES 2007 H1-H2 RMKTD	512	52,247,229.12	51,283,422.64	4.800 - 6.900	6.077
SERIES 2007D	562	57,490,836.70	55,721,939.92	4.750 - 7.150	6.216
SERIES 2008 A1-A2	94	10,225,650.98	10,086,543.69	5.500 - 7.250	5.971

1. 0% interest rates represent interest rates on Second Mortgage Loans.

**Mortgage Loan Interest Rate Information**

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of June 30, 2009. The information below under the heading "Range of Mortgage Loan Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

<u>Funding Series</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Purchased of Mortgage Loans Outstanding</u>	<u>Remaining Principal Purchased of Mortgage Loans Outstanding</u>	<u>Range of Mortgage Loan Interest Rates (%) <sup>1</sup></u>	<u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u>
	<u>9,594</u>	<u>859,080,662.99</u>	<u>773,935,804.97</u>		<u>5.910</u>

1. 0% interest rates represent interest rates on Second Mortgage Loans.

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
HOMEOWNER GENERAL RECYCLE 1					
Genworth	1,863,303.54	1,669,746.22	65,215.62	0.00	0.00
RMIC	1,543,291.91	1,300,569.32	54,015.22	0.00	0.00
SERIES 1994 A1 - A2					
Radian	54,673,615.09	2,366,182.70	1,913,576.53	546,736.15	130,812.11
SERIES 1994B					
Genworth	26,676,993.45	907,502.73	933,694.77	266,769.93	37,005.31
SERIES 1995A					
MGIC	36,611,052.52	1,076,208.36	1,281,386.84	366,110.53	43,179.62
SERIES 1995B					
Genworth	49,053,582.76	2,785,363.92	1,716,875.40	490,535.83	168,553.78
MGIC	404,225.00	114,988.86	14,147.88	4,042.25	0.00
USDA	134,000.00	0.00	0.00	0.00	0.00
SERIES 1995C					
MGIC	16,125,849.46	1,063,398.43	564,404.73	161,258.49	0.00
SERIES 1995D					
UGI	45,258,844.26	2,704,459.68	1,584,059.55	452,588.44	99,529.94
SERIES 1995D / 1996A					
UGI	2,785,375.12	33,768.56	97,488.13	27,853.75	562.82
SERIES 1995E					
MGIC	6,194,701.35	341,857.11	216,814.55	61,947.01	0.00
SERIES 1996A					
UGI	35,624,820.15	1,599,763.00	1,246,868.71	356,248.20	92,752.70
SERIES 1996B					
UGI	37,302,285.81	1,731,260.41	1,305,580.00	373,022.86	105,266.47
SERIES 1996C					
MGIC	23,546,292.74	1,006,936.01	824,120.25	235,462.93	95,783.46
SERIES 1996E					
Genworth	134,292.70	0.00	4,700.24	1,342.93	0.00
MGIC	33,987,035.04	1,362,336.89	1,189,546.23	339,870.35	82,117.54
SERIES 1996F					
Genworth	28,567,455.30	2,515,926.22	999,860.94	0.00	64,462.86
SERIES 1997A					
MGIC	40,992,083.97	2,377,472.07	1,434,722.94	409,920.84	149,795.14
FHA	87,604.00	0.00	0.00	0.00	0.00
SERIES 1997C					
Genworth	40,826,052.64	3,795,613.72	1,428,911.84	0.00	57,952.80
SERIES 1997D					
Genworth	5,095,061.50	557,770.33	178,327.15	0.00	28,961.62
SERIES 1997D / 1995C					
Genworth	17,193,257.96	954,159.45	601,764.03	0.00	75,680.36
SERIES 1998A / 1997Bi					
Genworth	16,454,375.82	2,238,009.11	575,903.15	0.00	41,915.83

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
MGIC	16,530,430.71	2,031,065.98	578,565.07	0.00	67,900.27
SERIES 1998A/1997Bi/1995E					
Genworth	14,986,391.93	1,188,937.71	524,523.72	0.00	34,115.60
SERIES 1998C / 1997Biii					
Genworth	37,900.00	30,650.03	1,326.50	0.00	0.00
MGIC	11,240,425.67	1,011,397.42	393,414.90	0.00	4,303.95
PMI	6,342,293.62	1,386,477.28	221,980.28	0.00	50,013.40
UGI	11,638,772.01	1,049,732.59	407,357.02	0.00	25,602.42
SERIES 1998C/1997Bii/1996A					
MGIC	7,479,535.59	483,888.91	261,783.75	0.00	10,748.22
PMI	2,585,802.92	227,613.95	90,503.10	0.00	16,459.57
UGI	5,985,428.45	950,143.29	209,490.00	0.00	517.74
SERIES 1998Dii					
MGIC	7,317,585.36	1,494,352.46	256,115.49	0.00	5,850.36
PMI	1,335,338.44	141,625.08	46,736.85	0.00	0.00
UGI	1,880,861.79	192,205.28	65,830.16	0.00	0.00
USDA	143,600.00	0.00	0.00	0.00	0.00
SERIES 1998Dii / 1996C					
MGIC	2,863,591.39	534,157.30	100,225.70	0.00	13,565.09
PMI	2,368,589.28	278,315.59	82,900.62	0.00	0.00
UGI	2,449,594.95	169,052.36	85,735.82	0.00	0.00
SERIES 1998E / 1998Di					
MGIC	18,981,399.90	4,201,535.15	664,349.00	0.00	27,666.97
PMI	8,335,949.09	1,213,456.63	291,758.22	0.00	13,312.16
UGI	13,428,967.47	880,937.10	470,013.86	0.00	23,207.27
USDA	47,000.00	0.00	0.00	0.00	0.00
SERIES 1998E/ 1998Di/ 1996B					
Genworth	37,253.79	28,963.09	1,303.88	0.00	0.00
MGIC	6,483,801.13	652,776.88	226,933.04	0.00	0.00
PMI	1,055,286.65	70,006.93	36,935.03	0.00	0.00
UGI	2,419,456.73	111,958.96	84,680.99	0.00	10,794.90
SERIES 1998G					
MGIC	11,338,675.24	1,774,580.20	396,853.63	0.00	5,305.62
PMI	3,949,608.06	204,298.20	138,236.28	0.00	0.00
UGI	7,569,518.10	969,614.05	264,933.13	0.00	0.00
Radian	225,800.00	137,167.05	7,903.00	0.00	0.00
SERIES 1998G / 1996E					
MGIC	3,343,040.41	214,242.04	117,006.41	0.00	0.00
PMI	69,710.19	0.00	2,439.86	0.00	0.00
UGI	2,273,828.28	209,259.98	79,583.99	0.00	3,844.03
SERIES 1999 A					
MGIC	11,012,453.18	1,431,183.74	385,435.86	0.00	23,864.00
PMI	7,171,947.05	415,159.36	251,018.15	0.00	19,134.21
UGI	6,421,568.00	957,229.09	224,754.88	0.00	0.00
SERIES 1999 B					
MGIC	7,811,062.10	791,833.78	273,387.17	0.00	99,088.59

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
PMI	4,355,231.50	558,008.15	152,433.10	0.00	0.00
UGI	4,143,606.89	400,181.73	145,026.24	0.00	12,665.74
SERIES 1999 G					
MGIC	8,618,061.79	1,636,579.57	301,632.16	0.00	4,965.38
PMI	3,173,545.64	266,832.88	111,074.10	0.00	0.00
UGI	4,488,825.49	546,257.89	157,108.89	0.00	0.00
Radian	1,884,772.50	48,722.47	65,967.04	0.00	0.00
SERIES 1999C / 1998Diii					
MGIC	16,772,502.48	4,839,152.32	587,037.59	0.00	40,689.27
PMI	7,057,700.93	379,291.01	247,019.53	0.00	15,942.70
UGI	9,596,034.56	1,271,154.58	335,861.21	0.00	33,048.60
USDA	282,658.38	0.00	0.00	0.00	0.00
SERIES 1999C / 1998Diii / 1996F					
MGIC	2,526,128.71	198,942.06	88,414.50	0.00	22,162.18
PMI	5,827,438.11	653,447.13	203,960.33	0.00	5,452.40
UGI	4,636,263.54	410,935.99	162,269.22	0.00	9,580.85
SERIES 1999D					
MGIC	8,502,839.66	550,774.16	297,599.39	0.00	25,598.42
PMI	4,150,908.97	209,753.62	145,281.81	0.00	0.00
UGI	9,717,908.59	983,696.41	340,126.80	0.00	82,928.68
SERIES 1999D / 1997A					
MGIC	11,625,414.27	877,006.20	406,889.50	0.00	31,194.59
PMI	8,099,365.57	968,273.09	283,477.79	0.00	42,488.08
UGI	3,353,323.78	714,654.63	117,366.33	0.00	39,220.59
USDA	46,600.00	0.00	0.00	0.00	0.00
SERIES 1999F / 1997C					
MGIC	5,643,985.92	2,364,462.22	197,539.51	0.00	0.00
PMI	5,149,181.31	2,231,870.58	180,221.35	0.00	11,822.77
UGI	4,801,743.76	1,969,917.10	168,061.03	0.00	0.00
SERIES 1999F / 1997D					
MGIC	2,467,161.81	1,013,679.17	86,350.66	0.00	0.00
PMI	1,955,344.60	737,804.95	68,437.06	0.00	5,006.45
UGI	2,290,077.66	1,148,572.11	80,152.72	0.00	219.81
SERIES 199D / 1998C / 1997Bii					
MGIC	2,360,608.09	229,100.72	82,621.28	0.00	0.00
PMI	5,258,531.48	393,926.17	184,048.60	0.00	7,638.83
UGI	4,475,572.71	447,186.22	156,645.04	0.00	10,491.48
SERIES 2000 B					
MGIC	6,213,975.69	786,190.87	217,489.15	0.00	12,054.07
PMI	2,055,964.15	280,254.36	71,958.75	0.00	0.00
UGI	2,349,262.56	438,967.14	82,224.19	0.00	0.00
Radian	4,493,562.05	496,091.24	157,274.67	0.00	19,684.94
SERIES 2000 C- 4 / 1999 D					
MGIC	2,948,394.17	385,281.30	103,193.80	0.00	0.00
PMI	2,368,765.24	564,222.86	82,906.78	0.00	2,716.09
UGI	1,719,969.34	218,339.50	60,198.93	0.00	4,273.05

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
SERIES 2000 C-3					
MGIC	2,529,938.07	52,225.67	88,547.83	0.00	0.00
UGI	1,258,471.87	253,937.04	44,046.52	0.00	0.00
Radian	275,391.04	0.00	9,638.69	0.00	0.00
SERIES 2000 C-3 / 1999 E					
MGIC	15,506,484.55	2,714,373.29	542,726.96	0.00	22,100.02
PMI	6,145,228.04	685,938.12	215,082.98	0.00	39,052.25
UGI	7,136,582.15	1,016,229.25	249,780.38	0.00	1,472.31
USDA	42,844.34	0.00	0.00	0.00	0.00
SERIES 2000 D - 4					
MGIC	4,603,809.30	1,584,091.39	161,133.33	0.00	22,728.91
PMI	2,227,975.01	501,549.17	77,979.13	0.00	0.00
UGI	2,508,483.24	412,530.98	87,796.91	0.00	0.00
Radian	532,264.50	0.00	18,629.26	0.00	0.00
SERIES 2000 D / 1998 G					
MGIC	12,968,142.02	2,717,872.87	453,884.97	0.00	17,313.07
PMI	3,410,770.86	1,118,934.02	119,376.98	0.00	2,293.31
UGI	6,478,279.09	1,190,740.10	226,739.77	0.00	40,148.43
Radian	2,601,915.22	152,475.38	91,067.03	0.00	0.00
SERIES 2000 E / 2000 F					
MGIC	12,874,535.71	4,008,928.51	450,608.75	0.00	9,675.89
PMI	1,546,675.45	366,296.68	54,133.64	0.00	0.00
UGI	6,198,642.50	2,221,013.59	216,952.49	0.00	0.00
Radian	5,451,499.82	1,022,865.95	190,802.49	0.00	0.00
SERIES 2000A/1998Diii/1999C					
MGIC	6,232,784.81	2,333,503.39	218,147.47	0.00	10,542.50
PMI	736,462.30	252,403.42	25,776.18	0.00	20,426.66
UGI	2,043,481.70	511,879.52	71,521.86	0.00	0.00
USDA	174,369.06	0.00	0.00	0.00	0.00
SERIES 2001 A 1/2 -/ 2001 B					
MGIC	25,742,759.89	6,110,270.25	900,996.60	0.00	92,108.95
PMI	210,566.00	183,260.47	7,369.81	0.00	0.00
UGI	4,201,527.04	706,770.57	147,053.45	0.00	5,859.66
Radian	7,664,767.56	834,194.80	268,266.86	0.00	0.00
USDA	40,950.73	0.00	0.00	0.00	0.00
SERIES 2001C 1/2 - 20013/4 D					
MGIC	24,343,358.08	6,473,061.78	852,017.53	0.00	33,380.23
PMI	240,699.38	0.00	8,424.48	0.00	0.00
UGI	7,253,093.82	2,029,880.84	253,858.28	0.00	0.00
Radian	7,912,722.37	1,832,408.41	276,945.28	0.00	23,129.46
SERIES 2001E 1/2 - /2001 F					
MGIC	21,269,791.45	6,299,809.90	744,442.70	0.00	20,982.91
UGI	8,725,071.39	1,442,671.94	305,377.50	0.00	0.00
Radian	20,696,924.69	3,706,036.51	724,392.36	0.00	0.00
SERIES 2002 C					
MGIC	29,171,399.12	11,403,493.31	1,020,998.97	0.00	62,240.53
UGI	8,313,844.94	3,007,094.98	290,984.57	0.00	12,190.08

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
Radian	9,705,855.28	2,705,358.83	339,704.93	0.00	69,276.41
SERIES 2002A-1/2 - / 2002 B					
MGIC	29,069,231.39	10,847,755.06	1,017,423.10	0.00	44,986.64
UGI	8,871,833.84	2,525,038.76	310,514.18	0.00	6,250.41
Radian	8,540,508.56	1,768,074.67	298,917.80	0.00	0.00
FHA	176,000.00	159,823.41	0.00	0.00	0.00
SERIES 2003 B					
MGIC	22,004,831.97	11,302,703.05	770,169.12	0.00	63,085.21
UGI	9,499,571.22	5,417,424.14	332,484.99	0.00	0.00
Radian	17,601,740.38	8,841,928.64	616,060.91	0.00	36,590.23
SERIES 2004 A					
MGIC	22,368,512.49	13,187,923.19	782,897.94	0.00	0.00
UGI	12,976,630.32	6,992,513.33	454,182.06	0.00	101,654.37
Radian	13,762,492.43	8,902,615.39	481,687.24	0.00	0.00
FHA	191,797.52	110,677.19	0.00	0.00	0.00
SERIES 2004 C					
MGIC	31,192,699.84	19,930,255.56	1,091,744.49	0.00	45,909.16
RMIC	8,309,745.96	5,751,866.07	290,841.11	0.00	0.00
UGI	31,013,727.89	19,198,190.58	1,085,480.48	0.00	86,155.21
Radian	7,699,800.88	4,843,889.02	269,493.03	0.00	0.00
FHA	388,149.88	251,735.95	0.00	0.00	0.00
SERIES 2005 A					
MGIC	37,087,001.55	25,582,315.71	1,298,045.05	0.00	40,032.05
RMIC	7,719,111.13	5,587,249.72	270,168.89	0.00	0.00
UGI	24,393,605.95	16,105,985.37	853,776.21	0.00	19,733.64
Radian	4,275,493.00	2,434,723.52	149,642.26	0.00	0.00
USDA	52,691.45	0.00	0.00	0.00	0.00
FHA	392,651.08	365,803.76	0.00	0.00	0.00
SERIES 2005C					
MGIC	56,266,423.72	43,939,153.63	1,969,324.83	0.00	8,369.51
RMIC	9,175,736.90	6,955,352.39	321,150.79	0.00	0.00
UGI	32,762,104.00	24,789,411.32	1,146,673.64	0.00	43,220.62
USDA	139,848.20	130,738.92	0.00	0.00	0.00
SERIES 2006 A1-A2/2006B					
MGIC	59,812,452.50	44,798,462.48	2,093,435.84	0.00	0.00
RMIC	9,475,595.84	7,369,653.93	331,645.85	0.00	0.00
UGI	29,000,398.63	22,578,869.69	1,015,013.95	0.00	1,474.18
USDA	34,900.00	32,534.37	0.00	0.00	0.00
SERIES 2006 C1 - C2					
MGIC	70,582,801.22	59,452,363.49	2,470,398.04	0.00	0.00
RMIC	13,694,850.70	10,323,118.46	479,319.77	0.00	0.00
UGI	34,701,664.79	25,822,557.32	1,214,558.27	0.00	0.00
Radian	3,905,789.80	3,230,014.95	136,702.64	0.00	0.00
USDA	263,307.42	254,416.75	0.00	0.00	0.00
SERIES 2007 A1-A2					
MGIC	33,969,872.60	28,053,737.07	1,188,945.54	0.00	0.00
RMIC	1,454,107.99	1,067,958.63	50,893.78	0.00	0.00

## Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of June 30, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of June 30, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
UGI	11,335,080.03	9,262,561.25	396,727.80	0.00	0.00
Radian	14,405,391.90	11,097,952.55	504,188.72	0.00	0.00
USDA	1,048,647.10	1,001,607.97	0.00	0.00	0.00
SERIES 2007 H1-H2 RMKTD					
Genworth	3,042,339.30	2,572,036.61	106,481.88	0.00	0.00
MGIC	22,466,921.82	21,580,938.25	786,342.26	0.00	0.00
RMIC	2,435,159.20	2,370,541.51	85,230.57	0.00	0.00
UGI	1,030,954.83	886,222.76	36,083.42	0.00	0.00
Radian	26,091,830.53	23,745,641.12	913,214.07	0.00	0.00
SERIES 2007D					
MGIC	42,860,342.87	38,604,227.70	1,500,112.00	0.00	0.00
RMIC	400,800.00	392,714.06	14,028.00	0.00	0.00
UGI	3,784,953.04	2,774,429.24	132,473.36	0.00	0.00
Radian	15,115,620.80	13,950,568.92	529,046.73	0.00	0.00
SERIES 2008 A1-A2					
Genworth	1,396,835.36	1,256,946.71	48,889.24	0.00	0.00
MGIC	386,751.14	314,274.88	13,536.29	0.00	0.00
RMIC	6,789,030.02	6,529,230.96	237,616.05	0.00	0.00
UGI	81,348.30	78,870.87	2,847.19	0.00	0.00
Radian	1,933,119.41	1,907,220.27	67,659.18	0.00	0.00
	<u>1,990,120,322.55</u>	<u>744,241,563.01</u>	<u>69,525,144.62</u>	<u>4,093,710.49</u>	<u>3,171,854.51</u>

### Mortgage Pool Insurers under the Program

Certain information regarding the mortgage pool insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of June 30, 2009, is summarized in the following table:

<u>Mortgage Pool Insurance Provider</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Amount of Mortgage Loans Covered</u>	<u>Remaining Principal Amount of Mortgage Loans Covered</u>	<u>Percentage of Mortgage Loans Covered</u>
Genworth Mortgage Insurance Corporation	674	39,583,216.27	27,913,817.59	3.61
Mortgage Guaranty Insurance Corporation	4,742	442,362,914.57	404,322,114.46	52.26
PMI Mortgage Insurance Company	239	17,980,717.91	14,289,019.70	1.85
Republic Mortgage Insurance Co.	483	50,886,152.29	48,254,327.00	6.24
United Guaranty Residential Insurance Company	2,074	192,989,883.03	174,753,353.70	22.59
Radian Guaranty, Inc.	1,294	112,557,428.14	101,822,018.80	13.16
USDA Rural Development	19	1,486,702.72	1,419,298.01	0.18
Federal Housing Administration	9	960,570.48	888,040.31	0.11
	<u>9,534</u>	<u>858,807,585.41</u>	<u>773,661,989.57</u>	<u>100.00%</u>

### Primary Mortgage Insurers under the Program

Certain information regarding the primary mortgage insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of June 30, 2009, is summarized in the following table:

<u>Primary Mortgage Insurance Provider</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Amount of Mortgage Loans Covered</u>	<u>Remaining Principal Amount of Mortgage Loans Covered</u>	<u>Percentage of Mortgage Loans Covered</u>
Mortgage Loans not requiring primary mortgage insurance	2,461	216,816,063.56	196,383,886.83	25.38
Genworth Mortgage Insurance Corporation	526	30,562,563.96	22,519,478.74	2.91
Mortgage Guaranty Insurance Corporation	2,818	283,313,153.17	259,145,299.36	33.50
PMI Mortgage Insurance Company	184	14,241,838.61	11,252,411.08	1.45
Republic Mortgage Insurance Co.	327	34,863,058.68	32,992,710.03	4.26
United Guaranty Residential Insurance Company	1,601	151,874,197.83	138,288,486.83	17.87
Radian Guaranty, Inc.	824	72,908,865.41	65,483,463.59	8.46
USDA Rural Development	784	53,267,273.71	46,708,212.80	6.04
Federal Housing Administration	9	960,570.48	888,040.31	0.11
	<u>9,534</u>	<u>858,807,585.41</u>	<u>773,661,989.57</u>	<u>100.00%</u>

## Delinquency Information

Certain information regarding payment delinquencies with respect to Mortgage Loans purchased under the Program, including Contributed Mortgage Loans is summarized in the following table. The information is based upon the June 30, 2009 reports from Servicers.

	Number of Mortgage Loans Outstanding	Mortgage Loans Outstanding	Percentage of Total Number of Mortgage Loans Outstanding
Current	9,119	724,006,408.77	93.55
Two Payment Delinquencies	136	12,458,498.02	1.61
Three of more Payment Delinquencies*	339	37,470,898.18	4.84
	<u>9,594</u>	<u>773,935,804.97</u>	<u>100.00</u>

Of the Mortgage Loans Outstanding, Number of Loans in Foreclosure*	Mortgage Loans in Foreclosure*	Number of REO Loans	REO Mortgage Loans
<u>134</u>	<u>14,761,504.83</u>	<u>137</u>	<u>11,400,477.98</u>

## Summary of Investment Obligations

The following table sets forth for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

<b>Series</b>	<b>Investment</b>	<b>Maturity Date</b>	<b>Interest Rate <sup>1</sup></b>
<b><u>Series Program Account</u></b>			
Series 2007H (COB)	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
<b><u>Revenue Fund</u></b>			
Series 2000B1 REMARKETED	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2000C	WESTDEUTSCHE LANDESBANK	02/01/2031	6.38
Series 2000D	WESTDEUTSCHE LANDESBANK	08/01/2031	6.25
Series 2000E	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2001A	BAYERISCHE LANDESBANK	08/01/2031	5.13
Series 2001C	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.00
Series 2001D (TAXABLE)	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.00
Series 2001E	BAYERISCHE LANDESBANK	12/01/2015	4.50
Series 2001F (TAXABLE)	BAYERISCHE LANDESBANK	12/01/2015	4.50
Series 2002A	BAYERISCHE LANDESBANK	12/01/2015	4.30
Series 2002B (TAXABLE)	BAYERISCHE LANDESBANK	12/01/2015	4.30
Series 2002C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2003B	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2004A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2004C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2005A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2005C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2006 A/B	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2006C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007A & C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007D	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007H1 (REMARKETED 1/30/08)	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007H (COB)	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2008A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1996E	WESTDEUTSCHE LANDESBANK	02/01/2028	5.88
Series 1996F	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1997B1	WESTDEUTSCHE LANDESBANK	08/01/2028	5.31
Series 1997B2	WESTDEUTSCHE LANDESBANK	08/01/2029	5.00
Series 1997D	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1998A	WESTDEUTSCHE LANDESBANK	08/01/2028	5.31
Series 1998D1	WESTDEUTSCHE LANDESBANK	08/01/2029	4.37
Series 1998D2	WESTDEUTSCHE LANDESBANK	08/01/2029	4.73
Series 1998D3	WESTDEUTSCHE LANDESBANK	08/01/2029	5.21
Series 1998E	WESTDEUTSCHE LANDESBANK	08/01/2029	4.37
Series 1998G	WESTDEUTSCHE LANDESBANK	08/01/2029	4.73
Series 1999D	WESTDEUTSCHE LANDESBANK	02/01/2030	5.77
Series 1999G1-H	WESTDEUTSCHE LANDESBANK	08/01/2031	6.25
<b><u>Reserve Fund</u></b>			
Series 2000B1 REMARKETED	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2000D	WESTDEUTSCHE LANDESBANK	08/01/2031	6.38
Series 2000E	BAYERISCHE LANDESBANK	08/01/2031	5.30

<b>Series</b>	<b>Investment</b>	<b>Maturity Date</b>	<b>Interest Rate <sup>1</sup></b>
Series 2001A	BAYERISCHE LANDESBANK	08/01/2031	5.13
Series 2001C	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.32
Series 2001E	GSE SECURITIES	05/15/2029	6.25
Series 2002A	GSE SECURITIES	07/15/2032	6.25
Series 2007A & C	GOVERNMENT OBLIGATIONS	05/15/2017	4.50
Series 2007D	GOVERNMENT OBLIGATIONS	05/15/2017	4.50
Series 1996E	BAYERISCHE LANDESBANK	02/01/2028	6.13
Series 1996F	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1997B1	TRINITY PLUS FUNDING COMPANY LLC	08/01/2028	5.25
Series 1997B2	TRINITY PLUS FUNDING COMPANY LLC	08/01/2028	5.25
Series 1997D	MORGAN GUARANTY TRUST COMPANY	08/01/2028	6.00
Series 1998D1	WESTDEUTSCHE LANDESBANK	08/01/2029	6.77
Series 1998D2	WESTDEUTSCHE LANDESBANK	08/01/2029	6.77
Series 1998D3	WESTDEUTSCHE LANDESBANK	08/01/2029	5.28
Series 1998E	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1999D	WESTDEUTSCHE LANDESBANK	02/01/2030	5.86
Series 1999G1-H	WESTDEUTSCHE LANDESBANK	08/01/2031	6.38
<b><u>AUTHORITY PROGRAM ACCOUNT</u></b>			
Series GENERAL	GSE SECURITIES	08/12/2009	DISCOUNT NOTE

1. These rates of interest are no guarantee of future rates of interest.

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

**SERIES:** 1996 SUBSERIES E-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 19,790,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RMC	5.55	290,000.00	8/1/2009
SERIAL	45201RMD	5.65	105,000.00	2/1/2010
			<b>395,000.00</b>	

**SERIES:** 1996 SUBSERIES F-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 24,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RSS	5.05	145,000.00	8/1/2009
			<b>145,000.00</b>	

**SERIES:** 1997 SUBSERIES D-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 16,015,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RRN	5.05	35,000.00	8/1/2009
			<b>35,000.00</b>	

**SERIES:** 1997 SUBSERIES D-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RRT1	6.60	795,000.00	8/1/2028
			<b>795,000.00</b>	

**SERIES:** 1997 SUBSERIES B-2 RMKTD1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 23,005,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RTX	4.90	115,000.00	8/1/2009
TERM	45201RUA8	5.50	2,385,000.00	8/1/2028
			<b>2,500,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 1998 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 20,000,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RUC4	6.52	1,030,000.00	8/1/2015
TERM	45201RUJ9	6.45	860,000.00	8/1/2015
TERM	45201RUF7	6.47	665,000.00	8/1/2028
			<u>2,555,000.00</u>	

**SERIES:** 1997 SUBSERIES B-1 RMKTD2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 6,515,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RVS8	5.20	45,000.00	8/1/2017
			<u>45,000.00</u>	

**SERIES:** 1997 SUBSERIES B-2 RMKTD2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 24,985,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RVM1	5.40	8,925,000.00	8/1/2028
			<u>8,925,000.00</u>	

**SERIES:** 1998 SUBSERIES D-1 RMKTD1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 7,390,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RWA6	5.00	7,390,000.00	8/1/2017
			<u>7,390,000.00</u>	

**SERIES:** 1998 SUBSERIES D-2 RMKTD1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 25,435,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201RWW	4.55	490,000.00	8/1/2009
SERIAL	45201RWX	4.65	505,000.00	2/1/2010
SERIAL	45201RWY	4.65	340,000.00	8/1/2010
TERM	45201RXC1	5.20	2,925,000.00	2/1/2029

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

---

**4,260,000.00**

**SERIES:** 1998 SERIES E  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 20,000,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RVX7	5.66	225,000.00	8/1/2009
TERM	45201RVZ2	5.91	4,135,000.00	8/1/2029
			<b>4,360,000.00</b>	

**SERIES:** 1998 SUBSERIES D-1 RMKTD2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 4,165,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RYJ5	5.05	4,165,000.00	8/1/2017
			<b>4,165,000.00</b>	

**SERIES:** 1998 SUBSERIES D-2 RMKTD2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 14,335,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201RYB	4.55	275,000.00	8/1/2009
SERIAL	45201RYC	4.65	110,000.00	2/1/2010
TERM	45201RYH9	5.25	2,015,000.00	2/1/2029
			<b>2,400,000.00</b>	

**SERIES:** 1998 SUBSERIES G-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 3,170,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RZJ4	5.05	3,170,000.00	2/1/2017
			<b>3,170,000.00</b>	

**SERIES:** 1998 SUBSERIES G-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 28,330,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201RZF2	5.00	3,600,000.00	2/1/2014
TERM	45201RZK1	5.25	3,985,000.00	2/1/2029

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

TERM	45201RZH8	5.25	<u>1,195,000.00</u>	8/1/2029
			<b>8,780,000.00</b>	

**SERIES:** 1998 SUBSERIES D-1 RMKTD3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 10,615,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RZN5	5.10	<u>8,505,000.00</u>	8/1/2017
			<b>8,505,000.00</b>	

**SERIES:** 1998 SUBSERIES D-3 RMKTD3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 28,120,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RE4	4.70	545,000.00	8/1/2009
SERIAL	45201RE5	4.80	555,000.00	2/1/2010
SERIAL	45201RE6	4.80	570,000.00	8/1/2010
SERIAL	45201RE7	4.90	585,000.00	2/1/2011
SERIAL	45201RE8	4.90	<u>600,000.00</u>	8/1/2011
			<b>2,855,000.00</b>	

**SERIES:** 1999 SUBSERIES D-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 36,970,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RJ37	5.20	335,000.00	8/1/2009
SERIAL	45201RJ45	5.30	350,000.00	2/1/2010
SERIAL	45201RJ52	5.30	355,000.00	8/1/2010
TERM	45201RJ60	5.45	<u>3,530,000.00</u>	2/1/2014
			<b>4,570,000.00</b>	

**SERIES:** 2000 SUBSERIES C-4  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 6,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RW32	8.19	<u>1,070,000.00</u>	2/1/2031
			<b>1,070,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2000 SUBSERIES D-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 3,815,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R2N	5.05	110,000.00	8/1/2009
SERIAL	45201R2P	5.10	110,000.00	2/1/2010
SERIAL	45201R2Q	5.10	115,000.00	8/1/2010
SERIAL	45201R2R	5.20	120,000.00	2/1/2011
SERIAL	45201R2S	5.20	120,000.00	8/1/2011
			<b>575,000.00</b>	

**SERIES:** 2000 SUBSERIES D-4  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 31,210,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R3M	5.30	180,000.00	8/1/2009
SERIAL	45201R3N	5.35	180,000.00	2/1/2010
SERIAL	45201R3P	5.35	190,000.00	8/1/2010
SERIAL	45201R3Q3	5.45	125,000.00	2/1/2011
			<b>675,000.00</b>	

**SERIES:** 1999 SUBSERIES G-2 RMKTD1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 15,660,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R4P	5.30	160,000.00	8/1/2009
SERIAL	45201R4Q	5.35	165,000.00	2/1/2010
SERIAL	45201R4R	5.35	95,000.00	8/1/2010
TERM	45201R4T6	5.65	355,000.00	8/1/2031
			<b>775,000.00</b>	

**SERIES:** 2000 SUBSERIES B-2 RMKTD  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 13,040,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R8E5	5.15	40,000.00	8/1/2009
			<b>40,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2000 SUBSERIES E-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 5,625,000

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R5S	4.95	80,000.00	8/1/2009
SERIAL	45201R5T	5.00	85,000.00	2/1/2010
SERIAL	45201R5U	5.00	75,000.00	8/1/2010
SERIAL	45201R5V	5.10	90,000.00	2/1/2011
SERIAL	45201R5W	5.10	90,000.00	8/1/2011
			<b>420,000.00</b>	

**SERIES:** 2000 SUBSERIES E-4  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 20,620,000

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R6X	5.15	190,000.00	8/1/2009
SERIAL	45201R6Y	5.20	185,000.00	2/1/2010
SERIAL	45201R6Z	5.20	195,000.00	8/1/2010
SERIAL	45201R7A	5.30	200,000.00	2/1/2011
SERIAL	45201R7B	5.30	200,000.00	8/1/2011
SERIAL	45201R7C	5.40	215,000.00	2/1/2012
SERIAL	45201R7D	5.40	215,000.00	8/1/2012
SERIAL	45201R7E	5.50	225,000.00	2/1/2013
SERIAL	45201R7F	5.50	70,000.00	8/1/2013
			<b>1,695,000.00</b>	

**SERIES:** 2001 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 645,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YAB	4.80	645,000.00	2/1/2014
			<b>645,000.00</b>	

**SERIES:** 2001 SUBSERIES A-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 34,980,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YAS	4.50	310,000.00	8/1/2009
SERIAL	45201YAT	4.60	320,000.00	2/1/2010
SERIAL	45201YAU	4.60	325,000.00	8/1/2010
SERIAL	45201YAV	4.70	330,000.00	2/1/2011
SERIAL	45201YAW	4.70	340,000.00	8/1/2011

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

SERIAL	45201YAX	4.80	355,000.00	2/1/2012
SERIAL	45201YAY	4.80	355,000.00	8/1/2012
SERIAL	45201YAZ	4.90	365,000.00	2/1/2013
SERIAL	45201YBA	4.90	375,000.00	8/1/2013
TERM	45201YBB2	5.35	5,010,000.00	2/1/2019
TERM	45201YBC0	4.63	600,000.00	2/1/2022
TERM	45201YCJ4	5.50	15,440,000.00	8/1/2031
TERM	45201YBD8	5.50	210,000.00	2/1/2032
			<u>24,335,000.00</u>	

**SERIES:** 2001 SUBSERIES A-3**ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,495,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YBW	4.50	65,000.00	8/1/2009
SERIAL	45201YBX	4.60	65,000.00	2/1/2010
SERIAL	45201YBY	4.60	65,000.00	8/1/2010
SERIAL	45201YBZ	4.70	70,000.00	2/1/2011
SERIAL	45201YCA	4.70	70,000.00	8/1/2011
SERIAL	45201YCB	4.80	70,000.00	2/1/2012
SERIAL	45201YCC	4.80	70,000.00	8/1/2012
SERIAL	45201YCD	4.90	75,000.00	2/1/2013
SERIAL	45201YCE	4.90	75,000.00	8/1/2013
TERM	45201YCF2	5.40	135,000.00	8/1/2021
			<u>760,000.00</u>	

**SERIES:** 2001 SUBSERIES C-1**ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YCL	4.45	200,000.00	2/1/2010
SERIAL	45201YCM	4.45	365,000.00	8/1/2010
SERIAL	45201YCN	4.55	375,000.00	2/1/2011
SERIAL	45201YCP	4.55	380,000.00	8/1/2011
SERIAL	45201YCQ	4.65	390,000.00	2/1/2012
SERIAL	45201YCR	4.65	400,000.00	8/1/2012
TERM	45201YCS4	5.10	4,610,000.00	8/1/2017
			<u>6,720,000.00</u>	

**SERIES:** 2001 SUBSERIES C-2**ISSUANCE DATE:****ISSUANCE AMOUNT:** 28,280,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YDG	4.60	305,000.00	8/1/2009
SERIAL	45201YDH	4.70	130,000.00	2/1/2010
TERM	45201YDJ3	4.80	110,000.00	8/1/2020
TERM	45201YEL7	5.55	15,395,000.00	2/1/2032

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

TERM	45201YDK0	5.55	<u>2,275,000.00</u>	8/1/2032
			<b>18,215,000.00</b>	

**SERIES:** 2001 SUBSERIES C-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 10,240,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YEB	4.35	185,000.00	8/1/2009
SERIAL	45201YEC	4.45	190,000.00	2/1/2010
SERIAL	45201YED	4.45	195,000.00	8/1/2010
SERIAL	45201YEE	4.55	205,000.00	2/1/2011
SERIAL	45201YEF	4.55	210,000.00	8/1/2011
SERIAL	45201YEG	4.65	215,000.00	2/1/2012
SERIAL	45201YEH	4.65	<u>215,000.00</u>	8/1/2012
			<b>1,415,000.00</b>	

**SERIES:** 2001 SERIES D  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 8,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YCK1	6.13	<u>755,000.00</u>	8/1/2032
			<b>755,000.00</b>	

**SERIES:** 2001 SUBSERIES E-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 3,905,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGL5	5.15	<u>3,905,000.00</u>	8/1/2017
			<b>3,905,000.00</b>	

**SERIES:** 2001 SUBSERIES E-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 40,590,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YEZ	4.70	335,000.00	8/1/2009
SERIAL	45201YFA	4.80	345,000.00	2/1/2010
SERIAL	45201YFB	4.80	350,000.00	8/1/2010
SERIAL	45201YFC	4.90	365,000.00	2/1/2011
SERIAL	45201YFD	4.90	370,000.00	8/1/2011
SERIAL	45201YFE	5.00	380,000.00	2/1/2012
SERIAL	45201YFF	5.00	390,000.00	8/1/2012
TERM	45201YFG7	5.20	1,860,000.00	8/1/2014
TERM	45201YFH5	4.55	1,130,000.00	8/1/2022

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

TERM	45201YFJ1	5.50	5,000,000.00	8/1/2025
TERM	45201YFK8	5.60	500,000.00	8/1/2032
TERM	45201YFL6	5.60	8,265,000.00	2/1/2033
			<u>19,290,000.00</u>	

**SERIES:** 2001 SUBSERIES E-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 12,400,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YGB	4.70	90,000.00	8/1/2009
SERIAL	45201YGC	4.80	95,000.00	2/1/2010
SERIAL	45201YGD	4.80	95,000.00	8/1/2010
SERIAL	45201YGE	4.90	95,000.00	2/1/2011
SERIAL	45201YGF	4.90	100,000.00	8/1/2011
SERIAL	45201YGG	5.00	105,000.00	2/1/2012
SERIAL	45201YGH	5.00	110,000.00	8/1/2012
TERM	45201YGK7	5.50	2,490,000.00	8/1/2023
			<u>3,180,000.00</u>	

**SERIES:** 2001 SERIES F  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 10,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGM3	6.62	10,000,000.00	8/1/2020
			<u>10,000,000.00</u>	

**SERIES:** 2002 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 2,535,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGQ4	5.10	2,535,000.00	8/1/2017
			<u>2,535,000.00</u>	

**SERIES:** 2002 SUBSERIES A-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 37,465,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YGW	4.60	210,000.00	8/1/2009
SERIAL	45201YGX	4.70	225,000.00	8/1/2010
SERIAL	45201YGY	4.80	255,000.00	8/1/2011
SERIAL	45201YGZ	4.88	275,000.00	8/1/2012
TERM	45201YHA8	5.15	1,780,000.00	2/1/2015
TERM	45201YHB6	4.80	550,000.00	2/1/2021

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

TERM	45201YHC4	5.60	8,445,000.00	2/1/2027
TERM	45201YHD2	5.60	4,500,000.00	8/1/2027
TERM	45201YHE0	5.63	4,250,000.00	2/1/2033
			<u>20,490,000.00</u>	

**SERIES: 2002 SERIES B****ISSUANCE DATE:****ISSUANCE AMOUNT:** 10,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHG5	VARIABLE	6,395,000.00	2/1/2023
			<u>6,395,000.00</u>	

**SERIES: 2002 SUBSERIES C-1****ISSUANCE DATE:****ISSUANCE AMOUNT:** 11,450,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YHJ9	3.70	990,000.00	8/1/2009
SERIAL	45201YHK6	3.90	1,030,000.00	8/1/2010
SERIAL	45201YHL4	4.00	1,075,000.00	8/1/2011
SERIAL	45201YHM2	4.15	1,120,000.00	8/1/2012
SERIAL	45201YHN0	4.30	1,165,000.00	8/1/2013
SERIAL	45201YHP5	4.40	1,220,000.00	8/1/2014
TERM	45201YHQ3	4.75	4,010,000.00	8/1/2017
			<u>10,610,000.00</u>	

**SERIES: 2002 SUBSERIES C-2****ISSUANCE DATE:****ISSUANCE AMOUNT:** 38,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHW0	5.25	8,205,000.00	8/1/2022
TERM	45201YHX8	4.00	475,000.00	8/1/2024
TERM	45201YHY6	5.35	5,855,000.00	2/1/2027
TERM	45201YJA6	5.30	11,680,000.00	8/1/2031
TERM	45201YHZ3	5.40	10,000.00	2/1/2033
			<u>26,225,000.00</u>	

**SERIES: 2003 SUBSERIES B-1****ISSUANCE DATE:****ISSUANCE AMOUNT:** 17,215,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YJN	3.00	580,000.00	8/1/2009
SERIAL	45201YJP	3.40	590,000.00	2/1/2010
SERIAL	45201YJQ	3.40	610,000.00	8/1/2010

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

SERIAL	45201YJR	3.70	615,000.00	2/1/2011
SERIAL	45201YJS	3.70	635,000.00	8/1/2011
SERIAL	45201YJT	3.90	640,000.00	2/1/2012
SERIAL	45201YJU	3.90	660,000.00	8/1/2012
SERIAL	45201YJV	4.00	670,000.00	2/1/2013
SERIAL	45201YJW	4.00	685,000.00	8/1/2013
TERM	45201YJX	4.45	6,180,000.00	8/1/2017
			<b>11,865,000.00</b>	

**SERIES: 2003 SUBSERIES B-2****ISSUANCE DATE:****ISSUANCE AMOUNT: 32,785,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YJY	5.05	10,460,000.00	8/1/2023
TERM	45201YJZ1	3.95	970,000.00	2/1/2025
TERM	45201YKA	5.15	14,900,000.00	2/1/2034
			<b>26,330,000.00</b>	

**SERIES: 2004 SUBSERIES A-1****ISSUANCE DATE:****ISSUANCE AMOUNT: 14,320,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YKL	2.40	510,000.00	8/1/2009
SERIAL	45201YKM	2.60	515,000.00	2/1/2010
SERIAL	45201YKN	2.65	525,000.00	8/1/2010
SERIAL	45201YKP	2.85	535,000.00	2/1/2011
SERIAL	45201YKQ	2.90	540,000.00	8/1/2011
SERIAL	45201YKR	3.15	550,000.00	2/1/2012
SERIAL	45201YKS	3.15	560,000.00	8/1/2012
SERIAL	45201YKT	3.35	575,000.00	2/1/2013
SERIAL	45201YKU	3.35	575,000.00	8/1/2013
SERIAL	45201YKV	3.55	595,000.00	2/1/2014
SERIAL	45201YKW	3.55	605,000.00	8/1/2014
SERIAL	45201YKX	3.70	615,000.00	2/1/2015
SERIAL	45201YKY	3.70	625,000.00	8/1/2015
TERM	45201YKZ	4.00	2,655,000.00	8/1/2017
			<b>9,980,000.00</b>	

**SERIES: 2004 SUBSERIES A-2****ISSUANCE DATE:****ISSUANCE AMOUNT: 25,005,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLA	4.60	5,000,000.00	2/1/2024
TERM	45201YLB	4.60	6,225,000.00	8/1/2024
TERM	45201YLC9	5.50	1,275,000.00	8/1/2026
TERM	45201YLD	4.75	4,000,000.00	2/1/2034
TERM	45201YLE5	4.75	3,465,000.00	8/1/2034

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**19,965,000.00**

**SERIES:** 2004 SUBSERIES A-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 10,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLF	VARIABLE	10,675,000.00	8/1/2034
			<b>10,675,000.00</b>	

**SERIES:** 2004 SUBSERIES C-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 6,875,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YLK	4.15	500,000.00	8/1/2012
SERIAL	45201YLL	4.35	685,000.00	2/1/2013
SERIAL	45201YLM	4.35	705,000.00	8/1/2013
SERIAL	45201YLN	4.45	715,000.00	2/1/2014
SERIAL	45201YLP	4.45	735,000.00	8/1/2014
SERIAL	45201YLQ	4.55	745,000.00	2/1/2015
SERIAL	45201YLR	4.55	905,000.00	8/1/2015
SERIAL	45201YLS	4.65	930,000.00	2/1/2016
SERIAL	45201YLT	4.65	955,000.00	8/1/2016
			<b>6,875,000.00</b>	

**SERIES:** 2004 SUBSERIES C-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 57,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YMD	4.00	590,000.00	8/1/2009
SERIAL	45201YME	4.13	605,000.00	2/1/2010
SERIAL	45201YMF	4.25	615,000.00	8/1/2010
SERIAL	45201YMG	4.40	630,000.00	2/1/2011
SERIAL	45201YMH	4.40	640,000.00	8/1/2011
SERIAL	45201YMJ	4.50	655,000.00	2/1/2012
SERIAL	45201YMK	4.50	170,000.00	8/1/2012
TERM	45201YML	5.20	5,000,000.00	2/1/2024
TERM	45201YMM	5.20	14,550,000.00	8/1/2024
TERM	45201YMN	5.25	4,715,000.00	2/1/2028
TERM	45201YMP	5.25	5,000,000.00	8/1/2028
TERM	45201YMQ	5.35	18,970,000.00	8/1/2034
			<b>52,140,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2004 SUBSERIES C-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 16,000,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YLJ	VARIABLE	16,000,000.00	8/1/2034
			<b>16,000,000.00</b>	

**SERIES:** 2005 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 19,200,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YNA	3.00	730,000.00	8/1/2009
SERIAL	45201YNB	3.10	745,000.00	2/1/2010
SERIAL	45201YNC	3.20	755,000.00	8/1/2010
SERIAL	45201YND	3.30	765,000.00	2/1/2011
SERIAL	45201YNE	3.35	780,000.00	8/1/2011
SERIAL	45201YNF	3.50	795,000.00	2/1/2012
SERIAL	45201YNG	3.55	805,000.00	8/1/2012
SERIAL	45201YNH	3.65	820,000.00	2/1/2013
SERIAL	45201YNJ	3.70	840,000.00	8/1/2013
SERIAL	45201YNK	3.80	850,000.00	2/1/2014
SERIAL	45201YNL	3.80	870,000.00	8/1/2014
SERIAL	45201YNM	3.90	880,000.00	2/1/2015
SERIAL	45201YNN	3.90	905,000.00	8/1/2015
TERM	45201YNP	4.10	3,795,000.00	8/1/2017
			<b>14,335,000.00</b>	

**SERIES:** 2005 SUBSERIES A-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 35,800,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YNQ	4.60	17,725,000.00	8/1/2025
TERM	45201YNR4	5.00	2,510,000.00	8/1/2028
TERM	45201YNS	4.80	11,060,000.00	8/1/2035
			<b>31,295,000.00</b>	

**SERIES:** 2005 SUBSERIES A-3  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 20,000,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
VARIABLE	45201YMS	VARIABLE	20,000,000.00	8/1/2035
			<b>20,000,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2005 SUBSERIES C-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 23,475,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YPC5	3.25	885,000.00	8/1/2009
SERIAL	45201YPD3	3.30	905,000.00	2/1/2010
SERIAL	45201YPE1	3.38	915,000.00	8/1/2010
SERIAL	45201YPF8	3.45	935,000.00	2/1/2011
SERIAL	45201YPG6	3.50	950,000.00	8/1/2011
SERIAL	45201YPH4	3.55	965,000.00	2/1/2012
SERIAL	45201YPJ0	3.60	985,000.00	8/1/2012
SERIAL	45201YPK7	3.70	1,005,000.00	2/1/2013
SERIAL	45201YPL5	3.70	1,020,000.00	8/1/2013
SERIAL	45201YPM3	3.80	1,040,000.00	2/1/2014
SERIAL	45201YPN1	3.80	1,060,000.00	8/1/2014
TERM	45201YPP6	4.10	7,380,000.00	8/1/2017
			<b>18,045,000.00</b>	

**SERIES:** 2005 SUBSERIES C-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 75,285,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YPQ4	5.25	13,950,000.00	8/1/2030
TERM	45201YPR2	4.55	58,080,000.00	8/1/2035
			<b>72,030,000.00</b>	

**SERIES:** 2006 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 19,495,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YQA8	3.55	295,000.00	8/1/2009
SERIAL	45201YQB6	3.60	840,000.00	2/1/2010
SERIAL	45201YQC4	3.65	990,000.00	8/1/2010
SERIAL	45201YQD2	3.70	1,005,000.00	2/1/2011
SERIAL	45201YQE0	3.75	1,025,000.00	8/1/2011
SERIAL	45201YQF7	3.80	1,045,000.00	2/1/2012
SERIAL	45201YQG5	3.85	1,065,000.00	8/1/2012
SERIAL	45201YQH3	3.90	1,090,000.00	2/1/2013
SERIAL	45201YQJ9	3.95	1,105,000.00	8/1/2013
SERIAL	45201YQK6	4.00	1,130,000.00	2/1/2014
SERIAL	45201YQL4	4.00	1,150,000.00	8/1/2014
SERIAL	45201YQM2	4.10	1,175,000.00	2/1/2015
SERIAL	45201YQN0	4.10	1,195,000.00	8/1/2015
SERIAL	45201YQP5	4.15	1,220,000.00	2/1/2016
SERIAL	45201YQQ3	4.15	1,250,000.00	8/1/2016
SERIAL	45201YQR1	4.25	1,270,000.00	2/1/2017

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

SERIAL	45201YQS9	4.25	<u>1,300,000.00</u>	8/1/2017
			<b>18,150,000.00</b>	

**SERIES:** 2006 SUBSERIES A-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 65,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YQT7	4.85	22,945,000.00	8/1/2026
TERM	45201YRE9	4.90	15,000,000.00	2/1/2036
TERM	45201YQU4	5.00	15,150,000.00	8/1/2036
TERM	45201YQV2	5.00	<u>7,855,000.00</u>	8/1/2036
			<b>60,950,000.00</b>	

**SERIES:** 2006 SUBSERIES B  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YRB5	5.01	660,000.00	8/1/2009
SERIAL	45201YRC3	5.04	130,000.00	2/1/2010
TERM	45201YRD1	5.31	<u>5,915,000.00</u>	8/1/2036
			<b>6,705,000.00</b>	

**SERIES:** 2006 SUBSERIES C-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 21,005,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YRL3	3.88	800,000.00	8/1/2009
SERIAL	45201YRM1	3.95	825,000.00	2/1/2010
SERIAL	45201YRN9	3.95	855,000.00	8/1/2010
SERIAL	45201YRP4	4.00	885,000.00	2/1/2011
SERIAL	45201YRQ2	4.00	910,000.00	8/1/2011
SERIAL	45201YRR0	4.05	935,000.00	2/1/2012
SERIAL	45201YRS8	4.05	970,000.00	8/1/2012
SERIAL	45201YRT6	4.15	1,000,000.00	2/1/2013
SERIAL	45201YRU3	4.15	1,030,000.00	8/1/2013
SERIAL	45201YRV1	4.25	1,065,000.00	2/1/2014
SERIAL	45201YRW9	4.25	1,100,000.00	8/1/2014
SERIAL	45201YRX7	4.35	1,135,000.00	2/1/2015
SERIAL	45201YRY5	4.35	1,170,000.00	8/1/2015
SERIAL	45201YRZ2	4.40	1,215,000.00	2/1/2016
SERIAL	45201YSA6	4.40	1,250,000.00	8/1/2016
TERM	45201YSB4	4.45	<u>2,620,000.00</u>	8/1/2017
			<b>17,765,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2006 SUBSERIES C-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 103,995,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YSC2	4.95	12,115,000.00	8/1/2021
TERM	45201YSD0	5.05	25,275,000.00	8/1/2027
TERM	45201YSE8	5.10	23,055,000.00	8/1/2031
TERM	45201YSG3	5.00	10,000,000.00	2/1/2037
TERM	45201YSF5	5.15	33,460,000.00	8/1/2037
			<b>103,905,000.00</b>	

**SERIES:** 2007 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 755,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YSK4	4.00	170,000.00	8/1/2015
SERIAL	45201YSL2	4.05	165,000.00	8/1/2016
SERIAL	45201YSM0	4.10	420,000.00	8/1/2017
			<b>755,000.00</b>	

**SERIES:** 2007 SUBSERIES A-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 64,245,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YSS7	3.85	430,000.00	8/1/2009
SERIAL	45201YST5	3.90	440,000.00	2/1/2010
SERIAL	45201YSU2	3.95	455,000.00	8/1/2010
SERIAL	45201YSV0	4.00	955,000.00	8/1/2011
SERIAL	45201YSW8	4.05	1,005,000.00	8/1/2012
SERIAL	45201YSX6	4.13	1,075,000.00	8/1/2013
SERIAL	45201YSY4	4.20	1,130,000.00	8/1/2014
SERIAL	45201YSZ1	4.30	1,035,000.00	8/1/2015
SERIAL	45201YTA5	4.35	1,120,000.00	8/1/2016
SERIAL	45201YTB3	4.40	935,000.00	8/1/2017
TERM	45201YTC1	4.75	8,135,000.00	8/1/2022
TERM	45201YTD9	4.80	10,950,000.00	8/1/2027
TERM	45201YTE7	4.85	14,730,000.00	8/1/2032
TERM	45201YTF4	4.90	20,660,000.00	8/1/2037
			<b>63,055,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2007 SERIES D  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 65,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YTN7	4.00	350,000.00	8/1/2009
SERIAL	45201YTP2	4.05	355,000.00	2/1/2010
SERIAL	45201YTQ0	4.05	370,000.00	8/1/2010
SERIAL	45201YTR8	4.10	380,000.00	2/1/2011
SERIAL	45201YTS6	4.10	395,000.00	8/1/2011
SERIAL	45201YTT4	4.25	405,000.00	2/1/2012
SERIAL	45201YTU1	4.25	420,000.00	8/1/2012
SERIAL	45201YTV9	4.40	435,000.00	2/1/2013
SERIAL	45201YTW7	4.40	445,000.00	8/1/2013
SERIAL	45201YTX5	4.50	460,000.00	2/1/2014
SERIAL	45201YTY3	4.50	480,000.00	8/1/2014
SERIAL	45201YTZ0	4.60	495,000.00	2/1/2015
SERIAL	45201YUA3	4.60	505,000.00	8/1/2015
SERIAL	45201YUB1	4.70	525,000.00	2/1/2016
SERIAL	45201YUC9	4.70	545,000.00	8/1/2016
SERIAL	45201YUD7	4.80	555,000.00	2/1/2017
SERIAL	45201YUE5	4.80	580,000.00	8/1/2017
TERM	45201YUF2	5.15	8,670,000.00	8/1/2023
TERM	45201YUG0	5.25	7,965,000.00	8/1/2027
TERM	45201YUH8	5.30	13,350,000.00	8/1/2032
TERM	45201YUK1	5.35	11,530,000.00	2/1/2038
TERM	45201YUJ4	5.20	15,000,000.00	8/1/2038
			<b>64,215,000.00</b>	

**SERIES:** 2007 SUBSERIES H-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 8,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
COB	45201YUQ8	1.85	4,480,000.00	8/1/2017
			<b>4,480,000.00</b>	

**SERIES:** 2007 SUBSERIES H-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 108,415,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
COB	45201YUR6	1.98	56,530,000.00	2/1/2039
			<b>56,530,000.00</b>	

**HOMEOWNER MORTGAGE REVENUE BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2007 SUBSERIES H-1 RMKTD  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 4,115,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YVN4	3.25	210,000.00	8/1/2013
SERIAL	45201YVP9	3.35	435,000.00	2/1/2014
SERIAL	45201YVQ7	3.35	455,000.00	8/1/2014
SERIAL	45201YVR5	3.50	465,000.00	2/1/2015
SERIAL	45201YVS3	3.50	480,000.00	8/1/2015
SERIAL	45201YVT1	3.63	495,000.00	2/1/2016
SERIAL	45201YVU8	3.63	510,000.00	8/1/2016
SERIAL	45201YVV6	3.75	525,000.00	2/1/2017
SERIAL	45201YVW4	3.75	540,000.00	8/1/2017
			<b>4,115,000.00</b>	

**SERIES:** 2007 SUBSERIES H-2 RMKTD  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 51,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YVX2	3.05	380,000.00	8/1/2009
SERIAL	45201YVY0	3.15	395,000.00	2/1/2010
SERIAL	45201YVZ7	3.25	405,000.00	8/1/2010
SERIAL	45201YWA1	3.35	415,000.00	2/1/2011
SERIAL	45201YWB9	3.45	435,000.00	8/1/2011
SERIAL	45201YWC7	3.55	440,000.00	2/1/2012
SERIAL	45201YWD5	3.65	455,000.00	8/1/2012
SERIAL	45201YWE3	3.75	475,000.00	2/1/2013
SERIAL	45201YWF0	3.85	240,000.00	8/1/2013
TERM	45201YWG8	4.85	7,920,000.00	8/1/2023
TERM	45201YWH6	5.05	9,165,000.00	8/1/2028
TERM	45201YWJ2	5.15	12,380,000.00	8/1/2033
TERM	45201YWK9	5.20	18,710,000.00	2/1/2039
			<b>51,815,000.00</b>	

**SERIES:** 2008 SUBSERIES A-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 8,485,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YUT2	2.95	345,000.00	8/1/2009
SERIAL	45201YUU9	3.00	385,000.00	2/1/2010
SERIAL	45201YUV7	3.00	420,000.00	8/1/2010
SERIAL	45201YUW5	3.05	460,000.00	2/1/2011
SERIAL	45201YUX3	3.10	460,000.00	8/1/2011
SERIAL	45201YUY1	3.15	460,000.00	2/1/2012
SERIAL	45201YUZ8	3.20	480,000.00	8/1/2012
SERIAL	45201YVA2	3.25	480,000.00	2/1/2013

**HOMEOWNER MORTGAGE REVENUE BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

SERIAL	45201YVB0	3.25	480,000.00	8/1/2013
SERIAL	45201YVC8	3.35	480,000.00	2/1/2014
SERIAL	45201YVD6	3.35	495,000.00	8/1/2014
SERIAL	45201YVE4	3.50	500,000.00	2/1/2015
SERIAL	45201YVF1	3.50	515,000.00	8/1/2015
SERIAL	45201YVG9	3.63	520,000.00	2/1/2016
SERIAL	45201YVH7	3.63	515,000.00	8/1/2016
SERIAL	45201YVJ3	3.75	515,000.00	2/1/2017
SERIAL	45201YVK0	3.75	535,000.00	8/1/2017
			<u>8,045,000.00</u>	

**SERIES:** 2008 SUBSERIES A-2**ISSUANCE DATE:****ISSUANCE AMOUNT:** 2,240,000.00

---

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YVL8	5.05	900,000.00	8/1/2028
TERM	45201YVM6	5.20	<u>1,340,000.00</u>	8/1/2038
			<b>2,240,000.00</b>	