

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
RESIDENTIAL MORTGAGE REVENUE BONDS
AS OF 3/31/2009**

Trustee Contact:

Rhonda Jackson
312-827-8500

The Bank of New York Mellon Trust Company, N.A.
Municipal Corporate Trust Chicago
2 N LaSalle Street, Suite 1020
Chicago, IL 60602

Issuer Contacts:

Tracy Grimm
Hazim Taib
Anita Wells
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611

Summary of Investment Obligations

The following table sets forth information as of March 31, 2009 for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

Series	Investment	Maturity Date	Interest Rate ¹
Revenue Fund			
Series 1985A	GSE SECURITIES ²	08/03/2009	DISCOUNT NOTE
Series 1987B	MORGAN GUARANTY TRUST COMPANY	08/01/2017	7.25
Series 1987C	MORGAN GUARANTY TRUST COMPANY	08/01/2017	6.25
Series 1987D/E	MORGAN GUARANTY TRUST COMPANY	02/01/2019	6.50

1. These rates of interest are no guarantee of future rates of interest.

2. GSE Securities are issued by a government sponsored enterprise as permitted under the General Resolution.

RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: 1983 SERIES A
ISSUANCE DATE: 09/07/1983
ISSUANCE AMOUNT: 68,499,960.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904AP	0.000	2,696.34	02/01/2015
			<u>2,696.34</u>	

SERIES: 1983 SERIES B
ISSUANCE DATE: 12/28/1983
ISSUANCE AMOUNT: 129,999,992.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904BH	0.000	2,715.16	02/01/2015
			<u>2,715.16</u>	

SERIES: 1984 SERIES B
ISSUANCE DATE: 12/27/1984
ISSUANCE AMOUNT: 146,003,819.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904DH	0.000	2,365.84	02/01/2016
			<u>2,365.84</u>	

SERIES: 1985 SERIES A
ISSUANCE DATE: 11/13/1985
ISSUANCE AMOUNT: 275,004,500.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM CAB	451904FB	0.000	2,201.65	02/01/2017
			<u>2,201.65</u>	

SERIES: 1987 SERIES B
ISSUANCE DATE: 05/28/1987
ISSUANCE AMOUNT: 30,030,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904KK1	8.125	100,000.00	08/01/2014
			<u>100,000.00</u>	

RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: 1987 SERIES C
ISSUANCE DATE: 07/30/1987
ISSUANCE AMOUNT: 71,620,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904LP9	7.500	100,000.00	02/01/2014
			100,000.00	

SERIES: 1987 SERIES D
ISSUANCE DATE: 10/20/1987
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	451904NC6	8.650	100,000.00	08/01/2017
			100,000.00	