

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
HOUSING BONDS
AS OF 3/31/2009**

Trustee Contact:

Rhonda Jackson
312-827-8500

The Bank of New York Mellon Trust Company, N.A.
Municipal Corporate Trust Chicago
2 N LaSalle Street, Suite 1020
Chicago, IL 60602

Issuer Contacts:

Tracy Grimm
Hazim Taib
Anita Wells
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

SERIES: 1999A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
002	WINFIELD VILLAGE I	5.530	685,658.78	07/01/2015	NONE
003	VERMILION GARDEN APTS	5.530	957,715.45	07/01/2015	N/A
004	HUNTINGTON SQUARE	5.530	1,622,111.83	07/01/2015	N/A
006	UNIVERSITY VILLAGE I	5.530	1,110,174.42	07/01/2015	N/A
199	COLUMBIA LAKES	6.215	5,192,029.69	05/01/2030	NONE
			<u>9,567,690.17</u>		

SERIES: 2003A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
290	NORTHPOINT	6.070	17,170,945.06	10/01/2045	09/01/2015
290	NORTHPOINT	5.550	1,232,619.09	01/01/2013	09/01/2015
			<u>18,403,564.15</u>		

SERIES: 2003B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
002	WINFIELD VILLAGE I	7.810	157,101.42	07/01/2016	NONE
019	INNSBRUCK APARTMENTS	7.490	4,592,584.59	07/01/2018	NONE
019	INNSBRUCK APARTMENTS	9.000	226,508.22	11/01/2014	NONE
020	CARRIAGE HOUSE I	7.810	860,077.76	07/01/2016	NONE
021	CEDAR POINT AT PINEBROOK	7.950	1,330,607.27	07/01/2017	NONE
021	CEDAR POINT AT PINEBROOK	7.490	66,869.82	07/01/2018	NONE
022	RIVER RUN APARTMENTS	7.810	804,679.54	07/01/2016	NONE
025	WESTWIND TOWER	7.810	987,110.91	07/01/2016	NONE
029	EASTCOURT VILLAGE	7.950	1,068,101.61	07/01/2017	NONE
030	WINFIELD VILLAGE II	7.810	1,595,204.62	07/01/2016	NONE
033	COLONY PARK	7.490	2,096,765.84	07/01/2018	NONE
035	LINCOLNSHIRE APARTMENTS	7.810	865,632.40	07/01/2016	NONE
038	CONSTITUTION HOUSE	7.810	1,723,546.06	07/01/2016	NONE
039	UNIVERSITY VILLAGE II	7.950	1,670,685.03	07/01/2017	N/A
044	LEISURE ACRES	7.950	1,032,241.79	07/01/2017	NONE
045	WESTPORT VILLAGE	7.810	1,039,064.24	07/01/2016	NONE
049	WOODCREST APARTMENTS	7.810	812,055.39	07/01/2016	NONE
056	THORNWOOD HOUSE	7.810	1,920,152.81	07/01/2016	NONE
061	NEW VISTAS I	7.860	1,466,529.77	07/01/2016	NONE
061	NEW VISTAS I	9.000	42,255.98	11/01/2014	NONE
082	ATRIUM VILLAGE	9.000	6,724,484.40	08/01/2020	NONE
			<u>31,082,259.47</u>		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

SERIES: 2003C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
289	COUNTRY CLUB HEIGHTS	5.140	3,553,618.84	01/01/2034	09/01/2015
289	COUNTRY CLUB HEIGHTS	4.400	<u>1,470,072.55</u>	09/01/2015	09/01/2015
			5,023,691.39		

SERIES: 2004A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2000	CAMPBELL TERRACE	5.405	13,977,736.26	04/01/2039	06/01/2015
2000	CAMPBELL TERRACE	4.730	<u>5,686,738.67</u>	06/01/2015	06/01/2015
			19,664,474.93		

SERIES: 2004B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2001	SOUTHERN HILLS/ORLANDO APTS	VARIABLE	<u>6,876,666.66</u>	04/01/2034	04/01/2014
			6,876,666.66		

SERIES: 2004C-1

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2002	COUNTRYBROOK APARTMENTS	6.170	5,819,723.18	07/01/2044	07/01/2014
2002	COUNTRYBROOK APARTMENTS	5.470	<u>766,008.47</u>	03/01/2013	07/01/2014
			6,585,731.65		

SERIES: 2004C-2

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2007	OAKRIDGE VILLAGE	6.080	<u>4,180,659.97</u>	03/01/2023	07/01/2019
			4,180,659.97		

SERIES: 2005A

HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2093	VALKOMMEN PLAZA	5.250	3,500,000.00	04/01/2035	04/01/2015
2094	THE COVENTRY	5.200	5,879,000.00	04/01/2035	02/01/2021
2110	PHOENIX TOWER	4.750	2,931,003.61	04/01/2018	N/A
2112	BLACKHAWK HILLS APARTMENTS	4.425	2,080,579.69	10/01/2016	N/A
2113	THE FIELDS	4.850	5,678,599.26	01/01/2022	N/A
			<u>20,069,182.56</u>		

SERIES: 2005B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2093	VALKOMMEN PLAZA	4.000	470,752.71	07/01/2011	04/01/2015
2094	THE COVENTRY	3.600	135,217.38	04/01/2010	02/01/2021
			<u>605,970.09</u>		

SERIES: 2005C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2071	VICTORY CENTER OF BARTLETT	5.315	10,125,291.56	04/01/2042	04/01/2017
			<u>10,125,291.56</u>		

SERIES: 2005D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2063	LIBERTY ARMS SENIOR APARTMENTS	5.375	6,253,943.62	04/01/2047	04/01/2017
			<u>6,253,943.62</u>		

SERIES: 2005E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2210	BROOKMEADOWS	5.340	3,099,000.00	01/01/2018	NONE
2263	WALNUT PLACE	5.801	2,546,000.00	11/01/2035	09/01/2020
2269	FRANK B PEERS	5.771	2,290,000.00	11/01/2035	01/01/2018
2273	WEST POINT PLAZA	5.626	5,506,000.00	11/01/2035	09/01/2018
2274	OAK TREE TOWERS	5.961	4,308,000.00	11/01/2035	06/01/2017
2277	CARRIAGE HOUSE II	5.533	2,155,000.00	11/01/2035	04/01/2018
2279	BURNHAM MANOR	5.639	3,124,000.00	11/01/2035	11/01/2015
			<u>23,028,000.00</u>		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

SERIES: 2005F

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2210	BROOKMEADOWS	3.568	620,161.91	01/01/2011	NONE
2263	WALNUT PLACE	5.780	2,403,556.25	07/01/2024	09/01/2020
2269	FRANK B PEERS	5.911	2,291,789.71	04/01/2026	01/01/2018
2273	WEST POINT PLAZA	5.535	2,368,430.87	11/01/2019	09/01/2018
2274	OAK TREE TOWERS	5.897	6,412,981.04	09/01/2028	06/01/2017
2277	CARRIAGE HOUSE II	5.223	390,140.83	09/01/2016	04/01/2018
2279	BURNHAM MANOR	5.658	1,633,325.45	03/01/2021	11/01/2015
			16,120,386.06		

SERIES: 2006A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2228	PINEVIEW OF ROCKFORD	5.400	7,733,058.45	03/01/2038	03/01/2018
			7,733,058.45		

SERIES: 2006B

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2275	COUNTRYSIDE VILLAGES II	5.650	4,849,027.78	07/01/2036	07/01/2021
2315	ANGLERS MANOR	5.900	4,115,284.99	07/01/2046	07/01/2021
2316	SUNNYCREST MANOR	5.900	3,948,316.42	07/01/2046	07/01/2021
			12,912,629.19		

SERIES: 2006D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2313	SUNRISE APARTMENTS	6.080	5,875,961.41	12/01/2041	12/01/2021
			5,875,961.41		

SERIES: 2006E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2285	PRAIRIE VIEW APARTMENTS	5.770	7,720,352.53	11/01/2041	11/01/2016
			7,720,352.53		

**HOUSING BONDS
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(Information as of March 31, 2009 unless otherwise indicated)**

SERIES: 2006F

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2270	65TH STREET APARTMENTS	5.840	2,815,131.59	11/01/2046	11/01/2021
2270	65TH STREET APARTMENTS	5.800	851,570.66	05/01/2020	11/01/2021
			<u>3,666,702.25</u>		

SERIES: 2006G

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
142	LINCOLN-DOUGLAS CARDINAL APTS	9.390	4,732,818.99	06/01/2025	NONE
157	PARK GLEN	9.700	4,310,888.52	06/01/2025	NONE
157	PARK GLEN	10.471	205,545.70	06/01/2025	NONE
158	COURT PLACE	9.700	3,485,986.57	06/01/2015	NONE
158	COURT PLACE	10.484	177,183.60	06/01/2015	NONE
159	TOWN & COUNTRY APARTMENTS	9.390	3,541,051.95	06/01/2025	NONE
161	PIERSON HILLS II	9.700	953,187.77	06/01/2015	NONE
161	PIERSON HILLS II	10.484	47,905.24	06/01/2015	NONE
165	LAKE VISTA APARTMENTS	9.700	7,186,623.26	06/01/2015	NONE
165	LAKE VISTA APARTMENTS	10.484	390,857.37	06/01/2015	NONE
170	COUNTRY VILLAGES I,II,III	9.390	2,040,871.31	06/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	10.473	3,172,111.05	07/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	7.400	1,753,028.29	06/01/2015	NONE
174	PAUL G. STEWART APTS PHASE IV	9.700	213,532.66	08/01/2015	NONE
175	HEDGEHILL APARTMENTS	7.400	886,858.14	01/01/2016	NONE
2407	PINES OF EDGEWATER	5.828	6,705,000.00	12/01/2036	12/01/2016
2409	LAKE POINTE APARTMENTS	5.790	2,609,000.00	12/01/2036	12/01/2016
2413	VILLAGER-BRIARWOOD	5.936	3,882,000.00	12/01/2036	12/01/2016
			<u>46,294,450.42</u>		

SERIES: 2006H

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2407	PINES OF EDGEWATER	6.268	4,600,097.15	10/01/2024	12/01/2016
2409	LAKE POINTE APARTMENTS	6.347	1,660,173.79	11/01/2024	12/01/2016
2413	VILLAGER-BRIARWOOD	6.381	3,890,057.01	06/01/2028	12/01/2016
			<u>10,150,327.95</u>		

SERIES: 2006I

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
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**HOUSING BONDS
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(Information as of March 31, 2009 unless otherwise indicated)**

2272	HERITAGE WOODS OF BATAVIA II	5.800	<u>6,958,186.87</u>	05/01/2048	05/01/2018
			6,958,186.87		

SERIES: 2006J

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2267	EAGLE RIDGE OF DECATUR LP II	5.440	<u>3,341,639.15</u>	02/01/2048	03/01/2018
			3,341,639.15		

SERIES: 2006K

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
104	FORNOF MANORS	6.320	1,513,218.55	07/01/2019	NONE
108	LUTHER CENTER	5.940	2,844,529.86	07/01/2018	NONE
108	LUTHER CENTER	5.430	131,998.95	01/01/2016	NONE
110	SUNRISE COURTS	5.940	370,598.89	07/01/2018	NONE
129	GREEN FARMS TOWNHOUSES	5.940	<u>996,542.50</u>	07/01/2020	NONE
			5,856,888.75		

SERIES: 2006M

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2368	OGDEN MANOR APARTMENTS	5.390	<u>11,942,462.15</u>	01/01/2047	01/01/2017
			11,942,462.15		

SERIES: 2007A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2602	RIVERWOODS	5.750	3,706,740.17	12/01/2047	06/01/2024
2602	RIVERWOODS	4.750	<u>1,639,032.40</u>	10/01/2013	06/01/2024
			5,345,772.57		

SERIES: 2007C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2649	PIONEER VILLAGE APARTMENTS	6.440	<u>9,052,774.00</u>	04/01/2044	04/01/2019
			9,052,774.00		

**HOUSING BONDS
FINANCED DEVELOPMENTS
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SERIES: 2007D

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
081	SANGAMON TOWERS	6.800	3,607,908.33	06/01/2017	NONE
083	SHADLEY APARTMENTS	6.296	2,388,743.39	03/01/2017	NONE
099	OXFORD HOUSE	6.296	3,075,545.11	08/01/2018	NONE
111	HERITAGE HOUSE	6.800	5,567,301.99	06/01/2019	NONE
115	SANDBURG VILLAGE APARTMENTS	4.250	3,616,111.95	10/01/2020	NONE
126	LANDMARK APARTMENTS	6.296	4,116,118.86	05/01/2020	NONE
134	TALL OAK VILLAGE	6.296	700,494.23	08/01/2010	NONE
150	WHITING HALL	6.296	834,437.38	01/01/2012	NONE
2604	WOODLAND TOWERS	5.915	2,188,000.00	11/01/2042	11/01/2018
2738	PINES OF EDGEWATER I	5.878	6,529,000.00	11/01/2037	08/01/2020
2754	AMANDA BROOKE	5.651	4,237,000.00	11/01/2037	01/01/2021
			36,860,661.24		

SERIES: 2007E

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2604	WOODLAND TOWERS	6.684	2,241,952.10	11/01/2032	11/01/2018
2738	PINES OF EDGEWATER I	7.259	5,464,252.96	02/01/2027	08/01/2020
2754	AMANDA BROOKE	6.307	1,100,560.72	12/01/2017	01/01/2021
			8,806,765.78		

SERIES: 2007F

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2647	EVERGREEN PLACE LITCHFIELD	5.800	6,499,299.83	11/01/2043	11/01/2018
			6,499,299.83		

SERIES: 2007G

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2646	EVERGREEN PLACE STREATOR	5.800	5,407,814.22	11/01/2043	NONE
			5,407,814.22		

SERIES: 2008A

HOUSING BONDS**FINANCED DEVELOPMENTS****(Information as of March 31, 2009 unless otherwise indicated)**

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226	LARKIN VILLAGE	VARIABLE	14,170,000.00	01/01/2027	NONE
			14,170,000.00		

SERIES: 2008C

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
2314	FLORIDA HOUSE	VARIABLE	5,488,333.38	07/01/2041	07/01/2021
			5,488,333.38		

SERIES: REVENUE FUND

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
004	HUNTINGTON SQUARE	9.000	427,369.35	11/01/2014	N/A
025	WESTWIND TOWER	6.000	1,752,743.99	07/01/2016	NONE
049	WOODCREST APARTMENTS	9.000	67,600.83	11/01/2014	NONE
059	ELM STREET PLAZA	5.270	38,128,869.14	10/01/2016	10/01/2016
100	WESTWOOD TERRACE	6.296	1,768,528.66	01/01/2018	NONE
116	SHAWNEE VILLAGE	7.375	2,271,457.29	07/01/2021	NONE
135	ASBURY PLAZA	4.780	27,508,983.84	04/01/2014	04/01/2014
146	TOWNSHIP VILLAGE APARTMENTS	4.750	3,168,024.44	07/01/2022	NONE
2109	COATSWORTH APARTMENTS	6.300	904,540.58	02/01/2031	12/01/2020
2166	VICTORY CENTRE OF SIERRA RIDGE	5.200	2,366,585.23	09/01/2037	N/A
226	LARKIN VILLAGE	4.000	1,174,499.07	11/16/2034	NONE
239	BRANDONWOOD	6.700	2,648,790.31	08/01/2026	NONE
2419	PALMER PLACE APTS.	5.000	1,021,731.60	04/01/2025	N/A
265	LAKE VILLAGE APARTMENTS	7.370	1,249,345.37	05/01/2042	NONE
289	COUNTRY CLUB HEIGHTS	1.000	2,500,000.00	01/01/2034	09/01/2015
290	NORTHPOINT	3.000	1,477,589.00	10/01/2045	09/01/2015
2112	BLACKHAWK HILLS APARTMENTS	5.000	932,768.68	10/01/2016	N/A
2113	THE FIELDS	2.000	640,496.93	01/01/2022	N/A
2486	PHOENIX TOWER	6.250	1,064,273.13	04/01/2018	NONE
T001	533 WEST BARRY APARTMENTS	7.000	3,556,820.00	10/01/2019	NONE
253	FULLERTON COURT	6.360	3,742,363.85	01/01/2030	12/01/2009
254	RUSH-BARTON SENIOR HOUSING	6.260	8,202,526.59	09/01/2031	09/01/2011
256	WOODLANDS APARTMENTS	6.360	992,080.43	01/01/2030	12/01/2009
260	EVERGREEN SEDGWICK	5.500	2,577,782.87	08/01/2031	NONE
260	EVERGREEN SEDGWICK	5.400	1,037,258.33	09/01/2031	NONE
269	HUNT CLUB VILLAGE	5.329	6,186,336.43	05/01/2043	NONE
285	MARYWOOD APARTMENT HOMES	3.000	2,000,000.00	07/01/2044	N/A
			119,369,365.94		

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

HOUSING BONDS

511,040,958.36

N/A: NOT APPLICABLE

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
002	WINFIELD VILLAGE I	SAVOY, IL	SECTION 236	160	160	NOT AVAILABLE	
003	VERMILION GARDEN APTS	DANVILLE, IL	SECTION 236	240	240	92	
004	HUNTINGTON SQUARE	MT. PROSPECT, IL	SECTION 236	108	324	97	
006	UNIVERSITY VILLAGE I	DEKALB, IL	SECTION 236	246	246	95	
019	INNSBRUCK APARTMENTS	BOLINGBROOK, IL	SECTION 236	150	475	88	
020	CARRIAGE HOUSE I	DECATUR, IL	SECTION 236	120	120	98	
021	CEDAR POINT AT PINEBROOK	SPRINGFIELD, IL	SECTION 236	160	160	95	
022	RIVER RUN APARTMENTS	MACOMB, IL	SECTION 236	100	100	NOT AVAILABLE	
025	WESTWIND TOWER	ELGIN, IL	SECTION 236	149	150	96	
029	EASTCOURT VILLAGE	KANKAKEE, IL	SECTION 236	133	133	NOT AVAILABLE	
030	WINFIELD VILLAGE II	SAVOY, IL	SECTION 236	188	188	NOT AVAILABLE	
033	COLONY PARK	CAROL STREAM, IL	SECTION 236	284	284	99	
035	LINCOLNSHIRE APARTMENTS	CHARLESTON, IL	SECTION 236	114	114	91	
038	CONSTITUTION HOUSE	AURORA, IL	SECTION 236	232	232	95	
039	UNIVERSITY VILLAGE II	DEKALB, IL	SECTION 236	126	168	91	
044	LEISURE ACRES	WASHINGTON, IL	SECTION 236	101	101	100	
045	WESTPORT VILLAGE	FREEPORT, IL	SECTION 236	121	121	NOT AVAILABLE	
049	WOODCREST APARTMENTS	OTTAWA, IL	SECTION 236	92	92	90	
056	THORNWOOD HOUSE	UNIVERSITY PARK, IL	SECTION 236	183	183	84	
061	NEW VISTAS I	CHICAGO, IL	SECTION 236	148	148	87	
081	SANGAMON TOWERS	SPRINGFIELD, IL	SECTION 8	212	212	100	
082	ATRIUM VILLAGE	CHICAGO, IL	SECT. 236/FHA	309	309	91	
083	SHADLEY APTS.	BELVIDERE, IL	SECTION 8	119	119	86	
099	OXFORD HOUSE	DECATUR, IL	SECTION 8	156	156	100	
100	WESTWOOD TERRACE	MOLINE, IL	SECTION 8	97	97	100	
104	FORNOF MANOR	STREATOR, IL	SECTION 8	105	105	99	
108	LUTHER CENTER	ROCKFORD, IL	SECTION 8	201	201	NOT AVAILABLE	
110	SUNRISE COURTS	ROSELLE, IL	SECTION 8	22	22	95	
111	HERITAGE HOUSE I	OAK PARK, IL	SECTION 8	200	200	100	
115	SANDBURG VILLAGE	GALESBURG, IL	SECTION 8	128	128	99	
116	SHAWNEE VILLAGE	MARION, IL	SECTION 8	120	120	NOT AVAILABLE	
126	LANDMARK APTS.	PEORIA, IL	SECTION 8	150	150	99	
129	GREEN FARMS TOWNHOUSE	BELVIDERE, IL	SECTION 8	50	50	92	
134	TALL OAKS VILLAGE	EAST PEORIA, IL	SECTION 8	132	132	100	
142	LINCOLN-DOUGLAS	QUINCY, IL	SECTION 8	133	133	100	
146	TOWNSHIP VILLAGE	EAST ALTON, IL	SECTION 8	122	122	99	
150	WHITING HALL	GALESBURG, IL	SECTION 8	60	60	95	
157	PARK GLEN	TAYLORVILLE, IL	SECTION 8	125	125	100	
158	COURT PLACE	PEKIN, IL	SECTION 8	160	160	100	
159	TOWN & COUNTRY APTS.	GRANITE CITY, IL	SECTION 8	121	121	98	
161	PIERSON HILLS II	PEORIA, IL	SECTION 8	50	50	90	
165	LAKE VISTA APTS.	CHICAGO, IL	SECTION 8	286	286	100	
170	COUNTRY VILLAGES I,II,III	ANNA/METROPOLIS/VIENN	SECTION 8	104	104	NOT AVAILABLE	
174	PAUL G. STEWART APTS. IV	CHICAGO, IL	SECTION 8	187	187	NOT AVAILABLE	
175	HEDGEHILL APTS.	PEORIA, IL	SECTION 8	48	48	NOT AVAILABLE	
181	LAKESHORE PLAZA	CHICAGO, IL	SECTION 8	114	567	NOT AVAILABLE	
199	COLUMBIA LAKES	COLUMBIA, IL	NONE	0	138	92	
226	LARKIN VILLAGE	JOLIET, IL	NONE	0	476	NOT AVAILABLE	
239	BRANDON WOOD	MORTON, IL	NONE	0	69	100	
253	FULLERTON CT.	CHICAGO, IL	RISKSHARE	0	196	NOT AVAILABLE	
254	RUSH BARTON	CHICAGO, IL	RISKSHARE	0	139	88	

**HOUSING BONDS
FINANCED DEVELOPMENTS
(Information as of March 31, 2009 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
256	WOODLANDS APT	PEORIA, IL	RISKSHARE	0	68	NOT AVAILABLE	
260	EVERGREEN SEDGWICK	CHICAGO, IL	SEC 236&8/RISKSHARE	24	84	98	
265	LAKE VILLAGE APARTMENTS	KEWANEE	NONE	0	50	NOT AVAILABLE	
269	HUNT CLUB VILLAGE	WHEATON, IL	RISKSHARE	0	103	100	
285	MARYWOOD APARTMENT HOMES	AURORA, IL	RISKSHARE	0	260	NOT AVAILABLE	
289	COUNTRY CLUB HEIGHTS	QUINCY, IL	SECTION 236	175	200	98	
290	NORTHPOINT	CHICAGO, IL	SECTION 8	304	304	99	
2000	CAMPBELL TERRACE	CHICAGO, IL	SECTION 8	249	249	100	
2001	SOUTHERN HILLS/ORLANDO APTS	DECATUR, IL	SECTION 8	212	212	99	
2002	COUNTRYBROOK APARTMENTS	CHAMPAIGN, IL	SECTION 8	150	150	99	
2007	OAKRIDGE VILLAGE	ANTIOCH, IL	SECTION 8	90	90	98	
2063	LIBERTY ARMS	WAUCONDA, IL	RISKSHARE	0	119	NOT AVAILABLE	
2071	VICTORY CENTER BARLETT SLF	BARTLETT, IL	RISKSHARE	0	104	100	
2093	VALKOMMEN PLAZA	ROCKFORD, IL	SECTION 8	171	171	95	
2094	THE COVENTRY	ROCK ISLAND, IL	SECTION 8	147	147	100	
2109	COATSWORTH BUILDING	GALENA, IL	SECTION 8	18	18	100	
2110	PHOENIX TOWER	BLOOMINGTON, IL	SECTION 8	158	158	99	
2112	BLACKHAWK HILLS APARTMENTS	EAST MOLINE, IL	SECTION 8	164	164	NOT AVAILABLE	
2113	THE FIELDS	CHICAGO, IL	SECTION 8	156	156	99	
2166	VICTORY CENTRE SIERRA RIDGE	COUNTRY CLUB, IL	NONE	0	73	NOT AVAILABLE	
2210	BROOKMEADOWS	PEKIN, IL	SECTION 8	156	156	96	
2228	PINEVIEW ROCKFORD SLF	ROCKFORD, IL	RISKSHARE	0	99	99	
2263	WALNUT PLACE	HIGHLAND PARK, IL	SECTION 8	68	68	NOT AVAILABLE	
2267	EAGLE RIDGE DECATUR SLF II	DECATUR, IL	RISKSHARE	0	37	92	
2269	FRANK B. PEERS	HIGHLAND PARK, IL	SECTION 8	67	67	NOT AVAILABLE	
2270	65TH STREET APARTMENTS	CHICAGO, IL	SECTION 8	63	63	NOT AVAILABLE	
2272	HERITAGE WOODS BATAVIA SLF II	BATAVIA, IL	NONE	0	55	NOT AVAILABLE	
2273	WEST POINT PLAZA	CHICAGO, IL	SECTION 8	200	200	97	
2274	OAK TREE TOWERS	DOWNERS GROVE, IL	SECTION 8	165	165	100	
2275	COUNTRYSIDE VILLAGES II	ROCHELLE/YORKVILLE, IL	SECTION 8	125	125	98	
2277	CARRIAGE HOUSE II	DECATUR, IL	SECTION 8	100	100	100	
2279	BURNHAM MANOR	ELGIN, IL	SECTION 8	100	100	100	
2285	PRAIRIE VIEW APARTMENTS	NORTH CHICAGO, IL	SECTION 8	219	224	94	
2313	SUNRISE APTS.	MATTOON, IL	SECTION 8	120	120	98	
2314	FLORIDA HOUSE	URBANA, IL	SECTION 8	120	120	98	
2315	ANGLERS MANOR	BLOOMINGTON, IL	SECTION 8	96	96	100	
2316	SUNNYCREST MANOR	URBANA, IL	SECTION 8	101	101	94	
2354	ALTON POINTE	ALTON, IL	NONE	0	84	NOT AVAILABLE	
2368	OGDEN MANOR	NAPERVILLE, IL	SECTION 8	108	108	NOT AVAILABLE	
2407	THE PINES OF EDGEWATER II	CHICAGO, IL	SECTION 8	217	217	98	
2409	LAKE POINTE APTS.	EFFINGHAM, IL	SECTION 8	120	120	100	
2413	VILLAGER/BRIARWOOD	CRYSTAL LAKE, IL	SECTION 8	116	116	100	
2419	PALMER PLACE	CHICAGO, IL	NONE	0	36	NOT AVAILABLE	
2602	RIVERWOODS APTS.	KANKAKEE, IL	SECTION 8	125	125	98	
2604	WOODLAND TOWERS	COLLINSVILLE, IL	SECTION 8	104	104	98	
2646	EVERGREEN PLACE STREATOR	STREATOR, IL	RISKSHARE	0	53	NOT AVAILABLE	
2647	EVERGREEN PLACE LITCHFIELD	LITCHFIELD, IL	RISKSHARE	0	69	NOT AVAILABLE	
2649	PIONEER VILLAGE	CHICAGO, IL	SECTION 8	152	152	NOT AVAILABLE	
2738	THE PINES OF EDGEWATER I	CHICAGO, IL	SECTION 8	279	279	94	
2754	AMANDA BROOKE APTS.	NORMAL, IL	SECTION 8	120	120	98	
T001	533 WEST BARRY	CHICAGO, IL	NONE	0	162	99	

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: 1999 SERIES A
ISSUANCE DATE: 04/13/1999
ISSUANCE AMOUNT: 46,175,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	4520108A2	4.550	1,690,000.00	07/01/2009
SERIAL	4520108B0	4.650	1,765,000.00	07/01/2010
SERIAL	4520108C8	4.750	1,850,000.00	07/01/2011
TERM	4520108D6	5.125	6,055,000.00	07/01/2018
TERM	4520108G9	5.250	780,000.00	07/01/2030
TERM	4520108E4	5.250	2,810,000.00	01/01/2031
			14,950,000.00	

SERIES: 2003 SERIES B
ISSUANCE DATE: 12/11/2003
ISSUANCE AMOUNT: 55,285,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LBM6	3.300	850,000.00	01/01/2010
SERIAL	45201LBN4	3.300	1,460,000.00	07/01/2010
SERIAL	45201LBP9	3.550	1,480,000.00	01/01/2011
SERIAL	45201LBQ7	3.550	1,495,000.00	07/01/2011
SERIAL	45201LBR5	3.800	1,535,000.00	01/01/2012
SERIAL	45201LBS3	3.800	1,565,000.00	07/01/2012
SERIAL	45201LBT1	3.950	1,600,000.00	01/01/2013
SERIAL	45201LBU8	3.950	1,625,000.00	07/01/2013
SERIAL	45201LBV6	4.100	1,665,000.00	01/01/2014
SERIAL	45201LBW4	4.100	1,690,000.00	07/01/2014
SERIAL	45201LBX2	4.250	1,720,000.00	01/01/2015
SERIAL	45201LBY0	4.250	1,770,000.00	07/01/2015
SERIAL	45201LBZ7	4.350	1,795,000.00	01/01/2016
SERIAL	45201LCA1	4.350	1,840,000.00	07/01/2016
SERIAL	45201LCB9	4.450	1,880,000.00	01/01/2017
SERIAL	45201LCC7	4.450	1,920,000.00	07/01/2017
TERM	45201LCD5	4.850	2,580,000.00	07/01/2023
TERM	45201LCE3	4.900	450,000.00	07/01/2026
TERM	45201LCF0	4.950	220,000.00	01/01/2029
TERM	45201LCG8	4.900	6,405,000.00	07/01/2029
TERM	45201LCH6	5.050	9,720,000.00	07/01/2040
			45,265,000.00	

SERIES: 2003 SERIES A
ISSUANCE DATE: 12/30/2003
ISSUANCE AMOUNT: 20,860,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LCN	3.500	215,000.00	07/01/2009
SERIAL	45201LCP	3.750	225,000.00	01/01/2010
SERIAL	45201LCQ	3.750	230,000.00	07/01/2010
SERIAL	45201LCR	4.000	230,000.00	01/01/2011
SERIAL	45201LCS	4.000	240,000.00	07/01/2011
SERIAL	45201LCT	4.100	240,000.00	01/01/2012
SERIAL	45201LCU	4.100	250,000.00	07/01/2012

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIAL	45201LCV	4.200	250,000.00	01/01/2013
SERIAL	45201LCW	4.200	270,000.00	07/01/2013
SERIAL	45201LCX	4.300	135,000.00	01/01/2014
SERIAL	45201LCY	4.300	95,000.00	07/01/2014
TERM	45201LCZ	4.850	2,470,000.00	07/01/2024
TERM	45201LDA	4.900	1,880,000.00	07/01/2029
TERM	45201LDB	4.950	2,515,000.00	07/01/2034
TERM	45201LDC	5.000	3,380,000.00	07/01/2039
TERM	45201LDD	5.050	6,530,000.00	01/01/2046
			<u>19,155,000.00</u>	

SERIES: 2003 SERIES C
ISSUANCE DATE: 12/30/2003
ISSUANCE AMOUNT: 6,275,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LDQ	3.500	140,000.00	07/01/2009
SERIAL	45201LDR	3.750	140,000.00	01/01/2010
SERIAL	45201LDS	3.750	140,000.00	07/01/2010
SERIAL	45201LDT	4.000	145,000.00	01/01/2011
SERIAL	45201LDU	4.000	150,000.00	07/01/2011
SERIAL	45201LDV	4.100	150,000.00	01/01/2012
SERIAL	45201LDW	4.100	150,000.00	07/01/2012
SERIAL	45201LDX	4.200	155,000.00	01/01/2013
SERIAL	45201LDY	4.200	160,000.00	07/01/2013
SERIAL	45201LDZ	4.300	165,000.00	01/01/2014
SERIAL	45201LEA	4.300	165,000.00	07/01/2014
TERM	45201LEB	4.850	1,525,000.00	07/01/2024
TERM	45201LEC	4.900	860,000.00	07/01/2029
TERM	45201LED	4.950	1,010,000.00	07/01/2034
			<u>5,055,000.00</u>	

SERIES: 2004 SERIES A
ISSUANCE DATE: 03/31/2004
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LEF	2.900	745,000.00	01/01/2013
TERM	45201LEG	2.900	4,250,000.00	07/01/2013
TERM	45201LEH	4.050	2,825,000.00	07/01/2016
TERM	45201LEJ	4.500	2,765,000.00	07/01/2024
TERM	45201LEK	4.600	4,335,000.00	07/01/2032
TERM	45201LEL	4.700	1,500,000.00	01/01/2039
TERM	45201LEM	4.700	4,135,000.00	07/01/2039
			<u>20,555,000.00</u>	

SERIES: 2004 SERIES B
ISSUANCE DATE: 03/31/2004
ISSUANCE AMOUNT: 10,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LEE	VARIABLE	7,000,000.00	07/01/2034
			<u>7,000,000.00</u>	

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: 2004 SERIES C-1
ISSUANCE DATE: 06/23/2004
ISSUANCE AMOUNT: 7,810,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LEX	3.900	120,000.00	07/01/2009
SERIAL	45201LEY	4.000	120,000.00	01/01/2010
SERIAL	45201LEZ	4.100	120,000.00	07/01/2010
SERIAL	45201LFA	4.200	120,000.00	01/01/2011
SERIAL	45201LFB	4.300	125,000.00	07/01/2011
TERM	45201LFC	4.750	895,000.00	07/01/2018
TERM	45201LFD	5.150	745,000.00	07/01/2025
TERM	45201LFE	5.300	1,785,000.00	07/01/2035
TERM	45201LFF	5.400	1,385,000.00	07/01/2040
TERM	45201LFG	5.450	1,505,000.00	01/01/2045
			6,920,000.00	

SERIES: 2004 SERIES C-2
ISSUANCE DATE: 06/23/2004
ISSUANCE AMOUNT: 5,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LFS	3.900	105,000.00	07/01/2009
SERIAL	45201LFT	4.000	105,000.00	01/01/2010
SERIAL	45201LFU	4.100	110,000.00	07/01/2010
SERIAL	45201LFV	4.200	110,000.00	01/01/2011
SERIAL	45201LFW	4.300	90,000.00	07/01/2011
TERM	45201LFX	4.750	1,000,000.00	01/01/2018
TERM	45201LFY	4.750	1,000,000.00	07/01/2018
TERM	45201LFZ	5.150	1,855,000.00	07/01/2023
			4,375,000.00	

SERIES: 2005 SERIES A
ISSUANCE DATE: 03/23/2005
ISSUANCE AMOUNT: 32,090,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LGP	3.050	425,000.00	07/01/2009
SERIAL	45201LGQ	3.200	435,000.00	01/01/2010
SERIAL	45201LGR	3.250	505,000.00	07/01/2010
SERIAL	45201LGS	3.400	520,000.00	01/01/2011
SERIAL	45201LGT	3.450	535,000.00	07/01/2011
SERIAL	45201LGU	3.550	565,000.00	01/01/2012
SERIAL	45201LGV	3.600	590,000.00	07/01/2012
SERIAL	45201LGW	3.700	605,000.00	01/01/2013
SERIAL	45201LGX	3.700	620,000.00	07/01/2013
SERIAL	45201LGY	3.800	620,000.00	01/01/2014
SERIAL	45201LGZ	3.800	645,000.00	07/01/2014
SERIAL	45201LHA	3.900	655,000.00	01/01/2015
SERIAL	45201LHB	3.900	670,000.00	07/01/2015
TERM	45201LHC	4.150	5,685,000.00	07/01/2020
TERM	45201LHD	4.400	2,885,000.00	07/01/2025
TERM	45201LHE	4.550	2,350,000.00	07/01/2030

HOUSING BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

TERM	45201LHF	4.600	2,980,000.00	07/01/2035
			21,290,000.00	

SERIES: 2005 SERIES B
ISSUANCE DATE: 03/23/2005
ISSUANCE AMOUNT: 4,810,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LHQ	4.640	175,000.00	07/01/2009
SERIAL	45201LHR	4.690	175,000.00	01/01/2010
SERIAL	45201LHS	4.790	120,000.00	07/01/2010
SERIAL	45201LHT	4.900	110,000.00	01/01/2011
SERIAL	45201LHU	4.950	110,000.00	07/01/2011
SERIAL	45201LHV	5.020	30,000.00	01/01/2012
			720,000.00	

SERIES: 2005 SERIES C
ISSUANCE DATE: 08/18/2005
ISSUANCE AMOUNT: 10,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LHW8	4.375	935,000.00	07/01/2015
TERM	45201LHX6	4.800	2,160,000.00	07/01/2025
TERM	45201LHY4	4.900	3,615,000.00	07/01/2035
TERM	45201LHZ1	5.000	3,760,000.00	07/01/2042
			10,470,000.00	

SERIES: 2005 SERIES D
ISSUANCE DATE: 10/12/2005
ISSUANCE AMOUNT: 6,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LJA4	4.875	6,490,000.00	07/01/2047
			6,490,000.00	

SERIES: 2005 SERIES E
ISSUANCE DATE: 11/01/2005
ISSUANCE AMOUNT: 24,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LJB2	3.650	180,000.00	07/01/2011
SERIAL	45201LJC0	3.750	205,000.00	01/01/2012
SERIAL	45201LJD8	3.800	210,000.00	07/01/2012
SERIAL	45201LJE6	3.900	215,000.00	01/01/2013
SERIAL	45201LJF3	3.900	220,000.00	07/01/2013
SERIAL	45201LJG1	4.000	225,000.00	01/01/2014
SERIAL	45201LJH9	4.000	230,000.00	07/01/2014
SERIAL	45201LJJ5	4.100	235,000.00	01/01/2015
SERIAL	45201LJK2	4.100	240,000.00	07/01/2015
TERM	45201LJL0	4.450	1,980,000.00	07/01/2020
TERM	45201LJM8	4.625	2,615,000.00	07/01/2025

HOUSING BONDS**BONDS OUTSTANDING**

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TERM	45201LJN6	4.750	6,135,000.00	07/01/2030
TERM	45201LJP1	4.800	<u>12,070,000.00</u>	01/01/2036
			24,760,000.00	

SERIES: 2005 SERIES F
ISSUANCE DATE: 11/01/2005
ISSUANCE AMOUNT: 19,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LJX4	4.800	545,000.00	07/01/2009
SERIAL	45201LJY2	4.880	560,000.00	01/01/2010
SERIAL	45201LJZ9	4.890	580,000.00	07/01/2010
SERIAL	45201LKA2	4.940	595,000.00	01/01/2011
SERIAL	45201LKB0	4.950	450,000.00	07/01/2011
SERIAL	45201LKC8	5.060	435,000.00	01/01/2012
SERIAL	45201LKD6	5.070	445,000.00	07/01/2012
SERIAL	45201LKE4	5.080	460,000.00	01/01/2013
SERIAL	45201LKF1	5.110	465,000.00	07/01/2013
SERIAL	45201LKG9	5.110	495,000.00	01/01/2014
SERIAL	45201LKH7	5.120	500,000.00	07/01/2014
SERIAL	45201LKJ3	5.160	515,000.00	01/01/2015
SERIAL	45201LKK0	5.160	535,000.00	07/01/2015
TERM	45201LKL8	5.730	6,370,000.00	07/01/2022
TERM	45201LKM6	5.840	<u>3,450,000.00</u>	01/01/2029
			16,400,000.00	

SERIES: 2006 SERIES B
ISSUANCE DATE: 06/28/2006
ISSUANCE AMOUNT: 13,720,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LKN4	4.750	3,890,000.00	07/01/2025
TERM	45201LKP9	5.000	<u>9,560,000.00</u>	07/01/2046
			13,450,000.00	

SERIES: 2006 SERIES A
ISSUANCE DATE: 08/24/2006
ISSUANCE AMOUNT: 8,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LKT1	4.000	60,000.00	07/01/2009
SERIAL	45201LKU8	4.050	60,000.00	01/01/2010
SERIAL	45201LKV6	4.100	65,000.00	07/01/2010
SERIAL	45201LKW4	4.150	65,000.00	01/01/2011
SERIAL	45201LKX2	4.200	65,000.00	07/01/2011
SERIAL	45201LKY0	4.250	70,000.00	01/01/2012
SERIAL	45201LKZ7	4.300	65,000.00	07/01/2012
TERM	45201LLA1	4.900	1,595,000.00	07/01/2021
TERM	45201LLB9	4.950	1,265,000.00	07/01/2026
TERM	45201LLC7	5.000	1,650,000.00	07/01/2031
TERM	45201LLD5	5.050	<u>3,080,000.00</u>	07/01/2038
			8,040,000.00	

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SERIES: 2006 SERIES E
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 8,165,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LLJ2	3.900	45,000.00	07/01/2009
SERIAL	45201LLK9	4.000	45,000.00	01/01/2010
SERIAL	45201LLL7	4.000	45,000.00	07/01/2010
SERIAL	45201LLM5	4.100	50,000.00	01/01/2011
SERIAL	45201LLN3	4.100	50,000.00	07/01/2011
SERIAL	45201LLP8	4.200	50,000.00	01/01/2012
SERIAL	45201LLQ6	4.200	50,000.00	07/01/2012
SERIAL	45201LLR4	4.300	55,000.00	01/01/2013
SERIAL	45201LLS2	4.300	50,000.00	07/01/2013
SERIAL	45201LLT0	4.350	55,000.00	01/01/2014
SERIAL	45201LLU7	4.350	60,000.00	07/01/2014
SERIAL	45201LLV5	4.450	60,000.00	01/01/2015
SERIAL	45201LLW3	4.450	60,000.00	07/01/2015
SERIAL	45201LLX1	4.500	60,000.00	01/01/2016
SERIAL	45201LLY9	4.500	65,000.00	07/01/2016
TERM	45201LLZ6	4.850	1,720,000.00	07/01/2026
TERM	45201LMA0	4.900	2,995,000.00	07/01/2036
TERM	45201LMB8	4.950	2,490,000.00	01/01/2042
			8,005,000.00	

SERIES: 2006 SERIES F
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 3,975,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LMG7	3.900	45,000.00	07/01/2009
SERIAL	45201LMH5	4.000	45,000.00	01/01/2010
SERIAL	45201LMJ1	4.000	45,000.00	07/01/2010
SERIAL	45201LMK8	4.100	40,000.00	01/01/2011
SERIAL	45201LML6	4.100	40,000.00	07/01/2011
SERIAL	45201LMM4	4.200	45,000.00	01/01/2012
SERIAL	45201LMN2	4.200	50,000.00	07/01/2012
SERIAL	45201LMP7	4.300	45,000.00	01/01/2013
SERIAL	45201LMQ5	4.300	45,000.00	07/01/2013
SERIAL	45201LMR3	4.350	50,000.00	01/01/2014
SERIAL	45201LMS1	4.350	55,000.00	07/01/2014
SERIAL	45201LMT9	4.450	55,000.00	01/01/2015
SERIAL	45201LMU6	4.450	50,000.00	07/01/2015
SERIAL	45201LMV4	4.500	55,000.00	01/01/2016
SERIAL	45201LMW2	4.500	60,000.00	07/01/2016
TERM	45201LMX0	4.900	1,655,000.00	07/01/2036
TERM	45201LMY8	5.000	1,475,000.00	01/01/2047
			3,855,000.00	

SERIES: 2006 SERIES J
ISSUANCE DATE: 10/25/2006
ISSUANCE AMOUNT: 3,480,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LMZ5	4.500	250,000.00	07/01/2016
TERM	45201LNA9	4.850	520,000.00	07/01/2026
TERM	45201LNB7	4.900	885,000.00	07/01/2036
TERM	45201LNC5	5.000	1,820,000.00	07/01/2048
			3,475,000.00	

SERIES: 2006 SERIES D
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 6,220,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LQQ1	4.850	1,855,000.00	07/01/2026
TERM	45201LQR9	5.000	4,265,000.00	01/01/2042
			6,120,000.00	

SERIES: 2006 SERIES G
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 63,255,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LNH4	3.850	1,630,000.00	07/01/2009
SERIAL	45201LNJ0	3.900	1,645,000.00	01/01/2010
SERIAL	45201LNK7	3.900	1,690,000.00	07/01/2010
SERIAL	45201LNL5	3.950	1,725,000.00	01/01/2011
SERIAL	45201LNM3	3.950	1,775,000.00	07/01/2011
SERIAL	45201LNN1	4.000	1,815,000.00	01/01/2012
SERIAL	45201LNP6	4.000	1,860,000.00	07/01/2012
SERIAL	45201LNQ4	4.100	1,900,000.00	01/01/2013
SERIAL	45201LNR2	4.100	1,945,000.00	07/01/2013
SERIAL	45201LNS0	4.150	2,005,000.00	01/01/2014
SERIAL	45201LNT8	4.150	2,050,000.00	07/01/2014
SERIAL	45201LNU5	4.200	2,105,000.00	01/01/2015
SERIAL	45201LNV3	4.200	2,205,000.00	07/01/2015
SERIAL	45201LNW1	4.300	2,490,000.00	01/01/2016
SERIAL	45201LNX9	4.300	370,000.00	07/01/2016
TERM	45201LNY7	4.550	4,280,000.00	07/01/2021
TERM	45201LNZ4	4.650	6,085,000.00	07/01/2026
TERM	45201LPA7	4.800	5,850,000.00	07/01/2032
TERM	45201LPB5	4.850	7,385,000.00	01/01/2037
			50,810,000.00	

SERIES: 2006 SERIES H
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 11,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LPG4	5.117	255,000.00	07/01/2009
SERIAL	45201LPH2	5.205	270,000.00	01/01/2010
SERIAL	45201LPJ8	5.205	275,000.00	07/01/2010
SERIAL	45201LPK5	5.305	280,000.00	01/01/2011
SERIAL	45201LPL3	5.305	290,000.00	07/01/2011

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SERIAL	45201LPM1	5.358	300,000.00	01/01/2012
SERIAL	45201LPN9	5.358	305,000.00	07/01/2012
SERIAL	45201LPP4	5.408	315,000.00	01/01/2013
SERIAL	45201LPQ2	5.408	310,000.00	07/01/2013
SERIAL	45201LPR0	5.458	205,000.00	01/01/2014
TERM	45201LPS8	5.458	1,090,000.00	07/01/2016
TERM	45201LPT6	6.057	6,380,000.00	07/01/2028
			10,275,000.00	

SERIES: 2006 SERIES K
ISSUANCE DATE: 11/29/2006
ISSUANCE AMOUNT: 25,325,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LPY5	3.875	240,000.00	07/01/2009
SERIAL	45201LPZ2	3.900	245,000.00	01/01/2010
SERIAL	45201LQA6	3.900	250,000.00	07/01/2010
SERIAL	45201LQB4	3.950	260,000.00	01/01/2011
SERIAL	45201LQC2	3.950	270,000.00	07/01/2011
SERIAL	45201LQD0	4.000	270,000.00	01/01/2012
SERIAL	45201LQE8	4.000	275,000.00	07/01/2012
SERIAL	45201LQF5	4.100	285,000.00	01/01/2013
SERIAL	45201LQG3	4.100	285,000.00	07/01/2013
SERIAL	45201LQH1	4.200	290,000.00	01/01/2014
SERIAL	45201LQJ7	4.200	295,000.00	07/01/2014
SERIAL	45201LQK4	4.250	305,000.00	01/01/2015
SERIAL	45201LQL2	4.250	310,000.00	07/01/2015
SERIAL	45201LQM0	4.350	315,000.00	01/01/2016
SERIAL	45201LQN8	4.350	320,000.00	07/01/2016
TERM	45201LQP3	4.600	2,185,000.00	07/01/2023
			6,400,000.00	

SERIES: 2006 SERIES M
ISSUANCE DATE: 01/02/2007
ISSUANCE AMOUNT: 12,520,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LQY4	3.650	55,000.00	07/01/2009
SERIAL	45201LQZ1	3.700	55,000.00	01/01/2010
SERIAL	45201LRA5	3.700	55,000.00	07/01/2010
SERIAL	45201LRB3	3.750	55,000.00	01/01/2011
SERIAL	45201LRC1	3.750	60,000.00	07/01/2011
SERIAL	45201LRD9	3.800	65,000.00	01/01/2012
TERM	45201LRE7	4.000	620,000.00	07/01/2016
TERM	45201LRF4	4.350	1,980,000.00	07/01/2026
TERM	45201LRG2	4.400	3,335,000.00	07/01/2036
TERM	45201LRH0	4.500	6,050,000.00	07/01/2047
			12,330,000.00	

SERIES: 2006 SERIES I
ISSUANCE DATE: 01/03/2007
ISSUANCE AMOUNT: 7,230,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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HOUSING BONDS**BONDS OUTSTANDING**

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TERM	45201LQS7	4.700	1,500,000.00	07/01/2026
TERM	45201LQT5	4.850	<u>5,710,000.00</u>	07/01/2048
			7,210,000.00	

SERIES: 2007 SERIES D
ISSUANCE DATE: 10/11/2007
ISSUANCE AMOUNT: 50,075,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LRU1	3.600	1,360,000.00	07/01/2009
SERIAL	45201LRV9	3.650	1,310,000.00	01/01/2010
SERIAL	45201LRW7	3.650	1,325,000.00	07/01/2010
SERIAL	45201LRX5	3.750	1,215,000.00	01/01/2011
SERIAL	45201LRY3	3.750	1,105,000.00	07/01/2011
SERIAL	45201LRZ0	3.850	1,230,000.00	01/01/2012
SERIAL	45201LSA4	3.850	985,000.00	07/01/2012
SERIAL	45201LSB2	3.900	1,005,000.00	01/01/2013
SERIAL	45201LSC0	3.900	1,030,000.00	07/01/2013
SERIAL	45201LSD8	4.000	1,045,000.00	01/01/2014
SERIAL	45201LSE6	4.000	1,065,000.00	07/01/2014
SERIAL	45201LSF3	4.050	1,095,000.00	01/01/2015
SERIAL	45201LSG1	4.050	1,115,000.00	07/01/2015
SERIAL	45201LSH9	4.125	1,130,000.00	01/01/2016
SERIAL	45201LSJ5	4.125	1,165,000.00	07/01/2016
SERIAL	45201LSK2	4.250	1,190,000.00	01/01/2017
SERIAL	45201LSL0	4.250	1,510,000.00	07/01/2017
TERM	45201LSM8	4.625	5,795,000.00	07/01/2023
TERM	45201LSN6	4.800	2,840,000.00	07/01/2028
TERM	45201LSP1	4.950	10,055,000.00	07/01/2038
TERM	45201LSQ9	5.050	<u>1,275,000.00</u>	01/01/2043
			39,845,000.00	

SERIES: 2007 SERIES E
ISSUANCE DATE: 10/11/2007
ISSUANCE AMOUNT: 9,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSR7	5.662	3,930,000.00	07/01/2017
TERM	45201LSS5	6.537	<u>5,000,000.00</u>	01/01/2033
			8,930,000.00	

SERIES: 2007 SERIES F
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 6,775,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LST3	4.700	710,000.00	07/01/2017
TERM	45201LSU0	5.100	1,370,000.00	07/01/2027
TERM	45201LSV8	5.250	2,355,000.00	07/01/2037
TERM	45201LSW6	5.350	<u>2,340,000.00</u>	01/01/2044
			6,775,000.00	

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SERIES: 2007 SERIES G
ISSUANCE DATE: 11/06/2007
ISSUANCE AMOUNT: 5,640,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LSX4	4.700	590,000.00	07/01/2017
TERM	45201LSY2	5.100	1,135,000.00	07/01/2027
TERM	45201LSZ9	5.250	1,965,000.00	07/01/2037
TERM	45201LTA3	5.350	1,950,000.00	01/01/2044
			5,640,000.00	

SERIES: 2007 SERIES A
ISSUANCE DATE: 11/28/2007
ISSUANCE AMOUNT: 6,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LTE5	3.700	190,000.00	07/01/2009
SERIAL	45201LTF2	3.800	185,000.00	01/01/2010
SERIAL	45201LTG0	3.800	190,000.00	07/01/2010
SERIAL	45201LTH8	3.900	200,000.00	01/01/2011
SERIAL	45201LTJ4	3.900	195,000.00	07/01/2011
SERIAL	45201LTK1	4.000	205,000.00	01/01/2012
SERIAL	45201LTL9	4.000	200,000.00	07/01/2012
SERIAL	45201LTM7	4.125	215,000.00	01/01/2013
SERIAL	45201LTN5	4.125	215,000.00	07/01/2013
SERIAL	45201LTP0	4.250	170,000.00	01/01/2014
SERIAL	45201LTQ8	4.250	220,000.00	07/01/2014
SERIAL	45201LTR6	4.400	20,000.00	01/01/2015
SERIAL	45201LTS4	4.400	20,000.00	07/01/2015
SERIAL	45201LTT2	4.500	20,000.00	01/01/2016
SERIAL	45201LTU9	4.500	20,000.00	07/01/2016
SERIAL	45201LTV7	4.600	25,000.00	01/01/2017
SERIAL	45201LTW5	4.600	25,000.00	07/01/2017
TERM	45201LTX3	5.000	260,000.00	07/01/2022
TERM	45201LTY1	5.200	340,000.00	07/01/2027
TERM	45201LTZ8	5.500	1,030,000.00	07/01/2037
TERM	45201LUA1	5.550	1,920,000.00	01/01/2048
			5,865,000.00	

SERIES: 2007 SERIES C
ISSUANCE DATE: 12/18/2007
ISSUANCE AMOUNT: 9,605,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201LUB9	3.600	25,000.00	07/01/2009
SERIAL	45201LUC7	3.800	90,000.00	07/01/2010
SERIAL	45201LUD5	3.900	95,000.00	07/01/2011
SERIAL	45201LUE3	4.000	100,000.00	07/01/2012
SERIAL	45201LUF0	4.000	105,000.00	07/01/2013
SERIAL	45201LUG8	4.200	110,000.00	07/01/2014
SERIAL	45201LUH6	4.250	115,000.00	07/01/2015
SERIAL	45201LUJ2	4.375	115,000.00	07/01/2016
SERIAL	45201LUK9	4.400	120,000.00	07/01/2017

HOUSING BONDS**BONDS OUTSTANDING**

Information As Of March 31, 2009 (Unless Otherwise Indicated)

TERM	45201LUL7	5.200	2,035,000.00	07/01/2028
TERM	45201LUM5	5.300	3,460,000.00	07/01/2038
TERM	45201LUN3	5.375	3,235,000.00	07/01/2044
			<u>9,605,000.00</u>	

SERIES: 2008 SERIES A
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 14,170,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUP8	VARIABLE	14,170,000.00	01/01/2027
			<u>14,170,000.00</u>	

SERIES: 2008 SERIES B
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 37,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUQ6	VARIABLE	36,885,000.00	07/01/2027
			<u>36,885,000.00</u>	

SERIES: 2008 SERIES C
ISSUANCE DATE: 04/30/2008
ISSUANCE AMOUNT: 5,570,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201LUR4	VARIABLE	5,500,000.00	07/01/2041
			<u>5,500,000.00</u>	

HOUSING BONDS

UNSCHEDULED REDEMPTION

For the period January 01, 2009 through March 31, 2009

BOND REDEMPTION DATE: 01/01/2009

SERIES: 2004 SERIES B

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
VARIABLE	45201LUS2	2.325	12/10/2013	360,000.00
				360,000.00

HOUSING BONDS

UNSCHEDULED REDEMPTION

For the period January 01, 2009 through March 31, 2009

BOND REDEMPTION DATE: 01/07/2009

SERIES: 2004 SERIES B

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
VARIABLE	45201LUS2	2.325	12/10/2013	7,000,000.00
				7,000,000.00