

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
HOMEOWNER MORTGAGE REVENUE BONDS
AS OF 3/31/2009**

Trustee Contact:

Rhonda Jackson
312-827-8500

The Bank of New York Mellon Trust Company, N.A.
Municipal Corporate Trust Chicago
2 N LaSalle Street, Suite 1020
Chicago, IL 60602

Issuer Contacts:

Tracy Grimm
Hazim Taib
Anita Wells
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611

Mortgage Loan Interest Rate Information

Set forth in the following table is certain information regarding the interest rates borne by Mortgage Loans held under the Program (including Contributed Mortgage Loans and Second Mortgage Loans) as of March 31, 2009. The information below under the heading "Range of Mortgage Loan Interest Rates" includes the interest rates on Mortgage Loans purchased by the Authority under its various below market single-family home loan programs for certain low income borrowers and targeted areas.

<u>Funding Series</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Purchased of Mortgage Loans Outstanding</u>	<u>Remaining Principal Purchased of Mortgage Loans Outstanding</u>	<u>Range of Mortgage Loan Interest Rates (%)¹</u>	<u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u>
CONTRIBUTED MORTGAGE LOANS	1,002	62,109,803.75	45,631,941.67	0.000 - 10.780	6.755
HOMEOWNER GENERAL RECYCLE 1	38	3,155,214.13	3,135,947.24	4.800 - 6.750	6.205
SERIES 1996E	35	1,842,420.85	1,378,568.19	5.000 - 8.000	7.623
SERIES 1996F	50	3,238,332.34	2,542,064.47	4.250 - 7.240	6.704
SERIES 1997A	56	3,284,468.75	2,541,940.47	6.000 - 8.250	7.170
SERIES 1997C	76	5,110,473.83	3,933,836.60	3.000 - 7.510	6.137
SERIES 1997D	10	726,988.39	562,738.82	4.000 - 6.990	5.274
SERIES 1997D / 1995C	25	1,401,961.39	1,024,930.13	6.990 - 7.510	7.254
SERIES 1998A / 1997Bi	79	5,710,527.00	4,445,753.37	0.000 - 7.240	6.091
SERIES 1998A/1997Bi/1995E	26	1,650,224.02	1,262,590.31	6.000 - 7.240	6.777
SERIES 1998C / 1997Biii	88	4,455,914.75	3,618,323.33	0.000 - 7.950	6.417
SERIES 1998C/1997Bii/1996A	36	2,291,893.93	1,774,697.32	6.000 - 7.000	6.737
SERIES 1998Dii	37	2,401,346.59	1,945,443.62	5.000 - 7.100	5.728
SERIES 1998Dii / 1996C	20	1,305,882.15	1,035,944.16	6.000 - 7.100	6.751
SERIES 1998E / 1998Di	123	8,168,354.09	6,567,458.05	5.000 - 8.550	6.085
SERIES 1998E/ 1998Di/ 1996B	22	1,308,656.78	967,755.78	6.000 - 6.760	6.385
SERIES 1998G	55	3,917,868.65	3,162,992.57	5.000 - 7.350	6.330
SERIES 1998G / 1996E	10	518,162.93	426,758.70	3.000 - 7.100	6.725
SERIES 1999 B	23	2,180,990.79	1,764,432.73	4.375 - 8.200	5.718
SERIES 1999 G	42	3,129,692.73	2,656,337.25	5.000 - 8.550	6.224
SERIES 1999C / 1998Diii	129	8,368,196.21	6,786,952.16	0.000 - 7.990	5.349
SERIES 1999C/1998Diii/1996F	27	1,716,903.47	1,404,191.70	0.000 - 7.750	6.800
SERIES 1999D	32	2,146,007.97	1,758,384.82	0.000 - 8.300	6.635
SERIES 1999D / 1997A	49	3,096,502.37	2,579,474.24	0.000 - 7.500	6.504
SERIES 1999F / 1997C	105	8,647,461.60	6,639,195.48	0.000 - 4.250	4.031
SERIES 1999F / 1997D	51	3,738,115.00	2,929,173.19	0.000 - 4.250	4.045
SERIES 199D / 1998C / 1997Bii	17	1,273,292.88	1,076,955.83	6.000 - 7.950	6.940
SERIES 2000 B	34	2,360,940.71	2,067,722.36	5.375 - 8.250	6.789
SERIES 2000 C- 4 / 1999 D	16	1,401,874.86	1,176,406.77	6.000 - 7.100	6.277
SERIES 2000 C-3	6	358,440.10	308,671.17	6.990 - 7.240	7.068
SERIES 2000 C-3 / 1999 E	66	5,642,225.14	4,632,236.92	0.000 - 8.800	5.659
SERIES 2000 D - 4	78	5,079,088.38	3,514,237.18	5.000 - 8.400	6.339
SERIES 2000 D / 1998 G	81	6,483,231.51	5,360,047.53	5.000 - 8.240	5.539
SERIES 2000 E / 2000 F	100	9,246,495.34	7,841,378.66	5.000 - 8.300	5.689
SERIES 2000A/1998Diii/1999C	47	3,997,969.61	3,177,863.58	3.000 - 8.300	4.601
SERIES 2001 A 1/2 -/ 2001 B	152	10,698,058.58	8,729,062.12	5.000 - 8.550	5.917
SERIES 2001C 1/2 - 20013/4 D	221	15,170,134.97	12,233,253.59	3.000 - 8.210	6.053
SERIES 2001E 1/2 - /2001 F	218	15,199,971.86	12,951,586.02	3.000 - 8.100	6.366
SERIES 2002 C	273	20,770,718.30	18,127,491.07	3.000 - 6.750	5.909
SERIES 2002A-1/2 - / 2002 B	222	18,246,250.79	16,214,565.30	4.875 - 7.000	5.798
SERIES 2003 B	347	29,822,588.73	26,765,071.05	3.000 - 6.750	5.394
SERIES 2004 A	354	33,056,671.01	29,807,476.79	3.000 - 6.240	5.358
SERIES 2004 C	607	57,461,103.44	52,508,640.34	4.250 - 6.100	5.494
SERIES 2005 A	555	56,465,312.97	52,493,424.81	3.000 - 6.050	5.488
SERIES 2005C	827	84,460,360.67	79,401,511.09	3.000 - 6.400	5.516
SERIES 2006 A1-A2/2006B	786	83,183,735.60	79,087,051.15	4.250 - 6.800	6.002
SERIES 2006 C1 - C2	1,008	109,492,474.56	105,755,889.14	3.000 - 7.050	6.123
SERIES 2007 A1-A2	533	55,544,448.50	53,905,199.17	5.050 - 7.150	6.130
SERIES 2007 H1-H2 RMKTD	523	53,517,683.59	52,747,291.30	4.800 - 6.900	6.077
SERIES 2007D	580	59,368,940.19	57,840,184.43	4.750 - 7.150	6.216
SERIES 2008 A1-A2	95	10,319,400.98	10,224,128.71	5.500 - 7.250	5.971

1. 0% interest rates represent interest rates on Second Mortgage Loans.

Mortgage Loan Interest Rate Information

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<u>Funding Series</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Purchased of Mortgage Loans Outstanding</u>	<u>Remaining Principal Purchased of Mortgage Loans Outstanding</u>	<u>Range of Mortgage Loan Interest Rates (%) ¹</u>	<u>Weighted Average of Mortgage Loans Outstanding Interest Rates (%)</u>
	<u>9,992</u>	<u>894,243,777.73</u>	<u>810,425,172.45</u>		<u>5.918</u>

1. 0% interest rates represent interest rates on Second Mortgage Loans.

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of March 31, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of March 31, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
HOMEOWNER GENERAL RECYCLE 1					
Genworth	1,722,640.16	1,709,797.16	60,292.41	0.00	0.00
RMIC	1,345,379.65	1,339,461.77	47,088.29	0.00	0.00
SERIES 1994 A1 - A2					
Radian	54,673,615.09	2,404,846.77	1,913,576.53	546,736.15	130,812.11
SERIES 1994B					
Genworth	26,676,993.45	921,439.45	933,694.77	266,769.93	37,005.31
SERIES 1995A					
MGIC	36,611,052.52	1,243,932.65	1,281,386.84	366,110.53	43,179.62
SERIES 1995B					
Genworth	49,053,582.76	2,876,417.21	1,716,875.40	490,535.83	168,553.78
MGIC	404,225.00	116,157.48	14,147.88	4,042.25	0.00
USDA	134,000.00	0.00	0.00	0.00	0.00
SERIES 1995C					
MGIC	16,125,849.46	1,197,534.41	564,404.73	161,258.49	0.00
SERIES 1995D					
UGI	45,258,844.26	2,966,340.43	1,584,059.55	452,588.44	99,529.94
SERIES 1995D / 1996A					
UGI	2,785,375.12	34,083.66	97,488.13	27,853.75	562.82
SERIES 1995E					
MGIC	6,194,701.35	347,060.98	216,814.55	61,947.01	0.00
SERIES 1996A					
UGI	35,624,820.15	1,689,857.00	1,246,868.71	356,248.20	92,752.70
SERIES 1996B					
UGI	37,302,285.81	1,746,509.36	1,305,580.00	373,022.86	105,266.47
SERIES 1996C					
MGIC	23,546,292.74	1,061,486.52	824,120.25	235,462.93	95,783.46
SERIES 1996E					
Genworth	134,292.70	0.00	4,700.24	1,342.93	0.00
MGIC	33,987,035.04	1,378,568.19	1,189,546.23	339,870.35	82,117.54
SERIES 1996F					
Genworth	28,567,455.30	2,542,064.47	999,860.94	0.00	64,462.86
SERIES 1997A					
MGIC	40,992,083.97	2,541,940.47	1,434,722.94	409,920.84	149,795.14
FHA	87,604.00	0.00	0.00	0.00	0.00
SERIES 1997C					
Genworth	40,826,052.64	3,933,836.60	1,428,911.84	0.00	57,952.80
SERIES 1997D					
Genworth	5,095,061.50	562,738.82	178,327.15	0.00	28,961.62
SERIES 1997D / 1995C					
Genworth	17,193,257.96	1,024,930.13	601,764.03	0.00	75,680.36
SERIES 1998A / 1997Bi					
Genworth	16,454,375.82	2,319,476.84	575,903.15	0.00	41,915.83

Mortgage Pool Insurers

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Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
MGIC	16,530,430.71	2,125,879.45	578,565.07	0.00	67,900.27
SERIES 1998A/1997Bi/1995E					
Genworth	14,986,391.93	1,262,590.31	524,523.72	0.00	34,115.60
SERIES 1998C / 1997Biii					
Genworth	37,900.00	30,650.03	1,326.50	0.00	0.00
MGIC	11,240,425.67	1,019,430.91	393,414.90	0.00	4,303.95
PMI	6,342,293.62	1,483,370.66	221,980.28	0.00	50,013.40
UGI	11,638,772.01	1,084,346.13	407,357.02	0.00	25,602.42
SERIES 1998C/1997Bii/1996A					
MGIC	7,479,535.59	586,370.62	261,783.75	0.00	10,748.22
PMI	2,585,802.92	229,072.39	90,503.10	0.00	16,459.57
UGI	5,985,428.45	959,254.31	209,490.00	0.00	517.74
SERIES 1998Dii					
MGIC	7,317,585.36	1,558,187.09	256,115.49	0.00	5,850.36
PMI	1,335,338.44	142,558.72	46,736.85	0.00	0.00
UGI	1,880,861.79	244,697.81	65,830.16	0.00	0.00
USDA	143,600.00	0.00	0.00	0.00	0.00
SERIES 1998Dii / 1996C					
MGIC	2,863,591.39	538,021.76	100,225.70	0.00	13,565.09
PMI	2,368,589.28	324,638.96	82,900.62	0.00	0.00
UGI	2,449,594.95	173,283.44	85,735.82	0.00	0.00
SERIES 1998E / 1998Di					
MGIC	18,981,399.90	4,407,171.66	664,349.00	0.00	27,666.97
PMI	8,335,949.09	1,266,163.97	291,758.22	0.00	13,312.16
UGI	13,428,967.47	894,122.42	470,013.86	0.00	23,207.27
USDA	47,000.00	0.00	0.00	0.00	0.00
SERIES 1998E/ 1998Di/ 1996B					
Genworth	37,253.79	29,130.54	1,303.88	0.00	0.00
MGIC	6,483,801.13	707,501.37	226,933.04	0.00	0.00
PMI	1,055,286.65	117,733.71	36,935.03	0.00	0.00
UGI	2,419,456.73	113,390.16	84,680.99	0.00	10,794.90
SERIES 1998G					
MGIC	11,338,675.24	1,842,272.56	396,853.63	0.00	5,305.62
PMI	3,949,608.06	205,271.72	138,236.28	0.00	0.00
UGI	7,569,518.10	977,371.91	264,933.13	0.00	0.00
Radian	225,800.00	138,076.38	7,903.00	0.00	0.00
SERIES 1998G / 1996E					
MGIC	3,343,040.41	215,699.77	117,006.41	0.00	0.00
PMI	69,710.19	0.00	2,439.86	0.00	0.00
UGI	2,273,828.28	211,058.93	79,583.99	0.00	3,844.03
SERIES 1999 A					
MGIC	11,012,453.18	1,627,452.72	385,435.86	0.00	23,864.00
PMI	7,171,947.05	420,355.29	251,018.15	0.00	19,134.21
UGI	6,421,568.00	1,074,989.34	224,754.88	0.00	0.00
SERIES 1999 B					
MGIC	7,811,062.10	798,266.50	273,387.17	0.00	99,088.59

Mortgage Pool Insurers

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Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
PMI	4,355,231.50	563,457.12	152,433.10	0.00	0.00
UGI	4,143,606.89	402,709.11	145,026.24	0.00	12,665.74
SERIES 1999 G					
MGIC	8,618,061.79	1,682,065.41	301,632.16	0.00	4,965.38
PMI	3,173,545.64	269,920.30	111,074.10	0.00	0.00
UGI	4,488,825.49	590,757.40	157,108.89	0.00	0.00
Radian	1,884,772.50	113,594.14	65,967.04	0.00	0.00
SERIES 1999C / 1998Diii					
MGIC	16,772,502.48	4,919,716.60	587,037.59	0.00	40,688.37
PMI	7,057,700.93	488,972.25	247,019.53	0.00	15,942.70
UGI	9,596,034.56	1,377,871.28	335,861.21	0.00	33,048.60
USDA	282,658.38	0.00	0.00	0.00	0.00
SERIES 1999C / 1998Diii / 1996F					
MGIC	2,526,128.71	200,712.90	88,414.50	0.00	22,162.18
PMI	5,827,438.11	707,025.61	203,960.33	0.00	5,452.40
UGI	4,636,263.54	496,313.99	162,269.22	0.00	9,580.85
SERIES 1999D					
MGIC	8,502,839.66	555,436.94	297,599.39	0.00	25,598.42
PMI	4,150,908.97	212,683.27	145,281.81	0.00	0.00
UGI	9,717,908.59	990,160.67	340,126.80	0.00	61,764.26
SERIES 1999D / 1997A					
MGIC	11,625,414.27	884,755.16	406,889.50	0.00	31,194.59
PMI	8,099,365.57	975,103.06	283,477.79	0.00	42,488.08
UGI	3,353,323.78	719,402.27	117,366.33	0.00	39,220.59
USDA	46,600.00	0.00	0.00	0.00	0.00
SERIES 1999F / 1997C					
MGIC	5,643,985.92	2,388,697.87	197,539.51	0.00	0.00
PMI	5,149,181.31	2,257,583.21	180,221.35	0.00	11,822.77
UGI	4,801,743.76	1,989,629.10	168,061.03	0.00	0.00
SERIES 1999F / 1997D					
MGIC	2,467,161.81	1,022,724.02	86,350.66	0.00	0.00
PMI	1,955,344.60	745,426.08	68,437.06	0.00	5,006.45
UGI	2,290,077.66	1,160,237.58	80,152.72	0.00	219.81
SERIES 199D / 1998C / 1997Bii					
MGIC	2,360,608.09	230,262.38	82,621.28	0.00	0.00
PMI	5,258,531.48	396,997.04	184,048.60	0.00	7,638.83
UGI	4,475,572.71	449,696.41	156,645.04	0.00	10,491.48
SERIES 2000 B					
MGIC	6,213,975.69	842,362.94	217,489.15	0.00	12,054.07
PMI	2,055,964.15	284,272.06	71,958.75	0.00	0.00
UGI	2,349,262.56	441,478.00	82,224.19	0.00	0.00
Radian	4,493,562.05	499,609.36	157,274.67	0.00	19,684.94
SERIES 2000 C- 4 / 1999 D					
MGIC	2,948,394.17	387,884.93	103,193.80	0.00	0.00
PMI	2,368,765.24	568,884.80	82,906.78	0.00	2,716.09
UGI	1,719,969.34	219,637.04	60,198.93	0.00	4,273.05

Mortgage Pool Insurers

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Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
SERIES 2000 C-3					
MGIC	2,529,938.07	52,489.76	88,547.83	0.00	0.00
UGI	1,258,471.87	256,181.41	44,046.52	0.00	0.00
Radian	275,391.04	0.00	9,638.69	0.00	0.00
SERIES 2000 C-3 / 1999 E					
MGIC	15,506,484.55	2,916,240.94	542,726.96	0.00	22,100.02
PMI	6,145,228.04	691,723.18	215,082.98	0.00	39,052.25
UGI	7,136,582.15	1,024,079.72	249,780.38	0.00	1,472.31
USDA	42,844.34	0.00	0.00	0.00	0.00
SERIES 2000 D - 4					
MGIC	4,603,809.30	1,595,614.07	161,133.33	0.00	22,728.91
PMI	2,227,975.01	506,094.98	77,979.13	0.00	0.00
UGI	2,508,483.24	415,690.91	87,796.91	0.00	0.00
Radian	532,264.50	0.00	18,629.26	0.00	0.00
SERIES 2000 D / 1998 G					
MGIC	12,968,142.02	2,821,286.67	453,884.97	0.00	17,313.07
PMI	3,410,770.86	1,185,180.48	119,376.98	0.00	2,293.31
UGI	6,478,279.09	1,199,381.40	226,739.77	0.00	40,148.43
Radian	2,601,915.22	154,198.98	91,067.03	0.00	0.00
SERIES 2000 E / 2000 F					
MGIC	12,874,535.71	4,144,682.67	450,608.75	0.00	9,675.89
PMI	1,546,675.45	368,316.47	54,133.64	0.00	0.00
UGI	6,198,642.50	2,233,471.67	216,952.49	0.00	0.00
Radian	5,451,499.82	1,094,907.85	190,802.49	0.00	0.00
SERIES 2000A/1998Diii/1999C					
MGIC	6,232,784.81	2,407,008.08	218,147.47	0.00	10,542.50
PMI	736,462.30	254,594.06	25,776.18	0.00	20,426.66
UGI	2,043,481.70	516,261.44	71,521.86	0.00	0.00
USDA	174,369.06	0.00	0.00	0.00	0.00
SERIES 2001 A 1/2 -/ 2001 B					
MGIC	25,742,759.89	6,343,775.44	900,996.60	0.00	92,108.95
PMI	210,566.00	184,299.93	7,369.81	0.00	0.00
UGI	4,201,527.04	788,162.89	147,053.45	0.00	5,859.66
Radian	7,664,767.56	930,505.31	268,266.86	0.00	0.00
USDA	40,950.73	0.00	0.00	0.00	0.00
SERIES 2001C 1/2 - 20013/4 D					
MGIC	24,343,358.08	6,723,352.38	852,017.53	0.00	33,380.23
PMI	240,699.38	0.00	8,424.48	0.00	0.00
UGI	7,253,093.82	2,043,608.17	253,858.28	0.00	0.00
Radian	7,912,722.37	1,957,287.85	276,945.28	0.00	23,129.46
SERIES 2001E 1/2 - /2001 F					
MGIC	21,269,791.45	6,435,826.04	744,442.70	0.00	20,982.91
UGI	8,725,071.39	1,452,110.61	305,377.50	0.00	0.00
Radian	20,696,924.69	3,912,505.98	724,392.36	0.00	0.00
SERIES 2002 C					
MGIC	29,171,399.12	12,065,916.13	1,020,998.97	0.00	62,240.53
UGI	8,313,844.94	3,139,358.55	290,984.57	0.00	12,190.08

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of March 31, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of March 31, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
Radian	9,705,855.28	2,922,216.39	339,704.93	0.00	0.00
SERIES 2002A-1/2 - / 2002 B					
MGIC	29,069,231.39	11,541,214.38	1,017,423.10	0.00	33,367.24
UGI	8,871,833.84	2,664,219.83	310,514.18	0.00	6,250.41
Radian	8,540,508.56	1,848,546.41	298,917.80	0.00	0.00
FHA	176,000.00	160,584.68	0.00	0.00	0.00
SERIES 2003 B					
MGIC	22,004,831.97	11,950,295.70	770,169.12	0.00	63,085.21
UGI	9,499,571.22	5,448,167.53	332,484.99	0.00	0.00
Radian	17,601,740.38	9,366,607.82	616,060.91	0.00	36,590.23
SERIES 2004 A					
MGIC	22,368,512.49	13,336,329.75	782,897.94	0.00	0.00
UGI	12,976,630.32	7,251,955.73	454,182.06	0.00	30,229.46
Radian	13,762,492.43	9,107,994.48	481,687.24	0.00	0.00
FHA	191,797.52	111,196.83	0.00	0.00	0.00
SERIES 2004 C					
MGIC	31,192,699.84	21,101,442.49	1,091,744.49	0.00	45,909.16
RMIC	8,309,745.96	6,010,718.68	290,841.11	0.00	0.00
UGI	31,013,727.89	19,853,221.69	1,085,480.48	0.00	0.00
Radian	7,699,800.88	5,290,498.12	269,493.03	0.00	0.00
FHA	388,149.88	252,759.36	0.00	0.00	0.00
SERIES 2005 A					
MGIC	37,087,001.55	27,147,206.80	1,298,045.05	0.00	40,032.05
RMIC	7,719,111.13	5,669,245.12	270,168.89	0.00	0.00
UGI	24,393,605.95	16,863,587.49	853,776.21	0.00	19,733.64
Radian	4,275,493.00	2,445,910.44	149,642.26	0.00	0.00
USDA	52,691.45	0.00	0.00	0.00	0.00
FHA	392,651.08	367,474.96	0.00	0.00	0.00
SERIES 2005C					
MGIC	56,266,423.72	45,613,363.46	1,969,324.83	0.00	8,369.51
RMIC	9,175,736.90	7,307,202.66	321,150.79	0.00	0.00
UGI	32,762,104.00	26,349,436.44	1,146,673.64	0.00	41,486.52
USDA	139,848.20	131,508.53	0.00	0.00	0.00
SERIES 2006 A1-A2/2006B					
MGIC	59,812,452.50	47,469,634.66	2,093,435.84	0.00	0.00
RMIC	9,475,595.84	7,607,504.37	331,645.85	0.00	0.00
UGI	29,000,398.63	23,977,289.11	1,015,013.95	0.00	1,474.18
USDA	34,900.00	32,623.01	0.00	0.00	0.00
SERIES 2006 C1 - C2					
MGIC	70,582,801.22	61,967,534.42	2,470,398.04	0.00	0.00
RMIC	13,694,850.70	11,426,546.35	479,319.77	0.00	0.00
UGI	34,701,664.79	28,746,358.76	1,214,558.27	0.00	25,776.66
Radian	3,905,789.80	3,360,055.03	136,702.64	0.00	0.00
USDA	263,307.42	255,394.58	0.00	0.00	0.00
SERIES 2007 A1-A2					
MGIC	33,969,872.60	29,365,807.97	1,188,945.54	0.00	0.00
RMIC	1,454,107.99	1,159,807.37	50,893.78	0.00	0.00

Mortgage Pool Insurers

For each Series of Bonds (other than that portion of a Series of Bonds outstanding as Convertible Option Bonds or Notes), the following table sets forth (i) the initial Mortgage Pool Insurers for Mortgage Loans purchased with their proceeds (excluding Contributed Mortgage Loans and Second Mortgage Loans), (ii) the principal amount of Mortgage Loans subject to the Pool Policy, as of March 31, 2009, (iii) the principal amount of Mortgage Loans outstanding, as of March 31, 2009, (iv) the amount of loss coverage provided by the applicable Pool Policy (inclusive of the Deductible), (v) the amount of the applicable Deductible, and (vi) the claims against the Deductible or the Pool Policy for any Series of Bonds.

Funding Series / Mortgage Pool Insurer	Principal Amount of Mortgage Loans Subject to Pool Policy	Principal Amount of Mortgage Loans Outstanding	Amount of Loss Coverage	Amount of Deductible	Claims Against Deductible or Pool Policy
UGI	11,335,080.03	9,972,911.01	396,727.80	0.00	0.00
Radian	14,405,391.90	12,401,159.01	504,188.72	0.00	0.00
USDA	1,048,647.10	1,005,513.81	0.00	0.00	0.00
SERIES 2007 H1-H2 RMKTD					
Genworth	3,042,339.30	2,870,503.72	106,481.88	0.00	0.00
MGIC	22,466,921.82	21,656,448.66	786,342.26	0.00	0.00
RMIC	2,435,159.20	2,391,441.21	85,230.57	0.00	0.00
UGI	1,030,954.83	1,015,691.58	36,083.42	0.00	0.00
Radian	26,091,830.53	24,684,655.00	913,214.07	0.00	0.00
SERIES 2007D					
MGIC	42,860,342.87	39,869,262.55	1,500,112.00	0.00	0.00
RMIC	400,800.00	393,754.08	14,028.00	0.00	0.00
UGI	3,784,953.04	3,125,494.98	132,473.36	0.00	0.00
Radian	15,115,620.80	14,451,672.82	529,046.73	0.00	0.00
SERIES 2008 A1-A2					
Genworth	1,396,835.36	1,354,852.26	48,889.24	0.00	0.00
MGIC	386,751.14	315,323.57	13,536.29	0.00	0.00
RMIC	6,789,030.02	6,560,909.82	237,616.05	0.00	0.00
UGI	81,348.30	79,190.30	2,847.19	0.00	0.00
Radian	1,933,119.41	1,913,852.76	67,659.18	0.00	0.00
	<u>1,989,781,746.91</u>	<u>780,161,114.77</u>	<u>69,513,294.47</u>	<u>4,093,710.49</u>	<u>2,936,255.82</u>

Mortgage Pool Insurers under the Program

Certain information regarding the mortgage pool insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of March 31, 2009, is summarized in the following table:

<u>Mortgage Pool Insurance Provider</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Amount of Mortgage Loans Covered</u>	<u>Remaining Principal Amount of Mortgage Loans Covered</u>	<u>Percentage of Mortgage Loans Covered</u>
Genworth Mortgage Insurance Corporation	700	40,955,585.73	29,194,537.94	3.60
Mortgage Guaranty Insurance Corporation	4,928	458,559,123.97	421,410,456.42	52.01
PMI Mortgage Insurance Company	246	18,515,116.49	14,849,699.32	1.83
Republic Mortgage Insurance Co.	502	52,960,030.26	50,477,472.07	6.23
United Guaranty Residential Insurance Company	2,178	202,980,909.46	184,970,295.07	22.83
Radian Guaranty, Inc.	1,349	117,608,958.21	106,984,262.48	13.20
USDA Rural Development	19	1,486,702.72	1,425,039.93	0.18
Federal Housing Administration	9	960,570.48	892,015.83	0.11
	<u>9,931</u>	<u>894,026,997.32</u>	<u>810,203,779.06</u>	<u>100.00%</u>

Primary Mortgage Insurers under the Program

Certain information regarding the primary mortgage insurance coverage for Mortgage Loans purchased under the Program (including Contributed Mortgage Loans but excluding Second Mortgage Loans), as of March 31, 2009, is summarized in the following table:

<u>Primary Mortgage Insurance Provider</u>	<u>No. of Mortgage Loans</u>	<u>Original Principal Amount of Mortgage Loans Covered</u>	<u>Remaining Principal Amount of Mortgage Loans Covered</u>	<u>Percentage of Mortgage Loans Covered</u>
Mortgage Loans not requiring primary mortgage insurance	2,576	226,858,289.43	206,630,036.11	25.50
Genworth Mortgage Insurance Corporation	543	31,494,342.08	23,479,763.86	2.90
Mortgage Guaranty Insurance Corporation	2,933	293,304,603.23	269,635,786.24	33.28
PMI Mortgage Insurance Company	189	14,594,624.61	11,633,712.46	1.44
Republic Mortgage Insurance Co.	341	36,564,994.76	34,778,520.01	4.29
United Guaranty Residential Insurance Company	1,677	159,266,877.30	145,856,719.13	18.00
Radian Guaranty, Inc.	859	76,096,117.55	68,837,428.59	8.50
USDA Rural Development	804	54,886,577.88	48,459,796.83	5.98
Federal Housing Administration	9	960,570.48	892,015.83	0.11
	<u>9,931</u>	<u>894,026,997.32</u>	<u>810,203,779.06</u>	<u>100.00%</u>

Delinquency Information

Certain information regarding payment delinquencies with respect to Mortgage Loans purchased under the Program, including Contributed Mortgage Loans is summarized in the following table. The information is based upon the March 31, 2009 reports from Servicers.

	Number of Mortgage Loans Outstanding	Mortgage Loans Outstanding	Percentage of Total Number of Mortgage Loans Outstanding
Current	9,571	766,727,935.41	94.61
Two Payment Delinquencies	129	12,940,214.76	1.60
Three of more Payment Delinquencies*	292	30,757,022.28	3.80
	<u>9,992</u>	<u>810,425,172.45</u>	<u>100.00</u>
Of the Mortgage Loans Outstanding, Number of Loans in Foreclosure*	Mortgage Loans in Foreclosure*	Number of REO Loans	REO Mortgage Loans
<u>123</u>	<u>12,133,274.93</u>	<u>117</u>	<u>9,506,867.83</u>

Summary of Investment Obligations

The following table sets forth for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

Series	Investment	Maturity Date	Interest Rate ¹
Series Program Account			
Series 2007H (COB)	GSE SECURITIES	04/29/2009	DISCOUNT NOTE
Series GENERAL	GSE SECURITIES	04/08/2009 - 08/03/2009	DISCOUNT NOTE
Revenue Fund			
Series 2000B1 REMARKETED	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2000C	WESTDEUTSCHE LANDESBANK	02/01/2031	6.38
Series 2000D	WESTDEUTSCHE LANDESBANK	08/01/2031	6.25
Series 2000E	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2001A	BAYERISCHE LANDESBANK	08/01/2031	5.13
Series 2001C	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.00
Series 2001D (TAXABLE)	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.00
Series 2001E	BAYERISCHE LANDESBANK	12/01/2015	4.50
Series 2001F (TAXABLE)	BAYERISCHE LANDESBANK	12/01/2015	4.50
Series 2002A	BAYERISCHE LANDESBANK	12/01/2015	4.30
Series 2002B (TAXABLE)	BAYERISCHE LANDESBANK	12/01/2015	4.30
Series 2002C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2003B	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2004A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2004C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2005A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2005C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2006 A/B	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2006C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007A & C	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007D	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007H1 (REMARKETED 1/30/08)	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2007H (COB)	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 2008A	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1996E	WESTDEUTSCHE LANDESBANK	02/01/2028	5.88
Series 1996F	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1997B1	WESTDEUTSCHE LANDESBANK	08/01/2028	5.31
Series 1997B2	WESTDEUTSCHE LANDESBANK	08/01/2029	5.00
Series 1997D	GSE SECURITIES	08/03/2009	DISCOUNT NOTE
Series 1998A	WESTDEUTSCHE LANDESBANK	08/01/2028	5.31
Series 1998D1	WESTDEUTSCHE LANDESBANK	08/01/2029	4.37
Series 1998D2	WESTDEUTSCHE LANDESBANK	08/01/2029	4.73
Series 1998D3	WESTDEUTSCHE LANDESBANK	08/01/2029	5.21
Series 1998E	WESTDEUTSCHE LANDESBANK	08/01/2029	4.37
Series 1998G	WESTDEUTSCHE LANDESBANK	08/01/2029	4.73
Series 1999D	WESTDEUTSCHE LANDESBANK	02/01/2030	5.77
Series 1999G1-H	WESTDEUTSCHE LANDESBANK	08/01/2031	6.25
Reserve Fund			
Series 2000B1 REMARKETED	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2000D	WESTDEUTSCHE LANDESBANK	08/01/2031	6.38
Series 2000E	BAYERISCHE LANDESBANK	08/01/2031	5.30
Series 2001A	BAYERISCHE LANDESBANK	08/01/2031	5.13
Series 2001C	TRINITY PLUS FUNDING COMPANY LLC	08/01/2032	5.32
Series 2001E	GSE SECURITIES	05/15/2029	6.25

Series	Investment	Maturity Date	Interest Rate ¹
Series 2002A	GSE SECURITIES	07/15/2032	6.25
Series 2007A & C	GOVERNMENT OBLIGATIONS	05/15/2017	4.50
Series 2007D	GOVERNMENT OBLIGATIONS	05/15/2017	4.50
Series 1995B	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1995D	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1995E	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1996A	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1996C	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1996E	BAYERISCHE LANDESBANK	02/01/2028	6.13
Series 1996F	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1997B1	TRINITY PLUS FUNDING COMPANY LLC	08/01/2028	5.25
Series 1997B2	TRINITY PLUS FUNDING COMPANY LLC	08/01/2028	5.25
Series 1997C	GSE SECURITIES	03/10/2016	8.20
Series 1997D	MORGAN GUARANTY TRUST COMPANY	08/01/2028	6.00
Series 1998D1	WESTDEUTSCHE LANDESBANK	08/01/2029	6.77
Series 1998D2	WESTDEUTSCHE LANDESBANK	08/01/2029	6.77
Series 1998D3	WESTDEUTSCHE LANDESBANK	08/01/2029	5.28
Series 1998E	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1999A1	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1999B1	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1999D	WESTDEUTSCHE LANDESBANK	02/01/2030	5.86
Series 1999E1	GSE SECURITIES	12/03/2009	DISCOUNT NOTE
Series 1999G1-H	WESTDEUTSCHE LANDESBANK	08/01/2031	6.38

1. These rates of interest are no guarantee of future rates of interest.

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

SERIES: 1996 SUBSERIES E-2
ISSUANCE DATE: 12/19/1996
ISSUANCE AMOUNT: 19,790,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RMC	5.550	290,000.00	08/01/2009
SERIAL	45201RMD	5.650	105,000.00	02/01/2010
			395,000.00	

SERIES: 1996 SUBSERIES F-2
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 24,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RSS	5.050	145,000.00	08/01/2009
			145,000.00	

SERIES: 1997 SUBSERIES D-2
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 16,015,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RRN	5.050	35,000.00	08/01/2009
			35,000.00	

SERIES: 1997 SUBSERIES D-3
ISSUANCE DATE: 12/18/1997
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RRT1	6.600	795,000.00	08/01/2028
			795,000.00	

SERIES: 1997 SUBSERIES B-2 RMKTD1
ISSUANCE DATE: 04/30/1998
ISSUANCE AMOUNT: 23,005,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RTX	4.900	115,000.00	08/01/2009
TERM	45201RUA8	5.500	2,385,000.00	08/01/2028
			2,500,000.00	

SERIES: 1998 SERIES A
ISSUANCE DATE: 04/30/1998
ISSUANCE AMOUNT: 20,000,000.00

HOMEOWNER MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of March 31, 2009 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RUC4	6.520	1,030,000.00	08/01/2015
TERM	45201RUJ9	6.450	860,000.00	08/01/2015
TERM	45201RUF7	6.470	665,000.00	08/01/2028
			<u>2,555,000.00</u>	

SERIES: 1997 SUBSERIES B-1 RMKTD2
ISSUANCE DATE: 06/29/1998
ISSUANCE AMOUNT: 6,515,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RVS8	5.200	45,000.00	08/01/2017
			<u>45,000.00</u>	

SERIES: 1997 SUBSERIES B-2 RMKTD2
ISSUANCE DATE: 06/29/1998
ISSUANCE AMOUNT: 24,985,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RVM1	5.400	8,925,000.00	08/01/2028
			<u>8,925,000.00</u>	

SERIES: 1998 SUBSERIES D-1 RMKTD1
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 7,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RWA6	5.000	7,390,000.00	08/01/2017
			<u>7,390,000.00</u>	

SERIES: 1998 SUBSERIES D-2 RMKTD1
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 25,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RWW	4.550	490,000.00	08/01/2009
SERIAL	45201RWX	4.650	505,000.00	02/01/2010
SERIAL	45201RWY	4.650	340,000.00	08/01/2010
TERM	45201RXC1	5.200	2,925,000.00	02/01/2029
			<u>4,260,000.00</u>	

SERIES: 1998 SERIES E
ISSUANCE DATE: 10/07/1998
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RVX7	5.660	225,000.00	08/01/2009
TERM	45201RVZ2	5.910	4,135,000.00	08/01/2029

HOMEOWNER MORTGAGE REVENUE BONDS
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4,360,000.00

SERIES: 1998 SUBSERIES D-1 RMKTD2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 4,165,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RYJ5	5.050	4,165,000.00	08/01/2017
			4,165,000.00	

SERIES: 1998 SUBSERIES D-2 RMKTD2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 14,335,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RYB	4.550	275,000.00	08/01/2009
SERIAL	45201RYC	4.650	110,000.00	02/01/2010
TERM	45201RYH9	5.250	2,015,000.00	02/01/2029
			2,400,000.00	

SERIES: 1998 SUBSERIES G-1
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 3,170,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RZJ4	5.050	3,170,000.00	02/01/2017
			3,170,000.00	

SERIES: 1998 SUBSERIES G-2
ISSUANCE DATE: 12/17/1998
ISSUANCE AMOUNT: 28,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RZF2	5.000	3,600,000.00	02/01/2014
TERM	45201RZK1	5.250	3,985,000.00	02/01/2029
TERM	45201RZH8	5.250	1,195,000.00	08/01/2029
			8,780,000.00	

SERIES: 1998 SUBSERIES D-1 RMKTD3
ISSUANCE DATE: 04/29/1999
ISSUANCE AMOUNT: 10,615,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RZN5	5.100	8,505,000.00	08/01/2017
			8,505,000.00	

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SERIES: 1998 SUBSERIES D-3 RMKTD3
ISSUANCE DATE: 04/29/1999
ISSUANCE AMOUNT: 28,120,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RE4	4.700	545,000.00	08/01/2009
SERIAL	45201RE5	4.800	555,000.00	02/01/2010
SERIAL	45201RE6	4.800	570,000.00	08/01/2010
SERIAL	45201RE7	4.900	585,000.00	02/01/2011
SERIAL	45201RE8	4.900	600,000.00	08/01/2011
			2,855,000.00	

SERIES: 1999 SUBSERIES D-2
ISSUANCE DATE: 07/29/1999
ISSUANCE AMOUNT: 36,970,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201RJ37	5.200	335,000.00	08/01/2009
SERIAL	45201RJ45	5.300	350,000.00	02/01/2010
SERIAL	45201RJ52	5.300	355,000.00	08/01/2010
TERM	45201RJ60	5.450	3,530,000.00	02/01/2014
			4,570,000.00	

SERIES: 2000 SUBSERIES C-4
ISSUANCE DATE: 06/07/2000
ISSUANCE AMOUNT: 6,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201RW32	8.190	1,070,000.00	02/01/2031
			1,070,000.00	

SERIES: 2000 SUBSERIES D-1
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 3,815,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R2N	5.050	110,000.00	08/01/2009
SERIAL	45201R2P	5.100	110,000.00	02/01/2010
SERIAL	45201R2Q	5.100	115,000.00	08/01/2010
SERIAL	45201R2R	5.200	120,000.00	02/01/2011
SERIAL	45201R2S	5.200	120,000.00	08/01/2011
			575,000.00	

SERIES: 2000 SUBSERIES D-4
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 31,210,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

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SERIAL	45201R3M	5.300	180,000.00	08/01/2009
SERIAL	45201R3N	5.350	180,000.00	02/01/2010
SERIAL	45201R3P	5.350	190,000.00	08/01/2010
SERIAL	45201R3Q3	5.450	125,000.00	02/01/2011
			<u>675,000.00</u>	

SERIES: 1999 SUBSERIES G-2 RMKTD1
ISSUANCE DATE: 07/26/2000
ISSUANCE AMOUNT: 15,660,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R4P	5.300	160,000.00	08/01/2009
SERIAL	45201R4Q	5.350	165,000.00	02/01/2010
SERIAL	45201R4R	5.350	95,000.00	08/01/2010
TERM	45201R4T6	5.650	355,000.00	08/01/2031
			<u>775,000.00</u>	

SERIES: 2000 SUBSERIES B-2 RMKTD
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 13,040,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R8E5	5.150	40,000.00	08/01/2009
			<u>40,000.00</u>	

SERIES: 2000 SUBSERIES E-1
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 5,625,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R5S	4.950	80,000.00	08/01/2009
SERIAL	45201R5T	5.000	85,000.00	02/01/2010
SERIAL	45201R5U	5.000	75,000.00	08/01/2010
SERIAL	45201R5V	5.100	90,000.00	02/01/2011
SERIAL	45201R5W	5.100	90,000.00	08/01/2011
			<u>420,000.00</u>	

SERIES: 2000 SUBSERIES E-4
ISSUANCE DATE: 10/26/2000
ISSUANCE AMOUNT: 20,620,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201R6X	5.150	190,000.00	08/01/2009
SERIAL	45201R6Y	5.200	185,000.00	02/01/2010
SERIAL	45201R6Z	5.200	195,000.00	08/01/2010
SERIAL	45201R7A	5.300	200,000.00	02/01/2011
SERIAL	45201R7B	5.300	200,000.00	08/01/2011
SERIAL	45201R7C	5.400	215,000.00	02/01/2012
SERIAL	45201R7D	5.400	215,000.00	08/01/2012
SERIAL	45201R7E	5.500	225,000.00	02/01/2013
SERIAL	45201R7F	5.500	70,000.00	08/01/2013

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1,695,000.00

SERIES: 2001 SUBSERIES A-1
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 645,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YAB	4.800	645,000.00	02/01/2014
			645,000.00	

SERIES: 2001 SUBSERIES A-2
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 34,980,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YAS	4.500	310,000.00	08/01/2009
SERIAL	45201YAT	4.600	320,000.00	02/01/2010
SERIAL	45201YAU	4.600	325,000.00	08/01/2010
SERIAL	45201YAV	4.700	330,000.00	02/01/2011
SERIAL	45201YAW	4.700	340,000.00	08/01/2011
SERIAL	45201YAX	4.800	355,000.00	02/01/2012
SERIAL	45201YAY	4.800	355,000.00	08/01/2012
SERIAL	45201YAZ	4.900	365,000.00	02/01/2013
SERIAL	45201YBA	4.900	375,000.00	08/01/2013
TERM	45201YBB2	5.350	5,010,000.00	02/01/2019
TERM	45201YBC0	4.625	600,000.00	02/01/2022
TERM	45201YCJ4	5.500	15,440,000.00	08/01/2031
TERM	45201YBD8	5.500	210,000.00	02/01/2032
			24,335,000.00	

SERIES: 2001 SUBSERIES A-3
ISSUANCE DATE: 03/27/2001
ISSUANCE AMOUNT: 6,495,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YBW	4.500	65,000.00	08/01/2009
SERIAL	45201YBX	4.600	65,000.00	02/01/2010
SERIAL	45201YBY	4.600	65,000.00	08/01/2010
SERIAL	45201YBZ	4.700	70,000.00	02/01/2011
SERIAL	45201YCA	4.700	70,000.00	08/01/2011
SERIAL	45201YCB	4.800	70,000.00	02/01/2012
SERIAL	45201YCC	4.800	70,000.00	08/01/2012
SERIAL	45201YCD	4.900	75,000.00	02/01/2013
SERIAL	45201YCE	4.900	75,000.00	08/01/2013
TERM	45201YCF2	5.400	135,000.00	08/01/2021
			760,000.00	

SERIES: 2001 SUBSERIES C-1
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 6,720,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YCL	4.450	200,000.00	02/01/2010
SERIAL	45201YCM	4.450	365,000.00	08/01/2010
SERIAL	45201YCN	4.550	375,000.00	02/01/2011
SERIAL	45201YCP	4.550	380,000.00	08/01/2011
SERIAL	45201YCQ	4.650	390,000.00	02/01/2012
SERIAL	45201YCR	4.650	400,000.00	08/01/2012
TERM	45201YCS4	5.100	4,610,000.00	08/01/2017
			6,720,000.00	

SERIES: 2001 SUBSERIES C-2
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 28,280,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YDG	4.600	305,000.00	08/01/2009
SERIAL	45201YDH	4.700	130,000.00	02/01/2010
TERM	45201YDJ3	4.800	110,000.00	08/01/2020
TERM	45201YEL7	5.550	15,395,000.00	02/01/2032
TERM	45201YDK0	5.550	2,275,000.00	08/01/2032
			18,215,000.00	

SERIES: 2001 SUBSERIES C-3
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 10,240,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YEB	4.350	185,000.00	08/01/2009
SERIAL	45201YEC	4.450	190,000.00	02/01/2010
SERIAL	45201YED	4.450	195,000.00	08/01/2010
SERIAL	45201YEE	4.550	205,000.00	02/01/2011
SERIAL	45201YEF	4.550	210,000.00	08/01/2011
SERIAL	45201YEG	4.650	215,000.00	02/01/2012
SERIAL	45201YEH	4.650	215,000.00	08/01/2012
			1,415,000.00	

SERIES: 2001 SERIES D
ISSUANCE DATE: 07/24/2001
ISSUANCE AMOUNT: 8,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YCK1	6.130	755,000.00	08/01/2032
			755,000.00	

SERIES: 2001 SUBSERIES E-1
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 3,905,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YGL5	5.150	3,905,000.00	08/01/2017

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3,905,000.00

SERIES: 2001 SUBSERIES E-2
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 40,590,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YEZ	4.700	335,000.00	08/01/2009
SERIAL	45201YFA	4.800	345,000.00	02/01/2010
SERIAL	45201YFB	4.800	350,000.00	08/01/2010
SERIAL	45201YFC	4.900	365,000.00	02/01/2011
SERIAL	45201YFD	4.900	370,000.00	08/01/2011
SERIAL	45201YFE	5.000	380,000.00	02/01/2012
SERIAL	45201YFF	5.000	390,000.00	08/01/2012
TERM	45201YFG7	5.200	1,860,000.00	08/01/2014
TERM	45201YFH5	4.550	1,130,000.00	08/01/2022
TERM	45201YFJ1	5.500	5,000,000.00	08/01/2025
TERM	45201YFK8	5.600	500,000.00	08/01/2032
TERM	45201YFL6	5.600	8,265,000.00	02/01/2033
			19,290,000.00	

SERIES: 2001 SUBSERIES E-3
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 12,400,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YGB	4.700	90,000.00	08/01/2009
SERIAL	45201YGC	4.800	95,000.00	02/01/2010
SERIAL	45201YGD	4.800	95,000.00	08/01/2010
SERIAL	45201YGE	4.900	95,000.00	02/01/2011
SERIAL	45201YGF	4.900	100,000.00	08/01/2011
SERIAL	45201YGG	5.000	105,000.00	02/01/2012
SERIAL	45201YGH	5.000	110,000.00	08/01/2012
TERM	45201YGK7	5.500	2,490,000.00	08/01/2023
			3,180,000.00	

SERIES: 2001 SERIES F
ISSUANCE DATE: 01/23/2002
ISSUANCE AMOUNT: 10,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGM3	6.615	10,000,000.00	08/01/2020
			10,000,000.00	

SERIES: 2002 SUBSERIES A-1
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 2,535,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YGQ4	5.100	2,535,000.00	08/01/2017
			2,535,000.00	

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SERIES: 2002 SUBSERIES A-2
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 37,465,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YGW	4.600	210,000.00	08/01/2009
SERIAL	45201YGX	4.700	225,000.00	08/01/2010
SERIAL	45201YGY	4.800	255,000.00	08/01/2011
SERIAL	45201YGZ	4.875	275,000.00	08/01/2012
TERM	45201YHA8	5.150	1,780,000.00	02/01/2015
TERM	45201YHB6	4.800	550,000.00	02/01/2021
TERM	45201YHC4	5.600	8,445,000.00	02/01/2027
TERM	45201YHD2	5.600	4,500,000.00	08/01/2027
TERM	45201YHE0	5.625	4,250,000.00	02/01/2033
			20,490,000.00	

SERIES: 2002 SERIES B
ISSUANCE DATE: 05/02/2002
ISSUANCE AMOUNT: 10,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHG5	0.924	6,395,000.00	02/01/2023
			6,395,000.00	

SERIES: 2002 SUBSERIES C-1
ISSUANCE DATE: 07/30/2002
ISSUANCE AMOUNT: 11,450,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YHJ9	3.700	990,000.00	08/01/2009
SERIAL	45201YHK6	3.900	1,030,000.00	08/01/2010
SERIAL	45201YHL4	4.000	1,075,000.00	08/01/2011
SERIAL	45201YHM2	4.150	1,120,000.00	08/01/2012
SERIAL	45201YHN0	4.300	1,165,000.00	08/01/2013
SERIAL	45201YHP5	4.400	1,220,000.00	08/01/2014
TERM	45201YHQ3	4.750	4,010,000.00	08/01/2017
			10,610,000.00	

SERIES: 2002 SUBSERIES C-2
ISSUANCE DATE: 07/30/2002
ISSUANCE AMOUNT: 38,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YHW0	5.250	8,205,000.00	08/01/2022
TERM	45201YHX8	4.000	475,000.00	08/01/2024
TERM	45201YHY6	5.350	5,855,000.00	02/01/2027
TERM	45201YJA6	5.300	11,680,000.00	08/01/2031
TERM	45201YHZ3	5.400	10,000.00	02/01/2033
			26,225,000.00	

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SERIES: 2003 SUBSERIES B-1
ISSUANCE DATE: 09/30/2003
ISSUANCE AMOUNT: 17,215,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YJN	3.000	580,000.00	08/01/2009
SERIAL	45201YJP	3.400	590,000.00	02/01/2010
SERIAL	45201YJQ	3.400	610,000.00	08/01/2010
SERIAL	45201YJR	3.700	615,000.00	02/01/2011
SERIAL	45201YJS	3.700	635,000.00	08/01/2011
SERIAL	45201YJT	3.900	640,000.00	02/01/2012
SERIAL	45201YJU	3.900	660,000.00	08/01/2012
SERIAL	45201YJV	4.000	670,000.00	02/01/2013
SERIAL	45201YJW	4.000	685,000.00	08/01/2013
TERM	45201YJX	4.450	6,180,000.00	08/01/2017
			11,865,000.00	

SERIES: 2003 SUBSERIES B-2
ISSUANCE DATE: 09/30/2003
ISSUANCE AMOUNT: 32,785,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YJY	5.050	10,460,000.00	08/01/2023
TERM	45201YJZ1	3.950	970,000.00	02/01/2025
TERM	45201YKA	5.150	14,900,000.00	02/01/2034
			26,330,000.00	

SERIES: 2004 SUBSERIES A-1
ISSUANCE DATE: 03/16/2004
ISSUANCE AMOUNT: 14,320,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YKL	2.400	510,000.00	08/01/2009
SERIAL	45201YKM	2.600	515,000.00	02/01/2010
SERIAL	45201YKN	2.650	525,000.00	08/01/2010
SERIAL	45201YKP	2.850	535,000.00	02/01/2011
SERIAL	45201YKQ	2.900	540,000.00	08/01/2011
SERIAL	45201YKR	3.150	550,000.00	02/01/2012
SERIAL	45201YKS	3.150	560,000.00	08/01/2012
SERIAL	45201YKT	3.350	575,000.00	02/01/2013
SERIAL	45201YKU	3.350	575,000.00	08/01/2013
SERIAL	45201YKV	3.550	595,000.00	02/01/2014
SERIAL	45201YKW	3.550	605,000.00	08/01/2014
SERIAL	45201YKX	3.700	615,000.00	02/01/2015
SERIAL	45201YKY	3.700	625,000.00	08/01/2015
TERM	45201YKZ	4.000	2,655,000.00	08/01/2017
			9,980,000.00	

SERIES: 2004 SUBSERIES A-2
ISSUANCE DATE: 03/16/2004
ISSUANCE AMOUNT: 25,005,000.00

HOMEOWNER MORTGAGE REVENUE BONDS
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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YLA	4.600	5,000,000.00	02/01/2024
TERM	45201YLB	4.600	6,225,000.00	08/01/2024
TERM	45201YLC9	5.500	1,275,000.00	08/01/2026
TERM	45201YLD	4.750	4,000,000.00	02/01/2034
TERM	45201YLE5	4.750	3,465,000.00	08/01/2034
			19,965,000.00	

SERIES: 2004 SUBSERIES A-3
ISSUANCE DATE: 03/16/2004
ISSUANCE AMOUNT: 10,675,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YLF	VARIABLE	10,675,000.00	08/01/2034
			10,675,000.00	

SERIES: 2004 SUBSERIES C-1
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 6,875,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YLK	4.150	500,000.00	08/01/2012
SERIAL	45201YLL	4.350	685,000.00	02/01/2013
SERIAL	45201YLM	4.350	705,000.00	08/01/2013
SERIAL	45201YLN	4.450	715,000.00	02/01/2014
SERIAL	45201YLP	4.450	735,000.00	08/01/2014
SERIAL	45201YLQ	4.550	745,000.00	02/01/2015
SERIAL	45201YLR	4.550	905,000.00	08/01/2015
SERIAL	45201YLS	4.650	930,000.00	02/01/2016
SERIAL	45201YLT	4.650	955,000.00	08/01/2016
			6,875,000.00	

SERIES: 2004 SUBSERIES C-2
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 57,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YMD	4.000	590,000.00	08/01/2009
SERIAL	45201YME	4.125	605,000.00	02/01/2010
SERIAL	45201YMF	4.250	615,000.00	08/01/2010
SERIAL	45201YMG	4.400	630,000.00	02/01/2011
SERIAL	45201YMH	4.400	640,000.00	08/01/2011
SERIAL	45201YMJ	4.500	655,000.00	02/01/2012
SERIAL	45201YMK	4.500	170,000.00	08/01/2012
TERM	45201YML	5.200	5,000,000.00	02/01/2024
TERM	45201YMM	5.200	14,550,000.00	08/01/2024
TERM	45201YMN	5.250	4,715,000.00	02/01/2028
TERM	45201YMP	5.250	5,000,000.00	08/01/2028
TERM	45201YMQ	5.350	18,970,000.00	08/01/2034
			52,140,000.00	

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SERIES: 2004 SUBSERIES C-3
ISSUANCE DATE: 07/13/2004
ISSUANCE AMOUNT: 16,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YLJ	VARIABLE	16,000,000.00	08/01/2034
			16,000,000.00	

SERIES: 2005 SUBSERIES A-1
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 19,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YNA	3.000	730,000.00	08/01/2009
SERIAL	45201YNB	3.100	745,000.00	02/01/2010
SERIAL	45201YNC	3.200	755,000.00	08/01/2010
SERIAL	45201YND	3.300	765,000.00	02/01/2011
SERIAL	45201YNE	3.350	780,000.00	08/01/2011
SERIAL	45201YNF	3.500	795,000.00	02/01/2012
SERIAL	45201YNG	3.550	805,000.00	08/01/2012
SERIAL	45201YNH	3.650	820,000.00	02/01/2013
SERIAL	45201YNJ	3.700	840,000.00	08/01/2013
SERIAL	45201YNK	3.800	850,000.00	02/01/2014
SERIAL	45201YNL	3.800	870,000.00	08/01/2014
SERIAL	45201YNM	3.900	880,000.00	02/01/2015
SERIAL	45201YNN	3.900	905,000.00	08/01/2015
TERM	45201YNP	4.100	3,795,000.00	08/01/2017
			14,335,000.00	

SERIES: 2005 SUBSERIES A-2
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 35,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YNQ	4.600	17,725,000.00	08/01/2025
TERM	45201YNR4	5.000	2,510,000.00	08/01/2028
TERM	45201YNS	4.800	11,060,000.00	08/01/2035
			31,295,000.00	

SERIES: 2005 SUBSERIES A-3
ISSUANCE DATE: 03/10/2005
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45201YMS	VARIABLE	20,000,000.00	08/01/2035
			20,000,000.00	

HOMEOWNER MORTGAGE REVENUE BONDS
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SERIES: 2005 SUBSERIES C-1
ISSUANCE DATE: 06/29/2005
ISSUANCE AMOUNT: 23,475,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YPC5	3.250	885,000.00	08/01/2009
SERIAL	45201YPD3	3.300	905,000.00	02/01/2010
SERIAL	45201YPE1	3.375	915,000.00	08/01/2010
SERIAL	45201YPF8	3.450	935,000.00	02/01/2011
SERIAL	45201YPG6	3.500	950,000.00	08/01/2011
SERIAL	45201YPH4	3.550	965,000.00	02/01/2012
SERIAL	45201YPJ0	3.600	985,000.00	08/01/2012
SERIAL	45201YPK7	3.700	1,005,000.00	02/01/2013
SERIAL	45201YPL5	3.700	1,020,000.00	08/01/2013
SERIAL	45201YPM3	3.800	1,040,000.00	02/01/2014
SERIAL	45201YPN1	3.800	1,060,000.00	08/01/2014
TERM	45201YPP6	4.100	7,380,000.00	08/01/2017
			18,045,000.00	

SERIES: 2005 SUBSERIES C-2
ISSUANCE DATE: 06/29/2005
ISSUANCE AMOUNT: 75,285,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YPQ4	5.250	13,950,000.00	08/01/2030
TERM	45201YPR2	4.550	58,080,000.00	08/01/2035
			72,030,000.00	

SERIES: 2006 SUBSERIES A-1
ISSUANCE DATE: 01/26/2006
ISSUANCE AMOUNT: 19,495,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YQA8	3.550	295,000.00	08/01/2009
SERIAL	45201YQB6	3.600	840,000.00	02/01/2010
SERIAL	45201YQC4	3.650	990,000.00	08/01/2010
SERIAL	45201YQD2	3.700	1,005,000.00	02/01/2011
SERIAL	45201YQE0	3.750	1,025,000.00	08/01/2011
SERIAL	45201YQF7	3.800	1,045,000.00	02/01/2012
SERIAL	45201YQG5	3.850	1,065,000.00	08/01/2012
SERIAL	45201YQH3	3.900	1,090,000.00	02/01/2013
SERIAL	45201YQJ9	3.950	1,105,000.00	08/01/2013
SERIAL	45201YQK6	4.000	1,130,000.00	02/01/2014
SERIAL	45201YQL4	4.000	1,150,000.00	08/01/2014
SERIAL	45201YQM2	4.100	1,175,000.00	02/01/2015
SERIAL	45201YQN0	4.100	1,195,000.00	08/01/2015
SERIAL	45201YQP5	4.150	1,220,000.00	02/01/2016
SERIAL	45201YQQ3	4.150	1,250,000.00	08/01/2016
SERIAL	45201YQR1	4.250	1,270,000.00	02/01/2017
SERIAL	45201YQS9	4.250	1,300,000.00	08/01/2017
			18,150,000.00	

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SERIES: 2006 SUBSERIES A-2
ISSUANCE DATE: 01/26/2006
ISSUANCE AMOUNT: 65,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YQT7	4.850	22,945,000.00	08/01/2026
TERM	45201YRE9	4.900	15,000,000.00	02/01/2036
TERM	45201YQU4	5.000	15,150,000.00	08/01/2036
TERM	45201YQV2	5.000	7,855,000.00	08/01/2036
			60,950,000.00	

SERIES: 2006 SUBSERIES B
ISSUANCE DATE: 01/26/2006
ISSUANCE AMOUNT: 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YRB5	5.010	660,000.00	08/01/2009
SERIAL	45201YRC3	5.040	130,000.00	02/01/2010
TERM	45201YRD1	5.310	5,915,000.00	08/01/2036
			6,705,000.00	

SERIES: 2006 SUBSERIES C-1
ISSUANCE DATE: 07/27/2006
ISSUANCE AMOUNT: 21,005,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
SERIAL	45201YRL3	3.875	800,000.00	08/01/2009
SERIAL	45201YRM1	3.950	825,000.00	02/01/2010
SERIAL	45201YRN9	3.950	855,000.00	08/01/2010
SERIAL	45201YRP4	4.000	885,000.00	02/01/2011
SERIAL	45201YRQ2	4.000	910,000.00	08/01/2011
SERIAL	45201YRR0	4.050	935,000.00	02/01/2012
SERIAL	45201YRS8	4.050	970,000.00	08/01/2012
SERIAL	45201YRT6	4.150	1,000,000.00	02/01/2013
SERIAL	45201YRU3	4.150	1,030,000.00	08/01/2013
SERIAL	45201YRV1	4.250	1,065,000.00	02/01/2014
SERIAL	45201YRW9	4.250	1,100,000.00	08/01/2014
SERIAL	45201YRX7	4.350	1,135,000.00	02/01/2015
SERIAL	45201YRY5	4.350	1,170,000.00	08/01/2015
SERIAL	45201YRZ2	4.400	1,215,000.00	02/01/2016
SERIAL	45201YSA6	4.400	1,250,000.00	08/01/2016
TERM	45201YSB4	4.450	2,620,000.00	08/01/2017
			17,765,000.00	

SERIES: 2006 SUBSERIES C-2
ISSUANCE DATE: 07/27/2006
ISSUANCE AMOUNT: 103,995,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS</u> <u>OUTSTANDING</u>	<u>MATURITY</u> <u>DATE</u>
TERM	45201YSC2	4.950	12,115,000.00	08/01/2021

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TERM	45201YSD0	5.050	25,275,000.00	08/01/2027
TERM	45201YSE8	5.100	23,055,000.00	08/01/2031
TERM	45201YSG3	5.000	10,000,000.00	02/01/2037
TERM	45201YSF5	5.150	33,460,000.00	08/01/2037
			103,905,000.00	

SERIES: 2007 SUBSERIES A-1
ISSUANCE DATE: 04/25/2007
ISSUANCE AMOUNT: 755,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YSK4	4.000	170,000.00	08/01/2015
SERIAL	45201YSL2	4.050	165,000.00	08/01/2016
SERIAL	45201YSM0	4.100	420,000.00	08/01/2017
			755,000.00	

SERIES: 2007 SUBSERIES A-2
ISSUANCE DATE: 04/25/2007
ISSUANCE AMOUNT: 64,245,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YSS7	3.850	430,000.00	08/01/2009
SERIAL	45201YST5	3.900	440,000.00	02/01/2010
SERIAL	45201YSU2	3.950	455,000.00	08/01/2010
SERIAL	45201YSV0	4.000	955,000.00	08/01/2011
SERIAL	45201YSW8	4.050	1,005,000.00	08/01/2012
SERIAL	45201YSX6	4.125	1,075,000.00	08/01/2013
SERIAL	45201YSY4	4.200	1,130,000.00	08/01/2014
SERIAL	45201YSZ1	4.300	1,035,000.00	08/01/2015
SERIAL	45201YTA5	4.350	1,120,000.00	08/01/2016
SERIAL	45201YTB3	4.400	935,000.00	08/01/2017
TERM	45201YTC1	4.750	8,135,000.00	08/01/2022
TERM	45201YTD9	4.800	10,950,000.00	08/01/2027
TERM	45201YTE7	4.850	14,730,000.00	08/01/2032
TERM	45201YTF4	4.900	20,660,000.00	08/01/2037
			63,055,000.00	

SERIES: 2007 SERIES D
ISSUANCE DATE: 08/29/2007
ISSUANCE AMOUNT: 65,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YTN7	4.000	350,000.00	08/01/2009
SERIAL	45201YTP2	4.050	355,000.00	02/01/2010
SERIAL	45201YTQ0	4.050	370,000.00	08/01/2010
SERIAL	45201YTR8	4.100	380,000.00	02/01/2011
SERIAL	45201YTS6	4.100	395,000.00	08/01/2011
SERIAL	45201YTT4	4.250	405,000.00	02/01/2012
SERIAL	45201YTU1	4.250	420,000.00	08/01/2012
SERIAL	45201YTV9	4.400	435,000.00	02/01/2013
SERIAL	45201YTW7	4.400	445,000.00	08/01/2013
SERIAL	45201YTX5	4.500	460,000.00	02/01/2014
SERIAL	45201YTY3	4.500	480,000.00	08/01/2014
SERIAL	45201YTZ0	4.600	495,000.00	02/01/2015

HOMEOWNER MORTGAGE REVENUE BONDS**BONDS OUTSTANDING**

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SERIAL	45201YUA3	4.600	505,000.00	08/01/2015
SERIAL	45201YUB1	4.700	525,000.00	02/01/2016
SERIAL	45201YUC9	4.700	545,000.00	08/01/2016
SERIAL	45201YUD7	4.800	555,000.00	02/01/2017
SERIAL	45201YUE5	4.800	580,000.00	08/01/2017
TERM	45201YUF2	5.150	8,670,000.00	08/01/2023
TERM	45201YUG0	5.250	7,965,000.00	08/01/2027
TERM	45201YUH8	5.300	13,350,000.00	08/01/2032
TERM	45201YUK1	5.350	11,530,000.00	02/01/2038
TERM	45201YUJ4	5.200	15,000,000.00	08/01/2038
			64,215,000.00	

SERIES: 2007 SUBSERIES H-1
ISSUANCE DATE: 10/31/2007
ISSUANCE AMOUNT: 8,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
COB	45201YUQ8	1.850	4,480,000.00	08/01/2017
			4,480,000.00	

SERIES: 2007 SUBSERIES H-2
ISSUANCE DATE: 10/31/2007
ISSUANCE AMOUNT: 108,415,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
COB	45201YUR6	1.980	56,530,000.00	02/01/2039
			56,530,000.00	

SERIES: 2007 SUBSERIES H-1 RMKTD
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 4,115,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YVN4	3.250	210,000.00	08/01/2013
SERIAL	45201YVP9	3.350	435,000.00	02/01/2014
SERIAL	45201YVQ7	3.350	455,000.00	08/01/2014
SERIAL	45201YVR5	3.500	465,000.00	02/01/2015
SERIAL	45201YVS3	3.500	480,000.00	08/01/2015
SERIAL	45201YVT1	3.625	495,000.00	02/01/2016
SERIAL	45201YVU8	3.625	510,000.00	08/01/2016
SERIAL	45201YVV6	3.750	525,000.00	02/01/2017
SERIAL	45201YVW4	3.750	540,000.00	08/01/2017
			4,115,000.00	

SERIES: 2007 SUBSERIES H-2 RMKTD
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 51,885,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YVX2	3.050	380,000.00	08/01/2009
SERIAL	45201YVY0	3.150	395,000.00	02/01/2010

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SERIAL	45201YVZ7	3.250	405,000.00	08/01/2010
SERIAL	45201YWA1	3.350	415,000.00	02/01/2011
SERIAL	45201YWB9	3.450	435,000.00	08/01/2011
SERIAL	45201YWC7	3.550	440,000.00	02/01/2012
SERIAL	45201YWD5	3.650	455,000.00	08/01/2012
SERIAL	45201YWE3	3.750	475,000.00	02/01/2013
SERIAL	45201YWF0	3.850	240,000.00	08/01/2013
TERM	45201YWG8	4.850	7,920,000.00	08/01/2023
TERM	45201YWH6	5.050	9,165,000.00	08/01/2028
TERM	45201YWJ2	5.150	12,380,000.00	08/01/2033
TERM	45201YWK9	5.200	18,710,000.00	02/01/2039
			51,815,000.00	

SERIES: 2008 SUBSERIES A-1
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 8,485,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45201YUT2	2.950	345,000.00	08/01/2009
SERIAL	45201YUU9	3.000	385,000.00	02/01/2010
SERIAL	45201YUV7	3.000	420,000.00	08/01/2010
SERIAL	45201YUW5	3.050	460,000.00	02/01/2011
SERIAL	45201YUX3	3.100	460,000.00	08/01/2011
SERIAL	45201YUY1	3.150	460,000.00	02/01/2012
SERIAL	45201YUZ8	3.200	480,000.00	08/01/2012
SERIAL	45201YVA2	3.250	480,000.00	02/01/2013
SERIAL	45201YVB0	3.250	480,000.00	08/01/2013
SERIAL	45201YVC8	3.350	480,000.00	02/01/2014
SERIAL	45201YVD6	3.350	495,000.00	08/01/2014
SERIAL	45201YVE4	3.500	500,000.00	02/01/2015
SERIAL	45201YVF1	3.500	515,000.00	08/01/2015
SERIAL	45201YVG9	3.625	520,000.00	02/01/2016
SERIAL	45201YVH7	3.625	515,000.00	08/01/2016
SERIAL	45201YVJ3	3.750	515,000.00	02/01/2017
SERIAL	45201YVK0	3.750	535,000.00	08/01/2017
			8,045,000.00	

SERIES: 2008 SUBSERIES A-2
ISSUANCE DATE: 01/30/2008
ISSUANCE AMOUNT: 2,240,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201YVL8	5.050	900,000.00	08/01/2028
TERM	45201YVM6	5.200	1,340,000.00	08/01/2038
			2,240,000.00	

**HOMEOWNER MORTGAGE REVENUE BONDS
 UNSCHEDULED REDEMPTION
 For the period January 01, 2009 through March 31, 2009**

BOND REDEMPTION DATE: 02/01/2009

SERIES: 2000 SUBSERIES B-2 RMKTD

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201R8E5	5.150	08/01/2009	25,000.00
SERIAL	45201R8F2	5.200	02/01/2010	65,000.00
				90,000.00

SERIES: 2000 SUBSERIES C-4

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RW32	8.190	02/01/2031	145,000.00
				145,000.00

SERIES: 2000 SUBSERIES D-4

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
SERIAL	45201R3Q3	5.450	02/01/2011	65,000.00
SERIAL	45201R3R1	5.450	08/01/2011	150,000.00
				215,000.00

SERIES: 2001 SUBSERIES A-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YBC0	4.625	02/01/2022	240,000.00
				240,000.00

SERIES: 2001 SUBSERIES A-3

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YCF2	5.400	08/01/2021	55,000.00
				55,000.00

SERIES: 2001 SUBSERIES C-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YDJ3	4.800	08/01/2020	210,000.00
				210,000.00

SERIES: 2001 SERIES D

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YCK1	6.130	08/01/2032	490,000.00
				490,000.00

SERIES: 2001 SUBSERIES E-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YFH5	4.550	08/01/2022	740,000.00

**HOMEOWNER MORTGAGE REVENUE BONDS
 UNSCHEDULED REDEMPTION
 For the period January 01, 2009 through March 31, 2009**

740,000.00

SERIES: 2002 SUBSERIES A-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YHB6	4.800	02/01/2021	400,000.00

400,000.00

SERIES: 2002 SERIES B

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YHG5	0.924	02/01/2023	335,000.00

335,000.00

SERIES: 2002 SUBSERIES C-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YHX8	4.000	08/01/2024	395,000.00

395,000.00

SERIES: 2003 SUBSERIES B-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YJZ1	3.950	02/01/2025	390,000.00
TERM	45201YKA	5.150	02/01/2034	460,000.00

850,000.00

SERIES: 2004 SUBSERIES A-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YLC9	5.500	08/01/2026	265,000.00
TERM	45201YLE5	4.750	08/01/2034	205,000.00

470,000.00

SERIES: 2005 SUBSERIES A-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YNR4	5.000	08/01/2028	505,000.00
TERM	45201YNS	4.800	08/01/2035	1,115,000.00

1,620,000.00

SERIES: 2005 SUBSERIES C-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YPQ4	5.250	08/01/2030	745,000.00

745,000.00

SERIES: 2006 SUBSERIES A-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
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**HOMEOWNER MORTGAGE REVENUE BONDS
 UNSCHEDULED REDEMPTION
 For the period January 01, 2009 through March 31, 2009**

TERM	45201YQU4	5.000	08/01/2036	245,000.00
TERM	45201YQV2	5.000	08/01/2036	1,185,000.00
				1,430,000.00

SERIES: 2006 SUBSERIES B

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YRD1	5.310	08/01/2036	2,860,000.00
				2,860,000.00

SERIES: 2006 SUBSERIES C-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YSF5	5.150	08/01/2037	90,000.00
				90,000.00

SERIES: 2007 SUBSERIES H-2 RMKTD

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201YWK9	5.200	02/01/2039	70,000.00
				70,000.00

SERIES: 1997 SUBSERIES B-2 RMKTD2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RVM1	5.400	08/01/2028	330,000.00
				330,000.00

SERIES: 1997 SUBSERIES D-3

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RRT1	6.600	08/01/2028	35,000.00
				35,000.00

SERIES: 1998 SERIES A

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RUF7	6.470	08/01/2028	25,000.00
				25,000.00

SERIES: 1998 SUBSERIES D-1 RMKTD3

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RZN5	5.100	08/01/2017	50,000.00
				50,000.00

SERIES: 1998 SERIES E

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RVZ2	5.910	08/01/2029	115,000.00

HOMEOWNER MORTGAGE REVENUE BONDS
UNSCHEDULED REDEMPTION
For the period January 01, 2009 through March 31, 2009

115,000.00

SERIES: 1998 SUBSERIES G-2

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201RZH8	5.250	08/01/2029	145,000.00

145,000.00

SERIES: 1999 SUBSERIES G-2 RMKTD1

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201R4T6	5.650	08/01/2031	80,000.00

80,000.00